

MASTER INDEX

JANUARY 2012

A

AABD, (Aid to the Aged, Blind or Disabled), *See* Categorical Factors, 81, 89-90

AHCP, AIDS Home Care Program, *See* Other Eligibility Requirements, 729-730

Abandonment, *See* Categorical Factors, Continued absence, 20-22, *See* Other Eligibility Requirements, 513, 534, 570

Absence, *See* Categorical Factors, 6, 8, 12-13, 15-16, 20-22, 59, 72, *See* Income, 172, 278, 280, 283, 285-286, *See* Resources, 318, 337, 398, 399, 450, *See* Other Eligibility Requirements, 518-519, 546, 558, 570
Continued absence, 6, 8, 15, 20-22
Temporary absent from legal residence, 518-519, 546

Absent parent, *See* Categorical Factors, 20, 22, 84, *See* Income, 213, 221, 240, 255, *See* Resources, 413, 421, *See* Other Eligibility Requirements, 465, *See* Other Eligibility Requirements, Legally Responsible Relative (LRR), 557, 559, 561-567

ACCESS NY Healthcare and Supplement A, *See* Categorical Factors, 63.1, 75, 77, *See* Resources, 374, 435-436, *See* Other Eligibility Requirements, 466, 470, 496, 565, 711

Active Military Duty, *See* Income, 147, 224, *See* Other Eligibility Requirements, Citizenship, 591, 612, 634-635
Definition of, *See* Glossary

ADC, Aid to Dependent Children, *See* Categorical Factors, 6, 28, 37, 54, 84, 89, *See* Income, 193, 261, 285, 292, *See* Resources, 381, 399, *See* Other Eligibility Requirements, 630

ADC-related assistance, *See* Aid to Dependent Children-related assistance (ADC-related assistance), *See* Categorical Factors, 7-25, 29, 37, 52, 54, 58-59, 84, 89, *See* Income 115, 118, 144, 156, 158, 161, 171-172, 196-217, 278, 282, 285, 292-295, 301, *See* Resources, 309-310, 372, 378, 380-381, 399, 408, 440, *See* Other Eligibility Requirements, 466, 475, 491, 572-575, 631, 726, *See* Reference, 748-752, 761, 791, 796-797

Budgeting methodologies, *See* Income, 207-217

\$30 and 1/3 Earned Income Disregard (EID), 200, 207, 209-210, 212, 216

\$90 Work Expense Disregard, 197, 200, 204, 207-209, 216

Child or dependent care cost, 216

Child/incapacitated adult care cost, 207, 211-212, 216

Determination of Eligibility, 215-217

Health insurance premiums, 212-214

Disregards, *See* Income under specific type, ADC-related assistance, 196-206

MASTER INDEX

JANUARY 2012

ADC-U, *See* Categorical Factors, Aid to Dependent Children-related assistance (ADC-related assistance), 23

Addiction, drug or alcohol, *See* Categorical Factors, 18, 35
Definition of, *See* Glossary

Adoption, *See* Categorical Factors, 3, 10-11, 25, 53, *See* Income, 218-219, *See* Other Eligibility Requirements, 522, 567-568, 573-575, 592-593, 600, 605
Adoption Assistance, *See* Categorical Factors, 3, *See* Income, 218, *See* Other Eligibility Requirements, 575
Adopted children, *See* Income, 218-219, *See* Other Eligibility Requirements, 514
Adoption subsidy, *See* Income, 219, *See* Other Eligibility Requirements, 573-574
Title IV-E, *See* Categorical Factors, 71-72, 85, *See* Income, 218-219, *See* Other Eligibility Requirements, 504, 514, 562, 574, 592

Adult care facility, *See* Other Eligibility Requirements, 511, 518, 521, *See* Reference, 793

Adult day health care, *See* Resources, 377
Definition of, *See* Glossary

Age, *See* Categorical Factors, 6, 24-26, 30-31, 52-54, 59-60, 68, 87, 97, *See* Income, 104, 158-161, 163, 171-172, 180-181, 185, 187, 201, 207, 215, 217, 226, 231, 248, 250, 261, 265, 293-294, 301, *See* Other Eligibility Requirements, 465, 468, 474, 477, 485, 486, 491, 504, 506-507, 509-510, 520, 522, 526, 535-536, 538, 540, 543, 550, 554, 556-557, 559-562, 564-566, 569, 573, 575-577, 580, 584, 594, 632, 676, 701, 709-713, 720, 732, 645

65 and over, *See* Categorical Factors, 24-26, 30-31, 68, 87, *See* Income, 171, 226, 231, 248, *See* Resources, 359-361, 384, 414, 421, *See* Other Eligibility Requirements, 465, 474, 535, 540, 576

Under age 19, *See* Other Eligibility Requirements, 468, 474, 486, 491, 504, 520, 701, 710-713

Under age 21, *See also* Aid to Dependent Children-related assistance (ADC-related assistance), Age; Children, *See* Categorical Factors, 6, 52-53, 59-60, 62, 87-97; *See* Income, 104, 158-161, 163, 171-172, 180-181, 185, 187, 201, 207, 215, 217, 250, 261, 265, 283, 293-294, 301, *See* Resources, 309, 370-373, 278, 280, 408, 440, *See* Other Eligibility Requirements, 477, 491, 506, 510, 522, 526, 535-536, 540, 543, 550, 554, 556, 559, 561, 564-566, 569, 573, 575, 577, 594, 645, 680.2-680.3, 680.6-680.7, 685, *See* Reference, 788, 793

Income, Levels, Medicaid expanded, 161-165

Agency Delay, *See* Other Eligibility Requirements, Retroactive Eligibility Period, 472.1, 495.3-495.5, 495.7

Agency Error, *See* Other Eligibility Requirements, Retroactive Eligibility Period, 472.1, 495.4-495.5, 495.7

MASTER INDEX

JANUARY 2012

- Agent Orange Settlement Fund, *See* Income, ADC-related assistance, 203, Chronic care, 279-280, 287, FHPlus, 273, LIF, 182, S/CC, 262, SSI-related assistance, 229; *See* Resources, 385, *See* Reference, 752
- AHIP (AIDS Health Insurance Program), *See* Categorical Factors, 54, *See* Income, 231, *See* Resources, 309, 373, 378, 380, 409, 440, *See* Other Eligibility Requirements, 549.2, Citizenship and Immigration Status, 580, *See* PRUCOL, 642, *See* Reference, 762, 796-797
- Aid and Attendance, Retroactive Veterans benefits, *See* Income, 279, 287, *See* Resources, 387
- AIDs Home Care Program (AHCP), *See* Other Eligibility Requirements, 729-730
- Aid to the Aged, Blind or Disabled (AABD), 81, 89-90
- Aid to Dependent Children (ADC), *See* Categorical Factors, 6, 28, 37, 54, 84, 89, *See* Income, 193, 261, 285, 292, *See* Resources, 381, 399, *See* Other Eligibility Requirements, 630
- Aid to Dependent Children (ADC-related assistance), *See* Categorical Factors, 7-25, 29, 37, 52, 54, 58-59, 84, 89, *See* Income, 115, 118, 144, 156, 158, 161, 171-172, 196-217, 278, 282, 285, 292-295, 301, *See* Resources, 309-310, 372, 378, 380-381, 399, 408, 440, *See* Other Eligibility Requirements, 466, 475, 491, 572-575, 631, 726, *See* Reference, 748-752, 761, 791, 796-797
- Age of child, 8
- Budgeting methodologies, *See* Income, 207-217
- \$30 and 1/3 Earned Income Disregard (EID), 200, 207, 209-210, 212, 216
 - \$90 Work Expense Disregard, 197, 200, 204, 207-209, 216
 - Child or dependent care cost, 216
 - Child/incapacitated adult care cost, 207, 211-212, 216
 - Determination of Eligibility, 215-217
 - Health insurance premiums, 212-214
- Caretaker relatives, 6, 8, 9-18, 22, 97
- Cash category (ADC), 6-7
- Definition of, *See* Glossary
- Deprivation of parental support or care, 6-8, 10, 14-23, 50, 84
- Continued absence, 6, 8, 15, 20-22
 - Death of a parent, 15, 17, 59
 - Extensions, 84
 - Incapacity of a parent, 18-19, 59
- Disregards, *See* Income under specific type, ADC-related assistance, 196-206, 748-752
- Families with dependent children under age 21, 3-4, 12-13, 16, 54, 59, 67-68, 87, 97-98
 - Income and resource levels, *See* Reference, 761
 - Living arrangements, 12-14, 59, *See also* Household composition, 13-14
 - Living with Specified Relative, 12-14

MASTER INDEX

JANUARY 2012

Multiple children

- Differing deprivation factors, 15
- Relationship of child to caretaker relative, 10-11
- Un/under employed two parent household, 8, 15, 23, 59

Aid to the Aged, Blind or Disabled (AABD), *See* Categorical Factors, 81, 89-90

AIDS/ AIDS Health Insurance Program (AHIP), *See* Categorical Factors, 54, *See* Income, 231, *See* Resources, 309, 373, 378, 380, 409, 440, *See* Other Eligibility Requirements, 549.2, Citizenship and Immigration Status, 589, *See* PRUCOL, 642, *See* Reference, 762, 796-797

Alien(s), *See* Other Eligibility Requirements, 545, 608, 611-613, 645, 648-655, 659-662, 666, 669-670, 672-675, 697, 688, *See* Reference, 791

Battered, *See* Glossary, 611, 613, 618-628, 791

Definition, *See* Glossary

PRUCOL, *See* Glossary, 34, 589, 591, 608, 641-658, 662-664, 669-671

Qualified(s), *See* Glossary, 611-640, *See* Reference, 791

Special Non-Immigrant, 591, 669-671

Temporary Non-immigrant, 591, 666-668, 672-674

Temporary Protected Status (TPS), *See* Glossary, 591, 643, 647-648, 658, 661-664

Aliessa v Novello, *See* Categorical Factors, 31, *See* Other Eligibility Requirements, Citizenship and Immigration status, 641

Alimony, *See* Categorical Factors, 20, *See* Income, 140, 182, 203, 207, 216, 262

Allocation, *See* Categorical Factors, 43, *See* Income, 168, Supplemental Security Income-related assistance (SSI-related assistance), Budgeting methodologies, 231-236, 250-251, 253-256, *See* Resources, 390, 437, *See* Other Eligibility Requirements, 576, *See* Reference, 755

ALP (Assisted Living Program), *See* Resources, 377, 416, *See* Reference, 793

Definition of, *See* Glossary

American Recovery and Reconciliation Act (AARA), *See* Income, 122

Amerasian immigrants, *See* Other Eligibility Requirements, Citizenship and Immigration status, 611-612, 616, 624, 629, 631-632, *See* Reference, 791

Americorps, *See* Income, ADC-related assistance, 196, FHPlus, 272, LIF, 173, S/CC, 257, SSI-related assistance, 220, *See* Reference, 748

Amortization, *See* Income, 113, 115-116

MASTER INDEX

JANUARY 2012

- Annuities, *See* Income, 135, *See* Resources, 316, 452-454, *See* Other Eligibility Requirements, 680.1, 680.5, *See* Reference, 785.2
Definition of, *See* Glossary
Life Expectancy Table, 785.2
- Application, *See* Other Eligibility Requirements, Applications, certification and renewal, 461-485, *See* Reference, 796
Acceptance, 488-489
Automated, 76, 77
Breast and Cervical Cancer Program, 465
Community coverage, 470-471, 481, 485, 493
Decision and Notification, 486-493
Definition of, *See* Glossary
Denial, 490-491
Discontinuance or Reduction, 493-495
Facilitated Enrollers, 463-464.1, 468, 474, 594, 711-712
Family Planning Benefit Program (FPBP), 476-477, 481-483
Medicaid Buy-in Program for Working People with Disabilities, *See* Categorical Factors, 43
Medicare Part D Low Income Subsidy application, 478
Medicare Savings Program, *See* Categorical Factors, 76-77
New application, 465-475
Pre-need Funeral Agreements, 367
Presumptive eligibility application, 473
Reapplication, 479-480
Renewal, 461-468, 494, 496, 504, 565, 567, 715
SSN application, 698
Timely notice, 495
Trust funds, *See* Categorical Factors, 43
Withdrawal, 486, 492
- Assessment
Definition of, *See* Glossary
- Assessment/determination of income available for the cost of care, *See* Income, Persons in medical facilities (chronic care), 275-291
- Asset
Definition of, *See* Glossary
- Assignment and subrogation, *See* Resources, Third Party, 425-426
- Assistance based on need, *See* Income, ADC-related assistance, 196, FHPlus, 272, LIF, 173, S/CC, 257, SSI-related assistance, 220, *See* Reference, 748

MASTER INDEX

JANUARY 2012

Assistance to persons temporarily absent, *See* Other Eligibility Requirements, State residence and district responsibility for assistance, 531-532

Assistance to persons temporarily in state, *See* Other Eligibility Requirements, State residence and district responsibility for assistance, 533-534

Assistance to persons who change residency, *See* Other Eligibility Requirements, State residence and district responsibility for assistance, 524-530

Continuous Coverage, 504-505, 523, 527

District of fiscal responsibility, 525, 527

Family Health Plus (FHP), 524, 529-530

Homeless, 528

Managed Care, 529

Medicare, 530

Presumptive Eligibility, 526

Third Party, 530

Assisted Living Program (ALP), *See* Resources, 377, 416, *See* Reference, 793

Definition of, *See* Glossary

Asylees, *See* Other Eligibility Requirements, Citizenship and Immigration status, 614, 629, 631, 791

Attest/attestation, *See* Categorical Factors, 24, 43, 47, *See* Income, 134, 181, 261, *See* Resources, 309, 364, 373, 374-375., 377, 381, 437, *See* Other Eligibility Requirements, 471-472.1, 479, 483-485.1, 587, 604, 619, 624, 628, 704, 710, 713, *See* Reference, 790, 796-797

Authorization, *See* Categorical Factors, 63, 98, *See* Resources, 423, *See* Other Eligibility Requirements, 461, 464, 468, 481, 483, 488, 504-506, 524, 530, 547, 562, 713, 723, 729

Employment/Work Authorization, *See* Other Eligibility Requirements, 614-619, 625, 628, 635, 638, 640, 649, 656, 658, 661, 663-664, 668-669, 671, 699

Auto Assignment, *See* Categorical Factors, Family Health Plus Premium Assistance Program, 65-66, *See* Other Eligibility Requirements, 469

Automobiles and other vehicles, *See* Resources, 346, 348-350, *See also* Property, Personal, SSI-related assistance, 382

Availability, *See* Categorical Factors, 98, *See* Income, 103-104, 127, 130, 138, 205; *See* Resources, 308, 311, 326-327, 364, 373, *See* Other Eligibility Requirements, Ownership and availability, 498-503

MASTER INDEX

JANUARY 2012

B

Balanced Budget Act of 1997 (BBA), *See* Categorical Factors, 70, *See* Other Eligibility Requirements, 634-635

Basic Coverage Group, *See* Categorical Factors, Medicaid Buy-in for Working People with Disabilities, 43-49

Battered qualified aliens, *See* Citizenship and Immigration status, 611, 613, 618-628, 791
Alien number requirement, 627
Definition of, *See* Glossary, 620
Evidence of Abuse, 621
Five Year Ban to Benefits, 617, 626
Non-Residency with batterer, 622-623
Substantial Connection, 620-621
Verification of Immigration Status, 624-625

Bearer Bonds, coupon bond, *See* Resources, 332

BENDEX (Beneficiary Data Exchange), *See* Income, 129, *See* Other Eligibility Requirements, 464, 580

Birth-control, *See* Categorical Factors, 63

Birth Verification Indicator (BVI), *See* Other Eligibility Requirements, 594, *See* Reference, 795

Blind/Blindness, *See* Categorical Factors, 3, 18-19, 24-25, 27-28, 44, 50, 52, 72, 80,-82, 84, 87-89, 95, *See* Income, 128, 171-172, 221, 226, 228, 231, 242, 247-248, 252, 265, 270, *See* Resources, 337, 339, 381, 384, 402, 406-407, 442, 446, *See* Other Eligibility Requirements, 466, 474, 535, 550, 556-558, 562, 569-570, 576-577, 629, 678, 680.6, 685, 732, *See* Reference, 745, 748
Definition of, *See* Glossary

Blind work expenses. *See* Income Supplemental Security Income-related assistance (SSI-related assistance), Budgeting methodologies, 242, 247-248

Blood Plasma settlements, *See* Income, ADC-related assistance, 196, Chronic Care, 278, 286, FHPlus, 273, LIF, 173, S/CC, 258, 260, SSI-related assistance, 220; *See* Resources, SSI-related assistance, 382, *See* Reference, 748

Boarder or roomer (lodger) income, *See* Income, 105,118-120, ADC-related assistance, 197, 200, LIF, 180, S/CC, 258, 260, SSI-related assistance, 220, 227, *See* Reference, 530.4, 768

MASTER INDEX

JANUARY 2012

Bona Fide Loan, *See* Income, 132, ADC-related assistance, 196, FHPlus, 272, LIF, 173, S/CC, 257; SSI-related assistance, 221, *See also* Resources, Promissory Notes, 308, 333-334, 357, 443, *See Reference*, 748

Bonds, *See* Income, 130-131, 133, *See* Resources, 308, 311, 317, 327-333, *See Other* Eligibility Requirements, 499, 680.4
Coupon bonds (bearer bonds), 332
Zero coupon bonds, 131, 327, 331-332

Breast and Cervical Cancer, Medicaid Cancer Treatment Program (MCTP), *See* Categorical Factors, 67-69, *See* Resources, 309, 372, 380, 409, 440, *See Other* Eligibility Requirements, 465, 470, 483, 484.1
Definition of, *See* Glossary
Levels, *See Reference*, 764

Bridges to Health (B2H), *See Other* Eligibility Requirements, 725-726

Budget methodology, *See* Income, *See* Resources
ADC-related assistance, 171, 196-217
Chronic care, 172, 278-289
Family Health Plus (FHPlus), 272-274
Family Planning Benefit Program (FPBP), 292
LIF, 171, 185-195
S/CC, 172, 257-271
SSI-related assistance, 171, 231-256

Budgeting
Definition of, *See* Glossary

Budgeting for legally responsible relatives (LRR), *See* Resources, 406-407

Burial funds/burial arrangement (excluded), *See* Categorical Factors, 5, 43, *See* Income, SSI-related assistance, 221, *See* Resources, 365-368.1, 369-371, 382, 447, *See Other* Eligibility Requirements, 680.8, *See Reference*, 748, 796

Burial Spaces, *See* Resources, 365-366, 368, 371, 382, 447, *See Other* Eligibility Requirements, 680.8

Burial trusts
Definition of, *See* Glossary

Business income, *See* Income, 105, 113-120, 144, 243, 249, 265

Business property, *See* Resources, 328, 242-343, 346, 350-352, 383, 385

MASTER INDEX

JANUARY 2012

BVI, Birth Verification Indicator, *See* Other Eligibility Requirements, 594, *See* Reference, 795

C

Cancer Services Program Partnership (CSSP), *See* Categorical Factors, 67-69

Card Issuance, *See* Other Eligibility Requirements, 506-507

Care at Home (CAH) waiver, *See* Resources, 377, 407, 452, *See* Other Eligibility Requirements, 720-721

Caretaker relatives, *See* Categorical Factors, Aid to Dependent Children-related assistance (ADC-related assistance), 6, 8-18, 22, 97-98, *See* Income, 193, 211, 265, *See* Other Eligibility Requirements, 507, 567, 573, 577, 580, 587, 594, 604, 698, 710

Cash assistance income, *See* Income, ADC-related assistance, 197, FHPlus, 272, LIF, 174, Persons in medical care facilities (Chronic Care), 278, 285, S/CC, 257, SSI-related assistance, 221, 232-233, 237, *See* Reference, 748

Cash payments for medical services or social services, *See* Resources, 386

Cash surrender value (CSV), *See* Resources, Life insurance, 324-326

Cash value of life insurance, *See* Resources, 325-326, 328, 366, 369-370
Definition of, *See* Glossary

Categories/Categorical Factors, 3-98

Age, 6, 24-26, 30-31, 52-54, 59-60, 68, 87, 97

Age of child, 8

65 and over, 24-26, 30-31, 68, 87

Under age 21, 6, 52-54, 59-60, 87, 97

Aid to the Aged, Blind or Disabled (AABD), 81, 89-90

Aid to Dependent Children, (ADC), 6, 28, 37, 54, 84, 89

Aid to Dependent Children-related assistance (ADC-related assistance), 7-25, 29, 37, 52, 54, 58-59, 84, 89

AHIP (AIDS Health Insurance Program), 54

Basic Coverage Group, 43-49

Blind/Blindness, 3, 18-19, 24-25, 27-28, 44, 50, 52, 72, 80,-82, 84, 87-89, 95,

Breast and Cervical Cancer, Medicaid Cancer Treatment Program (MCTP), 67-69

Caretaker relatives, 6, 8-18, 22, 97-98

CBIC (Common Benefit Identification Card), 64, 76

CBVH (Commission for the Blind and Visually Handicapped), 28, 50

Child Health Plus (CHPlus), 70

MASTER INDEX

JANUARY 2012

CATEGORICAL FACTORS continued

- COBRA (Consolidated Omnibus Budget Reconciliation Act), 64
- Colorectal and Prostate Cancer, Medicaid Cancer Treatment Program (MCTP), 67-69
- Continued absence, 6, 8, 15, 20-22
- Continuing Disability Reviews (CDR), 34, 36-37, 45, 47-50
- Creditable coverage, 67-68
- Death of a parent, 15, 17, 95
- Deprivation of parental support or care, 6-8, 10, 14-23, 50, 84
 - Continued absence, 20-22
 - Death of a parent, 15, 17, 95
 - Incapacity of a parent, 18-19, 59
 - Un/under employed two parent household, 8, 15, 23, 59
- Disabled Adult Child (DAC) Beneficiaries, 80, 86, 95-96
- Disabled, certified, 3, 19, 24-25, 27-29, 34-35, 37, 40-41, 44-48, 50, 52, 72, 80-82, 84, 87, 89, 93, 95
- Employment subsidies, 42
- Employer Sponsored Health Insurance, 64-65
- Excess Income, 49, 54, 64, 70, 73, 75, 86
- Expanded Poverty Level programs, 52
- Extended period of eligibility (EPE), 49
- Extensions/Continuations, 4, 81-98
 - Disabled Adult Child (DAC), 80, 86, 95-96
 - Family Planning Extension Program (FPEP), 83
 - Pickle Amendment (Section 503)/Eligibles, 80-86, 91-92, 96
 - Section 249E of the Public Law 92-603, 86, 89-90, *See Reference*, 737
 - Separate Health Care Determination, 87
 - Notice of intent, 87
 - Rosenberg (PA case closing), 86-87
 - Section 249E of Public Law 92-603, 86, 89-90, *See Reference*, 737
 - Stenson (SSI case closing), 86, 88
 - Supplemental Security Income-related assistance (SSI-related assistance), 82, 84, 86, 88
 - Transitional Medicaid (TMA), 86, 97-98
 - Widows/Widowers, 93-94
- Family Health Plus (FHPlus), 24, 52, 54-55, 62, 64-66, 76, 83, 97
 - Definition of, *See Glossary*
- Family Health Plus Premium Assistance Program (FHP-PAP), 64-66
 - Auto Assignment, 65-66
 - Definition, *See Glossary*
 - FHP/Premium Assistance Rates, *See Reference*, 738-741
- Family Planning Benefit Program (FPBP), 23, 52, 55-56, 61-63.1, 83
- Family Planning Extension Program (FPEP), 83
- Families living with dependent children, 3-4, 12-13, 16, 54, 59, 67-68, 87, 97-98
- Federal Poverty Levels, 3, 43-45, 52, 54, 56-59, 62, 67-68, 77-78, 8, 86-87, 98
- FNP Parents, 3-4, 54, 58

MASTER INDEX

JANUARY 2012

CATEGORICAL FACTORS continued

Foster Care, 71-72, 85-86
Incapacity, 6, 8, 13-16, 18-19, 59
Infants Under 1, 52, 55
IRWES, Impairment Related Work-Expenses, 47
Legally Recognized Same-Sex Marriages, 5
Living with specified relative, 8, 12-14
Low birth weight babies, 57
Low Income Families (LIF), 3-4, 6, 52, 54, 59, 67-68, 97
Low-Income Subsidy (LIS), 75-77
Managed Care, 56, 85
MBI-WPD (Medicaid Buy-in for Working People with Disabilities), 24, 28-30, 37-38, 43-50
Medicaid Cancer Treatment Program (MCTP), 54, 67-69
Medical Improvement Group, 43.1, 45, 46-48, 51
Medical support, 20
Medically needy, 7, 24, 28, 35, 37, 54, 58, 86, 96
 Definition of, *See* Glossary
 Levels, 756-759
Medicare, 25, 50, 54, 73-80, 93, 96
Medicare Buy-in, 80
Medicare Improvement for Patients and Providers Act (MIPPA) of 2008, 74
Medicare Part A, 73-74, 76, 93
Medicare Part D, 75
Medicare Savings Program, 54, 73-77
 QDWI, 74-75
 QI, 54, 74, 76-77
 QMB, 54, 73, 75-77
 SLIMB, 54, 73, 75-77
Newborns, 53, 55-57
Pickle Eligibles, 80, 86, 91-92, 96
Pregnancy/Pregnant woman, 6, 18, 54-57, 63, 67, 82-83, 86-87
Prescription drugs, 64, 74
Presumptive Eligibility, 57
Relationship of child to caretaker relative, 10-11
Same-sex marriages, 5
Section 249E of Public Law 92-603, 86, 89-90, *See* Reference, 737
Separate health care coverage determinations, 87-88
Separate Medicaid determinations, 71-72, 86-88
Singles/Childless Couples (S/CC), 4, 31, 54, 61, 87
Spendedown, 31, 48, 54, 58-59, 75, 85-86, 91, 96
SSI 1619b, 50, 96
SSI-related, 3-5, 24-43, 47, 49, 52, 54, 80, 82, 84-89, 91-93, 95-97
 Age (65 or older), 24-26
 Blindness, 27-28

MASTER INDEX

JANUARY 2012

CATEGORICAL FACTORS continued

- Disability, 29-37
 - Employment Subsidies, 42
 - Substantial Gainful Activity, 29, 34, 38-45, 80, 82
 - Trial Work Period, 40-41, 49
 - State Disability Review Team, 29-31, 34, 36, 38, 45, 48-50
 - Stenson (SSI case closing), 86-88
 - Substantial Gainful Activity (SGA), 29, 34, 38-39, 41-42, 48, 80, 82, *See Reference*, 745
 - Supplemental Security Income-related assistance (SSI-related assistance), 3-5, 24-43, 47, 49, 52, 54, 80, 82, 84-89, 91-93, 95-97
 - Age (65 or older), 24-26
 - Blindness, 27-28
 - Disability, 29-37
 - Employment Subsidies, 42
 - Substantial Gainful Activity, 29, 34, 38-45, 80, 82
 - Trial Work Period, 40-41, 49
 - Transitional Medicaid (TMA), 86, 97-98.1
 - Trial Work Period, 40-41, 49
 - Amount, *See Reference*, 746
 - Under Age 21, 6, 52-54, 60, 62, 87, 97
 - Un/Under Employment Two-Parent Household, 8, 15, 23, 59
 - Widow/Widowers, 93-94
- CBIC (Common Benefit Identification Card), *See Categorical Factors*, 64, 76, *See Other Eligibility Requirements*, (CBIC), 495.3-495.7, 506-507, 713
- CBVH (Commission for the Blind and Visually Handicapped), *See Categorical Factors*, 28, 50
- CDC (Center for Disease Control), *See Categorical Factors*, 67
- Certified blind or certified disabled, *See Categorical Factors*, 3, 24-25, 27, 50, 72, 80, 82, 84, 87-89, 95, *See Income*, 171-172, 221, 224.1, 226, 228, 231, 247-248, 252, 265, *See Resources*, 337, 339, 381, 384, 390, 402, 406-407, *See Other Eligibility Requirements*, 466, 474, 535, 550, 556-558, 562, 569-570, 576-577, 629, 678, 680.6, 685., 732, *See Reference*, 748
- Certified blind reasonable work-related expenses, *See Income*, 221, *See Reference*, 748
- Certified Home Health Agencies (CHHA), *See Resources*, 373, 377, 402, *See Other Eligibility Requirements*, 506, 511, 673, 701-706, *See Reference*, 788-789
Definition of, *See Glossary*
- Chaffee Children, *See Other Eligibility Requirements*, 481.1, 526, 573, *See also Foster Care*

MASTER INDEX

JANUARY 2012

- CHAMPUS (Civilian Health and Medical Plan for Uniformed Services), *See* Income, 147,
See Resources, Third party resources, 419
- Chapter 621 Eligible, *See* Other Eligibility Requirements, State and Federal Charges, 691
- Child and Adult Care Food Program (CACFP), *See* Income, ADC-related, 197, FHPlus, 272,
LIF, 174, S/CC, 258, *See* Reference, 748
- Child Assistance Program, (CAP)
Definition of, *See* Glossary
- Childcare Income, *See* Income, ADC-related assistance, 197, LIF, 174, S/CC, 258, *See*
Reference, 749
- Childcare services payments/child care agencies, *See* Income, ADC-related assistance, 197,
LIF, 174, S/CC, 258, SSI-related assistance, 221, *See* Other Eligibility Requirements,
506, 725, *See* Reference, 749
- Child Health Plus (CHPlus), *See* Categorical Factors, Insurance, 70, *See* Resources, 410, *See*
Other Eligibility Requirements, 464-465, 477, 491, 563, 575, 608, 639-640, 661, 669-
671, 675, 712, *See* Reference, 777
- Child/incapacitated adult care cost, *See* Income, 174, 187-189, 193, 195, 197, 207, 211-212,
216, 276, Aid to Dependent Children-related assistance (ADC-related assistance),
Budgeting methodologies, 216, Income Disregards, 197, Low Income Families (LIF),
Budgeting methodologies, 187-189, 195, Income Disregards, 174, *See* Reference 748
- Child/Children, *See* Categorical Factors, 6-18, 20-23, 29, 31, 42, 52-54, 57-61, 67-68, 70, 72,
80, 82, 87, 95-98, *See also* Custody, 12-13, 20-21, 23, 71, 85
Blindness, 19, 52, 95
Born out-of-wedlock, 10, *See also* Paternity, 10, 20, 140
Child, Definition of, *See* Glossary
Child Health Plus (CHPlus), 70, 410, 464-465, 477, 491, 563, 575, 608, 639-640, 661,
669-671, 675, 712, 777
Disability, 19, 29, 42, 52, 84, 95
Foster Care, 71-72, 85-86
Infants under age one, 52, 55
Under age 21, 6, 52-54, 60, 62, 87, 97, *See* Income, 104, 158-160, 163, 171-172, 180,
185, 187, 194, 201, 207, 215, 217, 250, 261, 265, 282, 293, -294, 301, *See* Resources,
309, 372-373, 380, 408, 440, *See* Other Eligibility Requirements, 477, 491, 506, 510,
522, 526, 535-536, 540, 543, 550, 554, 556, 559, 561, 564-566, 569, 573, 575, 577,
594, 645, 680.2-680.3, 680.6-680.7, 685, *See* Reference, 788, 793, 796-797
- Children eligible for continuous Medicaid coverage, *See* Other Eligibility Requirements,
504-505, 523, 527

MASTER INDEX

JANUARY 2012

- Children with Physical Disabilities Program, *See* Resources, 411
- Child's savings account, *See* Resources, 312, SSI-related assistance, 385
- Child Support, *See* Income, 207, 216, *See* Other Eligibility Requirements, 559-561, 564, 566-567, 708, 711, 732
- Child Support Arrearage Payment, *See* Income, ADC-related, 197, FHPlus, 272, LIF, 174, S/CC, 258, *See* Reference, 749
- Child Support Enforcement Unit (CSEU), *See* Income, 139, *See* Resources, 407, 413, *See* Other Eligibility Requirements, 469, 554, 557, 559-561, 564, 567, 681
Definition of, *See* Glossary
- Chronic care budgeting, *See* Income, 133, 136, 172, 278-282, 285-289, *See* Resources, 399
Budgeting methodologies for individuals, *See* Income, Persons in medical facilities (chronic care), 172, 283, 285-289
Budgeting methodologies for institutionalized spouses, *See* Income, Persons in medical facilities (chronic care), 275-285
Budgeting for Institutionalized Spouses in HCBS Waivers, 282-284
Community Spouse and Family Member Allowance, 276, 282, 284, 291
Definition of, *See* Glossary
Personal Needs Allowances (PNA) for Persons Transferred or Discharged, 291
- Citizen, *See* Other Eligibility Requirements, 578, 583-584, 592-605, 607, 614, 632, 638, 661, 664, 669
Definition of, *See* Glossary
- Citizenship and Immigration status, *See* Other Eligibility Requirements, 589-675, *See* Reference, 791, 795
AIDS, 589, 642
Aliessa v Novello, 641
Birth Verification Indicator (BVI), 594, *See* Reference, 795
Citizens, 578, 583-584, 592-605, 607, 614, 632, 638, 661, 664, 669
Definition of, *See* Glossary
Deferred Enforced Departure (DED), 647, 659, 661, 664
Department of Homeland Security, 579, 583, 641, 650, 654, 662
Domestic Violence/Domestic Violence Liaison (DVL), 521, 619, 621, 623-624, 628, *See* Reference, 792
Enhanced Driver's License, 579, 595
Federal Five Year Ban, *See* Categorical Factors, 31, *See* Other Eligibility Requirements, 608, 611, 617
Native Americans, 579, 587, 591, 595, 604-607, 614; *See also* State/Federal Charges
American Indian born in Canada, 605-607, 614, Definition of, *See* Glossary
Living on the reservation, 687-689
Non-citizen member of a federally-recognized tribe, 605, 614

MASTER INDEX

JANUARY 2012

CITIZENSHIP AND IMMIGRATION STATUS continued

- Newborns, 589, 592-593
- Non-Immigrants admitted on a temporary basis, 591, 666-668, 672-673
- Permanent Residence under Color of Law (PRUCOL) aliens, 589, 591, 608, 641-658, 662-664, 669-671
 - Documentation Guide, 659-661
- Qualifieds, 611-640, *See Reference*, 791
 - Amerasian immigrants, 611-612, 616, 624, 629, 631-632, 791
 - Asylees, 614, 629, 631, 791
 - Battered qualified aliens, 611, 613, 618-628, 791
 - Conditional entrants, 617
 - Cuban and Haitian entrants, 611-612, 615, 629, 631-632, 644, 659, 687-688, 791
 - Definition of, *See Glossary*
 - Lawful permanent residents, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671
 - Parolees, 522, 548, 615, 617
 - Persons granted indefinite stays of deportation, 643-645, 656, 659
 - Persons on active duty in the U.S. Armed Forces, 611-612, 616, 634-635, 715
 - Persons under Order of Supervision, 643-644, 656, 659
 - Refugees, 530, 540, 611-612, 614, 617, 629-633, 636-639, 644, 659, 665, 671, 687-688
 - Refugee Medical Assistance (RMA), 629-633, 791
 - Satisfactory Immigration Status, 578, 589, 591, 593, 609-619
 - SAVE (Systematic Alien Verification to Entitlements), *See Other Eligibility Requirements, Citizenship and Immigration Status, PRUCOL*, 625, 649
 - Special Non-Immigrant, 591, 669-671
 - Temporary Non-Immigrant, 591, 666-668, 672-673
 - Temporary Protected Status (TPS), 591, 643, 647-648, 658, 661-664
 - U.S. Armed Forces active duty and veterans, 611-612, 616, 634-635, 715
 - Undocumented/illegal aliens, 589, 591, 672-675, 697
 - Emergency Medical Condition, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674
 - Chemotherapy, 673
 - Organ transplant, 672
 - Radiation therapy, 673
 - Veterans of the U.S. Armed Forces, 611-612, 616, 634-635, 715
 - Victims of Trafficking, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671, *See Reference*, 791
 - Certified Victims (Federal Office of Refugee Resettlement), 616, 630, 632, 637, 639-640
 - Confirmed Victims (State), 638
 - Visa Statuses, 591, 621, 631, 665, 670
 - Voluntary departure, *See Other Eligibility Requirements, Citizenship and immigration status*, 643, 645-647, 650, 656-657, 659, 661-662

Claims, *See Other Eligibility Requirements, Liens*, 680.5, 680.7-680.8, 683-685

MASTER INDEX

JANUARY 2012

- CNS (Client Notice System), *See* Categorical Factors, 76-77, *See* Other Eligibility requirements, 481
- COBRA (Consolidated Omnibus Budget Reconciliation Act), *See* Categorical Factors, 64, *See* Income, 219, 231, *See* Resources, 309, 380-381, 427, *See* Other Eligibility Requirements, 547, 549.2, 716-718, *See* Reference, 762
COBRA Continuation Program, 231, 309, 380-381, 717, *See* Reference, 762
- Coinsurance, *See* Categorical Factors, 73, 80, *See* Income, 166-167, 171, 231, 296, *See* Resources, 416-417, 435-436, *See* Other Eligibility Requirements, 680.8, *See* Reference, 788
- COLA (Cost of Living Adjustment), *See* Categorical Factors, 38, 40, 89-91, 93, *See* Reference, 745-746
- Collective Naturalization, *See* Other Eligibility Requirements, 583, 588
- Colorectal and Prostate Cancer, Medicaid Cancer Treatment Program (MCTP), *See* Categorical Factors, 67-69, *See* Other Eligibility Requirements, 465, 483, 484.1, *See* Reference, 764
- Commission for the Blind and Visually Handicapped (CBVH), *See* Categorical Factors, 28, 50
- Commissions, Bonuses and Similar Payments, 110-112
- Common Benefit Identification Card (CBIC), *See* Categorical Factors, 64, 76, *See* Other Eligibility Requirements, 495.3-495.7, 506-507, 713
- Community based organization, *See* Other Eligibility Requirement, 473, 491
- Community Coverage care with community-based long-term care, *See* Resources, 372, 375-376, *See* Other Eligibility Requirements, 471, 484.1, 485, 493, 545, *See* Reference, 796-797
- Community Coverage without community-based long term care, *See* Resources, 364, 367, 372-373, 375-376, 401, 439, *See* Other Eligibility Requirements, 470-471, 484.1, 485, 493, 545-546, *See* Reference, 796-797
- Community Residence (CR), *See* Other Eligibility Requirements, 511, 522, 535, 541, 642, 690, 693, 695, 731
- Community spouse, *See* Income, Persons in medical facilities (chronic care), 275-278, 281-282, 285, *See* Resources, 316-317, 392-396, 398, 405, 408, 434, 439, 442, 447, 450, 452

MASTER INDEX

JANUARY 2012

- Amounts, *See* Reference, 773
- Budgeting methodology for individuals, 278-282, 285-289, 291
- Budgeting methodology for institutionalized spouses, 275-285
- Definition of, *See* Glossary
- Family member allowances, *See* Income, Persons in medical facilities (chronic care), 291
 - Allowances, *See* Reference, 773
- Monthly income allowance, 275, 281
 - Definition of, *See* Glossary
- Resource Allowance (CSRA), 317, 392, 394, 396, 405, 408, 447, 450

- Community Transition Service (CTS), *See* Other Eligibility Requirements, 733

- Comprehensive Medicaid Case Management, *See* Other Eligibility Requirements
 - Definition of, *See* Glossary

- Computer Matching, *See* Other Eligibility Requirements, 719

- Conditional entrants, *See* Other Eligibility Requirements, Citizenship and Immigration status, 617

- Confinement and Pregnancy Related Expense, *See* Other Eligibility Requirements, 681-682

- Congregate Care/Congregate Care Levels, *See* Income, 187-188, 267-268, *See* Other Eligibility Requirements, 521, 535, 538, 732, *See* Reference, 768-770

- Consolidated Omnibus Budget Reconciliation Act (COBRA), *See* Categorical Factors, 64,
See Income, 219, 231, *See* Resources, 309, 380-381, 427, *See* Other Eligibility Requirements, 547, 716-718, *See* Reference, 539
 - COBRA Continuation Program, 231, 309, 380-381, 717, *See* Reference, 762

- Consumer Directed Personal Assistance Program (CDPAP), *See* Other Eligibility Requirements, 723
 - Definition of, *See* Glossary

- Contiguous property, *See* Resources, Real property, 336-338, 340-341, 383
 - Definition of, *See* Glossary, 340

- Continuations, *See* Categorical Factors, Extensions/Continuations, 4, 81-98

- Continued absence, *See* Categorical Factors, 6, 8, 15, 20-22
 - Permanent absence status, *See* Categorical Factors, 72, *See* Income, 172, 278, 283-285,
See Resources, 318, 298-299
 - Definition of, *See* Glossary
 - Temporary absence, 518-519, 546
 - Definition of, *See* Glossary
 - From homestead, *See* Resources, 337

MASTER INDEX

JANUARY 2012

Continuing Care Retirement Community Contracts (CCRCC), *See Resources*, 404-405

Continuing Disability Reviews (CDR), *See Categorical Factors*, 34, 36-37, 45, 47-50

Continuous Medicaid coverage, *See Other Eligibility Requirements*, 504-504, 523, 527

Continuous period of institutionalization, *See Income*, 275, *See Resources*, 392-393, *See Reference*, 779

Definition of, *See Glossary*

Co-pay/copayment, Medicaid, Managed Care and FHPlus, *See Categorical Factors*, 64, *See Income*, 296-297, *See Resources*, 413-419, *See Other Eligibility Requirements*, 478, 509-511, 563, 676, 717, *See Reference*, 787

Exemptions, 510

OTC, 509-510, 787

COPS (Comprehensive Outpatient Program), *See Other Eligibility Requirements*, 680.2, 685

Cost of Living Adjustment (COLA), *See Categorical Factors*, 38, 40, 89-91, 93, *See Reference*, 745-746

Countable Resources, *See Income*, 131, 135, 156, 279, *See Resources*, 310, 312, 315-216, 319, 321-323, 326-327, 332, 335, 337-338, 342, 345-346, 348, 353-355, 369, 379, 381-382, 387, 389-394, 399, 402, 406-409, 428, 447, 452, *See Reference*, 779

Definition of, *See Glossary*

Coupon bonds (bearer bonds), *See Resources*, 332

Creditable coverage, *See Categorical Factors*, 67-69

Crime Victims' Compensation Program, *See Resources*, 411

Crime Victims' Fund payments, *See Income*, 222, *See Reference*, 749

CSEU (Child Support Enforcement Unit), *See Income*, 139, *See Other Eligibility Requirements*, 469, 554, 557, 559-561, 564, 567, 681

Cuban and Haitian entrants, *See Categorical Factors*, 85, *See Other Eligibility Requirements*, 611-612, 615, 629, 631-632, 644, 659, 687-688, *See Reference*, 791

Custodial parent, *See Categorical Factors*, 13, 22, *See Other Eligibility Requirements*, 563

Custody, *See Categorical Factors*, 12-13, 20-21, 23, 71, 85, *See Other Eligibility Requirements*, 504, 517, 559, 561, 573

Definition of, *See Glossary*

MASTER INDEX

JANUARY 2012

Foster Care, 71-72, 85-86
 Care and custody, 71, 517, 725
Joint or shared, 12-13, 21
Removal from, 20

D

DAC, (Disabled Adult Child), *See* Categorical Factors, Disability, Extensions/Continuations, 80, 86, 95-96

Death of a parent, *See* Categorical Factors, 15, 17, 95

Debtor and Creditor Law, *See* Other Eligibility Requirements, 678

Decision and notification, *See* Other Eligibility Requirements, 486-495

 Acceptance, 488-489
 Denial, 490-491
 Discontinuance or reduction, 493-495
 Timely notice, 495
 Fair hearing rights, 472, 474, 487, 490, 494, 517, 523, 677, 681
 Notice of intent, 462, 486, 493-494
 Withdrawal of application, 486, 492

Deductible(s), *See* Resources, 311, 315-316, 413, 415-419, 435-436, *See* Other Eligibility Requirements, 680.8

Deeming, *See* Categorical Factors, 43, *See* Income, Supplemental Security Income-related assistance (SSI-related assistance), Budgeting methodologies, 231-232, 237-239, 250, 253-255, 256, *See* Resources, 384, 389-391, *See* Other Eligibility Requirements, 498, 721, 732

Deferred Enforced Departure (DED), *See* Other Eligibility Requirements, Citizenship and Immigration Status, PRUCOL, 647, 659, 661, 664

Deficit Reduction Act (DRA), *See* Other Eligibility Requirements, 578, 592

Delinquent, *See* Categorical Factors, 71
 Definition of, *See* Glossary

Department of Correctional Services (DOCS), *See* Other Eligibility Requirements, 545-546, 548

Department of Homeland Security, *See* Other Eligibility Requirements, Citizenship and Immigration Status, 579, 583, 641, 650, 654, 662

MASTER INDEX

JANUARY 2012

- Definition of, *See* Glossary
- Deprivation of parental support or care, *See* Categorical Factors, 6-8, 10, 14-23, 50, 84, *See* Income, 217
- Developmental Centers (DC), *See* Other Eligibility Requirements, 642, 695
- DFR, *See* Other Eligibility Requirements, 475, 514-525, 528, 536, 539, 543-544, *See* Reference, 792-794
- Disabled Adult Child (DAC), *See* Categorical Factors, Extensions/Continuations, 80, 86, 95-96
- Disabled/Disability, *See* Categorical Factors, 3, 18-19, 24-25, 27-38, 40-52, 66-68, 72, 80-82, 84, 87, 89, 93, 95-96, *See* Income, 103-104, 121, 124-129, 135-136, 138, 167, 169, 171-172, 212, 221, 224, 226, 228, 231, 233, 237, 243, 245, 248, 252, 265, 270, 274, 278, 285, 292, *See* Resources, 381, 399, 441-442, *See* Other Eligibility Requirements, 465, 474-475, 486-487, 498, 500, 556-558, 562, 569-570, 576-577, 581, 587, 604, 622, 629, 678, 680.5-680.6, 685., 690, 712, 720, 722, 726, 728-729, 732
- Categories, 34
- Certification, 3, 19, 24-25, 27-29, 34-35, 37, 40-41, 44-48, 50, 52, 72, 80-82, 84, 87, 89, 93, 95
- Definition of, 29, *See* Glossary
- Determination process, 29-32, 34, 36
- Disabled Adult Child (DAC), 80, 86, 95-96
- Employment subsidies, 42
- Group I/Group II, 34, 36-37, 50
- Medicaid Buy-in for Working People with Disability, 29-30, 42-50
- N.Y.S. Disability Benefits, 19, 103-104, 121, 124-125, 498
- Review Team, 29-31, 34, 36, 38, 45, 48-50
- Retirement, Survivors and Disability Insurance (RSDI), 18-19, 29-30, 35-37, 89-92, 121, 126-129, 132, 213, 240, 499, 719, *See* Reference, 737
- Social Security Disability, 28, 35, 37, 50, 121, 126-129, 592
- Veterans' Disability Benefits, 18-19
- Waiver, 720-724, 729-733
- Workers' Compensation, 18-19, 20, 35, 66
- Disability Review Team, (state and local), *See* Categorical Factors, 29-31, 34, 36, 38, 45, 48-50
- Definition of, *See* Glossary
- Disaster Relief Act of 1974, *See* Income, 174, 197, 222, *See* Resources, 382
- Disaster Relief and Emergency Assistance, *See* Income, ADC-related assistance, 197, FHPlus, 272, LIF, 174, SSI-related assistance, 222; *See* Resources, 382-383, *See* Reference, 749

MASTER INDEX

JANUARY 2012

Disregards, *See* Income under specific type, ADC-related assistance, 196-206, FHPlus, 272-273, LIF, 173-192, S/CC, 257-264, SSI-related assistance, 220-230; *See* Resources under specific type, MBI-WPD, 391, SSI-related, 314, 321, 358, 360, 366, 382-388, *See* Reference, 743-744, 748-754

District of Fiscal Responsibility (DFR), *See* Other Eligibility Requirements, 475, 514-525, 528, 536, 539, 543-544, *See* Reference, 792-794

District placement rule, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 520

Dividend/Interest Income, *See* Income, 121, 130-134, SSI-related, 223-224.1, 226, *See* Reference, 749

Divorce, *See* Categorical Factors, Marriage termination, 10, 20, *See* Income, 126-127, 139, *See* Other Eligibility Requirements, 570, 578, 580, 587, 604, 716

Dollar for Dollar Partnership policies, *See* Resources, 402, 430-434, 452, *See* Other Eligibility Requirements, 680, 680.3, 685

Domestic violence/Domestic Violence Liaison (DVL), *See* Resources, 423, *See* Other Eligibility Requirements, 521, 619, 621, 623-624, 628, *See* Reference, 792

Donated foods, *See* Income, ADC-related assistance, 197, FHPlus, 272, LIF, 174, S/CC, 258, SSI-related assistance, 223, *See* Reference, 749

DRA, (Deficit Reduction Act), *See* Other Eligibility Requirements, 578, 592

Drug or alcohol addiction/screening, *See* Categorical Factors Addiction, drug or alcohol, 18, 35

E

Earned income, *See* Income, 104-120, *See* Reference, 749
Commissions, Bonuses and Similar Payments, 110-112
Income from Roomers (Lodgers) and Boarder, 118-120
Self-employments or Small Business Income, 114-117
Tips, 108-109
Wages, Salaries and Contractual Income, 106-107

Earned Income Disregards, *See* Income, ADC-related assistance, 183, 187, 190, 197, 200-202, Chronic Care, 280-281, LIF, 175, 183, 191-192, 204 S/CC, 261, 263, 268, SSI-related assistance, 223, 225-228, 242, 247, 252-255

MASTER INDEX

JANUARY 2012

- Amount, *See* Reference, 753
 - Definition of, *See* Glossary
 - Student Income: ADC-related, 200-202, FHPlus, 272, LIF, 180-181, S/CC, 261, SSI-related, 227-228, *See* Reference, 751 , 754
 - WIA (Workforce Investment Act), LIF, 183, S/CC, 263
 - Work Expense, ADC-related, 183, 187, 190, 197, LIF, 204, 208-210, S/CC, 263, 269, SSI-related, 224.1, 242, 247
- Earned Income Tax Credit (EITC) payments, *See* Income, 132, ADC-related assistance, 197, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 223; *See* Resources, Time Limited Resource Disregards, SSI-related assistance, 387, *See* Reference, 749
- Definition of, *See* Glossary
- EEOICP (Energy Employees Occupational Illness Compensation), *See* Resources, SSI-Related Disregards, 383
- Electronic Medicaid Eligibility Verification System (EMEVS), *See* Other Eligibility Requirements, Restricted Recipient Program (RRP), 508
- Emancipated minor, *See* Other Eligibility Requirements, Legally Responsible Relative (LRR), 560
- EMEVS (Electronic Medicaid Eligibility Verification System), *See* Other Eligibility Requirements, Restricted Recipient Program (RRP), 508
- Emergency Medical Condition, *See* Other Eligibility Requirements, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674
- Chemotherapy, 673
 - Definition of, *See* Glossary, 672
 - Organ Transplant, 672
 - Radiation Therapy, 673
- Emergency Safety Net payments, *See* Income, S/CC, 258, *See* Reference, 749
- Employer Group Health Insurance, *See* Categorical Factors, 98, *See* Resources, 422, 429, *See* Other Eligibility Requirements, 716, 718
- Employer Sponsored health insurance (ESI), *See* Categorical Factors, 64-65, *See* Resources, 421
- Employment, *See* Categorical Factors, 21, 23, 27, 35-36, 38-43, 44-46, 59, 82, 85, 97, *See* Income, 105, 107, 111, 124, 135, 155, ADC-related assistance, 198-199, 201-203, 208 LIF, 174, 179, 181-182, S/CC, 258, 260-262, 269, SSI-related assistance, 222, 227-228, 231, 242-244, 247, *See* Other Eligibility Requirements, 483-484, 485
- Principal wage earner, 16, 23
 - Self-employment, 104-105, 113-117, 144, 244, 265, 276

MASTER INDEX

JANUARY 2012

Un/under employed two parent household, 8, 15, 23, 59
Unemployment, 138

Employment subsidies, *See* Categorical Factors 42

Energy Employees Occupational Illness Compensation (EEOICP), *See* Resources, SSI-Related Disregards, 383

Enhanced Driver's License, *See* Other Eligibility Requirements, 579, 595

Enrollment Center, *See* Other Eligibility Requirements, 484

EOIR (Executive Office of Immigration Review), *See* Other Eligibility Requirements, 618, 621, 624-625, 628, 641, 648, 651-652, 658-659, 661, 664

Equity value of, *See* Resources

Personal Property, 348, 382

Real Property, 335, 340, 343-343, 345, SSI-related, 385

Trade or business, SSI-related, 383

Essential Personal Property, *See* Resources, 346-350, SSI-related, 382, 384

Estate, *See* Resources, 315, 319, 363, 430, 433, 442, *See* Other Eligibility Requirements, 678, 680, 680.1, 683, 685.1

Definition of, *See* Glossary

Estate Recoveries, 680, 680.1-680.9

Life Estates, *See* Resources, 353-354, 357, 443, *See* Other Eligibility Requirements, 680.4

Estate Recoveries, *See* Other Eligibility Requirements, 680, 680.1-680.9

Exception Trusts, *See* Resources, 358-361, 363, *See* Other Eligibility Requirements, 680.5

Excess Income, *See* Categorical Factors, 49, 54, 64, 70, 73, 75, 86, *See* Income, 155, 166, 217, 242, 244, 255, 272, 276, 282, 285, 293-294, *See* Resources, 309, 372, 374, 378, 380, 408, 410, 427, 435, 440, *See* Other Eligibility Requirements, 485, *See* Reference, 777.1

Pay-in, 295, 298, 303-304

Six month, 299-302

Excess Resources, *See* Categorical Factors, 24, *See* Income, 156, 295, *See* Resources, 310, 341, 366, 403, 407-410, 433, *See* Other Eligibility Requirements, 684

Definition of, *See* Glossary

Executive Office of Immigration Review (EOIR), *See* Other Eligibility Requirements, 618, 621, 624-625, 628, 641, 648, 651-652, 658-659, 661, 664

MASTER INDEX

JANUARY 2012

Expanded Eligibility Program, *See* Income, 185, 195, 271, *See* Other Eligibility Requirements, 504

Expanded poverty level programs, *See* Categorical Factors, 52

Expenses of obtaining income, *See* Income, SSI-related, 223, *See* Reference, 749

Extended period of eligibility (EPE), *See* Categorical Factors, 49

Extensions/Continuations, *See* Categorical Factors, 4, 81-98

Aid to Dependent Children-related assistance (ADC-related assistance), 84, 89

Blindness, 81-82, 84, 89

Cuban-Haitian, 85

Disability, 81-82, 84, 89, 91

Disabled Adult Child (DAC), 80, 86, 95-96

Section 6 of Public Law 99-643, 95

Family Planning Extension Program (FPEP), 83

FHPlus, 83, 87

Foster Care, 85-86

LIF, 82

Managed Care Organization (MCO), 85

Pickle Amendment/Eligibles (Section 503), 80, 86, 91-92, 96

Pregnancy, 83, 86-87

PRWORA, 84

Psychiatric services, 84

Refugee Assistance Program (RAP), 85

Separate Health Care determinations, 87-90

Notice of intent, 87

Rosenberg (PA case closing), 86-87

Section 249E of the Public Law 92-603, 89-90, *See* Reference, 737

Stenson (SSI case closing), 86-88

Supplemental Security Income-related assistance (SSI-related assistance), 82, 84, 86-88

Transitional Medicaid (TMA), 86, 97-98

Under age 19, 85

Widows/Widowers, 93-96

Disregards, 93

F

Facilitated Enroller, *See* Other Eligibility Requirements, 463-464.1, 468, 474, 594, 711-712

Fair Market Value (FMV), *See* Income, 150-151, *See* Resources, 335, 338, 353-358, 362-365, 401-402, 439, 442, 445-452, *See* Other Eligibility Requirements, 680.5, *See* Reference, 783

MASTER INDEX

JANUARY 2012

- Definition of, *See* Glossary
- Families with dependent children under age 21, *See* Categorical Factors, 3-4, 12-13, 16, 54, 59, 67-68, 87, 97-98, *See* Income, 171-172, 183, 185, 187, 193-194, 204, 207, 211, 215-216, 233, 263, 282, *See* Other Eligibility Requirements, 612, 634
- Family-based Treatment (FBT), *See* Other Eligibility Requirements, 642, 694
- Family Care (FC), *See* Other Eligibility Requirements, 535, 642, 691, 693-695, 725, 731, *See* Reference, 771
- Family Court Act (FCA), *See* Categorical Factors, 71, *See* Other Eligibility Requirements, 535, 563
- Family Health Plus (FHP or FHPlus), *See* Categorical Factors, 24, 52, 54-55, 62, 64-66, 76, 83, 97, 98.1, *See* Income, 159, 169, 272-274, 294, *See* Resources, 309-310, 372, 378, 380-381, 408, 440, *See* Other Eligibility Requirements, 463, 465, 470, 472, 475-477, 481, 483, 484.2, 495.1-495.2, 495.4-495.5, 495.8, 496, 506-507, 509-511, 524, 526, 529-530, 545, 549.2-549.3, 608, 638, 650, 662-663, 669, 676-679, 699
- Auto Assignment, 65-66
 - Co-payment, 509-511, 787
 - Definition of, *See* Glossary
 - Disregards, 272-274
 - FHP Premium Assistance Rates, 64-66, 411, *See* Reference, 738-741
 - Levels, *See* Reference, 763
 - Persons who change residency, 524, 526, 529-530
 - Pharmacy Carve-out, 64
 - Retroactive Eligibility, 495.1-495.2, 495.4-495.5
- Family Health Plus Premium Assistance Program (FHP-PAP), *See* Categorical Factors, 64-66, *See* Resources, 411, *See* Reference, 738-741, *See* Glossary
- Family member, *See* Categorical Factors, 56, 65, 86, *See* Income, 128, 172, 213, 232, 240, 244, 275-276, 282, 285, 291, 295, *See* Resources, 337, 366, 371, 382-383, 407, 419, 428, *See* Other Eligibility Requirements, 461, 549, 573, 611, 613, 616, 629, 631, 635, 656, 707, 715
- Definition of, *See* Glossary
- Family Member Allowance (FMA) for each family member, *See* Income, Persons in medical facilities (chronic care), 276, 282, 284, 291, *See* Other Eligibility Requirements, 554
- Amount, *See* Reference, 773
 - Definition of, *See* Glossary
- Family Planning Benefit Program (FPBP), *See* Categorical Factors, 23, 52, 55-56, 61-63.1, 83, 98.1, *See* Income, 159, 170, 292, *See* Resources, 423, *See* Other Eligibility

MASTER INDEX

JANUARY 2012

- Requirements, 465, 468, 472, 476-477, 481, 483, 484.1, 506, 509, 511, *See Reference*, 748-752, 764, 787, 796-797
 - Definition of, *See Glossary*
 - Disregards, 748-752
 - Levels, *See Reference*, 764
- Family Planning Extension Program (FPEP), *See Categorical Factors*, 83
- Family size, *See Income*, 169-170, 256, 274, *See Resources*, 380, *See Other Eligibility Requirements*, 573, 707, *See Reference*, 556, *See Categorical Factors and Other Eligibility Requirements*, Household composition, 5, 13-14, 56, 572-577
- Family type home for adults
- Definition of, *See Glossary*
- FBR, Federal Benefit Rate, *See Income*, 233-234, 255, *See Reference*, 755
- Federal advance payments, *See Income*, 175, 198, 224, 259
- Federal Benefit Rate (FBR), *See Income*, 233-234, 255, *See Reference*, 755
- Federal Economic Opportunity Act, Title III. *See Income*, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 228, *See Reference*, 749
- Federal Energy Assistance payments, *See Income*, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 228, *See Reference*, 749
- Federal Five Year Ban, *See Categorical Factors*, 31, *See Other Eligibility Requirements*, 608, 611, 617
- Federal Minimum Wage amount, *See Categorical Factors*, 46-47, *See Reference*, 766
- Federal Older Americans Act of 1965, *See Income*, ADC-related assistance, 198, LIF, 175, SSI-related assistance, 223, *See Reference*, 749
- Federal Poverty Level (FPL), *See Categorical Factors*, 3, 43-45, 52, 54, 56-59, 62, 67-68, 77, 86-87, 98, *See Income*, 158-159, 163-171, 185-191, 195, 215, 217, 256, 265, 268, 271, 274, 291-292, 294, *See Reference*, 756-759
- Federal Relocation Assistance, *See Income*, ADC-related assistance, 198, FHPlus, 272, LIF, 174, S/CC, 258, SSI-related assistance, 223; *See Resources*, SSI-related assistance, 383, *See Reference*, 749
- Federal SSI Benefit Level, *See Income*, 234
- Levels, *See Reference*, 755, 770-772

MASTER INDEX

JANUARY 2012

FHPlus, Family Health Plus, *See* Categorical Factors, 24, 52, 54-55, 62, 64-66, 76, 83, 97, 98.1, *See* Income, 159, 169, 272-274, 294, *See* Resources, 309-310, 372, 378, 380-381, 408, 440, *See* Other Eligibility Requirements, 463, 465, 470, 472, 475-477, 481, 483, 484.2, 495.1-495.2, 495.4-495.5, 495.8, 496, 506-507, 509-511, 524, 526, 529-530, 545, 549.2-549.3, 608, 638, 650, 662-663, 669, 676-679, 699

Auto Assignment, 65-66

Co-payment, 509-511, 787

Definition of, *See* Glossary

FHP/Premium Assistance Rates, 64-66, *See* Reference, 738-741

Disregards, 272-274

Levels, *See* Reference, 763

Persons who change residency, 524, 526, 529-530

Pharmacy Carve-out, 64

Financial institution accounts. *See* Resources, 308-313, 451

Financial maintenance, *See* Other Eligibility Requirements, 496-497

FNP Parents, *See* Categorical Factors, 3-4, 54, 58, *See* Income, 171-172, 185, 187, 194, 207, 215, *See* Resources, 309, 373, 378, 380, 408, 440

Food stamps, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 223, *See* Other Eligibility Requirements, 484, 497, *See* Reference, 749

Definition of, *See* Glossary

Foster care, *See* Categorical Factors, 3, 71-72, 85-86, *See* Other Eligibility Requirements, 481, 504, 506-507, 514, 526, 535, 538, 543, 560, 574, 592, 725

Definition of, *See* Glossary

Non-Title IV-E, 218-219,

Title IV-E, 71-72, 85, 218-219, 504

Foster care assistance, *See* Other Eligibility Requirements, 592

Foster Care Compact Coordinator, *See* Other Eligibility Requirements, 514

Foster parent payments, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 223, *See* Reference, 750

FPBP, Family Planning Benefit Program, *See* Categorical Factors, 23, 52, 55-56, 61-63.1, 83, 98.1, *See* Income, 159, 170, 292, *See* Resources, 423, *See* Other Eligibility Requirements, 465, 468, 472, 476-477, 481, 483, 484.1, 506, 509, 511, *See* Reference, 748-752, 764, 787, 796-797

Definition of, *See* Glossary

Disregards, 748-752

Levels, *See* Reference, 764

MASTER INDEX

JANUARY 2012

FPEP (Family Planning Extension Program), *See* Categorical Factors, 83

Free meals, *See* Income, ADC-related assistance, 195, FHPlus, 272, LIF, 174, S/CC, 258, SSI-related assistance, 224, *See* Reference, 750

Full Faith and Credit,
Definition of, *See* Glossary

Funeral agreements, pre-need, irrevocable, *See* Resources, 365-369, 371, 373, 409, 447, *See* Resources, SSI-related assistance, 382, 385

G

Garden produce or livestock, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 174, S/CC, 259, SSI-related assistance, 224, *See* Reference, 750

Garnishment, *See* Other Eligibility Requirements, 499
Definition of, *See* Glossary

GI Bill deduction, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 174, S/CC, 259, SSI-related assistance, 224, *See* Reference, 750

Good Cause, *See* Categorical Factors, 72, *See* Resources, 387, 415, 422-424, *See* Other Eligibility Requirements, 477, 561-562, 564,-568, 623, 709
Definition of, *See* Glossary

Graduate Education Grants or Scholarships, *See* Income, ADC-related, 202, FHPlus, 272, LIF, 181, S/CC, 261, *See* Reference, 751

Grant Diversion
Definition of, *See* Glossary

Group I/ Group II, *See* Categorical Factors, 34, 36-37

Guardian/guardianship, *See* Resources, 311, 359-360, *See* Other Eligibility Requirements, 468, 499, 502, 506, 522, 578, 580, 586-587, 602, 713, 721-722, 728, *See* Reference, 793
Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

H

HCBS (Home and Community Based waived Services), *See* Income, 282-284, *See* Resources, 375, 416, 440, 452, *See* Other Eligibility Requirements, 506, 511, 550, 555-558, 562, 569-571, 678, 694, 696, 720-721, 725-728, 731-733, *See also* Waivers
Definition of, *See* Glossary

Health Care Integration Agencies, *See* Other Eligibility Requirements, Waivers, 725

Health insurance, *See* Categorical Factors, 55, 64, 66, 72, 98, *See* Income, 124, 136, 219, 231, 282, 302, *See* Resources, 410-411, 413-415, 420, 423, 425, 427-429, *See* Other Eligibility Requirements, 472, 484, 486, 530, 547, 553, 561, 563, 566, 585, 596, 601, 702, 716-717

Health insurance premiums, *See* Categorical Factors, 5, *See* Income, ADC-related assistance, 193, 207, 212-214, 216; MBI-WPD, 256, Persons in medical facilities (chronic care), 275, 288; SSI-related assistance, 224, 239-241, 251-252, 254-255, *See* Resources, 416-417, 428-429, *See* Other Eligibility Requirements, 485, 530, 548, 708, 711, 717, *See* Reference, 750

Hearing, *See* Income, 276-277, 291, *See* Resources, 392, 394-396, 402, *See* Other Eligibility Requirements, 472, 474, 487, 490, 494, 517, 523, 677, 681
Definition of, *See* Glossary

Hearing examiner
Definition of, *See* Glossary

HEART, *See* Other Eligibility Requirements, 484

Home and community-based waived services (HCBS), *See* Income, 282-284, *See* Resources, 375, 416, 440, 452, *See* Other Eligibility Requirements, 506, 511, 550, 555-558, 569-571, 678, 694, 696, 725-728, 731-733, *See also* Waivers
Definition of, *See* Glossary

Home Energy, *See* Income, ADC-related assistance, 196, LIF, 173, S/CC, 257, SSI-related assistance, 220, *See* Reference, 769

Home Energy Assistance Program (HEAP), *See* Other Eligibility Requirements, 484
Definition of, *See* Glossary

Home Equity, *See* Income, 149, *See* Resources, 338, 401-403, 432

Home Health, *See* Resources, 373, 377, 402, *See* Other Eligibility Requirements, 506, 511, 673, 701-706, *See* Reference, 788-789

Home Relief
Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Homeless Housing and Assistance Program (HHAP)

Definition of, *See* Glossary

Homelessness Intervention Program (HIP)

Definition of, *See* Glossary

Homeless, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 519, 521, 528, 535, 541, 581, 598-599, 623, *See* Reference, 768

Definition of, *See* Glossary

Homeless shelter, *See* Other Eligibility Requirements, 541, 623, *See* Reference, 768

Homestead, *See* Categorical Factors, 5, *See* Income, 145, *See* Resources, 335-342, 345, 353, 357, 383, 400, 402, 441-442, *See* Other Eligibility Requirements, 680.2, 684

Hospice, 701-706

Definition of, *See* Glossary

Hostile Fire Pay, *See* Income, 224, *See* Reference, 750

Household composition, *See* Categorical Factors, 5, 13-14, 56, *See* Income, 165, 302, *See* Other Eligibility Requirements, 572-577. *See also* Custody, 20-23, 72, 85; *See also* Legally responsible relative (LRR), 498-501, 538, 550-571

Aid to Dependent Children-related assistance (ADC-related assistance), 572-575

Caretaker relatives, 573

Child Health Plus, 575

Family size (Pregnant women and children), 572-575, *See* Reference, 794

Low Income Families (LIF), 572-575

Singles/Childless Couples (S/CC), 572, 577

Supplementary Security Income-related assistance (SSI-related assistance), 576

Housing and Urban Development (HUD) Community Block Grant Funds, *See* Income, ADC-related assistance, 198, FHPlus, 273, LIF, 175, S/CC, 259, SSI-related assistance, 224, *See* Reference, 750

Housing Opportunities for Persons with AIDS (HOPWA)

Definition of, *See* Glossary

HUD, Housing and Urban Development Community Block Grant Funds, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 259, SSI-related assistance, 224, *See* Reference, 750

MASTER INDEX

JANUARY 2012

I

ICF, ICF/DD, ICF-MR, *See* Other Eligibility Requirements, 510, 540, 642, 696, 731

IDEA, *See* Other Eligibility Requirements 678

Identity, *See* Categorical Factors, 57, 86, *See* Resources, 353, *See* Other Eligibility Requirements, 471, 473, 485, 578-589, 592, 605, 609-610, 713

Immediate medical need, *See* Other Eligibility Requirements, 506-507, 666, 672, 714

Immediate Wage Withholding
Definition of, *See* Glossary

Immigrant, *See* Citizenship
Definition of, *See* Glossary

Immigration, *See* Citizenship/immigration alien status

Impairment-related work expenses (IRWES), *See* Categorical Factors, 38-39, 46, *See* Income, SSI-related, 223-224.1, 242-246, 252, 256, *See* Reference, 750

Incapacitated adult, *See* Income, Child/incapacitated adult care cost, 174, 187-189, 193, 195, 197, 207, 211-212, 216, 276, *See* Reference, 748

Incapacity, *See* Categorical Factors, 6, 8, 13-16, 18-19, 59, *See* Income, 125, *See* Resources, 395

Incarcerated Individuals, *See* Other Eligibility Requirements, 523, 543-549, *See* Reference, 793

Discontinuation, 546-547

Infants Residing with Incarcerated Mothers, 523, 543-544

Mail-in Renewal Returned to District without of County Address, 548

Maintaining Medicaid Eligibility for Incarcerated Individuals, 544-549i

Reinstatement, 547

Released Residing with Family Members, 549

Released to Community With Parole Supervision, 548

Released to Community Without Supervision, 547-548

Suspension of Medicaid, 544-546

Permanent absence, 546

Temporary Absence, 546

Income, 99-304, *See also* Other Eligibility Requirements, Renewal, 483-484, 485-485.1,

Ownership and availability, 498-503; *See* Recoveries, 676-686

ADC-related Budgeting, 207-217

ADC-related disregards, 196-206

\$90 Work Expense, 197, 200, 204, 207-209, 216

MASTER INDEX

JANUARY 2012

INCOME continued

- 30 and 1/3 Earned Income, 200, 207, 209-210, 212, 216
- Child/Incapacitated Adult Care Cost, 174, 187-189, 193, 195, 197, 207, 211-212, 216, 276
- Earned Income disregard, 200
- Determination of Eligibility, 215-217
- Health Insurance Premiums, 193, 207, 212-214, 216
- Adopted Children, 218-219
- Adoption, IV-E and non-IV-E, 218-219
- Agent Orange Settlement Fund, Vietnam veterans, 182, 203, 229-230, 262, 273, 279-280, 287
- Alimony, 140, 182, 203, 207, 216, 262
- Allocation, 168, 231-236, 250-251, 253-256
 - Amounts, *See* Reference, 755
- American Recovery and Reconciliation Act (AARA), 122
- Americorps, *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 196
 - FHPlus, 272
 - Low Income Families (LIF), 173
 - Singles/Childless Couples (S/CC), 257
 - Supplemental Security Income-related assistance (SSI-related assistance), 220
- Amortization, 113, 115-116
- Assistance based on need, *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 196
 - Family Health Plus, 272
 - Low Income Families (LIF), 173
 - Singles/Childless Couples (S/CC), 257
 - Supplemental Security Income-related assistance (SSI-related assistance), 220
- Availability, 103-104, 127-130, 138, 204
- Blind/Blindness, 128, 171-172, 221, 226, 278, 231, 242, 247-248, 252, 265, 270
- Blood Plasma settlements, *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 196
 - Chronic Care, 278, 286
 - FHPlus, 273
 - Low Income Families (LIF), 173
 - S/CC, 258, 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 220
- Boarder or roomer (lodger) income, 105, 118-120, *See* Reference, 751, 768
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197, 200
 - Low Income Families (LIF), 180
 - S/CC, 258, 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 220, 227
- Bona Fide Loan, *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 196
 - FHPlus, 272

MASTER INDEX

JANUARY 2012

INCOME continued

- Low Income Families (LIF), 173
- Promissory Note, 308, 333-334, 357, 443
- Singles/Childless Couples (S/CC), 257
- Supplemental Security Income-related assistance (SSI-related assistance), 221
- Budgeting, 171-172
- Budgeting methodologies, 171-292
 - Aid to Dependent Children-related assistance (ADC-related assistance), *See* Aid to Dependent Children-related assistance (ADC-related assistance), Budgeting methodologies, 207-217
 - Chronic care, 275-291
 - Definition of, 171, *See* Glossary
 - Family Health Plus (FHPlus), 159, 189, 272-274
 - Family Planning Benefit Program (FBPF), 292
 - Low Income Families (LIF), *See* Low Income Families (LIF), Budgeting methodologies, 185-195
 - MBI-WPD, 256
 - Singles/Childless Couples (S/CC), *See* Singles/Childless Couples (S/CC), Budgeting methodologies, 265-271
 - Supplemental Security Income-related assistance (SSI-related assistance), *See* Supplemental Security Income-related assistance (SSI-related assistance), Budgeting methodologies, 265-271
- Burial funds/burial arrangement, *See* Reference, 748
 - Supplemental Security Income-related assistance (SSI-related assistance), 221
- Business income, 105, 113-120, 144, 243, 249, 265, *See also* Resources, Business property
- Cash assistance income, *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - Chronic Care, 278, 285
 - Family Health Plus, 272
 - Low Income Families (LIF), 174
- Singles/Childless Couples (S/CC), 257
 - Supplemental Security Income-related assistance (SSI-related assistance), 221, 232-233, 237
- Certified blind or certified disabled, 171-172, 221, 224.1, 226, 228, 231, 247-248, 252, 265, 270
- Certified blind reasonable work-related expenses, 221 *See* Reference, 748
 - Supplemental Security Income-related assistance (SSI-related assistance), 221
- Child and Adult Care Food Program (CACFP), *See* Reference, 748
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - FHPlus, 272
 - Low Income Families (LIF), 174
 - Singles/Childless Couples (S/CC), 258
- Childcare income, *See* Reference, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197

MASTER INDEX

JANUARY 2012

INCOME continued

- Low Income Families (LIF), 174
- Singles/Childless Couples (S/CC), 258
- Childcare services payments, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - Low Income Families (LIF), 174
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 221
- Child/incapacitated adult care cost, *See Income*, 174, 187-189, 193, 195, 197, 207, 211-212, 216, 276, Aid to Dependent Children-related assistance (ADC-related assistance), Budgeting methodologies, 216; Low Income Families (LIF), Budgeting methodologies, 187-189, 195, Disregards, 174, *See Reference*, 748
- Child support, 207, 216
- Child Support Arrearage Payment, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - Family Health Plus, 272
 - Low Income Families (LIF), 174
 - Singles/Childless Couples (S/CC), 258
- Chronic Care Budgeting Methodology for Individuals, 172, 283, 285-289
- Chronic Care Budgeting Methodology for Institutionalized Spouses, 278-282
- Coinurance, 166-167, 171, 231, 296
- Community spouse, *See Income*, Persons in medical facilities (chronic care), 275-278, 281-282, 285
 - Amounts, *See Reference*, 773
 - Budgeting methodology for individuals, 278-282, 285-288, 291
 - Budgeting methodology for institutionalized spouses, 275-285
 - Definition of, *See Glossary*
 - Family member allowances, *See Income*, Persons in medical facilities (chronic care), 276, 282, 284, 291
 - Allowances, *See Reference*, 773
 - Monthly income allowance, 275, 281
 - Definition of, *See Glossary*
 - Resource Allowance (CSRA), 317, 392, 394, 396, 405, 408, 447, 450
- Congregate Care Levels, 187-188, 267-268
- Contributions from Non-Legally Responsible Relative and Friends, 142-143, 150-153
- Crime Victims' Fund payments, SSI-related, 222, *See Reference*, 749
- Deeming, 231-232, 237-239, 250, 253-255, 256
- Definition of, 103, *See Glossary*
- Disability benefits/determinations, 103-104, 121, 124-129, 135-136, 138, 167, 169, 171-172, 212, 221, 224, 226, 228, 231, 233, 237, 243, 245, 248, 252, 265, 270, 274, 278, 285, 292,
- Disaster Relief and Emergency Assistance, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - FHPlus, 272
 - Low Income Families (LIF), 174

MASTER INDEX

JANUARY 2012

INCOME continued

- Supplemental Security Income-related assistance (SSI-related assistance), 222
- Disregards, *See* under specific type, ADC-related assistance, 196-206, FHPlus, 272-273, LIF, 173-192, S/CC, 257-264, SSI-related assistance, 314, 321, 358, 360, 366, 382-388
 - Amounts, *See* Reference, 743-744, 748-754
 - Definition of, *See* Glossary
- Dividend and Interest, 121, 130-134, SSI-related disregards, 223-224.1, 226, *See* Reference, 749
- Donated foods, *See* Reference, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - Family Health Plus, 272
 - Low Income Families (LIF), 174
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 223
- Earned Income, 104-120
 - Amounts, *See* Reference, 753
 - Definition of, 104
 - Disregards, *See* Earned Income Disregards
 - ADC-related, 200-202, 204, 208-210
 - FHPlus, 272
 - LIF, 175, 180, 183, 187, 190-192, 197
 - S/CC, 261, 263, 268-269
 - SSI-related, 223, 225-228, 252, 242, 247, 255
 - Income from roomers (lodgers) and boarders, 118-120
 - Self-employment or small business income, 113-117
 - Tips, 108-109
 - Under age 21, 104
 - Wages and salaries, 106-108
- Earned Income Disregards, *See* Income, ADC-related assistance, 200, 202, 204, 208-210, Chronic Care, 280-281, LIF, 175, 180-181, 183, 187, 190-192, 197, S/CC, 261, 263, 268-269, SSI-related assistance, 223, 225, 227-228, 242, 247, 252-255
 - Amount, *See* Reference, 749, 753
 - Definition of, *See* Glossary
- Earned Income Tax Credit (EITC) payments, 132, *See* Reference, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197
 - FHPlus, 272
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 223
- Emergency Safety Net payments, S/CC, 258, *See* Reference, 749
- Employment, 105, 107, 111, 124, 135-136, 155, ADC-related assistance, 190, 198-199, 201-203, 208, FHPlus, 273, LIF, 174, 179, 181-182, S/CC, 258, 260-262, 269, SSI-related assistance, 222, 227-228, 231, 242-244, 247
 - Principal wage earner, 16, 23
 - Self-employment, 104-105, 113-117, 144, 244, 265, 276

MASTER INDEX

JANUARY 2012

INCOME continued

- Un/under employed two parent household, 8, 15, 23, 59
- Unemployment, 138
- Excess Income, 155, 166, 217, 242, 244, 255, 272, 276, 282, 285, 293-294
 - Pay-in, 295, 298, 303-304
 - Six-month, 295-302
- Excess Resources, 156, 295
- Expanded Levels, 158-159, 163-165
- Expenses of obtaining income, SSI-related, 223, *See Reference*, 749
- Family Health Plus (FHPlus), 159, 169, 272-279, 292
 - Definition of, *See Glossary*
 - Disregards, 272-274
- Family member, 87, 128, 164, 185, 193, 226-226.1, 227, 231-233.1, 240
 - Definition of, *See Glossary*
- Family Member Allowance (FMA) for each family member, Persons in medical facilities (chronic care), 276, 282, 284, 291
 - Amount, *See Reference*, 773
 - Definition of, *See Glossary*
- Family Planning Benefit Program (FPBP), 159, 170, 292
 - Definition of, *See Glossary*
 - Levels, *See Reference*, 748-752
- Family size, 169-170, 256, 274
- FBR, Federal Benefit Rate, 233-234, 255, *See Reference*, 755
- Federal Economic Opportunity Act, Title III, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 272
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 258
 - SSI-related assistance, 228
- Federal Energy Assistance payments, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 272
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 223
- Federal Older Americans Act of 1965, *See Reference*, 749
 - ADC-related assistance, 198
 - LIF, 175
 - Supplemental Security Income-related assistance (SSI-related assistance), 223
- Federal Poverty Level (FPL), 158-159, 163-171, 185-191, 195, 215, 217, 256, 265, 268, 271, 274, 291-292, 294
 - Levels, *See Reference*, 756-759
- Federal Relocation Assistance, *See Reference*, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 272

MASTER INDEX

JANUARY 2012

INCOME continued

- Low Income Families (LIF), 174
- Singles/Childless Couples (S/CC), 258
- Supplemental Security Income-related assistance (SSI-related assistance), 223
- Federal SSI Benefit Levels, 234
 - Levels, *See* Reference, 755, 770-772
- FNP Parents, 171-172, 185, 187, 194, 207, 215
- Food Stamps, *See* Reference, 749
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - Family Health Plus, 272
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 223
- Foster parent payments, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 272
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 258
 - SSI-related assistance, 223
- Free meals, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - Family Health Plus, 272
 - Low Income Families (LIF), 174
 - Singles/Childless Couples (S/CC), 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 224
- Garden produce or livestock, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - Family Health Plus, 272
 - Low Income Families (LIF), 176
 - Singles/Childless Couples (S/CC), 259
 - Supplemental Security Income-related assistance (SSI-related assistance), 224
- Garnishment, 499
 - Definition of, *See* Glossary
- GI Bill deduction, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 272
 - Low Income Families (LIF), 172
 - Singles/Childless Couples (S/CC), 259
 - Supplemental Security Income-related assistance (SSI-related assistance), 224
- Health insurance premiums
 - Aid to Dependent Children-related assistance (ADC-related assistance), 193, 207, 212-214, 216
 - Chronic Care, 275, 288
 - Disregards, *See* Reference, 750
 - MBI-WPD, 256

MASTER INDEX

JANUARY 2012

INCOME continued

- SSI-related assistance, 224, 239-241, 251-252, 254-255
- Home and Community Based Services (HCBS) waiver, 282-284,
- Hostile Fire Pay, *See* Reference, 750
 - Supplemental Security Income-related assistance (SSI-related assistance), 224
- Household Composition, 165, 302
- Housing and Urban Development (HUD) Community Block Grant Funds, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 273
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 259
 - Supplemental Security Income-related assistance (SSI-related assistance), 224
- Impairment-related work expenses, (IRWES), 223-224.1, 242-246, 252, 256, *See* Reference, 750
- Income Allocation, 231-236, 250-251, 253-256, *See* Reference, 755
- Income and Resource Test, *See* Reference, 760-763
- Income Levels, 158-170
 - Federal Poverty Levels, 163-170
 - Family Health Plus, 159, 169-171, 272-279, 292
 - Family Planning Benefit Program, 159, 170, 292
 - Medicaid Expanded Income Levels, 163-165
 - Medicare Savings Program, 158-159, 166-168
 - Medicaid Standard, 158-159, 161-162, 164, 185-187, 189, 191-192, 194-195, 215, 217, 234, 236, 238, 250, 252, 255, 265-267, 269, 271, 280-281, 284-285, 288-289, 293-294, 301, 303
 - Medically Needy, 160-161
- Income Tax refunds, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 198
 - FHPlus, 273
 - Low Income Families (LIF), 175
 - Singles/Childless Couples (S/CC), 259
 - SSI-related (SSI), 224
- Individual Development Accounts, LIF, 176, *See* Reference, 750
- Individual Retirement Account (IRA), 133, 135
- Individual Support Services, 157
- Individual Taxpayer Identification Number (ITIN), *See* Other Eligibility Requirements, 699
 - Definition of, *See* Glossary
- Infrequent or irregular income, 111, SSI-related, 224, *See* Reference, 750
- In-kind income, 142, 150-153, *See* Reference 750
- Institutionalized spouse, 275-285, 290, 299
 - In HCBS waivers, 283-284
- Insurance, *See* Categorical Factors, 66, *See* Income, 113, 121, 146, 212, 239, 302, 304,
 - ADC-related assistance, 198, Chronic Care, 279, FHPlus, 273, LIF, 178, MBI-

MASTER INDEX

JANUARY 2012

INCOME continued

- WPD, 256, SSI-related assistance, 228, Definition of, *See* Glossary
- Health insurance premiums, 193, 207, 212-214, 216, 224, 239-241, 251-252, 254-256, 275, 288
- Life insurance, 131, 133
 - Definition of, *See* Glossary
- Medicare, 126-128, 158-159, 166-168, 171-172, 212-213, 231, 239-240, 296, 302, 304
- Medicare Savings Program, 158-159, 166-168
- New York State Disability Insurance, 124-129
- Retirement, Survivors, Disability Insurance, RSDI, 126-129, 132, 213, 240
- Third Party Health Insurance (TPHI), 124, 219, 288, 302
- Unemployment Insurance Benefits, 122-125
- Insurance payments, *See* Reference, 530.3
 - ADC-related assistance, 198
 - Chronic care, 275, 279
 - FHPlus, 273,
 - LIF, 178
 - SSI-related assistance, 228
- Interest and Dividend payment, 121, 130-134, SSI-related, 223-224.1, 226, *See* Reference, 749
- IRWES, Impairment Related Work Expenses, 223-224.1, 242-246, 252, 256, *See* Reference, 750
- Job Corps, *See* Reference, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 199
 - FHPlus, 273
 - Low Income Families (LIF), 177
 - Singles/Childless Couples (S/CC), 259
- Job Training Partnership Act (JTPA)—*See* Workforce Investment Act (WIA), *See* Reference, 752
 - Aid to Dependent Children-related assistance (ADC-related assistance), 204
 - FHPlus, 273
 - Low Income Families (LIF), 183
 - Singles/Childless Couples (S/CC), 263
- Legally Responsible Relatives, (LRR), 127, 139, 147, 150-153, 163, 215, 219, 237, 270, 273, 282, 288, 295-297, *See* also Household composition, 165, 302
- Levels, Income
 - Congregate Care Levels, 187-188, 267-268
 - Expanded Levels, 158-159
 - Federal Poverty, 158-159, 163-171, 185-191, 195, 215, 217, 256, 265, 268, 271, 274, 291-292, 294
 - FPL and Medically Needy Levels, 756-759
 - Medicaid Standard, 158-159, 161-162, 164, 185-187, 189, 191-192, 194-195, 215, 217, 234, 236, 238, 250, 252, 255, 265-267, 269, 271, 280-281, 284-285, 288-289, 293-294, 301, 303
 - SSI Benefit Levels, 234

MASTER INDEX

JANUARY 2012

INCOME continued

Loan

- Bona Fide/Bona Fide Loan, Reference, 748
 - ADC-related assistance, 196
 - FHPlus, 272
 - LIF, 173
 - S/CC, 258, 260
 - SSI-related assistance, 220, 227
- Low Income Families (LIF), 162, 171, 173, 195
 - Budgeting methodologies, 173-195
 - \$90 Work Expense Disregard, 190-192
 - 100% Maximum Income Test, 188, 91, 194-195
 - 185% Maximum Income Test, 187, 191
 - Child/incapacitated adult care cost, 193
 - Earned Income Disregard, 191-192, *See Reference*, 753
 - Definition of, *See Glossary*
 - Determining Eligibility, 194-195
 - Disregard, *See Income under specific type*, 173-194
- Lump sum payments, 103, 124, 136, 154-155
 - Definition of, *See Glossary*
- Mandatory deductions/payments, 103-104
- Marriage Termination, 126-127, 139
- MBL Living Arrangement Chart, 158, 161-162, 164, 185, 189, 192, 194, 215, 238, 250, 252, 255, 266, 270, 284-285, 289, *See Reference*, 768
- Meals, Free meals, ADC-related, 198, FHPlus, 272, LIF, 176, S/CC, 258, SSI-related, 224, *See Reference*, 750
- Medicaid Buy-in for Working People with Disabilities (MBI-WPD), 159, 256, 294
- Medicaid Expanded Levels, 158-159, 163-169
- Medically Needy, 115, 158-162, 164-166, 168, 185, 187-189, 195, 215, 238, 250-253, 255, 266, 271, 280, 288-289, 293-294, 301, 203
- Medicaid Standard, 158-159, 161-162, 164, 185-187, 189, 191-192, 194-195, 215, 217, 234, 236, 238, 250, 252, 255, 265-267, 269, 271, 280-281, 284-285, 288-289, 293-294, 301, 303
- Medicare, 126-128, 158-159, 166-168, 171-172, 212-213, 231, 239-240, 296, 302, 304
- Medicare Savings Program (MSP), 166-168
 - Qualified Disabled and Working Individuals (QDWIs), 167
 - Qualified Medicare Beneficiaries (QMBs), 166-167, 172
 - Qualifying Individuals, (QI), 168
 - Specified Low-Income Medicare Beneficiaries (SLIMBs), 166-167
- Minimum Monthly Maintenance Needs Allowance (MMMNA), 276, 282, 291
- Native American payments, *See Reference*, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 199
 - FHPlus, 273
 - Low Income Families (LIF), 179
 - Singles/Childless Couples (S/CC), 259

MASTER INDEX

JANUARY 2012

INCOME continued

- Supplemental Security Income-related assistance (SSI-related assistance), 225
- Net Available Monthly Income (NAMI), 448-449
- New York State Department of Labor payments, *See Reference*, 750
 - Aid to Dependent Children-related assistance (ADC-related assistance), 199
 - FHPlus, 273
 - Low Income Families (LIF), 179
 - Singles/Childless Couples (S/CC), 260
- New York State Disability Insurance, 121, 124-129, 149, 247
- New York State Minimum Wage, 182, 203, 262, *See Reference*, 766
- New York State Partnership for Long-Term Care, 136
- Nursing home, 278, 285, 290
- Nursing Home Transition and Diversion Waiver, 283
- Office for People with Developmental Disabilities (OPWDD)
 - Individual Support Services (ISS), 157
- Other certified blind or certified disabled disregards, 221, 224.1
- Otherwise available income, 275-276, 281
 - Definition of, *See Glossary*
- Overpayments, *See Reference*, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200
 - Low Income Families (LIF), 179
 - Singles/Childless Couples (S/CC), 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 225
- PACE (Program of All-Inclusive Care for the Elderly), 280-281, *See Reference*, 767
- PASS (Plan to Achieve Self-Support), 226, 248-249, 256, 279, 287
- Paternity, 140
- Percentage of earned income
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200, LIF, 191
- Persecution payments, *See Reference*, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200
 - Chronic care, 279, 287
 - FHPlus, 273
 - Low Income Families (LIF), 179
 - Singles/Childless Couples (S/CC), 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 225
- Persons in medical facilities (chronic care), *See Persons in medical facilities (chronic care)*, 275-291; *See also* New York State Partnership for Long Term Care, 136,
 - Assessment/Determination of Income Available for the Cost of Care, 275
 - Budgeting for Institutionalized Spouses in HCBS waivers, 283-284
 - Chronic Care Budgeting Methodology for Individuals, 272, 283, 285-289
 - Chronic Care Budgeting Methodology for Institutionalized Spouse, 278-282
 - Community Spouse and Family Member Allowance, 276, 282, 284, 291
- Personal Needs Allowances (PNA), 280-281, 289, 290, *See Reference*, 767-768, 776
- Plan to Achieve Self-Support (PASS), 226, 248-249, 256, 279, 287, *See Reference*, 751
- Prescription Drug, 212, 239, 296

MASTER INDEX

JANUARY 2012

INCOME continued

- Pregnancy/Pregnant, 139, 158, 161, 163-165, 171-172, 185, 187, 194, 207, 215, 217, 250, 265, 270, 282, 293-294, 301
- Preventative housing service, *See* Reference, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200
 - FHPlus, 273
 - Low Income Families (LIF), 180
 - Singles/Childless Couples (S/CC), 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 226
- Program for All-Inclusive Care for the Elderly (PACE), 280-281, *See* Reference, 767
- Public Assistance,
 - Development of PA Standard of Need amount, *See* Reference, 769
- Qualified Disabled and Working Individuals (QWDIs), 167
- Qualifying Individuals, (QI), 168
- Qualified Medicare Beneficiaries (QMBs), 166-167
- Radiation Exposure Compensation Trust Fund payments, *See* Reference, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200
 - Chronic Care, 280, 287
 - FHPlus, 273
 - Low Income Families (LIF), 180
 - Supplemental Security Income-related assistance (SSI-related assistance), 226
- Railroad Retirement, 121, 126-129, 154
- Reduced (Limited) \$90 Veterans' Administration pension, SSI-related, 226, 287, *See* Reference, 751
- Refunds, 132, 175, 198, 226, 259, 273, 296, 303-304, *See* Reference, 751
- Relative, Legally responsible relative (LRR), 127, 139, 147, 150-153, 163, 215, 219, 237, 270, 273, 282, 288, 295-297, *See also* Household composition, 165, 302
- Relocation, Federal Relocation Assistance; Income, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 223, *See* Resources, SSI-related, 383, *See* Reference, 749
- Rental Income, 144-146
- Replacement of assistance already paid, SSI-related, 227, *See* Reference, 751
- Retirement funds, 135-137
- Retirement, Survivors' and Disability Insurance (RSDI), 121, 126-129, 213, 240, *See* Reference, 737
- Retroactive benefits under the SSI Program, 227, *See* Reference, 751
- Reverse Mortgages (RM), 121, 149
- Room and/or board, 105, 118-120, *See* Reference, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 197, 200
 - Low Income Families (LIF), 174, 180
 - Singles/Childless Couples (S/CC), 257-258, 260
 - Supplemental Security Income-related assistance (SSI-related assistance), 221, 227
- School and employment status, 181, 201
- Self-employment, 104-105, 113-117, 144, 244, 265, 276
- Sick pay, 124-125

MASTER INDEX

JANUARY 2012

INCOME continued

- Singles/Childless Couples (S/CC), 115, 118, 144, 149, 156, 160, 162, 172, 265-271, 278, 285, 292
 - Budgeting methodologies, 265-271
 - \$90 Work Expense Disregard, 257, 263, 265, 267-269, 271
 - 185% Maximum Income Limit, 265, 267-268, 270
 - 100% Maximum Income Test, 268, 271
 - Room and board, 257-258, 260
 - Definition of, *See* Glossary
 - Disregards, *See* Income under specific type, 257-264
 - Level, 761
- SLIMBs, Specified Low-Income Medicare Beneficiaries (SLIMBs), 166-167, *See* References, 763
- Social Security retirement benefits, 126-129, 154
 - Amounts, *See* Reference, 770-772
- Specified Low-Income Medicare Beneficiaries (SLIMBs), 166-167, *See* References, 763
- Spend down/Spenddown requirement, 164-166, 168, 172, 185, 195, 217, 244, 271, 284, 292-297, 299, 302
 - Definition of, *See* Glossary
 - Expanded Eligibility Program, 185, 195, 271
- Spousal Impoverishment, 283, 290
 - Minimum Monthly Maintenance Needs Allowance (MMMNA), 276-277, 281, 284, 291, *See* Reference, 775
- SSI payments, *See* Reference, 751
 - Aid to Dependent Children-related assistance (ADC-related assistance), 200
 - FHPlus, 273
 - Low Income Families (LIF), 180
 - Singles/Childless Couples (S/CC), 262
 - Supplemental Security Income-related assistance (SSI-related assistance), 226, 228, 248
- SSI-Related Disregards
 - Student Income, 227-228, *See* Reference, 751, 754
- State or Local Relocation Assistance payments, 132, SSI-related, 226-227
 - See* Reference, 751
- Stimulus Bill, *See also* American Recovery and Reconciliation Act (AARA), 122
- Students, 126, 128, *See* Reference, 751, 754
 - Aid to Dependent Children-related assistance (ADC-related assistance), 201-202
 - FHPlus, 272
 - Low Income Families (LIF), 176, 180-181
 - Singles/Childless Couples (S/CC), 261
 - Supplemental Security Income-related assistance (SSI-related assistance), 227-228
 - See* Reference, 751, 754
- Supplemental Security Income-related assistance (SSI-related assistance), 106, 111, 115-116, 125, 130, 132-133, 142, 144, 149-150, 154, 156, 158, 161, 171, 173, 180, 200, 213, 220-256, 262, 273, 276, 278, 280-283, 286, 288, 292-295, 301

MASTER INDEX

JANUARY 2012

INCOME continued

- Budgeting methodologies, 220-255
 - Allocation, 231-236, 250-251, 253-256
 - Blind work expenses, 242, 247-248
 - Deeming, 231-232, 237-239, 250, 253-256, 384, 389-391
 - Determination of Eligibility, 250-255
 - Health insurance premiums, 224, 239-241, 251-252, 254-255
 - Impairment-related work expenses, 224.1, 242-246
 - Plan to Achieve Self-Support (PASS), 226, 248-249, 256, 279, 287
- Definition of, *See* Glossary
- Disregards, *See* Income under specific type, 314, 321, 358, 360, 366, 382-388
 - See* Reference, 754
- Income Allocation, 231-236, 755
- Minimum Monthly Maintenance Needs Allowance (MMMNA), 276-277, 281, 284, 291
 - Amounts, *See* Reference, 775
- Nursing Home Transition and Diversion (NHTD) waiver, 283
- Support payments, 121, 139-141, *See* Reference, 792
 - ADC-related assistance, 203, 207, 216
 - Chronic Care, 276
 - Low Income Families (LIF), 182
 - Singles/Childless Couples (S/CC), 262, 266, 271
 - SSI-related assistance, 221, 255
- Taxes and taxation, 103-104, 113, 119, 131-132, 135, 144, 146, 226, 247
 - Self-employment tax, 115
- TBI, Traumatic Brain Injury, 283
- Third party insurance payments, 220, 288, 302, 304, SSI-related, 228, *See* Reference, 752
- Title III, Federal Economic Opportunity Act, *See* Reference, 749
 - ADC-related assistance, 198
 - FHplus, 272
 - LIF, 175
 - S/CC, 258
 - Supplemental Security Income-related assistance (SSI-related assistance), 228
- Trade readjustment Allowance (TRA), *See* Reference, 752
 - ADC-related assistance, 203
 - LIF, 182
 - S/CC, 262
- Traumatic Brain Injury (TBI), 283
- Unearned income, 103, 118, 121-157, 173, 182-183, 188, 196, 202, 204, 212, 222, 224, 228, 235, 239, 251-252, 261-264, 268, *See* Reference, 752
 - Contributions from non-legally responsible relatives and friends, 142-143, 150-153
 - Definition of, *See* Glossary, 121
 - Dividends and interest, 121, 130-134
 - Individual Retirement Account, 133, 135
 - Individual Support Services, 157

MASTER INDEX

JANUARY 2012

INCOME continued

- In-kind Income, 142, 150-153
- Lump Sum Payments, 154-155
- Military Dependency Allotment, 121, 147-148
- New York State Disability Insurance Benefits, 103-104, 121, 124-125, 149
- Rental income, 144-146
- Retirement funds, 135-137
- Reverse Mortgages, 121, 149
- Social Security (Retirement, Survivors, and Disability) Railroad Retirement and Veteran's Benefits, 126-129, 213, 240
- Support payments (voluntary and court-ordered), 121, 139-141, 182, 203, 207, 216, 221, 255, 262, 266, 271, 276
- Windfalls, 156
- Union benefits (other than pensions), 121, 138
- Under age 19, 128, 158, 164-165, 217
- Unemployment Insurance Benefits (UIB), 122-125, ADC-related assistance, 203, LIF, 182, S/CC, 262
- United States Census, *See* Reference, 752
 - Aid to Dependent Children-related assistance (ADC-related assistance), 203
 - Low Income Families (LIF), 182
 - S/CC, 262
 - SSI-related assistance, 228
- Veterans, SSI-related, 229, *See* Reference, 792
- Veterans' Administration Disability benefits, 121, 126-129
- Vietnam veterans, *See* Reference, 752
 - Aid to Dependent Children-related assistance (ADC-related assistance), 203
 - Chronic Care, 279-280, 287
 - FHPlus, 273
 - Low Income Families (LIF), 182
 - Singles/Childless Couples (S/CC), 262
 - Supplemental Security Income-related assistance (SSI-related assistance), 229
- Vocational Rehabilitation Act, SSI-related, 229, *See* Reference, 752
- Volunteer Program payments, *See* Reference, 752
 - Aid to Dependent Children-related assistance (ADC-related assistance), 204
 - FHPlus, 273
 - Low Income Families (LIF), 183
 - Singles/Childless Couples (S/CC), 263
 - Supplemental Security Income-related assistance (SSI-related assistance), 229
- Volunteers in Service to America (VISTA), *See* Reference, 752
 - Aid to Dependent Children-related assistance (ADC-related assistance), 196, 203
 - FHPlus, 272
 - Low Income Families (LIF), 173, 182
 - Singles/Childless Couples (S/CC), 257, 262
 - Supplemental Security Income-related assistance (SSI-related assistance), 220, 229
- Widows/Widowers, 126-127

MASTER INDEX

JANUARY 2012

INCOME continued

Windfalls, 156

Women, Infants and Children (WIC) Program, *See Reference*, 752

Aid to Dependent Children-related assistance (ADC-related assistance), 204

Family Health Plus, 273

Low Income Families (LIF), 183

Supplemental Security Income-related assistance (SSI-related assistance), 229

Workers' Compensation, 121, 124-125

Work expense, *See Reference*, 752

ADC-related assistance, 183, 187, 190, 197

LIF, 204, 208-210

MBI-WPD, 209.1

S/CC, 263, 269

SSI-related assistance, 224.1, 242, 247

Workforce Investment Act (WIA) (formerly JTPA), *See Reference*, 752

ADC-related, 199

FHPlus, 273

LIF, 183

S/CC, 263

Income Tax refunds, *See Categorical Factors*, 51, *See ADC-related assistance*, 198, FHPlus, 273, LIF, 175, S/CC, 259, SSI-related, 224, *See Reference*, 750

Individual Development Accounts, *See Income*, LIF disregard, 176, *See Reference*, 750

Individual Residential Alternative (IRA), *See Other Eligibility Requirements*, 642, 695

Individual Retirement Account (IRA), *See Income*, 133, 135, *See Resources*, 316, 453

Individual Support Services (ISS), *See Income*, Office for People with Developmental Disabilities (OPWDD), 157

Infants residing with incarcerated mothers, *See Other Eligibility Requirements*, District of Fiscal Responsibility (DFR), 523, 541, 543-544

Infants under age one, *See Categorical Factors*, 52, 55

Infrequent or irregular income, *See Income*, 111, SSI-related, 224, *See Reference*, 750

In-kind income, *See Income*, 142, 150-153, *See Reference*, 750

Institutionalized spouse, *See Income*, 275-285, 290, 295, *See Resources*, 317, 393-396, 398, 406, 432-433, 439, 442, 450, *See Other Eligibility Requirements*, 489, 501, 554-555
Definition of, *See Glossary*

MASTER INDEX

JANUARY 2012

- Insurance, *See* Categorical Factors, 66, *See* Income, 113, 121, 146, 212, 239, 302, 304, ADC-related assistance, 198, Chronic Care, 279, FHPlus, 273, LIF, 178, MBI-WPD, 256, SSI-related assistance, 228; *See* Resources, 317, SSI-related assistance, 383, 388, Third party resources, 411-429, *See* Reference, 750
- AIDS Health Insurance Program (AHIP), 54, 231, 309, 373, 378, 380, 409, 440, 580, 642, 762
- Cash value of life insurance, 325-326, 328, 366, 369-370
Definition of, *See* Glossary
- Child Health Plus (CHPlus), 70
- Employer Group Health, 136, 421-422, 427-429, 716, 718
- Family Health Plus and FHPlus Premium Assistance Program, 64, 66
- Health insurance premiums, 5, 193, 207, 212-214, 216, 224, 239-241, 251-252, 254-256, 275, 288, 416-417, 428-429, 485, 530, 548, 708, 711, 717
- Liability insurance, 66, 144, 212, 239
- Life insurance, 131, 133, 324-326, 365, 369-370, 383, 470, 472, 500, 585, 596, 601
Definition of, *See* Glossary
- Medicare, 25, 20, 24, 73-80, 93, 96, 126-128, 158-159, 166-168, 171-172, 212-213, 231, 239-240, 296, 302, 304, 309, 318, 378, 380, 404, 409, 414-419, 428, 435-438, 440, 465, 470, 478, 483, 507, 530, 547, 592, 676, 717
- Medicare Savings Program, 54, 73-80, 158-159, 166-168, 309, 373, 378, 380, 409, 435-437, 440, 465, 478, 483, 530, 547, 676
- New York State Disability Insurance, *See* Income, 18, 29, 89, 91, 103-104, 121, 124-129, 149
- No-Fault Insurance Law, 420
- NYS Partnership for LTC, 54, 136, 309, 373, 378, 380, 401, 409, 422, 430-434, 440, 452
- RSDI, 29, 89, 91, 126-129
- Third Party Health Insurance (TPHI), 72, 98, 219, 302, 304, 318, 411-429, 484, 486, 530, 565-566
- Unemployment Insurance Benefits, 122-125
- Widow/widowers, 93
- Insurance payments, *See* Income ADC-related assistance, 198, Chronic care, 275, 279, FHPlus, 273, LIF, 178, SSI-related assistance, 228, *See* Resources, SSI-related assistance, 387, *See* Reference, 750
- Intermediate Care Facility (ICF), *See* Other Eligibility Requirements, 510, 540, 642, 696, 731, *See also* OPWDD and Waivers
Definition of, *See* Glossary
- Interest/Dividend Payment, *See* Income, 121, 130-134, SSI-related, 223-224.1, 226, *See* Reference, 749
- Interest Income, *See* Categorical Factors, 43, *See* Income, 134, *See* Other Eligibility Requirements, 472, 483, 484.1, *See* Reference, 796-797
- Irrevocable pre-need funeral agreements, *See* Resources, 365-368.1

MASTER INDEX

JANUARY 2012

Irrevocable trusts, *See* Resources, 361, 363

IRWES, Impairment-related work expenses, *See* Categorical Factors, 47, *See* Income, 223-224.1, 242-246, 252, 256

IV-B, *See* Other Eligibility Requirements, 592

IV-D, *See* Categorical Factors, 20, 72, *See* Resources, 407, 413, *See* Other Eligibility Requirements, 507, 554, 557, 559-568

IV-E, *See* Categorical Factors, 71-72, *See* Income, 218-219, *See* Other Eligibility Requirements, 504, 514, 562

 Compact Care Coordinator, 514

 Definition of, *See* Glossary

 KinGAP, kinship guardian assistance payments, 72, 506

 Non-Title IV-E, 218-219, 504

 Title IV-E, 71-72, 86, 218-219, 504, 514, 562, 574, 592

J

John/Jane Doe, *See* Other Eligibility Requirements, 581, 599, 610

Job Corps, *See* Income, ADC-related assistance, 199, FHPlus, 273, LIF, 177, S/CC, 259, *See* Reference, 750

Job Training Partnership Act (JPTA), *See* Workforce Investment Act (WIA), *See* Income, ADC-related assistance, 204, FHPlus, 273, LIF, 183, S/CC, 263, *See* Reference 752

Jurisdiction, *See* Categorical Factors, 5, *See* Resources, 359-360, *See* Other Eligibility Requirements, 567, 583

 Definition of, *See* Glossary

K

Kinship guardian assistance program (KinGAP), *See* Categorical Factors, 72, *See* Other Eligibility Requirements, 506

 Definition, *See* Glossary

MASTER INDEX

JANUARY 2012

L

Lawful Permanent Residents (LPR), *See* Other Eligibility Requirements, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671

Legally Recognized Same-Sex Marriages, *See* Categorical Factors, 5

Legally responsible relative (LRR), *See* Income, 127, 139, 147, 150-153, 163, 215, 219, 237, 270, 273, 282, 288, 295-297, *See* Resources, 327, 334, 384-385, 406-407, 415, *See* Other Eligibility Requirements, 498-501, 538, 550-571, *See* Reference, 794, *See also* Household composition, 5, 13-14, 56, 165, 302, 572-575

Definition of, 550, *See* Glossary

Parents and children, 556-558

Absent parents, 557, 559, 561-567

Emancipated minor, 560

IV-D requirements, 561-568

Step-parents, 550, 556-557, 561, 569-571

Spouse, 553-555

Both spouses institutionalized, 555

Institutionalized spouse with a community spouse, 554-555

Institutionalized waiver participant with community spouse, 555

Living apart in the community, 554

Living together, 553

Levels, *See* Resources, 310, 319, 321, 323, 335, 342, 345, 378-391, 409, 433, 447, 449

Congregate Care Levels, 187-188, 267-288

Federal Poverty Income Levels, 158-159, 163-171, 185-191, 195, 215, 217, 256, 265, 268, 271, 274, 291-292, 294, *See* Reference, 756-759, 760-764

Expanded Levels, 52, 158-159, 163-165

Income and Resource Levels, *See* Reference, 760-764

Medicaid Resource Level, *See* Reference, 760-764, SSI-related only, 780

Medically Needy Income Levels, *See* Reference, 756-759

MBL Living Arrangement Chart, *See* Categorical Factors, 7, 24, 37, *See* Income, 158, 161-162, 164, 185, 189, 192, 194, 215, 238, 250, 252, 255, 266, 270, 284-285, 289, *See* Other Eligibility Requirements, 543, *See* Reference, 768

SSI Benefit Levels, 234, *See* Reference, 781

LIF, Low Income Families, *See* Categorical Factors, Low Income Families (LIF), 3-4, 6, 52, 54, 59, 67-68, 97, *See* Income, 162, 171, 173-195, *See* Resources, 309, 372, 378, 280, 408, 440, *See* Other Eligibility Requirements, 504, 572-575, 630, *See* Reference, 748-753, 761, 796-797

LIS (Low Income Subsidy), *See* Categorical Factors, 75-77, *See* Other Eligibility Requirements, 478

Liens, *See* Resources, 335, 338-339, 341, 353, 360, 400-401, 403, 419, 421, 426, 430, 432-433, *See* Other Eligibility Requirements, 676, 679-680, 680.5

MASTER INDEX

JANUARY 2012

- Definition of, *See* Glossary
- Life estates, *See* Resources, 353-354, 357, 443
 - Definition of, *See* Glossary
- Life Expectancy Table for Annuities, *See* Reference, 785.2
- Life insurance, *See* Income, 131, 133, *See* Resources, 324-326, 365, 365.1, 383, 369-370, 452, *See* Other Eligibility Requirements, 472, 500, 585, 596, 601, 680.6
 - Accelerated Life Insurance payments (Living Needs benefits), 325
 - Cash surrender value (CSV), 324-326
 - Definition of, *See* Glossary, 324
 - Endowment, 325
 - Face Value, 324
 - Individual/Group policies, 325
 - Limited payment, 325
 - Ordinary Life insurance (Whole Life), 324-326
 - Term insurance, 325
- Limited Licensed Home Care Agency
 - Definition of, *See* Glossary
- Living arrangements, *See* Categorical Factors, 12-14, 59, 72, *See* Other Eligibility requirements, 505-506, 515, 517, 528, 535-544, 561, 623, 693, 695, 731-733 *See also* Household composition, 5, 13-14, 56; *See* Other Eligibility Requirements, 498-501, 538, 550-571
 - Medical Facilities, 535, 539
 - Own Home, 535, 538
 - Public Institutions, 523, 535-537, 539, 541-544
 - Infants Residing with Incarcerated Mothers, 523, 543-544
- Living Needs Benefits, *See* Resources, Life Insurance, 325
- Lombardi, *See* LTHHCP, *See* Other Eligibility Requirements, 729
- Long term care services, *See* Categorical Factors, 54, *See* Income 136, *See* Resources, 309, 325, 328, 338, 364, 367, 372-377, 401-402, 418, *See* Reference, 790, 796-797
 - Partnership for Long Term Care, *See* Categorical Factors, 54, *See* Income, 136, *See* Resources, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452, *See* Reference, 796-797
- Long Term Home Health Care Program (LTHHCP), *See* Resources, 452, *See* Other Eligibility Requirements, 702, 704-705, 729-730
- Look-Back Period, *See* Resources, 399, 432-433, 439-440, 448-449, *See* Reference, 785
 - Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Low birth weight babies, *See* Categorical Factors, 57

Low Income Families (LIF), *See* Categorical Factors, 3-4, 6, 52, 54, 59, 67-68, 97, *See* Income, 162, 171, 173-195, *See* Resources, 309, 372, 378, 380, 408, 440, *See* Other Eligibility Requirements, 504, 572-575, 630, *See* Reference, 748-753, 761, 796-797

Budgeting methodologies, 173-195

\$90 Work Expense Disregard, 190-192

100% Maximum Income Test, 188, 191, 194-195

185% Maximum Income Test, 187, 191

Child/incapacitated adult care cost, 190

Determination of eligibility, 194-195

Earned Income Disregard, 191-192

Definition of, *See* Glossary

Deprivation of parental support or care, 6-8, 10, 14-23, 50, 84

Disregards, *See* Income under specific type, 173-192, 753

Household composition, 572-575

Level, *See* Reference, 761

Medicaid Standard, 158-159, 161-162, 164, 185-187, 189, 191-192, 194-195, 215, 217, 234, 236, 238, 250, 252, 255, 265-267, 269, 271, 280-281, 284-285, 288-289, 293-294, 301, 303

Low Income Subsidy (LIS), *See* Categorical Factors, 75-77, *See* Other Eligibility Requirements, 478

LTHHCP (Long-Term Home Health Care Program), *See* Resources, 452, *See* Other Eligibility Requirements, 702, 704-705, 729-730

Luberto v Daines, *See* Categorical Factors, 86, *See* Other Eligibility Requirements, 548

Lump Sum Payments, *See* Income, 103, 124, 136, 154-155, *See* Resources, 308-310, 321-322, 325, 355, 432, *See* Other Eligibility Requirements, 686

Definition of, *See* Glossary

M

Managed Care, *See* Categorical Factors, 31, 43, 55-57, 64-66, 69, 85, *See* Resources, 374-375, 413, 416, 418-419, *See* Other Eligibility Requirements, 463, 469, 509-510, 527, 529-530, 594, 678-679

Managed Care Organization (MCO), *See* Categorical Factors, 56, 85, *See* Resources, 418

Managed Long Term Care, *See* Other Eligibility Requirements, 470

Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Marriage termination, *See* Categorical Factors 10

Divorce, *See* Categorical Factors, 10, 20, *See* Income, 126-127, 139, *See* Other Eligibility Requirements, 570, 578, 580, 587, 604, 716

MBI-WPD (Medicaid Buy-in for Working People with Disabilities), *See* Categorical Factors, 24, 28-30, 37-38, 43-51, *See* Income, 159, 256, 294, *See* Resources, 309, 316, 370, 380-381, 391, *See* Other Eligibility Requirements, 465, 470, 483-485, 512, *See* Reference, 748-752, 764, 796-797

Definition of, *See* Glossary

MBL Living Arrangement Chart, *See* Categorical Factor, 7, 24, 37, *See* Income, 158, 161-162, 164, 185, 189, 192, 194, 215, 238, 250, 252, 255, 266, 270, 284-285, 289, *See* Other Eligibility Requirements, 543, *See* Reference, 768

MCO (Managed Care Organization), *See* Categorical Factors, , 56, 85

MCTP (Medicaid Cancer Treatment Program), *See* Categorical Factors, 54, 67-69, *See* Resources, 309, 372, 380, 409, 440, *See* Other Eligibility Requirements, 465, 470, 483, 484.1

Levels, *See* Reference, 764, 797

Meals, *See* Income, Free meals, ADC-related assistance, 198, FHPlus, 272, LIF, 176, S/CC, 258, SSI-related assistance, 224, *See* Reference, 750

Medicaid

Definition of, *See* Glossary

Medicaid Advantage Plans, *See* Resources, 415, 416-418

Medicaid Advantage Plus Plans, *See* Resources, 417-418

Medicaid Buy-in for Working People with Disabilities (MBI-WPD), *See* Categorical Factors, 24, 28-30, 37-38, 43-51, *See* Income, 159, 256, 294, *See* Resources, 309, 316, 370, 380-381, 391, *See* Other Eligibility Requirements, 465, 470, 483-485, 512, *See* Reference, 748-752, 764, 796-797

Basic Coverage Group, 43-49

Definition of, *See* Glossary

Disregards, 748-752

Levels, 764

Medical Improvement Group, 43.1, 45-48, 51

Substantial Gainful Activity and Transition, 48

Medicaid Cancer Treatment Program (MCTP), *See* Categorical Factors, 54, 67-69, *See* Resources, 309, 372, 380, 409, 440, *See* Other Eligibility Requirements, 465, 470, 483, 484.1, *See* Reference, 764, 796-797

MASTER INDEX

JANUARY 2012

Medicaid Disability Review Team (state and local), *See* Categorical Factors, 29-31, 34, 36, 38, 45, 48-50, *See* Other Eligibility Requirements, 720

Medicaid Expanded Income Levels, 158-159, 163-165

Medicaid Extended Coverage (MEC), *See* Resources, 430-434

Medicaid for Medicare beneficiaries, Medicare Savings Program, *See* Categorical Factors, 54, 73-80, *See* Income, 158-159, 166-168, *See* Resources, 309, 373, 378, 380, 409, 435-437, 440, *See* Other Eligibility Requirements, 465, 478, 483, 530, 547, 676, *See* Reference, 762-763, 796-797

Qualified Disabled and Working Individuals (QDWIs), 74-75, 167, 309, 380, 437, 762

Qualified Medicare Beneficiaries (QMBs), 54, 73, 75-77, 166-167, 309, 373, 378, 380, 409, 436, 440, 478, 507, 762, 796-797

Qualifying Individuals, (QI), 54, 74, 76-77, 168, 309, 373, 378, 380, 409, 437, 440, 478, 763, 796-797

Specified Low-Income Medicare Beneficiaries (SLIMBs), 54, 73, 75-77, 166-167, 309, 373, 378, 380, 409, 436, 440, 478, 763, 796-797

Medicaid Standard, *See* Categorical Factors, 7, 24, 37, 54, 60-61, *See* Income, 158-159, 161-162, 164, 185-187, 189, 191-192, 194-195, 215, 217, 234, 236, 238, 250, 252, 255, 265-267, 269, 271, 280-281, 284-285, 288-289, 293-294, 301, 303, *See* Other Eligibility Requirements, 543, 681, 709

Medicaid Resource Level, *See* Resources, 310, 319, 321, 323, 335, 342, 345, 378-391, 409, 433, 447, 449

Levels, *See* Reference, 756-759, 760-764, SSI-Related only, 780

Medical facility rule, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 520

Medical Improvement Group, *See* Categorical Factors, Medicaid Buy-in Program for Working People with Disabilities, 43.1, 45-48, 50-51

Medical institutions, *See* Other Eligibility Requirements, 466, 532-533, 535-536, 539, 679, 680.1, 683

Definition of, *See* Glossary

Medical parole, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 522

Medical support, *See* Categorical Factors, 20, *See* Resources, 407, 415, *See* Other Eligibility Requirements, 466, 532-533, 535-536, 539, 678.1

Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Medically needy, *See* Categorical Factors, 7, 24, 28, 35, 37, 54, 58, 86, 96, *See* Income, 115, 158-162, 164-166, 168, 185, 187-189, 195, 215, 238, 250-253, 255, 266, 271, 280, 288-289, 293-294, 301, 203, *See* Resources, 428, 450, *See* Other Eligibility Requirements, 491, 543, 576, 630, 721, 726, 732

Definition, *See* Glossary

Income Levels, *See* Reference, 756-759

Medicare, *See* Categorical Factors, 25, 20, 54, 73-80, 93, 96, *See* Income, 126-128, 158-159, 166-168, 171-172, 212-213, 231, 239-240, 296, 302, 304, *See* Resources, 309, 318, 373, 378, 380, 404, 409, 414-419, 428, 435-438, 440, *See* Other Eligibility Requirements, 465, 470, 478, 483, 507, 530, 547, 592, 717

Definition of, *See* Glossary

Medicare Advantage Plans (Medicare Part C), *See* Resources, 416-417

Medicare Advantage Special Needs Plans (SNP), *See* Resources, 418

Medicare Buy-in, *See* Categorical Factors, 80, *See* Resources, 417, *See* Reference, 765

Medicare Managed Care Plan, *See* Resources, 417

Medicare Improvement for Patients and Providers Act of 2008 (MIPPA), *See* Categorical Factors, 74

Medicare Part A and B Premiums, *See* Categorical Factors, 73-74, 76, 93, *See* Resources, 414-416, 436-437, *See* Other Eligibility Requirements, 680.8
Amounts, *See* Reference, 762, 765

Medicare Part D, *See* Categorical Factors, 75, *See* Resources, 415-417, 428

Low Income Subsidy Application, *See* Resources, 415-417, *See* Other Eligibility Requirements, 478

Medicare Savings Program (MSP), *See* Categorical Factors, 54, 73-77, *See* Income, 158-159, 166-168, *See* Resources, 309, 373, 378, 380, 409, 435-437, 440, *See* Other Eligibility Requirements, 465, 478, 481.1, 483, 530, 547, 549.3, 680.8, *See* Reference, 762-763, 796-797

Definition of, *See* Glossary

Qualified Disabled and Working Individuals (QDWIs), 74-75, 167, 309, 380, 437, 762

Qualified Medicare Beneficiaries (QMBs), 54, 73, 75-77, 166-167, 309, 373, 378, 380, 409, 436, 440, 478, 507, 762, 796-797

Qualifying Individuals (QI), 54, 74, 76-77, 168, 309, 373, 378, 380, 409, 437, 440, 448, 478, 763, 796-797

Specified Low-Income Medicare Beneficiaries (SLIMBs), 54, 73, 75-77, 166-167, 309, 373, 378, 380, 409, 436, 440, 478, 763, 796-797

Mehler, *See* Income, 219, *See* Reference, 794

MASTER INDEX

JANUARY 2012

Military Dependency Allotment, *See* Income, 121, 147-148

Military dependent's identification card, *See* Other Eligibility Requirements, 579, 587, 604

Minimum/Maximum Community Spouse Resource Allowance, *See* Resources, 316, 392, 394-396, 408, 447, 450

Allowances, *See* Reference, 779

Minimum Wage, *See* Income, 182, 203, 262

Federal Minimum Wage Amount, *See* Categorical Factors, 46-47, *See* Reference, 766

New York State, 182, 203, 262

Minimum Wage Amount, *See* Reference, 766

Minimum Monthly Maintenance Needs Allowance (MMMNA), *See* Income, 276, 282, 291, *See* Resources, 396, 430-431, *See* Other Eligibility Requirements, 554, *See* Reference, 775

Definition of, *See* Glossary

Modification Petition

Definition of, *See* Glossary

Money Judgment, *See* Other Eligibility Requirements, 499

Definition of, *See* Glossary

Mortgages/Mortgages and contracts of sale, *See* Income, 116, 119, 144-145, 228, *See* Resources, 335, 338, 341, 343, 355-357, 401, 403, 443, 447, 451, *See* Other Eligibility Requirements, 503, 685.1

Definition of, *See* Glossary

Reverse Mortgages, *See* Income, 121, 149, *See* Resources, 402

Moves, *See* Other Eligibility Requirements

Homeless, 521

In-district, 526-527

Out-of-district, 519, 523, 526-527

Mutual Funds, *See* Income, 130, 133, *See* Resources, 308, 311, 317, 327-328, 333, *See* Other Requirements, 680.4

N

NAMI, Net Available Monthly Income, *See* Income, 161-162, 300-301, *See* Resources, 448-449, *See* Other Eligibility Requirements, 485.1

MASTER INDEX

JANUARY 2012

National Breast and Cervical Cancer Early Detection Program (NBCCEDP), *See* Categorical Factors, 67

Native American payments, *See* Income, ADC-related assistance, 199, FHPlus, 273, LIF, 179, S/CC, 259, SSI-related assistance, 225; *See* Resources, SSI-related assistance, 383, *See* Reference, 750

Native Americans, *See* Other Eligibility Requirements, Citizenship and immigration status, 579, 587, 591, 595, 604-607, 614

Definition of, *See* Glossary

State and federal charges, 687-689

American Indian born in Canada, 605-607, 614, Definition, *See* Glossary

Living on reservation, 687-689

Non-citizen member of a federally-recognized tribe, 605, 614

Newborns, *See* Categorical Factors, 53, 55-57, *See* Other Eligibility Requirements, 522, 589, 592-593, 697, 700

New York Health Options, *See* Other Eligibility Requirements, 484

New York State Department of Health, *See* Categorical Factors, 26, 36, 67, 69

New York State Department of Labor payments, *See* Income, ADC-related assistance, 199, FHPlus, 273, LIF, 179, S/CC, 260, *See* Reference, 750

New York State Disability Insurance, *See* Categorical Factors, 18, 29, 89, 91, *See* Income, 103-104, 121, 124-129, 149

New York State Medicaid Newborn System, *See* Categorical Factors, 53

New York State Minimum Wage, *See* Income, 182, 203, 262, *See* Reference, 766

New York State Partnership for Long Term Care, *See* Categorical Factors, 54, *See* Income 136, *See* Resources, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452

Definition of, *See* Glossary

Dollar for Dollar Asset Protection (DDAP), 402, 430-434, 452, 680, 680.3, 685.1

Medicaid Extended Coverage (MEC), 430-434

Qualified Partnership Policyholder (QPP), 401-402, 430-434, 679-680, 680.3, 685.1

Total Asset Protection (TAP), 54, 309, 373, 378, 380, 401, 409, 430-431, 440, 452, 680, 680.3, 685.1

NHTD, Nursing Home Transition and Diversion Waiver, *See* Income, 283, *See* Resources, 377, 452, *See* Other Eligibility Requirements, 722-724, 727

Non-Assignable Annuity *See* Resources, 454

MASTER INDEX

JANUARY 2012

Definition of, *See* Glossary

Non-Citizen U.S. National, *See* Other Eligibility Requirements, Citizenship

Definition of, *See* Glossary

Non-Custodial Parent, *See* Other Eligibility Requirements, 676, 678

Definition of, *See* Glossary

Non-Immigrants admitted on a temporary basis, *See* Other Eligibility Requirements,

Citizenship and immigration status, 591, 666-668, 672-673

Definition of, *See* Glossary

Non-probate assets, *See* Other Eligibility Requirements, 676, 677, 680.1, 680.8-680.9, 683

Nursing facility, *See* Resources, 309, 319, 338, 357, 373-375, 377, 401-402, 404, 433, 438-446, 448-449, *See* Other Eligibility Requirements, 466, 470-471, 474, 485-485.1, 489, 506, 510, 517, 539, 545, 581, 586, 597, 602, 678, 680.2, 685, 687, 701-706, 720, 727, 729, *See* Reference, 785, 788, 790

Citizenship and Immigration Status, 586, 597, 602, 673

Definition of, *See* Glossary

Presumptive Eligibility, 702-706

Nursing home care

Definition of, *See* Glossary

Nursing Home Transition and Diversion (NHTD) waiver, *See* Income, 283, *See* Resources,

377, 452, *See* Other Eligibility Requirements, 722-724, 727

O

OMH, Office of Mental Health (OMH), *See* Resources, 452, *See* Other Eligibility Requirements, 506, 517-518, 520, 522, 528, 535-536, 546,,549.1- 549.2, 549.4, 642,685, 687-694

District of Fiscal Responsibility, 517-518, 520, 522

Living Arrangements, 535-536

State and federal charges, 687-694

Community residences (CR), 511, 522, 535, 541, 642, 690, 693, 695, 731

Family-based treatment (FBT), 642, 694

Overburden, Chapter 621, 691, 695-696

Psychiatric Center (PC), 525, 642, 690-693

Residential Care Center for Adults (RCCA), 535, 694

Residential Treatment Facility (RTF), 693

State Operated Community Residence (SOCR), 693, 695

Teaching Family Home (TFH), 642, 694

MASTER INDEX

JANUARY 2012

Voluntary Operated Family Care (VOFC), 693, 695

Office for People with Developmental Disabilities (OPWDD), *formerly OMRDD, See Resources, 452, See Other Eligibility Requirements, 506, 511, 517-518, 520, 522, 528, 549.4, 642, 687-695, 720, 731-733*

District of Fiscal Responsibility, 517-518, 520, 522

Home and Community Based Services waiver, 731-733

Individual Support Services (ISS), *See Income 157*

State and federal charges, 587, 691, 695

Community residences (CR), 642, 695

Family Care (FC), 642, 695

Individual Residential Alternative (IRA), 642, 695

Intermediate Care Facilities (ICF), 642, 696

Overburden, Chapter 621, 691, 695-696

OPWDD Certified Schools for Mentally Retarded, 642, 696

Small residential units (SRU), 642, 696

State Operated Community Residence (SOCR), 642, 695

State Operated Individual Residential Alternatives (SOIRA), 695

Voluntary Operated Family Care (VOFC), 693, 695

Voluntary Operated Individual Residential Alternative (VOIRA), 695

OMH, *See Office of Mental Health*

OPWDD, *See Office for People with Developmental Disabilities, formerly Office for Mentally Retarded and Developmentally Disabled*

OPWDD Certified Schools for Mentally Retarded, *See Other Eligibility Requirements, 642, 696*

Order, *See Other Eligibility Requirements, 498-499, 563-564, 566, 676, 678, 682*
Definition of, *See Glossary*

Order of Filiation
Definition of, *See Glossary*

Ordinary Life Insurance (Whole Life), *See Resources, Life Insurance, 324-325*

Other certified blind or certified disabled disregards, *See Income, 221, 224.1*

Other Eligibility Requirements, 457-733

Adoption subsidy, 573-574

Application, certification and renewal, 461-485

Facilitated Enrollers, 463-464.1, 468, 474, 594, 711-712

Family Planning Benefit Program (FPBP), 468, 472, 476-477, 481-483, 506

New application, 465-475

Reapplication, 479-480

MASTER INDEX

JANUARY 2012

- Recertification/renewal, 461-486, 494, 496, 504, 565, 567, 715
- OTHER ELIGIBILITY REQUIREMENTS continued
- Authorization, 461, 464, 468, 481, 483, 488, 504-506, 524, 530, 547, 562, 713, 723, 729
- Assistance to persons who change residency, 524-530
- Breast and Cervical Cancer, Medicaid Cancer Treatment Program (MCTP), 465, 470, 483, 484.1
- Bridges to Health (B2H), 725-726
- Card issuance, 506-507
- Care at Home Waiver, 720-721
- Chaffee children, 481, 526, 573
- Child Health Plus (CHPlus), 464-465, 477, 491, 563, 575, 608, 639-640, 661, 669-671, 675, 712, 777
- Child Support, 559-561, 564, 566-567, 708, 711, 732
- Citizen, 578, 583-584, 592-605, 607, 614, 632, 638, 661, 664, 669
- Definition of, *See* Glossary
- Citizenship and immigration status, 589-675
- AIDS, 589, 624
- Aliessa v Novello, 641
- Citizens, 578, 583-584, 592-605, 607, 614, 632, 638, 661, 664, 669
- Domestic violence, 521, 621, 623-624, 628, *See* Reference, 792
- Domestic Violence Liaison (DVL), 619, 623-624, 628
- Native Americans, 579, 587, 591, 595, 604-607, 614
- American Indian born in Canada, 605-607, 614, Definition, *See* Glossary
- Living on reservation, 687-689
- Non-citizen member of a federally-recognized tribe, 605, 614
- Non-Immigrants admitted on a temporary basis, 591, 666-668, 672-673
- Permanent Residence under Color of Law (PRUCOL) aliens, 589, 591, 608, 641-658, 662-664, 669-671
- Documentation Guide, 659-661
- Qualifieds, 611-640, *See* Reference, 791
- Amerasian immigrants, 611-612, 616, 624, 629, 631-632, 791
- Asylees, 614, 629, 631, 791
- Battered qualified aliens, 611, 613, 618-628, 791
- Conditional entrants, 617
- Cuban and Haitian entrants, 611-612, 615, 629, 631-632, 644, 659, 687-688, 791
- Definition of, *See* Glossary
- Lawful permanent residents, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671
- Parolees, 522, 548, 615, 617
- Persons granted indefinite stays of deportation, 643-645, 656, 659
- Persons on active duty in the U.S. Armed Forces, 611-612, 616, 634-635, 715
- Persons under Order of Supervision, 643-644, 656, 659
- Refugees, 530, 540, 611-612, 614, 617, 629-633, 636-639, 644, 659, 665, 671, 687-688
- Refugee Medical Assistance (RMA), 629-633, 791
- Special Non-Immigrant, 591, 669-671

MASTER INDEX

JANUARY 2012

Temporary Non-Immigrant, 591, 666-668, 672-673

OTHER ELIGIBILITY REQUIREMENTS continued

Temporary Protected Status (TPS), 591, 643, 647-648, 658, 661-664

U.S. Armed Forces active duty and veterans, 611-612, 616, 634-635, 715

Veterans of the U.S. Armed Forces, 611-612, 616, 634-635, 715

Victims of Trafficking, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671, *See* Reference, 791

Undocumented/illegal alien, 589, 591, 672-675, 697

Emergency Medical Condition, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674

Visa Statuses, 591, 621, 631, 665, 670

Claims, *See* Liens, 680.5, 680.7-680.8, 683-685

COBRA, 547, 716-718, *See* Reference, 762

Colorectal and Prostate Cancer, Medicaid Cancer Treatment Program (MCTP), 465, 483, 484.1

Common Benefit Identification Card (CBIC) Issuance, 495.3-495.7, 506-507, 713

Community Residences (CRs), 731

Computer Matching, 719

Confinement and Pregnancy Related Expenses, 681-682

Consumer Directed Personal Assistance Program (CDPAP), 723

Copayments, 478, 509-511, 563, 676, 717

Decision and notification, 486-495

Acceptance, 488-489

Denial, 490-491

Discontinuance or reduction, 493-495

Timely notice, 495

Fair hearing rights, 472, 474, 487, 490, 494, 517, 523, 677, 681

Notice of intent, 462, 486, 493-494

Withdrawal of application, 486, 492

Deferred Enforced Departure (DED), 647, 659, 661, 664

Deficit Reduction Act (DRA), 578, 592

Department of Correctional Services (DOCS), 545-546, 548

Department of Homeland Security, 579, 583, 641, 650, 654, 662

District of Fiscal Responsibility, 475, 514-525, 528, 536, 539, 543-544

Dollar for Dollar Asset Protection (DDAP), 680, 680.3, 685

Domestic Violence, 521, 621, 623-624, 628, *See* Reference, 792

Domestic Violence Liaison (DVL), 619, 623-624, 628

Electronic Medicaid Eligibility Verification System (EMEVS), 508

Emergency Medical Condition, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674

Chemotherapy, 673

Organ transplant, 672

Radiation therapy, 673

Facilitated enroller (FE), 463-464.1, 468, 474, 594, 711-712

Family Care (FC), 535, 642, 691, 693-695, 725, 731, *See* Reference, 771

Family Court Act (FCA), 535, 563

MASTER INDEX

JANUARY 2012

Family Health Plus (FHPlus), 463, 465, 470, 472, 475-477, 483, 496, 506-507, 509-511, 524, 526, 529-530, 545, 608, 638, 650, 662-663, 669, 676-679, 699

OTHER ELIGIBILITY REQUIREMENTS continued

Family member, 461, 549, 573, 611, 613, 616, 629, 631, 635, 656, 707, 715

Family Planning Benefit Program (FPBP), 465, 468, 472, 476-477, 481-483, 506, 509, 511

Financial Maintenance, 496-497

Foster Care, 481, 504, 506-507, 514, 526, 535, 538, 543, 560, 574, 592, 725

Good Cause, 477, 561-562, 564,-568, 623, 709

Guardian/guardianship, 468, 499, 502, 506, 522, 578, 580, 586-587, 602, 713, 721-722, 728

Health Insurance, 472, 484, 486, 5333000, 547, 553, 561, 563, 566, 585, 596, 601, 702, 716-717

Home and Community-Based Services (HCBS) Waiver, 506, 511, 550, 555-558, 678, 694, 696, 720-721, 725-728, 731-733

Homeless, 519, 521, 528, 535, 541, 581, 598-599, 623

Household Composition, 572-577

ADC-related, 572-575

LIF, 572-575

Pregnant women, 572-575

S/CC, 577

SSI-related, 576

Identity, 471, 473, 485, 578-589, 592, 605, 609-610, 713

Immediate medical need, 506-507, 666, 672, 714

Immigration, 589-675

Incarcerated Individuals, 522, 543-549

Discontinuation, 546-547

Infants Residing with Incarcerated Mothers, 523, 543-544

Mail-in renewal returned to district with out-of-county address, 548

Maintaining Medicaid Eligibility for Incarcerated Individuals, 544-549

Reinstatement, 547

Releasee Residing with Family Member, 549

Released to Community With Parole Supervision, 548

Released to Community without Supervision, 547-548

Suspension of Medicaid, 544-546

Permanent absence, 546

Temporary Absence, 546

Individual Taxpayer Identification Number (ITIN), 699

Infants residing with incarcerated mothers, 523, 543-544

Institutionalized, 465, 489, 501, 510, 524, 554-555, 581, 676-678, 680-685

Institutionalized spouse, 489, 501, 554-555

Intermediate Care Facility (ICF), 510, 540, 696, 731

John/Jane Doe, 581, 599, 610

Lawful permanent residents, *See* Citizenship and Immigration status, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671

MASTER INDEX

JANUARY 2012

Legally Responsible Relative (LRR), 498-501, 538, 550-571, *See also* Household composition, 572-577

OTHER ELIGIBILITY REQUIREMENTS continued

Definition of, *See* Glossary, 550

Parents and children, 556-558

Absent parents, 557, 559, 561-567

Emancipated minor, 560

IV-D requirements, 561-568

Step-parents, 550, 556-557, 561, 569-571

Spouse, 553-555

Both spouses institutionalized, 555

Institutionalized spouse with a community spouse, 554-555

Institutionalized waiver participant with community spouse, 555

Living apart in the community, 554

Living together, 553

Liens, 676, 679-680, 680.5, 680.7-680.8, 683-685

Definition of, *See* Glossary

Living arrangements, 505-506, 515, 517, 528, 535-544, 561, 623, 693, 695, 731-733, *See*

Household composition, 575-577

Living in own home, 535, 538

Medical facilities, 535, 539

Public institutions, 525, 535-537, 539, 541-544

Infants Living with Incarcerated Mothers, 523, 543-544

Low Income Families (LIF), 504, 630, *See* Household composition, 572-575

Low Income Subsidy (LIS), 478

LTHHCP, Long Term Home Health Care Program, 702, 704-705, 729-730

Managed Care, 463, 469, 509-510, 527, 529-530, 594, 678-679

Medicaid Buy-in for Working People with Disabilities, 465, 470, 483-484, 512

Medicaid Eligibility for Incarcerated Individuals, 544-549

Medical facility rule, *See* District of Fiscal Responsibility (DFR), 520

Medically Needy, 428, 450

Medical parole, *See* District of Fiscal Responsibility (DFR), 522

Medical support, 466, 532-533, 535-536, 539, 678.1

Medicare, 465, 470, 478, 483, 507, 530, 547, 592, 676, 717

Medicare Part A and B, 680.8

Medicare Part D Low Income Subsidy Application, 478

Medicare Savings Program, 465, 478, 483, 530, 547, 676

Native Americans, *See* Citizenship and immigration status, 579, 587, 591, 595, 604-607, 614; *See* State and federal charges,

American Indian born in Canada, 605, 607, 614, Definition, *See* Glossary

Living on reservation, 687-689

Non-citizen member of a federally-recognized tribe, 605, 614

Newborns, 522, 589, 592-593, 697, 700

Non-custodial parent, 676, 678

Non-Immigrants admitted on a temporary basis, *See* Citizenship and immigration status,

MASTER INDEX

JANUARY 2012

591, 666-668, 672-673

OTHER ELIGIBILITY REQUIREMENTS continued

Nursing facility, 466, 470-471, 474, 483, 484.1-485.1, 489, 506, 510, 517, 539, 545, 581, 586, 597, 602, 678, 687, 701-706, 720, 727, 729

Nursing Facility, Hospice or Home Health Services, 702-706

Nursing Home Transition and Diversion Waiver, 722-724, 727

Office of Mental Health (OMH), 506, 517-518, 520, 522, 528, 535-536, 546, 642, 685, 687-694

Office of Mental Health (OMH)/Office of Mental Retardation (OMR) Chapter 621

Eligibles, 690, 694, 696

OPWDD, 506, 511, 517-518, 520, 522, 528, 642, 687-695, 720, 731-733

Other Visa Statutes, 665

Overburden, 690, 694, 696

Ownership and availability, 498-503

PACE, 722

Parolees, *See* Citizenship and immigration status, 522, 548, 615, 617, *See also*

Maintaining Medicaid Eligibility for Incarcerated Individuals, 548

Paternity, 557, 559-562, 564-567, 573, 681-682

Permanent Residence under Color of Law (PRUCOL) aliens, *See* Citizenship and immigration status, 589, 591, 608, 641-658, 662-664, 669-671

Definition of, *See* Glossary

Documentation Guide, 659-661

PERS, Personal Emergency Response System, 723, 729

Personal Injury Settlement, 679

Persons granted indefinite stays of deportation, *See* Citizenship and immigration status, 643, 645, 656, 659

Persons on active duty in the U.S. Armed Forces, *See* Citizenship and immigration status, 611-612, 616, 634-635, 715

Persons under Order of Supervision, *See* Citizenship and immigration status, 643-644, 656, 659

Pregnancy/Pregnant, 468, 474, 486, 491, 510, 523, 526, 550, 552, 556-559, 561-562, 568-569, 571-575, 589, 600-603, 607, 614-618, 623, 627-629, 635, 639-640, 656-658, 664, 671-672, 675, 678, 680-682, 697, 699, 701, 707-709, 710, 712

Pre-Natal Care providers, 473, 701, 707-708, *See* Reference, 760

Prescription drugs, 509-511

Presumptive eligibility, 468, 473, 523, 526, 701-713

Definition of, 701

Nursing facility, hospice or home health care services, 701-706

Pregnant women, 523, 526, 701, 707-709

Qualified Entity, 594, 701, 710-713

Under age 19, 701, 710-713

PRUCOL, Permanent Residence Under Color of Law, 589, 591, 608, 641-658, 662-664, 669-671

Public institutions, 525, 535-537, 539, 541-544

MASTER INDEX

JANUARY 2012

- Qualified Aliens, *See* Citizenship and Immigration status, 611-640, *See* Reference, 791
- Amerasian immigrants, 611-612, 616, 624, 629, 631-632, 791
- OTHER ELIGIBILITY REQUIREMENTS continued

- Asylees, 614, 629, 631, 791
- Battered qualified aliens, 611, 613, 618-628, 791
- Conditional entrants, 617
- Cuban and Haitian entrants, 611-612, 615, 629, 631-632, 644, 659, 687-688, 791
- Definition of, *See* Glossary
- Lawful permanent residents, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671
- Parolees, 522, 548, 615, 617
- Persons granted indefinite stays of deportation, 643-645, 656, 659
- Persons on active duty in the U.S. Armed Forces, 611-612, 616, 634-635, 715
- Persons under Order of Supervision, 643-644, 656, 659
- Refugees, 530, 540, 611-612, 614, 617, 629-633, 636-639, 644, 659, 665, 671, 687-688
- Refugee Medical Assistance (RMA), 629-633, 791
- Special Non-Immigrant, 591, 669-671
- Temporary Non-Immigrant, 591, 666-668, 672-673
- Temporary Protected Status (TPS), 591, 643, 647-648, 658, 661-664
- U.S. Armed Forces active duty and veterans, 611-612, 616, 634-635, 715
- Veterans of the U.S. Armed Forces, 611-612, 616, 634-635, 715
- Victims of Trafficking, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671, *See* Reference, 791
- Qualified Entity, 594, 701, 710-713
- Qualified Medicare Beneficiary, QMB, 478, 507
- Qualified Partnership Policyholder (QPP), 679-680, 680.3, 685
- Real property, 678.1, 680.1-680.4, 680.6-680.7, 683-684, 685.1
- Recertification/Renewal, 461-486, 494, 496, 504, 565, 567, 715
- Recipient Restriction Program (RRP), 508
 - Electronic Medicaid Eligibility Verification System (EMEVS), 508
- Recoveries, 676-686
 - Confinement and Pregnancy Related Expenses, 681-682
 - Estate recoveries, 680, 680.1-680.9
 - Liens, 676, 679-680, 680.5, 680.7-680.8, 683-685
 - Voluntary repayments, 677, 680, 686
- Regional Resource Development Centers (RRDC), 722-727
- Resources, 462, 469, 471-472, 483-485, 497-503, 520-521, 538, 550-559, 562, 569-570, 572, 576, 676, 678-680, 684, 707-708, 711, 717, 720-721, 724-726, 732
- Retroactive Eligibility Period, 471-472, 475, 495.1-495.8, 502, 504, 507, 675, 712, 732
- Satisfactory Immigration Status, 578, 589, 591, 593, 609-619
- SAVE, Systematic Alien Verification to Entitlements, 625, 649
- Singles/Childless Couples (S/CC), 466, 475, 541, 554, 572, 577, 629-630, 694, 696, 698-699, 706
- Social Security Act

MASTER INDEX

JANUARY 2012

- Section 1115, 570-571, 607, 694, 696
- Section 1915 (c), 550, 556-557, 569, 720, 729
- OTHER ELIGIBILITY REQUIREMENTS continued

- Title IV Section D (IV-D), 507, 554, 557, 559-568
- Title IV-E, 504, 514, 562
- Social Security enumeration, 697-700
- Social Security Number (SSN) application, 698
- Special Non-Immigrant, *See* Citizenship and immigration status, 591, 669-671
 - Definition of, *See* Glossary
- Spenddown, 472, 475, 484.1-485, 486, 491, 493, 495.3, 520, 684
- Spouses, 316-318, 326, 337, 339, 354, 357, 361-362, 366, 369, 371, 382, 389, 393-396, 398-399, 402, 405-408, 421, 427, 432-433, 435, 439, 441-443, 445-447, 450-452, *See* Legally Responsible Relatives (LRR), 553-555
 - Definition of, *See* Glossary, 550
- SSI/SSI-related, *See* Supplemental Security Income-related assistance (SSI-related assistance), 461-462, 471-472, 483-486, 491, 494, 497-502, 504, 506-507, 513-514, 517-518, 525, 541, 554, 561, 572, 574, 576, 592, 678, 684, 686, 707, 710-711, 717, 719-721, 726
- State and federal charges, 687-696
 - Native Americans, 687-689
 - Overburden, 690, 694, 696
 - OMH, 693-694
 - OMH/OPWDD Chapter 621, 687, 691-694
 - OPWDD, 691, 695-696
- State Residence and Responsibility for Assistance, 513-535
- Systematic Alien Verification to Entitlements (SAVE), 635, 649
- Tax Relief and Health Care Act of 2006, 592
- TBI, Traumatic Brain Injury, 511, 727-728
- Temporary absence from legal residence, *See* District of Fiscal Responsibility (DFR), 518-519, 546, *See* Reference, 792
- Temporary Non-Immigrant, *See* Citizenship and immigration status, 591, 666-668, 672-674
 - Definition of, *See* Glossary
- Temporary Protected Status (TPS), *See* Citizenship and immigration status, 591, 643, 647-648, 658, 661-664
 - Definition of, *See* Glossary
- Third Party Health Insurance (TPHI), 484, 486, 530, 565-566
- Total Asset Protection (TAP) 680, 680.3, 685
- Transition rule, *See* State residence and district responsibility for assistance, District of Fiscal Responsibility (DFR), 519, 525
- Transitional Medicaid (TMA), 562, 630
- Traumatic Brain Injury (TBI), 511, 727-728
- Under age 21, 477, 491, 506, 510, 522, 526, 535-536, 540, 543, 550, 554, 556, 559, 561, 564-566, 569, 573, 575, 577, 594, 645, 680.2-680.3, 680.6- 680.7, 685, *See* Reference, 788, 793

MASTER INDEX

JANUARY 2012

Undocumented/illegal alien, *See* Citizenship and immigration status, 589, 591, 672-675, 697

OTHER ELIGIBILITY REQUIREMENTS continued

Emergency Medical Condition, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674
Chemotherapy, 673

Organ transplant, 672

Radiation therapy, 673

U.S. Armed Forces active duty and veterans, *See* Citizenship and immigration status 611-612, 616, 634-635, 715

Veterans' Affairs referral, 715

Veterans of the U.S. Armed Forces, *See* Citizenship and immigration status, 455.1, 611-612, 616, 634-635, 715

Voluntary departure, *See* Citizenship and immigration status, 643, 645-647, 650, 656-657, 659, 661-662

Voluntary repayments, 677, 680, 686

Voter registration card, *See* Identity, 580, 587, 604

Waivers, 506, 511, 525, 550, 555-559, 569-571, 687, 720-733

Bridges to Health (B2H), 725-726

Care at Home, 720-721

Nursing Home Transition and Diversion, 722-724, 727

OPWDD, 731-733

Traumatic Brain Injury (TBI), 511, 727-728

Other Visa Statuses, 665

Otherwise Available Income, *See* Income, 275-276, 281, *See* Other Eligibility Requirements, 554

Definition of, *See* Glossary

Overburden, *See* Other Eligibility Requirements, 690, 694, 696

Overpayments, *See* Income, ADC-related assistance, 200, LIF, 179, S/CC, 260, SSI-related assistance, 225, *See* Reference, 751

Ownership and Availability, *See* Other Eligibility Requirements, 498-503

P

PACE (Program of All-Inclusive Care for the Elderly), *See* Income, 280-281, *See* Other Eligibility, 722

Definition of, *See* Glossary

Personal Needs Allowance (PNA), *See* Reference, 767

MASTER INDEX

JANUARY 2012

Paid Medical Bills, *See* Other Eligibility Requirements, 495.2-495.5

Parent Locator Service, *See* Other Eligibility Requirements, 561

Definition of, *See* Glossary

Parents, *See* Categorical Factors, Aid to Dependent Children (ADC), 7-23; Singles/Childless Couples (S/CC), 61

Continued absence, 6, 8, 15, 20-22

Definition of, *See* Glossary

Death of, 15, 17, 95

Deprivation of parental support, 6-8, 10, 14-23, 50, 84

FNP Parent, 3-4, 54, 58, 171-172, 185, 187, 194, 207, 215, 309, 373, 378, 380, 408, 440

Incapacity, 18-19, 59

Parents living with dependent children under age 21, 3, 12, 54, 59-60, 67-68

Step-Parent, 10, 58-60

Definition of, *See* Glossary

Un/under employed two parent household, 8, 15, 23, 59

PA Standard of Need, *See* Reference, 761, 769, *See* Glossary

Parolees, *See* Other Eligibility Requirements, Citizenship and immigration status, 522, 548, 615, 617, also Maintaining Medicaid Eligibility for Incarcerated Individuals, 544-549, *See* Reference, 793

Part D, Medicare Part D, *See* Categorical Factors, 75, *See* Resources, 415-417, 428, *See* Other Eligibility Requirements, 478

Partnership for Long Term Care, *See* Categorical Factors, 54, *See* Income, 136, *See* Resources, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452

Dollar for Dollar, 402, 430-434, 452, 680, 680.3, 685

Total Asset Protection, *See* Categorical Factors, 54, *See* Resources, 309, 373, 378, 380, 401, 409, 430-431, 440, 452, *See* Other Eligibility Requirements, 680, 680.3, 685, *See* Reference, 796-797

PASS (Plan to Achieve Self-Support), *See* Income, 226, 248-249, 256, 279, 287, *See* Resources, Personal Property, 348-349, Supplemental Security Income-related assistance (SSI-related assistance), 384, *See* Reference, 751

Passport, US, *See* Categorical Factors, 26, 53, *See* Other Eligibility Requirements, 579, 583, 594-595, 600, 606-607, 614-627, 629, 625, 628, 631, 633, 646, 657, 660, 668

Paternity, *See* Categorical Factors, 10, 20, *See* Income, 140, *See* Other Eligibility Requirements, 557, 559-562, 564-567, 573, 681-682

Definition, *See* Glossary

Paternity Hearing

MASTER INDEX

JANUARY 2012

Definition, *See* Glossary

Paternity Petition

Definition, *See* Glossary

Payer of last resort, *See* Resources, 411

Pay-in, *See* Income, Excess Income, 295, 298, 303-304, *See* Resources, 374, *See* Other Eligibility Requirements, 488, 491

Pension plans of an ineligible or non-applying legally responsible relative. *See* Resources, SSI-related assistance, 384

Percentage of earned income, *See* Income, ADC-related assistance, 200, LIF, 191

Perinatal, *See* Categorical Factors, 56, *See* Income, 164-165, *See* Other Eligibility Requirements, 545, *See* Reference, 789

Permanent absence status, *See* Categorical Factors, 72, *See* Income, 172, 278, 283, 285, *See* Resources, 318, 398-399
Definition of, *See* Glossary

Permanent Residence under Color of Law (PRUCOL), *See* Categorical Factors, 31, *See* Other Eligibility Requirements, Citizenship and Immigration status, 589, 591, 608, 641-658, 662-664, 669-671
Definition of, *See* Glossary
Documentation Guide, 659-661

PERS, Personal Emergency Response System, *See* Other Eligibility Requirements, 723, 729
Definition of, *See* Glossary

Persecution payments, *See* Income, ADC-related assistance, 200, Chronic Care, 279, 287, FHPlus, 273, LIF, 179, S/CC, 260, SSI-related assistance, 225; *See* Resources, SSI-related assistance, 384, *See* Reference, 751

Personal Care Services

Definition of, *See* Glossary

Personal Emergency Response System (PERS), *See* Other Eligibility Requirements, 723, 729
Definition of, *See* Glossary

Personal Incidental Allowance (PIA), *See* Income, Personal Needs Allowance (PNA), 280-281, 288, 290, *See* Resources, 310, 318-320, *See* Reference, 767-768, 776

Personal Injury Settlement, *See* Other Eligibility Requirements, 679

MASTER INDEX

JANUARY 2012

Personal Needs Allowances (PNA), *See* Income, Persons in medical facilities (chronic care), 280-281, 288, 290, *See* Resources, 310, 318-320
Allowances, *See* Reference, 767-768, 776

Personal property, *See* Income, 144, 173, 196, 221, 257, *See* Resources, 346-350, 358, *See* Other Eligibility Requirements, 679, 680.2
Automobiles and other vehicles, 348-350, 382
Essential personal property, 346-347, 382, 384

Personal Responsibility and Work Opportunity Reconciliation Act (PRWORA) of 1996, *See* Categorical Factors, 84, *See* Other Eligibility Requirements, 612

Persons granted indefinite stays of deportation, *See* Other Eligibility Requirements, Citizenship and immigration status, 643-645, 656, 659

Persons in medical facilities (chronic care), *See* Income, 275-291, *See also* New York State Partnership for Long Term Care, 136, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452
Assessment/determination of income available for the cost of care, 275
Chronic care budgeting methodologies for individuals, 172, 283, 285-289
Chronic care budgeting methodology for institutionalized spouses, 278-282
Community spouse and family member allowances, 276, 282, 284, 291
Family Member Allowance (FMA), 276, 282, 284, 291
Allowances, *See* Reference, 773
Minimum Monthly Maintenance Needs Allowance (MMMNA), *See* Income, 276-277, 281, 284, 291, *See* Resources, 396, 430-431, *See* Other Eligibility Requirements, 554, *See* Reference, 775

Persons on active duty in the U.S. Armed Forces, *See* Other Eligibility Requirements, Citizenship and immigration status, 611-612, 616, 634-635, 715

Persons under Order of Supervision, *See* Other Eligibility Requirements, Citizenship and immigration status, 643-644, 656, 659

Petition, *See* Other Eligibility Requirements, 502, 563, 609, 618, 621, 624-625, 628, 645, 656, 658-659, 661, 664-665, 669, 671
Definition, *See* Glossary

Petitioner
Definition, *See* Glossary

Pickle Amendment (formerly Section 503)/Eligibles, *See* Categorical Factors, 80, 86, Extensions/Continuations, 91-92, 96
Reduction Factors for Calculating Medicaid Eligibility under the Pickle Amendment, *See* Reference, 742-744

MASTER INDEX

JANUARY 2012

Plan to Achieve Self-Support (PASS), *See* Income, SSI-related, 226, 248-249, 256, 279, 287, *See* Resources; Personal Property, 348-349, Supplemental Security Income-related assistance (SSI-related assistance), 384, *See* Reference, 751

PNA, *See* Income Personal Needs Allowance (PNA), 280-281, 289, 290, *See* Resources, Personal Needs Allowance (PNA) accounts, 310, 318-320 Allowances, *See* Reference, 767-768, 776

Post-retroactive period, *See* Other Eligibility Requirements, 495.3, 495.6

Pre-Add Allowance, *See* Income, Public Assistance Standard of Need (PA Standard of Need), Public Assistance Basic Allowance (Pre-Add), *See* Reference, 769 Definition, *See* Glossary

Pregnancy/Pregnant, *See* Categorical Factors, 6, 18, 54-57, 63, 64, 67, 82-83, 86-87, *See* Income, 139, 158, 161, 163-165, 171-172, 185, 187, 194, 207, 215, 217, 250, 265, 270, 282, 293-294, 301, *See* Resources, 309, 373, 378, 380, 409, 423, 440, *See* Other Eligibility Requirements, 468, 474, 486, 491, 495.4, 510, 523, 526, 550, 552, 556-559, 561-562, 568-569, 571-575, 678, 680-682, 697, 699, 701, 707-709, 710, 712, *See* Reference, 712, 796-797

Application Requirements, 796

Citizenship and Immigration, 589, 600-603, 607, 614-618, 623, 627-629, 635, 639-640, 656-658, 664, 671-672, 675

Covered Services, *See* Reference, 789

Levels, *See* Reference, 760

Presumptive Eligibility, 707-709

Renewal/Recertification Documentation Requirements, 797

Retroactive Eligibility period, 495.4

Premium Assistance Program, *See* Categorical Factors, FHPlus, 64-66, *See* Resources, 411, *See* Reference, 738-741

Premium payments, *See* Categorical Factors, 5, 73-76, *See* Income, 168, 212-213, 240, *See* Resources, 324-325, 416, 428, 437, *See* Other Eligibility Requirements, 512, 530, 546, 718, *See* Reference, 762, 764

Pre-Natal Care providers, *See* Categorical Factors, 56, *See* Other Eligibility Requirements, 473, 701, 707-708, *See* Reference, 760

Pre Need Funeral Agreements, *See* Resources, 365-369, 371, 373, 409, 447, SSI-related disregards, 382, 385

Pre-retroactive period, *See* Reference, 777.1

Prescription drugs, *See* Categorical Factors, 64, 74, *See* Income, 212, 239, 296, *See* Resources, 415-417, 428, *See* Other Eligibility Requirements, 509-511, *See* Reference,

MASTER INDEX

JANUARY 2012

787-788

Presumptive eligibility, *See* Categorical Factors, 57, *See* Other Eligibility Requirements, 468, 473, 523, 526, 701-713

Assistance to persons who change residency, 526

Definition of, *See* Glossary, 701

Nursing facility, hospice or home health care services, 701-706

Pregnant women, 523, 526, 701-707, 709, Levels, *See* Reference, 760

Qualified Entity, 594, 701, 710-713

Under age 19, 701, 710-713

Presumption of paternity

Definition, *See* Glossary

Preventative housing service, *See* Income, ADC-related assistance, 200, FHPlus, 273, LIF, 180, S/CC, 260, SSI-related assistance, 226; *See* Resources, SSI-related assistance, 385, *See* Reference, 751

Principal wage earner, *See* Categorical Factors, Employment, 16, 23

Private duty nursing

Definition of, *See* Glossary

Private proprietary home for adults

Definition of, *See* Glossary

Probability of Paternity

Definition, *See* Glossary

Probate assets, *See* Other Eligibility Requirements, 680.3, 680.8, 685.1

Program for All-Inclusive Care for the Elderly (PACE), *See* Income, 280-281, *See* Other Eligibility Requirements, 722

Definition of, *See* Glossary

Personal Needs Allowance (PNA), *See* Reference, 767

Promissory Notes, *See* Income, 132, *See* Resources, 303, 333-334, 357, 443

Property, *See* Income, 144, 173, 196, 221, 256, *See* Resources, 335-3450, 358, 382, 382, *See* Other Eligibility Requirements, 679

Business, 328, 342-343, 346, 350-352, 383, 385

Personal, 144, 173, 196, 221, 257, 346-350, 358, 382, 384, 679

Automobiles and other vehicles, 346, 348-350, 382

Essential, 346-350

Real, 335-345

Contiguous/Non-contiguous property, 336-338, 340-341, 383

MASTER INDEX

JANUARY 2012

Definition of, *See* Glossary

Homestead, *See* Resources, 335-342, 345, 353, 357, 383, 400, 402, 441-442, *See* Other Eligibility Requirements, 680.2, 684

PRUCOL (Permanent Residence under Color of Law Aliens), *See* Categorical Factors, 31, *See* Other Eligibility Requirements, Citizenship and immigration status, 589, 591, 608, 641-658, 662-664, 669-671

Definition of, *See* Glossary

Documentation Guide, 659-661

PRWORA (Personal Responsibility and Work Opportunity Reconciliation Act) of 1996, *See* Categorical Factors, 84, *See* Other Eligibility Requirements, 612

Psychiatric Center (PC), *See* Resources, 416, *See* Other Eligibility Requirements, 525, 549.1-549.4, 642, 690-693

Public home, *See* Other Eligibility Requirements, 536, 539, 541, *See* Reference, 768

Definition of, *See* Glossary

Public institution, *See* Other Eligibility Requirements, 523, 535-537, 539, 541-544

Definition of, *See* Glossary

Putative father, *See* Other Eligibility Requirements, 564

Definition, *See* Glossary

Q

Qualified Entity, *See* Other Eligibility Requirements, 594, 701, 710-713

Qualifieds, *See* Other Eligibility Requirements, 611-640, *See* Reference, 791

Amerasian immigrants, 611-612, 616, 624, 629, 631-632, 791

Asylees, 614, 629, 631, 791

Battered qualified aliens, 611, 613, 618-628, 791

Conditional entrants, 617

Cuban and Haitian entrants, 611-612, 615, 629, 631-632, 644, 659, 687-688, 791

Definition of, *See* Glossary

Lawful permanent residents, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671

Parolees, 522, 548, 615, 617

Persons granted indefinite stays of deportation, 643-645, 656, 659

Persons on active duty in the U.S. Armed Forces, 611-612, 616, 634-635, 715

Persons under Order of Supervision, 643-644, 656, 659

Refugees, 530, 540, 611-612, 614, 617, 629-633, 636-639, 644, 659, 665, 671, 687-688

MASTER INDEX

JANUARY 2012

Refugee Medical Assistance (RMA), 629-633, 791
Special Non-Immigrant, 591, 669-671
Temporary Non-Immigrant, 451, 453, 455.31, 455.37d, 456.1-456.2591, 666-668, 672-674
Temporary Protected Status (TPS), 591, 643, 647-648, 658, 661-664
U.S. Armed Forces active duty and veterans, 611-612, 616, 634-635, 715
Veterans of the U.S. Armed Forces, 611-612, 616, 634-635, 715
Victims of Trafficking, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671, *See* Reference, 791

Qualified Disabled and Working Individual (QDWI), *See* Categorical Factors, 74-75, *See* Income, 167, *See* Resources, 309, 380, 437
Levels, *See* Reference, 762

Qualified Individual (QI), *See* Categorical Factors, 54, 74, 76-77, *See* Income, 168, *See* Resources, 309, 373, 378, 380, 409, 437, 440, *See* Other Eligibility Requirements, 478
Levels, *See* Reference, 763, 796-797

Qualified Medicare Beneficiary (QMB), *See* Categorical Factors, 54, 73, 75-77, *See* Income, 166-167, *See* Resources, 309, 373, 378, 380, 409, 436, 440, *See* Other Eligibility Requirements, 478, 507, *See* Reference, 762, 796-797

Qualified Partnership Policyholder (QPP), *See* Resources, 410-402, 430-434, *See* Other Eligibility Requirements, 679-680, 680.3, 685.1

Qualified State Savings Program (Section 529), *See* Resources, 315

Qualifieds, *See* Other Eligibility Requirements, Citizenship and Immigration status, 611-640
Definition of, *See* Glossary

R

Radiation Exposure Compensation Trust Fund payments, *See* Income, ADC-related assistance, 200, Chronic Care, 280, 287, FHPlus, 273, LIF, 180, SSI-related assistance, 226; *See* Resources, SSI-related assistance, 385, *See* Reference, 751

Railroad Retirement, *See* Categorical Factors, 25, 30, 50, *See* Income, 121, 126-129, 154

RCCA, Residential Care Center for Adults, *See* Other Eligibility Requirements, 535, 694

Real property, *See* Resources, 335-345, *See* Other Eligibility Requirements, 678.1, 680.1-680.4, 680.6-680.7, 683-684, 685.1

Contiguous/non-contiguous property, 336-338, 340-341, 383
Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Homestead, 335-342, 345, 353, 357, 383, 400, 402, 441-442
Income-producing, 342-344
Producing Personal Goods/Services, 345

Real property sales, *See* Resources, SSI-related assistance, 388

Recertification/Renewal, *See* Categorical Factors, 43, *See* Resources, 375, *See* Other Eligibility Requirements, 461-486, 494, 496, 504, 565, 567, 715

Recipient

Definition, *See* Glossary

Recipient Restriction Program (RRP), *See* Other Eligibility Requirements, 508

Recoveries, *See* Other Eligibility Requirements, 676-686
Confinement and Pregnancy-Related Expenses, 681-682
Liens, 676, 679-680, 680.5, 680.7-680.8, 683-685
Estate, 680
Estate Recoveries, 680.1-680.9
Non-probate assets, 676, 677, 680.1, 680.8-680.9, 683
Voluntary Repayment, 77, 680, 686

Reduced (Limited) \$90 Veterans' Administration pension, *See* Income, SSI-related, 226, 287, *See* Reference, 751

Reference/Desk Aids, 734-795

249E, 737

AHIP (AIDS Health Insurance Program), 762, 796-797

Allocation, Income, 755

Annuities, 785.2

Application requirements, 796

Birth Verification Indicator (BVI), 795

Boarder or roomer (Lodger) income, 751, 768

Breast and Cervical Cancer Treatment Program levels, 764, 796-797

Burial funds, 748

Child Health Plus, CHPlus, 777

Children Under age 1 income and resource levels, 760

Children Between age 1 and 5 income and resource levels, 760

Children Between age 1 and 18 income and resource level, 761

Children Between age 6 and 18 income and resource levels, 761

Children Under Age 21

Application requirements, 796

Income and resource levels, 761

Renewal/recertification documentation requirements, 797

Citizenship, 791, 795

COBRA Continuation income and resource levels, 762

MASTER INDEX

JANUARY 2012

Coinsurance, 788
Community-based Long term care (LTC), 790
REFERENCE/DESK AIDS continued

Colorectal and Prostate Cancer, 764
Community care, 796-797
Community spouse, 773
Congregate Care Levels, 768-770
Co-payment, amounts, 787
Covered services, 788
Covered services for pregnant women, 789
Disregards, 748-754
 Earned Income Disregard (EID), 753
 SSI Disregards Student Income, 751, 754
District of Fiscal Responsibility (DFR), 792-794
 Adult care facilities, 793
 Assisted Living, 793
 Children under age 21, 788
 Domestic violence, 792
 Emergency temporary housing, 792
 Guardian, 793
 Incarcerated, 793
 Parole, 793
 Temporary absence, 792
 Where found, 793
Excess Income, 777.1
Family Health Plus (FHPlus) income and resource level, 763
Family Health Plus Resource Level, 781
Family Health Plus Premium Assistance Program (FHP/PAP), 738-741
Family Member Allowance (FMA), 773
Family Planning Benefit Program (FPBP)
 Application requirements, 796
 Income and resource levels, 748-752, 764
 Renewal/recertification documentation requirements, 797
Federal Minimum Wage, 766
Federal Poverty Levels, 756-759
Federal Benefit SSI Rate (FBR), 755
FMA (Family Member Allowance), 773
Garden Produce or livestock, 750
GI Bill deduction, 750
Graduate Education Grants or Scholarships, 751
Home Energy, Public Assistance Standard of Need, 769
Household size, 794
Income Allocation, 755
Income: Community and Institutionalized, 774
Income Disregards, 748-751

MASTER INDEX

JANUARY 2012

- Income and Resource Test, 760-764
- LIF income and resource Level, 761
- REFERENCE/DESK AIDS continued

- Life expectancy table, 785.2
- Look-back period, 785
- Long-term care services, 785, 796-797
- Mandatory services, 788
- MBI-WPD income and resource level, 748-752, 764, 796-797
- MBL Living Arrangement Chart, 768
- MCTP (Medicaid Cancer Treatment Program), 764, 796-797
- MMMNA (Minimum Monthly Maintenance Needs Allowance), 775
- Medicaid Buy-in for Working People with Disabilities (WBI-WPD)
 - Application requirements, 796
 - Income and resource levels, 748-752, 764
 - Renewal/recertification documentation requirements, 797
 - Resource levels, 780
- Medicaid Cancer Treatment Program (MCTP)
 - Application requirements, 796
 - Income and resource levels, 764
 - Renewal/recertification documentation requirements, 797
- Medicaid Covered Services, 788
- Medically Needy income levels, 756-759
- Medicare Part A and Part B Premium amounts, 762, 765
- Minimum/Maximum Community Spouse Allowance, 779
- Minimum Monthly Maintenance Needs Allowance (MMMNA), 775
- Minimum Wage, 766
 - Federal Minimum Wage, 766
 - New York State Minimum Wage, 766
- New York State Minimum Wage, 766
- Non-SSI child, 755
- Nursing facility, 785, 788, 790
- PACE PNA, 767
- Personal Needs Allowance (PNA), 767-768, 776
 - PACE PNA, 767
- Perinatal, Covered services for pregnant women, 789
- Pickle Amendment, Reduction Factors for Calculating Medicaid Eligibility, 742-744
- Pre-Add Allowance (PA Basic Allowance) PA Standard of Need, 769
- Pregnant women
 - Application requirements, 796
 - Covered services for pregnant women, 789
 - Income and resource levels, 760
 - Renewal/recertification documentation requirements, 797
 - Prescription Drug, 787-788
- Presumptive Eligibility for Pregnant Women income and resource levels, 760
- Public Assistance Standard of Need, 769

MASTER INDEX

JANUARY 2012

Qualified Disabled and Working Individual (QDWI) income and resource level, 763

Qualified Individual (QI)

REFERENCE/DESK AIDS continued

Application requirements, 796

Income and resource levels, 763

Renewal/recertification documentation requirements, 797

Qualified Medicare Beneficiary (QMB)

Application requirements, 796

Income and resource levels, 762

Renewal/recertification documentation requirements, 797

Reduction Factors for Calculating Medicaid Eligibility Under the Pickle Amendment, 742-744

Refugee Medical Assistance (RMA), Eligibility periods, State/Federal Charge, Codes and Alien/Citizenship Indicator Codes, 791

Regional Rates for Transfer of Assets, 783-784

Renewal documentation requirements, 797

RSDI Factor, 737

RSDI Increases, 737

S/CC

Application requirements, 796

Income and resource levels, 761

Renewal/recertification documentation requirements, 797

SGA (Substantial Gainful Activity) amounts, 745

Section 249E, 737

Single/Childless Couples (S/CC)

Application requirements, 796

Income and resource levels, 761

Renewal/recertification documentation requirements, 797

SLIMB (Specified Low-Income Medicare Beneficiary)

Application requirements, 796

Income and resource levels, 763

Renewal/recertification documentation requirements, 797

Specified Low-Income Medicare Beneficiary (SLIMB)

Application requirements, 796

Income and resource levels, 763

Renewal/recertification documentation requirements, 797

Spousal Impoverishment, 773-776

Family Member Allowance (FMA), 773

Income: Community and Institutionalized, 774

Minimum Monthly Maintenance Needs Allowance (MMNA), 775

Social Security Benefit amounts, 770-772

SSI Benefit Levels, 755, 770-772

SSI-related assistance resource levels, 758

SSI-related only Medicaid Resource Level, 780

SSI Resource Levels, 781

MASTER INDEX

JANUARY 2012

Student Income Disregard, 751, 754
Substantial Gainful Activity (SGA) amounts, 745
Trial Work Period (TWP) amounts, 746
REFERENCE/DESK AIDS continued

Trust funds, 785.1
Under age 21,
 Application requirements, 796
 Income and resource levels, 761
 Renewal/recertification documentation requirements, 797

Refugee Assistance Program (RAP), *See* Categorical Factors, Extensions/Continuations, 85

Refugee Cash Assistance (RCA)
 Definition, *See* Glossary

Refugee Medical Assistance (RMA), *See* Other Eligibility Requirements, 629-633, *See*
 Reference, 791
 Definition, *See* Glossary

Refugee Social Services Program (RSSP)
 Definition, *See* Glossary

Refugees, *See* Other Eligibility Requirements, Citizenship and Immigration status, 530, 540,
 611-612, 614, 617, 629-633, 636-639, 644, 659, 665, 671, 687-688

Refunds, *See* Income, 132, 175, 198, 226, 259, 273, 296, 303-304

Regional Resource Development Centers (RRDC), *See* Other Eligibility Requirements, 722-
 727

Rehabilitation, *See* Categorical Factors, 34, 36

Reimbursement of paid and unpaid medical bills, *See* Other Eligibility Requirements, 472,
 495.2-495.8, *See* Reference, 777.1
 Agency Delay, 472.1, 495.3-495.5, 495.7
 Agency Error, 472.1, 495.4-495.5, 495.7
 Post-retroactive period, 495.3, 495.6, *See* Reference, 777.1
 Pre-retroactive period, *See* Reference, 777.1

Relative, *See* Income, Legally Responsible Relative (LRR), 127, 139, 147, 150-153, 163,
 215, 219, 237, 270, 273, 282, 288, 295-297, *See* Resources, 327, 334, 384-385, 406-
 407, 415, *See* Other Eligibility Requirements, 4989-501, 538, 550-571; *See also*
 Household composition, 572-577

Relative Petition, *See* Other Eligibility Requirements, PRUCOL, 645, 656-657

MASTER INDEX

JANUARY 2012

Releasee, *See* Other Eligibility Requirements, Maintaining Medicaid Eligibility for Incarcerated Individuals, 549

Relocation, *See* Income, Federal Relocation Assistance, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 223, *See* Resources, SSI-related assistance, 383, *See* Reference, 749

Relocation Referral Form, *See* Other Eligibility Requirements, 528, 530

Remainder beneficiary, *See* Resources, 433, 452-453, *See* Other Eligibility Requirements, 680.6

Renewal, *See* Recertification/Renewal

Rentals, *See* Income, 113, 116, 121, 144-146, 277, *See* Resources, Real property, 343-344, 354, *See* Other Eligibility Requirements, 623

Reparation, *See* Income, 179, 200, 225-226, 260, 273, 275, 279, 287, *See* Resources, 384, *See* Other Eligibility Requirements, 680.2, 685

Replacement of assistance already paid, *See* Income, SSI-related, 227, *See* Reference, 751

Residence/residency, *See* Categorical Factors, 43, 72, 86, *See* Income, 145, 177-178, 219, *See* Resources, 337, 407, 416, *See* Other Eligibility Requirements, 472, 477, 483-484, 485-485.1, 491, 513-535, 538, 541, 548, 588, 593, 598, 603, 605, 611, 613, 617, 620, 622-625, 633, 635, 638, 642, 645-648, 657, 659-660, 665, 669, 671, 691, 693, 695, 713, 725, 731, 733, *See* Reference, 796-797

Lawful Permanent Residents (LPR), *See* Other Eligibility Requirements, 617, 620, 624-625, 633, 638, 645-648, 657, 660, 665, 669, 671

Residence for Survivors of Violence Programs (RSVP)
Definition, *See* Glossary

Residential Care Center for Adults (RCCA), *See* Other Eligibility Requirements, 535, 694,
Residence for adults
Definition, *See* Glossary

Residential Health Care Facility (RHCF),
Definition of, *See* Glossary

Residential Treatment Facility (RTF), *See* Other Eligibility Requirements, 693
Definition of, *See* Glossary

Resource
Definition of, *See* Glossary

MASTER INDEX

JANUARY 2012

Resource level

Definition of, *See* Glossary, 378

Resources, *See* Categorical Factors, 5, 24-25, 28, 32, 37, 43-45, 49, 54, 86, 91, 96, *See* Income, 103, 130, 132-134, 149, 156, 167-168, 179, 182, 199, 203, 224-225, 231-232, 250, 259, 262, 281, 288, 295, *See* Resources, 305-456 (*see* below), *See* Other Eligibility Requirements, 462, 469, 471-472, 481, 483-485.1, 497-503, 520-521, 538, 550-559, 562, 569-570, 572, 576, 676, 678-680, 680.3, 684, 685.1, 707-708, 711, 717, 720-721, 724-726, 732

ADC-related, 309-310, 372, 378, 380-381, 399, 408, 440

Agent Orange Settlement Fund, *See* Resources, Vietnam veterans, 385

Aid and Attendance, Retroactive Veterans benefits

Supplemental Security Income-related assistance (SSI-related assistance), 387

AIDS Health Insurance Program (AHIP), *See* Resources, 309, 373, 379-380, 409, 440

ALP, Assisted Living Program, 377, 416, *See* Reference, 793

Assessment/Determination, 392-397

Assignment and Subrogation, 425-426

Automobiles and other vehicles, 346, 348-350

Supplemental Security Income-related assistance (SSI-related assistance), 382

Availability, 308, 311, 326-327, 364, 373

Bearer Bonds, coupon bonds, 332

Blind, 337, 339, 381, 384, 402, 406-407, 442, 446

Blood Plasma settlements

Supplemental Security Income-related assistance (SSI-related assistance), 382

Bonds, 308, 311, 317, 327-333

Breast and Cervical Cancer, (Medicaid Cancer Treatment Program, MCTP), 309, 372, 380, 409, 440

Budgeting for legally responsible relatives (LRR), 327, 334, 384-385, 406-407, 415

Budgeting methodologies,

Windfalls, 309, 323, 420

Business property, 328, 342-343, 346, 350-352, 383, 385

Burial funds, 365-366, 369-371, 382, 477

Burial Spaces, 365-366, 368, 371, 382, 477

Supplemental Security Income-related assistance (SSI-related assistance), 382

Care at Home (CAH) waiver, 377, 407, 452

Cash payments for medical services or social services

Supplemental Security Income-related assistance (SSI-related assistance), 386

Cash surrender value (CSV), 324-326

CHAMPUS (Civilian Health and Medical Plan for Uniformed Services), *See* Resources,

Third party resources, 419

Child Health Plus, 410

Child's savings account, 312

Supplemental Security Income-related assistance (SSI-related assistance), 385

Chronic Care Budgeting, 399

COBRA, 309, 380-381, 427

MASTER INDEX

JANUARY 2012

Coinsurance, 416-417, 435-436

Community Spouse Resource Allowance, 316, 392, 394-396, 408, 447, 450

Contiguous Property and Non-Contiguous Property, 336-338, 340-341, 383

RESOURCES continued

Continuing Care Retirement Community Contracts, 404-405

Copayments, 413-419

Countable resources, 310, 312, 315-216, 319, 321-323, 326-327, 332, 335, 337-338, 342, 345-346, 348, 353-355, 369, 379, 381-382, 387, 389-394, 399, 402, 406-409, 428, 447, 452,, *See Reference*, 779

Definition of, *See Glossary*

Coupon bonds (bearer bonds), 332

Deductibles, 311, 315-316, 413, 415-419, 435-436

Definition of, *See Glossary*, 308

Disabled, 381, 399, 441-442

Disaster Relief and Emergency Assistance

Supplemental Security Income-related assistance (SSI-related assistance), 382-383

Disregards, *See specific type*, MBI-WPD, 391, SSI-related, 314, 321, 358, 360, 366, 382-388

Documentation, 372-377

Dollar for Dollar Partnership policies/Dollar for Dollar Asset Protection (DDAP), 402, 430-434, 452

Earned Income Tax Credit (EITC) payments, Time Limited Resource Disregards

Supplemental Security Income-related assistance (SSI-related assistance), 387

Energy Employees Occupational Illness Compensation (EEOICP), SSI-Related Disregards, 383

Equity value of a trade or business, SSI-related assistance, 383

Essential Personal Property, 346-350

Supplemental Security Income-related assistance (SSI-related assistance), 382, 384

Excess Income, 309, 372, 374, 378, 380, 408, 410, 427, 435, 440

Excess (surplus) resources, 310, 341, 403, 407-410, 433

Definition of, *See Glossary*

Family member, 337, 366, 371, 382-383, 407, 419, 428

Family Planning Benefit Program (FPBP), 423

Family Health Plus (FHPlus), 309-310, 372, 378, 380-381, 408, 440,

Federal Relocation Assistance

Supplemental Security Income-related assistance (SSI-related assistance), 383

Financial institution accounts, 308-313, 451

In Trust For (ITF), 311

Funeral agreements, pre-need, irrevocable

Supplemental Security Income-related assistance (SSI-related assistance), 382, 385

Good Cause, 387, 415, 422-424, Definition of, *See Glossary*

Guardian, 311, 359-360, Definition of, *See Glossary*

Health Insurance, 410-411, 413-415, 420, 423, 425, 427-429

Home and Community Based Waiver (HCBS), 375, 416, 440, 452

MASTER INDEX

JANUARY 2012

- Homestead, Definition of, *See* Glossary, 335-342, 345, 353, 357, 383, 400, 402, 441-442,
See also Real property
- Institutionalized spouse, 317, 393-396, 398, 406, 432-433, 439, 442, 450
 - Definition of, *See* Glossary
- RESOURCES continued

- Insurance, 317, SSI-related, 383, 388
 - Employer Group Health, 421-422, 427-429
 - Life insurance, 324-326, 365, 369-370, 452
 - Cash value, 325-326, 328, 366, 369-370
 - No-Fault Insurance Law, 420
 - Third party resources, 318, 411-429
- Insurance payments
 - Supplemental Security Income-related assistance (SSI-related assistance), 387
- Irrevocable trusts, 361, 363
- Legally Responsible Relatives, 327, 334, 384-385, 406-407, 415
- Levels, 378-391, *See* Reference, 756-759, 760-764
 - Definition of, *See* Glossary, 378
- MBI-WPD, 309, 370, 380-381, 391
- Medicaid Resource Level, 310, 319, 321, 323, 335, 342, 345, 378-391, 409, 433, 447, 449, SSI-related only, 780
- Liens, 335, 338-339, 341, 353, 360, 400-401, 403, 419, 421, 426, 430, 432-433
- Life estates, 353-354, 357, 443
- Life insurance, 324-326, 365, 369-370, 383, 452
 - Accelerated Life Insurance payments (Living Needs benefits), 325
 - Cash surrender value (CSV), 324-326
 - Definition of, *See* Glossary, 324
 - Endowment, 325
 - Face Value, 324
 - Individual/Group policies, 325
 - Limited payment, 325
 - Ordinary Life insurance (Whole Life), 324-326
 - Term insurance, 325
- Living Needs Benefits, 325
- Long term care services, 309, 325, 328, 338, 364, 367, 372-377, 401-402, 418
- Long Term Home Health Care Program (LTHHCP), 452
- Look-Back period, 399, 432-433, 439-440, 448-449
- Low Income Families (LIF), 309, 372, 378, 380, 408, 440
- Lump sum payments, 308-310, 321-322, 325, 355, 432,
- MBI-WPD (Medicaid Buy-in for Working People with Disabilities), 309, 316, 370, 380-381, 391
- Medicaid Cancer Treatment Program (MCTP), 309, 372, 380, 409, 440
- Medicaid Extended Coverage (MEC), 430-434
- Medicaid Resource Level, 310, 319, 321, 323, 335, 342, 345, 378-391, 409, 433, 447, 449
 - Levels, SSI-related only, *See* Reference, 780
- Medically Needy, 491, 543, 576, 630, 721, 726, 732

MASTER INDEX

JANUARY 2012

Medical support, 407, 415

Medicare, 309, 318, 378, 380, 404, 409, 414-419, 428, 435-438, 440

Definition of, *See* Glossary

Part D, 415-417, 428

RESOURCES continued

Medicare Managed Care Plan, 417

Medicare Savings Program, 309, 373, 378, 380, 409, 435-437, 440

Minimum/Maximum Community Spouse Allowance, 316, 392, 394-396, 408, 447, 450
Allowances, 779

MMMNA (Minimum Monthly Maintenance Needs Allowance), 396, 430-431

Allowances, 775

Mortgages/Mortgages and contracts of sale, 335, 338, 341, 343, 355-357, 401, 403, 443,
447, 451

Mutual funds, 308, 311, 317, 327-328, 333

NAMI (Net Available Monthly Income), 448-449

Native American payments

Supplemental Security Income-related assistance (SSI-related assistance), 383

New York Partnership for Long Term Care, 309, 373, 378, 380, 301, 409, 422, 430-434,
440, 452

Nursing facility, 309, 319, 338, 357, 373-375, 377, 401-402, 404, 433, 438-446, 448-449

Nursing Home Transition and Diversion Waiver, NHTD, 377, 452

OMH, 452

OPWDD, 452

Ordinary Life Insurance (Whole Life), 324-325

Part-D, Medicare Part D, 415-417, 428

Partnership for Long Term Care, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452

PASS (Plan to Achieve Self-Support), 348-349, 384, *See* Reference, 751

Pay-in, 374

Pension plans of an ineligible or non-applying legally responsible relative

Supplemental Security Income-related assistance (SSI-related assistance), 384

Persecution payments

Supplemental Security Income-related assistance (SSI-related assistance), 384

Personal Needs Allowance (PNA) accounts, 310, 318-320

Personal property, 346-350, 358

Persons in medical facilities (chronic care), 275-291

Assessment/Determination of income available for the cost of care, 275

Budgeting for Institutionalized Spouses in HCBS Waivers, 282-284

Chronic care budgeting methodologies for individuals, 272, 283, 285-289

Chronic care budgeting methodologies for institutionalized spouses, 278-282, 285

Community spouse and family member allowance, 276, 282, 284, 291

Minimum Monthly Maintenance Needs Allowance (MMMNA), 276-277, 281, 284,
291

Personal Needs Allowance (PNA) for Persons Transferred or Discharged, 291

Plan to Achieve Self-Support (PASS), 348-349, 384, *See* Reference, 751

Pregnancy/Pregnant, 309, 373, 378, 380, 409, 423, 440

MASTER INDEX

JANUARY 2012

- Pre-need funeral agreements, 365-369, 371, 373, 409, 447
 - SSI-related assistance, 382, 385
- Prescription Drug, 415-417, 428
- Preventative housing service
- RESOURCES continued

- Supplemental Security Income-related assistance (SSI-related assistance), 385
- Promissory Notes, 308, 333-334, 357, 443
- Property, 346-350, 358, 382, 384
 - Business, 328, 342-343, 346, 350-352, 383, 385
 - Personal, 346-350, 358
 - Automobiles and other vehicles, 348-350, 382
 - Essential personal property, 346-347, 382, 384
 - Real, 335-345
 - Contiguous/Non-contiguous property, 336-338, 340-341, 383
 - Definition of, *See* Glossary
 - Homestead, 335-342, 345, 353, 357, 383, 400, 402, 441-442
 - Income producing, 342-344
 - Producing Personal Goods/Services, 345
- QDWI (Qualified Disabled and Working Individual), 309, 380, 437, *See* Reference, 762
- QI (Qualified Individual), 309, 373, 378, 380, 409, 437, 440, 478, *See* Reference, 763, 796-797
- QMB (Qualified Medicare Beneficiary), 309, 373, 378, 380, 409, 436, 440, *See* Reference, 762
- Qualified Partnership Policyholder (QPP), 401-402, 430-434
- Qualified State Savings Program (Section 529), 315
- Radiation Exposure Compensation Trust Fund payments, 385
- Real property, 335-345
 - Contiguous/non-contiguous property, 336-338, 340-341, 383
 - Definition of, *See* Glossary
 - Homestead, 335-342, 345, 353, 357, 383, 400, 402, 441-442
 - Income producing, 342-344
 - Producing Personal Goods/Services, 345
- Real property sales
 - Supplemental Security Income-related assistance (SSI-related assistance), 388
- RFI, 310
- Relocation, SSI-related assistance, 388
- Remainder beneficiary, 433, 452-453
- Resource Test (Income and Resource Test), *See* Reference, 760-764
- Retirement funds, 316-317, 391
- Reverse Mortgage, 402
- Revocable trusts, 362
- Securities, 327-333
- Single/Childless Couples (S/CC), 309, 372, 378, 380, 399, 408, 427, 429, 440
 - Budgeting Methodologies, 265-271
 - \$90 Work Expense Disregard, 257, 263, 265, 267-269, 271

MASTER INDEX

JANUARY 2012

- 185% Maximum Income Limit, 265, 267-268, 270
- 100% Maximum Income Test, 268, 271
- Room and board, 257-258, 260
- Definition of, *See* Glossary
- RESOURCES continued

- Disregards, *See* Income under specific type, 257-264
- SLIMB, Specified Low Income Medicare Beneficiary, 478, 763
- Spenddown, 309-310, 372, 374, 378, 380, 401, 408, 415-418, 428, 431, 433, 435-436, 440, 448
- SSI-related assistance, 308-309, 312, 314-316, 319, 321, 323-324, 326-327, 329, 331-332, 334-335, 337-343, 345-355, 357, 359, 361-362, 364-376, 378-392, 400-410, 430, 437, 439, 441-453, 455,
- SSI Disregards, 314, 321, 358, 360, 366, 382-388
 - Deeming, 384, 389-391
 - Time-related disregards, 387-388
- State or Local Relocation Assistance payments
 - Supplemental Security Income-related assistance (SSI-related assistance), 388
- State Victims Assistance funds
 - Supplemental Security Income-related assistance (SSI-related assistance), 388
- Stocks, bonds, securities, 308, 311, 327-333
- Students/Student Loans, 315
 - Supplemental Security Income-related assistance (SSI-related assistance), 385
- Substantial Home Equity, 401-403
- Supplemental Security Income-related assistance (SSI-related assistance), 308-309, 312, 314-316, 319, 321, 323-324, 326-327, 329, 331-332, 334-335, 337-343, 345-355, 357, 359, 361-362, 364-376, 378-392, 400-410, 430, 437, 439, 441-453, 455, Supplemental Needs Trust (SNT), 359, 362-364
- TBI, Traumatic Brain Injury, 377, 452
- Third Party Health Insurance (TPHI), 484, 486, 530, 565-566
- Third Party Resources, 318, 411-429
 - Assignment and subrogation, 425-426
 - Civilian Health and Medical Plan for Uniformed Services (CHAMPUS), 419
 - Coinsurance, 416
 - Definition of, *See* Glossary, 411
 - Enrollment in Employer Group Health insurance, 427-429
 - Good Cause Not to Bill, 477, 561-562, 564,-568, 623, 709
 - Medicare, 530
 - Medicare Savings Program, 530, 676
 - New York State Partnership for Long-Term Care, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452
 - Third Party Resource Unit (TPRU), 413
 - Veterans Nursing Home Per Diem, 438
 - Wrap-around policies, 413
- Total Asset Partnership policies/Total Asset Protection, 309, 373, 378, 380, 401, 409, 430-431, 440, 452

MASTER INDEX

JANUARY 2012

Transfer of assets, 312, 354, 358-359, 362, 365, 433, 439-456
 Annuities, 452-454
 Definition, *See* Glossary
 Penalty period, 359, 433, 439, 441, 447-451

RESOURCES continued

 Regional rates, 352-354, 433, 447-450, *See* Reference, 783-784
 Uncompensated value, 353-354, 438, 447-450
Traumatic Brain Injury (TBI), 377, 452
Trust funds, *See* Income, 224, *See* Resources, 358-364, 411
 Definition of, *See* Glossary, 358
 Exception Trusts, 359-361, 363
 Irrevocable Trust, 361, 363
 Revocable Trust, 362
 Supplemental Needs Trust (SNT), 359, 362-363
 Testamentary Trust, 363
 Third Party Trust, 363
Undue hardship, 395, 402, 446, 449
Under age 19, 309, 373, 378-380, 409, 440
Unearned income, 311, 314, 327, 331-332, 355, 385
Uniform Gifts to Minors Act (UGMA)/Uniform Transfer to Minors Act (UTMA), 314
Veterans Nursing Home Per Diem, 385
Vietnam veterans
 Supplemental Security Income-related assistance (SSI-related assistance), 385
Windfalls, 309, 323, 420
Workers' Compensation, 419-420
Wrap-around policies, 413
Zero coupon bonds, 327, 331-332

Respondent,
 Definition, *See* Glossary

Retirement funds, *See* Resources, 316-317, 391

Retirement, Survivors' and Disability Insurance (RSDI), *See* Categorical Factors, 18-19, 29-30, 35-37, 89-92, *See* Income, 121, 126-129, 132, 213, 240, *See* Other Eligibility Requirements, 499, 719, *See* Reference, 737

Retroactive benefits under the SSI Program, *See* Income, SSI-related, 227, *See* Reference, 751

Retroactive eligibility period, *See* Categorical Factors, 6-7, 58-59, 61, 63, 75, *See* Income, 106, 122, 297-299, 308, *See* Resources, 374, 409, *See* Other Eligibility Requirements, 471-472, 475, 495.1-495.8, 502, 504, 507, 675, 712, 732

Reimbursement of paid and unpaid medical bills, 297-298, 495.2-495.8, *See* Reference, 777.1

MASTER INDEX

JANUARY 2012

Agency Delay, 472.1, 495.3-495.5, 495.7
Agency Error, 472.1, 495.4-495.5, 495.7
Post-retroactive period, 495.3, 495.6, *See Reference*, 777.1
Pre-retroactive period, 297, *See Reference*, 777.1

Reverse Mortgage, *See Income*, 121, 149, *See Resources*, 402

Review Team, *See Categorical Factors*, 29-31, 34, 36, 38, 45, 48-50

Revocable pre-need funeral agreements, *See Resources*, 366.1

Revocable trusts, *See Resources*, 362, *See Other Eligibility Requirements*, 680.5

RFI, *See Income*, 107, 123, 134, *See Resources*, 310, *See Other Eligibility Requirements*, 472, 484-484.2, 699

Room and/or Board, *See Income*, 105, 118-120, ADC-related, 197, 200, LIF, 174, 180, S/CC, 257-258, 260, SSI-related, 221, 227, *See Reference*, 751, 768

Rosenberg (PA case closing), *See Categorical Factors*, Extensions/Continuations, Separate Medicaid determinations, 86-87

RRDC (Regional Resource Development Centers), *See Other Eligibility Requirements*, 722-727

RRP (Recipient Restriction Program), *See Other Eligibility Requirements*, 508

RSDI, *See Categorical Factors*, 18-19, 29-30, 35-37, 89-92, *See Income*, Retirement, Survivors' and Disability Insurance (RSDI), 121, 126-129, 213, 240, *See Other Eligibility Requirements*, 499, 719, *See Reference*, 737

RTF, Residential Treatment Facility, *See Other Eligibility Requirements*, 693

S

Safety Net Assistance (SNA), *See Categorical Factors*, 87, *See Other Eligibility Requirements*, 574
Definition, *See Glossary*

Same-sex marriages, *See Categorical Factors*, 5

Satisfactory Immigration Status, *See Other Eligibility Requirements*, 578, 589, 591, 593, 609-619, *See Reference*, 791
Definition of, *See Glossary*

MASTER INDEX

JANUARY 2012

- e-notification, 609
- PRUCOL, 589, 591, 608, 641-658, 662-664, 669-671
- Qualified Aliens, 611-640
 - Battered Qualified aliens, 611, 613, 618-628, 791
 - U.S. Armed Forces Active Duty and Veterans, 611-612, 616, 634-635, 715
 - Victims of Human Trafficking, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671
 - Temporary Protected Status, 591, 643, 647-648, 658, 661-664
- SAVE, Systematic Alien Verification to Entitlements, *See* Other Eligibility Requirements, Citizenship and Immigration Status, PRUCOL, 625, 649
- S/CC, Singles/Childless Couples, *See* Categorical Factors, 4, 31, 54, 61, 87, *See* Income, 115, 118, 144, 149, 156, 160, 162, 172, 265-271, 278, 285, 292, *See* Resources, 309, 372, 378, 380, 399, 408, 427, 429, 440, *See* Other Eligibility Requirements, 466, 475, 541, 554, 572, 577, 629-630, 694, 696, 698-699, 706, *See* Reference, Application requirements, 796, Income and resource levels, 761, Renewal/recertification documentation requirements, 797
- School and employment status, *See* Income, 181, 201
- SDX (State Data Exchange), *See* Other Eligibility Requirements, 482, 485.1, 491, 513-514, 518, 546, 580
- Section 503, *See* Categories/Categorical Factors, Extensions/Continuations, Pickle Amendment, 80, 86, 91-92, 96, *See* Reference, 742-744
- Securities, *See* Resources, 327-333, *See* Other Eligibility Requirements, 680.3
- Self-employment, *See* Income, 104-105, 113-117, 144, 244, 265, 276
- Separate health care coverage determinations, *See* Categorical Factors, 87-88
- Separate Medicaid determinations (financial/eligibility), *See* Categorical Factors, Extensions/Continuations, 71-72, 86-88
- Shelter for the homeless, *See* Other Eligibility Requirements, Homeless shelter, 541, 623, *See* Reference, 768
- Sick pay, *See* Income, 124-125
- Significant financial distress, *See* Income, 277
 - Definition of, *See* Glossary
- Singles/Childless Couples (S/CC), *See* Categorical Factors, 4, 31, 54, 61, 87, *See* Income 115, 118, 144, 149, 156, 160, 162, 172, 265-271, 278, 285, 292, *See* Resources, 309,

MASTER INDEX

JANUARY 2012

- 372, 378, 380, 399, 408, 427, 429, 440, *See Other Eligibility Requirements*, 466, 475, 541, 554, 572, 577, 629-630, 694, 696, 698-699, 706
 - Application requirements, 796
 - Budgeting methodologies, 265-271
 - \$90 Work Expense Disregard, 257, 263, 265, 267-269, 271
 - 185% Maximum Income Limit, 265, 267-268, 270
 - 100% Maximum Income Test, 268, 271
 - Room and board, 257-258, 260
 - Definition of, *See Glossary*
 - Disregards, *See Income under specific type*, 257-264
 - Household composition, 577
 - Income and resource levels, 761
 - Renewal/recertification documentation requirements, 797
- SLIMBs, *See Categorical Factors, Medicaid for Medicare Beneficiaries, Specified Low-Income Medicare Beneficiaries (SLIMBs)*, 54, 73, 75-77, *See Income*, 166-167, *See Resources*, 309, 373, 378, 380, 409, 436, 440, *See Other Eligibility Requirements*, 478 *See Reference*, Application requirements, 796, Income and resource levels, 763 Renewal/recertification documentation requirements, 797
- Small business income, *See Income*, 105, 113-117
- Small Residential Units (SRU), *See Other Eligibility Requirements*, 642, 696
- Social Security Act, *See Categorical Factors* 62, 70, 80-82, 93, 96, *See Resources*, 360, 414, 452, *See Other Eligibility Requirements*, 514, 550, 556-557, 561, 569-571, 687, 694, 696
- Amendments of 1983, 93
 - Section 202 (Widows/Widowers), 93-94
 - Section 1115, 4, 57-571, 687, 694, 696
 - Section 1619 (a), 82
 - Section 1619 (B), 49-50, 80, 96
 - Section 1903 (a) (5), 62
 - Section 1915 (c), 550, 556-557, 569, 720, 722, 725, 729
 - Section 1917(d)(4)(C), 360
 - Title II, 93, 175, 183, 198, 204, 223, 227, 229, 258, 263, 383, 414
 - Title IV-D, 20, 72, 407, 413, 507, 554, 557, 559-568
 - Title IV-E (Foster Care), 71-72, 85-86, 218-219, 504, 514, 562, 574, 592
 - Definition of, *See Glossary*
 - Title XIX
 - Definition of, *See Glossary*
 - Title XXI, *See Child Health Plus (CHPlus)*, 70
- Social Security benefits, *See Categorical Factors*, 28, 36-37, 50, 89, 95, *See Income*, 126-129, 154, *See Other Eligibility Requirements*, 685
- Amounts, *See Reference*, 770-772

MASTER INDEX

JANUARY 2012

- Social Security enumeration, *See* Other Eligibility Requirements, 697-700
- Social Security Number (SSN) application, *See* Other Eligibility Requirements, 698
- SOFC (State Operated Family Care), *See* Other Eligibility Requirements, 642, 693
- SOPC (State Operated Psychiatric Center), *See* Other Eligibility Requirements, 549.1
- SOIRA (State Operated Individual Residential Alternatives), *See* Other Eligibility Requirements, 642, 695
- SOLQ (State On-Line Query), *See* Other Eligibility Requirements, 580
- Special Non-Immigrant, *See* Other Eligibility Requirements, 591, 669-671
- Specified relative, *See* Relationship to specified relative or caretaker
- Specified Low-Income Medicare Beneficiaries (SLIMBs), *See* Categorical Factors, 54, 73, 75-77, *See* Income, 166-167, *See* Resources, 309, 373, 378, 380, 409, 436, 440, *See* Other Eligibility Requirements, 478 *See* Reference, Application requirements, 796, Income and resource levels, 763, Renewal/recertification documentation requirements, 797
- Spend down/Spenddown requirement, *See* Categorical Factors, 31, 48, 54, 58-59, 75, 85-86, 91, 96, *See* Income, 164-166, 168, 172, 185, 195, 217, 244, 271, 284, 292-297, 299, 302, *See* Resources, 309-310, 366, 372, 374, 378, 380, 401, 408, 415-418, 428, 431, 433, 435-436, 440, 448, *See* Other Eligibility Requirements, 472, 475, 484.1, 485, 486, 491, 493, 495.3, 520, 684
Definition of, *See* Glossary
Expanded Eligibility Program, 185, 195, 272
- Spouse, *See* Other Eligibility Requirements, *See* Legally Responsible Relatives (LRR), 553-555
Definition of, *See* Glossary, 550
- Spousal Impoverishment, *See* Income, 283, 290, *See* Resources, 430
Family Member Allowance (FMA), *See* Reference, 773
Income: Community and Institutionalized, *See* Reference, 774
Minimum Monthly Maintenance Needs Allowance (MMMNA), *See* Reference, 775
Personal Needs Allowance (PNA), *See* Reference, 776
- SSI 1619b, *See* Categorical Factors, 50, 96
- SSI Disregards, *See* Income, 220-230, *See* Reference, 751, *See* Resources for specific type, 314, 321, 358, 360, 366, 382-388

MASTER INDEX

JANUARY 2012

Student Income amount, *See* Reference, 754

SSI payments, *See* Reference, 751

Aid to Dependent Children-related assistance (ADC-related assistance), 200

FHPlus, 273

Low Income Families (LIF), 180

Singles/Childless Couples (S/CC), 262

Supplemental Security Income-related assistance (SSI-related assistance), 226, 228, 248

SSI/SSI-related assistance, *See* Categorical Factors, Supplemental Security Income-related assistance (SSI-related assistance), 3-5, 26, 28-30, 35-37, 49, 80, 82, 84, 87-89, 91-93, 95-97, *See* Income, 106, 111, 115-116, 125, 130, 132-133, 142, 144, 149-150, 154, 156, 158, 161, 171, 173, 180, 200, 213, 220-256, 262, 273, 276, 278, 280-283, 286, 288, 292-295, 301, *See* Resources, 308-309, 312, 314-316, 319, 321, 323-324, 326-327, 329, 331-332, 334-335, 337-343, 345-355, 357, 359, 361-362, 364-376, 378-392, 400-410, 430, 437, 439, 441-453, 455, *See* Other Eligibility Requirements, 461-462, 471-472, 481, 482-486, 491, 494, 495.2, 497-502, 504, 506-507, 513-514, 517-518, 525, 541, 554, 561, 572, 574, 576, 592, 678, 680.2, 685, 686, 707, 710-711, 717, 719-721, 726

Application requirements, 796

Definition, *See* Glossary

Income and resource Levels, *See* Reference, 761

Renewal/recertification documentation requirements, 797

State and federal charges, 687-696

Native Americans, 687-689

Overburden, 690, 694, 696

OMH, 693-694

OMH/OPWDD Chapter 621, 687, 691-694

OPWDD, 695-696

State Children's Health Insurance Program, *See* Categorical Factors, Child Health Plus (CHPlus), 70

State Disability Review Teams, *See* Categorical Factors, 29-30, 45, 48-49

State Income Standards

Definition, *See* Glossary

State or Local Relocation Assistance payments, *See* Income, 132, SSI-related, 226-227; *See* Resources, 388, *See* Reference, 751

State Operated Family Care (SOFC), *See* Other Eligibility Requirements, 642, 693, 695

State Operated Individual Residential Alternatives (SOIRA), *See* Other Eligibility Requirements, 642, 695

MASTER INDEX

JANUARY 2012

- State Operated Psychiatric Center (SOPC), *See* Other Eligibility Requirements, 549.1
- State Parent Locator Service (SPLS)
Definition, *See* Glossary
- State residence and district responsibility for assistance, *See* Other Eligibility Requirements, 513-535
Assistance to persons temporarily absent, 531-532
Assistance to persons temporarily in the state, 533-534
Assistance to Persons Who Change Residency, 524-530
District of Fiscal Responsibility (DFR), 475, 514-525, 528, 536, 539, 543-544, *See* Reference, 792-794
Adult care facility, 511, 518, 521, *See* Reference, 793
Children eligible for continuous Medicaid coverage, 504-505, 523, 527
District placement rule, 520
Domestic violence, 521, 621, 623-624, 628, 792
Homeless rule, 521
Infants residing with incarcerated mothers, 523, 543-544
Medical facility rule, 520
Medical parole, 522
Temporary absence from legal residence, 518-519, 546, *See* Reference, 792
Transition rule, 519, 525
Under age 21, 477, 491, 506, 510, 522, 526, 535-536, 540, 543, 550, 554, 556, 559, 561, 564-566, 569, 573, 575, 577, 594, 645, 680.2-680.3, 680.6-680.7, 685, 788, 793, *See* Levels, 761
Where-found rule, 515-519, 522, 793
- State Victims Assistance funds, *See* Resources, Time-limited SSI-related disregards, 388
- Statute of Limitations
Definition, *See* Glossary
- Stay in medical facility, *See* Categorical Factors, 83, *See* Income, 299-302
Definition, *See* Glossary
- Stenson (SSI case closing), *See* Categorical Factors, Extensions/Continuations, Separate Medicaid determinations, 86-88
- Step parent, *See* Categorical Factors, 10, 58-60, *See* Legally Responsible Relative (LRR), 550, 556-557, 561, 569-571, *See* Other Eligibility Requirements, 498-501, 538, 550-571
Definition, *See* Glossary
- Stimulus Bill, *See* also American Recovery and Reconciliation Act (AARA), *See* Income, 122

MASTER INDEX

JANUARY 2012

- Stocks, Bonds, Securities, *See* Resources, 308, 311, 327-333, *See* Other Eligibility Requirements, 680.4
- Students, *See* Income, 116, 128, ADC-related assistance, 201-202, FHPlus, 272, LIF, 176, 180-181, S/CC, 261, SSI-related assistance, 227-228, *See* Reference, 751, *See* Resources, SSI-related assistance, 385, *See* Other Eligibility Requirements, 502, 589, 629, 666, 668, 711
Disregard Amount (Student Loan), *See* Reference, 754
- Subsidized employment, *See* Categorical Factors, 42
Definition, *See* Glossary
- Substance abuse, *See* Categorical Factors Addiction, drug or alcohol, 18, 35, *See* Other Eligibility Requirements, 511, 519, 522
- Substantial Gainful Activity (SGA), *See* Categorical Factors, 29, 34, 38-39, 41-42, 48, 80, 82
Amount, *See* Reference, 745
- Substantial Home Equity, *See* Resources, 401-403, *See* Reference, 782
- Summons
Definition, *See* Glossary
- Supplant
Definition, *See* Glossary
- Supplemental Needs Trust (SNT), *See* Resources, 296, 299-299.1, 359, 362-364, *See* Other Eligibility Requirements, 679, *See* Reference, 785.1
- Supplemental Security Income (SSI)/ Supplemental Security Income-related assistance (SSI-related assistance), *See* Categorical Factors, 3-5, 26, 28-30, 35-37, 49, 80, 82, 84, 87-89, 91-93, 95-97, *See* Income, 106, 111, 115-116, 125, 130, 132-133, 142, 144, 149-150, 154, 156, 158, 161, 171, 173, 180, 200, 213, 220-256, 262, 273, 276, 278, 280-283, 286, 288, 292-295, 301, *See* Resources, 308-309, 312, 314-316, 319, 321, 323-324, 326-327, 329, 331-332, 334-335, 337-343, 345-355, 357, 359, 361-362, 364-376, 378-392, 400-410, 430, 437, 439, 441-453, 455, *See* Other Eligibility Requirements, 461-462, 471-472, 483-486, 491, 494, 497-502, 504, 506-507, 513-514, 517-518, 525, 541, 554, 561, 572, 574, 576, 592, 678, 684, 686, 707, 710-711, 717, 719-721, 726
Aid to the Aged, Blind or Disabled (AABD), 81, 89-90
Allocation 231-236
65 and over, 24-26
Blindness, 27-28
Budgeting, 171
Budgeting methodologies, 220-254
Allocation, 231-236

MASTER INDEX

JANUARY 2012

- Blind work expenses, 242, 247-248
- Cash benefit levels, 126, 237
- Deeming, 231-232, 237-239, 250, 253-256, 384, 389-391
- Health insurance premiums, 224, 239-241, 251-252, 254-255
- Impairment-related work expenses, 224.1, 242-246
- Plan to Achieve Self-Support (PASS), 226, 248-249, 256, 279, 287
- Trial work period, 40-41, 49, *See Reference*, 746
- Deeming, 384, 389-391
- Definition of, *See Glossary*
- Disability, 29-37
- Disregards, *See Income under specific type*, 220-230, *See Resources under specific type*, 314, 321, 358, 360, 366, 382-388, *See Reference*, 751, 754
- Household composition, 576
- Income Allocation, 231-236, *See Reference*, 755
- Minimum Monthly Maintenance Needs Allowance (MMMNA), 276-277, 281, 284, 291, *See Reference*, 775
- Net Available Monthly Income (NAMI), 448-449
- SSI Payments, 180, 200, 262, 273
- Resources,
 - Deeming, 384, 389-391
 - Levels, *See Reference*, 761
 - Trial Work Period, 40-41, 49
 - Amounts, *See Reference*, 746
- Supplemental Security Income (SSI)
 - Definition of, *See Glossary*
- Support collection unit
 - Definition, *See Glossary*
- Support hearing
 - Definition, *See Glossary*
- Support obligation
 - Definition, *See Glossary*
- Support order
 - Definition, *See Glossary*
- Support payments, *See Categorical Factors*, 121, 139-141, *See Income*, ADC-related assistance, 203, 207, 216, Chronic Care, 276, LIF, 182, S/CC, 262, 266, 271, SSI-related assistance, 221, 255, *See Reference*, 792
- Support petition
 - Definition, *See Glossary*

MASTER INDEX

JANUARY 2012

Systematic Alien Verification to Entitlements (SAVE), *See* Other Eligibility Requirements, Citizenship and Immigration Status, PRUCOL, 635, 649

T

Tax Relief and Health Care Act of 2006, *See* Other Eligibility Requirements, 592

Taxes and taxation, *See* Income, 103-104, 113, 119, 131-132, 135, 144, 146, 226, 247
Self-employment tax, 115

TBI, Traumatic Brain Injury, *See* Categorical Factor, 86, 91-92, *See* Income, 283, *See* Resources, 377, 452, *See* Other Eligibility Requirements, 511, 727-728

Teaching Family Home (TFH), *See* Other Eligibility Requirements, 642, 694

Temporary absence from legal residence, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 518-519, 546, *See* also Maintaining Medicaid for Incarcerated Individuals, 546, *See* Reference, 792
Definition, *See* Glossary

Temporary Assistance (TA), *See* Categorical Factors, 87, *See* Resources, 376, *See* Other Eligibility Requirements, 495.1, 495.5, 461-462, 465, 481, 486, 493-494, 504, 524, 711
Definition, *See* Glossary

Temporary Assistance for Needy Families (TANF)
Definition, *See* Glossary

Temporary Non-Immigrant, *See* Other Eligibility Requirements, Citizenship and immigration status, 591, 666-668, 672-674
Definition of, *See* Glossary

Temporary Protected Status (TPS), *See* Other Eligibility Requirements, Citizenship and immigration status, 591, 643, 647-648, 658, 661-664
Definition of, *See* Glossary

Testamentary trusts, *See* Resources, 363

Third Party Health Insurance (TPHI), *See* Categorical Factors, 43, 72, 98, *See* Income, 219, 302, 304, *See* Resources, Third Party Resources, 318, 411-429, *See* Other Eligibility Requirements, 484, 486, 530, 565-566, *See* Reference, 796-797

Third party insurance payments, *See* Income, 220, 288, 302, 304, SSI-related, 228, *See* Reference, 752

MASTER INDEX

JANUARY 2012

- Third Party Resources, 411-429
- Assignment and subrogation, 425-426
 - Civilian Health and Medical Plan for Uniformed Services (CHAMPUS), 419
 - Coinsurance, 416
 - Definition of, *See* Glossary, 411
 - Enrollment in Employer Group Health insurance, 427-429
 - Good Cause Not to Bill, 477, 561-562, 564,-568, 623, 709
 - Medicare, 530
 - Medicaid Advantage Plans, 415, 416-418
 - Medicaid Advantage Plus Plans, 417-418
 - Medicare Advantage Special Needs Plans (SNP), 418
 - Medicare Savings Program, 530, 676
 - New York State Partnership for Long-Term Care, 309, 373, 378, 380, 301, 409, 422, 430-434, 440, 452
 - Part A and Part B, 676, *See* Reference, 762, 765
 - Part D, 415-417, 428
 - Third Party Resource Unit (TPRU), 413
 - Veterans Nursing Home Per Diem, 385
 - Wrap-around policies, 413
- Third Party Resource Unit (TPRU), *See* Resources, Third Party Resources, 413
- Timely notice, *See* Resources, 451, *See* Other Eligibility Requirements, 495, 520
- Tips, 108-109
- Title III, Federal Economic Opportunity Act, *See* Income, ADC-related assistance, 198, FHPlus, 272, LIF, 175, S/CC, 258, SSI-related assistance, 228, *See* Reference, 749
- Title IV-E, *See* Categorical Factors, 71-72, 85, *See* Income, 218-219, *See* Other Eligibility Requirements, 504, 514, 562, 574, 592
- Definition, *See* Glossary
- Title XIX
- Definition, *See* Glossary
- TMA (Transitional Medicaid), *See* Categorical Factors, Extensions/Continuations, 86, 97-98.1, *See* Income, 209, *See* Other Eligibility Requirements, 562, 630
- Total Asset Partnership policies/Total Asset Protection (TAP), *See* Categorical Factors, 54, *See* Resources, 309, 373, 378, 380, 401, 409, 430-431, 440, 452, *See* Other Eligibility Requirements, 680, 680.3, 685
- TPHI (Third Party Health Insurance), *See* Categorical Factors, Insurance, 43, 72, 98, *See* Income, 219, 302, 304, *See* Resources, Third party resources, 411-429, *See* Other Eligibility Requirements, 484, 486, 530, 565-566, *See* Reference, 796-797

MASTER INDEX

JANUARY 2012

TPRU (Third Party Resource Unit), *See* Resources, 413

TPS (Temporary Protected Status), *See* Other Eligibility Requirements, Citizenship and immigration status, 591, 643, 647-648, 658, 661-664
Definition of, *See* Glossary

Trade Readjustment Allowance (TRA), *See* Income, ADC-related, 203, LIF, 182, S/CC, 262,
See Reference, 752

Transfer of assets, *See* Resources, 312, 254, 258-259, 362, 365, 433, 439-456, *See* Other Eligibility Requirements, 485.1, 497, 678-678.1, *See* Reference, 783-784, 785.1
Annuities, 452-454, 785.1
Penalty period, 359, 433, 439, 441, 447-451
Regional rates, 455-456, *See* Reference, 783-784
Uncompensated value, 353-354, 433, 447-450
Definition of, *See* Glossary

Transition rule, *See* Other Eligibility Requirements, District of Fiscal Responsibility (DFR), 519, 525

Transitional Medicaid (TMA), *See* Categorical Factors, 86, 97-98.1, *See* Income, 209, *See* Other Eligibility Requirements, 562, 630

Traumatic Brain Injury (TBI), *See* Categorical Factor, 86, 91-92, *See* Income, 283, *See* Resources, 377, 452, *See* Other Eligibility Requirements, 511, 727-728

Trial work period, *See* Categorical Factors, 40-41, 49
Amounts, *See* Reference, 746

Trust funds, *See* Categorical Factors, 43, *See* Income, 224, *See* Resources, 358-364, 411, *See* Other Eligibility Requirements, 680.1, 680.5, *See* Reference, 785.1
Definition of, *See* Glossary, 358
Exception Trusts, 358-361, 363, 680.5
Irrevocable Trust, 361-362, 680.5
Pooled Trust, 680.5
Revocable Trust, 362, 680.5
Supplemental Needs Trust (SNT), 359, 363-363, 478a
Testamentary Trust, 363
Third Party Trust, 363

U

MASTER INDEX

JANUARY 2012

- UGMA/UTMA (Uniform Gifts to Minors Act /Uniform Transfers to Minors Act), *See* Resources, 314
- Uncompensated value, *See* Resources, 353-354, 433, 447-450
Definition, *See* Glossary
- Under age 19, *See* Categorical Factors, 54, *See* Income, 128, 158, 164-165, 217, *See* Resources, 309, 373, 378-380, 409, 440, *See* Other Eligibility Requirements, 495. 4, 468, 474, 486, 491, 504, 520, 701, 710-713
- Under age 21, *See* Categorical Factors, 6, 52-54, 60, 62, 87, 97, *See* Income, 104, 158-160, 163, 171-172, 180, 185, 187, 194, 201, 207, 215, 217, 250, 261, 265, 282, 293,-294, 301, *See* Resources, 309, 372-372, 378, 380, 408, 440, *See* Other Eligibility Requirements, 477, 491, 506, 510, 522, 526, 535-536, 540, 543, 550, 554, 556, 559, 561, 564-566, 569, 573, 575, 577, 594, 645, 690.2-680.3, 680.6-680.7, 685, *See* Reference, 788, 793, 796-797
- Undergraduate, *See* Income, ADC-related assistance, 202, FHPlus, 272, LIF, 181, S/CC, 261, SSI-related assistance, 228, *See* Other Eligibility Requirements, 502
Definition, *See* Glossary
- Undocumented immigrant/illegal alien, *See* Other Eligibility Requirements, Citizenship and Immigration status, 589, 591, 672-675, 697
Definition of, *See* Glossary
Emergency Medical Condition, 581, 589, 591, 599, 609-610, 638, 666-668, 672-674
Chemotherapy, 673
Organ transplant, 672
Radiation Therapy, 673
- Undue Hardship, *See* Resources, 395, 402, 446, 449, *See* Other Eligibility Requirements, 680.6-680.8
- Unearned income, *See* Income, 103, 118, 121-157, 173, 182-183, 188, 196, 202, 204, 212, 222, 224, 228, 235, 239, 251-252, 261-264, 268, *See* Resources, 311, 314, 327, 331-332, 355, 385, *See* Other Eligibility Requirements, 512, 567, *See* Reference, 752
Contributions from non-legally responsible relatives and friends, 142-143, 150-153, *See* Reference, 793
Definition of, *See* Glossary, 121
Dividends and interest, 133
Individual Retirement Account, 133, 135
Military Dependency Allotment, 121, 147-148
Rental income, 144-146
Retirement funds, 135-137
Support payments (voluntary and court-ordered), 121, 139-141, 182, 203, 207, 216, 221, 255, 262, 266, 271, 276

MASTER INDEX

JANUARY 2012

Union benefits (other than pensions), *See* Income, 121, 138

Unemployment, *See* Income, 122-125

Unemployment Insurance Benefits (UIB), *See* Income, 122-125, ADC-related assistance, 203, LIF, 182, S/CC, 262, *See* Other Eligibility Requirements, 484, 498, 717, 719

Un/under employed two parent household, 8, 15, 23, 59

Uniform Gifts to Minors Act (UGMA)/Uniform Transfers to Minors Act (UTMA), *See* Resources, 314

United States Census, *See* Categorical Factors, 26, 53, *See* Income, ADC-related assistance, 203, LIF, 182, S/CC, 262, SSI-related assistance, 228, *See* Other Eligibility Requirements, 585, 596, 602, *See* Reference, 752

United States Citizen, *See* Citizenship
Definition of, *See* Glossary

United States Citizenship and Immigration Services (USCIS), *See* Other Eligibility Requirements, 609, 613-614, 618-619, 624-626, 628, 631-632, 637, 641, 644-646, 648-649, 651-652, 654, 656-666, 668-671, 675
Definition of, *See* Glossary

Unpaid medical bills, *See* Other Eligibility Requirements, 495.6-495.8

U.S. Armed Forces active duty and veterans, *See* Other Eligibility Requirements, Citizenship and immigration status 611-612, 616, 634-635, 715

USCIS (United States Citizenship and Immigration Services), *See* Other Eligibility Requirements, 609, 613-614, 618-619, 624-626, 628, 631-632, 637, 641, 644-646, 648-649, 651-652, 654, 656-666, 668-671, 675

V

VAWA (Violence Against Women Act), *See* Other Eligibility Requirements, 624

Veteran, *See* Other Eligibility Requirements, 591, 611-612, 616, 634-635, 680.2, 685, 687, 715

Definition of, *See* Glossary

Disregards, *See* Income, SSI-related, 229, *See* Reference, 792

Veterans' Administration Disability benefits, *See* Categorical Factors, 17-18, 30, 35, *See* Income, 121, 126-129

MASTER INDEX

JANUARY 2012

Veterans Affairs referral, *See* Other Eligibility Requirements, 715

Veterans' benefits, *See* Categorical Factors, 18, 35, *See* Income, 121, 126-129, *See* Resources, 387, *See* Other Eligibility Requirements, 715

Veterans of the U.S. Armed Forces, *See* Other Eligibility Requirements, Citizenship and Immigration status, 611-612, 616, 634-635, 715

Veterans Nursing Home Per Diem, *See* Resources, 438

Victims of Trafficking, *See* Other Eligibility Requirements, Citizenship and Immigration status, 591, 611-612, 617, 629, 632-633, 636-640, 665, 671, *See* Reference, 791
Certified (Federal Office of Refugee Resettlement), 616, 630, 632, 637, 639-640
Confirmed (State), 638-639
Definition of, *See* Glossary

Vietnam veterans, *See* Income, ADC-related assistance, 203, Chronic Care, 279-280, 287, FHPlus, 273, LIF, 182, S/CC, 262, SSI-related assistance, 229, *See* Resources, SSI-related assistance, 385, *See* Reference, 752

Violence Against Women Act (VAWA), *See* Other Eligibility Requirements, 624

Visa Statuses, *See* Other Eligibility Requirements, Citizenship and immigration status, 591, 621, 631, 665, 670

VISTA (Volunteers in Service to America), *See* Income, ADC-related, 196, 203, FHPlus, 272, LIF, 173, 182, S/CC, 257, 262, SSI-related, 220, 229, *See* Reference, 752

Vital Records, *See* Categorical Factors, 26, *See* Other Eligibility Requirements, 530, 593

Vocational Rehabilitation Act, *See* Income, SSI-related, 229, *See* Reference, 752

VOFC (Voluntary Operated Family Care), *See* Other Eligibility Requirements, 642, 693, 695

Voluntary acknowledgment of paternity
Definition of, *See* Glossary

Voluntary departure, *See* Other Eligibility Requirements, Citizenship and immigration status, 643, 645-647, 650, 656-657, 659, 661-662

Voluntary Operated Family Care (VOFC), *See* Other Eligibility Requirements, 642, 693, 695

Voluntary Operated Individual Residential Alternatives (VOIRA), *See* Other Eligibility Requirements, 642, 695

MASTER INDEX

JANUARY 2012

Voluntary repayments, *See* Other Eligibility Requirements, Recoveries, 677, 680, 686

Volunteer Program Payments, *See* Income, ADC-related assistance, 204, FHPlus, 273, LIF, 183, S/CC, 263, SSI-related assistance, 229, *See* Reference, 752

Volunteers in Service to America (VISTA), *See* Income ADC-related assistance, 196, 203
FHPlus272, LIF, 173, 182, S/CC, 257, 262, SSI-related assistance, 220, 229, *See*
Reference, 752

Voter registration card, *See* Other Eligibility Requirements, 580, 587, 604

W

Wages, Salaries and Contractual Income, 106-107

Wage subsidy

Definition, *See* Glossary

Wage verification, *See* Income, 105, *See* Other Eligibility Requirements, 484

Wage withholding

Definition, *See* Glossary

Waivers, *See* Categorical Factors, 4, 31, *See* Income, 278-279, 281, 283-285, *See* Resources, 318, 320, 375, 377, 396, 398, 407, 440, 448, 452, *See* Other Eligibility Requirements, 506, 511, 550, 555-558, 562, 569-571, 720-733

1115, *See* Categorical Factors, 4, 31

Bridges to Health (B2H), *See* Other Eligibility Requirements, 725-726

Care at Home, *See* Resources, 377, 407, 452, *See* Other Eligibility Requirements, 720-721

HCBS, *See* Income, 278-279, 281-285, *See* Resources, 318, 375, 377, 398, 407, 416, 440, 452, *See* Other Eligibility Requirements, 506, 511, 550, 556-558, 562, 569-571, 694, 696, 720-721, 725-728, 731-733

Definition, *See* Glossary

LTHHCP, *See* Resources, 452, *See* Other Eligibility Requirements, 702, 704-705, 729-730

Nursing Home Transition and Diversion Waiver, NHTD, *See* Income, 283, *See* Resources, 377, 452, *See* Other Eligibility Requirements, 722-724, 727

OMH, *See* Resources, 452

OPWDD, *See* Resources, 452, *See* Other Eligibility Requirements, 731-733

Traumatic Brain Injury (TBI), *See* Categorical Factors, 86, 97-98, *See* Income, 283, *See* Resources, 377, 452, *See* Other Eligibility Requirements, 511, 727-728

Waiver Service Provider (WSP), *See* Other Eligibility Requirements, 725

Where found rule, *See* Other Eligibility Requirements, District of Fiscal Responsibility

MASTER INDEX

JANUARY 2012

(DFR), 515-519, 522, *See Reference*, 793

Widows/Widowers, *See Categorical Factors Extensions/Continuations*, 93-94; *See Income*, 126-127, *See Resources*, 421, *See Other Eligibility Requirements*, 624

Windfalls, *See Income*, 156, *See Resources*, 309, 323, 420
Definition of, *See Glossary*

Women, Infants and Children (WIC) Program, *See Income*, ADC-related assistance, 204, FHPlus, 273, LIF, 183, SSI-related assistance, 229, *See Reference*, 752

Workers' Compensation, *See Categorical Factors*, 18-19, 20, 35, 66, *See Income*, 121, 124-125, *See Resources*, 419-420, *See Other Eligibility Requirements*, 680.2, 685

Work expense, *See ADC-related assistance*, 183, 187, 190, 197, LIF, 204, 208-210, MBI-WPD, 256, S/CC, 263, 269, SSI-related assistance, 224.1, 242, 247, *See Reference*, 752

Workforce Investment Act (WIA) (formerly JTPA), *See Income*, ADC-related, 199, FHPlus, 273, LIF, 183, S/CC, 263, *See Reference*, 752

Wrap-around policies, *See Resources*, 413

Z

Zero coupon bonds, *See Income*, 131, *See Resources*, 327, 331-332