

ATTACHMENT II

ANTICIPATED INTENDED USE PLAN
SCHEDULE FOR THE
October 1, 2011 - SEPTEMBER 30, 2012
FUNDING PERIOD

Anticipated Intended Use Plan Schedule for the October 1, 2011 to September 30, 2012 Funding Period

October 1, 2011	Start of the financing period
December 1, 2011	Cut-off date for receipt of complete Hardship Applications by applicants seeking grants
December 1, 2011	Cut-off date for receipt of complete applications for non-hardship projects that have been on the Project Readiness List, above the subsidized Funding Line for two or more consecutive IUP periods
March 1, 2012	Cut-off date for receipt of complete applications for subsidized financings from this IUP
May 13, 2012	Cut-off date for receipt of complete applications for unsubsidized financings from this IUP
To be determined	Leveraged financing
September 30, 2012	End of financing period.
To be determined	Principal Payment Dates for Leveraged Financing Projects. (Note: Principal and Interest payments will be required in 2012 on new leveraged financings, and recipients should contact EFC to discuss payment schedules and redemption dates on BANs to be refinanced with the DWSRF.)