

STATE OF NEW YORK
PUBLIC HEALTH AND HEALTH PLANNING COUNCIL

STANDING COMMITTEES

May 23, 2012
10:00 a.m.

90 Church Street
4th Floor, Room 4A & 4B
New York City

I. COMMITTEE ON ESTABLISHMENT AND PROJECT REVIEW

Jeffrey Kraut, Chair

A. Applications for Construction of Health Care Facilities

Acute Care Services - Construction

Exhibit #1

	<u>Number</u>	<u>Applicant/Facility</u>
1.	111444 C	Lincoln Medical and Mental Health Center (Bronx County)
2.	112323 C	New York Presbyterian Hospital – Columbia Presbyterian Center (New York County)
3.	121088 C	Millard Fillmore Suburban Hospital (Erie County)

Long Term Home Health Care Program - Construction

Exhibit #2

	<u>Number</u>	<u>Applicant/Facility</u>
1.	121093 C	St. Cabrini Nursing Home (Westchester County)

B. Applications for Establishment and Construction of Health Care Facilities/Agencies

Acute Care Services – Establish/Construct

Exhibit #3

	<u>Number</u>	<u>Applicant/Facility</u>
1.	121169 E	NYHB, Inc. (Kings County)

Ambulatory Surgery Center - Establish/Construct

Exhibit #4

<u>Number</u>	<u>Applicant/Facility</u>
1. 112179 B	Amsterdam REC, LLC d/b/a Amsterdam Regional Eye Center (Montgomery County)
2. 112379 B	The Surgery Center at Orthopedic Associates, LLC (Dutchess County)

Diagnostic and Treatment Centers - Establish/Construct

Exhibit #5

<u>Number</u>	<u>Applicant/Facility</u>
1. 101101 B	Street Corner Clinic, Inc. (Kings County)
2. 112042 B	The Chautauqua Center (Chautauqua County)

Dialysis Services - Establish/Construct

Exhibit #6

<u>Number</u>	<u>Applicant/Facility</u>
1. 092158 B	DV Corp. d/b/a Riverside Dialysis (Westchester County)

Hospice – Establish/Construct

Exhibit #7

<u>Number</u>	<u>Applicant/Facility</u>
1. 121049 E	Lewis County Hospice (Lewis County)

Residential Health Care Facilities - Establish/Construct

Exhibit #8

<u>Number</u>	<u>Applicant/Facility</u>
1. 082143 E	OMOP, LLC d/b/a Orchard Manor, Inc. (Orleans County)
2. 112156 E	Parkview Operating Co., d/b/a Westchester Center for Rehabilitation & Nursing (Westchester County)

Certified Home Health Agencies – Establish/Construct

Exhibit #9

<u>Number</u>	<u>Applicant/Facility</u>
1. 121018 E	Lewis County General Hospital d/b/a Lewis County General Hospital Certified Home Healthcare Agency (Lewis County)
2. 121219 E	L. Woerner, Inc. d/b/a HCR (Clinton County)

C. Certificates

Restated Certificate of Incorporation

Exhibit #10

<u>Applicant</u>
1. The Elizabeth Church Manor Nursing Home Corporation
2. The James G. Johnston Memorial Nursing Home Corporation

Certificate of Amendment of the Certificate of Incorporation

Exhibit #11

<u>Applicant</u>
1. NYU Downtown Hospital Chinese Community Partnership for Health Foundation, Inc.

D. Home Health Agency Licensures

Home Health Agency Licensures

Exhibit #12

<u>Number</u>	<u>Applicant/Facility</u>
1633-L	320 MacDougal Street, Inc. (Bronx, Richamond, Kings, Queens, Nassau and New York Counties)
1712-L	Aide and Comfort, Inc. (Nassau, Suffolk, Westchester, Rockland, Queens, New York, Bronx, Kings, and Richmond Counties)

- 1688-L Alissa Home Care, Inc.
(Kings, Bronx, Queens, Richmond, New York,
and Nassau Counties)
- 1944-L Always Best Care of NY, LLC
(Nassau and Suffolk Counties)
- 1667-L B & M School of Health Careers, Inc.
(New York, Kings, Bronx, Richmond, Queens,
and Westchester Counties)
- 1623-L Best Help Home Care Corp.
(Kings and Bronx Counties)
- 1844-L CareGivers by Design, Inc.
(Westchester and Richmond Counties)
- 1765-L Care Providers, Inc. d/b/a Home Helpers #58319
(Queens, Bronx, Kings, Richmond, New York,
and Nassau Counties)
- 1919-L Caring Moments Homecare, Inc.
(New York, Nassau, Kings, Bronx, Queens, and
Richmond Counties)
- 1587-L CHDFS, Inc.
(Bronx, Rockland, Kings, New York, and Queens
Counties)
- 1689-L Everyday Care, Inc.
(New York, Bronx, Kings, Richmond, Queens and
Nassau Counties)
- 1986-L Good Samaritan CareGivers, Inc., d/b/a
Good Samaritan Home Health Agency
(Allegany, Erie, Niagara, Cattaraugus, Genesee,
Orleans, Chautauqua, Monroe, and Wyoming
Counties)
- 1971-L Ideal Home Care Services, Inc.
(Suffolk, Nassau, New York, Bronx, Queens,
Richmond and Kings Counties)

- 1969-L J & A Hurley, Inc. d/b/a Home Instead Senior Care (Schenectady, Schoharie, Albany and Montgomery Counties)
- 1856-L Life's Changing Seasons Eldercare, LLC (Onondaga, Oswego, Seneca, Cayuga, Cortland, Oneida, Madison and Tompkins Counties)
- 1706-L K & D Home Care, Inc. (New York, Bronx, Kings, Richmond, Queens and Nassau Counties)
- 1923-L Marks Homecare Agency of NY, Inc. (New York, Bronx, Kings, Richmond, Queens, and Westchester Counties)
- 1798-L NurseCore Management Services – New York, LLC (Livingston, Monroe, Ontario and Wayne Counties)
- 1889-L PCDI Healthcare and Consultants of Texas, LLC (New York, Kings, Bronx, Queens, Richmond and Nassau Counties)
- 1965-L Regina G. Yankey d/b/a Orange Homecare and Staffing Agency (Orange, Sullivan, Rockland, Dutchess, Westchester, Bronx, and Putnam Counties)
- 1800-L Safe Haven Home Care, Inc. (Bronx, Richmond, Kings, New York and Queens Counties)
- 1937-L Queens Homecare Agency, Inc. (Bronx, Kings, New York, Queens, and Richmond Counties)
- 1939-L Funzalo & Canteet, Inc. d/b/a Right at Home North Shore LI (Nassau, Suffolk, and Queens Counties)

- 1789-L Senior Comfort Solutions, LLC
d/b/a Comfort Keepers
(Nassau and Suffolk Counties)
- 1977-L Sephardic Home Care Services, Inc.
(New York, Nassau, Kings, Queens, Bronx, and
Richmond Counties)
- 1973-L T.A. Daniels Holdings, Inc.
d/b/a Senior Helpers
(Westchester County)
- 1975-L Tayler Ashley Group, Inc. d/b/a Senior Helpers
(Dutchess, Westchester, Orange, Putnam, Sullivan,
and Ulster Counties)
- 1961-L TriMed Home Care Services, Inc.
(Nassau and Suffolk Counties)
- 1922-L Your Choice Homecare Agency, Inc.
(New York, Westchester, Kings, Queens, Bronx
and Richmond Counties)
- 2113-L Steuben County Public Health & Nursing Services
(Steuben County)
- 1976-L Parent Care, LLC
(Kings, Richmond, Queens, New York, Bronx,
and Nassau Counties)
- 2099-L SeniorBridge Family Companies (NY), Inc.
(See exhibit for counties listed)
- 2033-L Heritage Ransomville Management, LLC d/b/a
Heritage Manor of Ransomville Home Care
(Niagara County)

STATE OF NEW YORK
PUBLIC HEALTH AND HEALTH PLANNING COUNCIL

STANDING COMMITTEES

May 24, 2012

10:00 a.m.

*90 Church Street
4th Floor, Room 4A & 4B
New York City*

I. COMMITTEE ON CODES, REGULATIONS AND LEGISLATION

Angel Gutiérrez, M.D., Chair

Exhibit #13

For Emergency Adoption

Subpart 86-2 of Title 10 NYCRR – Sprinkler Systems
TO BE DISTRIBUTED UNDER SEPARATE COVER

For Discussion

Subpart 86-2 of Title 10 NYCRR – Sprinkler Systems
TO BE DISTRIBUTED UNDER SEPARATE COVER

10-15 Amendment of Section 400.18 of Title 10 NYCRR
(Statewide Planning and Research Cooperative System (SPARCS))

**II. JOINT MEETING OF THE COMMITTEE ON PUBLIC HEALTH AND
COMMITTEE ON HEALTH PLANNING**

Dr. Jo Ivey Boufford, Chair, Committee on Public Health
Dr. John Rugge, Chair, Committee on Health Planning

III. COMMITTEE ON HEALTH PLANNING

Dr. John Rugge, Chair, Committee on Health Planning

IV. COMMITTEE ON PUBLIC HEALTH

Dr. Jo Ivey Boufford, Chair, Committee on Public Health

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENTS

Acute Care Services - Construction

Exhibit #1

	<u>Number</u>	<u>Applicant/Facility</u>
1.	111444 C	Lincoln Medical and Mental Health Center (Bronx County)
2.	112323 C	New York Presbyterian Hospital – Columbia Presbyterian Center (New York County)
3.	121088 C	Millard Fillmore Suburban Hospital (Erie County)

NEW YORK CITY HEALTH AND HOSPITALS CORPORATION
(A Component Unit of the City of New York)

Balance Sheets

June 30, 2011 and 2010

(In thousands)

Assets	2011	2010
Current assets:		
Cash and cash equivalents	\$ 901,241	543,114
U.S. government securities and other investments	68,518	98,932
Patient accounts receivable, net	450,258	486,465
Premiums receivable	58,006	110,815
Estimated third-party payor settlements, net	475,640	1,193,550
Estimated pools receivable, net	509,675	—
Grants receivable	76,742	60,877
Supplies	29,765	30,423
Assets restricted as to use and required for current liabilities	51,825	55,405
Other current assets	20,209	27,362
Total current assets	2,641,879	2,606,943
Assets restricted as to use, net of current portion	371,308	178,717
U.S. government securities and other investments	45,221	13,990
Capital assets, net	2,874,966	2,810,720
Deferred financing costs, net	11,379	14,744
Total assets	\$ 5,944,753	5,625,114
Liabilities and Net Assets (Deficit)		
Current liabilities:		
Current installments of long-term debt	\$ 56,996	61,607
Accrued salaries, fringe benefits, and payroll taxes	751,026	656,306
Accounts payable and accrued expenses	426,757	400,231
Estimated pools payable, net	—	191,500
Due to City of New York, net	207,374	161,857
Current portion of postemployment benefits obligation, other than pension	94,400	93,000
Total current liabilities	1,536,553	1,564,501
Long-term debt, net of current installments	1,039,664	901,352
Postemployment benefits obligation, other than pension, net of current portion	4,218,416	3,688,635
Total liabilities	6,794,633	6,154,488
Commitments and contingencies		
Net assets (deficit):		
Invested in capital assets, net of related debt	1,975,015	1,871,925
Restricted:		
For debt service	156,332	146,430
Expendable for specific operating activities	8,719	9,765
Nonexpendable permanent endowments	928	928
For statutory reserve requirements	60,448	52,835
Unrestricted	(3,051,322)	(2,611,257)
Total net assets (deficit)	(849,880)	(529,374)
	\$ 5,944,753	5,625,114

BFA ATTACHMENT A CONT.

NEW YORK CITY HEALTH AND HOSPITALS CORPORATION
(A Component Unit of the City of New York)

Statements of Revenues, Expenses, and Changes in Net Assets (Deficit)

Years ended June 30, 2011 and 2010

(In thousands)

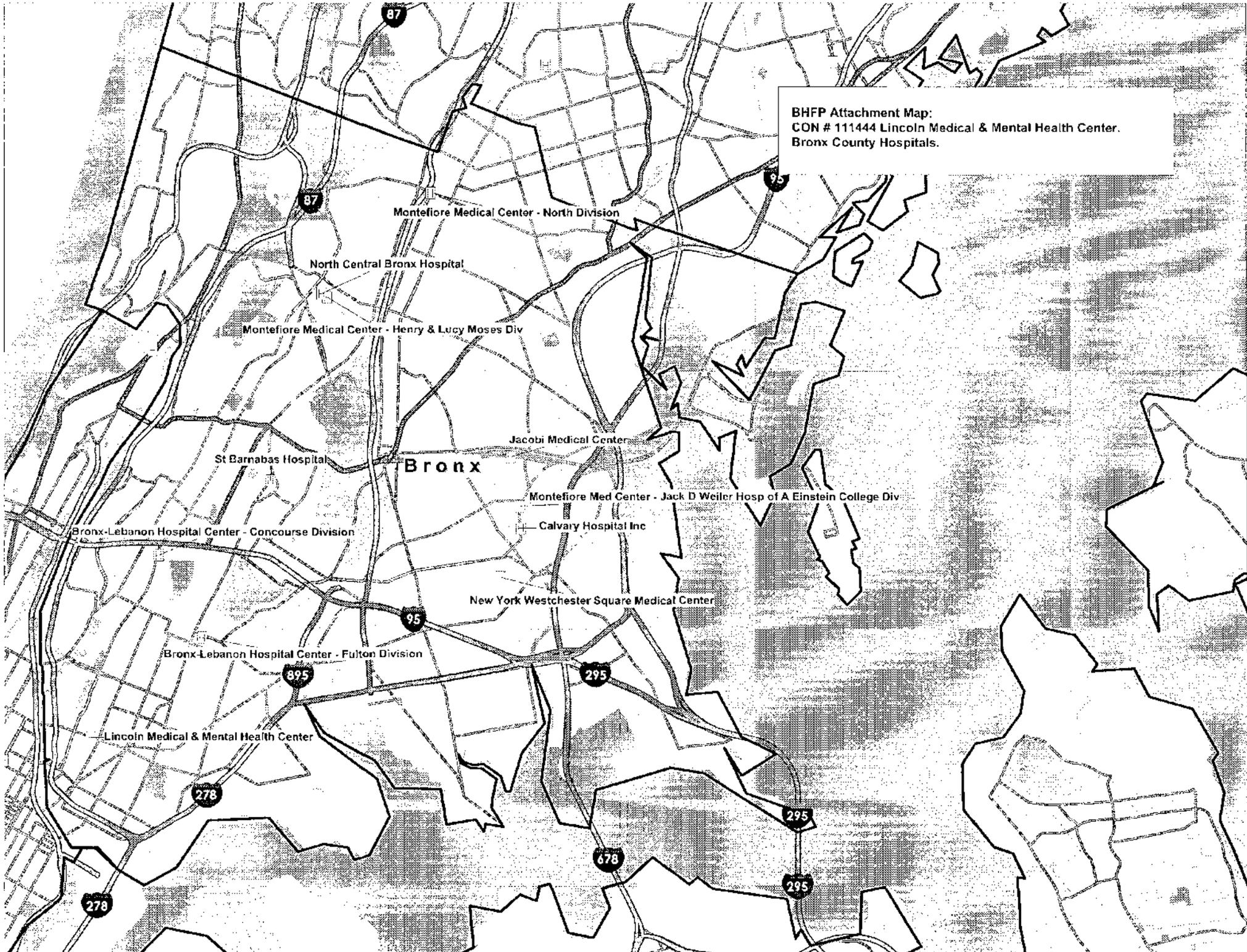
	<u>2011</u>	<u>2010</u>
Operating revenues:		
Net patient service revenue	\$ 5,315,360	4,778,845
Appropriations from City of New York, net (27,593	287,048
Premium revenue	1,279,390	1,107,197
Grants revenue	213,226	220,152
Other revenue	47,519	47,323
Total operating revenues	<u>6,883,088</u>	<u>6,440,565</u>
Operating expenses:		
Personal services	2,583,078	2,611,423
Other than personal services	1,964,049	1,837,224
Fringe benefits and employer payroll taxes	1,044,293	960,706
Postemployment benefits, other than pension	620,601	602,623
Affiliation contracted services	857,467	825,375
Depreciation	256,134	253,419
Total operating expenses	<u>7,325,622</u>	<u>7,090,770</u>
Operating loss	<u>(442,534)</u>	<u>(650,205)</u>
Nonoperating revenues (expenses):		
Investment income	14,069	5,593
Interest expense	(92,868)	(97,573)
Contributions restricted for specific operating activities	557	58
Total nonoperating expenses, net	<u>(78,242)</u>	<u>(91,922)</u>
Loss before other changes in net assets (deficit)	<u>(520,776)</u>	<u>(742,127)</u>
Other changes in net assets:		
Capital contributions funded by City of New York	198,192	258,507
Capital contributions funded by grantors and donors	2,078	3,981
Total other changes in net assets	<u>200,270</u>	<u>262,488</u>
Decrease in net assets	<u>(320,506)</u>	<u>(479,639)</u>
Net assets (deficit) at beginning of year	<u>(529,374)</u>	<u>(49,735)</u>
Net assets (deficit) at end of year	<u>\$ (849,880)</u>	<u>(529,374)</u>

**BFA Attachment B
Project 111444**

Lincoln Medical and Mental Health

Current Year	Inpatient	Total Expense	Average Cost Discharge
Operating Expenses - Current Year			
Operating	656	\$7,109,001	\$10,836.89
Capital	<u>656</u>	<u>0</u>	<u>\$0.00</u>
Total	656	7,109,001	\$10,836.89
Operating Expenses - First Year			
Operating	1,193	\$12,522,305	\$10,496.48
Capital	<u>1,193</u>	<u>340,290</u>	<u>\$285.24</u>
Total	1,193	\$12,862,595	\$10,781.72
Operating Expenses - Third Year			
Operating	1,193	\$12,522,305	\$10,496.48
Capital	<u>1,193</u>	<u>340,290</u>	<u>\$285.24</u>
Total	1,193	\$12,862,595	\$10,781.72

BHFP Attachment Map:
CON # 111444 Lincoln Medical & Mental Health Center.
Bronx County Hospitals.



The New York and Presbyterian Hospital

Statements of Financial Position

	December 31	
	2011	2010
	<i>(In Thousands)</i>	
Assets		
Current assets:		
Cash, cash equivalents and short-term investments		
Cash and cash equivalents	\$ 226,882	\$ 195,947
Short-term investments	517,666	287,348
Total cash, cash equivalents and short-term investments	<u>744,548</u>	<u>483,295</u>
Patient accounts receivable, less allowance for uncollectibles (2011 – \$215,668; 2010 – \$189,417)	394,840	394,553
Other current assets	57,003	54,041
Assets limited as to use – current portion	22,075	22,522
Due from related organizations – net	–	1,696
Professional liabilities insurance recoveries receivable – current portion	48,393	47,296
Beneficial interest in net assets held by related organizations – current portion	59,089	54,340
Total current assets	<u>1,325,948</u>	<u>1,057,743</u>
Assets limited as to use – non-current		
Funded depreciation	597,012	624,686
Capital acquisition under lease agreements	438	70
Mortgage reserve funds under loan agreements	138,892	152,643
Total assets limited as to use – non-current	<u>736,342</u>	<u>777,399</u>
Property, buildings and equipment – net	1,794,501	1,761,111
Other non-current assets – net	81,444	85,227
Professional liabilities insurance recoveries receivable – non-current	150,133	153,171
Beneficial interest in net assets held by related organizations – non-current	1,270,558	1,283,597
Total assets	<u>\$ 5,358,926</u>	<u>\$ 5,118,248</u>

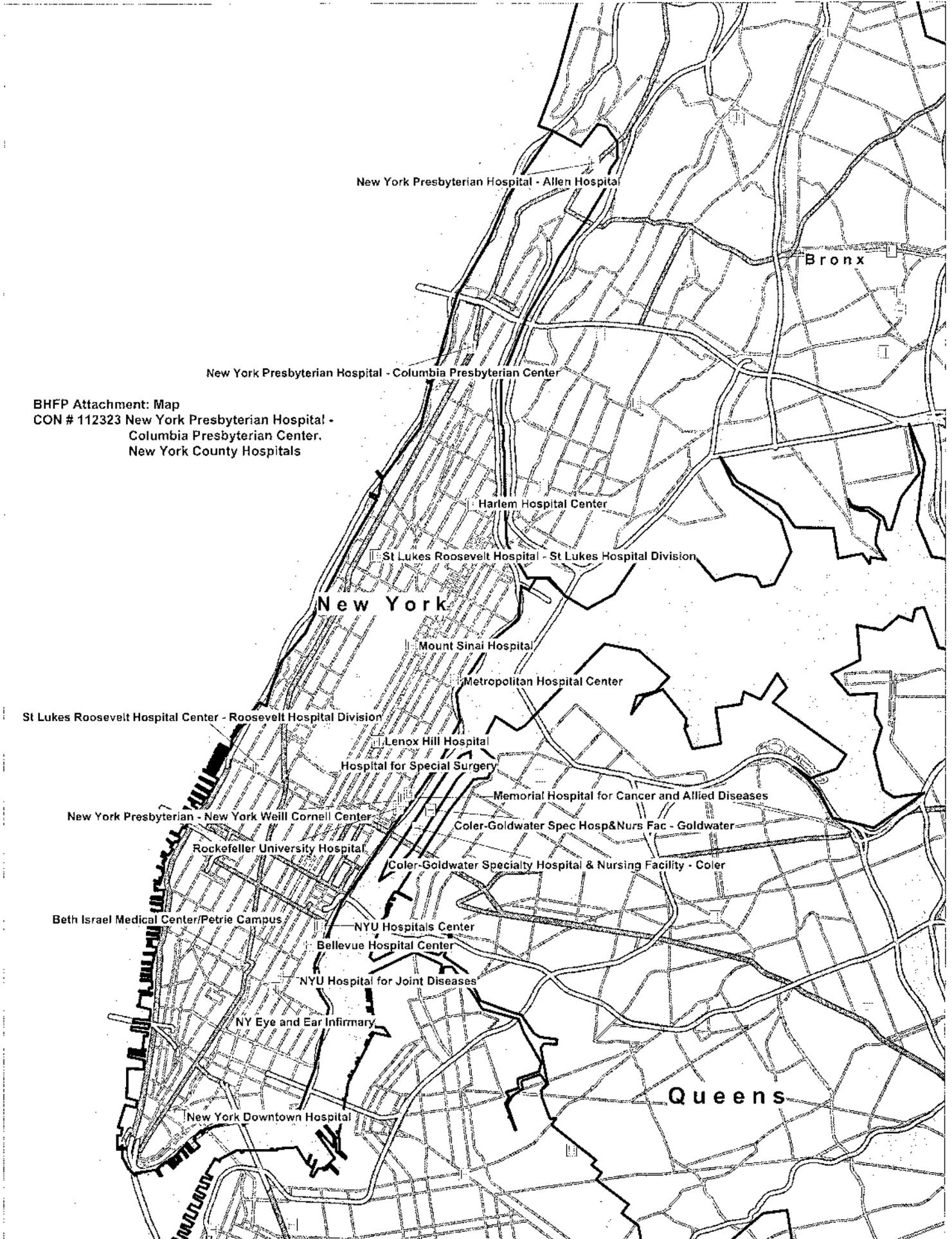
	December 31	
	2011	2010
	<i>(In Thousands)</i>	
Liabilities and net assets		
Current liabilities:		
Long-term debt – current portion	\$ 84,113	\$ 77,792
Accounts payable and accrued expenses	253,636	230,779
Accrued salaries and related liabilities	186,439	169,018
Due to related organizations – net	2,247	–
Pension and postretirement benefit liabilities – current portion	11,822	10,000
Professional liabilities – current portion	48,393	47,296
Other current liabilities	119,641	111,774
Total current liabilities	706,291	646,659
Long-term debt	696,303	751,262
Professional liabilities	282,847	296,388
Pension liability	253,459	141,113
Postretirement benefit liability	30,963	30,062
Deferred revenue	6,094	7,767
Other noncurrent liabilities	155,190	111,946
Total liabilities	2,131,147	1,985,197
Commitments and contingencies		
Net assets:		
Unrestricted	1,898,132	1,794,091
Temporarily restricted:		
Temporarily restricted – held by Hospital	–	1,023
Temporarily restricted – held by related organization	1,116,955	1,123,309
Total temporarily restricted	1,116,955	1,124,332
Permanently restricted – held by related organizations	212,692	214,628
Total net assets	3,227,779	3,133,051
Total liabilities and net assets	\$ 5,358,926	\$ 5,118,248

The New York and Presbyterian Hospital

Statements of Operations

	Year Ended December 31	
	2011	2010
	<i>(In Thousands)</i>	
Operating revenues		
Net patient service revenue	\$ 3,452,618	\$ 3,266,191
Other revenue	226,202	194,314
Total operating revenues	3,678,820	3,460,505
Operating expenses		
Salaries and wages	1,668,635	1,585,323
Employee benefits	448,031	413,772
Supplies and other expenses	1,104,495	1,085,361
Interest and amortization of deferred financing fees	50,099	51,416
Depreciation and amortization	227,510	209,800
Total operating expenses	3,498,770	3,345,672
Operating income	180,050	114,833
Investment return	(11,850)	83,211
Excess of revenues over expenses before accrual of net medical resident tax refund	168,200	198,044
Accrual of net medical resident tax refund	540	14,279
Excess of revenues over expenses	168,740	212,323
Other changes in unrestricted net assets:		
Distributions from New York-Presbyterian Fund, Inc. for the purchase of fixed assets	53,582	92,610
Change in pension and postretirement benefit liabilities to be recognized in future periods	(118,281)	7,170
Change in unrestricted net assets	\$ 104,041	\$ 312,103

BHFP Attachment: Map
CON # 112323 New York Presbyterian Hospital -
Columbia Presbyterian Center.
New York County Hospitals



KALEIDA HEALTH

Consolidated Balance Sheets

December 31, 2011 and 2010

(Dollars in thousands)

Assets	2011	2010
Current assets:		
Cash and cash equivalents	\$ 41,267	60,122
Investments	139,260	148,795
Accounts receivable:		
Patient, less estimated allowance for doubtful accounts of \$32,161 in 2011 and \$35,494 in 2010	152,348	151,456
Other	10,030	8,291
Inventories	20,563	23,419
Prepaid expenses and other current assets	11,752	10,668
Total current assets	375,220	402,751
Assets limited as to use :		
Designated under debt agreements	42,476	50,831
Designated under self-insurance programs	123,920	138,592
Board designated and donor restricted	85,974	85,741
Other	1,187	1,380
	253,557	276,544
Property and equipment, less accumulated depreciation and amortization	477,556	351,188
Receivable for insurance recoveries	9,078	7,809
Grants receivable	19,307	47,143
Deferred financing costs, net	12,209	12,933
Other	7,186	6,321
Total assets	\$ 1,154,113	1,104,689

Liabilities and Net Assets	<u>2011</u>	<u>2010</u>
Current liabilities:		
Accounts payable and other accrued expenses	\$ 95,273	91,615
Accrued payroll and related expenses	54,888	54,216
Line of credit	10,000	10,000
Estimated third-party payor settlements	23,288	27,499
Current portion of long-term debt	18,223	18,889
Other current liabilities	9,122	4,427
Total current liabilities	<u>210,794</u>	<u>206,646</u>
Long-term debt, less current portion	276,245	226,544
Construction costs payable	13,290	11,696
Estimated self-insurance reserves	168,328	160,516
Asset retirement obligations	13,030	10,685
Pension and postretirement obligations	264,767	176,507
Other long-term liabilities	13,235	3,269
Total liabilities	<u>748,895</u>	<u>589,217</u>
Total liabilities	<u>959,689</u>	<u>795,863</u>
Commitments and contingencies		
Net assets:		
Unrestricted	91,356	180,453
Temporarily restricted	87,668	112,973
Permanently restricted	15,400	15,400
Total net assets	<u>194,424</u>	<u>308,826</u>
Total liabilities and net assets	<u>\$ 1,154,113</u>	<u>1,104,689</u>

KALEIDA HEALTH

Consolidated Statements of Operations and Changes in Net Assets

Years ended December 31, 2011 and 2010

(Dollars in thousands)

	<u>2011</u>	<u>2010</u>
Operating revenue:		
Net patient service revenue	\$ 1,178,419	1,180,088
Other operating revenue	18,944	17,982
Net assets released from restrictions for operations	5,747	7,703
Total operating revenue	<u>1,203,110</u>	<u>1,205,773</u>
Operating expenses:		
Salaries and benefits	689,218	668,426
Purchased services and other	223,007	211,344
Medical and non-medical supplies	222,993	222,096
Depreciation and amortization	58,664	52,718
Provision for bad debts	18,739	19,759
Interest	10,551	12,662
Total operating expenses	<u>1,223,172</u>	<u>1,187,005</u>
(Loss) income from operations	<u>(20,062)</u>	<u>18,768</u>
Other income (losses):		
Investment income	1,707	12,339
Net realized gains (losses) on sales of investments	12,469	(189)
Net change in unrealized gains and losses on investments	(13,629)	14,917
Restructuring charges, loss on impairment and disposal of assets	(7,453)	(3,409)
Total other (losses) income, net	<u>(6,906)</u>	<u>23,658</u>
(Deficiency) excess of revenue over expenses	<u>\$ (26,968)</u>	<u>42,426</u>

Eastern Niagara Hospital - Newfane Division

Orleans

Niagara

**BHFP Attachment: Map
CON # 121088 Millard Fillmore Suburban Hospital.
Hospitals: Erie and Niagara Counties.**

Mount St Marys Hospital and Health Center

Eastern Niagara Hospital - Lockport Division

Monr

Niagara Falls Memorial Medical Center

Degraff Memorial Hospital

Kenmore Mercy Hospital

Millard Fillmore Suburban Hospital

Genesee

Sisters of Charity Hospital

Erie County Medical Center

Millard Fillmore Hospital

Sisters of Charity Hospital - St Joseph Campus

Women and Children's Hospital

Buffalo General Hospital

Roswell Park Cancer Institute

Sheehan Memorial Hospital

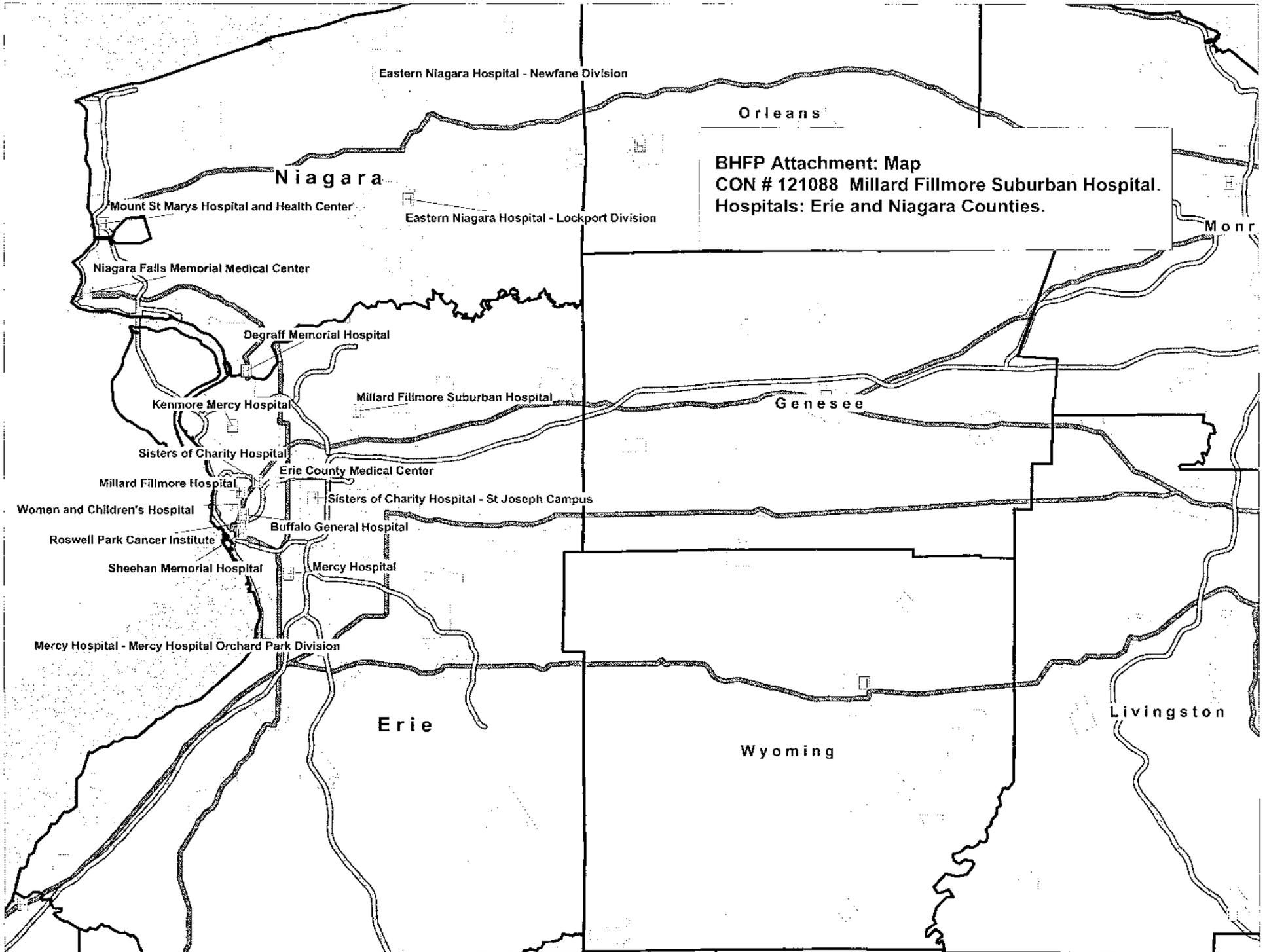
Mercy Hospital

Mercy Hospital - Mercy Hospital Orchard Park Division

Erie

Wyoming

Livingston



**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENTS

Long Term Home Health Care Program - Construction

Exhibit #2

<u>Number</u>	<u>Applicant/Facility</u>
1. 121093 C	St. Cabrini Nursing Home (Westchester County)

Cabrini of Westchester

Balance Sheet
December 31, 2011
Unaudited

	<u>December 31, 2011</u>	<u>Audited</u> <u>December 31, 2010</u>
ASSETS		
Current assets		
Cash and cash equivalents	\$ 8,061,955	\$ 3,326,682
Cash - resident funds	432,015	315,605
Investments	<u>4,090,257</u>	<u>2,672,629</u>
	\$ 7,584,227	\$ 6,315,010
Residents accounts receivable	8,656,385	8,711,815
Less: allowance for doubtful accounts	<u>(2,868,000)</u>	<u>(1,870,500)</u>
	5,788,385	6,841,315
Due from Cabrini Center for Nursing & Rehabilitation	128,609	65,161
Due from Cabrini Care at Home	1,885,211	1,793,359
Due from Third Party reimbursement agencies	2,863,000	-
Inventories - at cost	64,178	64,178
Prepaid expenses, deposits and other receivables	<u>290,281</u>	<u>282,695</u>
Total current assets	<u>18,604,672</u>	<u>13,551,618</u>
Limited use assets		
Cash - Escrow	2,328,600	296,697
Investments held by trustee	-	3,597,291
Investment - Escrow	<u>-</u>	<u>1,676,640</u>
Total limited use assets	<u>2,328,600</u>	<u>5,569,628</u>
Other assets		
Deferred financing costs	2,409,092	2,468,395
Fixed assets	<u>61,535,870</u>	<u>64,829,072</u>
Total other assets	<u>63,944,962</u>	<u>67,019,467</u>
Total assets	<u>\$ 74,878,234</u>	<u>\$ 76,169,714</u>
LIABILITIES AND NET ASSETS		
Current liabilities		
Accounts payable and accrued expenses	\$ 2,420,851	\$ 2,647,049
Accrued salaries, wages and similar items	2,604,484	2,186,160
Accrued construction costs	-	697,285
Funds held in trust for residents	432,015	315,605
Current portion of premium on bonds payable	56,365	66,798
Current portion of mortgage loans	726,634	628,601
Due to Third Party reimbursement agencies	<u>103,000</u>	<u>1,367,000</u>
Total current liabilities	<u>8,343,469</u>	<u>8,201,648</u>
Long term liabilities		
Due to third party reimbursement agencies	<u>938,000</u>	<u>1,233,000</u>
Premium on bonds payable	1,821,847	1,793,000
Long term debt, less current portion	<u>48,643,092</u>	<u>60,990,798</u>
Total long term liabilities	<u>51,300,739</u>	<u>53,948,658</u>
Total liabilities	<u>57,644,208</u>	<u>62,148,506</u>
Net assets, at beginning of period	\$ 14,021,208	\$ 18,065,383
Net gain/(loss) as of December 31, 2011	<u>3,212,818</u>	<u>(2,034,175)</u>
Net assets, at end of period	<u>17,234,026</u>	<u>14,021,208</u>
Total liabilities and net assets	<u>\$ 74,878,234</u>	<u>\$ 76,169,714</u>

Cabrini of Westchester

Statement of Revenue and Expenses
Year Ended December 31, 2011
Unaudited

	Current Month				Year-to-date				Year Ended
	Actual	Budget	Variance	%	Actual	Budget	Variance	%	December 31, 2010
									Actual
OPERATING REVENUE									
Resident revenue	\$ 3,181,170	\$ 3,204,782	\$ (43,582)	(1.36)	\$ 42,882,058	\$ 36,857,488	\$ 6,024,570	16.35	\$ 34,798,377
Assessment/Reimbursement revenue	233,880	132,268	101,612	76.82	1,883,837	1,888,184	(4,347)	0.24	1,827,130
Resident revenue-prior year revenue adjustments	194,183	-	194,183	100.00	(490,437)	-	(490,437)	(100.00)	-
Long term home health care	238,263	321,121	(82,858)	(25.79)	3,287,032	3,782,288	(495,256)	(13.08)	3,482,302
Adult day care	101,824	105,200	(3,376)	(3.21)	1,098,073	1,202,480	(104,407)	(8.68)	882,824
Adult day care - transportation	85,788	69,432	16,356	23.57	710,888	704,804	6,084	0.86	642,488
Physicians billing	2,380	780	1,600	217.33	4,823	8,000	(3,177)	(39.59)	1,410
Other (includes gift shop revenue and other)	4,140	3,518	622	17.69	41,322	42,300	(978)	(2.31)	115,188
Total Operating Revenue	\$ 4,001,888	\$ 3,837,031	\$ 164,857	4.29	\$ 49,207,908	\$ 44,277,878	\$ 4,930,030	11.14	\$ 41,368,818
OPERATING EXPENSES									
Salaries	\$ 2,030,376	\$ 1,878,804	\$ (411,771)	(26.82)	\$ 18,882,827	\$ 18,371,868	\$ (510,959)	(2.72)	\$ 18,361,781
Employee Benefits	825,881	854,813	(171,045)	(20.12)	8,095,731	8,012,888	(82,857)	(1.02)	7,801,088
Subtotal labor	2,856,257	2,733,617	(122,640)	(4.47)	27,008,718	26,384,756	(623,862)	(2.29)	26,162,869
Supplies & other expenses	581,787	478,880	102,907	21.50	5,888,883	5,822,884	(66,001)	(1.10)	5,888,830
Contracted Services - SNF	3,107	883	2,224	250.63	3,107	8,888	(5,781)	(65.16)	42,338
Contracted Services - LTHHC	188,888	187,807	1,081	0.58	1,888,227	2,000,888	(1,202,661)	(62.46)	1,888,823
Contracted Services - Therapists	44,438	8,017	36,421	454.64	488,701	72,304	416,397	575.83	887,438
Adult day care - transportation	88,888	83,128	5,760	6.93	847,283	722,888	124,395	17.34	888,788
Interest	224,420	285,147	(60,727)	(26.91)	2,710,882	3,078,820	(367,938)	(11.95)	2,374,381
Mortgage Insurance Premium	23,825	23,883	(58)	(0.24)	7,322	288,824	(281,502)	(97.48)	301,771
Depreciation	320,404	341,721	(21,317)	(6.24)	3,888,788	4,100,888	(212,100)	(5.17)	3,888,142
NYS Nursing Home Cash Receipts Assessment	327,884	188,773	139,111	73.75	2,282,238	1,807,282	474,956	26.28	1,842,844
Provision for bad debt expense	588,888	48,188	540,700	1,122.23	1,848,812	884,888	963,924	109.04	814,878
Subtotal Non-Labor	2,322,881	1,834,888	(487,997)	(21.41)	18,188,481	18,454,817	(266,336)	(1.45)	17,887,881
TOTAL OPERATING EXPENSES	\$ 5,179,138	\$ 3,788,387	\$ (1,410,888)	(27.43)	\$ 48,284,199	\$ 44,840,231	\$ (3,443,888)	(7.14)	\$ 43,888,788
GAIN/(LOSS) FROM OPERATIONS	(1,177,250)	88,834	(1,266,084)	(1,414.18)	2,823,787	(682,888)	3,486,488	(518.84)	(2,231,813)
NON-OPERATING REVENUE									
Investment Income (Includes unrealized gains/losses)	3,888	400	3,488	89.50	21,888	4,888	17,000	348.27	23,877
Contributions	23,888	8,874	15,014	169.88	112,818	80,888	31,930	40.77	81,883
Special Event Revenue	34,145	-	34,145	100.00	237,788	184,888	152,900	12.48	236,388
Other	8,835	-	8,835	100.00	7,883	-	7,883	100.00	-
Total Non-Operating Revenue	87,888	7,074	80,814	87.00	349,834	289,888	160,813	28.78	300,388
NON-OPERATING EXPENSES									
Special Event Expenses	8,882	-	8,882	100.00	88,813	88,888	(75,075)	(84.58)	72,178
Loss on termination of HUD 202 Housing Project	-	-	-	-	-	-	-	-	81,181
Total Non-Operating Expenses	8,882	-	8,882	-	88,813	88,888	(75,075)	(84.58)	153,359
NON-OPERATING GAIN/LOSS	87,888	7,074	80,814	716.17	261,021	201,000	135,888	37.78	147,029
NET GAIN OR (LOSS)	\$ (1,110,482)	\$ 78,788	\$ (1,189,270)	(1,878.88)	\$ 3,212,818	\$ (382,888)	\$ 3,666,877	(1,018.81)	\$ (2,034,788)

Cabrini Center for Nursing and Rehabilitation
542 East 5th Street
New York, New York 10009

Balance Sheet
December 31, 2011
Unaudited

	December 31, 2011	Audited December 31, 2010
Assets		
Current assets:		
Cash and cash equivalents	\$ 1,523,277	\$ 2,365,362
Cash held in trust for residents	115,423	133,397
Investments	<u>-</u>	<u>204,215</u>
	\$ 1,638,700	\$ 2,702,974
Resident accounts receivable	7,001,799	6,242,049
Less: allowance for doubtful accounts	<u>(2,607,000)</u>	<u>(1,835,000)</u>
	4,394,799	4,407,049
Due from Cabrini Housing Development Fund Corp.	14,851	87,785
Due from Cabrini Care at Home	-	-
Inventories	62,924	62,924
Prepaid expenses and other current assets	<u>212,224</u>	<u>197,362</u>
Total current assets	6,323,498	7,468,104
Property, plant and equipment - net	622,950	1,537,276
Intangible asset - net	<u>38,477</u>	<u>158,477</u>
Total assets	\$ 6,984,925	\$ 9,163,857
Liabilities and Net Assets		
Current liabilities:		
Accounts payable and accrued expenses	\$ 1,765,325	\$ 2,028,366
Accrued salaries and related liabilities	1,245,502	1,254,451
Due to Cabrini of Westchester	128,608	85,161
Due to third party reimbursement agencies	2,874,000	2,602,000
Funds held in trust for residents	<u>115,423</u>	<u>133,397</u>
Total current liabilities	6,128,858	6,103,375
Long term liabilities		
Due to third party reimbursement agencies	<u>-</u>	<u>3,328,000</u>
Total liabilities	6,128,858	9,431,375
Net Assets - beginning of period	(267,518)	(365,027)
Excess of revenue over expenses December 31, 2011	<u>1,123,585</u>	<u>97,509</u>
Net Assets - end of period	<u>856,067</u>	<u>(267,518)</u>
Total liabilities and net assets	\$ 6,984,925	\$ 9,163,857

Cabrini Center for Nursing and Rehabilitation
642 East 8th Street
New York, New York 10009

Statement of Revenue and Expenses
Year Ended December 31, 2011
Unaudited

	Year Ended December 31, 2011								Year Ended December 31, 2010
	Current Month				Year-to-Date				
	Actual	Budget	Variance Favorable/ (Unfavorable)		Actual	Budget	Variance Favorable/ (Unfavorable)		
		\$	%			\$	%		
Operating Revenue									
Resident revenue	\$ 2,163,020	\$ 2,220,424	\$ (57,404)	(3)	\$ 27,804,823	\$ 28,048,483	\$ 1,758,360	7	\$ 25,495,844
Assessment Reimbursement Revenue	83,748	71,883	22,088	31	935,309	849,765	86,604	10	825,428
Resident revenue - prior year rate adjustments	32,078	-	32,078	100	1,104,975	-	1,104,975	100	-
Long term home health care	228,672	202,973	25,699	13	2,763,892	2,398,871	366,721	15	2,408,991
Adult day care	38,351	63,988	(25,637)	(40)	544,963	723,885	(178,742)	(25)	638,940
Adult day care - transportation	24,214	41,407	(17,193)	(42)	345,994	471,777	(125,783)	(27)	377,623
Adult day care - prior year rate adjustments	(74)	-	(74)	(100)	(86,638)	-	(86,638)	(100)	-
Physicians billing	-	1,500	(1,500)	(100)	-	18,000	(18,000)	(100)	3,515
Other Operating	903	293	610	243	5,248	3,200	2,048	64	2,353
Total Operating Revenue	2,580,912	2,602,238	(21,326)	(1)	33,418,438	30,508,891	2,909,545	10	28,850,800
Operating Expenses									
Salaries and Wages	1,114,468	1,178,811	(62,152)	5	13,101,187	13,739,771	(638,664)	5	12,479,799
Employee Benefits	871,419	876,945	(5,526)	(29)	9,840,385	9,905,748	(65,363)	(1)	9,399,829
Subtotal Labor	1,985,878	1,852,556	(133,322)	(7)	18,041,502	18,645,518	604,014	3	17,879,758
Supplies and other expenses	555,719	387,280	(168,458)	(44)	4,862,888	4,808,805	(54,083)	(6)	4,572,022
Contracted Services-SNF-Nursing Administration	28,563	-	(28,563)	(100)	289,220	-	(289,220)	(100)	158,859
Nursing Fees-SNF-Nursing - RNs and LPNs	50,036	29,163	(20,878)	(72)	729,344	350,000	(379,344)	(108)	899,800
Contracted Services-SNF-Therapy	71,958	54,350	(17,608)	(32)	901,487	632,200	(269,287)	(38)	722,713
Contracted Services-LTHHC	121,862	106,361	(15,501)	(16)	1,447,672	1,269,896	(177,576)	(14)	1,368,282
Adult Day Care - Transportation	22,079	37,840	(15,761)	(42)	315,805	430,991	(115,186)	(27)	369,035
Depreciation and amortization	48,362	58,184	(9,822)	(22)	761,855	710,184	51,671	1	715,050
NYS Nursing Home Cash Receipt Assessment	125,407	77,832	(47,576)	(61)	1,064,476	928,618	(135,858)	(15)	1,018,029
Rent	144,364	140,490	(3,874)	(3)	1,699,402	1,685,880	(13,522)	(1)	1,681,302
Provision for bad debt expense	568,893	48,638	(520,255)	(1,116)	1,222,204	659,700	(562,504)	(1,18)	658,403
Subtotal Non-Labor	1,731,104	836,118	(791,886)	(84)	13,214,242	11,197,362	(2,018,680)	(18)	12,169,295
Total Operating Expenses	3,716,982	2,791,674	(925,308)	(33)	32,255,744	30,842,868	(1,412,876)	(5)	30,039,053
Gain / (Loss) from Operations	(1,136,070)	(189,436)	(946,634)	(900)	1,182,692	(333,977)	1,498,669	448	(188,453)
Non-Operating Revenue									
Investment Income (Includes unrealized gains/losses)	1,538	338	1,200	355	7,103	4,100	3,003	73	19,182
Contributions - Special Events	(3,410)	-	(3,410)	(100)	136,858	200,588	(64,650)	(22)	113,325
Grants	507	10,787	(10,280)	(95)	88,587	128,385	(39,798)	(31)	147,483
Contributions - General Contribution	598	3,337	(2,739)	(82)	17,249	40,000	(22,751)	(67)	32,411
Contributions - Others	8,055	1,250	6,805	384	28,541	13,000	15,541	70	23,237
Other	19,149	18,124	(1,025)	(6)	122,238	121,488	750	1	121,813
Total Non-Operating Revenue	15,438	25,758	(10,318)	(40)	416,870	509,461	(92,611)	(18)	457,411
Non-Operating Expenses									
Grant Salaries	1,754	10,744	(8,990)	(84)	39,986	60,939	(20,953)	(51)	73,574
Grant Employee Benefits	-	1,464	(1,464)	(100)	8,873	17,888	(9,015)	(48)	18,462
Grant Supplies and Other Expenses	(1,308)	(259)	(1,049)	(404)	34,873	38,016	(3,143)	(3)	66,167
Special Event Expenses	(78)	-	(78)	(100)	34,878	50,508	(15,630)	(31)	18,258
Loss on Disposal of Assets	-	-	-	-	(37,369)	-	(37,369)	(100)	-
Total Non-Operating Expenses	370	11,849	(11,579)	(97)	456,777	185,031	(270,746)	148	171,449
Non-Operating Gain / (Loss)	15,068	13,807	1,261	9	(39,107)	324,430	(363,567)	(112)	285,962
Net Gain / (Loss)	(1,121,002)	\$ (175,629)	\$ (945,373)	(838)	\$ 1,123,585	\$ (9,627)	\$ 1,133,112	11,894	\$ 97,509

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENTS

Acute Care Services – Establish/Construct

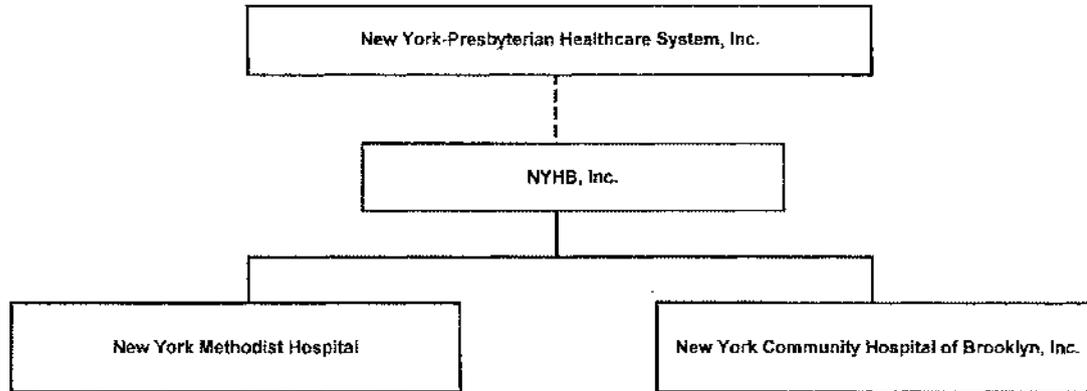
Exhibit #3

<u>Number</u>	<u>Applicant/Facility</u>
1. 121169 E	NYHB, Inc. (Kings County)

NYHB, INC.

ORGANIZATIONAL CHART / ARTICLE 28 NETWORK STATEMENT

NYHB, Inc. is a proposed not-for-profit health care organization. NYHB, Inc. is submitting this Establishment-Only Certificate of Need Application to seek approval to become the active parent and co-operator of New York Methodist Hospital ("NYMH") and New York Community Hospital of Brooklyn, Inc. ("NYCH"). NYMH and NYCH are both existing Article 28 facilities. NYHB, Inc. will be the sole member of the Hospitals upon completion of the project.



BFA Attachment B

NEW YORK METHODIST HOSPITAL COMBINED STATEMENTS OF FINANCIAL POSITION AT DECEMBER 31, 2011 (DOLLARS IN THOUSANDS)

	<u>December</u>	<u>December</u>		<u>December</u>	<u>December</u>
	<u>2011</u>	<u>2010</u>		<u>2011</u>	<u>2010</u>
Assets			Liabilities and Net Assets		
Current Assets:			Current Liabilities:		
Cash and cash equivalents	\$ 75,122	\$ 51,773	Current portion of long-term debt	\$ 3,734	\$ 3,942
Short-term investments	76,487	76,479	Accounts payable and accrued expenses	33,148	33,491
Accounts receivable:			Accrued salaries and related liabilities	36,560	36,772
Receivable for patient care - net	56,791	65,430	Due to related organizations	763	1,389
Insurance recovery receivable	20,440	25,445	Professional insurance liabilities	3,936	4,460
Other - net	16,010	10,503	Other current liabilities	7,165	4,450
Inventories	9,587	9,693			
Other current assets	2,329	2,493			
Assets limited as to use - current portion	2,069	1,975			
Total Current Assets	<u>258,835</u>	<u>243,791</u>	Total Current Liabilities	<u>85,296</u>	<u>86,504</u>
Non-Current Assets:			Non-Current Liabilities:		
Assets limited as to use:			Long-term debt, less current portion	45,655	49,389
Project Fund - 2004 bonds	1,098	1,097	Accrued pension liabilities	40,228	16,907
Debt service reserve - 2004 bonds	3,761	3,761	Professional insurance liabilities, less current portion	162,453	159,325
Debt service - 1999 & 2004 bonds	2,069	1,975	Deferred employee compensation plan	6,050	6,330
Donor restricted	6,587	6,587	Other non-current liabilities	66,320	61,639
Investments held by captive insurance cos.	93,040	75,505	Total Non-Current Liabilities	<u>320,706</u>	<u>295,590</u>
Deferred employee compensation plan	6,050	6,330			
	<u>112,605</u>	<u>95,255</u>	Total Liabilities	<u>406,002</u>	<u>382,094</u>
Less assets limited as to use - current portion	2,069	1,975			
Total assets limited as to use - noncurrent	<u>110,536</u>	<u>93,280</u>			
Property, buildings & equipment - net	165,606	175,241	Net Assets:		
Investments in real estate - net	1,807	2,162	Unrestricted	109,305	109,888
Other non-current assets	2,615	2,420	Temporarily restricted	17,505	18,325
			Permanently restricted	6,587	6,587
Total Non-Current Assets	<u>280,564</u>	<u>273,103</u>	Total Net Assets	<u>133,397</u>	<u>134,800</u>
Total Assets	<u>\$ 539,399</u>	<u>\$ 516,894</u>	Total Liabilities and Net Assets	<u>\$ 539,399</u>	<u>\$ 516,894</u>

BFA Attachment B (cont.)

NEW YORK METHODIST HOSPITAL COMBINED STATEMENTS OF OPERATIONS (DOLLARS IN THOUSANDS)

	ACTUAL 12 Mos. 2011	BUDGET 12 Mos. 2011	ACTUAL 12 Mos. 2010
<u>Gross Charges</u>			
Inpatient	\$ 875,810	\$ 871,036	\$ 864,364
Outpatient	40,733	30,990	33,377
Emergency room	113,028	91,243	88,447
Ambulatory surgery	92,964	91,147	87,404
Referred ambulatory	82,740	74,959	71,576
Professional services	301,037	280,650	279,669
Total Charges	1,506,312	1,440,025	1,424,837
<u>Contractual Allowances and Provision for Bad Debts</u>			
Inpatient	442,440	447,682	437,873
All ambulatory	216,297	196,000	190,347
Professional services	218,354	190,095	193,968
Provision for Bad Debts	18,836	17,610	17,123
Total Allowances	895,927	851,387	839,311
Net Patient Service Revenue	610,385	588,638	585,526
<u>Other Operating Revenue</u>	17,111	8,199	8,791
<u>Specific Purpose Fund Receipts and Net Assets Released from Restrictions</u>	20,351	10,085	16,456
<u>Supplemental Revenue</u>			
Net realized gains (losses) on marketable securities	(2,940)		1,684
CCC Captive realized gains	1,406		131
CCC Captive unrealized gains (losses)	(3,134)		2,313
Investment Income	7,887	3,225	4,968
Rental income	3,071	2,144	2,577
Contributions	1,221	240	239
Total Supplemental Revenue	7,511	5,609	11,972
Total Revenue	655,358	612,531	622,745
<u>Expenses</u>			
Salaries and wages	254,827	246,677	243,140
Employee fringe benefits	72,980	72,307	68,751
Supplies and expenses	246,181	232,483	228,112
Professional liability insurance	30,540	33,000	33,618
Interest expense	2,701	2,858	2,813
Depreciation & amortization	23,485	23,328	22,946
Total Expenses	630,714	610,653	599,380
<u>Net Gain from Operations Before Medical Resident FICA Refunds</u>	24,644	1,878	23,365
Medical Resident FICA Refunds	-	-	4,294
<u>Net Gain from Operations After Medical Resident FICA Refunds</u>	24,644	1,878	27,659
<u>Nonoperating Gains (Losses) and Other Changes</u>			
Net unrealized gains (losses) on marketable securities	(608)		3,497
Net assets released from restrictions used for purchase of property and equipment	659	-	416
Change in minimum pension liability	(26,251)		8,423
Net assets of Brooklyn Radiology Services, PC	-	-	(93)
<u>Change in Unrestricted Net Assets Before Net Assets Reclassification</u>	(1,556)	1,878	39,902
Reclassification of accumulated endowment earnings	973	-	(16,123)
Change in Unrestricted Net Assets	\$ (583)	\$ 1,878	\$ 23,779

BFA Attachment C

The New York Community Hospital of Brooklyn, Inc.

Statements of Financial Position

	December 31	
	2010	2009
	<i>(In Thousands)</i>	
Assets		
Current assets:		
Cash and cash equivalents	\$ 25,358	\$ 26,067
Patient accounts receivable, less allowance for uncollectibles (2010 -- \$7,868; 2009 -- \$7,583)	9,770	9,267
Other current assets	2,334	2,356
Assets limited as to use, current portion (\$703 of self-insurance fund and \$1,156 of debt service reserve fund in 2010; \$544 of self-insurance fund and \$1,156 of debt service reserve fund in 2009)	1,859	1,700
Total current assets	39,381	39,390
Assets limited as to use:		
Trusteed self-insured fund	6,590	5,507
Funded depreciation	2	2
Assets limited as to use -- noncurrent	5,592	5,509
Property, buildings and equipment -- net	12,456	14,895
Total assets	<u>\$ 54,429</u>	<u>\$ 59,794</u>

BFA Attachment C (cont.)

	December 31	
	2010	2009
	<i>(In Thousands)</i>	
Liabilities and net assets		
Current liabilities:		
Current portion of long-term debt	\$ —	\$ 935
Accounts payable and accrued expenses	10,479	9,194
Accrued salaries and related liabilities	2,894	2,497
Due to related organizations	172	177
Current portion of estimated self-insured professional liabilities	763	544
Total current liabilities	<u>14,248</u>	<u>13,347</u>
Accrued pension liability	3,717	2,914
Estimated self-insured professional liabilities, less current portion	6,324	4,889
Other noncurrent liabilities and deferred revenue	12,563	12,029
Total liabilities	<u>36,852</u>	<u>33,179</u>
Commitments and contingencies		
Net assets:		
Unrestricted net assets	77,577	26,615
Total liabilities and net assets	<u>\$ 64,429</u>	<u>\$ 59,794</u>

BFA Attachment C (cont.)

The New York Community Hospital of Brooklyn, Inc.

Statements of Operations and Changes in Net Assets

	Year Ended December 31	
	2010	2009
	<i>(In Thousands)</i>	
Revenue		
Net patient service revenue	\$ 87,076	\$ 82,912
Other revenue	329	464
Total revenue	<u>87,405</u>	<u>83,376</u>
Operating expenses		
Salaries and wages	39,225	37,502
Employee benefits	13,822	11,976
Supplies and other expenses	36,294	28,257
Interest	76	141
Depreciation and amortization	2,543	2,273
Total operating expenses	<u>85,964</u>	<u>80,149</u>
Income from operations	1,441	3,227
Change in unrealized gains and losses on marketable securities	28	(129)
Excess of revenue over expenses	<u>1,469</u>	<u>3,098</u>
Other changes in unrestricted net assets		
Change in pension liability to be recognized in future periods	(537)	(369)
Increase in unrestricted net assets	962	2,729
Net assets at beginning of year	26,615	23,886
Net assets at end of year	<u>\$ 27,577</u>	<u>\$ 26,615</u>

THE NEW YORK COMMUNITY HOSPITAL OF BROOKLYN, INC.
BALANCE SHEET
AS OF DECEMBER 31, 2011 AND DECEMBER 31, 2010

	12/31/11	Audited 12/31/10
ASSETS		
CURRENT ASSETS		
Cash and Cash Equivalents	\$ 34,020,000	\$ 25,358,000
Accrued Interest Receivable	17,000	13,000
Patient Accounts Receivable - Gross	24,963,000	23,054,000
Patient Accounts Receivable - Allowance	(12,167,000)	(13,284,000)
Inventories	1,733,000	1,455,000
Prepaid Expenses and Other Current Assets	1,034,000	926,000
Assets Limited As To Use	828,000	703,000
TOTAL CURRENT ASSETS	50,428,000	38,225,000
NONCURRENT ASSETS		
Assets Limited As To Use	8,016,000	7,748,000
Property, Plant, and Equipment - Net	17,977,000	18,456,000
TOTAL NONCURRENT ASSETS	25,993,000	26,204,000
TOTAL ASSETS	\$ 76,421,000	\$ 64,429,000

	12/31/11	Audited 12/31/10
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts Payable and Accrued Expenses	11,086,000	10,478,000
Accrued Salaries and Related Liabilities	2,868,000	2,894,000
Due to Related Organizations	158,000	172,000
Due to Third Party Reimbursement Payors	9,000	9,000
Current Portion of Est Self-Insured Professional Liability	828,000	703,000
TOTAL CURRENT LIABILITIES	14,949,000	14,256,000
NONCURRENT LIABILITIES		
Other Noncurrent Liabilities	17,007,000	12,554,000
Accrued Pension Liability	5,411,000	3,718,000
Long Term Portion of Est Self-Insured Professional Liability	7,455,000	6,324,000
TOTAL NONCURRENT LIABILITIES	29,873,000	22,596,000
NET ASSETS	31,599,000	27,577,000
TOTAL LIABILITIES AND NET ASSETS	\$ 76,421,000	\$ 64,429,000

BFA Attachment D (cont.)

**The New York Community Hospital of Brooklyn, Inc.
Income Statement & Selected Statistics
December 2011**

	Month (\$000)				Year to Date (\$000)			
	Actual	Budget	Fav/ (Unfav)	Prior Year Actual	Actual	Budget	Fav/ (Unfav)	Prior Year Actual
INCOME STATEMENT								
Operating Revenues:								
Net Inpatient Revenue	\$ 6,730	\$ 6,376	\$ 354	\$ 6,614	\$ 79,134	\$ 78,775	\$ 359	\$ 76,220
Net Ambulatory Revenue	985	925	60	703	11,668	11,428	240	10,876
Net Patient Revenue	7,715	7,301	414	7,317	90,802	90,203	599	87,096
Other Operating Revenue	68	28	40	24	351	335	16	329
EHR Reimbursement	-	-	-	-	2,496	-	2,496	-
Total Operating Revenues	7,783	7,329	454	7,341	93,649	90,538	3,111	87,425
Operating Expenses:								
Payroll & Fringe Benefits								
Payroll	3,307	3,361	54	3,104	39,413	39,514	101	38,985
Fringe Benefits	1,176	1,135	(41)	1,194	14,671	14,060	(611)	13,672
Total Payroll & Fringe Benefits	4,483	4,496	13	4,298	54,084	53,574	(510)	52,657
Other Expenses	1,303	2,162	859	1,999	25,324	26,212	888	24,842
Insurance	(366)	218	584	189	2,127	2,614	487	2,291
Depreciation	172	244	72	199	2,856	2,928	72	2,389
Interest & Leases	33	82	49	76	1,091	986	(105)	996
Bad Debt Expense	192	192	-	166	2,305	2,305	-	1,994
Total Operating Expenses	5,817	7,394	1,577	6,927	87,787	88,619	832	85,169
Net Operating Income / (Loss)	\$ 1,966	\$ (65)	\$ 2,031	\$ 414	\$ 5,862	\$ 1,919	\$ 3,943	\$ 2,256
SELECTED STATISTICS								
Discharges	636	620	16	591	7,387	7,650	(263)	7,165
Days	3,708	3,837	(129)	3,755	44,675	47,218	(2,543)	44,255
Average Length of Stay / Discharge	5.83	6.19	0.36	6.35	6.05	6.17	0.12	6.18
Case Mix Index								
Medicare	1.349	1.250	0.099	1.229	1.317	1.250	0.067	1.265
Medicaid	1.062	1.095	(0.033)	0.759	0.985	1.095	(0.110)	1.132
Blue Cross	1.188	1.339	(0.151)	3.470	1.250	1.339	(0.089)	1.523
Other Payors	1.180	1.148	0.032	1.187	1.043	1.148	(0.105)	1.153
Total	1.265	1.204	0.061	1.217	1.198	1.204	(0.006)	1.223
Emergency Room Visits	755	796	(41)	547	11,168	10,456	712	9,521
Ambulatory Surgery Visits	344	401	(57)	397	4,215	4,789	(574)	4,836
Full Time Equivalent Employees	545	565	20	556	557	565	7	555

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENT

Ambulatory Surgery Center - Establish/Construct

Exhibit #4

<u>Number</u>	<u>Applicant/Facility</u>
1. 112179 B	Amsterdam REC, LLC d/b/a Amsterdam Regional Eye Center (Montgomery County)
2. 112379 B	The Surgery Center at Orthopedic Associates, LLC (Dutchess County)

AMSTERDAM REC, LLC

OPENING DAY PROFORMA BALANCE SHEET**ASSETS****CURRENT ASSETS**

Cash Balances	\$ 71,837
Accounts Receivable – Net	\$ -
Total Current Assets	\$ 71,837

PROPERTY

Facility Improvements	\$506,000
Equipment (net of depreciation)	\$206,300
Total Property	\$712,300

INTANGIBLE ASSETS

Project Start-Up Costs and Application Fees	\$101,038
---	-----------

TOTAL ASSETS	\$885,175
---------------------	------------------

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES	\$ -
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LONG-TERM LIABILITES

Facility Improvement Loan	\$420,000
Equipment Loan	\$206,300
Working Capital Loan	\$ 35,000

Total Long-Term Liabilities	\$661,300
------------------------------------	------------------

TOTAL LIABILITIES	\$661,300
--------------------------	------------------

LLC CAPITAL	\$223,875*
--------------------	-------------------

TOTAL LIABILITIES AND LLC CAPITAL	\$885,175
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* \$36,837 working capital contribution; \$187,038, project cost capital contribution.

ESTABLISHMENT CHECKLIST FOR AMBULATORY CARE SITE

APPLICATION: CON 112179 Amsterdam REC, LLC d/b/a Amsterdam Regional Eye Center

NATURE OF APPLICATION:	<u> </u> <u> xx </u>	PRIMARY CARE SPECIALTY Ophthalmology
AUSPICE:	<u> </u> <u> XX </u> <u> </u>	NON PROFIT PROPRIETARY PUBLIC - Limited Liability Company

AFFILIATIONS: None

UNIT COST:	<u>YEAR ONE</u>	<u>YEAR THREE</u>
OPERATING	\$ 335.76	\$ 333.12
CAPITAL	<u>\$ 177.46</u>	<u>\$ 158.36</u>
TOTAL	\$ 513.22	\$ 491.48

PAYOR SOURCE:	<u>YEAR ONE</u>
MEDICAID-FFS	10.0%
MEDICAID-MC	12.0%
MEDICARE-FFS	39.0%
COMMERCIAL-MC	35.0%
PRIVATE PAY	2.0%
CHARITY	2.0%

Broadalbin

Gloversville

✓Catawact Care Ambulatory Surgery Center

✓Fulton County Public Health Department

Johnstown

State Highway 30

Project 112179



Perth Rd

Amsterdam

Fort Johnson

Mohawk Tpke

Tribes Hill

Fonda State Highway 5
Fultonville

Montgomery Co Public Health Department

Palatine Bridge

State Hwy 5

Canajoharie

Montgomery

US Hwy 5

E Main St

New Dimensions In Health Care

Mariaville Lake

Pro Forma Balance Sheet

ASSETS

Cash	\$894,686
Moveable Equipment	803,855
Leasehold Improvements	<u>3,781,075</u>
TOTAL ASSETS	\$5,479,616

LIABILITIES

Bank Loan	\$4,126,437
Working Capital Loan	<u>447,343</u>
TOTAL LIABILITIES	\$4,573,780

NET ASSETS	\$905,836
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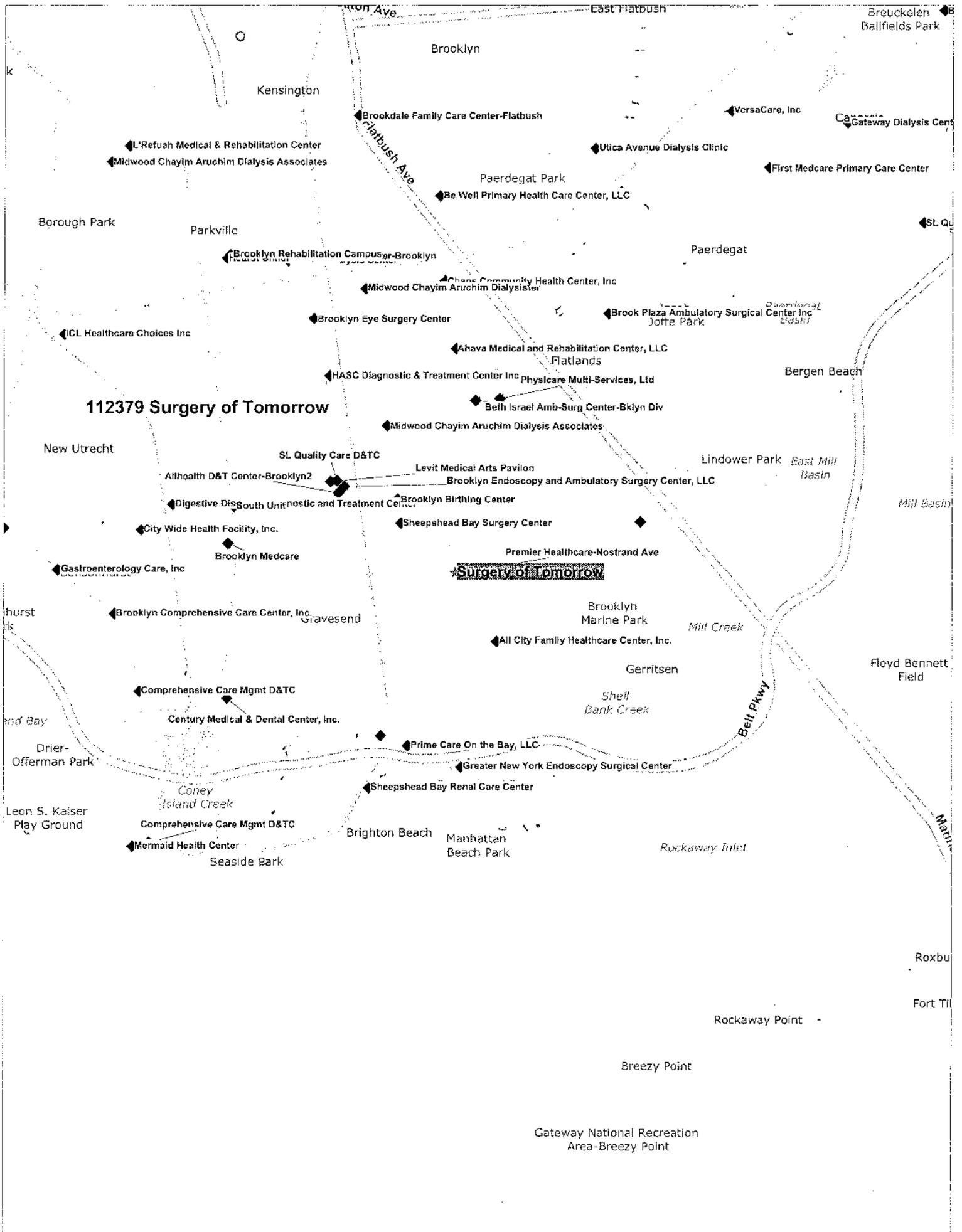
Detailed Budget

YEAR ONE

	<u>Expenses</u>	<u>Procedures</u>	<u>Cost Per Procedure</u>
Operating	\$2,970,264	5,528	\$537.31
Capital	<u>1,110,296</u>	5,528	<u>200.85</u>
TOTAL EXPENSES	\$4,080,560		\$738.16

YEAR THREE

	<u>Expenses</u>	<u>Procedures</u>	<u>Cost Per Procedure</u>
Operating	\$4,253,677	6,080	\$699.62
Capital	<u>1,114,438</u>	6,080	<u>183.29</u>
TOTAL EXPENSES	\$5,368,115		\$882.91



112379 Surgery of Tomorrow

Surgery of Tomorrow

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENT

Diagnostic and Treatment Centers - Establish/Construct

Exhibit #5

	<u>Number</u>	<u>Applicant/Facility</u>
1.	101101 B	Street Corner Clinic, Inc. (Kings County)
2.	112042 B	The Chautauqua Center (Chautauqua County)

BROOKLYN AIDS TASK FORCE INC.
Statement of Financial Position
June 30, 2010 and 2009

Assets	<u>2010</u>	<u>2009</u>
<u>Current Assets:</u>		
Cash	\$ 4,629	\$ 44,934
Investment	25,000	
Due from Funding Agencies	957,542	940,986
Medicaid receivable, net	123,270	131,035
Security deposit	163,953	123,860
Prepaid expenses	52,328	52,556
Other receivable	85,156	113,487
Total Current Assets	<u>1,411,878</u>	<u>1,406,858</u>
Property and Equipment, Net	<u>70,310</u>	<u>99,828</u>
Total Assets	<u>1,482,188</u>	<u>1,506,686</u>
<u>Liabilities and Net Assets</u>		
Accounts Payable and accrued expenses	638,562	721,697
Notes Payable	100,000	125,000
Due to Funding Agencies	<u>127,621</u>	<u>5,378</u>
Total Liabilities	<u>866,183</u>	<u>852,075</u>
Unrestricted Net Assets		
Operating	<u>616,005</u>	<u>654,611</u>
Total Net Assets	<u>616,005</u>	<u>654,611</u>
Total Liabilities and Net Assets	<u>\$ 1,482,188</u>	<u>\$ 1,506,686</u>

BFA Attachment A (cont.)

BROOKLYN AIDS TASK FORCE INC
Statement of Activities
For the years ended June 30, 2010 and 2009

	<u>2010</u>	<u>2009</u>
<u>Revenue and Support:</u>		
Grants and Contracts	\$ 5,442,503	\$ 4,978,504
Medicaid	836,725	866,697
Fee for Service	170,856	34,054
Contributions	127,624	100,309
Interest	516	3,385
Total Revenue and Support	<u>6,578,254</u>	<u>5,982,949</u>
<u>Operating Expenses:</u>		
<u>Program Services:</u>		
Community Service Program	1,144,093	1,226,375
Community follow-up	498,803	344,867
Substance Abuse Treatment Program	299,987	306,579
Alcoholism Services	-	103,360
Housing Opportunities for Persons with AIDS	335,799	344,499
OASAS Scatter Site Housing	573,572	367,283
Targeted Capacity Expansion Program for Substances	496,114	490,893
Public Health Solution	904,162	1,088,334
HASA Scatter Site Housing	1,167,604	-
Other Programs	165,296	620,743
Total Program Services	<u>5,585,430</u>	<u>4,892,913</u>
<u>Supporting Services:</u>		
General and Administration	1,030,830	1,166,574
Fund Raising	600	2,720
Total Supporting Services	<u>1,031,430</u>	<u>1,169,294</u>
Total Operating Expenses	<u>6,616,860</u>	<u>6,062,207</u>
Changes in Net Assets	<u>\$ (38,606)</u>	<u>\$ (79,258)</u>

BROOKLYN AIDS TASK FORCE, INC.
Statemnt of Financial Position
As of October 31, 2011

Assets	<u>10/31/11</u>
Current Assets :	
Cash	\$ 234,099
Investment	45,531
Due from Funding Partners	521,016
Medicaid Receivable, Net	85,691
Security deposit	187,553
Prepaid expenses	14,278
Other receivable	<u>85,156</u>
Total Current Assets	<u>1,173,324</u>
Fixed Assets :	
Property, Equipment and Leasehold Improvements, Net	70,310
Total Assets	<u><u>1,243,634</u></u>
<u>Liabilities and Net Assets</u>	
Accounts Payable and Accrued Expenses	397,068
Notes Payable	75,000
Deferred Revenue	<u>153,110</u>
Total Liabilities	<u>625,178</u>
Unrestricted Net Assets	<u>618,456</u>
Total Liabilities and Net Assets	<u><u>\$ 1,243,634</u></u>

BROOKLYN AIDS TASK FORCE, INC.
Statemnt of Activities
For the four months ended October 31, 2011

	<u>10/31/11</u>
<u>Revenues and Support:</u>	
Medicaid	\$ 353,218
Grants and Contracts	1,878,679
Fee for Services	18,725
Contributions	893
Interest	326
	<u> </u>
Total Revenue and Support	\$ 2,251,841
<u>Operating Expenses:</u>	
Community Service Program	\$ 452,660
Community Follow-up Program	195,992
Substance Abuse Treatment Program	105,285
Housing Opportunitics for Persons with AIDS	673,447
Targeted Capacity Expansion Program for substances	123,559
Public Health Solutions	255,640
OASAS Scatter Site Housing	144,140
Other Programs	206,403
Indirect Cost recovery	(159,617)
	<u> </u>
Total Program Services	\$ 1,997,509
<u>Supporting Services:</u>	
General and Administration	240,871
Fund Raising	0
	<u> </u>
Total Supporting Services	\$ 240,871
Total Operating Expenses	\$ 2,238,380
Changes in Net Assets	\$ 13,461

PROJECT HOSPITALITY, INC. AND SUBSIDIARY
Consolidated Statement of Financial Position
June 30, 2010 and 2009

	<u>2010</u>	<u>2009</u>
<u>Assets</u>		
Cash and cash equivalents	\$ 5,084,742	\$ 4,188,797
Due from funding sources – net of advances of \$98,912 in 2010 and \$175,338 in 2009	2,243,664	2,165,063
Contributions receivable	314,277	553,849
Accounts receivable	47,649	57,181
Prepaid expenses	7,426	4,121
Due from related parties	534,805	752,870
Security deposits	22,739	36,324
Fixed assets at cost, net of accumulated depreciation and amortization	<u>2,973,845</u>	<u>2,669,476</u>
Total assets	<u>\$ 11,229,147</u>	<u>\$ 10,427,681</u>
<u>Liabilities and net assets</u>		
<u>Liabilities</u>		
Accounts payable and accrued expenses	\$ 1,409,633	\$ 1,486,862
Due to funding sources	119	
Due to others	1,588	83,380
Loans payable	25,000	25,000
Mortgage payable	<u>340,917</u>	<u>363,342</u>
Total liabilities	<u>1,777,257</u>	<u>1,958,584</u>
Commitments and contingencies		
<u>Net assets</u>		
Unrestricted	4,961,631	4,290,825
Unrestricted board designated endowment	1,375,284	1,268,965
Unrestricted fixed assets	<u>2,973,845</u>	<u>2,669,476</u>
Total unrestricted net assets	9,310,760	8,229,266
Temporarily restricted	<u>141,130</u>	<u>239,831</u>
Total net assets	<u>9,451,890</u>	<u>8,469,097</u>
Total liabilities and net assets	<u>\$ 11,229,147</u>	<u>\$ 10,427,681</u>

PROJECT HOSPITALITY, INC. AND SUBSIDIARY
Consolidated Statement of Activities and Change in Net Assets
Fiscal year ended June 30, 2010

	<u>Unrestricted</u>	<u>Temporarily restricted</u>	<u>Total</u>
<u>Revenue</u>			
Government grants	\$ 15,844,070		\$ 15,844,070
Medicaid reimbursements	1,695,581		1,695,581
Contributions	593,669	\$ 903,976	1,497,645
Special events	271,740		271,740
Direct expenses on special events	(32,786)		(32,786)
Rental income	419,375		419,375
Interest income	25,484		25,484
Other income	117,522		117,522
Contributions – In-kind	58,681		58,681
Total revenue	18,993,336	903,976	19,897,312
Net assets released from restriction	1,002,677	(1,002,677)	-
Total revenue	19,996,013	(98,701)	19,897,312
 <u>Expenses</u>			
Program services			
Support and treatment services	4,634,609		4,634,609
Re-housing services	6,073,195		6,073,195
Homeless care and prevention services	5,870,442		5,870,442
Total program services	16,578,246		16,578,246
 Supporting services			
Management and general	2,041,414		2,041,414
Fund raising	294,859		294,859
Total supporting services	2,336,273		2,336,273
Total expenses	18,914,519		18,914,519
Changes in net assets	1,081,494	(98,701)	982,793
Net assets at beginning of year	8,229,266	239,831	8,469,097
Net assets at end of year	\$ 9,310,760	\$ 141,130	\$ 9,451,890

PROJECT HOSPITALITY, INC. AND SUBSIDIARY
Consolidated Statement of Activities and Change in Net Assets
Fiscal year ended June 30, 2009

	<u>Unrestricted</u>	<u>Temporarily restricted</u>	<u>Total</u>
<u>Revenue</u>			
Government grants	\$ 16,585,571		\$ 16,585,571
Medicaid reimbursements	1,257,603		1,257,603
Contributions	783,534	\$ 819,250	1,602,784
Special events	305,275		305,275
Direct expenses on special events	(33,193)		(33,193)
Rental income	363,256		363,256
Interest income	31,338		31,338
Other income	186,548		186,548
Contributions In-kind	19,403		19,403
Total revenue	<u>19,499,335</u>	<u>819,250</u>	<u>20,318,585</u>
Net assets released from restriction	<u>735,760</u>	<u>(735,760)</u>	
Total revenue	<u>20,235,095</u>	<u>83,490</u>	<u>20,318,585</u>
<u>Expenses</u>			
<u>Program services</u>			
Support and treatment services	4,613,399		4,613,399
Re-housing services	6,380,489		6,380,489
Homeless care and prevention services	5,364,187		5,364,187
Total program services	<u>16,358,075</u>		<u>16,358,075</u>
<u>Supporting services</u>			
Management and general	2,212,141		2,212,141
Fund raising	145,894		145,894
Total supporting services	<u>2,358,035</u>		<u>2,358,035</u>
Total expenses	<u>18,716,110</u>		<u>18,716,110</u>
Changes in net assets	1,518,985	83,490	1,602,475
Net assets at beginning of year	<u>6,710,281</u>	<u>156,341</u>	<u>6,866,622</u>
Net assets at end of year	<u>\$ 8,229,266</u>	<u>\$ 239,831</u>	<u>\$ 8,469,097</u>

BFA Attachment D

Project Hospitality (PH)
 Balance Sheet - BN Balance Sheet w/detail
 As of 12/31/2011

	<u>Current Year</u>
Assets	
Cash and Cash equivalents	4,892,348.25
Assets held for board designated endowment	110,332.51
Investments	1,187,378.87
Due From Funding Sources	1,267,364.00
Contributions Receivable	100,000.00
Accounts Receivables	15,788.15
Prepaid	0.00
Due From Related Parties	637,433.80
Security Deposits	43,378.75
Fixed Assets (Net)	962,479.35
Due (To)/From Other Funds	<u>(474,412.48)</u>
Total Assets	<u>8,742,091.20</u>
Liabilities	
Accounts Payable and Accrued Expenses	741,828.98
Other Liabilities	0.00
Advances due to Funding sources	101,026.33
Unearned Income	0.00
Loans Payable	0.00
Mortgage Payable	<u>0.00</u>
Total Liabilities	<u>842,855.31</u>
Net Assets	
Net Assets Beginning of Year	7,822,953.22
Current Year Change in Net Assets	<u>76,282.67</u>
Total Net Assets	<u>7,899,235.89</u>
Liabilities and Net Assets	<u>8,742,091.20</u>

Project Hospitality (PH)
Statement of Revenues and Expenditures - JH Consolidated R&E audit
From 7/1/2011 Through 12/31/2011

	<u>Current Year Actual</u>
Support & Revenue	
Government Income	7,251,544.26
Medicaid Reimbursements	588,072.31
Contributions	825,130.05
Special Events Income	171,305.52
Direct expenses on special events	(11,434.20)
Overhead Reimbursement	459,191.82
Rental Income	213,875.97
Realized Gain (Loss) on Investments	2.94
Interest Income	4,968.19
Dividend Income	303.25
Other Income	38,380.95
Unrealized Gain (Loss) on Investments	(5,440.41)
Contributions - In kind	0.00
Total Support & Revenue	<u>9,535,900.65</u>
Expenditures	
Personnel Related	5,993,736.00
Occupancy	741,897.19
Office Related	152,852.44
Fundraising	2,590.30
Special Events expense	21,568.48
Insurances	148,207.47
Professional Fees	185,851.83
Contracted Services	132,239.36
Staff Related	44,375.03
Equipment Purchases, Rental/Lease & Maintenance	50,876.90
Vehicle Related	165,916.48
Client Related	1,350,913.25
Non Reimbursable Program Expense	1,452.28
Grant Expense	0.00
Other Financial Expense	7,949.15
Indirect Overhead	459,191.82
Depreciation	0.00
Total Expenditures	<u>9,459,617.98</u>
Net Income (Deficiency) Revenue Less Expenses	<u>76,282.67</u>

Community Health Action of Staten Island, Inc.

Statement of Financial Position

June 30, 2010

(with comparative amounts at June 30, 2009)

	<u>2010</u>	<u>2009</u>
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 115,543	\$ 145,502
Government contracts receivable	748,054	883,547
Third party reimbursement receivable	276,106	226,751
Other receivables, net	<u>128,127</u>	<u>64,866</u>
Total Current Assets	1,267,830	1,320,666
Land, building, equipment and leasehold improvements, net	1,337,668	1,400,128
Other assets	<u>35,208</u>	<u>32,666</u>
	<u>\$ 2,640,706</u>	<u>\$ 2,753,460</u>
 LIABILITIES AND NET ASSETS		
Current Liabilities		
Accounts payable and accrued expenses	\$ 40,409	\$ 66,396
Deferred revenue	43,397	90,851
Current portion of		
Mortgages payable	40,419	37,883
Note payable	<u>6,012</u>	<u>10,148</u>
Total Current Liabilities	130,237	205,278
Accrued vacation	181,286	188,646
Mortgages payable, net of current portion	413,939	455,004
Note payable, net of current portion	<u>4,823</u>	<u>10,894</u>
Total Liabilities	<u>730,285</u>	<u>859,822</u>
Net Assets		
Unrestricted	1,887,921	1,768,638
Temporarily restricted	<u>22,500</u>	<u>125,000</u>
Total Net Assets	<u>1,910,421</u>	<u>1,893,638</u>
	<u>\$ 2,640,706</u>	<u>\$ 2,753,460</u>

BFA Attachment E (cont.)

Community Health Action of Staten Island, Inc.

Statement of Activities

Year Ended June 30, 2010

(with summarized totals for the year ended June 30, 2009)

	2010			2009
	Unrestricted	Temporarily Restricted	Total	Total
REVENUE AND SUPPORT				
Government contract services	\$ 3,683,337	\$ -	\$ 3,683,337	\$ 3,863,338
Foundation and corporate contributions	276,996	22,500	299,496	398,955
Individual and other contributions	71,147	-	71,147	57,068
United Way	16,026	-	16,026	9,088
Third party reimbursement	1,419,417	-	1,419,417	1,376,977
Special events, net of direct expenses of \$47,741 and \$59,508	136,138	-	136,138	147,680
Rental income	30,450	-	30,450	18,350
Interest income	2,032	-	2,032	6,061
Net assets released from restrictions	125,000	(125,000)	-	-
Total Revenue and Support	<u>5,760,543</u>	<u>(102,500)</u>	<u>5,658,043</u>	<u>5,877,517</u>
EXPENSES				
Program services	4,693,103	-	4,693,103	5,180,461
Management and general	782,588	-	782,588	735,674
Fundraising	165,569	-	165,569	165,744
Total Expenses	<u>5,641,260</u>	<u>-</u>	<u>5,641,260</u>	<u>6,081,879</u>
Change in Net Assets	119,283	(102,500)	16,783	(204,362)
NET ASSETS				
Beginning of year	<u>1,768,638</u>	<u>125,000</u>	<u>1,893,638</u>	<u>2,098,000</u>
End of year	<u>\$ 1,887,921</u>	<u>\$ 22,500</u>	<u>\$ 1,910,421</u>	<u>\$ 1,893,638</u>

COMMUNITY HEALTH ACTION OF STATEN ISLAND, INC.

STATEMENT OF FINANCIAL POSITION

AS OF OCTOBER 31, 2011

	<u>Current Year</u> <u>As of 10/11</u>
Assets	
Current Assets	
Cash and Cash Equivalents	\$ 102,640
Contracts Receivable	730,112
Medicaid Receivable- COB	116,033
Medicaid Receivable- CDO	83,924
Medicaid Receivable - CDO Trans.	7,786
CDO Program Trans. Receivable	207
Other Receivable	27,431
Prepaid Expenses	-
Total Current Assets	<u>\$ 1,068,134</u>
Fixed Assets	
Property, Equipment, and Leasehold Improvements	<u>\$ 1,277,450</u>
Total Fixed Assets	<u>\$ 1,277,450</u>
Other Assets	
Other Assets	<u>\$ 44,343</u>
Total Other Assets	<u>\$ 44,343</u>
Total Assets	<u>\$ 2,389,927</u>
Liabilities and Net Assets	
Current Liabilities	
Accounts Payable & Accrued Expenses	\$ 43,797
Accrued Vacation Payable	\$ 174,698
Deferred Revenue	\$ 236,479
Total Current Liabilities	<u>\$ 454,975</u>
Long Term Liabilities	
Mortgage Payable - Building	\$ 398,908
Line of Credit	\$ 100,000
Car Loan Payable	\$ 2,025
Total Long Term Liabilities	<u>\$ 500,933</u>
Total Liabilities	<u>\$ 955,908</u>
Net Assets	
Unrestricted	\$ 1,434,019
Total Net Assets	<u>\$ 1,434,019</u>
Total Liabilities & Net Assets	<u>\$ 2,389,927</u>

COMMUNITY HEALTH ACTION OF STATEN ISLAND, INC.

STATEMENT OF ACTIVITY

FOR THE FOUR MONTHS ENDED OCTOBER 31, 2011

	Unrestricted Net Assets	Temporarily Restricted Net Assets	10/31/2011 Total	10/31/2010 Total
Support and Revenue:				
Received Directly:				
Grants:				
Government		\$ 1,053,934	\$ 1,053,934	\$ 991,634
Corporate	\$ 23,650	-	23,650	6,000
Foundation	188,000	-	188,000	29,500
Individual	-	-	-	-
Third party reimbursement (COB)	314,384	-	314,384	354,668
Third party reimbursement (CDO)	102,450	-	102,450	144,620
Third party reimbursement (CDO Trans.)	5,247	-	5,247	-
United Way	4,636	-	4,636	2,339
Rental Income	20,190	-	20,190	9,675
Interest Income	582	-	582	809
Special Events	18,929	-	18,929	19,057
Contributions	9,046	-	9,046	2,483
Other income	2,968	-	2,968	5,320
Net assets released from restrictions	817,455	(817,455)	-	-
Total Support and Revenue	\$ 1,507,537	\$ 236,479	\$ 1,744,016	\$ 1,566,105
Expenses:				
Program expenses	\$ 1,532,377	-	\$ 1,532,377	-
Administrative and General	243,907	-	243,907	-
Fundraising	54,278	-	54,278	-
Total expenses	\$ 1,830,561	-	\$ 1,830,561	\$ 1,812,997
Increase (Decrease) in net assets	\$ (323,024)	\$ 236,479	\$ (86,544)	\$ (246,893)
Net Assets, Beginning of Year	-	-	1,570,294	2,082,285
Net Assets, For The Month Ended 10/31/11	\$ (323,024)	\$ 236,479	\$ 1,483,750	\$ 1,835,392

STREET CORNER CLINIC**CERTIFICATION OF D&TC AND EXTENSION CLINICS****PRO FORMA BALANCE SHEET****ASSETS**

Cash	\$329,580
Other Assets (Non-Equipment)	\$540,778
Equipment	<u>\$552,927</u>
TOTAL ASSETS	\$1,423,285

LIABILITIES AND NET ASSETS**LIABILITIES**

Capital Loan - Mobile Van	\$462,822
Capital Loan - Capital Financing	\$466,827
Working Capital Loan	<u>\$164,790</u>
TOTAL LIABILITIES	\$1,094,439
NET ASSETS	<u>\$328,846</u>

TOTAL LIABILITIES AND NET ASSETS	\$1,423,285
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BFA Attachment A

THE CHAUTAUQUA CENTER

CERTIFY AND CONSTRUCT A DIAGNOSTIC AND TREATMENT CENTER

PRO FORMA BALANCE SHEET

<u>ASSETS</u>	Proposed <u>D&TC</u>
Cash	\$288,919
Equipment	\$122,660
Other Assets	<u>\$52,027</u>
TOTAL ASSETS	\$463,606
 <u>LIABILITIES AND NET ASSETS</u>	
<u>LIABILITIES</u>	
Capital Loan	\$0
Working Capital Loan	<u>\$0</u>
TOTAL LIABILITIES	\$0
 NET ASSETS	 <u>\$463,606</u>
 TOTAL LIABILITIES AND NET ASSETS	 \$463,606

Note: The applicant is a recently formed entity that has no assets and liabilities.

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENT

Dialysis Services - Establish/Construct

Exhibit #6

<u>Number</u>	<u>Applicant/Facility</u>
1. 092158 B	DV Corp. d/b/a Riverside Dialysis (Westchester County)

092158 B
DV Corp. d/b/a Riverside Dialysis
(Westchester County)

There are no attachments for this project

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENT

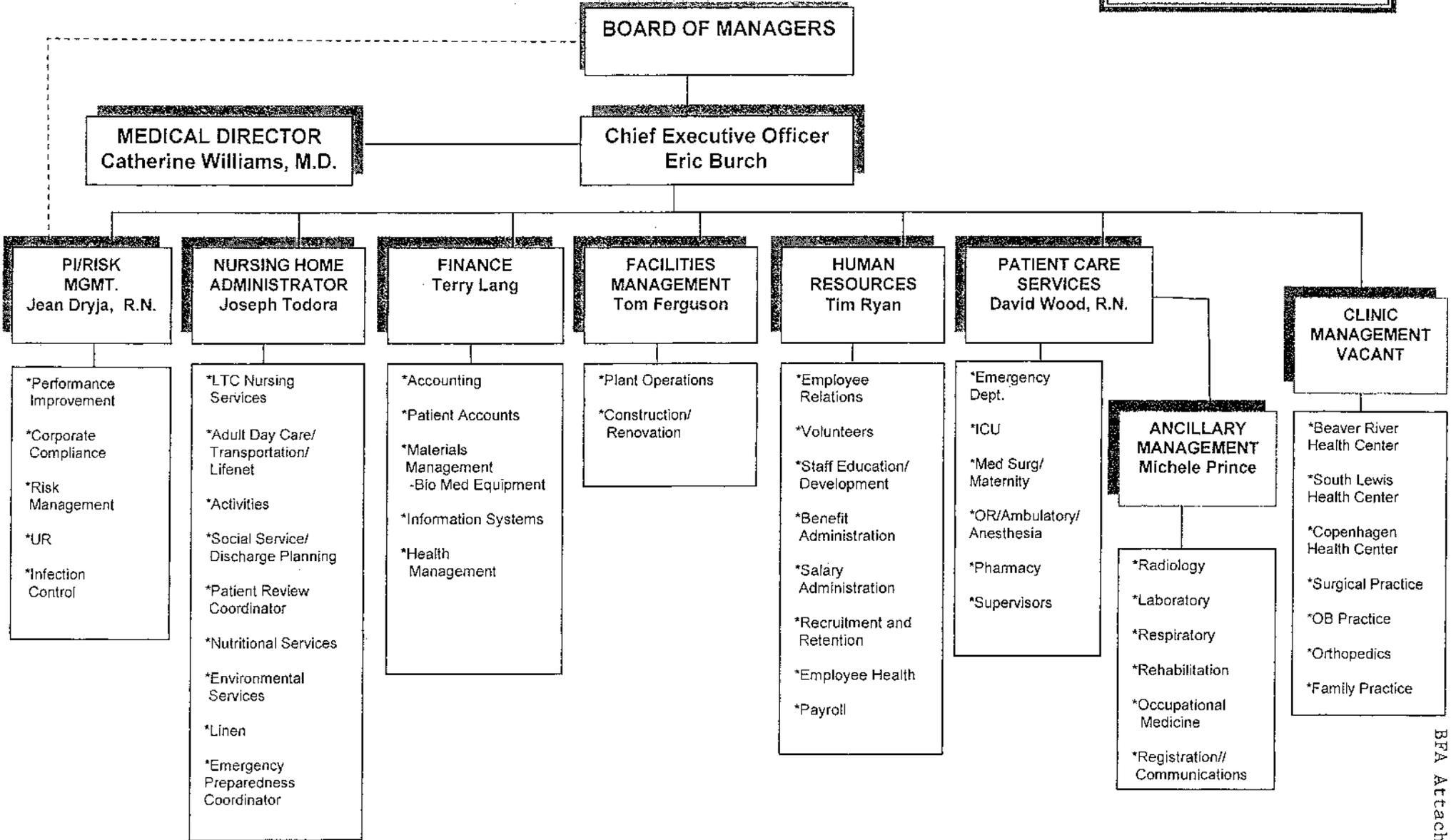
Hospice – Establish/Construct

Exhibit #7

<u>Number</u>	<u>Applicant/Facility</u>
1. 121049 E	Lewis County Hospice (Lewis County)

LEWIS COUNTY GENERAL HOSPITAL
Lowville, New York

"BEFORE TRANSFER"



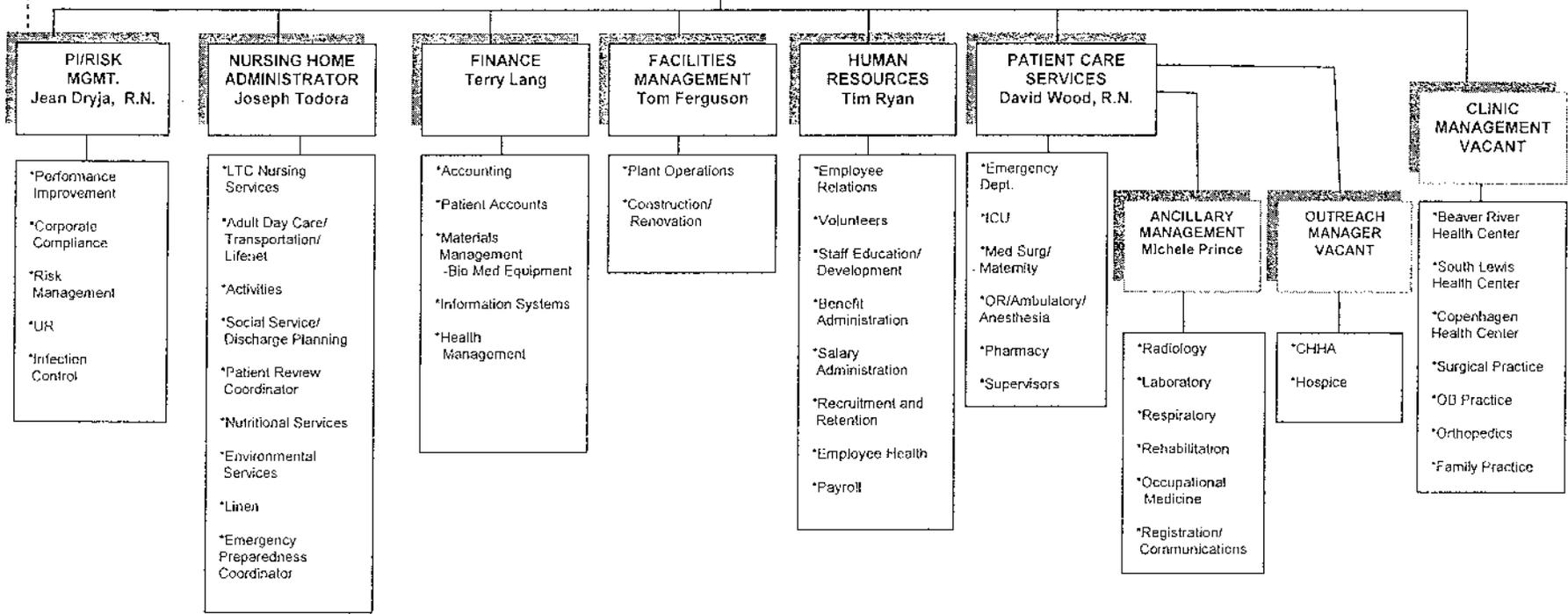
LEWIS COUNTY GENERAL HOSPITAL
Lowville, New York

BOARD OF MANAGERS

"AFTER TRANSFER"

MEDICAL DIRECTOR
Catherine Williams, M.D.

Chief Executive Officer
Eric Burch



**LEWIS COUNTY GENERAL HOSPITAL AND
RESIDENTIAL HEALTH CARE FACILITY**
(A Component Unit of the County of Lewis, New York)

Balance Sheets

December 31, 2010 and 2009

<u>Assets</u>	<u>2010</u>	<u>2009</u>
Current assets:		
Cash and cash equivalents	\$ 2,273,351	3,276,894
Patient accounts receivable, net of allowance for doubtful accounts of approximately \$1,049,000 in 2010 and \$1,233,000 in 2009	4,912,569	5,143,407
Inventories	693,990	671,930
Prepaid expenses and other current assets	941,463	724,419
Intergovernmental transfer revenue receivable	7,463,957	3,651,810
Total current assets	<u>16,285,330</u>	<u>13,468,460</u>
Noncurrent cash and cash equivalents:		
Internally designated for capital acquisitions	322,215	1,469
Restricted by contributors for scholarships	106,665	120,221
Principal of permanent endowments	26,706	26,706
Cash held in trust for patients	89,852	79,811
Total noncurrent cash and cash equivalents	<u>545,438</u>	<u>228,207</u>
Capital assets:		
Land	240,534	188,939
Depreciable capital assets, net of accumulated depreciation	26,820,924	25,533,416
Construction-in-progress	279,955	856,865
Total capital assets, net of accumulated depreciation	<u>27,341,413</u>	<u>26,579,220</u>
Grants and pledges receivable restricted for capital acquisitions	98,296	312,723
Other assets	5,172	7,490
Total assets	<u>\$ 44,275,649</u>	<u>40,596,100</u>

<u>Liabilities and Net Assets</u>	<u>2010</u>	<u>2009</u>
Current liabilities:		
Short-term borrowings	\$ 1,600,000	-
Current maturities of long-term debt	603,357	929,393
Accounts payable and accrued expenses	6,205,856	5,350,120
Due to Lewis County	4,687,823	784,911
Net postretirement obligation	1,210,889	1,322,642
Estimated third-party payor settlements, net	87,714	348,154
Total current liabilities	<u>14,395,639</u>	<u>8,735,220</u>
Long-term debt, net of current maturities	6,643,758	7,247,116
Due to Lewis County	2,218,951	-
Long-term net postretirement obligation	11,328,850	6,835,596
Other long-term liabilities	391,352	381,311
Total liabilities	<u>34,978,550</u>	<u>23,199,243</u>
Net assets:		
Invested in capital assets, net of related debt	17,497,031	18,402,711
Restricted:		
Expendable for scholarships	106,665	120,221
Expendable for cancer support	28,666	16,732
Expendable for capital acquisitions	258	258
Expendable for diabetes education	4,875	-
Nonexpendable permanent endowment	26,706	26,706
Unrestricted	<u>(8,367,102)</u>	<u>(1,169,771)</u>
Total net assets	<u>9,297,099</u>	<u>17,396,857</u>
Commitments and contingencies		
Total liabilities and net assets	<u>\$ 44,275,649</u>	<u>40,596,100</u>

**LEWIS COUNTY GENERAL HOSPITAL AND
RESIDENTIAL HEALTH CARE FACILITY**
(A Component Unit of the County of Lewis, New York)

Statements of Revenues, Expenses and Changes in Net Assets

Years ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Operating revenues:		
Net patient service revenue (net of provision for bad debts of approximately \$1,101,000 in 2010 and \$1,018,000 in 2009)	\$ 44,475,239	43,087,914
Intergovernmental transfer revenue	7,005,854	3,692,485
Other	974,672	965,565
	<u>52,455,765</u>	<u>47,745,964</u>
Total operating revenues		
Operating expenses:		
Salaries and wages	23,169,693	21,153,335
Employee benefits	14,866,334	13,316,898
Supplies and other	7,650,880	7,117,547
Purchased services	8,455,228	7,764,471
Depreciation and amortization	3,516,254	3,070,021
	<u>57,658,389</u>	<u>52,422,272</u>
Total operating expenses		
Operating loss	<u>(5,202,624)</u>	<u>(4,676,308)</u>
Nonoperating revenues (expenses):		
Interest expense	(454,576)	(472,823)
Interest income	12,141	11,029
Other	25,211	29,698
	<u>(417,224)</u>	<u>(432,096)</u>
Total nonoperating expenses, net		
Deficiency of revenues over expenses	(5,619,848)	(5,108,404)
Transfer to Lewis County	(2,832,263)	-
Capital grants and contributions	352,353	399,890
	<u>(8,099,758)</u>	<u>(4,708,514)</u>
Decrease in net assets		
Net assets at beginning of year	<u>17,396,857</u>	<u>22,105,371</u>
Net assets at end of year	<u>\$ 9,297,099</u>	<u>17,396,857</u>

LEWIS COUNTY GENERAL HOSPITAL
LOWVILLE, NEW YORK

BALANCE SHEET -- CURRENT MONTH VS. PRIOR YEAR END
AS OF December 31, 2011

	<u>CURRENT MONTH</u>	<u>PRIOR YEAR END</u>	<u>INCREASE/ (DECREASE)</u>	<u>% VAR.</u>		<u>CURRENT MONTH</u>	<u>PRIOR YEAR END</u>	<u>INCREASE/ (DECREASE)</u>	<u>% VAR.</u>
ASSETS:					LIABILITIES:				
Current Assets					Current Liabilities				
Cash	\$1,165,067	\$1,698,309	(\$533,242)	-31.4%	Accounts Payable	4,100,873	3,175,707	925,166	29.1%
Receivables:					Accrued Payroll	1,610,868	1,397,784	213,084	15.2%
Patient and Third Party Payors	12,357,152	9,935,651	2,421,501	24.4%	Accrued Benefits	1,866,582	1,639,713	246,869	15.1%
Less: Estimated Uncollectibles	<u>(5,955,306)</u>	<u>(4,988,830)</u>	<u>(966,676)</u>	19.4%	Accrued Expenses	6,524	6,267	257	4.1%
Net Accounts Receivable	6,401,844	4,947,021	1,454,823	29.4%	Due to Third Party Payors	271,095	947,448	(676,353)	-71.4%
Other Receivables	4,364,596	7,743,409	(2,858,813)	-36.9%	Current Portion Of Long Term Debt	6,647,969	6,891,179	(243,210)	-3.5%
Pre-Paid Expenses	1,179,329	730,712	448,617	61.4%	Current Portion Of Post Retirement Obligation	<u>1,210,889</u>	<u>1,210,889</u>	<u>0</u>	0.0%
Inventories	719,533	693,990	25,543	3.7%	Total Current Liabilities	15,734,800	15,268,987	465,813	3.1%
Due from Third Party Payors	<u>1,489,373</u>	<u>859,735</u>	<u>629,638</u>	73.2%					
Total Current Assets	<u>15,839,742</u>	<u>16,673,176</u>	<u>(833,434)</u>	-5.0%	Long Term Liabilities				
Limited Use and Other Assets:					Notes Payable - Other	838,505	2,218,951	(1,380,446)	-62.2%
Investments Whose Use is Limited	893,368	1,091,198	(197,830)	-18.1%	Notes Payable - Leases	1,175,366	908,984	266,382	29.3%
Property, Plant & Equipment, at Cost:					Other	305,769	373,067	(67,278)	-18.0%
Land and Land Improvements	1,884,069	1,884,069	0	0.0%	Bonds Payable	5,486,530	5,734,774	(248,244)	-4.3%
Building and Building Improvements	36,643,162	36,643,162	0	0.0%	Net Post Retirement Obligation	<u>15,628,850</u>	<u>11,328,850</u>	<u>4,300,000</u>	38.0%
Equipment	21,730,121	21,728,137	1,984	0.0%	Total Long Term Liab.	23,435,040	20,564,626	2,870,414	14.0%
Construction in Progress	<u>2,892,276</u>	<u>279,955</u>	<u>2,612,321</u>	935.1%	TOTAL LIABILITIES				
Gross Plant Assets	63,149,648	60,535,343	2,614,305	4.3%		38,169,840	35,833,613	3,336,227	9.3%
Less: Accumulated Depreciation	<u>(36,613,933)</u>	<u>(33,193,929)</u>	<u>(3,420,004)</u>	10.3%	NET ASSETS:				
Net Property & Equipment	26,535,715	27,341,414	(805,699)	-2.9%	Beginning Net Assets	9,272,175	17,336,715	(8,064,540)	-46.5%
					Change in Fund Balance	341,658	113,246	228,412	201.7%
					Current Year Surplus/(Deficit)	<u>(5,514,848)</u>	<u>(8,177,786)</u>	<u>2,662,938</u>	32.6%
					TOTAL NET ASSETS	4,098,985	9,272,175	(5,173,190)	-55.8%
					TOTAL LIABILITIES & NET ASSETS:				
TOTAL ASSETS:	<u>43,268,825</u>	<u>45,105,788</u>	<u>(1,836,963)</u>	-4.1%		<u>\$43,268,825</u>	<u>\$45,105,788</u>	<u>(\$1,836,963)</u>	-4.1%

LEWIS COUNTY GENERAL HOSPITAL

LOWVILLE, NEW YORK

STATEMENT OF OPERATIONS

FOR THE PERIOD ENDING December 31, 2011

	CURRENT MONTH ACTUAL	CURRENT MONTH BUDGET	PRIOR YEAR MONTH	VARIANCE ACT vs BUD (UNFAVOR) VARIANCE	%	YEAR TO DATE ACTUAL	YEAR TO DATE BUDGET	PRIOR YEAR TO DATE	VARIANCE ACT vs BUD (UNFAVOR) VARIANCE	%
Inpatient Revenue	\$1,231,023	\$1,562,175	\$1,341,008	(\$331,152)	-21.2%	\$16,576,200	\$19,393,400	\$16,429,315	(\$2,817,200)	-14.5%
Skilled Nursing Facility Revenue	1,290,318	1,422,743	1,298,022	(132,425)	-9.3%	16,098,175	16,752,231	15,778,333	(654,056)	-3.9%
Outpatient Revenue	3,827,005	3,743,235	3,203,804	83,770	2.2%	44,688,072	45,998,491	40,870,937	(1,310,419)	-2.8%
Clinic Revenue	203,787	225,336	197,577	(21,549)	-9.6%	2,457,440	2,725,834	2,319,410	(268,394)	-9.8%
Physician Office Revenue	1,051,173	1,079,413	872,405	(28,240)	-2.6%	12,647,520	13,328,253	9,392,079	(680,733)	-5.1%
Gross Patient Care Revenue	7,603,306	8,032,902	6,912,816	(429,596)	-5.3%	92,467,407	98,198,209	84,790,074	(5,730,802)	-5.8%
LESS: Contractual Allowances	(3,279,006)	(3,671,844)	(3,709,107)	392,838	10.7%	(40,671,220)	(45,005,098)	(37,978,065)	4,333,878	9.6%
Charity Care	(99,508)	(85,423)	(115,395)	(14,085)	-16.5%	(1,506,378)	(1,025,077)	(1,125,022)	(481,301)	-47.0%
Net Patient Care Revenue	4,224,792	4,275,635	3,088,314	(50,843)	-1.2%	50,289,809	52,168,034	45,686,987	(1,878,225)	-3.6%
Intergovernmental Transfer	265,509	265,508	1,123,726	1	0.0%	5,581,972	3,186,102	7,005,854	2,395,870	75.2%
Other Operating Revenue	244,911	339,881	(116,257)	(94,970)	-27.9%	2,976,384	4,078,570	883,246	(1,102,186)	-27.0%
TOTAL OPERATING REVENUE	4,735,212	4,881,024	4,095,783	(145,812)	-3.0%	58,848,165	59,432,706	53,576,087	(584,541)	-1.0%
Salaries and Wages	2,151,877	2,160,123	1,970,058	8,246	0.4%	24,256,064	25,109,800	22,366,663	853,736	3.4%
Employee Benefits	5,344,057	937,639	5,325,966	(4,406,418)	-489.9%	15,780,334	11,186,058	14,866,335	(4,594,276)	-41.1%
Professional Fees	670,608	492,238	513,306	(178,370)	-36.2%	6,923,818	5,848,444	4,901,349	(1,075,374)	-18.4%
Supplies	433,334	453,517	458,165	20,183	4.5%	5,215,561	5,442,320	5,162,302	226,759	4.2%
Utilities	54,060	74,204	81,306	20,144	27.1%	799,562	890,464	856,891	90,902	10.2%
Purchased Services	420,441	378,647	392,771	(41,794)	-11.0%	4,785,697	4,543,750	4,355,821	(241,947)	-5.3%
Insurance Expense	60,117	63,344	62,314	3,227	5.1%	716,105	760,139	653,991	44,034	5.8%
Other Expenses	73,786	58,062	87,598	(15,724)	-27.1%	754,275	721,370	679,073	(32,905)	-4.6%
Leases and Rentals	20,224	15,902	21,190	(4,322)	-27.2%	222,834	190,821	208,285	(32,013)	-16.8%
Provision for Bad Debt	119,248	87,500	140,149	(31,748)	-36.3%	1,177,916	1,050,000	1,100,684	(127,916)	-12.2%
Depreciation Expense	286,667	266,667	566,254	(20,000)	-7.5%	3,420,004	3,200,000	3,516,254	(220,004)	-6.9%
New York State Assessment	16,114	9,687	11,391	(6,427)	-66.3%	148,991	116,241	111,061	(32,750)	-28.2%
TOTAL EXPENSES	9,650,533	4,997,530	9,630,468	(4,653,003)	-93.1%	64,201,161	59,059,407	58,778,709	(5,141,754)	-8.7%
OPERATING INCOME/(LOSS)	(4,915,321)	(116,506)	(5,534,685)	(4,798,815)	-4118.9%	(5,352,996)	373,299	(5,202,622)	(5,726,295)	-1534.0%
Non-Operating Revenue	2,354	100	2,085	2,254	2254.0%	77,096	1,200	17,678	75,896	6324.7%
County Capital Contribution	0	0	0	0	0.0%	0	0	0	0	0.0%
Grant Revenue	(6,595)	22,917	24,534	(29,512)	-128.8%	232,094	275,000	294,003	(42,906)	-15.6%
Non-Operating Expense	(37,962)	(38,306)	(54,943)	344	0.9%	(471,042)	(426,801)	(454,577)	(44,141)	-10.3%
Net Non-Operating Revenue (Expense)	(42,203)	(15,289)	(28,324)	(26,914)	-176.0%	(161,852)	(150,701)	(142,896)	(11,151)	-7.4%
TOTAL NET SURPLUS/(DEFICIT)	(\$4,957,524)	(\$131,795)	(\$5,563,009)	(\$4,825,729)	-3661.5%	(\$5,514,848)	\$222,598	(\$5,345,518)	(\$5,737,446)	-2577.5%

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENTS

Residential Health Care Facilities - Establish/Construct

Exhibit #8

	<u>Number</u>	<u>Applicant/Facility</u>
1.	082143 E	Orchard Manor, Inc. (Orleans County)
2.	112156 E	Parkview Operating Co., LLC d/b/a Westchester Center for Rehabilitation & Nursing (Westchester County)

Financial Summary
Orchard Manor Inc

	<u>12/31/2011 Internal</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
ASSETS - CURRENT	\$1,716,206	\$1,739,368	\$1,666,653	\$1,874,714
ASSETS - FIXED AND OTHER	2,065,348	2,310,854	2,603,837	2,730,868
LIABILITIES - CURRENT	2,170,147	2,372,696	2,572,065	2,662,807
LIABILITIES - LONG-TERM	60,771	69,810	73,082	55,070
EQUITY	\$1,550,636	\$1,607,716	\$1,625,343	\$1,887,705
<hr/>				
INCOME	\$9,013,922	\$8,745,050	\$8,286,054	\$8,803,495
EXPENSE	9,071,002	8762677	8548416	8,547,826
NET INCOME	(\$57,080)	(\$17,627)	(\$262,362)	\$255,669
<hr/>				
DEPRECIATION				
<hr/>				
NUMBER OF BEDS	160	160	160	160
PERCENT OF OCCUPANCY (DAYS)	86.59%	86.59%	82.92%	90.48%
<hr/>				
PERCENT OCCUPANCY (DAYS):				
MEDICAID	73.89%	73.89%	74.49%	79.51%
MEDICARE	7.25%	7.25%	5.30%	3.30%
PRIVATE/OTHER	18.86%	18.86%	20.21%	17.19%

* 2010 Patient days used for 2011

Orchard Manor DBA OMOP LLC
Balance Sheet

	Projected Opening Day
Assets	
Cash	\$1,568,558
Inventories	<u>\$100,000</u>
Total Current Assets	\$1,668,558
Patient Funds	\$50,000
Total Assets	\$1,718,558
Liabilities	
Loan Payable	<u>\$750,000</u>
Total Current Liabilities	\$750,000
Other Liabilities Pat Funds	\$50,000
Equity	<u>\$918,558</u>
Total Liabilities & Equity	\$1,718,558

Financial Summary
Indian River Rehabilitation and Nursing Center

	FISCAL PERIOD ENDED			
	<u>12/31/2011 Internal</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
ASSETS - CURRENT	\$2,380,017	\$2,100,132	\$1,746,378	\$1,492,433
ASSETS - FIXED AND OTHER	2,542,569	2,795,905	2,986,409	1,921,134
LIABILITIES - CURRENT	1,139,082	2,098,760	2,720,624	3,171,857
LIABILITIES - LONG-TERM	1,817,660	827,538	1,292,627	1,341,801
EQUITY	\$1,965,844	\$1,969,739	\$719,536	(\$1,100,091)
<hr/>				
INCOME	\$12,161,212	\$11,382,221	\$11,337,551	\$8,810,574
EXPENSE	11,773,619	9,982,020	9,417,924	9,072,224
NET INCOME	\$387,593	\$1,400,201	\$1,919,627	(261,650)
<hr/>				
OPERATOR/RELATIVE SALARIES				50,000
<hr/>				
NUMBER OF BEDS	122	122	122	122
PERCENT OF OCCUPANCY (DAYS)	96.00%	96.00%	89.37%	88.16%
<hr/>				
PERCENT OCCUPANCY (DAYS):				
MEDICAID	55.34%	55.34%	51.23%	54.61%
MEDICARE	25.30%	25.30%	28.37%	23.43%
PRIVATE/OTHER	19.37%	19.37%	20.40%	21.96%

* 2010 Patient data used for 2011

Financial Summary
Gowanda Rehabilitation and Nursing Center

	FISCAL PERIOD ENDED			
	<u>12/31/2011 Internal</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/2008</u>
ASSETS - CURRENT	\$4,489,131	\$2,864,037	\$2,365,246	\$2,515,221
ASSETS - FIXED AND OTHER	2,727,232	2,268,137	2,115,358	1,987,752
LIABILITIES - CURRENT	2,887,814	3,612,698	6,413,038	5,385,455
LIABILITIES - LONG-TERM	1,707,071	513,525	844,229	1,048,145
EQUITY	\$2,621,478	\$1,005,951	(\$2,776,663)	(\$1,930,627)
<hr/>				
INCOME	\$19,345,473	\$17,663,372	\$11,898,475	\$11,543,712
EXPENSE	16,501,274	13,780,757	12,644,507	12,645,493
NET INCOME	\$2,844,199	\$3,882,615	(\$746,032)	(\$1,101,781)
<hr/>				
OPERATOR/RELATIVE SALARIES				
<hr/>				
NUMBER OF BEDS	160	160	160	156
PERCENT OF OCCUPANCY (DAYS)	96.13%	96.13%	92.59%	96.11%
<hr/>				
PERCENT OCCUPANCY (DAYS):				
MEDICAID	69.75%	69.75%	73.31%	71.86%
MEDICARE	22.80%	22.80%	19.62%	18.29%
PRIVATE/OTHER	7.45%	7.45%	7.07%	9.85%

*2010 patient data used for 2011

Financial Summary
West Ledge Rehabilitation and Nursing Center

	FISCAL PERIOD ENDED			
	<u>12/31/2011 Internal</u>	<u>12/31/2010</u>	<u>12/31/2009</u>	<u>12/31/08</u>
ASSETS - CURRENT	\$1,525,277	\$1,462,634	\$1,320,112	\$1,480,344
ASSETS - FIXED AND OTHER	819,415	394,007	364,373	185,112
LIABILITIES - CURRENT	1,637,894	2,005,411	3,427,535	2,418,208
LIABILITIES - LONG-TERM	568,898	172,969	147,618	140,536
EQUITY	\$137,900	(\$321,739)	(\$1,890,668)	(\$893,288)
<hr/>				
INCOME	\$11,650,410	\$12,369,683	\$9,162,841	\$9,528,866
EXPENSE	11,150,541	10,700,754	10,160,219	10,424,654
NET INCOME	\$499,869	\$1,668,929	(\$997,378)	(\$895,788)
<hr/>				
OPERATOR/RELATIVE SALARIES				
<hr/>				
NUMBER OF BEDS	100	100	100	100
PERCENT OF OCCUPANCY (DAYS)	95.41%	95.41%	93.91%	95.99%
<hr/>				
PERCENT OCCUPANCY (DAYS):				
MEDICAID	83.18%	83.18%	85.56%	81.29%
MEDICARE	13.08%	13.08%	11.26%	16.30%
PRIVATE/OTHER	3.74%	3.74%	3.18%	2.41%
<hr/>				

* 2010 patient days used for 2011

Financial Summary
MSAF Group LLC d/b/a Sunshine Children's Home and Rehab Center

	FISCAL PERIOD ENDED		
	12/31/2011	<u>12/31/10</u>	<u>12/31/09</u>
ASSETS - CURRENT	\$3,462,658	\$7,105,379	\$1,516,082
ASSETS - FIXED AND OTHER	1,988,961	1,720,315	281,619
LIABILITIES - CURRENT	5,209,356	10,583,130	3,240,052
LIABILITIES - LONG-TERM	<u>1,499,965</u>	<u>474,885</u>	0
EQUITY	(\$1,257,702)	(\$2,232,321)	(\$1,442,351)
<hr/>			
INCOME	\$17,719,200	\$14,058,713	\$2,643,429
EXPENSE	<u>15,444,580</u>	<u>16,291,034</u>	4,085,780
NET INCOME	\$2,274,620	(\$2,232,321)	(\$1,442,351)
<hr/>			
OPERATOR/RELATIVE SALARIES			
<hr/>			
NUMBER OF BEDS	44	44	44
PERCENT OF OCCUPANCY (DAYS)	92.17%	92.17%	30.82%
<hr/>			
PERCENT OCCUPANCY (DAYS):			
MEDICAID	97.28%	97.28%	99.07%
MEDICARE	0.00%	0.00%	0.00%
PRIVATE/OTHER	2.72%	2.72%	0.93%
<hr/>			

* 2010 patient days used for 2011

Lease Rental vs. Capital Reimbursement
Orchard Manor d/b/a OMOP LLC

Year	Return Of Equity	Return On Equity	Total Reimbursement	Lease rental	(Shortfall)	Medicaid (Shortfall)
2012	218,505	39,386	257,891	700,000	(442,109)	(340,424)
2013	218,505	28,133	246,638	700,000	(453,362)	(349,089)
2014	218,505	16,880	235,385	700,000	(464,615)	(357,754)
2015	218,505	5,627	224,132	700,000	(475,868)	(366,419)
2016			112,066	700,000	(587,934)	(452,709)
2017			112,066	700,000	(587,934)	(452,709)
2018			112,066	700,000	(587,934)	(452,709)
2019			112,066	700,000	(587,934)	(452,709)
2020			112,066	700,000	(587,934)	(452,709)
2021			112,066	700,000	(587,934)	(452,709)
Total Shortfall						(4,129,942)
Average ShortFall						(412,994)

ESTABLISHMENT CHECKLIST FOR NURSING HOMES

APPLICATION: 082143 Orchard Manor Inc.

NATURE OF PROPOSAL: Establish OMOP, LLC as new operator

EFFECT ON OPERATIONAL OWNERSHIP: Proposed member of new operator
is: Moshe Scheiner 100%

EFFECT ON REAL ESTATE OWNERSHIP: N/A

FIXED ASSET PURCHASE PRICE: \$0

FIXED ASSET MEDICAID VALUE: \$0

CAPITAL REIMBURSEMENT:

Capitalized Lease
XHistoric Cost Method
Shortfall; Average Annual Amount
\$ 412,994

BUSINESS PURCHASE PRICE: \$100,000

PARKVIEW OPERATING CO., LLC

OPERATING PROJECTION

January 1, 2012

PROFORMA BALANCE SHEET

ASSETS

	<u>PARKVIEW OPERATING CO., LLC</u>	<u>Westchester Gardens Realty, LLC</u>	<u>Elimination</u>	<u>Total</u>
CURRENT ASSETS				
Cash	\$ 3,327,000	\$ -	\$ -	\$ 3,327,000
TOTAL CURRENT ASSETS	3,327,000	-	-	3,327,000
PROPERTY AND EQUIPMENT	1,228,790	17,165,000	-	18,393,790
TOTAL ASSETS	\$ 4,555,790	\$ 17,165,000	\$ -	\$ 21,720,790

LIABILITIES AND MEMBERS' EQUITY

CURRENT LIABILITIES				
Current Portion of long - term debt	\$ -	\$ 60,000	-	\$ 60,000
TOTAL CURRENT LIABILITIES	-	60,000	-	60,000
LONG - TERM DEBT		14,333,790		14,333,790
TOTAL LIABILITIES	-	14,393,790	-	14,393,790
MEMBERS' EQUITY				
Members' Equity	4,555,790	2,771,210	-	7,327,000
TOTAL MEMBERS' EQUITY	4,555,790	2,771,210	-	7,327,000
TOTAL LIABILITIES AND MEMBERS' EQUITY	\$ 4,555,790	\$ 17,165,000	\$ -	\$ 21,720,790

Financial Summary

Westchester Center for Rehabilitation & Nursing

	FISCAL PERIOD ENDED		
	<u>12/31/11</u>	<u>12/31/10</u>	<u>12/31/09</u>
ASSETS - CURRENT	\$6,946,435	\$5,328,930	\$3,890,709
ASSETS - FIXED AND OTHER	3,842,489	3,699,373	3,920,692
LIABILITIES - CURRENT	6,090,100	7,517,398	\$6,634,469
LIABILITIES - LONG-TERM	5,548,353	3,509,621	2,941,494
EQUITY	(849,529)	(1,998,716)	(1,764,562)
<hr/>			
INCOME	\$17,371,592	\$17,506,744	\$18,143,170
EXPENSE	17,065,619	18,080,891	18,233,001
NET INCOME	305,973	(574,147)	(89,831)
<hr/>			
OPERATOR/RELATIVE SALARIES	\$0	\$1,998	\$41,600
<hr/>			
NUMBER OF BEDS	240	240	240
PERCENT OF OCCUPANCY (DAYS)	81.6%	80.9%	81.2%
<hr/>			
PERCENT OCCUPANCY (DAYS):			
MEDICAID	77.2%	83.8%	83.9%
MEDICARE	9.1%	8.4%	9.1%
PRIVATE/OTHER	13.7%	7.8%	7.0%
<hr/>			
MEDICAID RATE BREAKDOWN:	<u>2011</u>	<u>2010</u>	<u>2009</u>
OPERATING	\$172.69	\$169.76	198.35
CAPITAL	<u>18.37</u>	<u>18.37</u>	<u>14.37</u>
TOTAL	\$191.06	\$188.13	212.72
<hr/>			

Financial Summary

Highfield Gardens Care Center of Great Neck

	FISCAL PERIOD ENDED		
	12/31/2011	<u>12/31/10</u>	<u>12/31/09</u>
ASSETS - CURRENT	\$5,457,640	\$4,380,839	\$3,328,622
ASSETS - FIXED AND OTHER	3,558,298	4,233,923	4,775,185
LIABILITIES - CURRENT	5,100,926	5,243,235	\$4,168,743
LIABILITIES - LONG-TERM	835,568	1,397,651	1,159,093
EQUITY	3,079,444	1,973,876	2,775,971
<hr/>			
INCOME	\$23,720,457	\$21,922,034	\$23,805,616
EXPENSE	22,737,800	21,816,705	21,860,878
NET INCOME	982,657	105,329	1,944,738
<hr/>			
OPERATOR/RELATIVE SALARIES	\$0	\$0	\$0
<hr/>			
NUMBER OF BEDS	200	200	200
PERCENT OF OCCUPANCY (DAYS)	90.0%	91.4%	93.3%
<hr/>			
PERCENT OCCUPANCY (DAYS):			
MEDICAID	68.9%	74.2%	74.9%
MEDICARE	16.2%	15.8%	20.5%
PRIVATE/OTHER	14.9%	10.0%	4.6%
<hr/>			
MEDICAID RATE BREAKDOWN:	<u>2011</u>	<u>2010</u>	<u>2009</u>
OPERATING	\$221.00	\$219.20	223.83
CAPITAL	<u>27.14</u>	<u>27.14</u>	<u>30.68</u>
TOTAL	\$248.14	\$246.34	254.51

ESTABLISHMENT CHECKLIST FOR NURSING HOMES

APPLICATION: 112156-E Westchester Center for Rehabilitation & Nursing

NATURE OF PROPOSAL: Change in operational ownership

EFFECT ON OPERATIONAL OWNERSHIP: Change from a proprietary limited liability corporation to a limited liability corporation with 100% new members.

EFFECT ON REAL ESTATE OWNERSHIP: N/A

FIXED ASSET PURCHASE PRICE: N/A

FIXED ASSET MEDICAID VALUE: N/A

CAPITAL REIMBURSEMENT:

- Arms Length Lease
- Historic Cost Method
- Shortfall; Average Annual Amount

BUSINESS PURCHASE PRICE: \$1,228,790

**New York State Department of Health
Public Health and Health Planning Council**

May 23, 2012

ATTACHMENTS

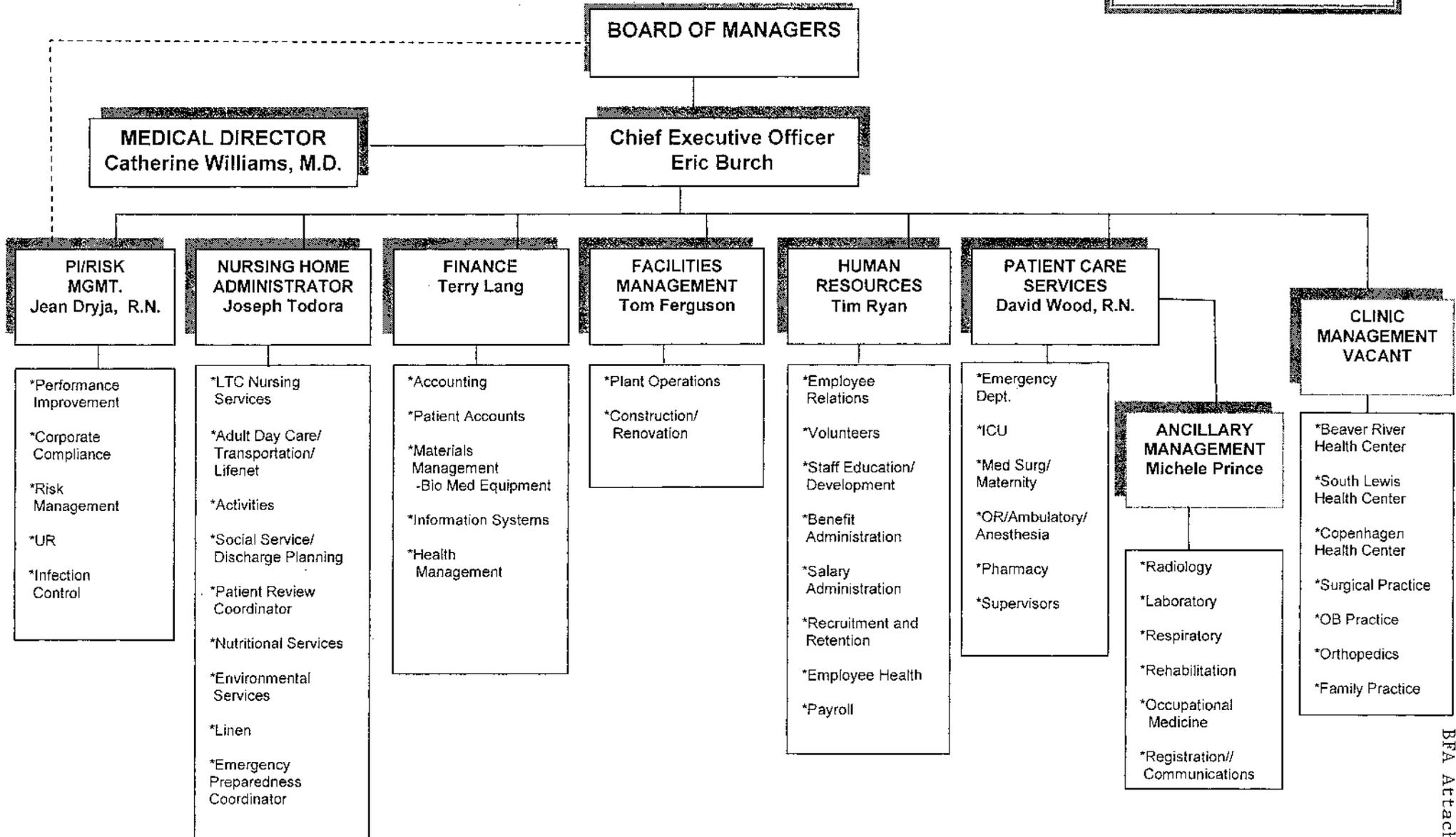
Certified Home Health Agencies – Establish/Construct

Exhibit #9

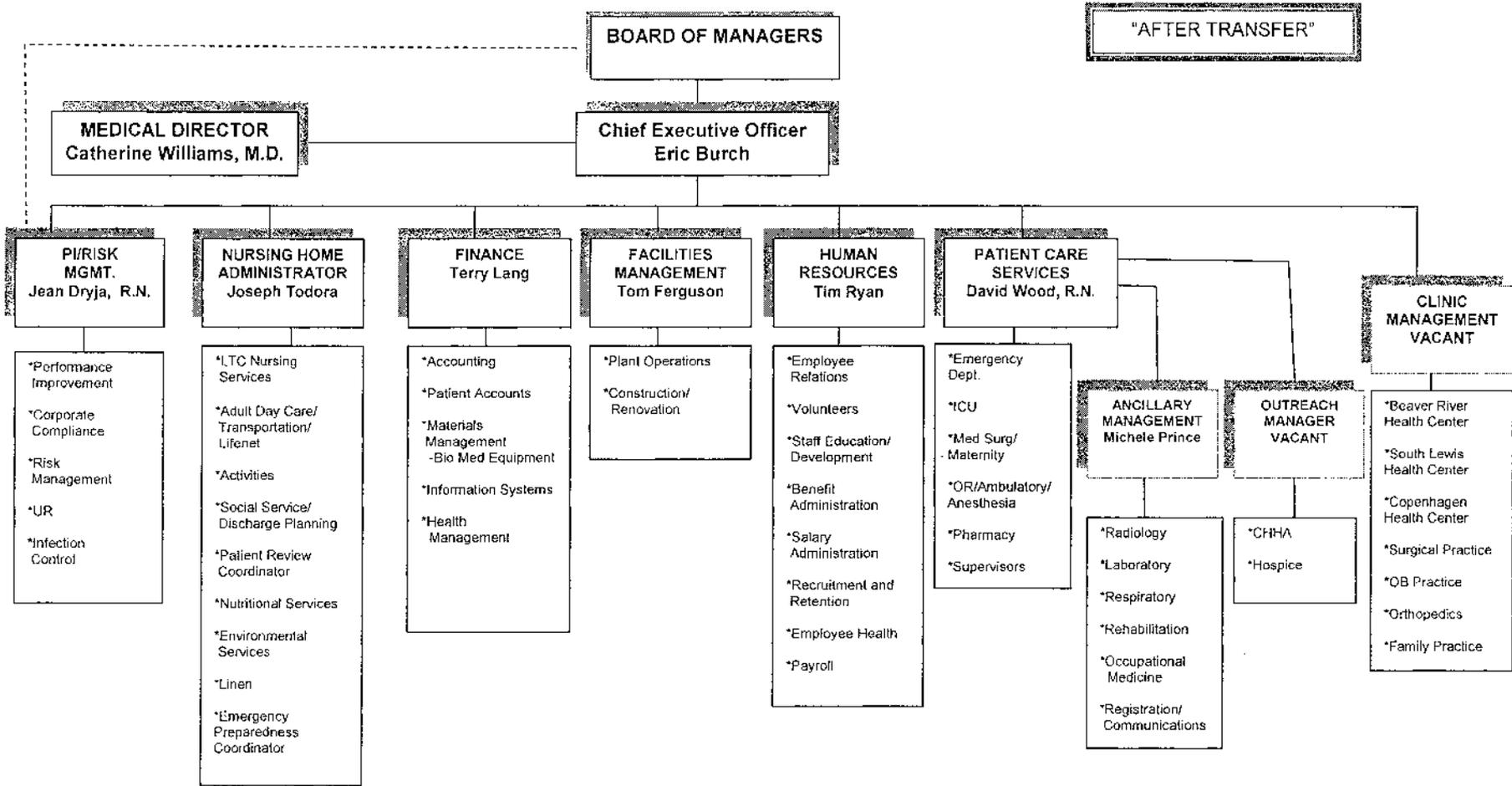
<u>Number</u>	<u>Applicant/Facility</u>
1. 121018 E	Lewis County General Hospital d/b/a Lewis County General Hospital Certified Home Healthcare Agency (Lewis County)
2. 121219 E	L. Woerner, Inc. d/b/a HCR (Clinton County)

LEWIS COUNTY GENERAL HOSPITAL
Lowville, New York

"BEFORE TRANSFER"



LEWIS COUNTY GENERAL HOSPITAL
Lowville, New York



"AFTER TRANSFER"

**LEWIS COUNTY GENERAL HOSPITAL AND
RESIDENTIAL HEALTH CARE FACILITY**
(A Component Unit of the County of Lewis, New York)

Balance Sheets

December 31, 2010 and 2009

<u>Assets</u>	<u>2010</u>	<u>2009</u>
Current assets:		
Cash and cash equivalents	\$ 2,273,351	3,276,894
Patient accounts receivable, net of allowance for doubtful accounts of approximately \$1,049,000 in 2010 and \$1,233,000 in 2009	4,912,569	5,143,407
Inventories	693,990	671,930
Prepaid expenses and other current assets	941,463	724,419
Intergovernmental transfer revenue receivable	<u>7,463,957</u>	<u>3,651,810</u>
Total current assets	<u>16,285,330</u>	<u>13,468,460</u>
Noncurrent cash and cash equivalents:		
Internally designated for capital acquisitions	322,215	1,469
Restricted by contributors for scholarships	106,665	120,221
Principal of permanent endowments	26,706	26,706
Cash held in trust for patients	<u>89,852</u>	<u>79,811</u>
Total noncurrent cash and cash equivalents	<u>545,438</u>	<u>228,207</u>
Capital assets:		
Land	240,534	188,939
Depreciable capital assets, net of accumulated depreciation	26,820,924	25,533,416
Construction-in-progress	<u>279,955</u>	<u>856,865</u>
Total capital assets, net of accumulated depreciation	<u>27,341,413</u>	<u>26,579,220</u>
Grants and pledges receivable restricted for capital acquisitions	98,296	312,723
Other assets	<u>5,172</u>	<u>7,490</u>
Total assets	<u>\$ 44,275,649</u>	<u>40,596,100</u>

<u>Liabilities and Net Assets</u>	<u>2010</u>	<u>2009</u>
Current liabilities:		
Short-term borrowings	\$ 1,600,000	-
Current maturities of long-term debt	603,357	929,393
Accounts payable and accrued expenses	6,205,856	5,350,120
Due to Lewis County	4,687,823	784,911
Net postretirement obligation	1,210,889	1,322,642
Estimated third-party payor settlements, net	87,714	348,154
	<u>14,395,639</u>	<u>8,735,220</u>
Total current liabilities		
Long-term debt, net of current maturities	6,643,758	7,247,116
Due to Lewis County	2,218,951	-
Long-term net postretirement obligation	11,328,850	6,835,596
Other long-term liabilities	391,352	381,311
	<u>34,978,550</u>	<u>23,199,243</u>
Total liabilities		
Net assets:		
Invested in capital assets, net of related debt	17,497,031	18,402,711
Restricted:		
Expendable for scholarships	106,665	120,221
Expendable for cancer support	28,666	16,732
Expendable for capital acquisitions	258	258
Expendable for diabetes education	4,875	-
Nonexpendable permanent endowment	26,706	26,706
Unrestricted	<u>(8,367,102)</u>	<u>(1,169,771)</u>
Total net assets	<u>9,297,099</u>	<u>17,396,857</u>
Commitments and contingencies		
Total liabilities and net assets	<u>\$ 44,275,649</u>	<u>40,596,100</u>

**LEWIS COUNTY GENERAL HOSPITAL AND
RESIDENTIAL HEALTH CARE FACILITY**
(A Component Unit of the County of Lewis, New York)

Statements of Revenues, Expenses and Changes in Net Assets

Years ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Operating revenues:		
Net patient service revenue (net of provision for bad debts of approximately \$1,101,000 in 2010 and \$1,018,000 in 2009)	\$ 44,475,239	43,087,914
Intergovernmental transfer revenue	7,005,854	3,692,485
Other	974,672	965,565
	<u>52,455,765</u>	<u>47,745,964</u>
Total operating revenues		
Operating expenses:		
Salaries and wages	23,169,693	21,153,335
Employee benefits	14,866,334	13,316,898
Supplies and other	7,650,880	7,117,547
Purchased services	8,455,228	7,764,471
Depreciation and amortization	3,516,254	3,070,021
	<u>57,658,389</u>	<u>52,422,272</u>
Total operating expenses		
Operating loss	<u>(5,202,624)</u>	<u>(4,676,308)</u>
Nonoperating revenues (expenses):		
Interest expense	(454,576)	(472,823)
Interest income	12,141	11,029
Other	25,211	29,698
	<u>(417,224)</u>	<u>(432,096)</u>
Total nonoperating expenses, net		
Deficiency of revenues over expenses	(5,619,848)	(5,108,404)
Transfer to Lewis County	(2,832,263)	-
Capital grants and contributions	352,353	399,890
	<u>(8,099,758)</u>	<u>(4,708,514)</u>
Decrease in net assets		
Net assets at beginning of year	<u>17,396,857</u>	<u>22,105,371</u>
Net assets at end of year	<u>\$ 9,297,099</u>	<u>17,396,857</u>

LEWIS COUNTY GENERAL HOSPITAL

LOWVILLE, NEW YORK

BALANCE SHEET -- CURRENT MONTH VS. PRIOR YEAR END

AS OF December 31, 2011

	CURRENT MONTH	PRIOR YEAR END	INCREASE/ (DECREASE)	%		CURRENT MONTH	PRIOR YEAR END	INCREASE/ (DECREASE)	%
ASSETS:					LIABILITIES:				
Current Assets					Current Liabilities				
Cash	\$1,165,067	\$1,698,309	(\$533,242)	-31.4%	Accounts Payable	4,100,673	3,175,707	925,166	29.1%
Receivables:					Accrued Payroll	1,610,868	1,397,784	213,084	15.2%
Patient and Third Party Payors	12,357,152	9,935,651	2,421,501	24.4%	Accrued Benefits	1,886,582	1,639,713	246,869	15.1%
Less: Estimated Uncollectibles	(5,955,308)	(4,988,630)	(966,678)	19.4%	Accrued Expenses	6,524	6,267	257	4.1%
Net Accounts Receivable	6,401,844	4,947,021	1,454,823	29.4%	Due to Third Party Payors	271,095	947,448	(676,353)	-71.4%
Other Receivables	4,984,596	7,743,409	(2,858,813)	-36.9%	Current Portion Of Long Term Debt	6,847,968	6,891,179	(243,210)	-3.5%
Pre-Paid Expenses	1,179,329	730,712	448,617	61.4%	Current Portion Of Post Retirement Obligation	1,210,889	1,210,889	0	0.0%
Inventories	719,533	693,990	25,543	3.7%	Total Current Liabilities	15,734,800	15,283,987	465,813	3.1%
Due from Third Party Payors	1,489,373	859,735	629,638	73.2%	Long Term Liabilities				
Total Current Assets	15,839,742	16,673,176	(833,434)	-5.0%	Notes Payable - Other	838,505	2,218,951	(1,380,446)	-62.2%
Limited Use and Other Assets:					Notes Payable - Leases	1,175,386	908,984	266,382	29.3%
Investments Whose Use is Limited	893,368	1,091,198	(197,830)	-18.1%	Other	305,789	373,067	(67,278)	-18.0%
Property, Plant & Equipment, at Cost:					Bonds Payable	5,486,530	5,734,774	(248,244)	-4.3%
Land and Land Improvements	1,884,069	1,884,069	0	0.0%	Net Post Retirement Obligation	15,628,850	11,328,650	4,300,000	38.0%
Building and Building Improvements	36,643,182	36,643,182	0	0.0%	Total Long Term Liab.	23,435,040	20,564,626	2,870,414	14.0%
Equipment	21,730,121	21,728,137	1,984	0.0%	TOTAL LIABILITIES	39,169,840	35,833,613	3,336,227	9.3%
Construction In Progress	2,892,276	279,955	2,612,321	933.1%	NET ASSETS:				
Gross Plant Assets	63,149,648	60,535,343	2,614,305	4.3%	Beginning Net Assets	9,272,175	17,336,715	(8,064,540)	-46.5%
Less: Accumulated Depreciation	(36,613,933)	(33,193,929)	(3,420,004)	10.3%	Change in Fund Balance	341,658	113,246	228,412	201.7%
Net Property & Equipment	26,535,715	27,341,414	(805,699)	-2.9%	Current Year Surplus/(Deficit)	(5,514,848)	(8,177,786)	2,662,938	32.6%
TOTAL ASSETS:	43,268,825	45,105,788	(1,836,963)	-4.1%	TOTAL NET ASSETS	4,098,985	9,272,175	(5,173,190)	-55.8%
					TOTAL LIABILITIES & NET ASSETS:	\$43,268,825	\$45,105,788	(\$1,836,963)	-4.1%

LEWIS COUNTY GENERAL HOSPITAL

LOWVILLE, NEW YORK

STATEMENT OF OPERATIONS

FOR THE PERIOD ENDING December 31, 2011

	CURRENT MONTH ACTUAL	CURRENT MONTH BUDGET	PRIOR YEAR MONTH	VARIANCE ACT vs BUD (UNFAVOR) VARIANCE	%	YEAR TO DATE ACTUAL	YEAR TO DATE BUDGET	PRIOR YEAR TO DATE	VARIANCE ACT vs BUD (UNFAVOR) VARIANCE	%
Inpatient Revenue	\$1,231,023	\$1,562,175	\$1,341,008	(\$331,152)	-21.2%	\$16,576,200	\$19,393,400	\$16,429,315	(\$2,817,200)	-14.5%
Skilled Nursing Facility Revenue	1,290,318	1,422,743	1,298,022	(132,425)	-9.3%	16,098,175	16,752,231	15,778,333	(654,056)	-3.9%
Outpatient Revenue	3,827,005	3,743,235	3,203,804	83,770	2.2%	44,888,072	45,998,491	40,870,937	(1,310,419)	-2.8%
Clinic Revenue	203,787	225,336	197,577	(21,549)	-9.6%	2,457,440	2,725,834	2,319,410	(268,394)	-9.8%
Physician Office Revenue	1,051,173	1,079,413	872,405	(28,240)	-2.6%	12,647,520	13,328,253	9,392,079	(680,733)	-5.1%
Gross Patient Care Revenue	7,603,306	8,032,902	6,912,816	(429,596)	-5.3%	92,467,407	98,198,209	84,790,074	(5,730,802)	-5.8%
LESS: Contractual Allowances	(3,279,006)	(3,671,844)	(3,709,107)	392,838	10.7%	(40,671,220)	(45,005,098)	(37,978,065)	4,333,878	9.6%
Charity Care	(99,508)	(85,423)	(115,395)	(14,085)	-16.5%	(1,506,378)	(1,025,077)	(1,125,022)	(481,301)	-47.0%
Net Patient Care Revenue	4,224,792	4,275,635	3,088,314	(50,843)	-1.2%	50,289,809	52,168,034	45,686,987	(1,878,225)	-3.6%
Intergovernmental Transfer	265,509	265,508	1,123,726	1	0.0%	5,581,972	3,186,102	7,005,854	2,395,870	75.2%
Other Operating Revenue	244,911	339,881	(116,257)	(94,970)	-27.9%	2,976,384	4,078,570	883,246	(1,102,186)	-27.0%
TOTAL OPERATING REVENUE	4,735,212	4,881,024	4,095,783	(145,812)	-3.0%	58,848,165	59,432,706	53,576,087	(584,541)	-1.0%
Salaries and Wages	2,151,877	2,160,123	1,970,058	8,246	0.4%	24,256,064	25,109,800	22,366,663	853,736	3.4%
Employee Benefits	5,344,057	937,639	5,325,966	(4,406,418)	-469.9%	15,780,334	11,186,058	14,866,335	(4,594,276)	-41.1%
Professional Fees	670,608	492,238	513,306	(178,370)	-36.2%	6,923,818	5,848,444	4,901,349	(1,075,374)	-18.4%
Supplies	433,334	453,517	458,165	20,183	4.5%	5,215,561	5,442,320	5,162,302	226,759	4.2%
Utilities	54,060	74,204	81,306	20,144	27.1%	799,562	890,464	856,891	90,902	10.2%
Purchased Services	420,441	378,647	392,771	(41,794)	-11.0%	4,785,697	4,543,750	4,355,821	(241,947)	-5.3%
Insurance Expense	60,117	63,344	62,314	3,227	5.1%	716,105	760,139	653,991	44,034	5.8%
Other Expenses	73,786	56,062	87,598	(15,724)	-27.1%	754,275	721,370	679,073	(32,905)	-4.6%
Leases and Rentals	20,224	15,902	21,190	(4,322)	-27.2%	222,834	190,821	208,285	(32,013)	-16.8%
Provision for Bad Debt	119,248	87,500	140,149	(31,748)	-36.3%	1,177,916	1,050,000	1,100,684	(127,916)	-12.2%
Depreciation Expense	286,667	266,667	566,254	(20,000)	-7.5%	3,420,004	3,200,000	3,516,254	(220,004)	-6.9%
New York State Assessment	16,114	9,687	11,391	(6,427)	-66.3%	148,991	116,241	111,061	(32,750)	-28.2%
TOTAL EXPENSES	9,650,533	4,997,530	9,530,468	(4,653,003)	-93.1%	64,201,161	59,059,407	58,778,709	(5,141,754)	-8.7%
OPERATING INCOME/(LOSS)	(4,915,321)	(116,506)	(5,534,685)	(4,798,815)	-4118.9%	(5,352,996)	373,299	(5,202,622)	(5,726,295)	-1534.0%
Non-Operating Revenue	2,354	100	2,085	2,254	2254.0%	77,096	1,200	17,676	75,896	6324.7%
County Capital Contribution	0	0	0	0	0.0%	0	0	0	0	0.0%
Grant Revenue	(6,595)	22,917	24,534	(29,512)	-128.8%	232,094	275,000	294,003	(42,906)	-15.6%
Non-Operating Expense	(37,962)	(38,306)	(54,943)	344	0.9%	(471,042)	(426,901)	(454,577)	(44,141)	-10.3%
Net Non-Operating Revenue (Expense)	(42,203)	(15,289)	(28,324)	(26,914)	-176.0%	(161,852)	(150,701)	(142,896)	(11,151)	-7.4%
TOTAL NET SURPLUS/(DEFICIT)	(\$4,957,524)	(\$131,795)	(\$5,563,009)	(\$4,825,729)	-3661.5%	(\$5,514,848)	\$222,598	(\$5,345,518)	(\$5,737,446)	-2577.5%

L. WOERNER, INC.
D/B/A HCR
BALANCE SHEETS
December 31,

BFA Attachment A

ASSETS	2010	2009
Current assets:		
Cash and cash equivalents	\$ 4,393,124	\$ 467,648
Accounts receivable, less allowance for doubtful accounts of \$115,000 (\$137,000 - 2009)	5,476,548	6,539,949
Prepaid expenses and other current assets	497,855	622,243
Total current assets	10,367,527	7,629,840
Property and equipment, net	1,417,008	1,442,080
Intangible asset	1,400,000	-
Total assets	\$ 13,184,535	\$ 9,071,920
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Note payable - current portion	\$ 1,821,429	\$ 1,821,429
Accounts payable	997,720	150,340
Accrued expenses	2,272,014	2,128,931
Unearned revenue	362,101	339,714
Refundable advance	160,000	160,000
Due to third-party payors	5,535,098	1,675,667
Total current liabilities	11,148,362	6,276,081
Long-term liabilities:		
Security deposits	27,084	42,131
Note payable - net of current portion	785,000	2,606,429
Total long-term liabilities	812,084	2,648,560
Total liabilities	11,960,446	8,924,641
Stockholders' equity:		
Common Stock - no par, 2,000,000 shares authorized and issued, 1,981,832 and 1,994,402 shares outstanding (includes 543,208 and 708,978 unallocated ESOP shares, respectively)	93,500	93,500
Treasury stock (18,168 and 5,598 shares at cost)	(289,382)	(76,875)
Additional paid-in capital	604,371	858,354
Retained earnings	1,499,104	4,193,210
Unearned ESOP shares	(683,504)	(4,920,910)
Total stockholders' equity	1,224,089	147,279
Total liabilities and equity	\$ 13,184,535	\$ 9,071,920

L. WOERNER, INC.
D/B/A HCR
STATEMENTS OF OPERATIONS
Years Ended December 31,

	2010	2009
Revenues:	\$ 43,216,205	\$ 43,368,491
Operating expenses:		
Payroll	28,749,789	25,619,916
Payroll taxes and employee benefits	5,080,421	4,275,974
ESOP contributions	4,000,000	4,000,000
Outside services	2,578,368	2,535,705
Travel	945,380	761,042
Bad debt expense	600,590	313,334
Depreciation	542,827	392,806
Utilities	502,953	361,281
Medical expenses	502,911	440,648
Office expense	406,064	356,196
Rent	405,972	364,510
Equipment rental, repairs and maintenance	382,607	338,551
Legal and accounting	289,855	216,116
Training and recruitment	190,948	122,728
Miscellaneous	187,668	89,226
Cash receipt assessment	165,237	108,909
Insurance	124,397	117,938
Interest	110,378	221,711
Dues and subscriptions	69,916	59,661
Real estate taxes	69,485	67,904
Total operating expenses	<u>45,905,766</u>	<u>40,764,156</u>
Operating (loss) income	(2,689,561)	2,604,335
Provision for taxes	4,545	7,642
Net (loss) income	\$ (2,694,106)	\$ 2,596,693

L.Woerner, Inc. dba HCR
Preliminary Balance Sheet
December 31, 2011

ASSETS:**Current Assets**

Cash	114,355
Accounts Receivable	8,002,395
Prepaid Expenses	<u>796,359</u>

Total Current Assets 8,913,109

Total Property, Plant & Equipment 2,124,334

Other Assets

Intangibles and Security Deposits	<u>1,400,000</u>
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TOTAL ASSETS 12,437,443

Liabilities:**Current Liabilities**

Demand Notes Payable	2,990,000
Libor Term Note/Current	785,000
Accounts Payable	1,810,080
Accrued Expenses	2,555,993
Unearned Revenue	402,872
Reserve for Payor Settlements	<u>7,623,725</u>

Total Current Liabilities 16,167,670

Other Liabilities

Libor Term Note/Long Term	0
Security Deposits- Patients	<u>41,436</u>

TOTAL LIABILITIES 16,209,106

STOCKHOLDERS' EQUITY:

Common Stock	93,500
Unearned ESOP Shares	316,496
Additional Paid In Capital	604,371
Treasury Stock	(392,193)
Retained Earnings	<u>(4,393,837)</u>

TOTAL STOCKHOLDERS' EQUITY (3,771,663)

TOTAL LIABILITIES & STOCKHOLDERS' EQUITY 12,437,443

L. Woerner, Inc. d/b/a HCR
Preliminary Profit/(Loss) Statement
YTD December 2011

<i>Revenues</i>	\$42,163,763
<i>Direct Costs</i>	<u>29,268,053</u>
<i>Gross Margin</i>	\$12,895,710
<i>Indirect Costs</i>	
<i>Payroll and Related Expenses</i>	\$11,166,489
<i>Other Indirect Expenses</i>	<u>7,622,222</u>
<i>Total Indirect Expenses</i>	<u>\$18,788,711</u>
<i>Net Profit/(Loss)</i>	<u>(\$5,893,001)</u>

L.Woerner, Inc. dba HCR
Year One - Opening Balance Sheet

BFA Attachment D

ASSETS:

Current Assets

Cash	\$1,382,549
Accounts Receivable	8,990,510
Prepaid Expenses	<u>300,000</u>
Total Current Assets	10,673,059

Total Property, Plant & Equipment	2,092,915
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Other Assets

Intangibles and Security Deposits	<u>2,061,000</u>
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TOTAL ASSETS	<u>\$14,826,974</u>
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Liabilities:

Current Liabilities

Line of Credit Payable	\$4,880,000
Libor Term Note/Current	329,643
Accounts Payable	1,231,843
Accrued Expenses	425,000
Accrued Payroll & Fringes	1,726,521
Unearned Revenue	350,000
Reserve for Payor Settlements	<u>7,183,200</u>

Total Current Liabilities	16,126,207
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Other Liabilities

Long Term Note	
Security Deposits- Patients	<u>37,423</u>

TOTAL LIABILITIES	16,163,629
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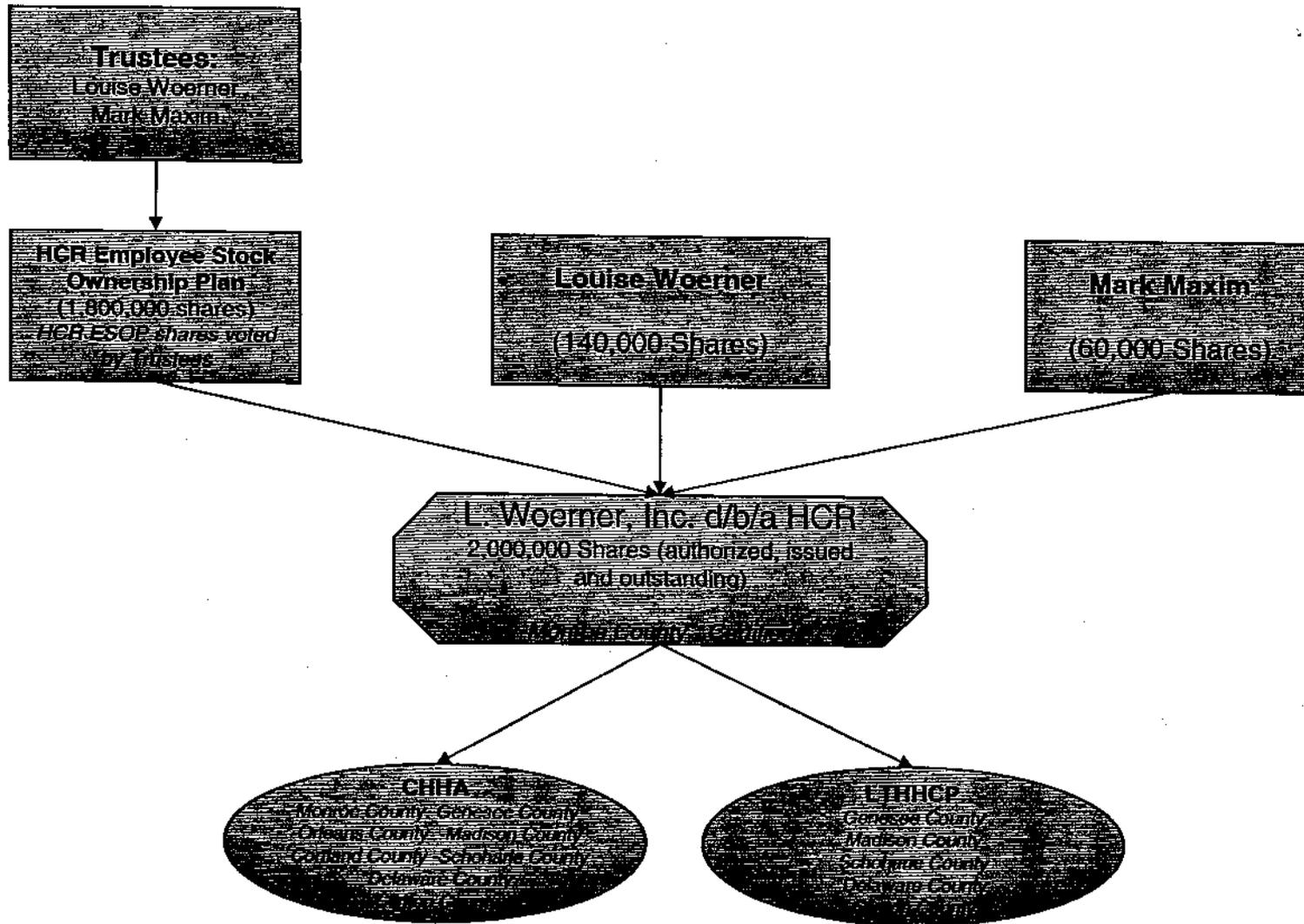
STOCKHOLDERS' EQUITY:

Common Stock	93,500
Unearned ESOP Shares	(683,504)
Additional Paid In Capital	604,371
Treasury Stock	(392,193)
Owner Contributions	1,050,000
Retained Earnings	<u>(2,008,829)</u>

TOTAL STOCKHOLDERS' EQUITY	(1,336,656)
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TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	<u>\$14,826,974</u>
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L. Woerner, Inc. d/b/a HCR Corporate Structure (Post-Transaction)



* CON for purchase of Delaware County CHAA and LTHHCP also is currently in process.