

ATTACHMENT II

ANTICIPATED INTENDED USE PLAN
SCHEDULE FOR THE
October 1, 2009 - SEPTEMBER 30, 2010
FUNDING PERIOD

Anticipated Intended Use Plan Schedule for the October 1, 2009 to September 30, 2010 Funding Period

October 1, 2009	Start of the financing period
December 1, 2009	Cut-off date for receipt of complete Hardship Applications by applicants seeking grants
December 1, 2009	Cut-off date for receipt of complete applications for non-hardship projects that have been on the Project Readiness List, above the Funding Line for two or more consecutive IUP periods
March 1, 2010	Cut-off date for receipt of complete applications for subsidized financings from this IUP (Note: There is no deadline for submittal of applications for unsubsidized financings)
To be determined	Leveraged pool financing
September 30, 2010	End of financing period.
To be determined	Principal Payment Dates for Leveraged Pool Financing Projects. (Note: Principal and Interest payments will be required in 2010 on new leveraged financings, and recipients should contact EFC to discuss payment schedules and redemption dates on BANs to be refinanced with the DWSRF.)