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November 6, 2023

Stephanie Shulman, DrPH, MS Director, Division of Hospitals and **Diagnostic and Treatment Centers** New York State Department of Health **Corning Tower** Empire State Plaza, Albany, NY 12237

Dear Dr. Shulman,

The attached hospital staffing plan was developed according to NYS Public Health Law 2805-t for PFI: 0216, Health Commerce System Name: Roswell Park Cancer Institute. The committee is compliant with structure and processes outlined in the legislation. In accordance with the legislation the staffing plan will be placed on each nursing unit and internet site(s) s required. I authorize the enaction of this staffing plan and look forward to the future work of the committee.

Sincerely,

Candace S. Johnson, PhD

ROSWELL PARK COMPREHENSIVE CANCER CENTER	<b>Roswell Park</b> <b>Comprehensive</b> <b>Cancer Center</b> Policy and Procedure	Date Issued:	Number:
Nursing Staffing Plan		Revision:	Effective Date:
		Approved by:	Page:

## A. GENERAL STATEMENT OF POLICY

Safe nurse staffing is an essential component to safe, quality patient care. All nursing assignments should allow the nurse to provide quality care to every patient. To ensure that patient needs are met, staffing models are utilized to create nurse assignments. This policy outlines the nursing staffing plan for Roswell Park Comprehensive Cancer Center. The Staffing Plan reflects specific service needs to meet patient care and organizational needs that was developed and approved by the Roswell Park New York State Staffing committee requirements, yet no research has demonstrated improvements in outcomes based on staffing. Given the paucity of evidence, minimum staffing standards to count as "safe staffing" are outlined in this policy. During the calendar year 2023 the unit-based acuity tools will be used to collect data on staffing and relate it to staff and patient outcomes (falls, pressure injury, patient satisfaction, retention, etc.). This data will be analyzed during calendar year 2024 to assess effectiveness of staffing.

This policy has been approved by the NYS Staffing Committee which is in compliance in terms of makeup, process, and voting procedures outlined in <u>New York State S.1168A</u>.

An addendum of members of the staffing committee along with status as a frontline team member. Members who are represented by a labor organization Public Employees Federation (PEF) and Civil Service Employees Association (CSEA) are recognized.

## B. SCOPE

This Policy applies throughout Roswell Park.

#### C. ADMINISTRATION

This policy will be administered by Senior Nursing leadership in collaboration with the Roswell Park New York State Staffing committee.

#### D. POLICY / PROCEDURE

#### a. Definition:

i. Nursing Staff: Nursing staff is composed of both licensed and unlicensed personnel including Registered Nurses (RN), Licensed Practical Nurses (LPN), Surgical Technologists (ST), Patient Care Technicians (PCTs), and other ancillary personnel.

- ii. Safe Staffing: The number of nursing staff (both licensed and unlicensed) that is required for each patient care area to provide measurable, efficient, and safe patient care.
- iii. Roswell Park New York State Staffing Committee: The staffing committee initiated and in compliance with <u>New York State S.1168A</u>.

## b. General Outlines

- i. The Nursing Staffing Plan has been developed to identify staffing needs based on the following criteria:
  - 1. Patient Population
  - 2. Average daily census
  - 3. Length of Stay
  - 4. Specialty needs of patient population served
  - 5. Patient Acuity
  - 6. Skill mix
  - 7. Type of patient care model in place
  - 8. Competencies required
  - 9. Measurable outcomes of nursing care
  - 10. Nationally recognized evidence-based standards of nursing practice.
  - 11. Existing legislation where applicable.

## c. Patient Population

i. Roswell Park Comprehensive Cancer Center is one of four comprehensive cancer centers in NYS. The primary service area is comprised of the eight counties of Western New York, with secondary service areas including the Finger Lakes Region, Central New York, and Northeast New York. A significant percentage live below the federal poverty level (>13%) and over the last five years the number of patients with advanced stage cancers has increased 46%. Recent findings by the NYS DOH have shown regions in Erie County to have higher rates of six cancer types (oral, esophageal, lung, colorectal, prostate, and kidney) than the remainder of NYS.

## d. Measurable Nursing Outcomes and Quality Metrics

i. Measurable outcomes are tracked by the Quality and Patient Safety Department. Data is collected as per Appendix A. Data is presented electronically through a report posted on the Nursing Quality Microsoft Teams. Safe staffing promotes attentive patient care and mitigates risks to providing quality patient care. Starting January 1, 2023, the Roswell Park New York Staffing committee began trending quality metrics to ensure that the existing staffing mix allows for optimal patient outcomes.

## e. Skill mix

- Roswell Park uses a modified primary model of nursing. With such a model of modified primary nursing, patient care is the responsibility of a registered nurse. LPN and other ancillary personnel may participate in the care of the patient but most care is provided directly by registered nurses.
- ii.

## f. Scheduling

- i. Shifts, scheduling, and breaks are scheduled in accordance with collective bargaining agreement, operational need and NYS law.
- g. Safety
  - i. Infection prevention and control and occupational and environmental safety collaborate with clinical leadership in development and execution of Roswell Park policies and procedures which are designed to ensure patient and staff safety.

#### h. Emergency Circumstances

i. Staffing requirements are waived in emergency circumstances in which a patient becomes unstable, patient harm or death is imminent, or other circumstances which may emergency adjust staffing. When waived, <u>New York State S.1168A</u> remains in effect and reporting to both NYS and the respective collective bargaining agreement should occur. These instances will be tracked by the Staffing Committee to help mitigate occurrences.

#### i. Equipment

i. A key component of providing safe and quality care is that equipment is available to meet minimum patient care needs. The necessary equipment required to perform patient care is supplied to every unit. Staff should escalate any potential equipment concerns to management but may also escalate to the Roswell Park New York State Staffing committee if needed.

#### j. Complaints

i. Staffing Protest of Assignment (POA) will be collected and reviewed per collective bargaining agreement standards to address issues that arise. Nursing administration will track these occurrences and share with the Roswell Park New York State Staffing committee every meeting. In addition, staff may submit the POA to <u>SafeStaffing@roswellpark.org</u> so that committee members have real time access to actual staffing occurrences.

## k. Staffing Outlines per Clinical Area

#### i. Ambulatory and Chemotherapy Infusion

ltem	Staffing
	Fiscal Year 2023 saw a total daily average volume of 982 patients per
	day throughout all service lines/clinics with an anticipated increase
	of 8% based on the FY 2024 budget.
	Average daily census in the ambulatory centers can vary widely
	based on the day of the week/service/center. The centers on
	average see 100 patient per day, with various centers averaging 10
	to 140 patient per day.
	Patients' average length of stay in an ambulatory center can also
	range from a routine follow up visit that is 30-45 minutes in length to
Average Daily	multiple hours if they need treatments or other nursing
Census/Length of Stay	interventions while they are in clinic.
	Unplanned admissions from the clinics can occur, in which cases the
	patient may need to stay in the clinic location until an inpatient bed
	can be obtained. In that situation nurses may be asked to stay with
Admission/ Transfer/	the patient for overtime (OT), or schedule adjustments later in the
Discharge	week to reduce OT.
	The attached acuity tool is utilized to help indicate the number of
	nurses required per day in the clinics and assist with ensuring that
	the assigned nurse has time to provide safe care to the patient. (See
Acuity	Appendix C)
	Minimum staffing requirements change daily based on patient
	volume. The required staff necessary is subject to change based on
	evidence-based practices for varying procedures and infusions. At
	any time, a patient is present there must be two staff members in
	the clinic one of which must be licensed (LPN, RN, Licensed
Staff Requirements	Independent Provider).

Dermatology: During a MOH's procedure either a RN or LPN is present 1-1 for the duration of the procedure. Moderate Sedation: Any time moderate sedation is provided the procedure requires a 1-1 RN assignment during the procedure and the immediate recovery. Biopsies, Cystoscopy, and other procedures may be assisted by a RN, LPN, Senior PCT, or PCT. A registered nurse assesses the need for type of provider (RN, LPN, or ancillary personnel required). A provider (NP, PA, MD) may request RN or LPN in lieu of unlicensed personnel but may not request a LPN or PCT if the RN believes registered nursing assessment and care is needed. Infusion Center: Systemic therapies (cytotoxic treatments, immunomodulators) 1 RN per 3 patients. Non chemotherapeutic infusions require 1 RN per 4 patients and may require more stringent ratios based on RN discretion. Pediatric: 1 RN per 2 patients receiving infusions. Thorapoutic Antergrise 1 BN per 2 patients undergoing thorapy
Therapeutic Apheresis: 1 RN per 2 patients undergoing therapy. Radiation: 1 nurse per patient undergoing active radiation therapy.

Item	Staffing
	Patients receiving treatment on clinical research studies in the
	outpatient setting. Not only do research nurses need to maintain
	the integrity of the research study by ensuring timely collections,
	accurate documentation, and strict observations/assessments, they
	need to be able to simultaneously manage the medical/clinical
Average Daily	needs that comes with direct patient care.
Census/Length of Stay	Average daily census is 19 patients with varied lengths of stay.
Admission/ Transfer/	Ambulatory clinic. Patient requiring overnight care to ensure safety
Discharge	will be transferred to an inpatient unit.
	Acuity is measured by tasks that need to be completed per clinical
	research study. Nursing care needs are not only for medical/clinical
	need but also for research requirements which contribute to
	nursing workload. The acuity tool only covers the research
	requirement component, however. Census, appointment timing,
	patient specific medical requirements are also taken into
	consideration. (See Appendix C)
	"Accurately measuring research participants' clinical and research
	intensity is an important feature in ensuring patient safety and that
	high quality clinical and research care are providedintegrity of
	the science demands attention to detail and that research activities
	be completed as written in the protocolaccurately capturing
	research intensity with reliable and valid tool will potentially allow
	for more efficient staffing decisions and balanced workforce
Acuity	allocation" (WNY Journal of Nursing Research)

### ii. Clinical Research Services

Staff Requirements	When census or acuity scores, are above the CRN staffing standards: patient rescheduling is attempted first to level load off higher census/acuity days, to lower census/acuity days. CRNs are brought in for OT upon request, or charge nurse is to take a light assignment to assist the team.
Specific Environment	Recliners can be used, but beds are also needed, to administer some treatments that may require patient to lay flat. Beds are also used when treatments are the entire day, or for sick patients, for comfort. Bathroom and call bell within patient reach to limit fall risk.

#### iii. Endoscopy

ltem	Staffing
	The endoscopy unit offers general and advanced services from
	specialty areas including upper endoscopy (EGD), lower endoscopy
	(colonoscopy), advanced endoscopic procedures (ERCP, EUS) and
	thoracic and pulmonary endoscopic procedures. Average case
Average Daily	length varies. Endoscopy is staffed according to length of block
Census/Length of Stay	time. Hours of operation are from 0700-1800.
	Depending on the patients' clinical condition and proceduralist
	judgement, endoscopy will use procedural space as it becomes
Admission/ Transfer/	available. An on-call team is available for urgent cases outside of
Discharge	department operational hours.
Acuity	(See Appendix C)
	Two staff members, at least one of which is a circulating registered
	nurse, must be present for the duration of any procedure.
	Additional staff required includes: Clinical Nurse Manager,
	administrative assistants, RNs, STs, and endoscopic reprocessing
Staff Requirements	technicians.
	Equipment in need of repair is removed from circulation and given
	to biomedical engineer. Patient transfer devices are used during
	every patient transfer. Appropriate training and in-servicing for new
	equipment and products occurs regularly. Cord covers/strips are
	used for exposed cords. Overhead booms are utilized for cords.
	Liquids are always on the sterile field for fire risk mitigation. When
	handing off sharps, the tip(s) will be protected, a no touch
	technique will be used, and handed off in a safe manner. Proper
	PPE is utilized to create a safe and sterile environment. Fire risk is
	assessed and verbalized during time out and proper surgical skin
	prep dry time is adhered to, if applicable. Surgical safety checklist is
	verbalized and discussed for each case. Surgical counts are
	completed pre- and post- procedure for retained foreign item
Specific Safety Measures	prevention, and relief counts are completed as needed.

## iv. Inpatient: Medical Surgical

Item Area	Staffing
Average Daily	Fiscal Year 2023 average daily census of 125 patients and average
Census/Length of Stay	length of stay of 8.3 days.

Admission/ Transfer/	Fiscal Year 2023 average combined admissions and transfers per day
Discharge	of 14.41 and average discharge of 14.37 per day.
	According to SOP 305: Nursing Documentation, acuity is to be
	measured utilizing the scale within the EHR once per shift, or as
	needed, by the bedside nurse. An acuity score will be generated
	which can be used by charge nurses to create fair nursing
	assignments for the oncoming shift. The goal will be for each nurse's
	assignment to be close in total acuity, to ensure the RN has
	adequate time to provide safe and quality care to the entire patient
	load. Acuity can be reassessed throughout the shift to ensure patient
Acuity	assignments remain safe. (See Appendix C)
	The staffing requirements on the different inpatient units varies
	based on available beds and admitting services. The nurse
	administrator or designee for the assigned unit in collaboration with
	the Nursing Supervisor, are responsible to ensure units are
	functioning in accordance to the outlined staffing matrices. This may
Staff Requirements	require OT requests, RN floating, or down staffing certain units.
Environment	There is a total of 141 inpatient medical surgical beds.
	Staffing matrices will be defined by patient care hours per patient
	day as outlined: Medical surgical floors should be staffed to provide
	a minimum 6 hours of patient care hours per day, variable
	dependent on patient acuity. Intermediate care unit (IMCU) level
	patients must be staffed to ensure a minimum of 8 patient care
Staffing Matrices	hours per patient day.
Staring Matrices	

Item Area	Staffing
Average Daily Census/Length of Stay	Fiscal Year 2023 average daily census of 8.75 patients with an average length of stay of 6.42 days.
Admission/ Transfer/ Discharge	Fiscal Year 2023; average admissions and transfers per day 1.36, with average of 0.28 discharges per day.
Acuity	According to SOP 305: Nursing Documentation, acuity is to be measured utilizing the scale within the EHR once per shift, or as needed, by the bedside nurse. An acuity score will be generated which can be used by charge nurses to create fair nursing assignments for the oncoming shift. The goal will be for each nurse's assignment to be close in total acuity, to ensure the RN has adequate time to provide safe and quality care to the entire patient load. Acuity can be reassessed throughout shift to ensure patient assignments remain safe. (See <b>Appendix C</b> ).
Environment	There are 16 critical care beds available.
	The minimum staffing requirement is dependent upon the daily census. The staffing requirements include one clinical nurse manager (during weekday business hours and on call availability), one charge nurse, RNs, PCTs, and CCAs. The Clinical Nurse Manager or designee in combination with the Nursing Supervisor, are responsible to
Staff Requirements	ensure units are functioning in accordance to the outlined staffing

## v. Inpatient: Critical Care

	matrices. This may require OT requests, RN floating, or down staffing certain units as able.
	Per NYS DOH, staffing levels must ensure 12 hours of patient care per patient day is maintained. Therefore, there is a maximum ratio of 2 patients per one nurse. This is variable upon patient acuity and
Staffing Matrices	the final decision rests with the charge nurse during the shift.

#### vi. Operating Rooms

Item	Staffing
item	The operating rooms (surgical suite) consist of nine operating rooms
	and a cystoscopy suite. Average case length varies. The OR is
	staffed according to length of designated service block time. Hours
	of operation are from 0600-2300. Nine OR rooms are staffed from
	0700-1700. From 1700-2300, the OR is staffed per operational need
Average Daily	with no more than three rooms staffed until 2000 and two rooms
Census/Length of Stay	until 2300.
	Depending on the patients' clinical condition and surgeon
	judgement, the OR will use surgical space as it becomes available. An
Admission/ Transfer/	on-call team is available for urgent cases outside of department
Discharge	operational hours.
Acuity	See Appendix C
Acuity	Two staff members, at least one of which is a circulating registered
	nurse, must be present for the duration of any surgery; except for
	free flap cases – which requires a minimum of one circulating RN
	and two surgical technologists. Laser cases require a laser operator.
	Additional staff required includes: Clinical Nurse Manager,
	Administrative assistants, clinical associates, anesthesia technicians,
Staff Requirements	RNs, OR Team Leads, and STs.
Environment	There are 9 operating rooms available.
	Safety zone is established during the time out and utilized during the
	case. Equipment in need of repair is removed from circulation and
	given to biomedical engineer. Patient transfer devices are used
	during every patient transfer. Appropriate training and in-servicing
	for new equipment and products. Smoke evacuation policies in
	place. Cord covers/strips are used for exposed cords. Overhead
	booms are utilized for cords. Liquids are always on the sterile field
	for fire risk mitigation. When handing off sharps, the tip(s) will be
	protected, a no touch technique will be used, and handed off in a
	safe manner. Proper PPE is utilized to create a safe and sterile
	environment. Fire risk is assessed and verbalized during time out and
	proper surgical skin prep dry time is adhered to. Surgical safety
	checklist is verbalized and discussed with each case. Surgical counts
	are completed before and at the conclusion of cases for retained
Specific Safety Measures	foreign item prevention, and relief counts are completed as needed.

vii. Perioperative Care Unit

Item Area Staffing
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Average Daily Census/Length of Stay	The Perioperative Care Unit (PCU) supports pre- and post-op care for all OR and Endoscopy procedures. PCU hours of operation are from 0530 - 2300. Average daily census is 38 cases.
Admission/ Transfer/ Discharge	Depending on the patients' clinical condition and attending physician judgement, PCU space will be utilized as it becomes available. Nursing staff have a flexible ratio depending on patient condition, in which staff may flex nurse to patient ratios to meet admissions, discharges, and transfers.
Acuity	Per ASPAN standards an acuity-based staffing scale is utilized. (See Appendix C)
Staff Requirements	The minimum staffing requirements are dependent upon the daily census. The staffing requirements include one clinical nurse manager, 2 charge RNs, RNs, and CA's. Any available qualified staff member including leadership can perform patient care to adjust to workloads. Nursing staff have a flexible ratio depending on patient condition in which staff may flex nurse to patient ratios to meet requirements.
Environment	The pre-op area has 24 available patient bays, and the recovery area has 11 available patient bays. All patient bays need the following: vital sign machine, stretcher, oxygen, suction, and a bedside table. In addition, the recovery room bays each needs a centralized monitoring system and sequential compression device machines. Two mechanical ventilators are required to be stored and maintained in the recovery area.
Staffing Matrices	For the pre-op areas 1:3-5 nurse to patient ratio. In the recovery area varies from 1:1-3 based on patient condition. 3.5 liaisons and 5 CAs are needed to support nursing care.
Specific Measurable Outcomes	Having appropriate staffing levels prevents, staff doesn't feel burned out, prevents mistakes. Staff will have more time to be at the bedside with the patient, answering patient questions, making patients feel valued/heard, and reviewing orders for appropriateness. Nursing Sensitive Indictors are tracked, including VTE, SSI, CLABSI, specimen labeling errors, and wrong site surgery.

#### viii. Radiology

VIII. Kaulology			
Item Area	Staffing		
	<ul> <li>The Department of Diagnostic Imaging and Interventional Radiology is a subspecialty-oriented imaging group composed of radiology physician subspecialists, advanced practice providers, radiologic technologists, registered nurses, and ancillary healthcare staff. This department performs advanced diagnostics utilizing various scanning methods and therapeutic interventions aimed to cure or control the spread of cancer to ultimately preserve or enhance quality of life.</li> <li>The area includes 2 West which is a pre- and post-procedural area for patients having interventional radiologic procedures.</li> <li>Nurses provide patient care in MRI, CT scan, Ultrasound, Interventional Radiology, and other areas, as needed based</li> </ul>		
Average Daily	on patient needs and acuity, such as Nuclear Medicine and		
Census/Length of Stay	Diagnostic Radiology.		

	1
	<ul> <li>The hours of operation are Monday-Friday 0630-2200 and Saturdays 0700-1500 with after hour coverage by on-call staff on weekends and holidays.</li> <li>Length of stay is variable and tailored to the patient and type of procedure. Typically, routine CT patients will be in the department for approximately 30 minutes. Biopsy patients are in the procedure for about 30-45 minutes and have recovery times up to 3 hours. MRI scans are usually 15-60 minutes, but certain scans can take over an hour or require anesthesia services.</li> <li>Nursing provides support during all anesthesia cases and recovery is performed on 2W.</li> </ul>
	Unplanned studies and procedures frequently occur but schedules
Admission/ Transfer/ Discharge	are limited to exam time and block procedure time. In that situation nurses may be asked to stay with the patient for overtime, or schedule adjustments later in the week to reduce OT.
Acuity	<ul> <li>Patient acuity is variable and difficult to predict.</li> <li>Radiology tends to be an area that acuity can change rapidly.</li> <li>Procedures that require contrast carry an inherent risk for contrast reactions</li> <li>Unstable inpatients may be brought to radiology seeking interventions to stabilize their condition (i.e., identification of bleed and embolization) or identify causes for deterioration (Angiograms or CTs for PE).</li> <li>Due to the complexity of our patient population, it is required for all nurses in Radiology possess and maintain certification in ACLS. BLS and PALS</li> </ul>
	<ul> <li>A minimum of 1 nurse, 1 radiology technologist (RT), and 1 proceduralist (provider) are required for each interventional radiology case. Occasionally procedures may require additional RN support such as venous sampling. "When the nurse is administering procedural sedation, the nurse can have no other responsibilities apart from monitoring the patient and administering medications per order during the case" ARIN (2018).</li> <li>The IR RN ensures the patient is cleared for the procedure, predetermined lab values are adequate, appropriate documentation is complete, deviations are reported to proceduralist and then manages the patient throughout the case, which can consist of administration of moderate sedation requiring cardiac monitoring of medically complex and sometimes medically fragile patients.</li> <li>The proceduralist performs the procedure and is assisted by the Radiologic Technologist.</li> <li>2W nurses assess and prepare patients pre-procedurally and provide post procedure care with careful attention to patient teaching and home care needs in collaboration with clinics</li> </ul>
Staff Requirements	and Case Management.

	<ul> <li>Ambulatory patients recover in 2West post-procedure. The ratio of nurses to patients should follow the Association for Radiologic and Imaging Nursing (ARIN) and American Society of PeriAnesthesia Nurses (ASPAN) guidelines with 1 nurse to 3 patients.</li> <li>Nurses are also present in CT scan and MRI to support diagnostic scanning. Nurse's place intravenous lines and prepare patients for studies (ensuring necessary labs are within acceptable parameters and assessing medical history, medication history, and allergies). Nurses may need to administer physician ordered medications for claustrophobia.</li> </ul>
Environment	<ul> <li>The Radiology Department covers a significant portion of the 2<sup>nd</sup> floor of the main hospital which is challenging for nursing coverage. Dedicated Radiologic Technologists work in specific areas, but nursing is more fluid and requires great flexibility as many areas require intermittent nursing attention.</li> <li>2 West has 16 bays with stretchers which allow for patient monitoring of heart rhythm.</li> <li>There are three IR rooms, 4 CT scanners (one dedicated to procedures 0800-1600 M-F), 3 MRIs, and 3 Ultrasound rooms. There are 2 Nursing stations within the CT/MRI areas. The front nurses' station has 4 chairs for patient preassessment and IV insertion/IVAD access for 3 CT scanners and 1 MRI. This area can additionally accommodate an inpatient stretcher. The back nurses' station has 4 chairs for IV insertion/screening and one area for inpatients and currently services 2 MRIs and one CT scanner.</li> <li>ICU or critically ill patients are prioritized and expedited through the department.</li> <li>While 2 of the IR suites share a control area, the 3<sup>rd</sup> suite is situated closer to Nuclear Medicine which requires dedicated staff due to its distance.</li> <li>Utilization of the EHR Tracking Board has allowed for enhanced communication throughout the department but its application is limited.</li> </ul>
Environment	application is limited. 1 RN is needed per IR room plus a team lead (during routine business
	hours)
	CT/US: 5 Nurses Daily
	MRI: 2 Nurses Daily
	CT/US/MRI: Team lead during routine business hours
Staffing Matrices	2 W: 4 Nurses Daily plus team lead during routine business hours

## E. DISTRIBUTION

This Policy will be distributed to all Roswell Park Staff via the Roswell Park internal web page, via the Roswell Park internal email system, and to holders of backup hard copies. Managers are responsible for communicating policy content to pertinent staff.

## F. ATTACHMENTS

## a. Appendix A: Nursing Measurable Metrics

Metric	Area Reporting	Frequency
<ul> <li>Falls:</li> <li>Any Fall</li> <li>Falls with Injury (All injury and Moderate+)</li> <li>Unassisted Fall</li> </ul>	All Patient Care Areas	Data is collected monthly; reported quarterly
Hospital Acquired Pressure Injury	Inpatient Nursing	Data is collected monthly; reported quarterly
CLABSI	Inpatient Nursing	Reported quarterly
CAUTI	Inpatient Nursing	Reported quarterly
Alaris Guardrail usage	Inpatient and Ambulatory Nursing	Reported quarterly
Labelling Events	Inpatient and Ambulatory Nursing	Reported quarterly
Transfusion documentation compliance audit	Inpatient and Ambulatory Nursing; Perioperative	Reported quarterly
Transfusion Observation audit	Inpatient and Ambulatory Nursing	Reported quarterly
КВМА	Inpatient and Ambulatory Nursing	Data is collected monthly; reported quarterly
Vent associated pneumonia; Vent associated events	Critical Care	Reported quarterly
Extravasation/Infiltration	Inpatient and Ambulatory Nursing; Interventional Radiology	Reported quarterly
Nurse Satisfaction	All patient care areas	Annually (future state is biannual)
Patient Satisfaction – HCAHPS Nursing- based domains include:	Inpatient Nursing	Reported quarterly
<ul> <li>Communication with Nurse</li> <li>Communication about medications</li> <li>Hospital environment (quietness and cleanliness)</li> <li>Response of hospital staff</li> <li>Discharge information</li> </ul>		

Patient Satisfaction – Medical Practice Scorecard Domains include:	Ambulatory Nursing	Reported quarterly
<ul> <li>Overall Assessment</li> <li>Access</li> <li>Care provider</li> <li>Nurse/Assistant</li> <li>Personal issues</li> <li>Moving through visit</li> </ul>		

# b. Appendix B: Nursing SOP 603: <u>Educational Programs for All Nursing Personnel</u>

	Ambulatory & Chemo Infusion				
Level	Time	Non-Chemotherapy	IV and subcutaneous	Special Needs	
		Activities	Treatments		
1	Total time <30 minutes Nursing Time 20 minutes	Follow up patient. Labs, nursing assessment, PIV insertion/removal, dressing change, coordination of care, blood draw in an accessed port.	B12, enoxaparin, filgrastim, pegfilgrastim, vaccines (flu, pneumovac), I-asparginase, leuprolide, octreotide, mozobil	Interpreter services, oxygen dependency, Tracheostomy tube, mobility issues, assistive devices, falls risk, history of difficult stick, age >85, disability requiring assistance, enrolled in a clinical trial.	
2	Total time 30-90 minutes Nursing time 45 minutes	New patient. Port, line, tube (PEG etc.) troubleshooting or placement, hydration, IV medications. Procedures/ biopsies. Pediatric phlebotomy, and IV insertion. Complex wound care.	Sub Q cytarabine, altemtuzumab, interferon alfa-2b, azacitidine. Subsequent infusion of 5FU, albumin bound paclitaxel, bevacizumab, bleomycin, botezamib, cetuximab, cyclophasphamide, decitabine, oxaliplatin, epirubicin, etopiside, fludarabine, gemcitabine, topotecan, interferon alpha IV, interleukin, iron sucrose injection, methotrexate, vincristine, panitumumab, carboplatin, premetrexed, sodium ferric gluconate, temsirolimus, trastuzumab, vinblastine, zoledronic acid.		

## c. Appendix C: Acuity Tools by Clinical Area. Ambulatory & Chemo Infusion

3	Total time 1-2 hours Nursing time 60 minutes	Patient and family education, chemotherapy teaching. IVCS. Platelet transfusions, PRBC	One or two drugs in one treatment. Subsequent infusion of Iron dextran, or pamidronate. First infusion of bevacizumab, cetuximab, trastuzumab. Weekly paclitaxel, VP-16. carmustine, cladribine, dacarbazine, daunorubicin, docetaxol, doxorubicin, epirubicin hydrochloride, ironotecan, mitomycin, vinorelbine AC, CMF, FAC, FEC, TAC	
4	Total Time 2-4 hours Nursing time 90 minutes		Three-hour paclitaxel Second+ infusion of rituximab or platinol Three to Four drugs in one treatment IVIG ABVD, FOLFOX, FOLFIRI, BEP, RCHOP, PAC	
5	Total time more than 4 hours Nursing time 180 minutes +		First infusion of Paclitaxel, rituximab, alemtuzumab, gemtuzumab, ipritumomab, ifosfamide or mesna, iron dextran Intraperitoneal/ Intravesical/ intrathecal chemo	

# Clinical Research Scorecard

Author Details			
Name:	Roswell ID #:		
Study Details			
Campaign Name:	Remote ID (Option	nal):	
Stack Details			
Cycle:	Time Unit:		
Time:	Arm:		
Points			
Title		Points	Score
Nurse Assessment Includes initial VS check and gathering of supplies Score <b>3</b> point(s) to include this task.		3	=
Nurse Assessment Following primary clinic visit or second treatment in week. Score <b>2</b> point(s) to include this task.		2	=
Lab Result Time. Score 2 point(s) to include this task.		2	=
Vital Sign Evaluation add 1 for each added interval. Add observed value to		1 x	=
Additional VS recordings (not full set) add for each time point that requires individual VS recordings . Add observed value to		0.5 x	=
PK draw Via port or PIV already placed. Add observed value to		1 x	=

Port Access/IV insertion	3	
IV Pre Medications	1 x	=
add 1 for each additional medication.		
Add observed value to		
Oral Pre-medications	1 x	=
Add 1 point for each timepoint that oral pre-meds are given.		
Add observed value to		
ECG, single	2 x	=
ECG, triplicate	3 x	=
Use of Study ECG machine	2	=
(to be added to the total, not for each reading).		
Score 2 point(s) to include this task.		
CRC communication.	1	=
Score 1 point(s) to include this task.		
Clinician (NP/MD) communication	1 x	=
(this should also be scored each time the NP/MD needs to be notified to review ECG results).		
Add observed value to		
New Patient Education/Discharge Instructions.	3	=
Score 3 point(s) to include this task.	0	
Patient Teaching	1	=
Returning patients.		
Score 1 point(s) to include this task.		
SQ/IM Injections/Growth Factor.	1	=
Score 1 point(s) to include this task.		
SQ or IM Injections/Chemotherapies	2 x	=
IV push chemo	1 x	=
4min or less.		
Add observed value to		
IV push chemo (>5min)	2 x	=
5min or more.		
Add observed value to		
Oral Dose of Chemotherapy Agent	1 x	=
Add observed value to		
Observation 30minutes or more	1	=
Score 1 point(s) to include this task.		

Drug titration (if NO VS required) for every 2 titration changes WITHOUT VS, add 1 point to score. Add observed value to	1	
Infusion less than or equal to 30 minutes . Score 2 point(s) to include this task.	2	=
Short Infusion 31-90 minutes. Score 4 point(s) to include this task.	4	=
Medium Infusion 2-4 hours. Score 6 point(s) to include this task.	6	=
Long Infusion > 4 hours. Score 8 point(s) to include this task.	8	=
Additional Infusions to the above	1 x	=
Syringe Pump. Score 1 point(s) to include this task.	1	=
Home-care Infusion Disconnect. Score 1 point(s) to include this task.	1	=
Urinary Catheter Insertion . Score 2 point(s) to include this task.	2	=
Rotation with IP chemo for every 2 rotations, add 1 point to score. Add observed value to	1 x	=
Lab Sample Blood if collected by RN. NOT to be added unless directed by protocol. Add observed value to	1 x	=
Lab Sample Hair Follicles if collected by RN. NOT to be added unless directed by protocol. Add observed value to	1 x	=
Lab Sample Saliva if collected by RN. NOT to be added unless directed by protocol. Add observed value to	1 x	=
Lab Sample Stool if collected by RN. NOT to be added unless directed by protocol. Add observed value to	1 x	=
Lab Sample Urine if collected by RN. NOT to be added unless directed by protocol. Add observed value to	1 x	=

Lab sample 24 Hour Urine	1	
if collected by RN. NOT to be added unless directed by protocol.		
Add observed value to		
Buccal swab	1 x	=
Dressing Swab	1 x	=
Skin swab	1 x	=
Nasal Brushing	1 x	=
Vision Check	1 x	=
Consult Request	1	=
includes communication time. NOT to be added unless directed by protocol.		
Score 1 point(s) to include this task.		
Transfer of Patient	3	=
NOT to be added unless directed by protocol.		
Score 3 point(s) to include this task.		
Central Line/PICC dressing change	2	=
NOT to be added unless directed by protocol.		
Score 2 point(s) to include this task.		
Packed Red Blood Cell Transfusion	5 x	=
Add 5 for each subsequent unit. NOT to be added unless directed by protocol.		
Add observed value to		
Platelet Transfusion	4 x	=

Add 4 for each subsequent unit. NOT to be added unless directed by protocol.

Add observed value to

# Endoscopy

Endoscopy Acuity Scale		
Procedure complexity 1	- 1 proceduralist - less than 4 pieces of equipment	
Procedure complexity 2	- 1 proceduralist - 4 or more pieces of equipment	
Procedure complexity 3	- 2 proceduralists - less than 4 pieces of equipment	
Procedure complexity 4	- 2 proceduralists - 4 or more pieces of equipment	

Roswell Park Inpatient Acuity Tool	
ACTIVITY LEVEL/ ADLs	Score
Independent	0
1 Assist	1
2 Assist	2
3+ Assist, use of mobility aide (Hoyer, Apex)	3
OXYGENATION REQUIREMENTS	Score
Room air, stable oxygenation on 2-4L nasal cannula	0
>4L Nasal Cannula, asymptomatic OR >40% Trach Collar	1
>5L Nasal Cannula/Simple Face Mask/Stable Hi-Flow	2
High Flow, BiPAP, Fresh Trach, or acute increase in oxygen demands	3
Unstable high flow >80%, Intubation watch	4
Requiring mechanical ventilation	5
Unstable vent-FIO2 > 60%/ PEEP >8 / Flolan Inhalation	6
TUBES AND DRAINS	Score
No tubes or drains	0
1-2 tubes or drains	1
3-4 tubes or drains, q4h nursing intervention required	2
> 5 tubes or drains, q2h nursing interventions required	3
Lumbar or EVD-requiring intervention	4
MENTAL STATUS	Score
Alert and oriented x3	0
ICE/ICANS scoring, impulsive, bed alarm	1
mental status change requiring sitter order-follows commands	2
active neuro toxicity, mental status change-combative	3
Critical Care Sitter Order (must have order)	4
TEACHING	Score
Standard teaching or reteaching	0
Admission, pre procedure, or post-operative	1
Discharge-simple (expected post op outcomes, basic teaching needs)	2
Discharge-complex (interdisciplinary coordination of care, home care involvement, complex/return demonstration teaching)	3

PSYCOSOCIAL	Score
Not applicable	0
Impaired coping (patient or family) OR transition to end of life care	2
End of Life Care	3
End of Life Care requiring withdrawal of life sustaining measures	4

MEDICATIONS	Score
Routine medication pass	0
PCA/Epidural OR IV drip w/o interventions	2
Complex Chemotherapy, IV drips w/ interventions, Initiating Chemotherapy/Systemic Therapies, continually hooked up to 4 or more lumens	3
Moderate continuous medication infusions- sedation, Narcan, diuretics	4
Complex continuous medication infusion with frequent intervention (vasoactive medications)	5
>5 continuous drips	6
NURSING INTERVENTION (CANNOT BE DELEGATED)	Score
>Q4H	0
Q4H	1
Q2H	2
Q1h	3
ICU only: Q2H	4
ICU only: Q1H	5
BLOOD PRODUCTS PER SHIFT (RBCs, PLATLET, FFP)	Score
No blood products needed	0
1-2 units	1
3-5 units	2
>6 units	3
Mass Transfusion	5
CRITICAL CARE SPECIFIC ORDER SETS	Score
Not applicable	0
Cardiac Interventions (Swann, Transvenous Pacing, Cardioversion	4
Procedures off unit with RN-MRI/CT, IR, Radiation	4
Postoperative Recovery	4
Rapid Response/Code Blue within last 24 hours/ Status Upgrade within the last 24 hours)	5
TOTAL	

## **Operating Room**

Operating Room		
Procedure complexity 1	- 1 surgeon - less than 4 pieces of equipment	
Procedure complexity 2	- 1 surgeon - 4 or more pieces of equipment	
Procedure complexity 3	- 2 surgeons - less than 4 pieces of equipment	
Procedure complexity 4	- 2 surgeons - 4 or more pieces of equipment	

## Perioperative Care Unit

Perioperative Care Unit		
Level of care	Nurse: Patient ratio	Example (but not limited to)
Pre-op	1:3-5	Stable, pre-op patients
Post op phase 1 1:2	2:1	One critically ill, unstable patient
		- At the time of admission, until critical elements*** are met
	- Airway and/or hemodynamic instability	
		- 2 conscious patients, stable and free of complications
	1:2	- 1 unconscious patient that is hemodynamically stable & 1 conscious patient stable and free of complications
Post op phase 2	1:3	3 conscious patients, stable and free of complications for outpatient procedures
	1:2	2 conscious patients, stable and free of complications for inpatient admissions
	1:1	Unstable patient awaiting transfer to higher level of care
Holding	125	- Patients awaiting transportation home or to an inpatient floor
	1:3-5	- Patients requiring extended observation

## \*\*\* Critical Elements Include:

- Report has been received from anesthesia, questions have been answered, and the transfer of care has taken place
- The patient has a secure airway
- The C15 initial assessment has been completed
- The patient is hemodynamically stable