

ATTACHMENT II

ANTICIPATED INTENDED USE PLAN
SCHEDULE FOR THE
October 1, 2008 - SEPTEMBER 30, 2009
FUNDING PERIOD

Anticipated Intended Use Plan Schedule for the October 1, 2008 to September 30, 2009 Funding Period

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| October 1, 2008 | Cut-off date for receipt of complete applications for winter pool financing. |
| December 1, 2008 | Cut-off date for receipt of complete applications for non-hardship projects that have been on the Project Readiness List, above the Funding Line for two or more consecutive IUP periods |
| March 2009 | Winter pool closing. |
| March 1, 2009 | Cut-off date for receipt of complete applications for summer pool financing. |
| March 1, 2009 | Cut-off date for receipt of complete applications for Long-term, Non-Hardship Direct and Bond Guarantee Financing. |
| March 1, 2009 | Cut-off date for receipt of complete applications for Short-term Financing. |
| July 2009 | Summer pool closing. |
| To be determined | Bond Guarantee pool closing. |
| September 30, 2009 | End of Financing period. |
| To be determined | Principal Payment Dates for Winter and Summer Pool Financing Projects. (Note: Principal and Interest payments will be required in 2009 on new leveraged financings, and recipients should contact EFC to discuss payment schedules and redemption dates on BANs to be refinanced with the DWSRF.) |