

STATE OF NEW YORK
PUBLIC HEALTH AND HEALTH PLANNING COUNCIL

COMMITTEE DAY

AGENDA

November 19, 2015
10:00 a.m.

Empire State Plaza, Concourse Level
Meeting Room 6, Albany

I. COMMITTEE ON CODES, REGULATIONS AND LEGISLATION

Angel Gutiérrez, M.D., Chair

Exhibit # 1

For Emergency Adoption

15-14 Addition of Part 4 to Title 10 NYCRR
(Protection Against Legionella)

For Information

15-13 Addition of Part 300 to Title 10 NYCRR
(Statewide Health Information Network for New York (SHIN-NY))

For Adoption

15-12 Amendment of Section 9.1 of Title 10 NYCRR
(Prohibit Additional Synthetic Cannabinoids)

For Discussion

13-08 Amendment of Subpart 7-2 of Title 10 NYCRR – (Children’s Camps)

Department Update to Codes Committee

Department Timeline and Process for Consideration Regarding Laboratory Test
Result Access

II. COMMITTEE ON ESTABLISHMENT AND PROJECT REVIEW

Peter Robinson, Chair

A. Applications for Construction of Health Care Facilities/Agencies

Acute Care Services – Construction

Exhibit # 2

	<u>Number</u>	<u>Applicant/Facility</u>
1.	151302 C	Crouse Hospital (Onondaga County)
2.	152035 C	NYU Hospitals Center (Kings County)
3.	152083 C	University Hospital (Suffolk County)
4.	152093 C	Adirondack Medical Center – Saranac Lake Site (Franklin County)

Residential Health Care Facilities Ventilator Beds – Construction

Exhibit # 3

	<u>Number</u>	<u>Applicant/Facility</u>
1.	132127 C	Four Seasons Nursing and Rehabilitation Center (Kings County)

B. Applications for Establishment and Construction of Health Care Facilities/Agencies

Acute Care Services- Establish/Construct

Exhibit # 4

	<u>Number</u>	<u>Applicant/Facility</u>
1.	152099 E	Westfield Memorial Hospital (Chautauqua County)
2.	152116 E	Winifred Masterson Burke Rehabilitation Hospital (Westchester County)

Ambulatory Surgery Centers - Establish/Construct

Exhibit # 5

	<u>Number</u>	<u>Applicant/Facility</u>
1.	151227 E	SurgiCare of Manhattan (New York County)

2. 151309 E The Rye ASC
(Westchester County)

Diagnostic and Treatment Centers - Establish/Construct

Exhibit # 6

- | <u>Number</u> | <u>Applicant/Facility</u> |
|---------------|--|
| 1. 152029 E | FedCare
(New York County) |
| 2. 152075 E | First Medicare Primary Care Center
(Kings County) |

Dialysis Services - Establish/Construct

Exhibit # 7

- | <u>Number</u> | <u>Applicant/Facility</u> |
|---------------|--|
| 1. 151070 E | USRC Pelham, LLC
d/b/a U.S. Renal Care Pelham Parkway Dialysis
(Bronx County) |
| 2. 151072 E | USRC South Flushing, LLC
d/b/a U.S. Renal Care South Flushing Dialysis
(Queens County) |
| 3. 152058 B | Associates of Fulton County, LLC
d/b/a Gloversville Dialysis Center
(Fulton County) |
| 4. 152118 E | DSI Dutchess Dialysis, Inc.
(Dutchess County) |
| 5. 152172 E | Harriman Partners, LLC d/b/a Premier Dialysis Center
(Orange County) |

Residential Health Care Facilities - Establish/Construct

Exhibit # 8

- | <u>Number</u> | <u>Applicant/Facility</u> |
|---------------|---|
| 1. 151046 E | Diamond Hill Operator, LLC
d/b/a Diamond Hill Nursing and Rehabilitation Center
(Rensselaer County) |
| 2. 151284 E | Regeis Care Center
(Bronx County) |
| 3. 152011 E | Maximus 909 Operations, LLC d/b/a Briody Health Care Facility
(Niagara County) |

C. Home Health Agency Licensures

Home Health Agency Licensures

Exhibit # 9

New LHCSA

<u>Number</u>	<u>Applicant/Facility</u>
2093 L	Communicare Group, Inc. (Kings, Queens, Bronx, New York and Westchester Counties)
2291 L	Trusted Care at Home, LLC (Monroe, Ontario, Wayne and Orleans County)
2337 L	CarePro of NY, Inc. (Kings, Queens, Bronx, New York, Richmond and Westchester Counties)
2403 L	Rockland Independent Seniors, Inc. d/b/a Home Instead Senior Care (Rockland County)
2404 L	Buffalo Home Health Care Services, Inc. (Erie, Nassau, Chautauqua, Cattaraugus, Allegany, Wyoming, Genesee, Orleans and Livingston Counties)
2413 L	Change A Life Time Companies, Inc. (Bronx, Kings, Queens and New York Counties)
2419 L	Home Sweet Home Care Services, Inc. (Kings, Queens, Bronx, New York and Richmond Counties)
2427 L	Advance Elite Solution LLC (Queens, Kings, New York, Bronx, Richmond and Westchester Counties)
2429 L	Bena Home Care Agency Inc. (Queens, Bronx, Kings, New York, Richmond and Nassau Counties)
2460 L	Best Companion Homecare Services, Inc. (Suffolk, Nassau and Queens Counties)

- 2466 L NYJ Gentle Touch, LLC
(Richmond, New York, Kings, Queens, Bronx and Nassau Counties)
- 2479 L Crocus Home Care LLC
(Richmond, Bronx, New York, Kings, Queens and Nassau Counties)
- 2497 L Matthews Homecare, Inc. d/b/a Right at Home Northern Westchester
(Westchester, Dutchess and Putnam Counties)
- 2510 L LJNY Home Health Agency, Inc.
(Kings, Queens, Bronx, New York, Richmond and Nassau Counties)
- 2514 L Lower Manhattan In-Home Care, Inc. d/b/a Right at Home Lower Manhattan
(New York County)
- 2527 L Devoted Home Care LLC
(Kings, Queens, Richmond, New York, Bronx and Nassau Counties)
- 2531 L Empire Care Agency, LLC
(New York, Bronx, Kings, Queens, Richmond and Westchester Counties)
- 2545 L LifeWorx, Inc.
(New York, Kings, Queens, Richmond, Bronx and Westchester Counties)
- 2572 L ADC Holdings, Inc.
(Kings, Bronx, Queens, New York, Richmond and Nassau Counties)
- 2582 L Allborough Personal Care Inc.
(Kings, Queens, New York, Bronx and Richmond Counties)
- 2583 L Reliable Care Home Infusion Services, Inc.
(Rockland, Orange, Putnam and Westchester Counties)

- 2586 L Eagle Eye FV, Inc.
(Bronx, Kings, Nassau, New York, Queens and Richmond Counties)
- 2587 L Stacey Ball d/b/a Changing Seasons Home Care
(Onondaga, Cayuga, Madison, Oswego, Oneida, Cortland, Tomkins and Seneca Counties)

New LHCSA's Associated with Assisted Living Programs (ALPs)

<u>Number</u>	<u>Applicant/Facility</u>
2638 L	Brooklyn Boulevard ALP LHCSA, LLC (Kings, Bronx, New York, Queens, Richmond and Nassau Counties)
152001 E	Brooklyn Terrace LLC d/b/a Surf Manor Home Care (Kings, Bronx, New York, Queens, Richmond and Nassau Counties)

Changes of Ownership

<u>Number</u>	<u>Applicant/Facility</u>
2235 L	Human Care, LLC (Bronx, Kings, New York, Queens, Richmond and Nassau Counties)
2468 L	Your Choice Homecare Agency of NY, Inc. (Kings, Queens, Bronx, New York, Richmond and Nassau Counties)
2558 L	Infinicare, Inc. (New York, Bronx, Kings, Queens, Richmond and Nassau Counties)
2621 L	Steps In Home Care, Inc. (Westchester and Nassau Counties)
2644 L	EOM Management, LLC (Bronx, Kings, Queens, New York, Richmond and Nassau Counties)
151282 E	South Shore Home Health Services, Inc. (Nassau, Queens, Suffolk, and Westchester Counties)

D. Certificates

Certificate of Incorporation

Applicant

1. Jones Memorial Hospital Foundation
2. The Foundation of New York-Presbyterian/Lawrence Hospital

Restated Certificate of Incorporation

Applicant

1. Metropolitan Jewish Health System Foundation

Certificate of Amendment of the Certificate of Incorporation

Applicant

1. ECMC Lifeline Foundation, Inc.
2. North Shore-LIJ Stern Family Center for Rehabilitation
3. North Shore-Long Island Jewish Health System Foundation
4. North Shore-Long Island Jewish Health System, Inc.
5. North Shore-Long Island Jewish Health Care, Inc.
6. The Foundation of Hudson Valley Hospital Center, Inc.

Certificate of Dissolution

Applicant

1. Baptist Health Family Medical Care, Inc.

CROUSE HEALTH SYSTEM, INC. AND AFFILIATES
CONSOLIDATED BALANCE SHEETS
December 31, 2014 and 2013

ASSETS	2014	2013
Current assets:		
Cash and cash equivalents	\$ 27,719,241	\$ 19,768,383
Patient accounts receivable, net of estimated uncollectibles of approximately \$21,092,000 and \$19,758,000, respectively	47,157,679	41,921,054
Inventories	8,146,934	6,877,723
Prepaid expenses and other current assets	7,703,824	8,458,685
Investments	865,549	5,665,572
Current portion of assets limited as to use	3,999,380	3,906,070
Total current assets	<u>95,592,607</u>	<u>86,597,487</u>
Noncurrent assets:		
Assets limited as to use	37,263,709	31,688,976
Funds held in trust by others	1,532,940	1,555,875
Property, plant and equipment, net	128,340,729	119,360,876
Interest in net assets of Crouse Health Foundation, Inc.	25,081,798	25,198,036
Other long-term assets	9,022,604	9,069,804
Total assets	<u>\$296,834,387</u>	<u>\$ 273,471,054</u>
LIABILITIES AND NET ASSETS		
Current liabilities:		
Current portion of long-term obligations	\$ 7,178,833	\$ 5,533,131
Accrued interest payable	325,243	347,373
Accounts payable and accrued expenses	13,829,849	11,291,656
Accrued vacation payable	4,625,475	4,341,866
Accrued salaries and wages payable	10,637,651	9,688,218
Current portion of liabilities to third-party payors	5,916,759	6,323,759
Current portion of estimated self insurance costs	4,968,027	4,496,537
Current portion of accrued postretirement liability	649,935	588,673
Total current liabilities	<u>48,131,772</u>	<u>42,611,213</u>
Noncurrent liabilities:		
Long-term obligations, net of current portion	72,030,257	72,802,365
Third-party payors, net of current portion	14,071,990	9,505,188
Estimated self insurance costs, net of current portion	13,091,781	13,491,738
Accrued pension liability	101,940,296	60,999,473
Asset retirement obligation	2,587,286	2,510,030
Accrued postretirement liability, net of current portion	13,597,603	11,716,942
Other liabilities	451,392	607,322
Total liabilities	<u>265,902,377</u>	<u>214,244,271</u>
Net assets:		
Unrestricted	4,317,272	32,472,872
Temporarily restricted	13,776,257	14,538,670
Permanently restricted	12,838,481	12,215,241
Total net assets	<u>30,932,010</u>	<u>59,226,783</u>
Total liabilities and net assets	<u>\$296,834,387</u>	<u>\$ 273,471,054</u>

The accompanying notes are an integral part of these consolidated financial statements.

CROUSE HEALTH SYSTEM, INC. AND AFFILIATES
CONSOLIDATED STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS (DEFICIT)
For the Years Ended December 31, 2014 and 2013

	2014	2013
Operating revenues:		
Net patient service revenue	\$ 402,617,621	\$ 377,260,980
Provision for uncollectible accounts	(12,401,127)	(12,631,012)
Net patient service revenue, less provision for uncollectible accounts	<u>390,216,494</u>	<u>364,629,968</u>
Other operating revenue	16,258,203	18,077,412
Total operating revenues	<u>406,474,697</u>	<u>382,707,380</u>
Operating expenses:		
Salaries and wages	170,650,365	162,389,043
Employee benefits	47,214,783	52,114,218
Professional and physician fees	18,820,172	17,098,410
Medical supplies and pharmaceuticals	72,809,172	64,560,987
Purchased services	24,580,595	22,304,349
Depreciation and amortization	16,869,885	18,288,377
Interest expense	2,605,197	2,789,058
Insurance	2,979,277	3,681,326
Repairs and maintenance	7,928,776	7,264,261
Utilities	4,295,753	4,450,131
Other expenses	22,355,921	17,951,560
Cash receipts assessment tax	1,820,941	1,717,995
Total operating expenses	<u>392,930,837</u>	<u>374,609,715</u>
Income from operations	13,543,860	8,097,665
Other income:		
Net gain from equity investments	1,590,721	1,659,299
Other income	1,286,430	639,230
Total other income	<u>2,877,151</u>	<u>2,298,529</u>
Excess of revenues over expenses	<u>\$ 16,421,011</u>	<u>\$ 10,396,194</u>

The accompanying notes are an integral part of these consolidated financial statements.

**CROUSE HOSPITAL
BALANCE SHEET
As of July 31, 2015**

ASSETS	(Unaudited) <u>JULY</u>	
CURRENT ASSETS		
Demand Deposits & Petty Cash	<u>\$ 20,605,523</u>	
Total Cash		20,605,523
Patient Accounts Receivable	95,586,902	
Less: Contractual Allowances and Bad Debt Reserves	<u>(49,228,180)</u>	
Net Accounts Receivable		46,358,722
Accounts Receivable - Other	3,363,947	
Inventory Supplies	8,554,247	
Prepaid Assets	<u>4,998,282</u>	
Other Current Assets		16,916,475
Designated Funds (Pension)		23,862,439
Designated Funds (Self-Insured)		16,182,750
Assets Whose Use is Limited		<u>201,241</u>
Total Current Assets		124,127,151
FIXED ASSETS		
Land	285,832	
Building	51,291,923	
Building Improvements	117,782,171	
Movable Equipment	129,140,685	
Construction-in-progress	<u>19,130,984</u>	
Total Fixed Assets	317,631,595	
Accumulated Depreciation	<u>(188,131,295)</u>	
Net Fixed assets		129,500,300
OTHER ASSETS		
Investments in Related Parties	4,621,492	
Debt Issuance Costs	2,033,082	
Assets Whose Use is Limited	2,586,535	
Advance to Related Parties	<u>3,477,080</u>	
Total Assets		<u><u>\$ 266,345,640</u></u>

**CROUSE HOSPITAL
BALANCE SHEET
As of July 31, 2015**

LIABILITIES, CAPITAL AND RESERVES

(Unaudited)
JULY

CURRENT LIABILITIES

Accounts Payable/Accrued Expenses	12,337,333
Accrued Payroll	11,601,426
Accrued Vacation	4,997,736
Bond Interest Payable	236,608
Third Party Liabilities	4,253,105
Estimated Self-Insurance Costs (Malpractice)	1,912,000
Estimated Self-Insurance Costs (Workers Comp)	1,912,000
Estimated Self-Insurance Costs (Health Ins)	844,127
Current Postretirement Liabilities	649,891
Capital Leases -Current	751,226
Note Payable to Bank - Current	793,302
Deferred Rent - Current	38,717
Long Term Debt - Current	<u>3,860,000</u>

Total Current Liabilities

44,187,470

LONG TERM LIABILITIES

Capital Leases - Long Term	2,470,692
Asset Retirement Obligation	2,628,185
Deferred Rent - Long Term	135,510
Long Term Debt	54,349,901
Estimated Self-Insurance Costs (Malpractice)	6,855,609
Estimated Self-Insurance Costs (Workers Comp)	6,090,536
Third Party Payables	13,955,260
Provision for Post Retirement Benefits	13,925,457
Minimum Pension Liability	104,760,357
Due to Crouse Health Systems	<u>6,662,593</u>

Total Long Term Liabilities

211,834,100

TOTAL LIABILITIES

256,021,569

NET ASSETS

Crouse Hospital Unrestricted Net Assets	7,128,440
Excess Income Over Expenses - Current Year	<u>1,480,439</u>

Net Assets: Unrestricted

8,608,879

Temporarily Restricted

201,241

Permanently Restricted

1,513,951

Total Liabilities and Net Assets

\$ 266,345,640

**CROUSE HOSPITAL
INCOME AND EXPENSE STATEMENT**

Year to Date July 31, 2015

	(Unaudited) <u>ACTUAL</u>
OPERATING REVENUE	
Net Inpatient Revenue	157,496,991
Net Outpatient Revenue	83,456,318
Net Patient Revenue	240,953,310
Provision for Bad Debts	(6,357,535)
Charity Care Adjustments	(2,245,224)
Total Bad Debt & Charity Care	(8,602,758)
Total Patient Revenue	232,350,551
Other Operating Income	9,625,546
Total Operating Revenue	241,976,097
 OPERATING EXPENSES	
Salaries & Wages	99,169,246
Employee Benefits	31,588,366
Physician Fees	8,374,169
Professional Fees	2,281,822
Medical/Surgical Supplies	37,835,144
Drugs	8,102,169
Rent	3,852,018
Insurance	1,806,025
Purchased Services	13,656,279
Cash Receipts Assessment Tax	1,136,361
Other Expenses	18,566,707
Total Operating Expenses	226,368,306
Earnings Before Interest, Depreciation, & Amortization (EBIDA)	15,607,791
Depreciation	(9,823,685)
Interest	(1,394,546)
Affiliate Support	(6,769,528)
Investment Income (Loss)	36,000
Unrealized Gain (Loss)	(129,186)
Gain (Loss) Disposal	41,447
Gain (Loss) - Equity Investments	3,912,146
Hospital Gain or (Deficit)	1,480,439

**NYU Hospitals Center
Consolidated Balance Sheets
December 31, 2014 and 2013**

<i>(in thousands)</i>	2014	2013
Assets		
Current assets		
Cash and cash equivalents	\$ 257,673	\$ 87,566
Marketable securities	3,675	3,438
Assets limited as to use	35,708	55,510
Assets limited as to use - board designated	100,074	
Patient accounts receivable, less allowances for uncollectibles (2014 - \$82,268 and 2013 - \$77,196)	297,182	270,577
Contributions receivable	32,624	95,087
Insurance receivables - billed	28,614	29,235
Due from related organizations, net	-	541
Inventories	32,108	30,722
Disaster recovery receivable	24,398	38,388
Commercial insurance recoveries receivable	-	2,618
Other current assets	49,609	69,263
Total current assets	881,663	682,923
Marketable securities, less current portion	23,493	23,285
Assets limited as to use, less current portion	368,982	297,897
Assets limited as to use - board designated, less current portion	574,257	496,137
Contributions receivable, less current portion	135,327	97,786
Other assets	18,274	29,270
Disaster recovery receivable, less current portion	106,336	
Deferred financing costs	10,466	11,097
Property, plant and equipment, net	2,076,750	1,571,448
Total assets	\$ 4,175,548	\$ 3,209,643
Liabilities and Net Assets		
Current liabilities		
Current portion of long-term debt	\$ 38,995	\$ 27,734
Accounts payable and accrued expenses	144,353	132,182
Accounts payable and accrued expenses - disaster-related	38,294	34,258
Accrued salaries and related liabilities	66,104	56,668
Accrued interest payable	26,472	12,282
Current portion of accrued postretirement liabilities	1,990	1,798
Deferred revenue - disaster recovery	45,751	-
Deferred revenue - other	1,180	1,377
Due to related organizations, net	32,220	18,413
Other current liabilities	58,615	70,758
Total current liabilities	449,974	355,470
Long-term debt, less current portion	1,528,010	1,180,886
Outstanding losses and loss adjustment expenses	252,848	218,528
Accrued pension liabilities	147,568	62,257
Accrued postretirement liabilities, less current portion	82,815	58,362
Other liabilities	182,003	165,386
Total liabilities	2,643,218	2,040,889
Net assets		
Unrestricted	1,030,804	822,730
Temporarily restricted	488,481	332,986
Permanently restricted	13,045	13,038
Total net assets	1,532,330	1,168,754
Total liabilities and net assets	\$ 4,175,548	\$ 3,209,643

NYU Hospitals Center
Consolidated Statements of Operations
Years Ended December 31, 2014 and 2013

<i>(in thousands)</i>	2014	2013
Operating revenue		
Net patient service revenue, less provision for bad debts (2014 - \$12,134; 2013 - \$18,479)	\$ 2,180,668	\$ 1,821,487
Premiums earned	40,045	35,053
Contributions	6,249	3,592
Endowment distribution and return on short-term investments	22,742	5,799
Commercial insurance recoveries	5,382	3,850
Disaster recovery reimbursement	69,381	96,021
Other revenue	103,781	99,692
Net assets released from restrictions for operating purposes	10,875	15,867
Total operating revenue	<u>2,439,123</u>	<u>2,081,361</u>
Operating expenses		
Salaries and wages	754,633	698,641
Employee benefits	264,288	250,446
Supplies and other	1,033,147	827,781
Depreciation and amortization	104,063	87,051
Interest	46,819	35,572
Disaster-related expenses	19,452	81,530
Total operating expenses	<u>2,222,402</u>	<u>1,981,021</u>
Gain from operations	216,721	100,340
Other items		
Gain (loss) on impairments or disposals of property, plant and equipment	2,005	(1,418)
Loss on extinguishment	(13,689)	-
Disaster recovery reimbursement for capital	93,277	-
Grant for capital assets	151	104
Investment return less than endowment distribution, net	(827)	(3,866)
Mission based payment to NYUSoM	(50,000)	(30,000)
Excess of revenue over expenses	<u>247,638</u>	<u>65,160</u>
Other changes in unrestricted net assets		
Changes in pension and postretirement obligations	(105,395)	108,389
Net assets released from restrictions for capital purposes	15,760	73,123
Net assets released from restrictions for hazard mitigation	50,071	-
Net increase in unrestricted net assets	<u>\$ 208,074</u>	<u>\$ 246,672</u>

Project 152035
BFA Attachment B

NYU Hospitals Center
Statement of Financial Position
May 31, 2015 and August 31, 2014
(Amounts In Thousands)

	(Unaudited) May 2015	(Audited) August 2014
Assets		
Current assets		
Cash and cash equivalents	169,637	\$ 323,459
Marketable securities	3,554	3,731
Assets whose use is limited	32,216	40,796
Assets whose use is limited Board designated	100,178	55,512
Patient accounts receivable, less of allowances for uncollectibles	330,839	303,479
Due from related organizations	726	
Contributions receivable current	45,967	67,904
Inventories	32,734	32,193
Disaster recovery receivable	6,597	23,402
Other current assets	50,934	58,772
Total current assets	773,382	909,248
Marketable securities	23,990	24,087
Assets whose use is limited	44,901	104,441
Assets whose use is limited Board designated	588,990	456,501
Contributions receivable long term	126,319	106,171
Other assets	89,969	82,380
Disaster recovery receivable, less current portion	106,336	106,336
Deferred financing costs	8,732	10,519
Property, plant and equipment net	2,201,460	1,958,347
Total assets	\$ 3,964,079	\$ 3,758,030
Liabilities and net assets		
Current liabilities:		
Current portion of long-term debt	40,184	\$ 36,363
Accounts payable and accrued expenses	143,117	176,220
Accounts payable and accrued expenses- disaster related	17,890	42,166
Accrued salaries and related liabilities	67,804	46,840
Accrued interest payable	28,961	9,754
Current portion of accrued postretirement liabilities	1,932	1,916
Deferred revenue - disaster recovery	25,023	64,886
Deferred revenue - other	1,200	1,861
Due to related organizations	4,070	2,269
Other current liabilities	53,738	44,841
Total current liabilities	383,919	427,116
Long-term debt, less current portion	1,507,857	1,401,199
Accrued pension liabilities	116,660	96,594
Accrued postretirement liabilities	77,635	72,646
Other liabilities	174,907	199,640
Total liabilities	2,260,978	2,197,195
Net assets:		
Unrestricted	1,210,276	1,031,365
Temporarily restricted	479,780	516,425
Permanently restricted	13,045	13,045
Total net assets	1,703,101	1,560,835
	\$ 3,964,079	\$ 3,758,030

Project 152035
BFA Attachment B (cont.)

NYS Hemlock Center
Statement Of Operations
For The Nine Months Ended May 31, 2015
(Amounts in Thousands)

	(Unaudited) Months to Date				(Unaudited) Fiscal Year To Date			
	Actual	Budget	Variance	Prior Year	Actual	Budget	Variance	Prior Year
Operating revenue								
Expenses	\$ 108,333	\$ 99,892	\$ 6,481	\$ 95,243	\$ 887,898	\$ 870,581	\$ (2,703)	\$ 725,192
Quarantine	114,002	96,532	17,470	89,717	942,378	936,156	104,222	748,680
Grants and sponsorship programs	59	49	10	35	422	445	(23)	389
Affiliates	1,244	1,292	(8)	1,324	11,805	12,048	(243)	12,204
Contributions	68	354	(286)	269	4,331	3,011	(680)	4,889
Endowment distribution and return on short-term investments	1,148	868	280	1,003	10,688	7,794	2,904	9,174
Other revenue	11,813	7,019	4,794	18,161	71,538	66,238	5,309	97,534
Net assets released from restrictions for operating purposes	684	818	(48)	8,481	5,420	5,114	306	22,188
Total operating revenue	235,329	206,542	28,787	212,213	1,914,450	1,895,387	109,063	1,628,030
Operating expenses								
Salaries and wages	71,547	67,700	(4,247)	63,994	593,812	588,540	(5,272)	560,854
Employee benefits	28,321	28,020	599	25,603	212,842	218,791	(3,149)	191,103
Pharmaceuticals	15,563	13,535	(2,028)	17,027	124,793	114,992	(9,801)	103,047
Medical supplies	15,487	17,056	1,569	16,316	156,905	142,734	(14,171)	137,899
Supplies and other	26,287	26,356	(2,031)	28,232	265,700	238,592	(28,708)	244,369
FGP purchased services and programmatic support	20,995	17,054	(3,941)	13,043	162,983	149,831	(13,352)	120,051
NYUSoM CME and administrative support	9,279	7,969	(1,310)	8,282	80,237	71,723	(8,514)	54,802
Attendance	2,096	2,117	27	2,085	18,082	18,050	58	19,001
Depreciation and amortization	10,088	9,007	(1,081)	8,261	81,643	81,063	(580)	70,042
Interest	4,183	3,145	(1,038)	4,443	48,112	46,509	297	37,248
Total operating expenses	205,900	192,469	(13,441)	179,888	1,744,919	1,670,025	(74,704)	1,526,213
Gain from operations before disaster activities	29,429	14,883	15,346	32,327	169,531	135,342	34,289	99,817
Disaster recovery reimbursement	709	-	709	(1,628)	7,610	-	7,610	29,497
Commercial insurance recoveries	-	-	-	-	-	-	-	6,682
Disaster-related expenses	(851)	-	(851)	425	(9,645)	-	(9,645)	(13,848)
Gain from operations	29,287	14,883	15,204	31,124	167,596	135,342	32,254	124,336
Other items								
Disaster recovery reimbursement for capital	3,368	6,508	(3,120)	-	37,778	39,030	(1,254)	-
Grants for capital asset acquisitions	-	76	(76)	-	47	688	(641)	38
(Loss) gain on impairment or disposal of property, plant and equipment	-	-	-	3,981	(2)	-	(2)	4,335
Support to NYUSoM	-	-	-	-	(50,000)	(50,000)	-	(30,000)
Loss on extinguishment of debt	-	-	-	-	(27,074)	-	(27,074)	-
Return on long-term investment	(892)	-	(892)	1,797	(1,119)	-	(1,119)	7,486
Investment return less endowment distribution, net	35	492	(377)	48	323	3,715	(3,392)	1,043
Excess of revenue over expenses	31,798	21,078	10,720	36,902	127,551	126,775	(776)	107,234
Changes in unrestricted net assets								
Changes in pension & post-retirement obligations	25,382	-	25,382	(12,372)	(8,409)	-	(8,409)	(11,445)
Net assets released from restrictions for capital purposes	-	798	(798)	-	3,027	7,175	(4,148)	12,998
Net assets released from restrictions for hazard mitigation	1,791	8,622	(6,831)	-	58,742	51,738	5,004	-
Net change in unrestricted net assets	\$ 28,956	\$ 30,498	\$ 28,483	\$ 24,530	\$ 178,911	\$ 185,688	\$ (6,777)	\$ 108,886

**STONY BROOK UNIVERSITY HOSPITAL,
STONY BROOK UNIVERSITY**

Balance Sheets

December 31, 2014 and 2013

(in thousands of dollars)

<u>Assets and Deferred Outflows of Resources</u>	<u>2014</u>	<u>2013</u>
Current assets:		
Cash and cash held by the State	\$ 46,818	\$ 36,985
Patient accounts receivable, net of allowance for uncollectible accounts of approximately \$105,386 and \$102,653 in 2014 and 2013, respectively	155,423	163,169
Inventories	7,890	8,163
Prepaid expenses and other current assets	27,700	24,117
Due from third-party payors	50,421	40,923
Current portion of appropriations receivable - malpractice	6,700	6,600
Due from Clinical Practice Management Plan ("CPMP")	981	7,914
Total current assets	<u>295,933</u>	<u>287,871</u>
Assets whose use is limited:		
Internally designated	67,244	56,180
Unexpended bond proceeds	25,237	10,723
Appropriations receivable - malpractice, net of current portion	135,951	120,668
Long-term patient accounts receivable, net	4,100	6,700
Due from third-party payors, net of current portion	40,463	-
Capital assets, net	427,703	426,795
Other assets	19,620	15,899
Total assets	<u>1,016,251</u>	<u>924,836</u>
Deferred outflows of resources	<u>1,335</u>	<u>-</u>
Total assets and deferred outflows of resources	<u>\$ 1,017,586</u>	<u>\$ 924,836</u>

<u>Liabilities, Deferred Inflows of Resources and Net Position</u>	<u>2014</u>	<u>2013</u>
Current liabilities:		
Current maturities of long-term debt obligations	\$ 12,783	\$ 7,162
Accounts payable, accrued expenses and other	46,107	49,848
Accrued salaries and wages	31,713	25,750
Accrued employee benefits	33,429	33,117
Accrued interest payable	2,237	2,013
Current portion of estimated malpractice and general liability claims	6,700	6,600
Due to State of New York	28,134	20,880
Due to third-party payors	23,208	24,691
Due to Clinical Practice Management Plan ("CPMP")	7,191	891
	<u>191,502</u>	<u>170,952</u>
Total current liabilities		
Long-term debt:		
Obligation to Dormitory Authority of the State of New York	190,935	179,628
Capital lease obligations	14,496	-
	<u>205,431</u>	<u>179,628</u>
Accrued employee benefits, net of current portion	34,836	33,911
Estimated malpractice and general liability claims, net of current portion	135,951	120,668
Due to third-party payors, net of current portion	16,284	17,300
Due to State of New York, net of current portion	40,374	23,052
	<u>624,378</u>	<u>545,511</u>
Total liabilities		
Deferred inflows of resources	<u>6,030</u>	<u>2,048</u>
Total liabilities and deferred inflows of resources	<u>630,408</u>	<u>547,559</u>
Net position:		
Net investment in capital assets	301,970	309,562
Unrestricted	85,208	67,715
	<u>387,178</u>	<u>377,277</u>
Total net position		
Commitments and contingencies (note 11)		
Total liabilities, deferred inflows of resources and net position	<u>\$ 1,017,586</u>	<u>\$ 924,836</u>

STONY BROOK UNIVERSITY HOSPITAL, Project #152083
 STONY BROOK UNIVERSITY BFA Attachment A
 (cont.)

Statements of Revenues, Expenses and Changes in Net Position

Years ended December 31, 2014 and 2013

(in thousands of dollars)

	<u>2014</u>	<u>2013</u>
Operating revenues:		
Net patient service revenue (net of provision for bad debts of approximately \$89,827 in 2014 and \$66,655 in 2013)	\$ 895,453	\$ 867,988
Federal Social Security Act Disproportionate Share Hospital Revenue	124,067	84,755
Other operating revenues	40,440	31,096
	<u>1,059,960</u>	<u>983,839</u>
Total operating revenues		
Operating expenses:		
Salaries and wages	466,946	439,284
Employee health and welfare benefits	184,712	169,694
Supplies and other expenses	385,986	346,197
Malpractice	19,170	5,783
Depreciation and amortization	46,694	47,147
	<u>1,103,508</u>	<u>1,008,105</u>
Total operating expenses		
Operating loss	<u>(43,548)</u>	<u>(24,266)</u>
Non-operating revenues (expenses):		
State of New York appropriations, net	36,458	31,282
State of New York malpractice appropriation	19,170	5,783
Interest expense on capital-related debt	(6,070)	(5,872)
Interest income	1,487	1,720
	<u>51,045</u>	<u>32,913</u>
Total non-operating revenues, net		
Excess of revenues over expenses	7,497	8,647
Capital contributions	<u>2,404</u>	<u>550</u>
Increase in net position	9,901	9,197
Net position:		
Beginning of year	<u>377,277</u>	<u>368,080</u>
End of year	<u>\$ 387,178</u>	<u>\$ 377,277</u>

**The Southampton Hospital Association
and Affiliates**

Project #152083
BFA Attachment B

**Consolidated Balance Sheet
(with comparative totals for 2013)**

<i>December 31,</i>	2014	2013
Assets		
Current:		
Cash and cash equivalents (Note 3)	\$ 9,257,300	\$ 11,780,439
Investments, at fair value (Notes 3 and 5)	9,856,296	9,824,402
Accounts receivable, less estimated allowance for uncollectible accounts of \$7,113,157 and \$5,976,270 for 2014 and 2013, respectively (Notes 3 and 4)	16,399,781	15,493,026
Other receivables, net (Notes 3 and 6)	1,551,137	4,268,072
Inventories (Note 3)	2,178,901	1,786,889
Prepaid expenses and other current assets	565,178	487,341
Assets limited or restricted as to use, current portion (Notes 3 and 5)	1,707,583	3,833,153
Total Current Assets	41,516,176	47,473,322
Assets Limited or Restricted as to Use, Net of Current Portion (Notes 3 and 5)	10,000,516	15,006,880
Bond Issuance Costs, Net (Notes 3 and 8)	866,353	865,773
Other Assets (Note 3)	155,318	260,744
Property and Equipment, Net (Notes 3 and 7)	57,460,673	46,709,970
	\$109,999,036	\$110,316,689
Liabilities and Net Assets		
Current Liabilities:		
Current installments of long-term debt (Notes 3 and 8)	\$ 1,267,960	\$ 2,229,103
Accounts payable and accrued expenses (Note 3)	14,502,431	14,053,730
Accrued payroll and related withholdings (Note 3)	3,516,878	3,163,181
Accrued pension liability - current portion (Notes 3 and 10)	947,207	1,719,216
Accrued compensated absences	3,549,106	3,230,107
Due to third-party payors, net (Notes 3 and 4)	7,847,838	6,942,296
Malpractice self-insurance liability - current portion (Notes 3 and 5)	1,553,000	1,553,000
Bond interest payable (Notes 3 and 8)	104,222	1,240,153
Line of credit (Notes 3 and 9)	1,321,457	8,502,372
Total Current Liabilities	34,610,099	42,633,158
Long-term Debt, Net of Current Portion (Notes 3 and 8)	37,705,187	35,115,510
Malpractice Self-Insurance Liability, Net of Current Portion (Notes 3 and 5)	5,221,000	3,652,000
Accrued Pension Liability, Net of Current Portion (Notes 3 and 10)	5,416,081	2,812,641
Total Liabilities	82,952,367	84,213,309
Commitments and Contingencies (Notes 3, 4, 6 and 17)		
Net Assets (Notes 3, 12 and 14):		
Unrestricted	21,767,153	16,773,625
Temporarily restricted	2,445,499	6,495,738
Permanently restricted	2,834,017	2,834,017
Total Net Assets	27,046,669	26,103,380
	\$109,999,036	\$110,316,689

Project #152083
BFA Attachment B (cont.)

**The Southampton Hospital Association
and Affiliates**

**Consolidated Statement of Operations
(with comparative totals for 2013)**

<i>Year ended December 31,</i>	2014	2013
Unrestricted Revenues, Gains and Other Support:		
Net patient service revenue (Notes 3 and 4)	\$144,036,909	\$130,118,736
Less: Provision for uncollectibles, net	(5,456,070)	(4,600,000)
	138,580,839	125,518,736
Other revenue	6,392,499	8,139,559
Gain on sale of fixed assets	-	3,673,643
Investment income, net (Note 5)	987,244	828,554
Contributions	3,931,993	3,396,587
Net assets released from restrictions (Note 13)	1,050,349	5,802,166
Total Unrestricted Revenues, Gains and Other Support	150,942,924	147,359,245
Expenses (Note 15):		
Salaries and fees	67,851,734	64,227,333
Employees' health and welfare	22,647,763	23,737,281
Supplies and other	46,626,488	41,876,439
Depreciation and amortization	6,444,071	5,794,111
Interest expense	2,469,641	2,748,276
Total Expenses	146,039,697	138,383,440
Revenues, Gains and Other Support Over Expenses	4,903,227	8,975,805
Other Changes in Unrestricted Net Assets:		
Change in unfunded pension obligation (Note 10)	(2,940,069)	7,435,564
Loss on bond extinguishment (Note 8)	(1,222,344)	-
Net change in unrealized gains on investments (Note 5)	136,645	1,231,907
Net assets released from restrictions used for capital acquisitions (Note 13)	4,116,069	483,384
Increase in Unrestricted Net Assets	\$ 4,993,528	\$ 18,126,660

Stony Brook University Hospital
Statement of Revenue & Expenses
(In Thousands)

Project #152083
BFA Attachment C

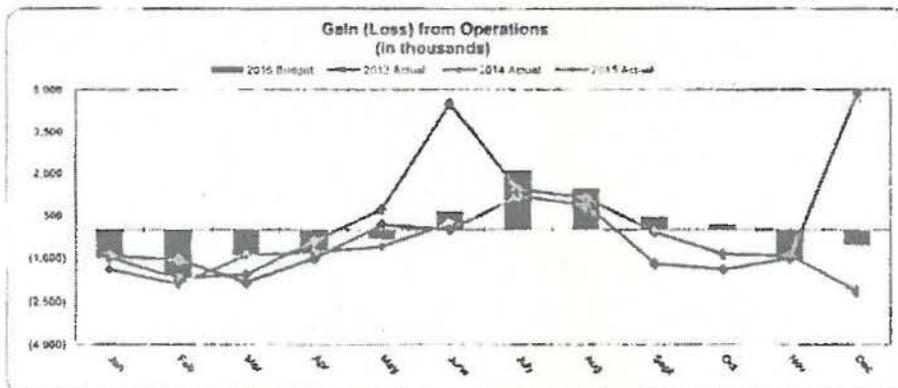
<u>FOR THE MONTH ENDED</u>				<u>FISCAL YEAR TO DATE</u>			
<u>Jun-14</u>	<u>6/30/2015</u>			<u>Jun-14</u>	<u>6/30/2015</u>		
<u>Actual</u>	<u>Budget</u>	<u>Actual</u>	<u>Variance</u>	<u>Actual</u>	<u>Budget</u>	<u>Actual</u>	<u>Variance</u>
				Operating Revenues:			
54,436	54,259	56,691	2,432	Inpatient	641,935	657,715	(4,193)
21,184	21,336	22,654	1,319	Outpatient	237,997	259,582	14,471
9,050	7,234	7,750	516	DSH	97,537	86,808	116,265
2,000		0	0	DSRIP IAAF	2,000	0	6,583
<u>1,954</u>	<u>2,345</u>	<u>3,697</u>	<u>1,352</u>	Other Operating Revenue	<u>32,447</u>	<u>28,135</u>	<u>38,223</u>
<u>88,624</u>	<u>85,173</u>	<u>90,792</u>	<u>5,619</u>	Total Operating Revenue	<u>1,011,915</u>	<u>1,032,240</u>	<u>1,088,646</u>
				Operating Expenses:			
38,029	37,864	37,381	484	Salaries	446,339	460,685	(17,563)
14,850	14,776	14,774	3	Fringe Benefits	170,637	177,317	(11,591)
23,268	22,758	26,275	(3,516)	Supplies & Other	265,434	276,869	(20,759)
7,574	6,099	10,076	(3,977)	Academic & Faculty Support	75,676	73,188	89,609
<u>1,271</u>	<u>1,461</u>	<u>1,384</u>	<u>76</u>	Utilities	<u>16,649</u>	<u>17,530</u>	<u>15,675</u>
<u>84,992</u>	<u>82,959</u>	<u>89,890</u>	<u>(6,930)</u>	Total Operating Expenses	<u>974,736</u>	<u>1,005,588</u>	<u>(64,478)</u>
<u>3,632</u>	<u>2,214</u>	<u>902</u>	<u>(1,311)</u>	Operating Income(Loss)	<u>37,179</u>	<u>26,652</u>	<u>(8,072)</u>
				Non-Operating Expenses:			
4,529	4,000	3,386	614	Depreciation & Amortization	49,934	48,000	49,001
470	450	528	(78)	Interest Expense	4,921	5,400	5,988
1,000	<u>1,083</u>	<u>1,000</u>	<u>83</u>	Malpractice	<u>5,002</u>	<u>13,000</u>	<u>19,170</u>
<u>5,999</u>	<u>5,533</u>	<u>4,913</u>	<u>(620)</u>	Total Non-Operating expenses	<u>59,857</u>	<u>66,400</u>	<u>(7,759)</u>
<u>(2,367)</u>	<u>(3,320)</u>	<u>(4,011)</u>	<u>(691)</u>	Excess of revenue over expenses	<u>(22,677)</u>	<u>(39,748)</u>	<u>(55,579)</u>
<u>2,595</u>	<u>3,729</u>	<u>4,268</u>	<u>539</u>	Transfers from NYS	<u>30,785</u>	<u>44,748</u>	<u>65,432</u>
<u>228</u>	<u>409</u>	<u>257</u>	<u>(152)</u>	Net income (loss)	<u>8,108</u>	<u>5,000</u>	<u>9,852</u>
<u>5,227</u>	<u>(1,577)</u>	<u>2,043</u>	<u>3,620</u>	EBIDA, after Debt Service	<u>43,549</u>	<u>36,923</u>	<u>43,483</u>

Stony Brook University Hospital
Consolidated Balance Sheets
(in Thousands)

	<u>06/30/15</u>	<u>06/30/14</u>	<u>VARIANCE</u>	<u>12/31/2014</u>
Assets:				
Current Assets				
Cash and cash held by the State	34,714	35,901	(1,186)	46,818
Accounts receivable, less allowance for uncollectible accounts	152,302	175,663	(23,361)	155,423
Inventories	7,800	7,509	291	7,889
Prepaid expenses and other current assets	9,660	14,693	(5,033)	27,700
Due from third-party payors	97,071	67,302	29,769	50,421
Current portion of appropriations receivable - malpractice	6,700	6,600	100	6,700
Due from Clinical Practice Management Plan ("CPMP")	3,113	4,083	(970)	980
Total Current Assets	<u>311,361</u>	<u>311,750</u>	<u>(390)</u>	<u>295,931</u>
Capital assets, net	423,688	418,430	5,259	427,703
Appropriations receivable-malpractice, net of current portion	135,951	120,668	15,282	135,951
Long-term patient receivables, net	4,500	5,300	(800)	4,100
Other assets	18,620	15,898	2,722	19,620
Due from third party payors	40,463	-	40,463	40,463
Deferred outflows of resources	1,209	-	1,209	1,335
Assets who use is limited:				
Internally designated	66,888	73,867	(6,980)	67,244
Unexpended bond proceeds	23,622	10,723	12,900	25,237
Total Non-current assets	<u>714,941</u>	<u>644,886</u>	<u>70,055</u>	<u>721,653</u>
Total Assets	<u>1,026,301</u>	<u>956,636</u>	<u>69,665</u>	<u>1,017,585</u>
Liabilities and Net Position				
Current Liabilities				
Current maturities of long-term debt and capital lease obligations	10,898	12,031	(1,134)	12,783
Accounts payable, accrued expenses, and other	60,987	41,088	19,899	46,107
Accrued salaries and wages	47,724	42,040	5,683	31,714
Accrued vacation and sick pay	33,951	33,567	384	33,429
Accrued interest payable	2,716	2,039	677	2,237
Deferred Revenue	(25)	(25)	0	5,280
Current portion of estimated malpractice and general liability claims	6,700	6,600	100	6,700
Due to State of New York	15,559	20,988	(5,429)	28,134
Due to CPMP	7,191	891	6,299	7,191
Due to third-party payors	21,826	20,724	1,102	23,209
Total Current Liabilities	<u>207,526</u>	<u>179,944</u>	<u>27,582</u>	<u>196,782</u>
Long-Term Debt				
Obligation to Dormitory Authority of the State of New York	186,374	175,329	11,045	190,935
Capital lease obligations	14,496	16,511	(2,015)	14,496
Employee benefits accrued, net of current portion	34,837	33,911	926	34,837
Estimated malpractice and general liability claims, net of current portion	135,951	120,668	15,282	135,951
Due to third-party payors, net of current portion	16,283	17,300	(1,017)	16,283
Due to State of New York, net of current portion	40,374	32,315	8,059	40,374
Other liabilities	750	800	(50)	750
Total Liabilities	<u>636,590</u>	<u>576,778</u>	<u>59,813</u>	<u>630,408</u>
Invested in Capital Assets, net of related debt	302,431	306,908	(4,477)	301,971
Restricted - expendable for capital	-	2,654	(2,654)	-
Unrestricted	87,279	70,297	16,983	85,206
Total Net Position	<u>389,711</u>	<u>379,859</u>	<u>9,852</u>	<u>387,177</u>
Total Liabilities and net position	<u>1,026,301</u>	<u>956,636</u>	<u>69,665</u>	<u>1,017,585</u>

THE SOUTHAMPTON HOSPITAL ASSOCIATION AND SUBSIDIARY
Consolidated Statement of Operations
For the 6 months ended June 30, 2015

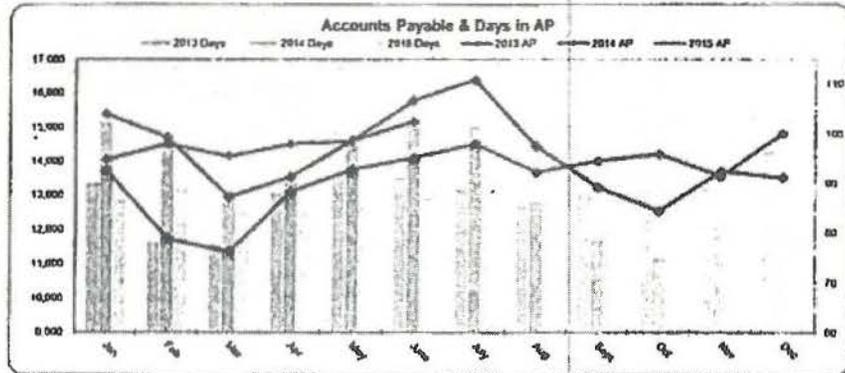
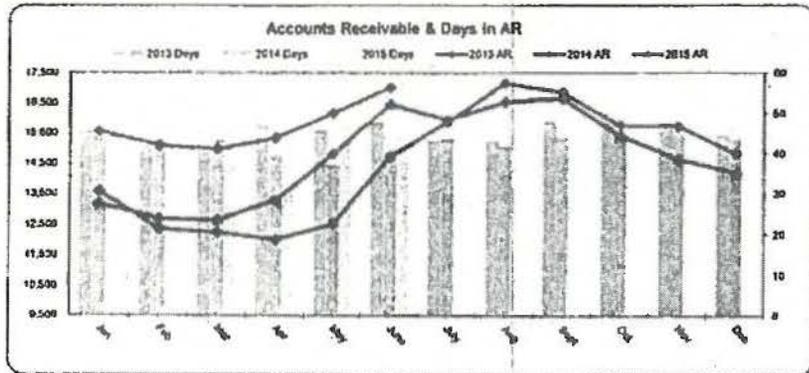
Month of June 2015					For the 6 months ended June 30, 2015				
Fav (Unfav) variance from					Fav (Unfav) variance from				
Prior Year		Budget		MTD Actual	YTD Actual	Budget		Prior Year	
\$	%	\$	%			\$	%	\$	%
\$ (4,172,000)	(43)	\$ (339,000)	(6)	\$ 5,626,154	\$ 31,820,312	(803,000)	(2)	\$ (2,564,000)	(8)
846,000	14	435,000	7	6,895,423	33,519,536	660,000	2	3,477,000	12
(4,000)	(1)	-	0	(441,536)	(2,316,818)	-	0	(49,000)	(2)
(3,330,000)	(22)	95,000	1	12,082,039	62,823,030	(143,000)	(0)	864,000	1
31,000	10	(27,000)	(7)	342,447	2,085,095	(90,000)	(4)	120,000	6
41,000	333	(9,000)	(14)	53,429	348,434	(27,000)	(7)	(325,000)	(46)
(3,258,000)	(21)	60,000	0	12,477,915	65,256,559	(260,000)	(0)	659,000	1
(459,000)	(6)	(217,000)	(4)	5,626,167	32,044,756	(247,000)	(1)	(2,524,000)	(9)
(68,000)	(4)	(8,000)	(0)	1,877,825	11,193,629	(28,000)	(0)	(603,000)	(6)
(485,000)	(14)	(216,000)	(6)	4,018,335	22,974,121	(666,000)	(3)	(3,428,000)	(18)
(70,000)	(4)	-	0	583,333	3,499,996	0	0	(423,000)	(14)
92,000	42	(9,000)	(6)	127,123	726,139	(17,000)	(2)	582,000	(5)
1990,000	(9)	(450,000)	(4)	12,232,783	70,440,645	(958,000)	(1)	(6,390,000)	(10)
(4,246,000)	(95)	(390,000)	(61)	245,132	(5,184,086)	(1,218,000)	(31)	(5,731,000)	(1,049)
5,000	5	38,000	51	112,586	480,967	31,000	7	32,000	7
-	0	-	0	191,866	1,149,996	-	0	-	0
-	0	-	0	-	-	-	0	-	0
-	0	-	0	-	349,258	(1,000)	(0)	(1,419,000)	(60)
-	0	-	0	-	-	-	0	-	0
5,000	2	38,000	14	304,252	1,980,221	30,000	2	(1,387,000)	(41)
(4,243,000)	(89)	(352,000)	(39)	549,384	(3,203,865)	(1,188,000)	(59)	(7,118,000)	(182)
(626,000)	(100)	-	n/a	-	556,747	557,000	n/a	(2,054,000)	(79)
-	0	-	n/a	-	-	-	n/a	-	0
(486,000)	(278)	(313,000)	n/a	(312,676)	(248,722)	(249,000)	n/a	(548,000)	(183)
-	0	-	n/a	-	-	-	n/a	-	0
-	0	-	n/a	-	-	-	n/a	-	0
-	0	-	n/a	-	-	-	n/a	-	0
\$ (5,357,000)	(96)	\$ (865,000)	(74)	\$ 238,708	\$ (2,895,840)	\$ (980,000)	(44)	\$ (9,720,000)	(142)



THE SOUTHAMPTON HOSPITAL ASSOCIATION AND SUBSIDIARY
Consolidated Balance Sheets
As of June 30, 2015 and December 31, 2014

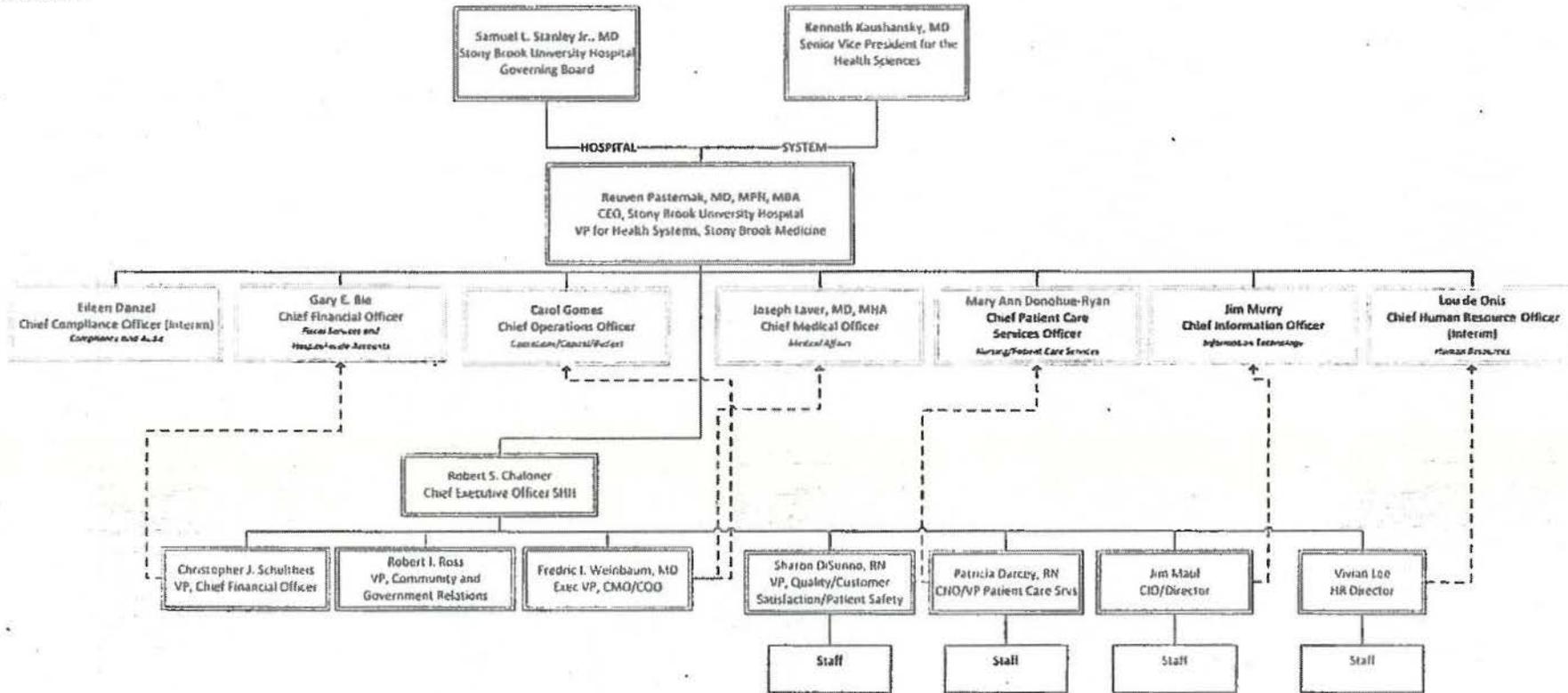
	ASSETS		Fav (Unfav) variance from:			
	MTD Actual	Prior Month		Prior Year End		
		\$	%	\$	%	
Current Assets:						
Cash and cash equivalents	\$ 1,755,670		\$ 683,000	64	\$ (4,191,000)	(70)
Short-term investments	8,599,510		(165,000)	(2)	(267,000)	(3)
Accounts receivable, net	16,698,285		530,000	3	1,856,000	13
Other receivables	4,502,289		(484,000)	(9)	505,000	13
Inventories	2,386,486		94,000	4	220,000	10
Prepaid expenses and other assets	1,297,206		43,000	3	744,000	135
Assets limited as to use - current portion:						
Malpractice self-insurance trust	1,563,000		-	0	-	0
Debt service fund	97,708		-	0	(7,000)	(7)
Series 2014 Project Fund	-		-	0	(50,000)	(99)
Total current assets	37,892,134		721,000	2	(1,190,000)	(3)
Assets limited as to use - long term portion:						
Malpractice self-insurance trust	5,440,212		5,000	0	219,000	4
Debt service reserve fund	-		-	0	-	0
Temporarily restricted net assets	868,566		-	0	-	0
Permanently restricted net assets	2,834,017		-	0	-	0
Total assets limited as to use	9,142,785		5,000	0	219,000	2
Property and equipment, net	58,017,755		253,000	0	957,000	2
Bond discount and issuance costs, net	830,965		(5,000)	(1)	(29,000)	(3)
Other assets, net	82,478		(8,000)	(11)	(50,000)	(44)
Total assets	\$ 105,952,148		\$ 956,000	1	\$ (93,000)	(0)

	LIABILITIES AND NET ASSETS		Fav (Unfav) variance from:			
	MTD Actual	Prior Month		Prior Year End		
		\$	%	\$	%	
Current liabilities:						
Current installments of debt	\$ 2,931,002		\$ (8,000)	(0)	\$ (342,000)	(13)
Accounts payable and accrued expenses	15,187,833		(589,000)	(4)	(936,000)	(7)
Accrued bond interest payable	97,708		-	0	7,000	7
Accrued payroll and related items	8,094,435		(364,000)	(5)	(360,000)	(5)
Due to third-party payors and patients, net	8,132,732		90,000	1	(289,000)	(4)
Malpractice self-insurance liability - current portion	1,563,000		-	0	-	0
Total current liabilities	35,996,710		(871,000)	(2)	(1,920,000)	(6)
LTD, net of current portion	38,372,958		144,000	0	(668,000)	(2)
LTD, net of current portion, non-union pension	5,411,081		1,000	0	5,000	0
Malpractice self-insurance liability, net of current portion	5,440,212		(5,000)	(0)	(219,000)	(4)
Total liabilities	85,220,961		(731,000)	(1)	(2,802,000)	(3)
Net assets (deficit):						
Unrestricted	17,028,604		234,000	1	(2,896,000)	(15)
Temporarily restricted	868,566		-	0	-	0
Permanently restricted	2,834,017		-	0	-	0
Total net assets (deficit)	20,731,187		234,000	1	(2,896,000)	(12)
Total liabilities and net assets (deficit)	\$ 105,952,148		\$ (986,000)	(1)	\$ 93,000	0



Stony Brook Medicine/University Hospital/Southampton Hospital

Table of Organization
September 2015



Project # 152083
BFA Attachment B

Key
 Existing Stony Brook University Hospital Employees - BLUE
 SHH employees to State title - ORANGE
 SHH employee to EPO - GREEN

REVISIONS			
rev1	Stony Brook Medicine	Effective: Sept. 1, 2015	APPROVED

[Handwritten signature] 9/2/2015



**ADIRONDACK MEDICAL CENTER
d/b/a ADIRONDACK HEALTH
AND SUBSIDIARY**

Consolidated Balance Sheets

December 31, 2014 and 2013

<u>Assets</u>	<u>2014</u>	<u>2013</u>
Current assets:		
Cash and cash equivalents	\$ 7,876,607	12,167,651
Patient accounts receivable, net of estimated uncollectible of \$2,848,701 in 2014 and \$3,124,774 in 2013	10,731,162	12,147,795
Other receivables	1,334,357	1,686,429
Inventories	2,137,353	2,088,390
Prepaid expenses and other current assets	4,699,715	3,664,025
Investments	8,794,239	3,003,455
Equipment held for sale	421,872	-
Total current assets	35,995,305	34,757,745
Assets limited as to use - board designated	14,181,480	14,204,865
Investments	3,680,765	3,511,265
Resident funds	77,265	84,842
Other receivables	1,014,601	2,164,362
Property and equipment, net	26,646,788	29,256,042
Deferred financing costs, net of accumulated amortization of \$61,784 in 2014 and \$37,070 in 2013	234,782	259,496
Total assets	\$ 81,830,986	84,238,617

<u>Liabilities and Net Assets</u>	<u>2014</u>	<u>2013</u>
Current liabilities:		
Current portion of long-term debt	\$ 736,989	1,278,899
Accounts payable and current accrued expenses	2,923,178	2,816,121
Accrued salaries, wages, and related items	6,773,851	6,588,834
Deferred revenue	653,305	1,572,402
Advances from and note payable to third-party reimbursement agencies	933,000	933,000
Estimated third-party payor settlements, net	1,202,307	1,695,425
Other current liabilities	872,766	579,012
	<hr/>	<hr/>
Total current liabilities	14,095,396	15,463,693
Long-term debt, net of current portion	11,250,598	12,046,459
Asset retirement obligation	1,043,934	994,223
Resident funds	77,265	84,842
Other liabilities	1,014,601	2,164,362
	<hr/>	<hr/>
Total liabilities	27,481,794	30,753,579
Net assets:		
Unrestricted	53,307,012	52,462,959
Temporarily restricted	61,003	57,017
Permanently restricted	981,177	965,062
	<hr/>	<hr/>
Total net assets	54,349,192	53,485,038
Commitments and contingencies		
Total liabilities and net assets	\$ <u>81,850,986</u>	<u>84,238,617</u>

ADIRONDACK MEDICAL CENTER
d/b/a ADIRONDACK HEALTH
AND SUBSIDIARY

Consolidated Statements of Operations and Changes in Net Assets
Years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Unrestricted revenues, gains and other support:		
Patient service revenue (net of contractual allowances and discounts)	\$ 89,073,783	89,736,024
Provision for bad debts	(3,382,130)	(3,255,968)
Net patient service revenue less provision for bad debts	85,691,653	86,480,056
Other operating revenue	4,300,097	3,634,614
Total revenues, gains and other support	<u>89,991,750</u>	<u>90,114,670</u>
Expenses:		
Salaries and wages	40,368,776	40,531,721
Fringe benefits	8,706,048	8,607,134
Supplies	15,719,322	16,217,884
Purchased services	9,185,996	8,967,802
Utilities	2,071,005	1,956,785
Physicians fees	1,226,708	1,565,408
Leases and rentals	1,139,392	1,126,717
Repairs and maintenance	386,933	337,027
Insurance	841,546	814,266
Depreciation and amortization	4,214,722	4,519,788
Interest	530,605	586,795
Other	3,425,853	3,219,288
Total expenses	<u>87,816,906</u>	<u>88,450,615</u>
Income from operations	2,174,844	1,664,055
Loss from operations of discontinued component - Uihlein Living Center	(2,249,248)	(1,229,741)
Net income (loss) from operations	(74,404)	434,314
Nonoperating revenues (expenses):		
Investment income, net	1,105,199	1,989,572
Gain (loss) on disposal of property and equipment	(4,114)	24,699
Excess of revenues over expenses	1,026,881	2,448,585
Contributions of property and equipment	86,313	158,678
Change in net unrealized gains and losses on investments	(253,726)	417,315
Other	(15,415)	-
Increase in unrestricted net assets	<u>844,053</u>	<u>3,024,578</u>
Temporarily restricted net assets:		
Investment income, net	4,486	4,116
Net assets released from restrictions	(500)	(3,452)
Increase in temporarily restricted net assets	<u>3,986</u>	<u>664</u>
Permanently restricted net assets:		
Contributions	700	30,000
Other	15,415	-
Increase in permanently restricted net assets	<u>16,115</u>	<u>30,000</u>
Increase in net assets	864,154	3,055,242
Net assets at beginning of year	53,485,038	50,429,796
Net assets at end of year	<u>\$ 54,349,192</u>	<u>53,485,038</u>

Balance Sheet - Assets
ADIRONDACK HEALTH
SARANAC LAKE, NY
Seven months ended July 31, 2015

	Current Month 7/31/2015	Prior Month 6/30/2015	ASSETS Positive (Negative) Variance	Percentage Variance	Prior Year End 12/31/2014
Current Assets					
Cash and Cash Equivalents	\$10,350,771	\$11,186,037	(835,266)	-7.47%	\$7,876,606
Gross Patient Accounts Receivable	26,544,534	26,080,102	464,432	1.78%	22,120,934
Less: Bad Debt and Allowance Reserves	(14,150,409)	(13,274,313)	(876,096)	-6.60%	(11,089,773)
Net Patient Accounts Receivable	12,394,125	12,805,789	(411,664)	-3.21%	10,731,161
Interest Receivable	24,519	24,519	0	0.00%	24,519
Other Receivables	2,279,177	2,259,079	20,098	0.89%	2,451,263
Inventories	2,189,404	2,266,998	(77,594)	-3.42%	2,137,353
Prepaid Expenses	3,445,050	3,469,339	(24,289)	-0.70%	4,405,153
Due From Third Party Payers	0	0	0	0.00%	352,778
Due From Affiliates/Related Organizations	0	0	0	0.00%	0
Other Current Assets	0	0	0	0.00%	0
Total Current Assets	30,683,046	32,011,761	(1,328,715)	-4.15%	27,978,833
Assets Whose Use Is Limited					
Cash	0	0	0	0.00%	0
Investments	25,115,664	24,912,756	202,908	0.81%	24,411,382
Bond Reserve/Debt Retirement Fund	0	0	0	0.00%	0
Trustee Held Funds	0	0	0	0.00%	0
Funded Depreciation	0	0	0	0.00%	0
Board Designated Funds	0	0	0	0.00%	0
Other Limited Use Assets	0	0	0	0.00%	0
Total Limited Use Assets	25,115,664	24,912,756	202,908	0.81%	24,411,382
Property, Plant, and Equipment					
Land and Land Improvements	1,342,541	1,342,541	0	0.00%	1,342,541
Building and Building Improvements	42,358,421	42,359,421	0	0.00%	42,359,421
Equipment	46,325,712	46,325,712	0	0.00%	46,325,712
Construction In Progress	1,818,399	1,768,175	50,214	2.84%	1,098,143
Capitalized Interest	0	0	0	0.00%	0
Gross Property, Plant, and Equipment	91,846,063	91,795,849	50,214	0.05%	91,125,817
Less: Accumulated Depreciation	(66,224,504)	(65,881,343)	(343,161)	-0.52%	(63,822,376)
Net Property, Plant, and Equipment	25,621,559	25,914,506	(292,947)	-1.13%	27,303,441
Other Assets					
Unamortized Loan Costs	0	0	0	0.00%	0
Assets Held for Future Use	0	0	0	0.00%	0
Investments in Subsidiary/Affiliated Org.	0	0	0	0.00%	0
Other	0	0	0	0.00%	0
Total Other Assets	0	0	0	0.00%	0
TOTAL UNRESTRICTED ASSETS	81,420,269	82,839,023	(1,418,754)	-1.71%	79,693,656
Restricted Assets	2,533,125	2,516,725	16,400	0.65%	2,490,102
TOTAL ASSETS	\$83,953,394	\$85,355,748	(\$1,402,354)	-1.64%	\$82,183,758

Balance Sheet - Liabilities and Net Assets

ADIRONDACK HEALTH

SARANAC LAKE, NY

Seven months ended July 31, 2015

	LIABILITIES AND FUND BALANCE				Prior Year End 12/31/2014
	Current Month 7/31/2015	Prior Month 6/30/2015	Positive/ (Negative) Variance	Percentage Variance	
Current Liabilities					
Accounts Payable	\$2,653,384	\$2,838,156	\$184,772	6.51%	\$2,391,106
Notes and Loans Payable	0	0	0	0.00%	0
Accrued Payroll	5,631,569	7,277,955	1,646,386	22.62%	6,760,081
Accrued Payroll Taxes	0	0	0	0.00%	0
Accrued Benefits	0	0	0	0.00%	0
Accrued Pension Expense (Current Portion)	0	0	0	0.00%	0
Other Accrued Expenses	1,378,329	1,351,913	(26,416)	-1.95%	0
Patient Refunds Payable	0	0	0	0.00%	1,395,656
Property Tax Payable	0	0	0	0.00%	0
Due to Third Party Payers	1,643,584	1,601,961	(41,623)	-2.60%	0
Advances From Third Party Payers	1,010,581	1,013,082	2,501	0.25%	1,576,040
Current Portion of LTD (Bonds/Mortgages)	593,020	542,664	(50,356)	-9.28%	1,010,265
Current Portion of LTD (Leases)	115,626	122,958	7,332	5.96%	531,615
Other Current Liabilities	0	0	0	0.00%	205,374
Total Current Liabilities	13,026,093	14,748,689	1,722,596	11.68%	13,872,137
Long Term Debt					
Bonds/Mortgages Payable	12,390,417	12,421,752	31,335	0.25%	12,683,137
Leases Payable	192,588	209,429	16,841	8.04%	348,384
Less: Current Portion Of Long Term Debt	708,646	665,622	(43,024)	-6.46%	736,989
Total Long Term Debt (Net of Current)	11,874,359	11,965,559	91,200	0.76%	12,294,532
Other Long Term Liabilities					
Deferred Revenue	1,679,964	1,679,929	(35)	0.00%	1,667,906
Accrued Pension Expense (Net of Current)	0	0	0	0.00%	0
Other	0	0	0	0.00%	0
Total Other Long Term Liabilities	1,679,964	1,679,929	(35)	0.00%	1,667,906
TOTAL LIABILITIES	26,580,416	28,394,177	1,813,761	6.39%	27,834,575
Net Assets:					
Unrestricted Fund Balance	53,277,887	53,327,105	(49,218)	-0.09%	52,462,958
Temporarily Restricted Fund Balance	0	0	0	0.00%	0
Restricted Fund Balance	1,022,079	1,022,079	0	0.00%	1,022,079
Net Revenue/(Expenses)	3,073,012	2,812,387	N/A	N/A	864,146
TOTAL NET ASSETS	57,372,978	56,961,571	(411,407)	-0.72%	54,349,183
TOTAL LIABILITIES AND NET ASSETS	\$83,953,394	\$85,355,748	\$1,402,354	1.64%	\$82,183,758

Hospital Only Statement of Revenue and Expense

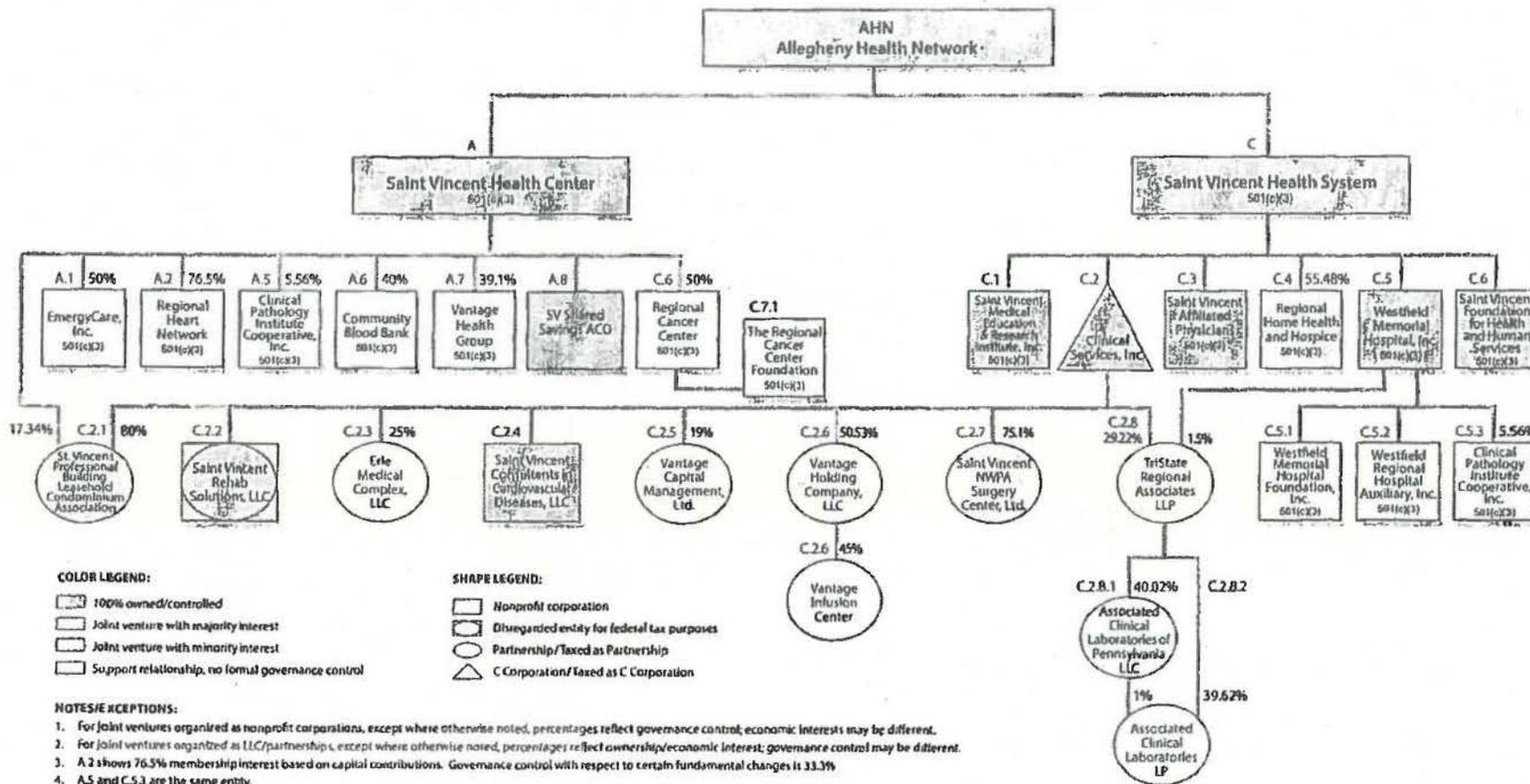
ADIRONDACK HEALTH
SARANAC LAKE, NY
Seven months ended July 31, 2015

	MONTH TO DATE			YEAR TO DATE		
	Actual 07/31/15	Budget 07/31/15	Variance	Actual 07/31/15	Budget 07/31/15	Variance
Gross Patient Revenue						
Inpatient Revenue	\$3,557,403	\$4,231,358	(\$673,953)	\$26,110,948	\$27,879,889	(\$1,768,941)
Inpatient Psych	239,436	405,338	(165,902)	2,310,909	2,870,741	(559,832)
Outpatient Revenue	12,019,808	11,583,558	436,250	76,294,258	76,288,231	6,027
Total Gross Patient Revenue	15,816,447	16,220,254	(403,807)	104,716,115	106,838,861	(2,122,746)
Deductions From Revenue						
Discounts and Allowances	(1,274,955)	(8,487,213)	212,275	(54,005,260)	(55,921,502)	1,116,242
Bad Debt Expense	(368,338)	(218,228)	(152,110)	(1,957,077)	(1,513,533)	(443,544)
Prior Year Settlements	(2,680)	0	(2,680)	(2,593)	0	(2,593)
Charity Care	(13,625)	(31,250)	17,625	(100,350)	(213,750)	113,400
Total Deductions From Revenue	(2,659,598)	(8,734,721)	75,130	(16,865,320)	(57,653,785)	788,528
Net Patient Revenue	7,156,856	7,485,533	(328,683)	47,850,795	49,185,116	(1,334,321)
Other Operating Revenue	133,985	119,455	14,530	1,451,318	836,160	615,158
Total Operating Revenue	7,290,841	7,604,988	(314,147)	49,302,113	50,021,276	(719,163)
Operating Expenses						
Salaries and Wages	3,194,170	3,092,110	(102,060)	22,110,601	21,928,550	(182,051)
Fringe Benefits	535,476	881,783	126,308	4,264,348	4,660,883	396,535
Contract Labor	15,548	4,083	(11,465)	15,893	28,583	12,690
Physicians Fees	136,493	116,397	(21,096)	794,898	807,773	12,875
Purchased Services	733,611	732,542	(1,069)	5,136,863	5,127,778	(9,085)
Legal Fees	23,417	9,583	(13,834)	70,843	67,083	(3,760)
Supply Expense	1,445,386	1,526,865	81,479	9,849,547	10,103,375	253,828
Utilities	87,752	139,058	41,306	881,903	1,073,408	211,505
Repairs and Maintenance	20,703	30,137	9,434	250,668	210,501	(40,167)
Insurance Expense	82,428	89,032	6,604	382,973	483,222	100,249
All Other Operating Expenses	205,637	217,543	11,906	1,394,083	1,510,896	116,813
Leases and Rentals	94,864	95,677	813	858,203	689,730	(168,473)
Depreciation and Amortization	285,916	285,916	0	2,001,411	2,001,411	0
Interest Expense (Non-Gov Providers)	34,326	34,384	58	244,763	240,888	(3,875)
Total Operating Expenses	6,885,726	7,014,138	128,412	48,036,798	48,911,660	874,862
Net Operating Surplus/(Loss)	405,116	590,850	(185,734)	1,265,315	1,109,616	155,699
Non-Operating Revenue:						
Contributions	104,449	75,667	28,782	407,734	310,887	96,847
Investment Income	28,875	20,000	8,875	229,053	140,000	89,053
Other Non-Operating Revenue/(Expenses)	(26,907)	(7,965)	(18,942)	133,151	(57,346)	190,497
Total Non Operating Rev/(Exp)	64,417	67,702	(3,285)	769,938	393,541	376,397
Total Net Surplus/(Loss)	\$469,533	\$658,552	(189,019)	\$2,035,253	\$1,503,157	\$532,096
Change in Unrealized Gains/(Losses) on Investments	164,123	0	164,123	(69,837)	0	(69,837)
Increase/(Decrease in Unrestricted Net Assets	\$633,656	\$658,552	(24,896)	\$1,965,416	\$1,503,157	\$462,259
FTE's - Worked	476.90	473.82	3.08	483.82	489.09	(5.27)
FTE's - Paid	569.87	568.09	1.78	569.87	566.00	3.87
FTE's per Adjusted Patient Day - CMI Adjusted	4.04	4.21	(0.17)	4.12	4.74	(0.62)
Operating Margin	5.88%	7.77%	(2.21%)	2.87%	2.22%	0.35%
Total Profit Margin	6.44%	8.92%	(2.48%)	4.13%	3.00%	1.12%
EBDA	9.95%	11.88%	(2.93%)	7.12%	6.70%	0.42%

132127 C
Four Seasons Nursing and Rehabilitation Center

No Attachments

Saint Vincent Health System



COLOR LEGEND:

- 100% owned/controlled
- Joint venture with majority interest
- Joint venture with minority interest
- Support relationship, no formal governance control

SHAPE LEGEND:

- Nonprofit corporation
- Disregarded entity for federal tax purposes
- Partnership/Taxed as Partnership
- C Corporation/Taxed as C Corporation

NOTES/EXCEPTIONS:

1. For joint ventures organized as nonprofit corporations, except where otherwise noted, percentages reflect governance control; economic interests may be different.
2. For joint ventures organized as LLC/partnerships, except where otherwise noted, percentages reflect ownership/economic interest; governance control may be different.
3. A.2 shows 76.5% membership interest based on capital contributions. Governance control with respect to certain fundamental changes is 33.3%
4. A.5 and C.5.3 are the same entity.
5. A.7 percentage reflects economic interest; governance control is less than 39.1%.
6. C.1 is a Pennsylvania nonstock professional (business) corporation.
7. C.4 shows 55.48% membership interest based on capital contributions. Governance control with respect to certain fundamental changes is 33.3%
8. C.2.5 owns interests in other entities.
9. C.2.6 shows 50.53% economic interest. Shown as minority interest because governance control is only 14.3%. This company holds interests in other entities.

WESTFIELD MEMORIAL HOSPITAL, INC.

Balance Sheets

December 31,	2014	2013
Assets		
Current assets:		
Cash	\$ 447,581	\$ 465,109
Accounts receivable, net of estimated uncollectibles of \$684,000 and \$508,000	628,364	590,721
Other receivables	593,008	2,020,436
Supplies	219,899	186,293
Prepaid expenses	30,493	175,741
	<u>1,919,345</u>	<u>3,438,300</u>
Property and equipment, net	6,834,346	7,309,160
Assets limited as to use	1,516,327	1,355,390
Interest in net assets of affiliated Foundation	534,310	462,345
	<u>\$ 10,804,328</u>	<u>\$ 12,565,195</u>
Liabilities and Net Assets		
Current liabilities:		
Accounts payable	\$ 467,564	\$ 770,369
Accrued expenses	725,745	348,451
Estimated third party payor settlements	144,124	141,367
	<u>1,337,433</u>	<u>1,260,187</u>
Net assets:		
Unrestricted	8,859,654	10,774,250
Temporarily restricted	510,879	434,396
Permanently restricted	96,362	96,362
	<u>9,466,895</u>	<u>11,305,008</u>
	<u>\$ 10,804,328</u>	<u>\$ 12,565,195</u>

WESTFIELD MEMORIAL HOSPITAL, INC.

Statements of Operations

For the years ended December 31,	2014	2013
Unrestricted net assets:		
Revenue:		
Patient service revenue (net of contractual allowances and discounts)	\$ 8,112,555	\$ 8,309,963
Less: provision for bad debts	(996,304)	(1,309,119)
Net patient service revenue less provision for bad debts	7,116,251	7,000,844
Other revenue	917,351	1,127,151
Total revenue	8,033,602	8,127,995
Expenses:		
Salaries	3,941,805	3,502,617
Employee benefits	790,782	694,831
Purchased services and other	1,503,071	1,472,404
Professional fees	1,340,296	1,822,795
Supplies	1,142,066	1,146,842
Depreciation	899,589	784,835
Loss on disposal of property and equipment	24,252	-
Total expenses	9,641,861	9,424,324
Loss from operations	(1,608,259)	(1,296,329)
Other income:		
Investment earnings	23,988	17,205
Miscellaneous	22,741	63,506
Total other income	46,729	80,711
Excess of expenses over revenue	(1,561,530)	(1,215,618)
Net assets released from restrictions used for purchase of property and equipment	11,395	16,849
Fair value acquisition adjustment for property and equipment	-	2,870,323
Government grants for property and equipment	481,501	1,273,514
Change in net unrealized gains on investments	181,801	196,911
Net assets contribution (to) from Saint Vincent	(1,027,763)	2,748,238
Change in unrestricted net assets	\$ (1,914,596)	\$ 5,890,217

Westfield Memorial Hospital Financials

Working Capital	Interim 6/30/2015	Audit 12/31/2014	Audit 12/31/2013
Operating Activities	\$ 94,058	\$ 182,830	\$ (1,747,477)
Financing Activities			
Net Assets contributions (to) from Saint Vincent	441,031	(1,027,763)	2,748,238
Change	\$ 535,089	\$ (844,933)	\$ 1,000,761
Net Change in Cash	\$ 403,494	\$ (17,528)	\$ 57,569
Change	\$ 421,022	\$ (75,097)	

The active parent of Westfield Memorial Hospital, Saint Vincent Health System (Saint Vincent) since 1996, has provided capital contributions to Westfield for ongoing support of its operations. During 2012 and 2013, Westfield and Saint Vincent upgraded their clinical systems to meet the Electronic Health Record (EHR) Incentive Program created by the American Reinvestment and Recovery Act. Saint Vincent provided additional support in the form of upfront capital needed to upgrade the technology and purchase new hardware. During this timeframe, Westfield applied and received approval for Rural Health Grant monies to support the capital expenditure needed to improve its technology. In 2014 Westfield paid Saint Vincent back for this investment which is why the change in net assets shows a substantial increase in contributions during 2013 and then a negative contribution during 2014.

NET ASSETS	Interim 6/30/2015	Audit 12/31/2014	Audit 12/31/2013
Unrestricted	\$ 8,785,550	\$ 8,859,654	\$ 10,774,250
Change in Unrestricted	(74,104)	(1,914,596)	
Temporarily Restricted	521,285	510,879	434,396
Change in Temp Restricted	10,406	76,483	
Permanently Restricted	96,362	96,362	96,362
Change in Perm Restricted	-	-	
Total Net Assets	\$ 9,403,197	\$ 9,466,895	\$ 11,305,008
Total Change in Net Assets	\$ (63,698)	\$ (1,838,113)	

Westfield Memorial Hospital Financials (cont.)

Besides the ongoing losses at Westfield, the other major change in net assets comes from the contributions to and from Saint Vincent as explained above.

Net Operating Income/(Loss)	Interim 6/30/2015	Audit 12/31/2014	Audit 12/31/2013
Loss from Operations	\$ (552,699)	\$ (1,561,530)	\$ (1,215,618)
Change	456,132	(345,912)	

*Change at Interim is annualized

Highmark Health
Consolidating Balance Sheet
December 31, 2014

Project #152099
BFA Attachment D

(in thousands of dollars)

	Highmark Health and Other	Highmark Inc.	West Penn Allegheny Health System	Jefferson Regional Medical Center	Saint Vincent Health System	Eliminations	Consolidated
Assets							
Cash and cash equivalents	\$ 100,704	\$ 915,871	\$ 66,775	\$ 9,395	\$ 15,873	\$ -	\$ 1,108,618
Accounts receivable							
Insurance, less allowance for doubtful accounts of \$43,200	-	2,232,097	-	-	-	-	2,232,097
Patient service, less allowance for doubtful accounts of \$92,592	239	-	177,875	30,108	29,588	(85,160)	152,650
Other	64,544	145,261	57,993	4,442	6,279	(125,673)	152,846
Investments							
Debt securities, available-for-sale at fair value	-	3,224,940	-	-	-	-	3,224,940
Equity securities, available-for-sale at fair value	-	945,685	-	-	-	-	945,685
Board designated, restricted and other investments at fair value	-	-	558,921	104,646	81,079	-	744,646
Investment in subsidiaries and affiliates	5,425,019	218,153	8,268	19,188	32,246	(5,427,293)	275,581
Other	-	156,230	-	-	-	-	156,230
Reinsurance recoverables	-	323,119	-	-	-	-	323,119
Securities lending invested collateral	-	258,899	-	-	-	-	258,899
Inventory, net	8,352	78,705	27,491	4,317	5,235	-	124,100
Income tax recoverable, net	(4,539)	40,463	-	-	-	-	35,924
Deferred income taxes, net	2,693	113,185	(5,941)	(1,858)	-	-	108,079
Property and equipment, net	189,701	575,679	592,823	153,043	117,599	-	1,628,845
Goodwill and other intangible assets, net	413	730,829	101,882	-	-	-	833,124
Prepaid pension plan assets	-	1,750	-	-	-	-	1,750
Other assets	(19,599)	942,304	123,221	28,415	22,775	(550,902)	546,214
Total assets	\$ 5,767,527	\$ 10,903,170	\$ 1,709,308	\$ 351,696	\$ 310,674	\$ (6,189,028)	\$ 12,853,347
Liabilities and Net Assets							
Claims outstanding	\$ -	\$ 2,442,044	\$ -	\$ -	\$ -	\$ (50,551)	\$ 2,391,493
Unearned premium revenue	-	300,490	-	-	-	-	300,490
Amounts held for others	-	488,643	-	-	-	-	488,643
Accrued salaries and benefits	54,203	173,515	66,543	13,560	14,245	-	322,066
Other payables and accrued expenses	77,016	792,652	155,990	23,269	42,673	(130,423)	961,177
Securities lending payable	-	258,929	-	-	-	-	258,929
Benefit plan liabilities	-	387,473	249,303	95,297	79,542	-	811,615
Debt	180,643	738,648	1,113,892	105,264	116,191	(550,902)	1,703,736
Other liabilities	1,195	10,521	163,382	25,592	33,401	(29,859)	204,232
Total liabilities	313,057	5,592,915	1,749,110	262,982	286,052	(761,735)	7,442,381
Net Assets							
Unrestricted	5,171,429	5,310,255	(314,121)	87,922	16,692	(5,144,252)	5,127,925
Temporarily restricted	18,787	-	14,287	476	4,024	(18,787)	18,787
Permanently restricted	264,254	-	260,032	316	3,906	(264,254)	264,254
Total net assets	5,454,470	5,310,255	(39,802)	88,714	24,622	(5,427,293)	5,410,966
Total liabilities and net assets	\$ 5,767,527	\$ 10,903,170	\$ 1,709,308	\$ 351,696	\$ 310,674	\$ (6,189,028)	\$ 12,853,347

Highmark Health
Consolidating Statement of Operations
Year Ended December 31, 2014

Project #152099
BFA Attachment D (cont.)

(in thousands of dollars)

	Highmark Health and Other	Highmark Inc.	West Penn Allegheny Health System	Jefferson Regional Medical Center	Saint Vincent Health System	Eliminations	Consolidated
Unrestricted revenue and other support							
Premium revenue	\$ -	\$ 12,815,272	\$ -	\$ -	\$ -	\$ (2,316)	\$ 12,812,956
Net patient service revenue	2,131	-	1,662,312	259,130	315,691	(593,272)	1,645,992
Vision revenue	-	1,246,978	-	-	-	-	1,246,978
Management services revenue	-	856,639	-	-	-	(5,231)	851,408
Other operating revenue	364,604	49,952	125,088	14,543	18,583	(390,266)	182,504
Net assets released from restriction	-	-	9,560	606	1,310	-	11,476
Total unrestricted revenue and other support	366,735	14,968,841	1,796,960	274,279	335,584	(991,085)	16,751,314
Expenses							
Claims incurred	-	11,168,449	-	-	-	(526,829)	10,641,620
Salaries, wages and fringe benefits	336,138	1,621,741	982,361	136,734	160,039	(10,765)	3,226,248
Patient care supplies	2,385	-	332,977	53,815	56,149	-	445,326
Depreciation and amortization	3,650	179,732	71,403	20,512	13,489	-	288,786
Other operating expenses	49,541	2,121,306	423,260	87,261	99,499	(453,491)	2,327,376
Total operating expenses	391,714	15,091,228	1,810,001	298,322	329,176	(991,085)	16,929,356
Operating (loss) gain	(24,979)	(122,387)	(13,041)	(24,043)	6,408	-	(178,042)
Net investment income	325	231,463	23,602	14,065	1,973	(17,649)	253,779
Interest expense	(3,005)	(37,375)	(29,383)	(4,247)	(6,394)	17,649	(62,755)
Net assets acquired through affiliations	-	-	-	-	-	-	-
Equity losses of subsidiaries	(59,462)	-	-	-	-	59,462	-
Nonoperating (expenses) income	(19)	(1,200)	790	(2,466)	(418)	-	(3,313)
(Deficit) excess of revenue over expenses before income taxes	(87,140)	70,501	(18,032)	(16,691)	1,569	59,462	9,669
Income tax provision (benefit)	1,847	92,751	(1,894)	5	(8)	-	92,701
(Deficit) excess of revenue over expenses	\$ (88,987)	\$ (22,250)	\$ (16,138)	\$ (16,696)	\$ 1,577	\$ 59,462	\$ (83,032)

**Wesfield Memorial Hospital
Proforma Balance Sheet**

	Audit 2014	Current 2015	Year 3 2017
ASSETS			
CURRENT ASSETS			
Cash & Investments	\$ 447,581	\$ 685,000	\$ 500,000
Accounts Receivable, Net	628,364	737,000	737,000
Other Receivables	593,008	17,000	52,000
Inventory	219,899	230,000	242,000
Prepaid Expenses	30,493	70,000	78,000
TOTAL CURRENT ASSETS	<u>\$ 1,919,345</u>	<u>\$ 1,739,000</u>	<u>\$ 1,609,000</u>
Assets Whose Use Is Limited	\$ 1,434,786	\$ 1,323,000	\$ 919,000
Interest in Net assets of Foundations	534,310	534,000	534,000
LONG TERM INVESTMENTS			
Equity Investments	81,541	85,000	95,000
Property, Buildings & Equipment			
Operating Assets Net of Reserve	<u>6,834,346</u>	<u>5,910,000</u>	<u>4,072,000</u>
TOTAL ASSETS	<u>\$ 10,804,328</u>	<u>\$ 9,591,000</u>	<u>\$ 7,229,000</u>
LIABILITIES AND NET ASSETS			
CURRENT LIABILITIES			
Accounts Payable	\$ 467,564	\$ 1,148,000	\$ 1,134,000
Accrued salaries and expenses	725,745	393,000	396,000
Estimated Amounts due to third-party payors	144,124	149,000	164,000
Due to Affiliates - Intercompany*			
TOTAL CURRENT LIABILITIES	<u>\$ 1,337,433</u>	<u>\$ 1,690,000</u>	<u>\$ 1,694,000</u>
NET ASSETS:			
Unrestricted	\$ 8,859,654	\$ 7,276,000	\$ 4,910,000
Temp and Perm Restricted	607,241	625,000	625,000
TOTAL NET ASSETS	<u>\$ 9,466,895</u>	<u>\$ 7,901,000</u>	<u>\$ 5,535,000</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 10,804,328</u>	<u>\$ 9,591,000</u>	<u>\$ 7,229,000</u>

Major Assumptions:

Short term cash to stay flat over period. See Pro forma Cash Flow for more details.

Days in AR remain flat at 36

Other current assets, accounts payable, accrued salaries and expense changes based on inflation, Anticipated \$50,000 in routine capital purchases each period.

Debt - not current debt and do not anticipate obtaining debt during the projection period

PROPOSED



Montefiore Medicine Academic Health System, Inc.
("Montefiore Medicine")

Montefiore Health System, Inc.
("MHS")
Article 28



Montefiore Health System, Inc.
Consolidated Statements of Financial Position

	December 31	
	2014	2013
	<i>(In Thousands)</i>	
Assets		
Current assets:		
Cash and cash equivalents	\$ 77,561	\$ 65,262
Marketable and other securities	821,993	922,188
Assets limited as to use, current portion	64,291	54,072
Receivables for patient care, less allowances for doubtful accounts (2014 - \$25,985; 2013 - \$16,835)	240,050	185,394
Other receivables	74,848	70,203
Estimated insurance claims receivable, current portion	68,235	70,827
Other current assets	55,663	35,335
Total current assets	1,402,641	1,403,281
Assets limited as to use:		
Sinking funds	78,501	76,070
Employee deferred compensation plan	27,362	22,087
Marketable and other securities - designated	179,256	176,021
Malpractice insurance programs	7,068	-
Total non-current assets limited as to use	292,187	274,178
Marketable securities held as collateral	4,586	4,500
Property, buildings and equipment, net	1,230,348	995,484
Estimated insurance claims receivable, net of current portion	386,660	401,354
Deferred financing costs and other non-current assets	270,218	180,877
Total assets	\$ 3,586,640	\$ 3,259,674
Liabilities and net assets		
Current liabilities:		
Trade accounts payable	\$ 148,578	\$ 98,049
Other payables and accrued expenses	130,135	140,689
Accrued salaries, wages and related items	286,254	237,097
Malpractice insurance premiums payable, current portion	75,910	71,215
Estimated insurance claims liabilities, current portion	68,235	70,827
Long-term debt, current portion	59,994	45,851
Total current liabilities	769,106	663,728
Long-term debt, net of current portion	750,960	592,672
Non-current defined benefit and postretirement health plan and insurance liabilities	325,594	239,135
Employee deferred compensation	27,362	22,087
Estimated insurance claims liabilities, net of current portion	386,660	401,354
Other non-current liabilities	383,129	435,246
Total liabilities	2,642,811	2,354,222
Commitments and contingencies		
Net assets:		
Unrestricted	823,682	805,204
Temporarily restricted	77,283	74,898
Permanently restricted	42,864	25,350
Total net assets	943,829	905,452
Total liabilities and net assets	\$ 3,586,640	\$ 3,259,674

Montefiore Health System, Inc.
Consolidated Statements of Operations

	Year Ended December 31	
	2014	2013
	<i>(In Thousands)</i>	
Operating revenue		
Net patient service revenue	\$ 3,573,021	\$ 3,138,705
Grants and contracts	122,925	94,978
Contributions	6,037	5,361
Other revenue	135,686	145,913
Total operating revenue	3,837,669	3,384,957
Operating expenses		
Salaries and wages	1,832,723	1,530,791
Employee benefits	546,724	466,594
Supplies and other expenses	1,280,183	1,127,320
Depreciation and amortization	134,967	120,514
Interest	28,472	27,210
Total operating expenses	3,823,069	3,272,429
Income from operations before certain items	14,600	112,528
Net realized and changes in unrealized gains on marketable and other securities	20,869	76,810
Contribution received in the acquisition of Nyack Hospital and Subsidiaries	33,035	—
Malpractice insurance program adjustments associated with investment earnings shortfall	(9,424)	—
Income from operations	59,080	189,338
Change in defined benefit pension and other postretirement plan liabilities to be recognized in future periods	(40,760)	22,540
Net assets released from restrictions used for purchases of property, buildings, and equipment	158	798
Increase in unrestricted net assets	\$ 18,478	\$ 212,676

**MONTEFIORE HEALTH SYSTEM, INC. - CONSOLIDATED
DIVISIONAL STATEMENTS OF OPERATIONS\CONTRIBUTION
FOR THE SEVEN MONTHS ENDED JULY 31, 2015
(Dollars in Thousands)**

	(Unaudited)
<u>Revenue</u>	
Inpatient	\$ 1,318,073
Outpatient	860,954
Premium Revenue	357,946
Net Patient Service Revenue	<u>2,536,973</u>
Other Operating Revenue	
Grants and Contracts	49,579
Contributions	3,058
Other	90,864
Total Other Operating Revenue	<u>143,501</u>
Total Operating Revenue	<u>2,680,474</u>
<u>Operating Expenses</u>	
Salaries And Wages	1,274,024
Contractual Personnel	21,867
Employee Benefits	385,282
Supplies And Other Expenses	896,543
Depreciation & Amortization	99,381
Interest	25,528
Total Operating Expenses	<u>2,702,625</u>
(Loss) From Operations Before Items Below	(22,151)
Investment Income	6,959
(Loss) From Operations Before Special NYS Funding	(15,192)
Special NYS Funding	17,871
Income From Operations	<u>2,679</u>
Realized Gain on Marketable and Other Securities	6,020
Unrealized Gain on Marketable and Other Securities	16,561
Net Realized and Unrealized Gains	<u>22,581</u>
Net assets released from restriction for PBE	310
Malpractice insurance program adjustments	9,424
Net income before contribution received in the acquisition of White Plains Hospital and Subsidiaries	<u>34,994</u>
Contribution received in the acquisition of White Plains Hospital and Subsidiaries	83,750
Net Income	<u>\$ 118,744</u>

MONTEFIORE HEALTH SYSTEM, INC.

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	(Unaudited) July 31 2015	December 31 2014		(Unaudited) July 31 2015	December 31 2014
	<i>(In Thousands)</i>			<i>(In Thousands)</i>	
Assets			Liabilities and net assets		
Current assets:			Current liabilities		
Cash and cash equivalents	\$ 68,724	\$ 77,561	Trade accounts payable	\$ 162,378	\$ 148,578
Assets limited as to use - marketable securities	75,276	64,291	Other payables and accrued expenses	105,071	130,135
Receivables for patient care less allowances for doubtful accounts	320,165	240,050	Accrued salaries, wages and related items	336,417	286,253
Other receivables	107,293	74,848	Current malpractice insurance premiums payable	78,129	75,911
Marketable and other securities, at market	697,283	821,993	Estimated insurance claims liabilities	71,167	68,235
Estimated insurance claims receivable	71,167	68,235	Current portion of long-term debt	74,622	59,994
Other current assets	61,794	55,663			
Total current assets	<u>1,401,702</u>	<u>1,402,641</u>	Total current liabilities	<u>827,784</u>	<u>769,106</u>
Assets limited as to use					
Marketable and other securities			Long-term debt, less current portion	798,119	750,960
Sinking funds	79,881	78,501	Non-current defined benefit and postretirement health plan and insurance liabilities	357,418	325,594
Employee deferred compensation plan	34,959	27,362	Estimated insurance claims liabilities - non current	422,119	386,660
Marketable and other securities externally designated	252,390	179,256	Employee deferred compensation	34,959	27,362
Malpractice insurance programs	-	7,068	Other non-current liabilities	432,427	383,129
Total assets limited as to use	<u>367,230</u>	<u>292,187</u>		<u>2,045,042</u>	<u>1,873,705</u>
Estimated insurance claims receivable - non current	403,904	386,660			
Marketable securities held as collateral	4,522	4,586	Net assets		
Property, buildings and equipment at cost, net	1,508,157	1,230,348	Unrestricted	942,425	823,681
Deferred financing costs and other non-current assets	263,966	270,217	Temporarily restricted	87,583	77,283
Total assets	<u>\$ 3,949,481</u>	<u>\$ 3,586,639</u>	Permanently restricted	-46,647	-42,804
			Total net assets	<u>1,076,655</u>	<u>943,828</u>
			Total liabilities and net assets	<u>\$ 3,949,481</u>	<u>\$ 3,586,639</u>

**THE WINIFRED MASTERSON BURKE REHABILITATION
HOSPITAL AND SUBSIDIARIES**
Consolidated Statements of Financial Position
As of December 31, 2014 and 2013

ASSETS	2014	2013
CURRENT ASSETS		
Cash and cash equivalents	\$ 18,471,300	\$ 17,528,815
Short-term investments	158,264	760,261
Assets whose use is limited required for current liabilities	808,678	764,775
Accounts receivable for services to patients - less allowance for uncollectible accounts of \$1,165,000 in 2014 and \$1,163,000 in 2013	8,662,540	7,725,841
Estimated amounts due from third party payors-net	-	2,746,835
Prepaid expenses	1,602,321	1,627,245
Inventory of supplies	541,542	509,062
Other receivables	3,778,917	2,823,747
Total current assets	<u>34,025,562</u>	<u>34,486,581</u>
Assets whose use is limited		
Foundation funds	93,854,367	97,005,718
Trusteed funds	26,245,577	25,411,971
Self-insurance trust	2,612,707	2,544,780
Restricted use cash	212,678	217,775
Depreciation fund	31,776	31,776
Donor-restricted long-term investments	2,866,329	2,986,897
	<u>125,823,434</u>	<u>128,198,917</u>
Less: assets whose use is limited required for current liabilities	<u>(808,678)</u>	<u>(764,775)</u>
	125,014,756	127,434,142
Deferred financings costs, net	89,924	95,514
Interest rate cap	3,249	39,155
Property, plant and equipment, net	31,391,843	33,326,056
Total assets	<u>\$ 190,530,334</u>	<u>\$ 195,381,448</u>
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts payable	\$ 2,113,507	\$ 3,494,949
Accrued expenses	3,398,239	3,343,191
Current portion of long-term debt	597,718	583,382
Estimated self-insurance liabilities	596,000	547,000
Estimated amounts due to third-party payors - net	2,174,360	-
Refundable advances	2,169,915	1,851,692
Accrued retirement benefits	2,018,223	1,803,045
Total current liabilities	<u>13,067,962</u>	<u>11,623,259</u>
Long-term debt, net of current portion	5,832,000	6,429,717
Estimated self-insurance liabilities, net of current portion	2,522,640	2,569,456
Accrued retirement benefits	57,378,641	28,828,756
Total liabilities	<u>78,801,243</u>	<u>49,451,188</u>
NET ASSETS		
Unrestricted	108,318,545	142,492,002
Temporarily restricted	2,622,961	2,650,673
Permanently restricted	787,585	787,585
Total net assets	<u>111,729,091</u>	<u>145,930,260</u>
Total liabilities and net assets	<u>\$ 190,530,334</u>	<u>\$ 195,381,448</u>

**THE WINIFRED MASTERSON BURKE REHABILITATION
HOSPITAL AND SUBSIDIARIES**
Consolidated Statements of Operations
For the years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
UNRESTRICTED NET ASSETS		
REVENUES		
Net patient service revenue	\$ 61,126,173	\$ 63,332,678
Grant revenue	9,378,985	8,495,706
Other revenue	5,701,698	5,518,598
Medicare technology stimulus revenue	1,314,327	1,723,232
Net assets released from restrictions - operations	<u>398,042</u>	<u>262,311</u>
Total revenues	77,919,225	79,332,525
EXPENSES		
Salaries and wages	47,508,424	45,923,663
Supplies and expenses	18,819,060	19,898,545
Employee benefits	14,050,613	16,547,397
Depreciation and amortization	5,351,832	5,288,659
Provision for bad debts	203,418	268,465
Interest	<u>170,421</u>	<u>192,854</u>
Total expenses	86,203,768	88,119,583
Loss from operations	(8,284,543)	(8,787,058)
NONOPERATING GAINS AND (LOSSES), NET		
Contributions	623,132	838,170
Change in fair value of interest rate cap	(30,906)	15,340
Unrestricted income on investments	1,824,559	2,469,820
Realized gains on investments - net	3,863,183	5,829,368
Change in unrealized gains and losses on trading securities	<u>(3,143,844)</u>	<u>10,731,259</u>
Nonoperating income net	3,136,124	19,883,957
(Deficiency in) excess of revenue and gains over expenses and losses	(5,148,419)	11,096,899
OTHER CHANGES IN UNRESTRICTED NET ASSETS		
Net assets released from restrictions - capital acquisition	653,050	700,124
Other accrued retirement benefits adjustment	<u>(29,678,088)</u>	<u>17,456,731</u>
(Decrease) increase in unrestricted net assets	\$ (34,173,457)	\$ 29,253,754

WINIFRED MASTERSON BURKE
REHABILITATION HOSPITAL
STATEMENT OF FINANCIAL POSITION
JULY 31, 2015 AND 2014

ASSETS	2015	2014
<u>CURRENT ASSETS:</u>		
Cash	\$ 8,257,360	\$ 11,496,395
Investments	295,510	181,017
Assets Whose Use Is Limited and Required For Current Liabilities	132,523	127,054
Accounts Receivable For Services To Patients, Less Allowance For Uncollectible Accounts Of \$ 1,100,298 In 2015 and \$ 1,206,935 In 2014	9,363,197	9,450,879
Due From Affiliated Organizations	778,144	1,424,582
Other Receivable	1,042,100	1,508,675
Inventory Of Supplies	573,727	527,648
Prepaid Expenses	1,634,862	1,827,427
	-----	-----
Total Current Assets	22,077,423	25,543,677
<u>ASSETS WHOSE USE IS LIMITED:</u>		
Trusteed Funds	26,369,320	26,246,788
Self Insurance Trust Fund	2,207,061	2,589,064
Restricted Use Cash	212,678	217,775
Depreciation Fund	31,776	-
Donor-Restricted Long Term Investments	2,889,243	3,071,642
Less Assets Whose Use Is Limited and Required For Current Liabilities	(132,523)	(127,054)
	-----	-----
Total Assets Whose Use Is Limited	31,577,555	31,998,215
<u>PROPERTY, PLANT & EQUIPMENT - NET</u>		
	19,812,713	21,103,643
<u>CONSTRUCTION IN PROGRESS</u>		
	1,824,389	1,215,464
<u>TOTAL ASSETS</u>		
	\$ 75,292,080	\$ 80,860,999
	-----	-----

WINIFRED MASTERSON BURKE
 REHABILITATION HOSPITAL
 STATEMENT OF FINANCIAL POSITION
 JULY 31, 2015 AND 2014

LIABILITIES AND NET ASSETS	2015	2014
<u>CURRENT LIABILITIES:</u>		
Accounts Payable	\$ 1,227,262	\$ 1,186,958
Accrued Salaries, Wages & Other Expenses	2,774,862	2,704,079
Accrued Interest Payable	5,549	7,354
Estimated Amounts Payable To Third Party Payers, Net	454,722	2,532,104
Current Portion Of Bonds Payable	126,974	119,700
Total Current Liabilities	4,589,369	6,550,195
SELF-INSURANCE CLAIM RESERVE	2,965,742	3,321,758
ACCRUED PENSION AND OTHER POST- RETIREMENT BENEFIT LIABILITIES	59,977,708	29,343,290
LONG TERM LEASE PAYABLE	620,089	870,345
Total Liabilities	68,152,908	40,085,588
<u>NET ASSETS:</u>		
Unrestricted	3,607,769	37,392,235
Temporarily Restricted	2,743,818	2,595,591
Permanently Restricted	787,585	787,585
Total Net Assets	7,139,172	40,775,411
TOTAL LIABILITIES AND NET ASSETS	\$ 75,292,080	\$ 80,860,999

Project #152116
BFA Attachment E (cont.)

THE WINIFRED MASTERSON BURKE REHABILITATION HOSPITAL
STATEMENT OF OPERATIONS
FOR THE SEVEN MONTHS ENDING JULY 31, 2015 AND 2014

Revenue:	2015	2014
<u>Net Patient Service Revenue</u>	\$ 35,989,656	\$ 36,173,936
Other Revenue	4,703,693	4,700,583
Restricted Net Assets Released - Operations	223,103	336,690
<u>Total Revenue</u>	<u>40,996,452</u>	<u>41,211,209</u>
Expenses:		
<u>Salaries and Wages</u>	24,379,346	23,921,599
Supplies and Expenses	8,380,604	8,391,644
Employee Benefits	9,628,994	7,590,532
Interest	28,346	36,629
Depreciation and Amortization	2,188,912	2,344,149
<u>Total Expenses</u>	<u>44,606,202</u>	<u>42,284,553</u>
Income / (Loss) From Operations	<u>(3,609,750)</u>	<u>(1,073,344)</u>
Nonoperating Gains and (Losses):		
<u>Contributions</u>	138,846	43,456
Unrestricted Interest Income	41,320	64,902
Unrestricted Income On Trusteed Fund Investments	257,689	191,154
Gain / (Loss) On Sale Of Trusteed Fund Investments	736,706	1,188,958
Gain / (Loss) On Sale Of Unrestricted Investments	78,619	78,978
Unrealized Gain / (Loss) - Trusteed Fund	(735,452)	(611,171)
Unrealized Gain / (Loss) - Unrestricted	(112,768)	(76,313)
<u>Total Nonoperating Gains / (Losses)</u>	<u>404,960</u>	<u>879,964</u>
Extraordinary Items:		
<u>Corporate Restructuring Costs</u>	735,648	-
Net Income / (Loss)	<u>\$ (3,940,438)</u>	<u>\$ (193,380)</u>

SURGICARE OF MANHATTAN, L.L.C.
BALANCE SHEETS
DECEMBER 31, 2014 AND 2013

	<u>2014</u>	<u>2013</u>
ASSETS		
CURRENT ASSETS		
Cash	\$ 523,821	\$ 1,098,987
Accounts Receivable, Net of Contractual Allowances of \$29,348,148 and \$38,383,319 in 2014 and 2013, respectively	5,699,059	3,998,144
Due from Related Parties	187,718	88,867
Prepaid Expenses	201,341	131,563
Total Current Assets	<u>6,605,939</u>	<u>4,823,531</u>
PROPERTY AND EQUIPMENT		
Property and Equipment, Net of Accumulated Depreciation of \$3,851,970 and \$3,182,701 in 2014 and 2013, respectively	<u>3,852,672</u>	<u>4,488,254</u>
OTHER ASSETS		
Goodwill	8,082,756	8,082,756
Intangible Asset, Net	23,438	31,862
Deposits	155,352	155,352
Total Other Assets	<u>8,261,546</u>	<u>8,269,970</u>
TOTAL ASSETS	<u>\$ 18,720,145</u>	<u>\$ 15,079,754</u>

SURGICARE OF MANHATTAN, L.L.C.
BALANCE SHEETS
DECEMBER 31, 2014 AND 2013

LIABILITIES AND MEMBERS' EQUITY

	<u>2014</u>	<u>2013</u>
CURRENT LIABILITIES		
Current Portion of Long-term Debt	\$ 1,252,164	\$ 1,175,475
Due to Related Parties	142,010	23,440
Due to Member	333,188	152,188
Accounts Payable	292,366	347,775
Accrued Expenses	<u>317,633</u>	<u>141,371</u>
Total Current Liabilities	2,337,341	1,840,229
LONG-TERM LIABILITY		
Long-term Debt, Net of Current Portion	<u>3,502,282</u>	<u>4,753,451</u>
TOTAL LIABILITIES	5,839,623	6,593,680
MEMBERS' EQUITY		
Members' Equity	<u>10,860,522</u>	<u>8,488,074</u>
TOTAL LIABILITIES AND MEMBERS' EQUITY	<u>\$ 16,720,145</u>	<u>\$ 15,079,754</u>

SURGICARE OF MANHATTAN, L.L.C.
STATEMENTS OF INCOME AND MEMBERS' EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013

	<u>2014</u>	<u>2013</u>
OPERATING REVENUE		
Patient Service Revenue, Net of Contractual Allowances of \$74,695,218 and \$73,626,804 in 2014 and 2013, respectively	\$ 21,621,064	\$ 20,981,551
Provision for Bad Debts	(51,494)	-
Total Operating Revenue, Net	<u>21,569,570</u>	<u>20,981,551</u>
OPERATING EXPENSES		
General and Administrative	<u>11,843,526</u>	<u>11,798,407</u>
OPERATING INCOME	<u>9,726,044</u>	<u>9,183,144</u>
OTHER EXPENSES		
Other Expense	-	(137,667)
Interest Expense	(344,250)	(416,611)
Total Other Expenses	<u>(344,250)</u>	<u>(554,278)</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	9,381,794	8,628,866
PROVISION FOR INCOME TAXES	<u>326,347</u>	<u>391,731</u>
NET INCOME	9,055,447	8,237,135
MEMBERS' EQUITY AT BEGINNING OF YEAR	8,486,074	9,377,610
CAPITAL CONTRIBUTIONS	662,550	249,166
DISTRIBUTIONS	<u>(7,323,546)</u>	<u>(9,377,639)</u>
MEMBERS' EQUITY AT END OF YEAR	<u>\$ 10,680,522</u>	<u>\$ 8,486,074</u>

SURGICARE OF MANHATTAN, LLC
BALANCE SHEET
MAY 31, 2015 AND APRIL 30, 2015

<u>ASSETS</u>	<u>May 2015</u>	<u>April 2015</u>
<u>Current Assets:</u>		
Cash	\$ 507,532	\$ 432,930
Accounts Receivable (net)	5,130,274	5,493,224
Due from SOM Physicians		-
Prepaid Expenses	278,421	222,124
Security Deposits	140,917	140,917
<u>Total Current Assets</u>	<u>6,057,144</u>	<u>6,289,195</u>
<u>Fixed Assets:</u>		
Leasehold Improvements	4,255,273	4,255,273
Medical Equipment	3,162,974	3,162,974
Office Equipment	189,128	189,128
Furniture & Fixtures	123,994	123,994
Closing costs		-
	<u>7,731,369</u>	<u>7,731,369</u>
Less: Accumulated Depreciation	<u>(4,142,483)</u>	<u>(4,084,260)</u>
<u>Net Fixed Assets</u>	<u>3,588,886</u>	<u>3,647,109</u>
<u>Other Assets:</u>		
Non-Compete Covenant		-
Software	42,145	
Goodwill	6,082,755	6,124,900
	<u>6,124,900</u>	<u>6,124,900</u>
Less: Accumulated Amortization	<u>(22,224)</u>	<u>(21,522)</u>
	<u>6,102,676</u>	<u>6,103,378</u>
 <u>TOTAL ASSETS</u>	 <u>\$ 15,748,706</u>	 <u>\$ 16,039,682</u>
<u>LIABILITIES AND MEMBERS' EQUITY</u>		
<u>Current Liabilities:</u>		
Accounts Payable	\$ 280,329	\$ 339,808
Accrued Expenses	287,548	591,586
Accrued Payroll	59,123	37,641
Accrued Medical Supplies		-
Deposit Prospective Members		-
Accrued Interest		-
VNB - LOC		-
Current Portion LTD	1,284,760	1,278,103
<u>Total Current Liabilities</u>	<u>1,911,760</u>	<u>2,247,138</u>
<u>Long-term Liabilities:</u>		
N/P - VNB	4,241,916	4,345,659
Less: Current Portion LTD	<u>(1,284,760)</u>	<u>(1,278,103)</u>
<u>Total Long-term Liabilities</u>	<u>3,290,324</u>	<u>3,067,556</u>
 <u>TOTAL LIABILITIES</u>	 <u>5,202,084</u>	 <u>5,314,694</u>
<u>Members' Equity:</u>		
Capital - Members'	8,239,523	8,639,523
Net Income /(Loss)	2,307,099	2,085,465
<u>Total Members' Equity</u>	<u>10,546,622</u>	<u>10,724,988</u>
 <u>TOTAL LIABILITIES AND MEMBERS' EQUITY</u>	 <u>\$ 15,748,706</u>	 <u>\$ 16,039,682</u>

SURGICARE OF MANHATTAN, LLC
STATEMENT OF INCOME
May 31, 2015

MONTH			YEAR TO DATE			
ACTUAL FY 2015	% OF REVENUE	% OF EXPENSES		ACTUAL FY 2015	% OF REVENUE	% OF EXPENSES
7,230,266	549%		REVENUE	39,414,879	522%	
(4,626)	0%		GROSS PATIENT REVENUE	(56,052)	-1%	
(5,909,296)	-448%		PATIENT REFUNDS	(31,812,056)	-421%	
1,362	0.1%		ESTIMATED CONTRACTUAL ALLOWANCE WRITE OFFS	6,364	0.5%	
1,317,706	100%		MEDICAL RECORD / MISCELLANEOUS INCOME	7,553,136	100%	
			TOTAL PATIENT REVENUE			
			OPERATING EXPENSES			
			PAYROLL			
190,229	14.4%	17.4%	FACILITY STAFF- SALARIES	878,779	11.6%	16.8%
13,308	1.0%	1.2%	PAYROLL TAXES	89,508	1.2%	1.7%
			INSURANCE			
(2,312)	-0.2%	-0.2%	HEALTH	32,786	0.4%	0.6%
7,354	0.6%	0.7%	LIABILITY / GENERAL	36,147	0.5%	0.7%
10,000	0.8%	0.9%	MALPRACTICE	82,500	1.1%	1.6%
324,426	24.6%	29.6%	MEDICAL SUPPLIES	1,254,803	16.6%	23.9%
3,103	0.2%	0.3%	EQUIPMENT RENTAL	16,059	0.2%	0.3%
37,118	2.8%	3.4%	REPAIRS AND MAINTENANCE	169,458	2.2%	3.2%
115,633	8.8%	10.5%	MANAGEMENT FEES	578,167	7.7%	11.0%
27,798	2.1%	2.5%	OUTSIDE SERVICES	166,048	2.2%	3.2%
6,320	0.5%	0.6%	PROFESSIONAL FEES	29,570	0.4%	0.6%
103,125	7.8%	9.4%	PHYSICIAN OFFICE EXPENSE	520,833	6.9%	9.9%
5,553	0.4%	0.5%	COMPUTER EXPENSE	30,330	0.4%	0.6%
1,000	0.1%	0.1%	LAUNDRY	6,825	0.1%	0.1%
14,287	1.1%	1.3%	CLEANING	70,755	0.9%	1.3%
1,083	0.1%	0.1%	TRANSCRIPTION SERVICE	25,144	0.3%	0.5%
2,050	0.2%	0.2%	LICENSES AND FEES	4,650	0.1%	0.1%
11,683	0.9%	1.1%	OFFICE SUPPLIES	30,740	0.4%	0.6%
854	0.1%	0.1%	POSTAGE	3,385	0.0%	0.1%
-	0.0%	0.0%	DUES & SUBSCRIPTIONS	5,935	0.1%	0.1%
-	0.0%	0.0%	CONTINUING EDUCATION	-	0.0%	0.0%
-	0.0%	0.0%	TRANSPORTATION	-	0.0%	0.0%
(536)	0.0%	0.0%	TRAVEL & MEALS	4,589	0.1%	0.1%
-	0.0%	0.0%	ADVERTISING & PROMOTIONS	41,288	0.5%	0.8%
3,549	0.3%	0.3%	BANK SERVICE CHARGES	18,864	0.2%	0.4%
70,803	5.4%	6.5%	RENT	354,017	4.7%	6.7%
14,017	1.1%	1.3%	PROPERTY TAXES	70,086	0.9%	1.3%
9,262	0.7%	0.8%	UTILITIES	55,695	0.7%	1.1%
2,134	0.2%	0.2%	TELEPHONE	10,224	0.1%	0.2%
2,089	0.2%	0.2%	WASTE DISPOSAL	9,520	0.1%	0.2%
973,934	73.9%	89%	TOTAL OPERATING EXPENSES	4,596,703	60.9%	88%
343,772	26.1%		OPERATING INCOME	2,956,433	39.1%	
			OTHER INCOME (EXPENSES)			
-	0.0%	0%	INTEREST INCOME	-	0.0%	
(58,925)	-4.5%	5.4%	DEPRECIATION / AMORTIZATION EXPENSE	(294,625)	-3.9%	5.6%
(22,705)	-1.7%	2.1%	INTEREST EXPENSE	(120,096)	-1.6%	2.3%
-	0.0%	0.0%	OTHER EXPENSE	-	0.0%	0.0%
(40,509)	(0)	3.7%	PARTNERSHIP / TAXES	(234,613)	-3.1%	4.5%
(122,139)	-9.3%	100%	TOTAL OTHER INCOME (EXPENSES)	(649,334)	-8.6%	100%
221,633	16.8%		NET INCOME (LOSS)	2,307,099	30.5%	
343,772			EBITDA	2,956,433		

301	NUMBER OF CASES	1,471
-----	-----------------	-------

\$ 24,021	GROSS REVENUE / CASE	\$ 26,795
\$ 4,378	NET REVENUE / CASE	\$ 5,135
18.2%	NET REVENUE AS % OF GROSS CHARGES	19.2%
\$ 624	SALARY & BENEFITS / CASE	\$ 620
\$ 1,078	MEDICAL SUPPLIES / CASE	\$ 853
\$ 3,236	TOTAL OPERATING EXPENSE PER CASE	\$ 3,125
\$ 1,142	EBITDA / CASE	\$ 2,010
\$ 736	NET INCOME / CASE	\$ 1,568

The Rye Ambulatory Surgery Center, LLC

127 Individual Members, with each 1/127 membership interest

<u>Last Name</u>	<u>First Name</u>	<u>Member Year</u>
Abbattista	Maria	2010
Ainsworth	Diane	2010
Andrus	Stephen	2010
Angello	Thomas	2015
Armbruster	Robert	2015
Berger	Jack	2010
Berman	Jeffrey	2010
Biggs	Grace	2015
Blair	Bryan	2015
Boczko	Judd	2015
Bookbinder	Michael	2015
Calayag	Patricia	2015
Campanella	Jerry	2010
Carolan	Stephen	2010
Ceccarelli	Silvio	2010
Chamy	Caleb	2010
Close	Patricia	2010
Cominellis	Aris	2010
Contillo	Michael	2015
Coven	Barbara	2010
Cushner	Michael	2010
Cziner	David	2010
Daly	Virginia	2010
Dasgupta	Ranjan	2010
Decker	Andrew	2015
Dennett	Ronald	2010
DiCosmo	Bruno	2010
Doyle	James	2010
Dunne	Juliann	2015
Ehrlich	James	2015
Ettenson	John	2010
Feldman	Stuart	2010
Feuer	Barry	2015
Finegold	Jonathan	2015
Finerman	Wilmore	2010
Fink	Steven	2010
Fishbach	Mitchel	2015
Fomi	Arthur	2010
Fou-Cockburn	Adora-Ann	2015
Francella	Andrew	2010
Friend	Todd	2010

<u>Last Name</u>	<u>First Name</u>	<u>Member Year</u>
Gabelman	Gary	2015
Ganem	Amanda	2015
Garcen	Dawn	2015
Geller	Gennifer	2015
George	Sandy	2010
Gharekhan	Mandira	2010
Grano	Vanessa	2010
Grasa	Gabriel	2015
Greenberg	Steven	2010
Gretz	Herbert	2015
Gundy	Edward	2010
Halprin	Jessica	2015
Harrington	Tara	2015
Hart	Douglas	2015
Herzog	David	2010
Hirsch	Jordan	2015
Hurwitz	Diana	2010
Jaffe	Alan	2010
Johnson	Jenifer	2015
Josephson	Lynn	2015
Kalyan-Masih	Arun	2015
Kaplan	Morrie	2010
Kolbovsky	Iosif	2010
Korosi	Anthony	2010
Kraftowitz	Lawrence	2010
Krakovitz	Evan	2010
Krauss	Erika	2015
Kubersky	Steven	2010
Landis	Jill	2015
Legatt	Elizabeth	2010
Levat	Jay	2010
Lupin	Jay	2015
Lurie	Preston	2015
Macbeth	Laura	2010
Martimucci	William	2010
Mattem	Christopher	2015
Mechanic	Iaura	2015
Meixler	Steven	2010
Mercando	Anthony	2015
Meyer	Jennifer	2015
Misciagna	Sean	2015

<u>Last Name</u>	<u>First Name</u>	<u>Member Year</u>
Morel	Richard	2015
Moshman	Eliot	2010
Nasuti	Joseph	2015
Natarajan	Sam	2010
Newman	Bamey	2010
Oh Young	Don	2010
Paglia	Joseph	2010
Piccorelli	George	2010
Proskin	Wendy	2010
Rie	Jonathan	2010
Rieckhoff	Monica	2015
Rieger	Alicia	2015
Rothbart	Gary	2010
Saltzman-Gabelman	Lor	2010
Sanchez-levi	Ruth	2015
Scheinthal	Deborah	2015
Schwartz	Simeon	2010
Schwartz	Kenneth	2010
Schwarz	Cordelia	2015
Seligman-Haas	Susan	2015
Sessa	Vito	2015
Sharma	Seema	2015
Sharma	Nitya	2010
Sharpe	Arleen	2015
Shen	Katherine	2015
Sherling	Bruce	2010
Shuker	Jason	2015
Silver	Michael	2010
Stein	Randy	2010
Stevens	Mitchell	2010
Suzman	Michael	2010
Thompson	Carolyn	2010
Tindei-Kahn	Lori	2010
Urzi	John	2015
Wachs	Jane	2015
Waldman	Joshua	2015
Walker	Erin	2010
Weiser	Kenneth	2010
Weiss	Jonathan	2010
Weissler	Matthew	2015
Wright	Mia	2010
Wurm	Emanuel	2010
Wynn	Jonathan	2010
Young	Saryna	2015
Zabin	Steven	2015

*Peter Stevens, M.D. was approved to become a member in Project No. 132415, but he decided not to pay the required purchase price and thus never became a member. As a result, the Center currently has 127 members.

The Rye Ambulatory Surgery Center, LLC

	Internal <u>8-Months 08/31/2015</u>	Audited <u>2014</u>	Audited <u>2013</u>	Audited <u>2012</u>
Current Assets	\$5,245,935	\$5,233,143	\$4,966,421	\$2,839,045
Non-Current Assets	<u>3,248,789</u>	<u>3,378,437</u>	<u>3,762,450</u>	3,948,734
Total Assets	\$8,494,724	\$8,611,580	\$8,728,871	\$6,787,779
Current Liabilities	1,358,175	3,645,043	4,176,949	4,069,794
Long Term Liabilities	<u>37,825</u>	<u>85,496</u>	<u>728,539</u>	<u>1,560,222</u>
Total Liabilities	1,396,000	3,730,539	4,905,538	5,630,016
Net Assets	\$7,098,724	\$4,881,041	\$3,823,333	\$1,157,763
Working Capital Position	\$3,887,760	\$1,588,100	\$789,472	(\$1,230,749)
Operating Revenues	\$7,773,061	\$11,154,806	\$12,574,395	\$8,995,968
Operating Expenses	<u>6,655,377</u>	<u>9,538,047</u>	<u>9,261,947</u>	<u>7,566,191</u>
Operating Net Income	\$1,117,684	\$1,616,759	\$3,312,448	\$1,429,777

The Rye Ambulatory Surgery Center, LLC

Balance Sheet

August 31, 2015

Assets

Current:

Cash	\$	548,954
Accounts receivable, net of reserve		4,225,794
Inventory		391,895
Prepaid expenses		79,292

Total Current Assets		5,245,935
-----------------------------	--	------------------

Furniture, Equipment & Leasehold Improvements

Furniture, equipment and transportation vehicles		3,523,192
Leasehold improvements		2,172,533

		5,695,725
--	--	-----------

Less: Accumulated depreciation		2,446,936
--------------------------------	--	-----------

Property and Equipment, Net		3,248,789
------------------------------------	--	------------------

Total Assets	\$	8,494,724
---------------------	-----------	------------------

Liabilities and Members' Equity

Current Liabilities:

Current portion of long-term debt		\$135,099
Bank credit line payable		500,000
Due to affiliate		147,980
Accounts payable and accrued expenses		575,095

Total Current Liabilities		\$1,358,175
----------------------------------	--	--------------------

Notes Payable, Less Current Portion

		37,825
--	--	--------

Total Liabilities		\$1,396,000
--------------------------	--	--------------------

Members' Equity

		7,098,724
--	--	-----------

	\$	8,494,724
--	-----------	------------------

The Rye Ambulatory Surgery Center, LLC

Statement of Income and Members' Equity

Eight Months Ended

August 31, 2015

Revenues:

Professional fees and other revenues \$ 7,773,061

Expenses, Other Than Physicians' Compensation and Expenses **5,166,974**

Income Before Physicians' Compensation 2,606,087

Physicians' Compensation and Expenses **1,112,248**

Income Before Other Deductions 1,493,839

Other Deductions:

Depreciation and amortization 358,567

Interest expense 17,588

Total Other Deductions **376,156**

Net Income **1,117,683**

Members' Equity - Beginning **4,881,041**

Member Contributions 1,100,000

Members' Equity - Ending **\$ 7,098,724**

The Rye Ambulatory Surgery Center, LLC
Statement of Operating Expenses

Eight Months Ended
August 31, 2015

Other professional salaries	1,097,726
Management payroll	188,719
Office payroll	167,186
Payroll taxes	220,374
Drugs and supplies	1,955,362
Management fees	508,879
Rent and real estate taxes	257,660
Employee welfare	129,245
Maintenance and repairs	120,231
Consultant and outside services	97,240
Laundry and uniforms	81,452
Utilities	67,096
Janitorial services	66,165
Temporary Help	39,822
401K Plan Contributions - employees	39,617
Insurance	36,174
Dues, subscriptions, and licenses	30,555
Bank charges	24,876
Office and postage	19,481
Equipment lease	10,875
Professional fees	3,707
Filing fees	3,150
Travel and entertainment	705
Telephone	644
Miscellaneous expenses	34
Total Operating Expenses	\$ 5,166,974

THE RYE AMBULATORY SURGERY CENTER, LLC

**BALANCE SHEET
DECEMBER 31, 2014**

ASSETS

CURRENT ASSETS:

Cash in bank	\$ 219,841
Accounts receivable, net of reserve - note 1	4,520,606
Notes receivable - members - note 2	15,000
Inventory - note 2	348,503
Prepaid expenses and miscellaneous receivables	<u>129,193</u>

TOTAL CURRENT ASSETS \$ 5,233,143

PROPERTY AND EQUIPMENT (AT COST)

NOTES 1, 3 AND 4:

Furniture, office and medical equipment.....	3,294,272
Leasehold improvements	<u>2,172,533</u>
	5,466,805
Less: Accumulated depreciation.....	<u>2,088,368</u>

NET PROPERTY AND EQUIPMENT 3,378,437

TOTAL ASSETS \$ 8,611,580

**LIABILITIES AND
MEMBERS' EQUITY**

CURRENT LIABILITIES:

Credit line payable - note 3.....	\$ 500,000
Current portion of long-term debt - note 4	643,749
Due to Affiliate.....	1,247,947
Accounts payable and accrued expenses	<u>1,253,347</u>

TOTAL CURRENT LIABILITIES..... \$ 3,645,043

LONG-TERM DEBT:

Notes payable - net of current portion - note 4.....	<u>85,496</u>
--	---------------

TOTAL LONG -TERM DEBT 3,730,539

**COMMITMENTS AND CONTINGENCIES -
NOTE 5**

MEMBERS' EQUITY 4,881,041

TOTAL LIABILITIES AND
MEMBERS' EQUITY \$ 8,611,580

See accountants' report.

THE RYE AMBULATORY SURGERY CENTER, LLC

**STATEMENT OF INCOME AND MEMBERS' EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2014**

REVENUES:

Professional fees and other revenues..... \$ 11,154,806

OPERATING EXPENSES..... 9,538,047

INCOME BEFORE OTHER DEDUCTIONS \$ 1,616,759

OTHER DEDUCTIONS:

Depreciation and amortization..... 518,557

Interest expense 40,494

TOTAL OTHER DEDUCTIONS 559,051

NET INCOME..... 1,057,708

MEMBERS' EQUITY - BEGINNING..... 3,823,333

Less: Members' distribution..... -

3,823,333

MEMBERS' EQUITY - ENDING..... \$ 4,881,041

See accountants' report.

THE RYE AMBULATORY SURGERY CENTER, LLC

BALANCE SHEET
DECEMBER 31, 2013

ASSETS

CURRENT ASSETS:

Cash in bank.....	\$ 45,706
Accounts receivable, net of reserve – note 1	4,407,577
Notes receivable – members – note 2	19,444
Inventory – note 2	366,300
Prepaid expenses and miscellaneous receivables	<u>127,394</u>

TOTAL CURRENT ASSETS \$ 4,966,421

PROPERTY AND EQUIPMENT (AT COST)

NOTES 1, 3 AND 4:

Furniture, office and medical equipment.....	3,159,728
Leasehold improvements	<u>2,172,533</u>
	5,332,261
Less: Accumulated depreciation.....	<u>1,569,811</u>

NET PROPERTY AND EQUIPMENT..... 3,762,450

TOTAL ASSETS..... \$ 8,728,871

**LIABILITIES AND
MEMBERS' EQUITY**

CURRENT LIABILITIES:

Credit line payable – note 3	\$ 500,000
Current portion of long-term debt – note 4.....	832,777
Due to Affiliate	1,309,127
Accounts payable and accrued expenses	<u>1,535,045</u>

TOTAL CURRENT LIABILITIES \$ 4,176,949

LONG-TERM DEBT:

Notes payable – net of current portion – note 4.....	<u>728,589</u>
--	----------------

TOTAL LONG-TERM DEBT 4,905,538

**COMMITMENTS AND CONTINGENCIES –
NOTE 5**

MEMBERS' EQUITY..... 3,823,333

**TOTAL LIABILITIES AND
MEMBERS' EQUITY.....** \$ 8,728,871

See accountants' report.

THE RYE AMBULATORY SURGERY CENTER, LLC

**STATEMENT OF INCOME AND MEMBERS' EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2013**

REVENUES:

Professional fees and other revenues \$ 12,574,395

OPERATING EXPENSES 9,261,947

INCOME BEFORE OTHER DEDUCTIONS..... \$ 3,312,448

OTHER DEDUCTIONS:

Depreciation and amortization 487,532

Interest expense..... 99,347

TOTAL OTHER DEDUCTIONS..... 586,879

NET INCOME 2,725,569

MEMBERS' EQUITY - BEGINNING 1,157,764

Less: Members' distribution 60,000

1,097,764

MEMBERS' EQUITY - ENDING \$ 3,823,333

See accountants' report.

THE RYE AMBULATORY SURGERY CENTER, LLC

BALANCE SHEET
DECEMBER 31, 2012

ASSETS

CURRENT ASSETS:

Cash in bank.....	\$ 92,475
Accounts receivable, net of reserve	2,408,539
Notes receivable – members – note 2	47,222
Inventory	275,930
Prepaid expenses and miscellaneous receivables	<u>14,879</u>

TOTAL CURRENT ASSETS \$ 2,839,045

PROPERTY AND EQUIPMENT (AT COST)

NOTES 1 AND 3:

Furniture, office and medical equipment.....	2,864,047
Leasehold improvements	<u>2,166,967</u>
	5,031,014
Less: Accumulated depreciation.....	<u>1,082,280</u>

NET PROPERTY AND EQUIPMENT 3,948,734

TOTAL ASSETS \$ 6,787,779

**LIABILITIES AND
 MEMBERS' EQUITY**

CURRENT LIABILITIES:

Credit line payable – note 3	\$ 500,000
Current portion of long-term debt – note 4.....	830,542
Accounts payable and accrued expenses	<u>2,739,252</u>

TOTAL CURRENT LIABILITIES \$ 4,069,794

LONG-TERM DEBT:

Notes payable – net of current portion – note 4.....	<u>1,560,222</u>
--	------------------

TOTAL LONG-TERM DEBT 5,630,016

**COMMITMENTS AND CONTINGENCIES -
 NOTE 5**

MEMBERS' EQUITY..... 1,157,763

**TOTAL LIABILITIES AND
 MEMBERS' EQUITY.....** \$ 6,787,779

See accountants' report.

THE RYE AMBULATORY SURGERY CENTER, LLC

**STATEMENT OF INCOME AND MEMBERS' EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2012**

REVENUES:

Professional fees and other revenues \$ 8,995,968

OPERATING EXPENSES 7,566,191

INCOME BEFORE OTHER DEDUCTIONS..... \$ 1,429,777

OTHER DEDUCTIONS:

Depreciation and amortization..... 445,431

Interest expense..... 149,958

TOTAL OTHER DEDUCTIONS..... 595,389

NET INCOME..... 834,388

MEMBERS' EQUITY - BEGINNING 323,375

MEMBERS' EQUITY - ENDING \$ 1,157,763

See accountants' report.

FEDCAP REHABILITATION SERVICES, INC. AND SUBSIDIARIES
Consolidated Statements of Financial Position
As of September 30, 2014 and 2013

ASSETS	2014	2013
CURRENT ASSETS		
Cash and cash equivalents	\$ 7,460,601	\$ 8,367,451
Accounts receivable (net of allowance for doubtful accounts of approximately (\$2,514,000 in 2014 and \$1,495,000 in 2013))	18,837,726	21,486,337
Contributions receivable (net of allowance for uncollectible pledges of approximately \$115,000 in 2014 and 2013)	140,889	1,014,836
Inventories, net	41,543	143,060
Prepaid expenses and other assets	1,200,565	1,183,466
Total current assets	<u>27,681,324</u>	<u>32,195,150</u>
Investments	16,152,848	780,012
Goodwill	-	2,167,358
Fixed assets, net	67,281,114	6,446,256
Art objects	21,750	21,750
Beneficial interest in remainder trust	188,012	188,012
Other assets	217,946	185,919
Total assets	<u>\$ 111,543,994</u>	<u>\$ 41,984,457</u>
LIABILITIES AND NET ASSETS		
Accounts payable and accrued liabilities	\$ 13,454,519	\$ 12,614,781
Deferred revenues	380,088	236,310
Advance from government agency	2,629,782	4,689,872
Current portion of long-term debt	873,507	376,213
Total current liabilities	<u>17,347,896</u>	<u>17,917,176</u>
LONG-TERM LIABILITIES		
Obligations under capital lease	36,487,795	-
Long-term debt, net of current portion	18,143,177	411,238
Revolving loan	4,253,273	3,000,000
Other liabilities	562,811	535,889
Total liabilities	<u>76,797,952</u>	<u>21,864,303</u>
Commitments and contingencies		
NET ASSETS		
Unrestricted	33,912,727	18,830,961
Temporarily restricted	750,547	1,214,193
Permanently restricted	82,768	75,000
Total net assets	<u>34,752,042</u>	<u>20,120,154</u>
Total liabilities and net assets	<u>\$ 111,543,994</u>	<u>\$ 41,984,457</u>

FEDCAP REHABILITATION SERVICES, INC. AND SUBSIDIARIES
Consolidated Statements of Activities
For the years ended September 30, 2014 and 2013

	2014				2013			
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
REVENUES								
Contract services and products	\$ 87,997,873	\$ -	\$ -	\$ 87,997,873	\$ 88,111,418	\$ -	\$ -	\$ 88,111,418
Rehabilitation and vocational programs	47,566,263	-	-	47,566,263	37,319,980	-	-	37,319,980
Contributions	2,038,848	338,550	-	2,377,398	1,479,269	1,484,650	-	2,963,919
Inherent contribution	753,514	100,944	7,768	862,226	378,574	502,855	75,000	956,429
Interest income	19,271	-	-	19,271	2,469	-	-	2,469
Miscellaneous revenue	1,739,918	-	-	1,739,918	700,752	-	-	700,752
Gain on sale of property	24,488,801	-	-	24,488,801	-	-	-	-
Net assets released from restrictions	897,140	(897,140)	-	-	961,324	(961,324)	-	-
Total revenues	165,501,628	(457,646)	7,768	165,051,750	128,953,786	1,026,181	75,000	130,054,967
EXPENSES								
Program services:								
Contract services and products	80,067,103	-	-	80,067,103	79,321,826	-	-	79,321,826
Rehabilitation and vocational programs	50,498,386	-	-	50,498,386	38,710,576	-	-	38,710,576
	<u>130,565,489</u>	<u>-</u>	<u>-</u>	<u>130,565,489</u>	<u>118,032,402</u>	<u>-</u>	<u>-</u>	<u>118,032,402</u>
Supporting services:								
Management and general	19,060,072	-	-	19,060,072	10,134,676	-	-	10,134,676
Development	794,301	-	-	794,301	675,667	-	-	675,667
	<u>19,854,373</u>	<u>-</u>	<u>-</u>	<u>19,854,373</u>	<u>10,810,343</u>	<u>-</u>	<u>-</u>	<u>10,810,343</u>
Total expenses	150,419,862	-	-	150,419,862	128,842,745	-	-	128,842,745
Change in net assets	15,081,766	(457,646)	7,768	14,631,888	111,041	1,026,181	75,000	1,212,222
Net assets at beginning of year	18,830,961	1,214,193	75,000	20,120,154	18,719,920	188,012	-	18,907,932
Net assets at end of year	\$ 33,912,727	\$ 756,547	\$ 82,768	\$ 34,752,042	\$ 18,830,961	\$ 1,214,193	\$ 75,000	\$ 20,120,154

FEDCARE, INC.

PRO FORMA BALANCE SHEET

ASSETS

Cash	\$553,928
Leasehold Improvements	\$0
Equipment	\$0
TOTAL	\$553,928

Liabilities and Members' Equity

Short Term Liability	\$0
Long Term Liability	\$0
Total Liabilities	\$0
Board Fund Investment	\$553,928
TOTAL LIABILITIES & MEMBERS' EQUITY	\$553,928

Financial Summary of First Medicare, Inc.

	<u>Thru August 31,</u>		
	<u>2015</u>	<u>2014</u>	<u>2013</u>
Current Assets	\$2,043,344	\$2,123,976	\$2,118,886
Non-Current Assets	<u>0</u>	<u>0</u>	<u>0</u>
Total Assets	\$2,043,344	\$2,123,976	\$2,118,886
Current Liabilities	778,730	858,739	787,958
Long Term Liabilities	<u>0</u>	<u>0</u>	<u>0</u>
Total Liabilities	778,730	858,739	787,958
Net Assets	\$1,264,614	\$1,265,237	\$1,330,928
Working Capital Position	\$1,264,614	\$1,265,237	\$1,330,928
Operating Revenues	\$4,269,542	\$5,527,433	\$5,609,691
Operating Expenses	<u>4,215,165</u>	<u>5,517,274</u>	<u>5,499,999</u>
Operating Net Income	\$54,377	\$10,159	\$109,692

FIRST MEDCARE, INC.
INTERNAL BALANCE SHEET
DECEMBER 31, 2013

ASSETS

Current Assets:	
Cash and cash equivalents	\$26,457
Accounts receivable, net of allowance for doubtful accounts of \$1,000,000	2,001,456
Loan to Shareholder	0
Loans receivable and other assets	<u>90,973</u>
TOTAL CURRENT ASSETS	2,118,886
Fixed Assets:	
Property plant and Equipment	<u>0</u>
TOTAL ASSETS	<u>\$2,118,886</u>

LIABILITIES AND STOCKHOLDERS EQUITY

Current Liabilities:	
Accounts payable and accrued expenses	\$156,828
Current portion of Long term debt	0
Due to Affiliate	480,534
Line of Credit - TD	150,596
Current Income taxes payable	0
Deferred taxes	<u>0</u>
TOTAL CURRENT LIABILITIES	787,958
Long Term Liabilities:	
Long term debt, net of current portion	<u>0</u>
TOTAL LONG TERM LIABILITIES	0
TOTAL LIABILITIES	787,958
Stockholders Equity:	
Capital Stock, 200 shares authorized, 100 shares issued and outstanding	100
Paid in Capital	990,000
Retained Earnings	<u>340,828</u>
TOTAL STOCKHOLDERS EQUITY	<u>1,330,928</u>
TOTAL LIABILITIES & STOCKHOLDERS EQUITY	<u>\$2,118,886</u>

FIRST MEDCARE, INC.
INTERNAL
STATEMENT OF OPERATION & RETAINED EARNINGS
DECEMBER 31, 2013

Income:			
Patient Fees		<u>\$5,609,691</u>	
Expenses:			
Operating Expenses		\$5,482,411	
Income tax expense		125	
Interest expense		17,463	
Depreciation		<u>0</u>	
	TOTAL EXPENSES	<u>\$5,499,999</u>	\$0
	NET INCOME	\$109,692	
	RETAINED EARNINGS AT JANUARY 1,	321,262	
	DISTRIBUTIONS	<u>(90,126)</u>	
	RETAINED EARNINGS AT YEAR END	<u>\$340,828</u>	

FIRST MEDCARE, INC.
BALANCE SHEET
December 31, 2014

ASSETS

Current Assets:	
Cash and cash equivalents	\$22,447
Accounts receivable, net of allowance for doubtful accounts of \$1,000,000	2,010,556
Loan to Shareholder	0
Loans receivable and other assets	<u>90,973</u>
TOTAL CURRENT ASSETS	2,123,976
Fixed Assets:	
Property plant and Equipment	<u>0</u>
TOTAL ASSETS	<u>\$2,123,976</u>

LIABILITIES AND STOCKHOLDERS EQUITY

Current Liabilities:	
Accounts payable and accrued expenses	\$122,777
Current portion of Long term debt	0
Due to Affiliate	480,534
Line of Credit - TD	255,428
Current income taxes payable	0
Deferred taxes	<u>0</u>
TOTAL CURRENT LIABILITIES	858,739
Long Term Liabilities:	
Long term debt, net of current portion	<u>0</u>
TOTAL LONG TERM LIABILITIES	0
TOTAL LIABILITIES	858,739
Stockholders Equity:	
Capital Stock, 200 shares authorized, 100 shares issued and outstanding	100
Paid in Capital	990,000
Retained Earnings	<u>275,137</u>
TOTAL STOCKHOLDERS EQUITY	<u>1,265,237</u>
TOTAL LIABILITIES & STOCKHOLDERS EQUITY	<u>\$2,123,976</u>

BFA Attachment B - First Medicare, Inc.

FIRST MEDCARE, INC.
STATEMENT OF OPERATION & RETAINED EARNINGS
December 31, 2014

Income:		
Patient Fees		<u>\$5,527,433</u>
Expenses:		
Operating Expenses		\$5,501,882
Income tax expense		437
Interest expense		14,855
Depreciation		<u>0</u>
	TOTAL EXPENSES	<u>\$5,517,274</u>
	NET INCOME	\$10,159
	RETAINED EARNINGS AT JANUARY 1,	340,828
	DISTRIBUTIONS	(75,850)
	RETAINED EARNINGS AT YEAR END	<u>\$275,137</u>

FIRST MEDCARE, INC.
BALANCE SHEET
FOR THE EIGHT MONTHS ENDED AUGUST 31, 2015
INTERNAL

ASSETS

Current Assets:	
Cash and cash equivalents	\$15,906
Accounts receivable, net of allowance for doubtful accounts of \$1,000,000	1,990,880
Loan to Shareholder	0
Loans receivable and other assets	<u>36,558</u>
TOTAL CURRENT ASSETS	2,043,344
Fixed Assets:	
Property plant and Equipment	<u>0</u>
TOTAL ASSETS	<u>\$2,043,344</u>

LIABILITIES AND STOCKHOLDERS EQUITY

Current Liabilities:	
Accounts payable and accrued expenses	\$88,166
Current portion of Long term debt	0
Due to Affiliate	480,534
Line of Credit - TD	210,030
Current Income taxes payable	0
Deferred taxes	<u>0</u>
TOTAL CURRENT LIABILITIES	778,730
Long Term Liabilities:	
Long term debt, net of current portion	<u>0</u>
TOTAL LONG TERM LIABILITIES	<u>0</u>
TOTAL LIABILITIES	778,730
Stockholders Equity:	
Capital Stock, 200 shares authorized, 100 shares issued and outstanding	100
Paid in Capital	990,000
Retained Earnings	<u>274,514</u>
TOTAL STOCKHOLDERS EQUITY	<u>1,264,614</u>
TOTAL LIABILITIES & STOCKHOLDERS EQUITY	<u>\$2,043,344</u>

FIRST MEDCARE, INC.
STATEMENT OF OPERATION & RETAINED EARNINGS
FOR THE EIGHT MONTHS ENDED AUGUST 31, 2015
INTERNAL

Income:	
Patient Fees	<u>\$4,269,542</u>
Expenses:	
Operating Expenses	\$4,203,278
Income tax expense	1,000
Interest expense	10,887
Depreciation	<u>0</u>
TOTAL EXPENSES	<u>\$4,215,165</u>
NET INCOME	\$54,377
RETAINED EARNINGS AT JANUARY 1,	275,137
DISTRIBUTIONS	<u>(55,000)</u>
RETAINED EARNINGS AT YEAR END	<u>\$274,514</u>

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
ARKANSAS		
Pine Bluff Dialysis, Inc. d/b/a Kidney Center of McGehee	610 Holly St Mc Gehee, AR 71654-2109	★ ● ● ● ●
Pine Bluff Dialysis, Inc. d/b/a Pine Bluff - U.S. Renal Care	2800 W 28th Street Pine Bluff, AR 71603	★ ● ● ● ●
U.S. Renal Care of Northeast Arkansas LLC d/b/a Paragould - U.S. Renal Care	901 W Kingshighway Paragould, AR 72450	★ ● ● ● ●
CALIFORNIA		
300 S. Robertson Dialysis, LLC d/b/a U.S. Renal Care Westside Dialysis	300 S Robertson Blvd Los Angeles, CA 90048-3806	CMS determined that at least one measure for Star rating was not accurate.
Barnny Jepp, LLC d/b/a U.S. Renal Care Grand Avenue Dialysis	1400 S Grand Ave 105 Los Angeles CA 90015-3048	CMS determined that at least one measure for Star rating was not accurate.
Briggsmore Kidney Center, LLC d/b/a U.S. Renal Care Parkway Dialysis	2200 Plaza Pkwy Suites B1-B4 Modesto CA 95350-6222	★ ★ ★ ● ●
Carson-Avalon Dialysis, LLC d/b/a U.S. Renal Care Carson Dialysis	930 E Dominguez St Ste B, C, D Carson, CA 90746-3625	★ ★ ● ● ●
Gala Dialysis, LLC	1666 W 3rd St Los Angeles, CA 90017-1138	★ ● ● ● ●
Innovative Dialysis Center of Northridge, LLC d/b/a U.S. Renal Care Northridge Dialysis	18546 Roscoe Blvd Ste 108 Northridge CA 91324-4667	★ ★ ★ ● ●
Innovative Dialysis Center of Verdugo Hills, LLC d/b/a U.S. Renal Care Verdugo Hills Dialysis	1808 Verdugo Blvd Ste 200 Glendale, CA 91208-1477	★ ● ● ● ●
Innovative Dialysis Center of West Los Angeles, LLC d/b/a U.S. Renal Care West Los Angeles Dialysis	1801 S La Cienega Blvd Ste 100 Los Angeles, CA 90035-4660	★ ★ ● ● ●
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Home Dialysis	2082 Otoy Lakes Rd Ste A-1 Chula Vista, CA 91915-1367	Not enough data available to calculate a star rating.
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Dialysis	2084 Otoy Lakes Rd, Ste 101 Chula Vista CA 91915	Not enough data available to calculate a star rating.
Innovative Dialysis of Patterson, LLC d/b/a U.S. Renal Care Patterson Dialysis	1700 Keystone Pacific Highway, Suite A-1 Patterson, CA 95363	The facility wasn't open for the entire reporting period.
Kidney Center of Los Angeles, LLC d/b/a U.S. Renal Care Los Angeles Dialysis	1125 W Sixth St Ste 101 Los Angeles, CA 90017-1896	★ ● ● ● ●
Kidney Center of Panorama City, Inc. d/b/a U.S. Renal Care Panorama City Dialysis	14600 W. Roscoe Blvd Panorama City, CA 91402	★ ★ ● ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Kidney Center of Sherman Oaks, Inc. d/b/a U.S. Renal Care Sherman Oaks Dialysis	4955 Van Nuys Blvd Ste # 111 Sherman Oaks, CA 91403-1850	★ ● ● ● ●
Kidney Center of Van Nuys, Inc. d/b/a U.S. Renal Care Van Nuys Dialysis	14624 Sherman Way Ste # 106 Van Nuys, CA 91405-2287	★★ ● ● ●
Long Beach Dialysis Center, LLC d/b/a U.S. Renal Care Long Beach Dialysis	1045 Atlantic Ave Ste 108 Long Beach, CA 90813-3414	★★ ● ● ●
Metropolitan Dialysis Center, LLC d/b/a U.S. Renal Care Rosemead Dialysis	3100 Del Mar Ave Rosemead CA 91770-2326	★★★ ● ●
Modesto Kidney Center, LLC d/b/a U.S. Renal Care Modesto Dialysis	305 E Granger Ave Modesto CA 95350-4345	★★ ● ● ●
Montebello Dialysis Center, LLC d/b/a U.S. Renal Care Montebello Dialysis	433 N. 4th Street, Ste Montebello CA 90640	★★★★ ●
Monterey Peninsula Dialysis, LLC d/b/a U.S. Renal Care Monterey Dialysis	2066 Fremont St Monterey, CA 93940-5237	★★★ ● ●
Northridge Dialysis Center, LLC	9325 Reseda Blvd Northridge , CA 91324-2983	CMS determined that at least one measure for Star rating was not accurate.
Oakdale Kidney Center, LLC d/b/a U.S. Renal Care Oakdale Dialysis	1405 W F St Oakdale, CA 95361-3573	★★★★★
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Earl Street Dialysis	20911 Earl Street Suite 160 Torrance, CA 90503	★★★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Gardena Dialysis	1045 W Redondo Beach Blvd Ste 105 Gardena, CA 90247-4184	★★★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Lomita Dialysis	1830 Lomita Blvd Lomita, CA 90717-1906	★ ● ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Redondo Beach Dialysis	514 N Prospect Ave Redondo Beach, CA 90277-3036	★★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Skypark Dialysis	3295 Skypark Dr Torrance, CA 90505-5004	★★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Pacific Gateway Dialysis	1149 W 190th St Ste 1004 Gardena, CA 90248-4321	★★ ● ● ●
Renal CarePartners of Los Angeles, Inc. d/b/a U.S. Renal Care Culver City Dialysis	9808 Venice Blvd Ste 200 Culver City, CA 90232-6809	★★ ● ● ●
Simi Dialysis Center, LLC	1407 E Los Angeles Ave Ste G & H Simi Valley, CA 93065-2863	CMS determined that at least one measure for Star rating was not accurate.
Sylmar Dialysis, LLC	12151 San Fernando Road Sylmar, CA 91342	The facility wasn't open for the entire reporting period.

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Torrance Dialysis Center, LLC d/b/a U.S. Renal Care Torrance Dialysis	20430 Hawthorne Blvd Torrance, CA 90503-2404	★ ● ● ● ●
West Coast Dialysis Center, LLC d/b/a U.S. Renal Care West Coast Dialysis	3780 Kilroy Airport Way Ste 110 Long Beach, CA 90806-2458	★★ ● ● ●
FLORIDA		
RCP Home Program, Inc. d/b/a U.S. Renal Care Davie Dialysis	4970 SW 52nd Street Suite 302 Davie FL 33314-5524	★★ ● ● ●
Renal CarePartners at Memorial West, LLC d/b/a U.S. Renal Care Memorial West Dialysis	601 N Flamingo Road Ste 109 Hollywood, FL 33028	★★★★ ●
Renal CarePartners of Delray Beach, LLC d/b/a U.S. Renal Care Delray Beach Dialysis	15300 Jog Rd Unit 104-106 Delray Beach, FL 33446-2164	★★★★ ●
Renal CarePartners of West Palm Beach, LLC d/b/a U.S. Renal Care West Palm Beach Dialysis	300 Executive Center Dr Ste 101 West Palm Beach FL 33401-4842	★★ ● ● ●
GEORGIA		
DCA of Adel, LLC d/b/a U.S. Renal Care Adel Dialysis	701 N. Hutchinson Ave Adel, GA 31620	★★★ ● ●
DCA of Calhoun, LLC d/b/a U.S. Renal Care Calhoun Dialysis	105 Professional Pl Calhoun GA 30701	★★★★ ●
DCA of Central Valdosta, LLC d/b/a U.S. Renal Care Central Valdosta Dialysis	506 N. Patterson St Valdosta GA 31601	★★★ ● ●
DCA of Fitzgerald, LLC d/b/a U.S. Renal Care Fitzgerald Dialysis	402 S Grant St Fitzgerald GA 31750	★★ ● ● ●
DCA of Hawkinsville, LLC d/b/a U.S. Renal Care Hawkinsville Dialysis	292 Industrial Blvd Suite 100 Hawkinsville GA 31036	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
DCA of Royston, LLC d/b/a U.S. Renal Care Royston Dialysis	611 Cook St Royston GA 30662	★★★ ● ●
DCA of SO GA, LLC d/b/a U.S. Renal Care South Georgia Dialysis	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
Innovative Home Dialysis of Georgia LLC d/b/a U.S. Renal Care Georgia Home Dialysis	3753 Marietta Hwy Suite 100 Canton GA 30114	Not enough data available to calculate a star rating.
Renal CarePartners of Cumming, LLC d/b/a U.S. Renal Care Cumming Dialysis	1370 Buford Hwy Ste 112 Cumming, GA 30041-2723	★★★ ● ●
Renal CarePartners of Dahlonega, LLC d/b/a U.S. Renal Care Dahlonega Dialysis	73 Maxwell Ln Ste 3 Dahlonega, GA 30533-7146	Facility Information Not Available
Renal CarePartners of Dunwoody, Inc. d/b/a U.S. Renal Care Dunwoody Dialysis	7840 Roswell Rd Suite 310 Sandy Springs, GA 30350-4889	★ ● ● ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Renal CarePartners of Griffin, LLC d/b/a U.S. Renal Care Griffin Dialysis	1837 W McIntosh Rd Griffin, GA 30223-1787	★★★★●
Renal CarePartners of Roswell, LLC d/b/a U.S. Renal Care Roswell Dialysis	11660 Alpharetta Hwy Ste 650 Roswell, GA 30076-4968	★★★●●
USRC Dalton, LLC d/b/a U.S. Renal Care Dalton Dialysis	1009 Professional Blvd Dalton GA 30720-2506	★★●●●
USRC Murray County, LLC d/b/a U.S. Renal Care Murray County Dialysis	108 Hospital Dr Chatsworth GA 30705-2058	★★★★●
USRC Valdosta Home Program, LLC	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★●●
USRC Winder, LLC d/b/a U.S. Renal Care Winder Dialysis	429 Loganville Highway Ste 105 Winder, Georgia 30680-4014	The facility wasn't open for the entire reporting period.
GUAM		
Renal Centers of Guam, LLC d/b/a U.S. Renal Care Dededo Dialysis	600 Harmon Loop Rd Dededo, GU 96929-6536	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Sinajana Dialysis	736 Route 4 Sinajana, GU 96910	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Tamuning Dialysis	633 Gov Carlos G Camacho Rd Ste 106 Tamuning, GU 96913-3143	CMS determined that at least one measure for Star rating was not accurate.
RSA-Tumon, LLC d/b/a U.S. Renal Care Tumon Dialysis	1406 N Marine Corp Dr Upper Tumon, GU 96913-1406	★★★●●
ILLINOIS		
Northwestern Medical Faculty Foundation Dialysis Center, LLC	201 E. Huron, Suite 12-240, Chicago, IL 60611	★●●●●
USRC Advanced Home Therapies, LLC d/b/a U.S. Renal Care Advanced Home Therapies Downers Grove	1201-A Butterfield Road Downers Grove, IL 60515	Not enough data available to calculate a star rating.
USRC Oak Brook, LLC d/b/a U.S. Renal Care Oak Brook Dialysis	1201-B Butterfield Road Downers Grove, IL 60515	★●●●●
USRC Streamwood, LLC d/b/a U.S. Renal Care Streamwood Dialysis	149 E Irving Park Rd Streamwood IL 60107	★★★●●
USRC Villa Park, LLC d/b/a U.S. Renal Care Villa Park Dialysis	200 E North Ave Villa Park IL 60181-1221	★★★●●
USRC VP Home, LLC d/b/a U.S. Renal Care Villa Park Home Dialysis Program	202 E North Ave Villa Park IL 60181-1221	★★★●●
MARYLAND		
DCA of Chesapeake, LLC d/b/a U.S. Renal Care Chesapeake Dialysis	305 College Parkway Arnold MD 21012	★★★●●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
DCA of Chevy Chase, LLC d/b/a U.S. Renal Care Chevy Chase Dialysis	3 Bethesda Metro Center Suite B-005 Bethesda, MD 20814	★ ★ ★ ★ ●
DCA of Hyattsville, LLC d/b/a U.S. Renal Care Hyattsville Dialysis	4920 LaSalle Road Hyattsville, MD 20782	★ ● ● ● ●
DCA of North Baltimore, LLC d/b/a U.S. Renal Care North Baltimore Dialysis	2700 N Charles St Suite 102 Baltimore MD 21218	★ ● ● ● ●
DCA of Rockville, LLC d/b/a U.S. Renal Care Rockville Dialysis	11800 Nebel St Rockville MD 20852	★ ★ ★ ● ●
DCA of West Baltimore, LLC d/b/a U.S. Renal Care West Baltimore Dialysis	22 S Athol St Baltimore MD 21229	★ ● ● ● ●
Renal CarePartners of Prince Frederick, LLC d/b/a U.S. Renal Care Prince Frederick	205 Steeple Chase Dr Ste 201 Prince Frederick, MD 20678-4053	★ ★ ★ ● ●
USRC Bethesda, LLC d/b/a U.S. Renal Care Bethesda Dialysis	4701 Sangamore Rd, Ste P017 Bethesda, MD 20816	★ ★ ★ ● ●
MISSOURI		
Renal Services of America, Inc. d/b/a U.S. Renal Care Creve Coeur Dialysis	1009 Executive Parkway Dr Creve Coeur, MO 63141-6324	★ ★ ● ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Ellisville Dialysis	257 Clarkson Rd Ellisville, MO 63011-2219	★ ★ ★ ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Fenton Dialysis	850 Horan Dr Fenton, MO 63026-2408	★ ★ ★ ● ●
RSA-St. Louis, LLC d/b/a U.S. Renal Care St Charles Dialysis	2655 Muegge Rd Ste 101 & 102 Saint Charles, MO 63303-3145	★ ★ ★ ● ●
USRC Ferguson, LLC d/b/a U.S. Renal Care Ferguson Dialysis	800 Chambers Rd Ferguson, MO 63135	★ ● ● ● ●
USRC West County, LLC d/b/a U.S. Renal Care West County Dialysis	13190 South Outer Forty Rd Town and Country, MO 63017	★ ● ● ● ●
NEW JERSEY		
DCA of Vineland, LLC d/b/a U.S. Renal Care Vineland Dialysis	1450 East Chestnut Ave Bldg 2 Suite C Vineland NJ 08361	★ ★ ★ ● ●
NEW MEXICO		
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Crownpoint Dialysis	Junction of Highway 371 & Route 9 Crownpoint, NM 87313	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup Dialysis	725 Hospital Dr Gallup, NM 87301-5682	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Zuni Dialysis	#20 DAVE Zuni, NM 87327	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup PD Dialysis	1801 Redrock Dr Gallup, NM 87301	★ ★ ★ ★ ★
NEW YORK		

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Cheektowaga, Inc. d/b/a U.S. Renal Care Cheektowaga Dialysis	2875 Union Rd Suite 13 C/D Cheektowaga NY 14225	★ ★ ● ● ●
USRC Williamsville, Inc. d/b/a U.S. Renal Care Williamsville Dialysis	7964 Transit Rd Suite 8-A Williamsville NY 14221	★ ★ ★ ● ●
USRC Tonawanda, Inc. d/b/a U.S. Renal Care Tonawanda Dialysis	3161 Eggert Rd Tonawanda NY 14150	★ ★ ★ ★ ●
OHIO		
Blanchard Valley Dialysis Services, LLC d/b/a Blanchard Valley Dialysis Services	1717 Medical Blvd Findlay, OH 45840-1338	★ ★ ★ ● ●
DCA of Cincinnati, LLC d/b/a U.S. Renal Care Mt Healthy Dialysis	7600 Affinity Pl Mt Healthy OH 45231	★ ● ● ● ●
DCA of Columbus, LLC d/b/a U.S. Renal Care Columbus Dialysis	2360 Citygate Dr Columbus OH 43219	Facility Information Not Available
DCA of Delaware County, LLC d/b/a U.S. Renal Care Delaware County Dialysis	1788 Columbus Pike Delaware OH 43015	★ ★ ● ● ●
DCA of Eastgate, LLC d/b/a U.S. Renal Care Eastgate Dialysis	4600 Beechwood Rd Suite 900 Cincinnati OH 45244	★ ● ● ● ●
DCA of Kenwood, LLC d/b/a U.S. Renal Care Kenwood Dialysis	5150 E Galbraith Rd Cincinnati OH 45236	★ ● ● ● ●
DCA of Norwood, LLC d/b/a U.S. Renal Care Norwood Dialysis	1721 Tennessee Ave Cincinnati OH 45229	★ ★ ● ● ●
DCA of Toledo, LLC d/b/a U.S. Renal Care Bowling Green Dialysis	1037 Conneaut Ave Suite 101 Bowling Green OH 43402	★ ★ ● ● ●
Defiance Dialysis Center, Ltd. d/b/a U.S. Renal Care Defiance Dialysis	220 Stadium Dr Defiance, OH 43512-4609	★ ★ ★ ★ ●
Dialysis Centers of Greater Toledo, LLC d/b/a U.S. Renal Care Sylvania Dialysis	7635 Sylvania Ave Sylvania, OH 43560-9517	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Alexis Dialysis	5719 Jackman Rd Toledo OH 43613-2332	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Fremont Dialysis	2400 Enterprise St Fremont OH 43420-8550	★ ★ ★ ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Wildwood Dialysis	2249 N Reynolds Rd Toledo, OH 43615-2835	★ ★ ★ ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Northwest Ohio	3829 Woodley Rd Bldg C-12 Toledo, OH 43606-1171	★ ★ ● ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Talmadge Road Dialysis	4447 Talmadge Rd Ste E Toledo, OH 43623-3517	★ ★ ★ ● ●
USRC Barberton, LLC d/b/a U.S. Renal Care Barberton Dialysis	33 3rd St SE Ste 100 Barberton OH 44203-4284	★ ★ ★ ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Norton Home Therapies, LLC	3300 Greenwich Rd Ste 13 Norton OH 44203-5780	Not enough data available to calculate a star rating.
OKLAHOMA		
USRC Grove, LLC d/b/a U.S. Renal Care Grove Dialysis	1200 NEO Loop Suite B&C Grove OK 74344	★ ★ ★ ● ●
OREGON		
Dialysis Centers of Oregon, LLC d/b/a U.S. Renal Care Gresham Dialysis	1360 E Powell Blvd Gresham, OR 97030 -8004	★ ★ ● ● ●
East Portland Peritoneal Dialysis Clinic, LLC d/b/a U.S. Renal Care East Portland Home	11300 NE Halsey St Ste 220 Portland, OR 97220-2058	★ ★ ★ ★ ●
RSA-Portland, LLC d/b/a U.S. Renal Care Portland Dialysis	10595 SE Stark St Portland, OR 97216-2747	★ ★ ★ ★ ●
Tillamook Dialysis Center, LLC d/b/a U.S. Renal Care Tillamook Dialysis	1000 3RD St Tillamook, OR 97141-3430	★ ★ ★ ● ●
PENNSYLVANIA		
DCA of Camp Hill, LLC d/b/a U.S. Renal Care Camp Hill Dialysis	158 S 32nd St Suite 19 Camp Hill PA 17011	★ ★ ● ● ●
DCA of Carlisle, Inc. d/b/a U.S. Renal Care Carlisle Dialysis	101 Noble Blvd Suite 103 Carlisle PA 17013	★ ● ● ● ●
DCA of Chambersburg, Inc. d/b/a U.S. Renal Care Chambersburg Dialysis	765 54th Ave, Park 5th Ave Professional Center Suite A Chambersburg PA 17201	★ ● ● ● ●
DCA of Mechanicsburg, LLC d/b/a U.S. Renal Care Mechanicsburg Dialysis	120 South Filbert St Mechanicsburg PA 17055	★ ● ● ● ●
DCA of Wellsboro, LLC. d/b/a U.S. Renal Care Wellsboro Dialysis	70 Plaza Ln Wellsboro PA 16901	★ ★ ★ ● ●
DCA of York, LLC d/b/a U.S. Renal Care York Dialysis	1975 Kenneth Rd York PA 17408	★ ★ ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Bedford Dialysis	141 Memorial Dr Everett PA 15537	★ ● ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Huntingdon Dialysis	820 Bryan St Suite 4 Huntingdon PA 16652	★ ★ ● ● ●
Renal CarePartners of Philadelphia, LLC d/b/a U.S. Renal Care Philadelphia Dialysis	2910 S 70th St Unit 3A Philadelphia, PA 19142-2505	★ ★ ★ ★ ★
Renal CarePartners of St. Mary's, LLC d/b/a U.S. Renal Care St. Mary's Dialysis	753 Johnsonburg Rd St. Mary's, PA 15857-3417	★ ★ ★ ● ●
USRC Altoona, LLC d/b/a U.S. Renal Care Altoona Dialysis	118 E Chestnut Ave Altoona PA 16601	★ ● ● ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Central York, LLC d/b/a U.S. Renal Care Central York Dialysis	1920 Queenswood Rd Ste 100 York, PA 17403	★ ● ● ● ●
USRC Hanover, LLC d/b/a U.S. Renal Care Hanover Dialysis	191 Wilson Avenue Hanover, PA 17331-1469	Facility Information Not Available
USRC Pottstown, LLC d/b/a U.S. Renal Care Pottstown Dialysis	5 S Sunnybrook Rod Suite 500 Pottstown PA 19464	★ ★ ● ● ●
SOUTH CAROLINA		
DCA of Barnwell, LLC d/b/a U.S. Renal Care Barnwell Dialysis	10708 Marlboro Ave Barnwell SC 29812	★ ★ ★ ★ ●
DCA of Edgefield, LLC d/b/a U.S. Renal Care Edgefield Dialysis	306 Main St Edgefield SC 29824	★ ★ ★ ★ ●
DCA of South Aiken, LLC d/b/a U.S. Renal Care South Aiken Dialysis	169 Crepe Myrtle Dr Aiken SC 29803	★ ★ ● ● ●
USRC North Aiken, LLC d/b/a U.S. Renal Care North Aiken Dialysis	208 University Parkway Ste 208 Aiken, SC 29801	★ ★ ★ ● ●
TEXAS		
Renal CarePartners of Amarillo, LLC d/b/a U.S. Renal Care Amarillo Dialysis	1915 S Coulter St Ste B Amarillo, TX 79106-3706	★ ● ● ● ●
RSA-Schertz, LLP d/b/a U.S. Renal Care Schertz Dialysis	5000 Baptist Health Dr Ste 124 Schertz, TX 78154-1194	★ ★ ★ ★ ●
RSA-South Plains, LLP d/b/a U.S. Renal Care Lubbock Dialysis	3801 21st St Lubbock, TX 79410-1006	★ ★ ● ● ●
U.S. Renal Care Boerne, LLC d/b/a U.S. Renal Care Boerne Dialysis	1595 South Main Suite 107 Boerne, TX 78006	★ ★ ★ ★ ★
U.S. Renal Care Home Therapies, LLC	1313 La Concha Ln Houston, TX 77054-1809	★ ● ● ● ●
USRC Atascosa County Dialysis, LLC d/b/a U.S. Renal Care Atascosa County Dialysis	1320 W Oaklawn Rd Ste G&H Pleasanton, TX 78064-4304	★ ★ ★ ● ●
USRC Azle, LP d/b/a U.S. Renal Care Tarrant Dialysis Azle	605 Northwest Parkway Suite 1 Azle TX 76020	★ ★ ● ● ●
USRC Bryant Irvin, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Bryant Irvin	5729 Bryant Irvin Rd, Fort Worth TX 76132	Not enough data available to calculate a star rating.
USRC Canton, LLC d/b/a U.S. Renal Care Canton Dialysis	400 Highway 243 Suite 14 Canton TX 75103	★ ★ ★ ★ ★
USRC Cleburne, LP d/b/a U.S. Renal Care Tarrant Dialysis Cleburne	1206 W Henderson Suite A Cleburne TX 76033	★ ★ ★ ● ●
USRC College Partnership, LP d/b/a Baylor College of Medicine - Scott Street Dialysis	6120 Scott Street Ste F Houston TX 77021	★ ★ ★ ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Delta, LP d/b/a U.S. Renal Care Delta Dialysis	400 East Edinburg Blvd Elsa, TX 78543	★★★★●
USRC Downtown San Antonio, LLC d/b/a U.S. Renal Care Downtown San Antonio Dialysis	343 W Houston St Ste 209 San Antonio TX 78205	★★★●●
USRC Eagle Pass, LLC d/b/a U.S. Renal Care Maverick County Dialysis	3420 Amy Street Eagle Pass, TX 78852	★★★★●
USRC East Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis East Fort Worth	6450 Brentwood Stair Rd Fort Worth Texas 76112	★●●●●
USRC East Plano, LLC d/b/a U.S. Renal Care East Plano Dialysis	2721 Dobie Dr Plano TX 75074	Facility Information Not Available
USRC Edinburg, LP d/b/a U.S. Renal Care Edinburg Dialysis	206 Conquest Edinburg, TX 78539	★★★●●
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★★★●●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★★★●●
USRC Medina County Dialysis, LLC d/b/a U.S. Renal Care Medina County Dialysis	3202 Avenue G Hondo, TX 78861	★★★★★
USRC Flower Mound, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Flower Mound	785 Cross Timbers, Suite 145 Flower Mound, TX 75028-1394	Not enough data available to calculate a star rating.
USRC Friendswood Dialysis, LLC d/b/a U.S. Renal Care Friendswood Dialysis	3324 E FM 528 Friendswood TX 77546	★★●●●
USRC Gateway Dialysis, LLC d/b/a U.S. Renal Care Gateway Dialysis	230 Knoll Wood Drive San Antonio, TX 78227	★★★●●
USRC Granbury, LP d/b/a U.S. Renal Care Tarrant Dialysis Granbury	3301 E Hwy 377 Ste 170 Granbury TX 76049	★★★★●
USRC Harlingen, LP d/b/a U.S. Renal Care Harlingen Dialysis	4302 E. Sesame Drive Harlingen, TX 78550	★★★●●
USRC Keller, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Keller	4420 Heritage Trace Pkwy, Suite 312 Fort Worth TX 76244-8903	Not enough data available to calculate a star rating.
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★ ★ ★ ● ●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★ ★ ★ ● ●
USRC Mid Valley Weslaco LP d/b/a U.S. Renal Care Mid Valley Weslaco Dialysis	1005 South Airport Drive Weslaco, TX 78596	★ ★ ★ ★ ●
USRC Mineral Wells, LP d/b/a U.S. Renal Care Tarrant Dialysis Mineral Wells	2611 Highway 180 West Mineral Wells TX 76067	★ ★ ★ ● ●
USRC Mission, LP d/b/a U.S. Renal Care Mission Dialysis	1300 S Bryan Rd Suite 107 Mission, TX 78572-6626	★ ★ ● ● ●
USRC N Richland Hills LP d/b/a U.S. Renal Care Tarrant Dialysis North Richland Hills	6455 Hilltop Drive Suite 112 North Richland Hills, TX 76180-6039	★ ★ ★ ● ●
USRC North Dallas, LLC d/b/a U.S. Renal Care North Dallas Dialysis	10740 N Central Expy Ste 150 Dallas, TX 75231	The facility wasn't open for the entire reporting period.
USRC Plano, LLC d/b/a U.S. Renal Care Plano Dialysis	4108 W 15th St Ste 100 Plano, TX 75093	Not enough data available to calculate a star rating.
USRC Rio Grande LP d/b/a U.S. Renal Care Rio Grande Dialysis	2787 Pharmacy Road Rio Grande City, TX 78582	★ ★ ● ● ●
USRC SA Bandera Road LLC d/b/a U.S. Renal Care Bandara Road Dialysis	7180 Bandera Road San Antonio, TX 78238	★ ★ ★ ● ●
USRC SA Houston Street, LLC d/b/a U.S. Renal Care Houston Street Dialysis	2011 East Houston Street Suite 102d San Antonio, TX 78202	★ ★ ● ● ●
USRC SA Pleasanton Road, LLC d/b/a U.S. Renal Care Pleasanton Road Dialysis	1515 Pleasanton Road San Antonio, TX 78221	★ ★ ★ ★ ●
USRC SA Tri County LLC d/b/a U.S. Renal Care Tri County Dialysis	14832 Main Street Lytle, TX 78052	★ ★ ★ ★ ●
USRC San Antonio Home Therapies, LLC	343 West Houston St Ste 105 San Antonio TX 78205	Not enough data available to calculate a star rating.
USRC San Benito Dialysis Ltd d/b/a U.S. Renal Care San Benito Dialysis	295 North Sam Houston San Benito, TX 78586	★ ★ ★ ● ●
USRC South San Antonio, LLC d/b/a U.S. Renal Care South San Antonio	137 Palo Alto Rd San Antonio, TX 78211	Not enough data available to calculate a star rating.
USRC SW Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis Southwest Fort Worth	5127 Old Granbury Road Fort Worth, TX 76133-2017	★ ★ ★ ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

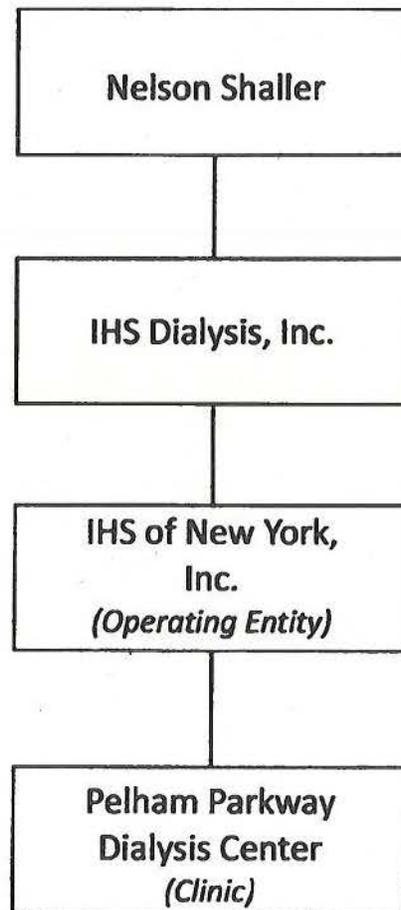
Facility Name	Address	Star Rating
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Arlington	203 West Randol Mill Road Arlington, TX 76011	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Central Fort Worth	4201 East Berry Street Suite 8 Fort Worth, TX 76105	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Fort Worth	501 College, Suite 100 Fort Worth, TX 76104	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Grand Prairie	1006 North Carrier Parkway Grand Prairie, TX 75050	★ ★ ★ ★ ★
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Mansfield	1800 Hwy 157 North Suite 101 Mansfield, TX 76063-3930	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis North Fort Worth	1978 Ephriham Avenue Fort Worth, TX 76106-6670	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis South Fort Worth	12201 Bear Plaza Burleson, TX 76028	★ ★ ★ ● ●
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Tarrant County	501 College, Suite 200 Fort Worth, TX 76104	★ ★ ★ ★ ●
USRC Valley McAllen LP d/b/a U.S. Renal Care Valley McAllen Dialysis	2000 S. Cynthia McAllen, TX 78503	★ ★ ★ ● ●
USRC Weatherford LP d/b/a U.S. Renal Care Tarrant Dialysis Weatherford	504 Santa Fe Drive Weatherford, TX 76086-6503	★ ★ ★ ● ●
USRC West Fort Worth Dialysis LP d/b/a U.S. Renal Care Tarrant Dialysis West Fort Worth	1704 S Cherry Lane Suite 200 White Settlement, TX 76108-3629	★ ★ ★ ● ●
USRC Westover Hills, LLC d/b/a U.S. Renal Care Westover Hills Dialysis	11212 State Highway Bldg Two Suite 100 San Antonio TX 78251	★ ★ ★ ● ●
VIRGINIA		
DCA of Ashland, LLC d/b/a U.S. Renal Care Ashland Dialysis	113 N Washington St Ashland VA 23005	★ ★ ★ ● ●
DCA of Warsaw, LLC d/b/a U.S. Renal Care Warsaw Dialysis	4709 Richmond Rd Warsaw VA 22572	★ ★ ● ● ●
Renal CarePartners of Arlington-Alexandria, LLC d/b/a U.S. Renal Care Arlington County Dialysis	2445 Army Navy Dr 2nd Floor Arlington, VA 22206-2905	★ ★ ● ● ●
Renal CarePartners of Fairfax, LLC d/b/a U.S. Renal Care Fairfax Dialysis	3930 Walnut St Fairfax, VA 22030	★ ★ ● ● ●
Renal CarePartners of Reston, LLC d/b/a U.S. Renal Care Reston Dialysis	12330 Pinecrest Rd Reston, VA 20191-1652	★ ★ ★ ● ●
Renal CarePartners of Woodbridge, LLC d/b/a U.S. Renal Care Woodbridge Dialysis	14000 Crown Ct Ste 110 Woodbridge, VA 22193-1463	★ ★ ★ ● ●
USRC Colonial Heights, LLC d/b/a U.S. Renal Care Colonial Heights Dialysis	1617 Boulevard Ste B&C Colonial Heights, VA 23834 – 2329	★ ★ ★ ● ●

151070 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

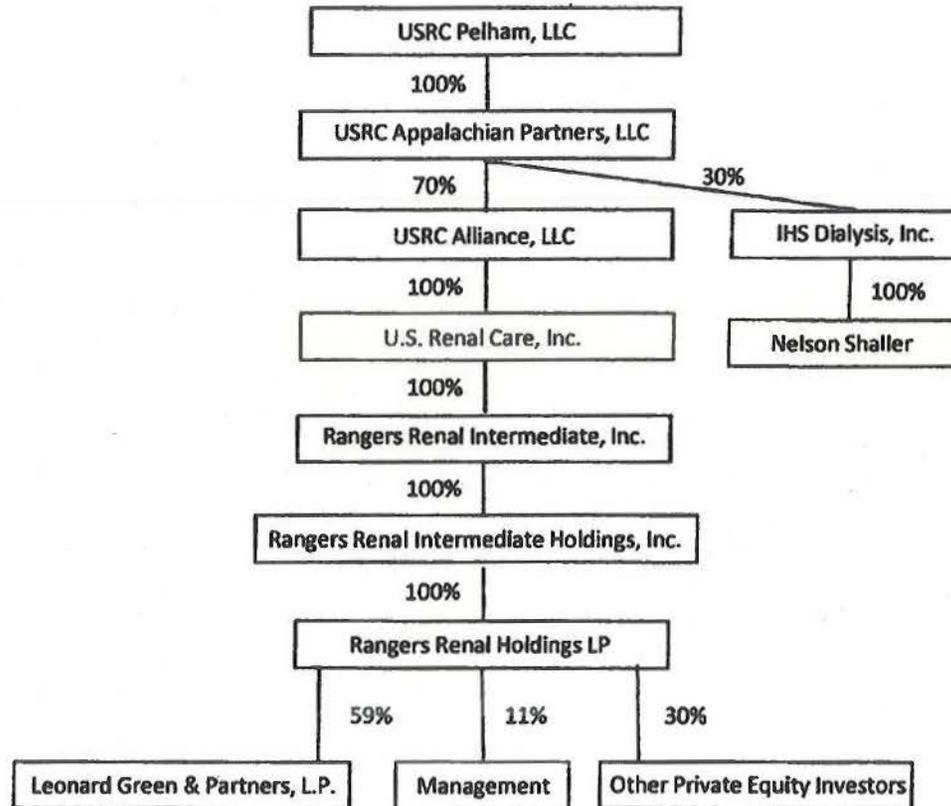
Facility Name	Address	Star Rating
USRC Petersburg, LLC d/b/a U.S. Renal Care Petersburg Dialysis	1964 S. Crater Rd Petersburg, Virginia, 23805	The facility wasn't open for the entire reporting period.
WYOMING		
Wyoming Kidney Center, LLC d/b/a U.S. Renal Care Wyoming Dialysis	1141 Wilkins Cir Casper, WY 82601-1332	CMS determined that at least one measure for Star rating was not accurate.

<http://www.medicare.gov/dialysisfacilitycompare/#> on 11/3/15

Pre-Closing Organizational Chart for Pelham Parkway Dialysis Center



**Post-Closing Organizational Chart for USRC Pelham, LLC
(with USRC Pelham, LLC at the top)**



U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets

December 31, 2013 and 2012

Assets	2013	2012
Cash and cash equivalents	\$ 45,946,996	20,046,162
Accounts receivable, net of allowances of \$16,612,315 and \$4,623,240	94,398,379	46,296,267
Inventories	14,671,116	2,402,054
Other receivables	29,551,325	13,736,414
Deferred tax asset	12,634,908	6,529,063
Other current assets	5,757,898	3,333,736
Total current assets	<u>202,960,622</u>	<u>92,343,696</u>
Property and equipment, net	108,217,337	63,153,517
Investments in unconsolidated affiliates	10,526,186	—
Amortizable intangibles, net	73,743,730	47,236,105
Other intangibles	11,894,000	9,900,000
Goodwill	1,174,682,640	528,701,611
Other long-term assets	2,686,098	632,326
Total assets	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>
Liabilities and Equity		
Accounts payable	\$ 11,712,032	4,964,460
Accrued expenses	82,428,237	27,265,371
Current portion of long-term debt and capital lease obligations	13,284,079	4,828,240
Total current liabilities	<u>107,424,348</u>	<u>37,058,071</u>
Long-term debt and capital lease obligations, net of current portion	914,727,944	425,517,572
Other long-term liabilities	4,078,921	1,721,994
Deferred tax liability	22,938,503	5,128,919
Total liabilities	<u>1,049,169,716</u>	<u>469,426,556</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	346,429,171	188,396,314
Accumulated deficit	(19,020,074)	(18,591,156)
Total U.S. Renal Care, Inc. stockholders' equity	<u>327,409,098</u>	<u>169,805,159</u>
Noncontrolling interests (including redeemable interests with redemption values of \$224,106,533 and \$66,783,721)	208,131,799	102,735,540
Total equity	<u>535,540,897</u>	<u>272,540,699</u>
Total liabilities and equity	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Year ended December 31, 2013 (Successor), Period from July 4, 2012 to December 31, 2012 (Successor), and
Period from January 1, 2012 to July 3, 2012 (Predecessor)

	Successor		Predecessor
	Year ended December 31, 2013	Period from July 4 through December 31, 2012	Period from January 1 through July 3, 2012
Net operating revenues:			
Net operating revenues before provision for doubtful accounts	\$ 461,592,967	158,611,605	159,345,031
Less provision for doubtful accounts	<u>12,107,483</u>	<u>5,990,251</u>	<u>4,877,031</u>
Net operating revenues	<u>449,485,484</u>	<u>152,621,354</u>	<u>154,468,000</u>
Operating expenses:			
Patient care costs	271,868,473	98,554,372	97,270,104
General and administrative	39,434,219	14,069,902	20,279,947
Legal cost/settlement	67,449	7,774,206	39,398
Transaction costs	5,288,139	19,775,961	1,005,411
Depreciation and amortization	34,495,949	11,202,604	9,330,660
Equity in earnings of unconsolidated affiliates	<u>(423,219)</u>	<u>—</u>	<u>—</u>
Total operating expenses	<u>350,731,010</u>	<u>151,377,045</u>	<u>127,925,520</u>
Operating income	98,754,474	1,244,309	26,542,480
Interest expense, net	47,194,835	18,008,599	13,570,937
Loss on early retirement of debt	<u>20,085,618</u>	<u>—</u>	<u>—</u>
Income (loss) before income taxes	31,474,021	(16,764,290)	12,971,543
Income tax provision (benefit)	<u>4,856,516</u>	<u>(5,359,165)</u>	<u>724,922</u>
Net income (loss)	<u>26,617,505</u>	<u>(11,405,125)</u>	<u>12,246,621</u>
Less net income attributable to noncontrolling interests	<u>27,046,423</u>	<u>7,186,031</u>	<u>8,196,651</u>
Net income (loss) attributable to U.S. Renal Care, Inc.	<u>\$ (428,918)</u>	<u>(18,591,156)</u>	<u>4,049,970</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets
December 31, 2014 and 2013

Assets	2014	2013
Cash and cash equivalents	\$ 60,289,420	45,946,996
Accounts receivable, net of allowances of \$31,293,746 and \$16,612,315	113,440,182	94,398,379
Inventories	6,111,260	14,671,116
Other receivables	32,868,284	29,551,325
Deferred tax asset	3,774,158	12,634,908
Other current assets	7,003,218	5,757,898
Total current assets	<u>223,486,522</u>	<u>202,960,622</u>
Property and equipment, net	119,868,834	108,217,337
Investments in unconsolidated affiliates	20,966,855	10,526,186
Amortizable intangibles, net	60,120,062	73,743,730
Other intangibles	11,894,000	11,894,000
Goodwill	1,264,142,972	1,174,682,640
Other long-term assets	1,868,019	2,686,098
Total assets	<u>\$ 1,702,347,264</u>	<u>1,584,710,613</u>
Liabilities and Equity		
Accounts payable	\$ 12,150,843	11,712,032
Accrued expenses	55,040,083	82,428,237
Current portion of long-term debt and capital lease obligations	11,220,967	13,284,079
Total current liabilities	<u>78,411,893</u>	<u>107,424,348</u>
Long-term debt and capital lease obligations, net of current portion	1,227,219,914	914,727,944
Other long-term liabilities	1,658,327	4,078,921
Deferred tax liability	22,238,894	22,938,503
Total liabilities	<u>1,329,529,028</u>	<u>1,049,169,716</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	83,146,633	346,429,171
Retained earnings (accumulated deficit)	29,632,250	(19,020,074)
Total U.S. Renal Care, Inc. stockholders' equity	<u>112,778,884</u>	<u>327,409,098</u>
Noncontrolling interests (including redeemable interests with redemption values of \$255,931,876 and \$224,106,533)	260,039,352	208,131,799
Total equity	<u>372,818,236</u>	<u>535,540,897</u>
Total liabilities and equity	<u>\$ 1,702,347,264</u>	<u>1,584,710,613</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Net operating revenues:		
Net operating revenues before provision for doubtful accounts	\$ 696,463,435	462,729,184
Less provision for doubtful accounts	23,800,473	12,107,483
Net operating revenues	<u>672,662,962</u>	<u>450,621,701</u>
Operating expenses:		
Patient care costs	389,112,529	271,868,473
General and administrative	45,551,867	40,570,436
Legal cost/settlement	1,091,008	67,449
Transaction costs	3,510,148	5,288,139
Depreciation and amortization	41,478,591	34,495,949
Equity in earnings of unconsolidated affiliates	(1,958,815)	(423,219)
Total operating expenses	<u>478,785,328</u>	<u>351,867,227</u>
Operating income	193,877,634	98,754,474
Interest expense, net	69,104,556	47,194,835
Loss on early retirement of debt	—	20,085,618
Income before income taxes	<u>124,773,078</u>	<u>31,474,021</u>
Income tax provision	30,772,535	4,856,516
Net income	<u>94,000,543</u>	<u>26,617,505</u>
Less net income attributable to noncontrolling interests	45,348,219	27,046,423
Net income (loss) attributable to U.S. Renal Care, Inc.	<u>\$ 48,652,324</u>	<u>(428,918)</u>

IHS Dialysis, Inc - Consolidated
Balance Sheet
December 31, 2014

	<u>December 2014</u>
Cash	\$ 590,190
Net Accounts Receivable	3,339,814
Other Current Assets	4,011,830
Property, plant & equipment	7,305,337
Less: Accumulated depreciation	<u>(4,649,230)</u>
Net PP&E	2,656,107
TOTAL ASSETS	<u>\$ 10,597,941</u>
Accounts Payable	1,365,426
Accrued Payroll Liabilities	504,857
Other Accrued Liabilities	<u>5,131,139</u>
TOTAL LIABILITIES	7,001,422
Owners' Equity	3,596,519
Total Liabilities & Equity	<u>\$ 10,597,941</u>

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	<u>YTD</u> <u>12/31/14</u>
Revenue:	
Chronic	17,506,079
Home	<u>2,598,841</u>
Total treatment revenue	20,104,920
Pharmaceutical & other ancillary	<u>3,331,939</u>
Total gross revenue	23,436,859
Revenue adjustments:	
Write offs & bad debts	(1,042,596)
Contractual allowances	<u>(245,545)</u>
Total revenue adjustments	<u>(1,288,141)</u>
Net revenue	22,148,718
Expenses:	
Salaries, wages & benefits:	
Variable salaries & wages	4,032,820
Fixed salaries & wages	3,528,176
Biomed salaries & wages	288,587
Contract	<u>179,741</u>
Total salaries & wages	8,029,324
Benefits & taxes	<u>1,601,225</u>
Total salaries, wages & benefits	9,630,550
Pharmaceutical expenses	3,578,874
Other medical supplies	2,535,838

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	YTD <u>12/31/14</u>
Other clinic operating expenses:	
Building rent	1,190,127
Depreciation	589,075
Machine maint & repair	8,952
Facility maint & repair	123,512
Utilities	391,342
Office supplies/minor equip	74,218
Travel & entertainment	116,273
Medical director fees	758,302
Professional fees	1,310,234
Taxes & licenses	48,408
Insurance	173,623
Other	1,474,933
Total other clinic operating expenses	<u>6,259,000</u>
 Total operating expenses	 22,004,262
 Operating income (loss)	 <u>144,457</u>
 Income taxes	 <u>20,500</u>
 Net Income (Loss)	 <u><u>\$123,957</u></u>

Pelham
Pro Forma Balance Sheet

Project# 151070
BFA Attachment-F

	<u>Pro Forma</u>
Current assets	2,485,168
P&E, net	217,917
Goodwill and Other Intangibles, net	5,771,634
Other assets	3,750
Total assets	8,478,469
<hr/>	
Current liabilities	1,705,832
Long Term Debt	250,000
Intercompany Account	(5,640,885)
Deferred Tax Accounts	32,000
Other Liabilities	3,687
Total liabilities	(3,649,367)
<hr/>	
Stockholders' equity	12,127,836
Total liabilities & Stockholders' equity	8,478,469

US Renal Care, Inc.
 USRC Tonawanda, Inc.
 Balance Sheet
 For Years Ending 12/31/12, 12/31/13, & 12/31/14

Project# 151070
 BFA Attachment-G

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	460,896	408,536	229,309
A/R, Net	69,398	172,085	355,358
Other Receivables	309,198	273,747	74,028
Other Current Assets	40,142	35,931	39,285
Total Current Assets	879,634	890,300	697,980
PP&E, Net	-	768,084	490,998
Other Assets	-	1,505	1,505
Total Assets	879,634	1,659,889	1,190,483
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	81,053	492,749	95,091
Accrued Payroll	20,154	14,796	25,250
Total Current Liabilities	101,207	507,545	120,341
Long Term Liabilities			
Intercompany Payable	(259,225)	23,481	22,870
Total Long Term Liabilities	(259,225)	23,481	22,870
Total Liabilities	(158,018)	531,026	143,212
Equity			
Common Stock	187,000	187,000	41,178
Minority Interest	662,173	729,169	708,170
Retained Earnings	188,480	212,693	297,924
Total Equity	1,037,652	1,128,863	1,047,272
Total Liabilities & Equity	879,634	1,659,889	1,190,483

US Renal Care, Inc.
USRC Williamsville, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	266,542	388,766	166,910
A/R, Net	371,131	622,604	691,123
Other Receivables	80,000	(61,724)	(59,167)
Other Current Assets	16,716	20,578	23,933
Total Current Assets	734,389	970,225	822,799
PP&E, Net	0	536,471	351,907
Other Assets	78,746	4,621	4,621
Total Assets	813,135	1,511,316	1,179,327
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	764,564	769,181	40,794
Accrued Payroll	18,494	9,291	25,380
Total Current Liabilities	783,058	778,472	66,173
Long Term Liabilities			
Intercompany Payable	(158,386)	(34,975)	(493,908)
Total Long Term Liabilities	(158,386)	(34,975)	(493,908)
Total Liabilities	624,672	743,497	(427,735)
Equity			
Common Stock	187,000	187,000	96,876
Minority Interest	41,851	467,170	955,173
Retained Earnings	(40,388)	113,649	555,012
Total Equity	188,463	767,819	1,607,061
Total Liabilities & Equity	813,135	1,511,316	1,179,327

US Renal Care, Inc.
USRC Cheektowaga, Inc. & USRC Cheektowaga Home, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	299,400	270,521	632,610
A/R, Net	484,359	489,940	639,455
Other Receivables	209,561	45,518	52,231
Other Current Assets	44,384	60,649	64,003
Total Current Assets	1,037,704	866,628	1,388,299
PP&E, Net	-	997,419	666,417
Other Assets	-	1,557	1,557
Total Assets	1,037,704	1,865,604	2,056,273
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	509,211	1,052,965	(81,951)
Accrued Payroll	27,834	24,268	36,880
Total Current Liabilities	537,045	1,077,233	(45,071)
Long Term Liabilities			
Intercompany Payable	(220,055)	(311,297)	(228,330)
Total Long Term Liabilities	(220,055)	(311,297)	(228,330)
Total Liabilities	316,990	765,936	(273,401)
Equity			
Common Stock	187,000	187,000	(51,580)
Minority Interest	434,847	710,911	1,458,829
Retained Earnings	98,867	201,759	922,426
Total Equity	720,714	1,099,670	2,329,675
Total Liabilities & Equity	1,037,704	1,865,606	2,056,274

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
ARKANSAS		
Pine Bluff Dialysis, Inc. d/b/a Kidney Center of McGehee	610 Holly St Mc Gehee, AR 71654-2109	★ ● ● ● ●
Pine Bluff Dialysis, Inc. d/b/a Pine Bluff - U.S. Renal Care	2800 W 28th Street Pine Bluff, AR 71603	★ ● ● ● ●
U.S. Renal Care of Northeast Arkansas LLC d/b/a Paragould - U.S. Renal Care	901 W Kingshighway Paragould, AR 72450	★ ● ● ● ●
CALIFORNIA		
300 S. Robertson Dialysis, LLC d/b/a U.S. Renal Care Westside Dialysis	300 S Robertson Blvd Los Angeles, CA 90048-3806	CMS determined that at least one measure for Star rating was not accurate.
Barnny Jepp, LLC d/b/a U.S. Renal Care Grand Avenue Dialysis	1400 S Grand Ave 105 Los Angeles CA 90015-3048	CMS determined that at least one measure for Star rating was not accurate.
Briggsmore Kidney Center, LLC d/b/a U.S. Renal Care Parkway Dialysis	2200 Plaza Pkwy Suites B1-B4 Modesto CA 95350-6222	★ ★ ★ ● ●
Carson-Avalon Dialysis, LLC d/b/a U.S. Renal Care Carson Dialysis	930 E Dominguez St Ste B, C, D Carson, CA 90746-3625	★ ★ ● ● ●
Gala Dialysis, LLC	1666 W 3rd St Los Angeles, CA 90017-1138	★ ● ● ● ●
Innovative Dialysis Center of Northridge, LLC d/b/a U.S. Renal Care Northridge Dialysis	18546 Roscoe Blvd Ste 108 Northridge CA 91324-4667	★ ★ ★ ● ●
Innovative Dialysis Center of Verdugo Hills, LLC d/b/a U.S. Renal Care Verdugo Hills Dialysis	1808 Verdugo Blvd Ste 200 Glendale, CA 91208-1477	★ ● ● ● ●
Innovative Dialysis Center of West Los Angeles, LLC d/b/a U.S. Renal Care West Los Angeles Dialysis	1801 S La Cienega Blvd Ste 100 Los Angeles, CA 90035-4660	★ ★ ● ● ●
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Home Dialysis	2082 Otoy Lakes Rd Ste A-1 Chula Vista, CA 91915-1367	Not enough data available to calculate a star rating.
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Dialysis	2084 Otoy Lakes Rd, Ste 101 Chula Vista CA 91915	Not enough data available to calculate a star rating.
Innovative Dialysis of Patterson, LLC d/b/a U.S. Renal Care Patterson Dialysis	1700 Keystone Pacific Highway, Suite A-1 Patterson, CA 95363	The facility wasn't open for the entire reporting period.
Kidney Center of Los Angeles, LLC d/b/a U.S. Renal Care Los Angeles Dialysis	1125 W Sixth St Ste 101 Los Angeles, CA 90017-1896	★ ● ● ● ●
Kidney Center of Panorama City, Inc. d/b/a U.S. Renal Care Panorama City Dialysis	14600 W. Roscoe Blvd Panorama City, CA 91402	★ ★ ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Kidney Center of Sherman Oaks, Inc. d/b/a U.S. Renal Care Sherman Oaks Dialysis	4955 Van Nuys Blvd Ste # 111 Sherman Oaks, CA 91403-1850	★ ● ● ● ●
Kidney Center of Van Nuys, Inc. d/b/a U.S. Renal Care Van Nuys Dialysis	14624 Sherman Way Ste # 106 Van Nuys, CA 91405-2287	★ ★ ● ● ●
Long Beach Dialysis Center, LLC d/b/a U.S. Renal Care Long Beach Dialysis	1045 Atlantic Ave Ste 108 Long Beach, CA 90813-3414	★ ★ ● ● ●
Metropolitan Dialysis Center, LLC d/b/a U.S. Renal Care Rosemead Dialysis	3100 Del Mar Ave Rosemead CA 91770-2326	★ ★ ★ ● ●
Modesto Kidney Center, LLC d/b/a U.S. Renal Care Modesto Dialysis	305 E Granger Ave Modesto CA 95350-4345	★ ★ ● ● ●
Montebello Dialysis Center, LLC d/b/a U.S. Renal Care Montebello Dialysis	433 N. 4th Street, Ste Montebello CA 90640	★ ★ ★ ★ ●
Monterey Peninsula Dialysis, LLC d/b/a U.S. Renal Care Monterey Dialysis	2066 Fremont St Monterey, CA 93940-5237	★ ★ ★ ● ●
Northridge Dialysis Center, LLC	9325 Reseda Blvd Northridge , CA 91324-2983	CMS determined that at least one measure for Star rating was not accurate.
Oakdale Kidney Center, LLC d/b/a U.S. Renal Care Oakdale Dialysis	1405 W F St Oakdale, CA 95361-3573	★ ★ ★ ★ ★
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Earl Street Dialysis	20911 Earl Street Suite 160 Torrance, CA 90503	★ ★ ★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Gardena Dialysis	1045 W Redondo Beach Blvd Ste 105 Gardena, CA 90247-4184	★ ★ ★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Lomita Dialysis	1830 Lomita Blvd Lomita, CA 90717-1906	★ ● ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Redondo Beach Dialysis	514 N Prospect Ave Redondo Beach, CA 90277-3036	★ ★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Skypark Dialysis	3295 Skypark Dr Torrance, CA 90505-5004	★ ★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Pacific Gateway Dialysis	1149 W 190th St Ste 1004 Gardena, CA 90248-4321	★ ★ ● ● ●
Renal CarePartners of Los Angeles, Inc. d/b/a U.S. Renal Care Culver City Dialysis	9808 Venice Blvd Ste 200 Culver City, CA 90232-6809	★ ★ ● ● ●
Simi Dialysis Center, LLC	1407 E Los Angeles Ave Ste G & H Simi Valley, CA 93065-2863	CMS determined that at least one measure for Star rating was not accurate.
Sylmar Dialysis, LLC	12151 San Fernando Road Sylmar, CA 91342	The facility wasn't open for the entire reporting period.

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Torrance Dialysis Center, LLC d/b/a U.S. Renal Care Torrance Dialysis	20430 Hawthorne Blvd Torrance, CA 90503-2404	★ ● ● ● ●
West Coast Dialysis Center, LLC d/b/a U.S. Renal Care West Coast Dialysis	3780 Kilroy Airport Way Ste 110 Long Beach, CA 90806-2458	★★ ● ● ●
FLORIDA		
RCP Home Program, Inc. d/b/a U.S. Renal Care Davie Dialysis	4970 SW 52nd Street Suite 302 Davie FL 33314-5524	★★ ● ● ●
Renal CarePartners at Memorial West, LLC d/b/a U.S. Renal Care Memorial West Dialysis	601 N Flamingo Road Ste 109 Hollywood, FL 33028	★★★★ ●
Renal CarePartners of Delray Beach, LLC d/b/a U.S. Renal Care Delray Beach Dialysis	15300 Jog Rd Unit 104-106 Delray Beach, FL 33446-2164	★★★★ ●
Renal CarePartners of West Palm Beach, LLC d/b/a U.S. Renal Care West Palm Beach Dialysis	300 Executive Center Dr Ste 101 West Palm Beach FL 33401-4842	★★ ● ● ●
GEORGIA		
DCA of Adel, LLC d/b/a U.S. Renal Care Adel Dialysis	701 N. Hutchinson Ave Adel, GA 31620	★★★ ● ●
DCA of Calhoun, LLC d/b/a U.S. Renal Care Calhoun Dialysis	105 Professional Pl Calhoun GA 30701	★★★★ ●
DCA of Central Valdosta, LLC d/b/a U.S. Renal Care Central Valdosta Dialysis	506 N. Patterson St Valdosta GA 31601	★★★ ● ●
DCA of Fitzgerald, LLC d/b/a U.S. Renal Care Fitzgerald Dialysis	402 S Grant St Fitzgerald GA 31750	★★ ● ● ●
DCA of Hawkinsville, LLC d/b/a U.S. Renal Care Hawkinsville Dialysis	292 Industrial Blvd Suite 100 Hawkinsville GA 31036	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
DCA of Royston, LLC d/b/a U.S. Renal Care Royston Dialysis	611 Cook St Royston GA 30662	★★★ ● ●
DCA of SO GA, LLC d/b/a U.S. Renal Care South Georgia Dialysis	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
Innovative Home Dialysis of Georgia LLC d/b/a U.S. Renal Care Georgia Home Dialysis	3753 Marietta Hwy Suite 100 Canton GA 30114	Not enough data available to calculate a star rating.
Renal CarePartners of Cumming, LLC d/b/a U.S. Renal Care Cumming Dialysis	1370 Buford Hwy Ste 112 Cumming, GA 30041-2723	★★★ ● ●
Renal CarePartners of Dahlonega, LLC d/b/a U.S. Renal Care Dahlonega Dialysis	73 Maxwell Ln Ste 3 Dahlonega, GA 30533-7146	Facility Information Not Available
Renal CarePartners of Dunwoody, Inc. d/b/a U.S. Renal Care Dunwoody Dialysis	7840 Roswell Rd Suite 310 Sandy Springs, GA 30350-4889	★ ● ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Renal CarePartners of Griffin, LLC d/b/a U.S. Renal Care Griffin Dialysis	1837 W McIntosh Rd Griffin, GA 30223-1787	★★★★●
Renal CarePartners of Roswell, LLC d/b/a U.S. Renal Care Roswell Dialysis	11660 Alpharetta Hwy Ste 650 Roswell, GA 30076-4968	★★★●●
USRC Dalton, LLC d/b/a U.S. Renal Care Dalton Dialysis	1009 Professional Blvd Dalton GA 30720-2506	★★●●●
USRC Murray County, LLC d/b/a U.S. Renal Care Murray County Dialysis	108 Hospital Dr Chatsworth GA 30705-2058	★★★★●
USRC Valdosta Home Program, LLC	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★●●
USRC Winder, LLC d/b/a U.S. Renal Care Winder Dialysis	429 Loganville Highway Ste 105 Winder, Georgia 30680-4014	The facility wasn't open for the entire reporting period.
GUAM		
Renal Centers of Guam, LLC d/b/a U.S. Renal Care Dededo Dialysis	600 Harmon Loop Rd Dededo, GU 96929-6536	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Sinajana Dialysis	736 Route 4 Sinajana, GU 96910	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Tamuning Dialysis	633 Gov Carlos G Camacho Rd Ste 106 Tamuning, GU 96913-3143	CMS determined that at least one measure for Star rating was not accurate.
RSA-Tumon, LLC d/b/a U.S. Renal Care Tumon Dialysis	1406 N Marine Corp Dr Upper Tumon, GU 96913-1406	★★★●●
ILLINOIS		
Northwestern Medical Faculty Foundation Dialysis Center, LLC	201 E. Huron, Suite 12-240, Chicago, IL 60611	★●●●●
USRC Advanced Home Therapies, LLC d/b/a U.S. Renal Care Advanced Home Therapies Downers Grove	1201-A Butterfield Road Downers Grove, IL 60515	Not enough data available to calculate a star rating.
USRC Oak Brook, LLC d/b/a U.S. Renal Care Oak Brook Dialysis	1201-B Butterfield Road Downers Grove, IL 60515	★●●●●
USRC Streamwood, LLC d/b/a U.S. Renal Care Streamwood Dialysis	149 E Irving Park Rd Streamwood IL 60107	★★★●●
USRC Villa Park, LLC d/b/a U.S. Renal Care Villa Park Dialysis	200 E North Ave Villa Park IL 60181-1221	★★★●●
USRC VP Home, LLC d/b/a U.S. Renal Care Villa Park Home Dialysis Program	202 E North Ave Villa Park IL 60181-1221	★★★●●
MARYLAND		
DCA of Chesapeake, LLC d/b/a U.S. Renal Care Chesapeake Dialysis	305 College Parkway Arnold MD 21012	★★★●●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
DCA of Chevy Chase, LLC d/b/a U.S. Renal Care Chevy Chase Dialysis	3 Bethesda Metro Center Suite B-005 Bethesda, MD 20814	★ ★ ★ ★ ●
DCA of Hyattsville, LLC d/b/a U.S. Renal Care Hyattsville Dialysis	4920 LaSalle Road Hyattsville, MD 20782	★ ● ● ● ●
DCA of North Baltimore, LLC d/b/a U.S. Renal Care North Baltimore Dialysis	2700 N Charles St Suite 102 Baltimore MD 21218	★ ● ● ● ●
DCA of Rockville, LLC d/b/a U.S. Renal Care Rockville Dialysis	11800 Nebel St Rockville MD 20852	★ ★ ★ ● ●
DCA of West Baltimore, LLC d/b/a U.S. Renal Care West Baltimore Dialysis	22 S Athol St Baltimore MD 21229	★ ● ● ● ●
Renal CarePartners of Prince Frederick, LLC d/b/a U.S. Renal Care Prince Frederick	205 Steeple Chase Dr Ste 201 Prince Frederick, MD 20678-4053	★ ★ ★ ● ●
USRC Bethesda, LLC d/b/a U.S. Renal Care Bethesda Dialysis	4701 Sangamore Rd, Ste P017 Bethesda, MD 20816	★ ★ ★ ● ●
MISSOURI		
Renal Services of America, Inc. d/b/a U.S. Renal Care Creve Coeur Dialysis	1009 Executive Parkway Dr Creve Coeur, MO 63141-6324	★ ★ ● ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Ellisville Dialysis	257 Clarkson Rd Ellisville, MO 63011-2219	★ ★ ★ ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Fenton Dialysis	850 Horan Dr Fenton, MO 63026-2408	★ ★ ★ ● ●
RSA-St. Louis, LLC d/b/a U.S. Renal Care St Charles Dialysis	2655 Muegge Rd Ste 101 & 102 Saint Charles, MO 63303-3145	★ ★ ★ ● ●
USRC Ferguson, LLC d/b/a U.S. Renal Care Ferguson Dialysis	800 Chambers Rd Ferguson, MO 63135	★ ● ● ● ●
USRC West County, LLC d/b/a U.S. Renal Care West County Dialysis	13190 South Outer Forty Rd Town and Country, MO 63017	★ ● ● ● ●
NEW JERSEY		
DCA of Vineland, LLC d/b/a U.S. Renal Care Vineland Dialysis	1450 East Chestnut Ave Bldg 2 Suite C Vineland NJ 08361	★ ★ ★ ● ●
NEW MEXICO		
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Crownpoint Dialysis	Junction of Highway 371 & Route 9 Crownpoint, NM 87313	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup Dialysis	725 Hospital Dr Gallup, NM 87301-5682	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Zuni Dialysis	#20 Dave Zuni, NM 87327	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup PD Dialysis	1801 Redrock Dr Gallup, NM 87301	★ ★ ★ ★ ★
NEW YORK		

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Cheektowaga, Inc. d/b/a U.S. Renal Care Cheektowaga Dialysis	2875 Union Rd Suite 13 C/D Cheektowaga NY 14225	★ ★ ● ● ●
USRC Williamsville, Inc. d/b/a U.S. Renal Care Williamsville Dialysis	7964 Transit Rd Suite 8-A Williamsville NY 14221	★ ★ ★ ● ●
USRC Tonawanda, Inc. d/b/a U.S. Renal Care Tonawanda Dialysis	3161 Eggert Rd Tonawanda NY 14150	★ ★ ★ ★ ●
OHIO		
Blanchard Valley Dialysis Services, LLC d/b/a Blanchard Valley Dialysis Services	1717 Medical Blvd Findlay, OH 45840-1338	★ ★ ★ ● ●
DCA of Cincinnati, LLC d/b/a U.S. Renal Care Mt Healthy Dialysis	7600 Affinity Pl Mt Healthy OH 45231	★ ● ● ● ●
DCA of Columbus, LLC d/b/a U.S. Renal Care Columbus Dialysis	2360 Citygate Dr Columbus OH 43219	Facility Information Not Available
DCA of Delaware County, LLC d/b/a U.S. Renal Care Delaware County Dialysis	1788 Columbus Pike Delaware OH 43015	★ ★ ● ● ●
DCA of Eastgate, LLC d/b/a U.S. Renal Care Eastgate Dialysis	4600 Beechwood Rd Suite 900 Cincinnati OH 45244	★ ● ● ● ●
DCA of Kenwood, LLC d/b/a U.S. Renal Care Kenwood Dialysis	5150 E Galbraith Rd Cincinnati OH 45236	★ ● ● ● ●
DCA of Norwood, LLC d/b/a U.S. Renal Care Norwood Dialysis	1721 Tennessee Ave Cincinnati OH 45229	★ ★ ● ● ●
DCA of Toledo, LLC d/b/a U.S. Renal Care Bowling Green Dialysis	1037 Conneaut Ave Suite 101 Bowling Green OH 43402	★ ★ ● ● ●
Defiance Dialysis Center, Ltd. d/b/a U.S. Renal Care Defiance Dialysis	220 Stadium Dr Defiance, OH 43512-4609	★ ★ ★ ★ ●
Dialysis Centers of Greater Toledo, LLC d/b/a U.S. Renal Care Sylvania Dialysis	7635 Sylvania Ave Sylvania, OH 43560-9517	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Alexis Dialysis	5719 Jackman Rd Toledo OH 43613-2332	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Fremont Dialysis	2400 Enterprise St Fremont OH 43420-8550	★ ★ ★ ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Wildwood Dialysis	2249 N Reynolds Rd Toledo, OH 43615-2835	★ ★ ★ ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Northwest Ohio	3829 Woodley Rd Bldg C-12 Toledo, OH 43606-1171	★ ★ ● ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Talmadge Road Dialysis	4447 Talmadge Rd Ste E Toledo, OH 43623-3517	★ ★ ★ ● ●
USRC Barberton, LLC d/b/a U.S. Renal Care Barberton Dialysis	33 3rd St SE Ste 100 Barberton OH 44203-4284	★ ★ ★ ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Norton Home Therapies, LLC	3300 Greenwich Rd Ste 13 Norton OH 44203-5780	Not enough data available to calculate a star rating.
OKLAHOMA		
USRC Grove, LLC d/b/a U.S. Renal Care Grove Dialysis	1200 NEO Loop Suite B&C Grove OK 74344	★ ★ ★ ● ●
OREGON		
Dialysis Centers of Oregon, LLC d/b/a U.S. Renal Care Gresham Dialysis	1360 E Powell Blvd Gresham, OR 97030 -8004	★ ★ ● ● ●
East Portland Peritoneal Dialysis Clinic, LLC d/b/a U.S. Renal Care East Portland Home	11300 NE Halsey St Ste 220 Portland, OR 97220-2058	★ ★ ★ ★ ●
RSA-Portland, LLC d/b/a U.S. Renal Care Portland Dialysis	10595 SE Stark St Portland, OR 97216-2747	★ ★ ★ ★ ●
Tillamook Dialysis Center, LLC d/b/a U.S. Renal Care Tillamook Dialysis	1000 3RD St Tillamook, OR 97141-3430	★ ★ ★ ● ●
PENNSYLVANIA		
DCA of Camp Hill, LLC d/b/a U.S. Renal Care Camp Hill Dialysis	158 S 32nd St Suite 19 Camp Hill PA 17011	★ ★ ● ● ●
DCA of Carlisle, Inc. d/b/a U.S. Renal Care Carlisle Dialysis	101 Noble Blvd Suite 103 Carlisle PA 17013	★ ● ● ● ●
DCA of Chambersburg, Inc. d/b/a U.S. Renal Care Chambersburg Dialysis	765 54th Ave, Park 5th Ave Professional Center Suite A Chambersburg PA 17201	★ ● ● ● ●
DCA of Mechanicsburg, LLC d/b/a U.S. Renal Care Mechanicsburg Dialysis	120 South Filbert St Mechanicsburg PA 17055	★ ● ● ● ●
DCA of Wellsboro, LLC. d/b/a U.S. Renal Care Wellsboro Dialysis	70 Plaza Ln Wellsboro PA 16901	★ ★ ★ ● ●
DCA of York, LLC d/b/a U.S. Renal Care York Dialysis	1975 Kenneth Rd York PA 17408	★ ★ ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Bedford Dialysis	141 Memorial Dr Everett PA 15537	★ ● ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Huntingdon Dialysis	820 Bryan St Suite 4 Huntingdon PA 16652	★ ★ ● ● ●
Renal CarePartners of Philadelphia, LLC d/b/a U.S. Renal Care Philadelphia Dialysis	2910 S 70th St Unit 3A Philadelphia, PA 19142-2505	★ ★ ★ ★ ★
Renal CarePartners of St. Mary's, LLC d/b/a U.S. Renal Care St. Mary's Dialysis	753 Johnsonburg Rd St. Mary's, PA 15857-3417	★ ★ ★ ● ●
USRC Altoona, LLC d/b/a U.S. Renal Care Altoona Dialysis	118 E Chestnut Ave Altoona PA 16601	★ ● ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Central York, LLC d/b/a U.S. Renal Care Central York Dialysis	1920 Queenswood Rd Ste 100 York, PA 17403	★ ● ● ● ●
USRC Hanover, LLC d/b/a U.S. Renal Care Hanover Dialysis	191 Wilson Avenue Hanover, PA 17331-1469	Facility Information Not Available
USRC Pottstown, LLC d/b/a U.S. Renal Care Pottstown Dialysis	5 S Sunnybrook Rod Suite 500 Pottstown PA 19464	★ ★ ● ● ●
SOUTH CAROLINA		
DCA of Barnwell, LLC d/b/a U.S. Renal Care Barnwell Dialysis	10708 Marlboro Ave Barnwell SC 29812	★ ★ ★ ★ ●
DCA of Edgefield, LLC d/b/a U.S. Renal Care Edgefield Dialysis	306 Main St Edgefield SC 29824	★ ★ ★ ★ ●
DCA of South Aiken, LLC d/b/a U.S. Renal Care South Aiken Dialysis	169 Crepe Myrtle Dr Aiken SC 29803	★ ★ ● ● ●
USRC North Aiken, LLC d/b/a U.S. Renal Care North Aiken Dialysis	208 University Parkway Ste 208 Aiken, SC 29801	★ ★ ★ ● ●
TEXAS		
Renal CarePartners of Amarillo, LLC d/b/a U.S. Renal Care Amarillo Dialysis	1915 S Coulter St Ste B Amarillo, TX 79106-3706	★ ● ● ● ●
RSA-Schertz, LLP d/b/a U.S. Renal Care Schertz Dialysis	5000 Baptist Health Dr Ste 124 Schertz, TX 78154-1194	★ ★ ★ ★ ●
RSA-South Plains, LLP d/b/a U.S. Renal Care Lubbock Dialysis	3801 21st St Lubbock, TX 79410-1006	★ ★ ● ● ●
U.S. Renal Care Boerne, LLC d/b/a U.S. Renal Care Boerne Dialysis	1595 South Main Suite 107 Boerne, TX 78006	★ ★ ★ ★ ★
U.S. Renal Care Home Therapies, LLC	1313 La Concha Ln Houston, TX 77054-1809	★ ● ● ● ●
USRC Atascosa County Dialysis, LLC d/b/a U.S. Renal Care Atascosa County Dialysis	1320 W Oaklawn Rd Ste G&H Pleasanton, TX 78064-4304	★ ★ ★ ● ●
USRC Azle, LP d/b/a U.S. Renal Care Tarrant Dialysis Azle	605 Northwest Parkway Suite 1 Azle TX 76020	★ ★ ● ● ●
USRC Bryant Irvin, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Bryant Irvin	5729 Bryant Irvin Rd, Fort Worth TX 76132	Not enough data available to calculate a star rating.
USRC Canton, LLC d/b/a U.S. Renal Care Canton Dialysis	400 Highway 243 Suite 14 Canton TX 75103	★ ★ ★ ★ ★
USRC Cleburne, LP d/b/a U.S. Renal Care Tarrant Dialysis Cleburne	1206 W Henderson Suite A Cleburne TX 76033	★ ★ ★ ● ●
USRC College Partnership, LP d/b/a Baylor College of Medicine - Scott Street Dialysis	6120 Scott Street Ste F Houston TX 77021	★ ★ ★ ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Delta, LP d/b/a U.S. Renal Care Delta Dialysis	400 East Edinburg Blvd Elsa, TX 78543	★★★★●
USRC Downtown San Antonio, LLC d/b/a U.S. Renal Care Downtown San Antonio Dialysis	343 W Houston St Ste 209 San Antonio TX 78205	★★★●●
USRC Eagle Pass, LLC d/b/a U.S. Renal Care Maverick County Dialysis	3420 Amy Street Eagle Pass, TX 78852	★★★★●
USRC East Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis East Fort Worth	6450 Brentwood Stair Rd Fort Worth Texas 76112	★●●●●
USRC East Plano, LLC d/b/a U.S. Renal Care East Plano Dialysis	2721 Dobie Dr Plano TX 75074	Facility Information Not Available
USRC Edinburg, LP d/b/a U.S. Renal Care Edinburg Dialysis	206 Conquest Edinburg, TX 78539	★★★●●
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★★★●●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★★★●●
USRC Medina County Dialysis, LLC d/b/a U.S. Renal Care Medina County Dialysis	3202 Avenue G Hondo, TX 78861	★★★★★
USRC Flower Mound, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Flower Mound	785 Cross Timbers, Suite 145 Flower Mound, TX 75028-1394	Not enough data available to calculate a star rating.
USRC Friendswood Dialysis, LLC d/b/a U.S. Renal Care Friendswood Dialysis	3324 E FM 528 Friendswood TX 77546	★★●●●
USRC Gateway Dialysis, LLC d/b/a U.S. Renal Care Gateway Dialysis	230 Knoll Wood Drive San Antonio, TX 78227	★★★●●
USRC Granbury, LP d/b/a U.S. Renal Care Tarrant Dialysis Granbury	3301 E Hwy 377 Ste 170 Granbury TX 76049	★★★★●
USRC Harlingen, LP d/b/a U.S. Renal Care Harlingen Dialysis	4302 E. Sesame Drive Harlingen, TX 78550	★★★●●
USRC Keller, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Keller	4420 Heritage Trace Pkwy, Suite 312 Fort Worth TX 76244-8903	Not enough data available to calculate a star rating.
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★ ★ ★ ● ●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★ ★ ★ ● ●
USRC Mid Valley Weslaco LP d/b/a U.S. Renal Care Mid Valley Weslaco Dialysis	1005 South Airport Drive Weslaco, TX 78596	★ ★ ★ ★ ●
USRC Mineral Wells, LP d/b/a U.S. Renal Care Tarrant Dialysis Mineral Wells	2611 Highway 180 West Mineral Wells TX 76067	★ ★ ★ ● ●
USRC Mission, LP d/b/a U.S. Renal Care Mission Dialysis	1300 S Bryan Rd Suite 107 Mission, TX 78572-6626	★ ★ ● ● ●
USRC N Richland Hills LP d/b/a U.S. Renal Care Tarrant Dialysis North Richland Hills	6455 Hilltop Drive Suite 112 North Richland Hills, TX 76180-6039	★ ★ ★ ● ●
USRC North Dallas, LLC d/b/a U.S. Renal Care North Dallas Dialysis	10740 N Central Expy Ste 150 Dallas, TX 75231	The facility wasn't open for the entire reporting period.
USRC Plano, LLC d/b/a U.S. Renal Care Plano Dialysis	4108 W 15th St Ste 100 Plano, TX 75093	Not enough data available to calculate a star rating.
USRC Rio Grande LP d/b/a U.S. Renal Care Rio Grande Dialysis	2787 Pharmacy Road Rio Grande City, TX 78582	★ ★ ● ● ●
USRC SA Bandera Road LLC d/b/a U.S. Renal Care Bandara Road Dialysis	7180 Bandera Road San Antonio, TX 78238	★ ★ ★ ● ●
USRC SA Houston Street, LLC d/b/a U.S. Renal Care Houston Street Dialysis	2011 East Houston Street Suite 102d San Antonio, TX 78202	★ ★ ● ● ●
USRC SA Pleasanton Road, LLC d/b/a U.S. Renal Care Pleasanton Road Dialysis	1515 Pleasanton Road San Antonio, TX 78221	★ ★ ★ ★ ●
USRC SA Tri County LLC d/b/a U.S. Renal Care Tri County Dialysis	14832 Main Street Lytle, TX 78052	★ ★ ★ ★ ●
USRC San Antonio Home Therapies, LLC	343 West Houston St Ste 105 San Antonio TX 78205	Not enough data available to calculate a star rating.
USRC San Benito Dialysis Ltd d/b/a U.S. Renal Care San Benito Dialysis	295 North Sam Houston San Benito, TX 78586	★ ★ ★ ● ●
USRC South San Antonio, LLC d/b/a U.S. Renal Care South San Antonio	137 Palo Alto Rd San Antonio, TX 78211	Not enough data available to calculate a star rating.
USRC SW Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis Southwest Fort Worth	5127 Old Granbury Road Fort Worth, TX 76133-2017	★ ★ ★ ● ●

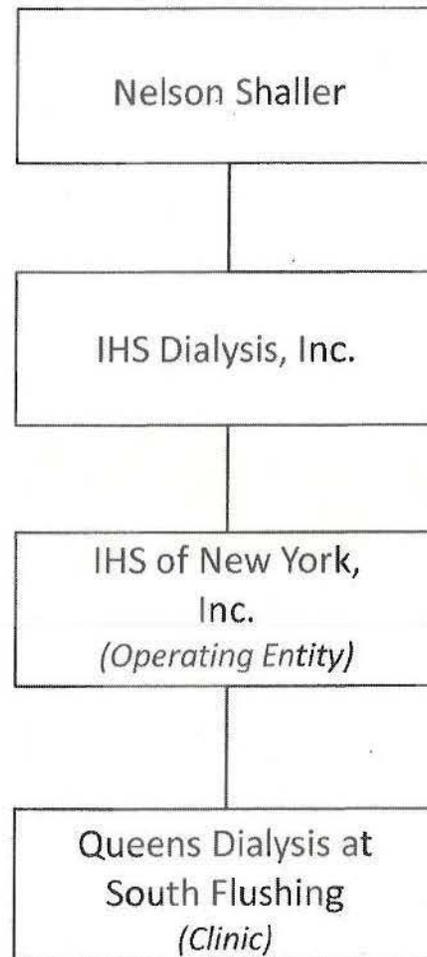
151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Arlington	203 West Randol Mill Road Arlington, TX 76011	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Central Fort Worth	4201 East Berry Street Suite 8 Fort Worth, TX 76105	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Fort Worth	501 College, Suite 100 Fort Worth, TX 76104	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Grand Prairie	1006 North Carrier Parkway Grand Prairie, TX 75050	★ ★ ★ ★ ★
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Mansfield	1800 Hwy 157 North Suite 101 Mansfield, TX 76063-3930	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis North Fort Worth	1978 Ephriham Avenue Fort Worth, TX 76106-6670	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis South Fort Worth	12201 Bear Plaza Burleson, TX 76028	★ ★ ★ ● ●
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Tarrant County	501 College, Suite 200 Fort Worth, TX 76104	★ ★ ★ ★ ●
USRC Valley McAllen LP d/b/a U.S. Renal Care Valley McAllen Dialysis	2000 S. Cynthia McAllen, TX 78503	★ ★ ★ ● ●
USRC Weatherford LP d/b/a U.S. Renal Care Tarrant Dialysis Weatherford	504 Santa Fe Drive Weatherford, TX 76086-6503	★ ★ ★ ● ●
USRC West Fort Worth Dialysis LP d/b/a U.S. Renal Care Tarrant Dialysis West Fort Worth	1704 S Cherry Lane Suite 200 White Settlement, TX 76108-3629	★ ★ ★ ● ●
USRC Westover Hills, LLC d/b/a U.S. Renal Care Westover Hills Dialysis	11212 State Highway Bldg Two Suite 100 San Antonio TX 78251	★ ★ ★ ● ●
VIRGINIA		
DCA of Ashland, LLC d/b/a U.S. Renal Care Ashland Dialysis	113 N Washington St Ashland VA 23005	★ ★ ★ ● ●
DCA of Warsaw, LLC d/b/a U.S. Renal Care Warsaw Dialysis	4709 Richmond Rd Warsaw VA 22572	★ ★ ● ● ●
Renal CarePartners of Arlington-Alexandria, LLC d/b/a U.S. Renal Care Arlington County Dialysis	2445 Army Navy Dr 2nd Floor Arlington, VA 22206-2905	★ ★ ● ● ●
Renal CarePartners of Fairfax, LLC d/b/a U.S. Renal Care Fairfax Dialysis	3930 Walnut St Fairfax, VA 22030	★ ★ ● ● ●
Renal CarePartners of Reston, LLC d/b/a U.S. Renal Care Reston Dialysis	12330 Pinecrest Rd Reston, VA 20191-1652	★ ★ ★ ● ●
Renal CarePartners of Woodbridge, LLC d/b/a U.S. Renal Care Woodbridge Dialysis	14000 Crown Ct Ste 110 Woodbridge, VA 22193-1463	★ ★ ★ ● ●
USRC Colonial Heights, LLC d/b/a U.S. Renal Care Colonial Heights Dialysis	1617 Boulevard Ste B&C Colonial Heights, VA 23834 – 2329	★ ★ ★ ● ●

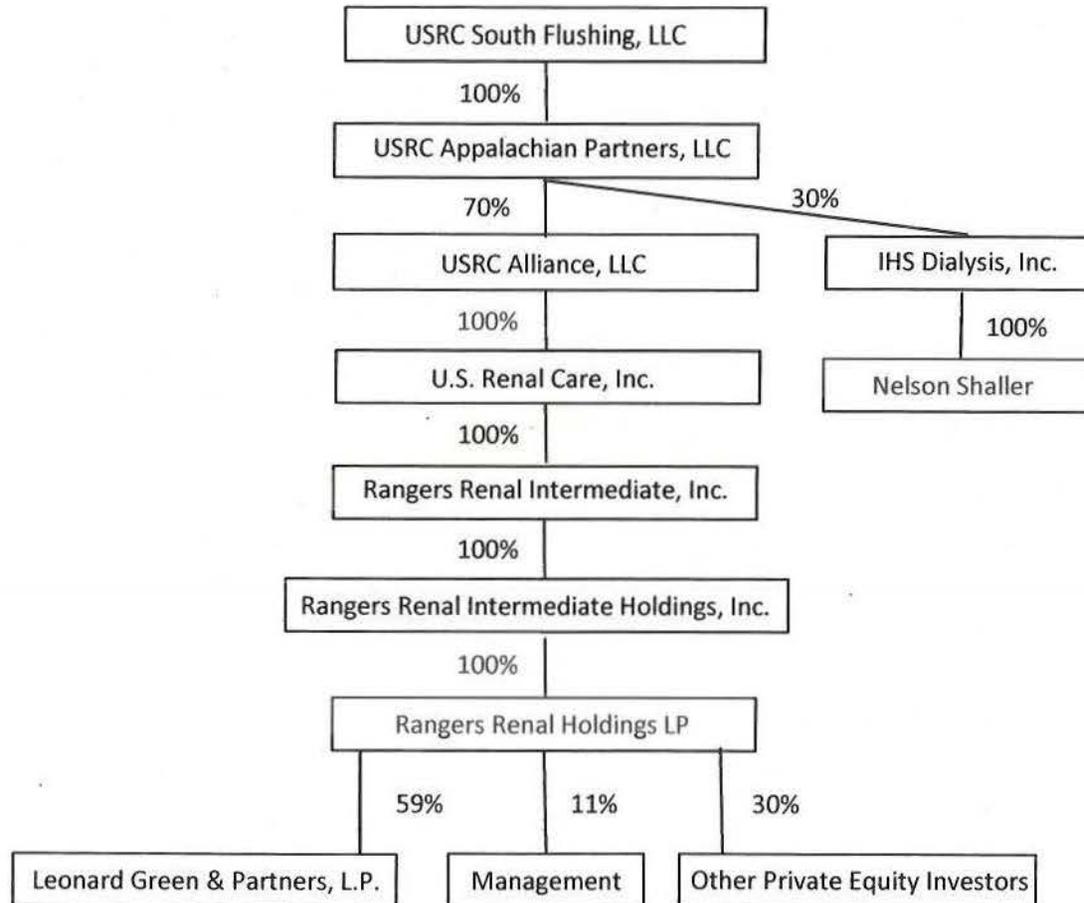
151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Petersburg, LLC d/b/a U.S. Renal Care Petersburg Dialysis	1964 S. Crater Rd Petersburg, Virginia, 23805	The facility wasn't open for the entire reporting period.
WYOMING		
Wyoming Kidney Center, LLC d/b/a U.S. Renal Care Wyoming Dialysis	1141 Wilkins Cir Casper, WY 82601-1332	CMS determined that at least one measure for Star rating was not accurate.

Pre-Closing Organizational Chart for Queens Dialysis at South Flushing



**Post-Closing Organizational Chart for USRC South Flushing, LLC
(with USRC South Flushing, LLC at the top)**



U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets

December 31, 2013 and 2012

Assets	2013	2012
Cash and cash equivalents	\$ 45,946,996	20,046,162
Accounts receivable, net of allowances of \$16,612,315 and \$4,623,240	94,398,379	46,296,267
Inventories	14,671,116	2,402,054
Other receivables	29,551,325	13,736,414
Deferred tax asset	12,634,908	6,529,063
Other current assets	5,757,898	3,333,736
Total current assets	<u>202,960,622</u>	<u>92,343,696</u>
Property and equipment, net	108,217,337	63,153,517
Investments in unconsolidated affiliates	10,526,186	—
Amortizable intangibles, net	73,743,730	47,236,105
Other intangibles	11,894,000	9,900,000
Goodwill	1,174,682,640	528,701,611
Other long-term assets	2,686,098	632,326
Total assets	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>
Liabilities and Equity		
Accounts payable	\$ 11,712,032	4,964,460
Accrued expenses	82,428,237	27,265,371
Current portion of long-term debt and capital lease obligations	13,284,079	4,828,240
Total current liabilities	<u>107,424,348</u>	<u>37,058,071</u>
Long-term debt and capital lease obligations, net of current portion	914,727,944	425,517,572
Other long-term liabilities	4,078,921	1,721,994
Deferred tax liability	22,938,503	5,128,919
Total liabilities	<u>1,049,169,716</u>	<u>469,426,556</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	346,429,171	188,396,314
Accumulated deficit	(19,020,074)	(18,591,156)
Total U.S. Renal Care, Inc. stockholders' equity	<u>327,409,098</u>	<u>169,805,159</u>
Noncontrolling interests (including redeemable interests with redemption values of \$224,106,533 and \$66,783,721)	208,131,799	102,735,540
Total equity	<u>535,540,897</u>	<u>272,540,699</u>
Total liabilities and equity	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Year ended December 31, 2013 (Successor), Period from July 4, 2012 to December 31, 2012 (Successor), and
Period from January 1, 2012 to July 3, 2012 (Predecessor)

	Successor		Predecessor
	Year ended December 31, 2013	Period from July 4 through December 31, 2012	Period from January 1 through July 3, 2012
Net operating revenues:			
Net operating revenues before provision for doubtful accounts	\$ 461,592,967	158,611,605	159,345,031
Less provision for doubtful accounts	12,107,483	5,990,251	4,877,031
Net operating revenues	449,485,484	152,621,354	154,468,000
Operating expenses:			
Patient care costs	271,868,473	98,554,372	97,270,104
General and administrative	39,434,219	14,069,902	20,279,947
Legal cost/settlement	67,449	7,774,206	39,398
Transaction costs	5,288,139	19,775,961	1,005,411
Depreciation and amortization	34,495,949	11,202,604	9,330,660
Equity in earnings of unconsolidated affiliates	(423,219)	—	—
Total operating expenses	350,731,010	151,377,045	127,925,520
Operating income	98,754,474	1,244,309	26,542,480
Interest expense, net	47,194,835	18,008,599	13,570,937
Loss on early retirement of debt	20,085,618	—	—
Income (loss) before income taxes	31,474,021	(16,764,290)	12,971,543
Income tax provision (benefit)	4,856,516	(5,359,165)	724,922
Net income (loss)	26,617,505	(11,405,125)	12,246,621
Less net income attributable to noncontrolling interests	27,046,423	7,186,031	8,196,651
Net income (loss) attributable to U.S. Renal Care, Inc.	\$ (428,918)	(18,591,156)	4,049,970

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Project#151072
BFA Attachment-D

Consolidated Balance Sheets
December 31, 2014 and 2013

Assets	2014	2013
Cash and cash equivalents	\$ 60,289,420	45,946,996
Accounts receivable, net of allowances of \$31,293,746 and \$16,612,315	113,440,182	94,398,379
Inventories	6,111,260	14,671,116
Other receivables	32,868,284	29,551,325
Deferred tax asset	3,774,158	12,634,908
Other current assets	7,003,218	5,757,898
Total current assets	223,486,522	202,960,622
Property and equipment, net	119,868,834	108,217,337
Investments in unconsolidated affiliates	20,966,855	10,526,186
Amortizable intangibles, net	60,120,062	73,743,730
Other intangibles	11,894,000	11,894,000
Goodwill	1,264,142,972	1,174,682,640
Other long-term assets	1,868,019	2,686,098
Total assets	\$ 1,702,347,264	1,584,710,613
Liabilities and Equity		
Accounts payable	\$ 12,150,843	11,712,032
Accrued expenses	55,040,083	82,428,237
Current portion of long-term debt and capital lease obligations	11,220,967	13,284,079
Total current liabilities	78,411,893	107,424,348
Long-term debt and capital lease obligations, net of current portion	1,227,219,914	914,727,944
Other long-term liabilities	1,658,327	4,078,921
Deferred tax liability	22,238,894	22,938,503
Total liabilities	1,329,529,028	1,049,169,716
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	83,146,633	346,429,171
Retained earnings (accumulated deficit)	29,632,250	(19,020,074)
Total U.S. Renal Care, Inc. stockholders' equity	112,778,884	327,409,098
Noncontrolling interests (including redeemable interests with redemption values of \$255,931,876 and \$224,106,533)	260,039,352	208,131,799
Total equity	372,818,236	535,540,897
Total liabilities and equity	\$ 1,702,347,264	1,584,710,613

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Net operating revenues:		
Net operating revenues before provision for doubtful accounts	\$ 696,463,435	462,729,184
Less provision for doubtful accounts	23,800,473	12,107,483
Net operating revenues	<u>672,662,962</u>	<u>450,621,701</u>
Operating expenses:		
Patient care costs	389,112,529	271,868,473
General and administrative	45,551,867	40,570,436
Legal cost/settlement	1,091,008	67,449
Transaction costs	3,510,148	5,288,139
Depreciation and amortization	41,478,591	34,495,949
Equity in earnings of unconsolidated affiliates	(1,958,815)	(423,219)
Total operating expenses	<u>478,785,328</u>	<u>351,867,227</u>
Operating income	193,877,634	98,754,474
Interest expense, net	69,104,556	47,194,835
Loss on early retirement of debt	—	20,085,618
Income before income taxes	<u>124,773,078</u>	<u>31,474,021</u>
Income tax provision	<u>30,772,535</u>	<u>4,856,516</u>
Net income	94,000,543	26,617,505
Less net income attributable to noncontrolling interests	<u>45,348,219</u>	<u>27,046,423</u>
Net income (loss) attributable to U.S. Renal Care, Inc.	<u>\$ 48,652,324</u>	<u>(428,918)</u>

IHS Dialysis, Inc - Consolidated
Balance Sheet
December 31, 2014

	December 2014
Cash	\$ 590,190
Net Accounts Receivable	3,339,814
Other Current Assets	4,011,830
Property, plant & equipment	7,305,337
Less: Accumulated depreciation	(4,649,230)
Net PP&E	2,656,107
TOTAL ASSETS	\$ 10,597,941
Accounts Payable	1,365,426
Accrued Payroll Liabilities	504,857
Other Accrued Liabilities	5,131,139
TOTAL LIABILITIES	7,001,422
Owners' Equity	3,596,519
Total Liabilities & Equity	\$ 10,597,941

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	<u>YTD</u> <u>12/31/14</u>
Revenue:	
Chronic	17,506,079
Home	2,598,841
Total treatment revenue	20,104,920
Pharmaceutical & other ancillary	3,331,939
Total gross revenue	23,436,859
Revenue adjustments:	
Write offs & bad debts	(1,042,598)
Contractual allowances	(245,545)
Total revenue adjustments	(1,288,141)
Net revenue	22,148,718
Expenses:	
Salaries, wages & benefits:	
Variable salaries & wages	4,032,820
Fixed salaries & wages	3,528,176
Biomed salaries & wages	288,587
Contract	179,741
Total salaries & wages	8,029,324
Benefits & taxes	1,601,225
Total salaries, wages & benefits	9,630,550
Pharmaceutical expenses	3,578,874
Other medical supplies	2,535,838

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	<u>YTD</u> <u>12/31/14</u>
Other clinic operating expenses:	
Building rent	1,190,127
Depreciation	589,075
Machine maint & repair	8,952
Facility maint & repair	123,512
Utilities	391,342
Office supplies/minor equip	74,218
Travel & entertainment	116,273
Medical director fees	758,302
Professional fees	1,310,234
Taxes & licenses	48,408
Insurance	173,623
Other	1,474,933
Total other clinic operating expenses	<u>6,259,000</u>
Total operating expenses	22,004,262
Operating income (loss)	<u>144,457</u>
Income taxes	<u>20,500</u>
Net Income (Loss)	<u>\$123,957</u>

**Queens Dialysis of South Flushing
Pro Forma Balance Sheet**

	<u>Pro Forma</u>
Current assets	2,130,699
P&E, net	307,534
Goodwill and Other Intangibles, net	3,815,680
Other assets	61,951
Total assets	6,315,864
<hr/>	
Current Liabilities	606,225
Long Term Debt	794,898
Intercompany Account	(2,735,723)
Other Liabilities	182,737
Total liabilities	(1,151,863)
<hr/>	
Stockholders' equity	7,467,727
Total liabilities & Stockholders' equity	6,315,864

US Renal Care, Inc.
USRC Tonawanda, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

Project# 151072
 BFA Attachment-G

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	460,896	408,536	229,309
A/R, Net	69,398	172,085	355,358
Other Receivables	309,198	273,747	74,028
Other Current Assets	40,142	35,931	39,285
Total Current Assets	879,634	890,300	697,980
PP&E, Net	-	768,084	490,998
Other Assets	-	1,505	1,505
Total Assets	879,634	1,659,889	1,190,483
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	81,053	492,749	95,091
Accrued Payroll	20,154	14,796	25,250
Total Current Liabilities	101,207	507,545	120,341
Long Term Liabilities			
Intercompany Payable	(259,225)	23,481	22,870
Total Long Term Liabilities	(259,225)	23,481	22,870
Total Liabilities	(158,018)	531,026	143,212
Equity			
Common Stock	187,000	187,000	41,178
Minority Interest	662,173	729,169	708,170
Retained Earnings	188,480	212,693	297,924
Total Equity	1,037,652	1,128,863	1,047,272
Total Liabilities & Equity	879,634	1,659,889	1,190,483

US Renal Care, Inc.
USRC Williamsville, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	266,542	388,766	166,910
A/R, Net	371,131	622,604	691,123
Other Receivables	80,000	(61,724)	(59,167)
Other Current Assets	16,716	20,578	23,933
Total Current Assets	734,389	970,225	822,799
PP&E, Net	0	536,471	351,907
Other Assets	78,746	4,621	4,621
Total Assets	813,135	1,511,316	1,179,327
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	764,564	769,181	40,794
Accrued Payroll	18,494	9,291	25,380
Total Current Liabilities	783,058	778,472	66,173
Long Term Liabilities			
Intercompany Payable	(158,386)	(34,975)	(493,908)
Total Long Term Liabilities	(158,386)	(34,975)	(493,908)
Total Liabilities	624,672	743,497	(427,735)
Equity			
Common Stock	187,000	187,000	96,876
Minority Interest	41,851	467,170	955,173
Retained Earnings	(40,388)	113,649	555,012
Total Equity	188,463	767,819	1,607,061
Total Liabilities & Equity	813,135	1,511,316	1,179,327

US Renal Care, Inc.
USRC Cheektowaga, Inc. & USRC Cheektowaga Home, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	299,400	270,521	632,610
A/R, Net	484,359	489,940	639,455
Other Receivables	209,561	45,518	52,231
Other Current Assets	44,384	60,649	64,003
Total Current Assets	1,037,704	866,628	1,388,299
PP&E, Net	-	997,419	666,417
Other Assets	-	1,557	1,557
Total Assets	1,037,704	1,865,604	2,056,273
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	509,211	1,052,965	(81,951)
Accrued Payroll	27,834	24,268	36,880
Total Current Liabilities	537,045	1,077,233	(45,071)
Long Term Liabilities			
Intercompany Payable	(220,055)	(311,297)	(228,330)
Total Long Term Liabilities	(220,055)	(311,297)	(228,330)
Total Liabilities	316,990	765,936	(273,401)
Equity			
Common Stock	187,000	187,000	(51,580)
Minority Interest	434,847	710,911	1,458,829
Retained Earnings	98,867	201,759	922,426
Total Equity	720,714	1,099,670	2,329,675
Total Liabilities & Equity	1,037,704	1,865,606	2,056,274

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
ARKANSAS		
Pine Bluff Dialysis, Inc. d/b/a Kidney Center of McGehee	610 Holly St Mc Gehee, AR 71654-2109	★ ● ● ● ●
Pine Bluff Dialysis, Inc. d/b/a Pine Bluff - U.S. Renal Care	2800 W 28th Street Pine Bluff, AR 71603	★ ● ● ● ●
U.S. Renal Care of Northeast Arkansas LLC d/b/a Paragould - U.S. Renal Care	901 W Kingshighway Paragould, AR 72450	★ ● ● ● ●
CALIFORNIA		
300 S. Robertson Dialysis, LLC d/b/a U.S. Renal Care Westside Dialysis	300 S Robertson Blvd Los Angeles, CA 90048-3806	CMS determined that at least one measure for Star rating was not accurate.
Barnny Jepp, LLC d/b/a U.S. Renal Care Grand Avenue Dialysis	1400 S Grand Ave 105 Los Angeles CA 90015-3048	CMS determined that at least one measure for Star rating was not accurate.
Briggsmore Kidney Center, LLC d/b/a U.S. Renal Care Parkway Dialysis	2200 Plaza Pkwy Suites B1-B4 Modesto CA 95350-6222	★ ★ ★ ● ●
Carson-Avalon Dialysis, LLC d/b/a U.S. Renal Care Carson Dialysis	930 E Dominguez St Ste B, C, D Carson, CA 90746-3625	★ ★ ● ● ●
Gala Dialysis, LLC	1666 W 3rd St Los Angeles, CA 90017-1138	★ ● ● ● ●
Innovative Dialysis Center of Northridge, LLC d/b/a U.S. Renal Care Northridge Dialysis	18546 Roscoe Blvd Ste 108 Northridge CA 91324-4667	★ ★ ★ ● ●
Innovative Dialysis Center of Verdugo Hills, LLC d/b/a U.S. Renal Care Verdugo Hills Dialysis	1808 Verdugo Blvd Ste 200 Glendale, CA 91208-1477	★ ● ● ● ●
Innovative Dialysis Center of West Los Angeles, LLC d/b/a U.S. Renal Care West Los Angeles Dialysis	1801 S La Cienega Blvd Ste 100 Los Angeles, CA 90035-4660	★ ★ ● ● ●
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Home Dialysis	2082 Otoy Lakes Rd Ste A-1 Chula Vista, CA 91915-1367	Not enough data available to calculate a star rating.
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Dialysis	2084 Otoy Lakes Rd, Ste 101 Chula Vista CA 91915	Not enough data available to calculate a star rating.
Innovative Dialysis of Patterson, LLC d/b/a U.S. Renal Care Patterson Dialysis	1700 Keystone Pacific Highway, Suite A-1 Patterson, CA 95363	The facility wasn't open for the entire reporting period.
Kidney Center of Los Angeles, LLC d/b/a U.S. Renal Care Los Angeles Dialysis	1125 W Sixth St Ste 101 Los Angeles, CA 90017-1896	★ ● ● ● ●
Kidney Center of Panorama City, Inc. d/b/a U.S. Renal Care Panorama City Dialysis	14600 W. Roscoe Blvd Panorama City, CA 91402	★ ★ ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Kidney Center of Sherman Oaks, Inc. d/b/a U.S. Renal Care Sherman Oaks Dialysis	4955 Van Nuys Blvd Ste # 111 Sherman Oaks, CA 91403-1850	★ ● ● ● ●
Kidney Center of Van Nuys, Inc. d/b/a U.S. Renal Care Van Nuys Dialysis	14624 Sherman Way Ste # 106 Van Nuys, CA 91405-2287	★★ ● ● ●
Long Beach Dialysis Center, LLC d/b/a U.S. Renal Care Long Beach Dialysis	1045 Atlantic Ave Ste 108 Long Beach, CA 90813-3414	★★ ● ● ●
Metropolitan Dialysis Center, LLC d/b/a U.S. Renal Care Rosemead Dialysis	3100 Del Mar Ave Rosemead CA 91770-2326	★★★ ● ●
Modesto Kidney Center, LLC d/b/a U.S. Renal Care Modesto Dialysis	305 E Granger Ave Modesto CA 95350-4345	★★ ● ● ●
Montebello Dialysis Center, LLC d/b/a U.S. Renal Care Montebello Dialysis	433 N. 4th Street, Ste Montebello CA 90640	★★★★ ●
Monterey Peninsula Dialysis, LLC d/b/a U.S. Renal Care Monterey Dialysis	2066 Fremont St Monterey, CA 93940-5237	★★★ ● ●
Northridge Dialysis Center, LLC	9325 Reseda Blvd Northridge , CA 91324-2983	CMS determined that at least one measure for Star rating was not accurate.
Oakdale Kidney Center, LLC d/b/a U.S. Renal Care Oakdale Dialysis	1405 W F St Oakdale, CA 95361-3573	★★★★★
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Earl Street Dialysis	20911 Earl Street Suite 160 Torrance, CA 90503	★★★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Gardena Dialysis	1045 W Redondo Beach Blvd Ste 105 Gardena, CA 90247-4184	★★★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Lomita Dialysis	1830 Lomita Blvd Lomita, CA 90717-1906	★ ● ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Redondo Beach Dialysis	514 N Prospect Ave Redondo Beach, CA 90277-3036	★★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Skypark Dialysis	3295 Skypark Dr Torrance, CA 90505-5004	★★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Pacific Gateway Dialysis	1149 W 190th St Ste 1004 Gardena, CA 90248-4321	★★ ● ● ●
Renal CarePartners of Los Angeles, Inc. d/b/a U.S. Renal Care Culver City Dialysis	9808 Venice Blvd Ste 200 Culver City, CA 90232-6809	★★ ● ● ●
Simi Dialysis Center, LLC	1407 E Los Angeles Ave Ste G & H Simi Valley, CA 93065-2863	CMS determined that at least one measure for Star rating was not accurate.
Sylmar Dialysis, LLC	12151 San Fernando Road Sylmar, CA 91342	The facility wasn't open for the entire reporting period.

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Torrance Dialysis Center, LLC d/b/a U.S. Renal Care Torrance Dialysis	20430 Hawthorne Blvd Torrance, CA 90503-2404	★ ● ● ● ●
West Coast Dialysis Center, LLC d/b/a U.S. Renal Care West Coast Dialysis	3780 Kilroy Airport Way Ste 110 Long Beach, CA 90806-2458	★★ ● ● ●
FLORIDA		
RCP Home Program, Inc. d/b/a U.S. Renal Care Davie Dialysis	4970 SW 52nd Street Suite 302 Davie FL 33314-5524	★★ ● ● ●
Renal CarePartners at Memorial West, LLC d/b/a U.S. Renal Care Memorial West Dialysis	601 N Flamingo Road Ste 109 Hollywood, FL 33028	★★★★ ●
Renal CarePartners of Delray Beach, LLC d/b/a U.S. Renal Care Delray Beach Dialysis	15300 Jog Rd Unit 104-106 Delray Beach, FL 33446-2164	★★★★ ●
Renal CarePartners of West Palm Beach, LLC d/b/a U.S. Renal Care West Palm Beach Dialysis	300 Executive Center Dr Ste 101 West Palm Beach FL 33401-4842	★★ ● ● ●
GEORGIA		
DCA of Adel, LLC d/b/a U.S. Renal Care Adel Dialysis	701 N. Hutchinson Ave Adel, GA 31620	★★★ ● ●
DCA of Calhoun, LLC d/b/a U.S. Renal Care Calhoun Dialysis	105 Professional Pl Calhoun GA 30701	★★★★ ●
DCA of Central Valdosta, LLC d/b/a U.S. Renal Care Central Valdosta Dialysis	506 N. Patterson St Valdosta GA 31601	★★★ ● ●
DCA of Fitzgerald, LLC d/b/a U.S. Renal Care Fitzgerald Dialysis	402 S Grant St Fitzgerald GA 31750	★★ ● ● ●
DCA of Hawkinsville, LLC d/b/a U.S. Renal Care Hawkinsville Dialysis	292 Industrial Blvd Suite 100 Hawkinsville GA 31036	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
DCA of Royston, LLC d/b/a U.S. Renal Care Royston Dialysis	611 Cook St Royston GA 30662	★★★ ● ●
DCA of SO GA, LLC d/b/a U.S. Renal Care South Georgia Dialysis	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
Innovative Home Dialysis of Georgia LLC d/b/a U.S. Renal Care Georgia Home Dialysis	3753 Marietta Hwy Suite 100 Canton GA 30114	Not enough data available to calculate a star rating.
Renal CarePartners of Cumming, LLC d/b/a U.S. Renal Care Cumming Dialysis	1370 Buford Hwy Ste 112 Cumming, GA 30041-2723	★★★ ● ●
Renal CarePartners of Dahlonega, LLC d/b/a U.S. Renal Care Dahlonega Dialysis	73 Maxwell Ln Ste 3 Dahlonega, GA 30533-7146	Facility Information Not Available
Renal CarePartners of Dunwoody, Inc. d/b/a U.S. Renal Care Dunwoody Dialysis	7840 Roswell Rd Suite 310 Sandy Springs, GA 30350-4889	★ ● ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Renal CarePartners of Griffin, LLC d/b/a U.S. Renal Care Griffin Dialysis	1837 W McIntosh Rd Griffin, GA 30223-1787	★★★★●
Renal CarePartners of Roswell, LLC d/b/a U.S. Renal Care Roswell Dialysis	11660 Alpharetta Hwy Ste 650 Roswell, GA 30076-4968	★★★●●
USRC Dalton, LLC d/b/a U.S. Renal Care Dalton Dialysis	1009 Professional Blvd Dalton GA 30720-2506	★★●●●
USRC Murray County, LLC d/b/a U.S. Renal Care Murray County Dialysis	108 Hospital Dr Chatsworth GA 30705-2058	★★★★●
USRC Valdosta Home Program, LLC	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★●●
USRC Winder, LLC d/b/a U.S. Renal Care Winder Dialysis	429 Loganville Highway Ste 105 Winder, Georgia 30680-4014	The facility wasn't open for the entire reporting period.
GUAM		
Renal Centers of Guam, LLC d/b/a U.S. Renal Care Dededo Dialysis	600 Harmon Loop Rd Dededo, GU 96929-6536	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Sinajana Dialysis	736 Route 4 Sinajana, GU 96910	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Tamuning Dialysis	633 Gov Carlos G Camacho Rd Ste 106 Tamuning, GU 96913-3143	CMS determined that at least one measure for Star rating was not accurate.
RSA-Tumon, LLC d/b/a U.S. Renal Care Tumon Dialysis	1406 N Marine Corp Dr Upper Tumon, GU 96913-1406	★★★●●
ILLINOIS		
Northwestern Medical Faculty Foundation Dialysis Center, LLC	201 E. Huron, Suite 12-240, Chicago, IL 60611	★●●●●
USRC Advanced Home Therapies, LLC d/b/a U.S. Renal Care Advanced Home Therapies Downers Grove	1201-A Butterfield Road Downers Grove, IL 60515	Not enough data available to calculate a star rating.
USRC Oak Brook, LLC d/b/a U.S. Renal Care Oak Brook Dialysis	1201-B Butterfield Road Downers Grove, IL 60515	★●●●●
USRC Streamwood, LLC d/b/a U.S. Renal Care Streamwood Dialysis	149 E Irving Park Rd Streamwood IL 60107	★★★●●
USRC Villa Park, LLC d/b/a U.S. Renal Care Villa Park Dialysis	200 E North Ave Villa Park IL 60181-1221	★★★●●
USRC VP Home, LLC d/b/a U.S. Renal Care Villa Park Home Dialysis Program	202 E North Ave Villa Park IL 60181-1221	★★★●●
MARYLAND		
DCA of Chesapeake, LLC d/b/a U.S. Renal Care Chesapeake Dialysis	305 College Parkway Arnold MD 21012	★★★●●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
DCA of Chevy Chase, LLC d/b/a U.S. Renal Care Chevy Chase Dialysis	3 Bethesda Metro Center Suite B-005 Bethesda, MD 20814	★ ★ ★ ★ ●
DCA of Hyattsville, LLC d/b/a U.S. Renal Care Hyattsville Dialysis	4920 LaSalle Road Hyattsville, MD 20782	★ ● ● ● ●
DCA of North Baltimore, LLC d/b/a U.S. Renal Care North Baltimore Dialysis	2700 N Charles St Suite 102 Baltimore MD 21218	★ ● ● ● ●
DCA of Rockville, LLC d/b/a U.S. Renal Care Rockville Dialysis	11800 Nebel St Rockville MD 20852	★ ★ ★ ● ●
DCA of West Baltimore, LLC d/b/a U.S. Renal Care West Baltimore Dialysis	22 S Athol St Baltimore MD 21229	★ ● ● ● ●
Renal CarePartners of Prince Frederick, LLC d/b/a U.S. Renal Care Prince Frederick	205 Steeple Chase Dr Ste 201 Prince Frederick, MD 20678-4053	★ ★ ★ ● ●
USRC Bethesda, LLC d/b/a U.S. Renal Care Bethesda Dialysis	4701 Sangamore Rd, Ste P017 Bethesda, MD 20816	★ ★ ★ ● ●
MISSOURI		
Renal Services of America, Inc. d/b/a U.S. Renal Care Creve Coeur Dialysis	1009 Executive Parkway Dr Creve Coeur, MO 63141-6324	★ ★ ● ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Ellisville Dialysis	257 Clarkson Rd Ellisville, MO 63011-2219	★ ★ ★ ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Fenton Dialysis	850 Horan Dr Fenton, MO 63026-2408	★ ★ ★ ● ●
RSA-St. Louis, LLC d/b/a U.S. Renal Care St Charles Dialysis	2655 Muegge Rd Ste 101 & 102 Saint Charles, MO 63303-3145	★ ★ ★ ● ●
USRC Ferguson, LLC d/b/a U.S. Renal Care Ferguson Dialysis	800 Chambers Rd Ferguson, MO 63135	★ ● ● ● ●
USRC West County, LLC d/b/a U.S. Renal Care West County Dialysis	13190 South Outer Forty Rd Town and Country, MO 63017	★ ● ● ● ●
NEW JERSEY		
DCA of Vineland, LLC d/b/a U.S. Renal Care Vineland Dialysis	1450 East Chestnut Ave Bldg 2 Suite C Vineland NJ 08361	★ ★ ★ ● ●
NEW MEXICO		
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Crownpoint Dialysis	Junction of Highway 371 & Route 9 Crownpoint, NM 87313	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup Dialysis	725 Hospital Dr Gallup, NM 87301-5682	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Zuni Dialysis	#20 Dave Zuni, NM 87327	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup PD Dialysis	1801 Redrock Dr Gallup, NM 87301	★ ★ ★ ★ ★
NEW YORK		

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Cheektowaga, Inc. d/b/a U.S. Renal Care Cheektowaga Dialysis	2875 Union Rd Suite 13 C/D Cheektowaga NY 14225	★ ★ ● ● ●
USRC Williamsville, Inc. d/b/a U.S. Renal Care Williamsville Dialysis	7964 Transit Rd Suite 8-A Williamsville NY 14221	★ ★ ★ ● ●
USRC Tonawanda, Inc. d/b/a U.S. Renal Care Tonawanda Dialysis	3161 Eggert Rd Tonawanda NY 14150	★ ★ ★ ★ ●
OHIO		
Blanchard Valley Dialysis Services, LLC d/b/a Blanchard Valley Dialysis Services	1717 Medical Blvd Findlay, OH 45840-1338	★ ★ ★ ● ●
DCA of Cincinnati, LLC d/b/a U.S. Renal Care Mt Healthy Dialysis	7600 Affinity Pl Mt Healthy OH 45231	★ ● ● ● ●
DCA of Columbus, LLC d/b/a U.S. Renal Care Columbus Dialysis	2360 Citygate Dr Columbus OH 43219	Facility Information Not Available
DCA of Delaware County, LLC d/b/a U.S. Renal Care Delaware County Dialysis	1788 Columbus Pike Delaware OH 43015	★ ★ ● ● ●
DCA of Eastgate, LLC d/b/a U.S. Renal Care Eastgate Dialysis	4600 Beechwood Rd Suite 900 Cincinnati OH 45244	★ ● ● ● ●
DCA of Kenwood, LLC d/b/a U.S. Renal Care Kenwood Dialysis	5150 E Galbraith Rd Cincinnati OH 45236	★ ● ● ● ●
DCA of Norwood, LLC d/b/a U.S. Renal Care Norwood Dialysis	1721 Tennessee Ave Cincinnati OH 45229	★ ★ ● ● ●
DCA of Toledo, LLC d/b/a U.S. Renal Care Bowling Green Dialysis	1037 Conneaut Ave Suite 101 Bowling Green OH 43402	★ ★ ● ● ●
Defiance Dialysis Center, Ltd. d/b/a U.S. Renal Care Defiance Dialysis	220 Stadium Dr Defiance, OH 43512-4609	★ ★ ★ ★ ●
Dialysis Centers of Greater Toledo, LLC d/b/a U.S. Renal Care Sylvania Dialysis	7635 Sylvania Ave Sylvania, OH 43560-9517	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Alexis Dialysis	5719 Jackman Rd Toledo OH 43613-2332	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Fremont Dialysis	2400 Enterprise St Fremont OH 43420-8550	★ ★ ★ ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Wildwood Dialysis	2249 N Reynolds Rd Toledo, OH 43615-2835	★ ★ ★ ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Northwest Ohio	3829 Woodley Rd Bldg C-12 Toledo, OH 43606-1171	★ ★ ● ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Talmadge Road Dialysis	4447 Talmadge Rd Ste E Toledo, OH 43623-3517	★ ★ ★ ● ●
USRC Barberton, LLC d/b/a U.S. Renal Care Barberton Dialysis	33 3rd St SE Ste 100 Barberton OH 44203-4284	★ ★ ★ ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Norton Home Therapies, LLC	3300 Greenwich Rd Ste 13 Norton OH 44203-5780	Not enough data available to calculate a star rating.
OKLAHOMA		
USRC Grove, LLC d/b/a U.S. Renal Care Grove Dialysis	1200 NEO Loop Suite B&C Grove OK 74344	★ ★ ★ ● ●
OREGON		
Dialysis Centers of Oregon, LLC d/b/a U.S. Renal Care Gresham Dialysis	1360 E Powell Blvd Gresham, OR 97030 -8004	★ ★ ● ● ●
East Portland Peritoneal Dialysis Clinic, LLC d/b/a U.S. Renal Care East Portland Home	11300 NE Halsey St Ste 220 Portland, OR 97220-2058	★ ★ ★ ★ ●
RSA-Portland, LLC d/b/a U.S. Renal Care Portland Dialysis	10595 SE Stark St Portland, OR 97216-2747	★ ★ ★ ★ ●
Tillamook Dialysis Center, LLC d/b/a U.S. Renal Care Tillamook Dialysis	1000 3RD St Tillamook, OR 97141-3430	★ ★ ★ ● ●
PENNSYLVANIA		
DCA of Camp Hill, LLC d/b/a U.S. Renal Care Camp Hill Dialysis	158 S 32nd St Suite 19 Camp Hill PA 17011	★ ★ ● ● ●
DCA of Carlisle, Inc. d/b/a U.S. Renal Care Carlisle Dialysis	101 Noble Blvd Suite 103 Carlisle PA 17013	★ ● ● ● ●
DCA of Chambersburg, Inc. d/b/a U.S. Renal Care Chambersburg Dialysis	765 54th Ave, Park 5th Ave Professional Center Suite A Chambersburg PA 17201	★ ● ● ● ●
DCA of Mechanicsburg, LLC d/b/a U.S. Renal Care Mechanicsburg Dialysis	120 South Filbert St Mechanicsburg PA 17055	★ ● ● ● ●
DCA of Wellsboro, LLC. d/b/a U.S. Renal Care Wellsboro Dialysis	70 Plaza Ln Wellsboro PA 16901	★ ★ ★ ● ●
DCA of York, LLC d/b/a U.S. Renal Care York Dialysis	1975 Kenneth Rd York PA 17408	★ ★ ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Bedford Dialysis	141 Memorial Dr Everett PA 15537	★ ● ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Huntingdon Dialysis	820 Bryan St Suite 4 Huntingdon PA 16652	★ ★ ● ● ●
Renal CarePartners of Philadelphia, LLC d/b/a U.S. Renal Care Philadelphia Dialysis	2910 S 70th St Unit 3A Philadelphia, PA 19142-2505	★ ★ ★ ★ ★
Renal CarePartners of St. Mary's, LLC d/b/a U.S. Renal Care St. Mary's Dialysis	753 Johnsonburg Rd St. Mary's, PA 15857-3417	★ ★ ★ ● ●
USRC Altoona, LLC d/b/a U.S. Renal Care Altoona Dialysis	118 E Chestnut Ave Altoona PA 16601	★ ● ● ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Central York, LLC d/b/a U.S. Renal Care Central York Dialysis	1920 Queenswood Rd Ste 100 York, PA 17403	★ ● ● ● ●
USRC Hanover, LLC d/b/a U.S. Renal Care Hanover Dialysis	191 Wilson Avenue Hanover, PA 17331-1469	Facility Information Not Available
USRC Pottstown, LLC d/b/a U.S. Renal Care Pottstown Dialysis	5 S Sunnybrook Rod Suite 500 Pottstown PA 19464	★ ★ ● ● ●
SOUTH CAROLINA		
DCA of Barnwell, LLC d/b/a U.S. Renal Care Barnwell Dialysis	10708 Marlboro Ave Barnwell SC 29812	★ ★ ★ ★ ●
DCA of Edgefield, LLC d/b/a U.S. Renal Care Edgefield Dialysis	306 Main St Edgefield SC 29824	★ ★ ★ ★ ●
DCA of South Aiken, LLC d/b/a U.S. Renal Care South Aiken Dialysis	169 Crepe Myrtle Dr Aiken SC 29803	★ ★ ● ● ●
USRC North Aiken, LLC d/b/a U.S. Renal Care North Aiken Dialysis	208 University Parkway Ste 208 Aiken, SC 29801	★ ★ ★ ● ●
TEXAS		
Renal CarePartners of Amarillo, LLC d/b/a U.S. Renal Care Amarillo Dialysis	1915 S Coulter St Ste B Amarillo, TX 79106-3706	★ ● ● ● ●
RSA-Schertz, LLP d/b/a U.S. Renal Care Schertz Dialysis	5000 Baptist Health Dr Ste 124 Schertz, TX 78154-1194	★ ★ ★ ★ ●
RSA-South Plains, LLP d/b/a U.S. Renal Care Lubbock Dialysis	3801 21st St Lubbock, TX 79410-1006	★ ★ ● ● ●
U.S. Renal Care Boerne, LLC d/b/a U.S. Renal Care Boerne Dialysis	1595 South Main Suite 107 Boerne, TX 78006	★ ★ ★ ★ ★
U.S. Renal Care Home Therapies, LLC	1313 La Concha Ln Houston, TX 77054-1809	★ ● ● ● ●
USRC Atascosa County Dialysis, LLC d/b/a U.S. Renal Care Atascosa County Dialysis	1320 W Oaklawn Rd Ste G&H Pleasanton, TX 78064-4304	★ ★ ★ ● ●
USRC Azle, LP d/b/a U.S. Renal Care Tarrant Dialysis Azle	605 Northwest Parkway Suite 1 Azle TX 76020	★ ★ ● ● ●
USRC Bryant Irvin, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Bryant Irvin	5729 Bryant Irvin Rd, Fort Worth TX 76132	Not enough data available to calculate a star rating.
USRC Canton, LLC d/b/a U.S. Renal Care Canton Dialysis	400 Highway 243 Suite 14 Canton TX 75103	★ ★ ★ ★ ★
USRC Cleburne, LP d/b/a U.S. Renal Care Tarrant Dialysis Cleburne	1206 W Henderson Suite A Cleburne TX 76033	★ ★ ★ ● ●
USRC College Partnership, LP d/b/a Baylor College of Medicine - Scott Street Dialysis	6120 Scott Street Ste F Houston TX 77021	★ ★ ★ ● ●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Delta, LP d/b/a U.S. Renal Care Delta Dialysis	400 East Edinburg Blvd Elsa, TX 78543	★★★★●
USRC Downtown San Antonio, LLC d/b/a U.S. Renal Care Downtown San Antonio Dialysis	343 W Houston St Ste 209 San Antonio TX 78205	★★★●●
USRC Eagle Pass, LLC d/b/a U.S. Renal Care Maverick County Dialysis	3420 Amy Street Eagle Pass, TX 78852	★★★★●
USRC East Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis East Fort Worth	6450 Brentwood Stair Rd Fort Worth Texas 76112	★●●●●
USRC East Plano, LLC d/b/a U.S. Renal Care East Plano Dialysis	2721 Dobie Dr Plano TX 75074	Facility Information Not Available
USRC Edinburg, LP d/b/a U.S. Renal Care Edinburg Dialysis	206 Conquest Edinburg, TX 78539	★★★●●
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★★★●●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★★★●●
USRC Medina County Dialysis, LLC d/b/a U.S. Renal Care Medina County Dialysis	3202 Avenue G Hondo, TX 78861	★★★★★
USRC Flower Mound, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Flower Mound	785 Cross Timbers, Suite 145 Flower Mound, TX 75028-1394	Not enough data available to calculate a star rating.
USRC Friendswood Dialysis, LLC d/b/a U.S. Renal Care Friendswood Dialysis	3324 E FM 528 Friendswood TX 77546	★★●●●
USRC Gateway Dialysis, LLC d/b/a U.S. Renal Care Gateway Dialysis	230 Knoll Wood Drive San Antonio, TX 78227	★★★●●
USRC Granbury, LP d/b/a U.S. Renal Care Tarrant Dialysis Granbury	3301 E Hwy 377 Ste 170 Granbury TX 76049	★★★★●
USRC Harlingen, LP d/b/a U.S. Renal Care Harlingen Dialysis	4302 E. Sesame Drive Harlingen, TX 78550	★★★●●
USRC Keller, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Keller	4420 Heritage Trace Pkwy, Suite 312 Fort Worth TX 76244-8903	Not enough data available to calculate a star rating.
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●

151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★ ★ ★ ● ●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★ ★ ★ ● ●
USRC Mid Valley Weslaco LP d/b/a U.S. Renal Care Mid Valley Weslaco Dialysis	1005 South Airport Drive Weslaco, TX 78596	★ ★ ★ ★ ●
USRC Mineral Wells, LP d/b/a U.S. Renal Care Tarrant Dialysis Mineral Wells	2611 Highway 180 West Mineral Wells TX 76067	★ ★ ★ ● ●
USRC Mission, LP d/b/a U.S. Renal Care Mission Dialysis	1300 S Bryan Rd Suite 107 Mission, TX 78572-6626	★ ★ ● ● ●
USRC N Richland Hills LP d/b/a U.S. Renal Care Tarrant Dialysis North Richland Hills	6455 Hilltop Drive Suite 112 North Richland Hills, TX 76180-6039	★ ★ ★ ● ●
USRC North Dallas, LLC d/b/a U.S. Renal Care North Dallas Dialysis	10740 N Central Expy Ste 150 Dallas, TX 75231	The facility wasn't open for the entire reporting period.
USRC Plano, LLC d/b/a U.S. Renal Care Plano Dialysis	4108 W 15th St Ste 100 Plano, TX 75093	Not enough data available to calculate a star rating.
USRC Rio Grande LP d/b/a U.S. Renal Care Rio Grande Dialysis	2787 Pharmacy Road Rio Grande City, TX 78582	★ ★ ● ● ●
USRC SA Bandera Road LLC d/b/a U.S. Renal Care Bandara Road Dialysis	7180 Bandera Road San Antonio, TX 78238	★ ★ ★ ● ●
USRC SA Houston Street, LLC d/b/a U.S. Renal Care Houston Street Dialysis	2011 East Houston Street Suite 102d San Antonio, TX 78202	★ ★ ● ● ●
USRC SA Pleasanton Road, LLC d/b/a U.S. Renal Care Pleasanton Road Dialysis	1515 Pleasanton Road San Antonio, TX 78221	★ ★ ★ ★ ●
USRC SA Tri County LLC d/b/a U.S. Renal Care Tri County Dialysis	14832 Main Street Lytle, TX 78052	★ ★ ★ ★ ●
USRC San Antonio Home Therapies, LLC	343 West Houston St Ste 105 San Antonio TX 78205	Not enough data available to calculate a star rating.
USRC San Benito Dialysis Ltd d/b/a U.S. Renal Care San Benito Dialysis	295 North Sam Houston San Benito, TX 78586	★ ★ ★ ● ●
USRC South San Antonio, LLC d/b/a U.S. Renal Care South San Antonio	137 Palo Alto Rd San Antonio, TX 78211	Not enough data available to calculate a star rating.
USRC SW Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis Southwest Fort Worth	5127 Old Granbury Road Fort Worth, TX 76133-2017	★ ★ ★ ● ●

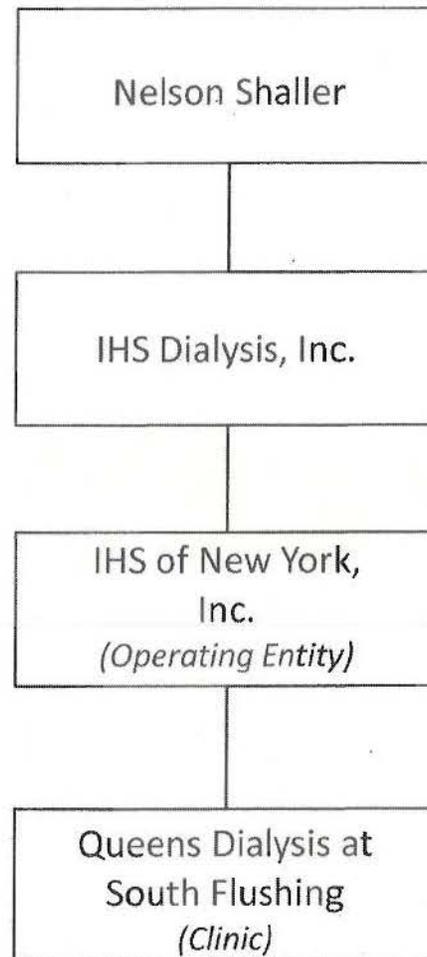
151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Arlington	203 West Randol Mill Road Arlington, TX 76011	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Central Fort Worth	4201 East Berry Street Suite 8 Fort Worth, TX 76105	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Fort Worth	501 College, Suite 100 Fort Worth, TX 76104	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Grand Prairie	1006 North Carrier Parkway Grand Prairie, TX 75050	★ ★ ★ ★ ★
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Mansfield	1800 Hwy 157 North Suite 101 Mansfield, TX 76063-3930	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis North Fort Worth	1978 Ephriham Avenue Fort Worth, TX 76106-6670	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis South Fort Worth	12201 Bear Plaza Burleson, TX 76028	★ ★ ★ ● ●
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Tarrant County	501 College, Suite 200 Fort Worth, TX 76104	★ ★ ★ ★ ●
USRC Valley McAllen LP d/b/a U.S. Renal Care Valley McAllen Dialysis	2000 S. Cynthia McAllen, TX 78503	★ ★ ★ ● ●
USRC Weatherford LP d/b/a U.S. Renal Care Tarrant Dialysis Weatherford	504 Santa Fe Drive Weatherford, TX 76086-6503	★ ★ ★ ● ●
USRC West Fort Worth Dialysis LP d/b/a U.S. Renal Care Tarrant Dialysis West Fort Worth	1704 S Cherry Lane Suite 200 White Settlement, TX 76108-3629	★ ★ ★ ● ●
USRC Westover Hills, LLC d/b/a U.S. Renal Care Westover Hills Dialysis	11212 State Highway Bldg Two Suite 100 San Antonio TX 78251	★ ★ ★ ● ●
VIRGINIA		
DCA of Ashland, LLC d/b/a U.S. Renal Care Ashland Dialysis	113 N Washington St Ashland VA 23005	★ ★ ★ ● ●
DCA of Warsaw, LLC d/b/a U.S. Renal Care Warsaw Dialysis	4709 Richmond Rd Warsaw VA 22572	★ ★ ● ● ●
Renal CarePartners of Arlington-Alexandria, LLC d/b/a U.S. Renal Care Arlington County Dialysis	2445 Army Navy Dr 2nd Floor Arlington, VA 22206-2905	★ ★ ● ● ●
Renal CarePartners of Fairfax, LLC d/b/a U.S. Renal Care Fairfax Dialysis	3930 Walnut St Fairfax, VA 22030	★ ★ ● ● ●
Renal CarePartners of Reston, LLC d/b/a U.S. Renal Care Reston Dialysis	12330 Pinecrest Rd Reston, VA 20191-1652	★ ★ ★ ● ●
Renal CarePartners of Woodbridge, LLC d/b/a U.S. Renal Care Woodbridge Dialysis	14000 Crown Ct Ste 110 Woodbridge, VA 22193-1463	★ ★ ★ ● ●
USRC Colonial Heights, LLC d/b/a U.S. Renal Care Colonial Heights Dialysis	1617 Boulevard Ste B&C Colonial Heights, VA 23834 – 2329	★ ★ ★ ● ●

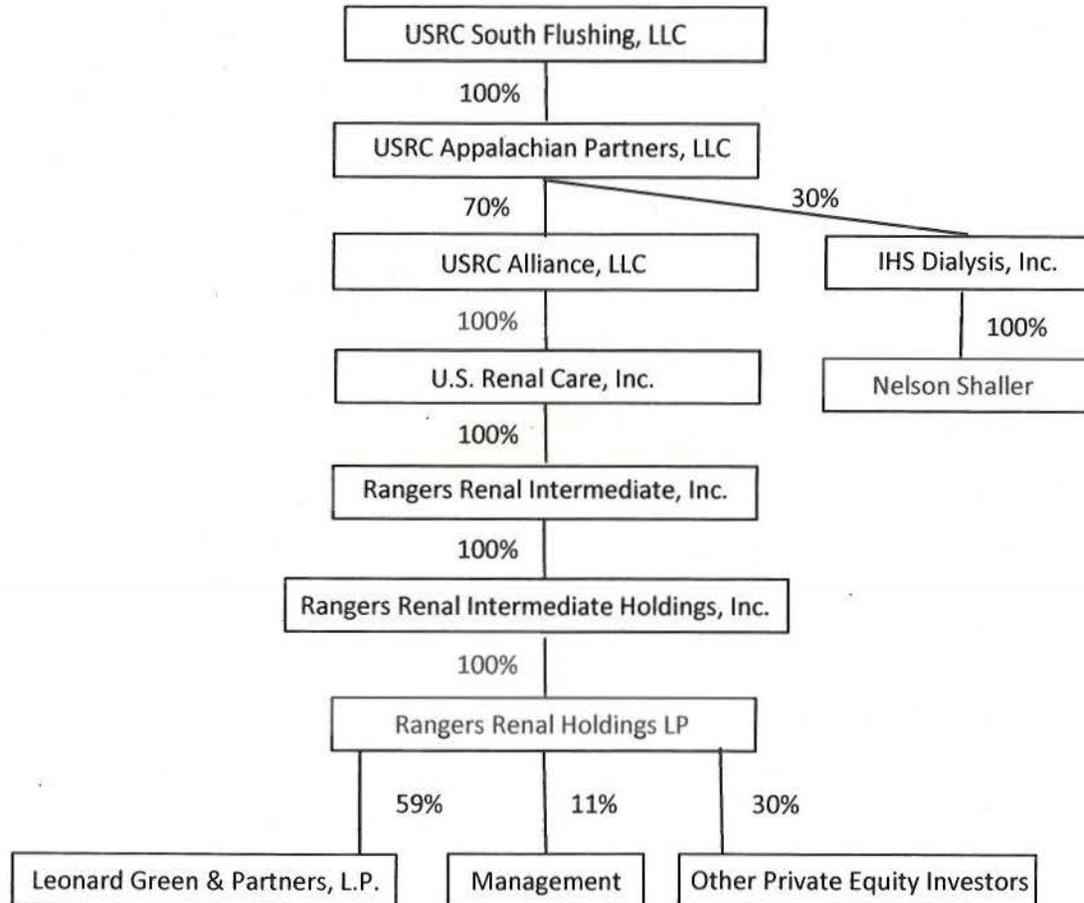
151072 HSP Attachment B - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Petersburg, LLC d/b/a U.S. Renal Care Petersburg Dialysis	1964 S. Crater Rd Petersburg, Virginia, 23805	The facility wasn't open for the entire reporting period.
WYOMING		
Wyoming Kidney Center, LLC d/b/a U.S. Renal Care Wyoming Dialysis	1141 Wilkins Cir Casper, WY 82601-1332	CMS determined that at least one measure for Star rating was not accurate.

Pre-Closing Organizational Chart for Queens Dialysis at South Flushing



**Post-Closing Organizational Chart for USRC South Flushing, LLC
(with USRC South Flushing, LLC at the top)**



U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets

December 31, 2013 and 2012

Assets	2013	2012
Cash and cash equivalents	\$ 45,946,996	20,046,162
Accounts receivable, net of allowances of \$16,612,315 and \$4,623,240	94,398,379	46,296,267
Inventories	14,671,116	2,402,054
Other receivables	29,551,325	13,736,414
Deferred tax asset	12,634,908	6,529,063
Other current assets	5,757,898	3,333,736
Total current assets	<u>202,960,622</u>	<u>92,343,696</u>
Property and equipment, net	108,217,337	63,153,517
Investments in unconsolidated affiliates	10,526,186	—
Amortizable intangibles, net	73,743,730	47,236,105
Other intangibles	11,894,000	9,900,000
Goodwill	1,174,682,640	528,701,611
Other long-term assets	2,686,098	632,326
Total assets	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>
Liabilities and Equity		
Accounts payable	\$ 11,712,032	4,964,460
Accrued expenses	82,428,237	27,265,371
Current portion of long-term debt and capital lease obligations	13,284,079	4,828,240
Total current liabilities	<u>107,424,348</u>	<u>37,058,071</u>
Long-term debt and capital lease obligations, net of current portion	914,727,944	425,517,572
Other long-term liabilities	4,078,921	1,721,994
Deferred tax liability	22,938,503	5,128,919
Total liabilities	<u>1,049,169,716</u>	<u>469,426,556</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	346,429,171	188,396,314
Accumulated deficit	(19,020,074)	(18,591,156)
Total U.S. Renal Care, Inc. stockholders' equity	<u>327,409,098</u>	<u>169,805,159</u>
Noncontrolling interests (including redeemable interests with redemption values of \$224,106,533 and \$66,783,721)	208,131,799	102,735,540
Total equity	<u>535,540,897</u>	<u>272,540,699</u>
Total liabilities and equity	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Year ended December 31, 2013 (Successor), Period from July 4, 2012 to December 31, 2012 (Successor), and
Period from January 1, 2012 to July 3, 2012 (Predecessor)

	Successor		Predecessor
	Year ended December 31, 2013	Period from July 4 through December 31, 2012	Period from January 1 through July 3, 2012
Net operating revenues:			
Net operating revenues before provision for doubtful accounts	\$ 461,592,967	158,611,605	159,345,031
Less provision for doubtful accounts	12,107,483	5,990,251	4,877,031
Net operating revenues	449,485,484	152,621,354	154,468,000
Operating expenses:			
Patient care costs	271,868,473	98,554,372	97,270,104
General and administrative	39,434,219	14,069,902	20,279,947
Legal cost/settlement	67,449	7,774,206	39,398
Transaction costs	5,288,139	19,775,961	1,005,411
Depreciation and amortization	34,495,949	11,202,604	9,330,660
Equity in earnings of unconsolidated affiliates	(423,219)	—	—
Total operating expenses	350,731,010	151,377,045	127,925,520
Operating income	98,754,474	1,244,309	26,542,480
Interest expense, net	47,194,835	18,008,599	13,570,937
Loss on early retirement of debt	20,085,618	—	—
Income (loss) before income taxes	31,474,021	(16,764,290)	12,971,543
Income tax provision (benefit)	4,856,516	(5,359,165)	724,922
Net income (loss)	26,617,505	(11,405,125)	12,246,621
Less net income attributable to noncontrolling interests	27,046,423	7,186,031	8,196,651
Net income (loss) attributable to U.S. Renal Care, Inc.	\$ (428,918)	(18,591,156)	4,049,970

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Project#151072
BFA Attachment-D

Consolidated Balance Sheets
December 31, 2014 and 2013

Assets	2014	2013
Cash and cash equivalents	\$ 60,289,420	45,946,996
Accounts receivable, net of allowances of \$31,293,746 and \$16,612,315	113,440,182	94,398,379
Inventories	6,111,260	14,671,116
Other receivables	32,868,284	29,551,325
Deferred tax asset	3,774,158	12,634,908
Other current assets	7,003,218	5,757,898
Total current assets	223,486,522	202,960,622
Property and equipment, net	119,868,834	108,217,337
Investments in unconsolidated affiliates	20,966,855	10,526,186
Amortizable intangibles, net	60,120,062	73,743,730
Other intangibles	11,894,000	11,894,000
Goodwill	1,264,142,972	1,174,682,640
Other long-term assets	1,868,019	2,686,098
Total assets	\$ 1,702,347,264	1,584,710,613
Liabilities and Equity		
Accounts payable	\$ 12,150,843	11,712,032
Accrued expenses	55,040,083	82,428,237
Current portion of long-term debt and capital lease obligations	11,220,967	13,284,079
Total current liabilities	78,411,893	107,424,348
Long-term debt and capital lease obligations, net of current portion	1,227,219,914	914,727,944
Other long-term liabilities	1,658,327	4,078,921
Deferred tax liability	22,238,894	22,938,503
Total liabilities	1,329,529,028	1,049,169,716
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	83,146,633	346,429,171
Retained earnings (accumulated deficit)	29,632,250	(19,020,074)
Total U.S. Renal Care, Inc. stockholders' equity	112,778,884	327,409,098
Noncontrolling interests (including redeemable interests with redemption values of \$255,931,876 and \$224,106,533)	260,039,352	208,131,799
Total equity	372,818,236	535,540,897
Total liabilities and equity	\$ 1,702,347,264	1,584,710,613

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Net operating revenues:		
Net operating revenues before provision for doubtful accounts	\$ 696,463,435	462,729,184
Less provision for doubtful accounts	23,800,473	12,107,483
Net operating revenues	<u>672,662,962</u>	<u>450,621,701</u>
Operating expenses:		
Patient care costs	389,112,529	271,868,473
General and administrative	45,551,867	40,570,436
Legal cost/settlement	1,091,008	67,449
Transaction costs	3,510,148	5,288,139
Depreciation and amortization	41,478,591	34,495,949
Equity in earnings of unconsolidated affiliates	(1,958,815)	(423,219)
Total operating expenses	<u>478,785,328</u>	<u>351,867,227</u>
Operating income	193,877,634	98,754,474
Interest expense, net	69,104,556	47,194,835
Loss on early retirement of debt	—	20,085,618
Income before income taxes	<u>124,773,078</u>	<u>31,474,021</u>
Income tax provision	<u>30,772,535</u>	<u>4,856,516</u>
Net income	94,000,543	26,617,505
Less net income attributable to noncontrolling interests	<u>45,348,219</u>	<u>27,046,423</u>
Net income (loss) attributable to U.S. Renal Care, Inc.	<u>\$ 48,652,324</u>	<u>(428,918)</u>

IHS Dialysis, Inc - Consolidated
Balance Sheet
December 31, 2014

	December 2014
Cash	\$ 590,190
Net Accounts Receivable	3,339,814
Other Current Assets	4,011,830
Property, plant & equipment	7,305,337
Less: Accumulated depreciation	(4,649,230)
Net PP&E	2,656,107
TOTAL ASSETS	\$ 10,597,941
Accounts Payable	1,365,426
Accrued Payroll Liabilities	504,857
Other Accrued Liabilities	5,131,139
TOTAL LIABILITIES	7,001,422
Owners' Equity	3,596,519
Total Liabilities & Equity	\$ 10,597,941

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	<u>YTD</u> <u>12/31/14</u>
Revenue:	
Chronic	17,506,079
Home	2,598,841
Total treatment revenue	<u>20,104,920</u>
Pharmaceutical & other ancillary	3,331,939
Total gross revenue	<u>23,436,859</u>
Revenue adjustments:	
Write offs & bad debts	(1,042,598)
Contractual allowances	(245,545)
Total revenue adjustments	<u>(1,288,141)</u>
Net revenue	22,148,718
Expenses:	
Salaries, wages & benefits:	
Variable salaries & wages	4,032,820
Fixed salaries & wages	3,528,176
Blomed salaries & wages	288,587
Contract	179,741
Total salaries & wages	<u>8,029,324</u>
Benefits & taxes	1,601,225
Total salaries, wages & benefits	<u>9,630,550</u>
Pharmaceutical expenses	3,578,874
Other medical supplies	2,535,838

IHS Dialysis, Inc - Consolidated
Income Statement
For the Twelve Months Ended December 31, 2014

	<u>YTD</u> <u>12/31/14</u>
Other clinic operating expenses:	
Building rent	1,190,127
Depreciation	589,075
Machine maint & repair	8,952
Facility maint & repair	123,512
Utilities	391,342
Office supplies/minor equip	74,218
Travel & entertainment	116,273
Medical director fees	758,302
Professional fees	1,310,234
Taxes & licenses	48,408
Insurance	173,623
Other	1,474,933
Total other clinic operating expenses	<u>6,259,000</u>
 Total operating expenses	 22,004,262
 Operating income (loss)	 <u>144,457</u>
 Income taxes	 <u>20,500</u>
 Net Income (Loss)	 <u>\$123,957</u>

Queens Dialysis of South Flushing Pro Forma Balance Sheet

	<u>Pro Forma</u>
Current assets	2,130,699
P&E, net	307,534
Goodwill and Other Intangibles, net	3,815,680
Other assets	61,951
Total assets	6,315,864
<hr/>	
Current Liabilities	606,225
Long Term Debt	794,898
Intercompany Account	(2,735,723)
Other Liabilities	182,737
Total liabilities	(1,151,863)
<hr/>	
Stockholders' equity	7,467,727
Total liabilities & Stockholders' equity	6,315,864

US Renal Care, Inc.
USRC Tonawanda, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

Project# 151072
 BFA Attachment-G

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	460,896	408,536	229,309
A/R, Net	69,398	172,085	355,358
Other Receivables	309,198	273,747	74,028
Other Current Assets	40,142	35,931	39,285
Total Current Assets	879,634	890,300	697,980
PP&E, Net	-	768,084	490,998
Other Assets	-	1,505	1,505
Total Assets	879,634	1,659,889	1,190,483
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	81,053	492,749	95,091
Accrued Payroll	20,154	14,796	25,250
Total Current Liabilities	101,207	507,545	120,341
Long Term Liabilities			
Intercompany Payable	(259,225)	23,481	22,870
Total Long Term Liabilities	(259,225)	23,481	22,870
Total Liabilities	(158,018)	531,026	143,212
Equity			
Common Stock	187,000	187,000	41,178
Minority Interest	662,173	729,169	708,170
Retained Earnings	188,480	212,693	297,924
Total Equity	1,037,652	1,128,863	1,047,272
Total Liabilities & Equity	879,634	1,659,889	1,190,483

US Renal Care, Inc.
USRC Williamsville, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	266,542	388,766	166,910
A/R, Net	371,131	622,604	691,123
Other Receivables	80,000	(61,724)	(59,167)
Other Current Assets	16,716	20,578	23,933
Total Current Assets	734,389	970,225	822,799
PP&E, Net	0	536,471	351,907
Other Assets	78,746	4,621	4,621
Total Assets	813,135	1,511,316	1,179,327
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	764,564	769,181	40,794
Accrued Payroll	18,494	9,291	25,380
Total Current Liabilities	783,058	778,472	66,173
Long Term Liabilities			
Intercompany Payable	(158,386)	(34,975)	(493,908)
Total Long Term Liabilities	(158,386)	(34,975)	(493,908)
Total Liabilities	624,672	743,497	(427,735)
Equity			
Common Stock	187,000	187,000	96,876
Minority Interest	41,851	467,170	955,173
Retained Earnings	(40,388)	113,649	555,012
Total Equity	188,463	767,819	1,607,061
Total Liabilities & Equity	813,135	1,511,316	1,179,327

US Renal Care, Inc.
USRC Cheektowaga, Inc. & USRC Cheektowaga Home, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	299,400	270,521	632,610
A/R, Net	484,359	489,940	639,455
Other Receivables	209,561	45,518	52,231
Other Current Assets	44,384	60,649	64,003
Total Current Assets	1,037,704	866,628	1,388,299
PP&E, Net	-	997,419	666,417
Other Assets	-	1,557	1,557
Total Assets	1,037,704	1,865,604	2,056,273
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	509,211	1,052,965	(81,951)
Accrued Payroll	27,834	24,268	36,880
Total Current Liabilities	537,045	1,077,233	(45,071)
Long Term Liabilities			
Intercompany Payable	(220,055)	(311,297)	(228,330)
Total Long Term Liabilities	(220,055)	(311,297)	(228,330)
Total Liabilities	316,990	765,936	(273,401)
Equity			
Common Stock	187,000	187,000	(51,580)
Minority Interest	434,847	710,911	1,458,829
Retained Earnings	98,867	201,759	922,426
Total Equity	720,714	1,099,670	2,329,675
Total Liabilities & Equity	1,037,704	1,865,606	2,056,274

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
ARIZONA		
Estrella Mountain Dialysis LLC (opened 3/6/13)	9250 West Thomas Road, Suite 120 Phoenix, AZ 85037	★ ★ ★ ★ ●
CALIFORNIA		
ARA – Yuba City Dialysis LLC (opened 11/20/01) d/b/a Yuba Sutter Dialysis	2115 E. Onstott Road Yuba City, CA 95991	★ ★ ● ● ●
Dialysis Center of Porterville, LLC (opened 12/17/13)	841 Henderson Ave. Porterville, CA 93257	★ ★ ● ● ●
Madera Kidney Center, LLC (opened 9/28/12) d/b/a Madera Dialysis Center	1560 Country Club Drive, Ste. 101 Madera, CA 93638	★ ★ ★ ★ ●
COLORADO		
Kidney Center of Arvada LL (opened 7/9/08)	5265 Vance Street Arvada, CO 80002	★ ★ ★ ★ ★
Kidney Center of Bear Creek (opened 6/13/11)	11058 W. Jewell Avenue Lakewood, CO 80227	★ ★ ★ ★ ★
Kidney Center of Lafayette LLC (opened 7/10/08)	2655 Crescent Drive, Suite C Lafayette, CO 80026	★ ★ ★ ★ ★
Kidney Center of Lakewood LLC (opened 7/14/08)	6166 W. Alameda Ave. Lakewood, CO 80266	★ ★ ★ ● ●
Kidney Center of Longmont LLC (opened 7/8/08)	1960 Ken Pratt Blvd., Suite A Longmont, CO 80501	★ ★ ★ ★ ●
Kidney Center of North Denver LLC (opened 7/31/15) d/b/a The Kidney Center of Wheatridge	6920 West 38th Avenue Denver, CO 90033	The facility wasn't open for the entire reporting period.
Kidney Center of Westminster LLC (opened 8/26/08)	8410 Decatur Street Westminster, CO 80031	★ ★ ★ ● ●
Kidney Center on Main (opened 3/16/12)	2144 North Main Street, Ste.2 Longmont, CO 80501	★ ★ ★ ★ ★
Parker Kidney Center, LLC (opened 12/18/13)	18320 Cottonwood Drive Parker, CO 80138	★ ★ ● ● ●
Thornton Kidney Center, LLC (opened 10/12/11)	8451 Pearl Street Thornton, CO 80229	★ ★ ● ● ●
Westminster Renal Dialysis, LLC (opened 8/23/13) d/b/a Kidney Center of Northridge	1865 West 121st Avenue, Ste. 300-C Westminster, CO 80234	★ ★ ● ● ●
CONNECTICUT		
Comprehensive Dialysis Care LLC (opened 5/11/11)	61 Pomeroy Avenue Meriden, CT 06450	★ ★ ★ ● ●
DELAWARE		
American Universal LLC (opened 8/1/14) d/b/a American Kidney Care	1415 Pulaski Highway, Suite B Newark, DE 19702	Not enough data available to calculate a star rating.

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
American Universal - Hockessin LLC (MCR pending, first patient 7/8/15) d/b/a American Kidney Care Hockessin	5936 Limestone Road, Ste. 101 Hockessin, DE 19707	The facility wasn't open for the entire reporting period.
FLORIDA		
ARA – Aventura LLC (opened 9/20/95) d/b/a Aventura Dialysis Center	19010 N.E. 29th Avenue Aventura, FL 33180	★ ★ ★ ● ●
ARA – Daytona Beach Dialysis LLC (opened 11/04/05) d/b/a Dialysis Care Center of Daytona	720 Clyde Morris Blvd. Daytona Beach, FL 32114	★ ★ ● ● ●
ARA – Naples Dialysis Center LLC (opened 5/4/07)	4529 Executive Drive Naples, FL 34119	★ ★ ★ ● ●
ARA – Orange Park LLC (opened 02/ /88) d/b/a Northeast Florida Dialysis Center	2141 Loch Rane Boulevard, Ste. 115 Orange Park, FL 32073	★ ★ ● ● ●
ARA – Sebring Dialysis LLC (opened 4/1/05) d/b/a Highland Dialysis Center	4245 Sun N Lake Blvd Sebring, FL 33872	★ ★ ● ● ●
ARA – Sun City Dialysis LLC (opened 9/24/04) d/b/a Cypress Creek Dialysis Center	952 Cypress Village Blvd. Ruskin, FL 33573	★ ★ ● ● ●
ARA – Titusville Dialysis LLC (opened 2/24/93) d/b/a Titusville Dialysis and Kidney Center	801 Garden Street Titusville, FL 32796	★ ★ ★ ● ●
ARA – West Jacksonville LLC (opened 10/30/02)	425 N. Lee Street, Ste.103 Jacksonville, FL 32204	★ ★ ★ ● ●
ARA –Boca Raton Dialysis LLC (opened 09/22/00) d/b/a Renal Associates of Boca Raton	1905 Clint Moore Road, Suite 211 Boca Raton, FL 33496	★ ★ ● ● ●
ARA Naples South Dialysis Center LLC (opened 2/7/11)	4270 Tamiami Trail East, Suite 1 Naples, FL 34112	★ ★ ★ ● ●
Arlington Dialysis Center, LLC (opened 2/10/14)	7645 Merrill Road Jacksonville, FL 32277	★ ★ ★ ● ●
Atlantic Kidney Center LLC (opened 11/1/05)	4700 N. Congress Avenue, Suite 104 West Palm Beach, FL 33407	★ ★ ★ ● ●
Belle Glade Dialysis Center, LLC (acquired 12/1/14)	933 S.E. 1st Street Belle Glade, FL 33430	★ ★ ● ● ●
Big Lake Kidney Center, LLC (opened 11/8/11)	3240 South Highway 441 Okeechobee, FL 34974	★ ★ ★ ● ●
Bradenton Dialysis Center LLC (opened 9/12/07)	5837 West 21st Avenue Bradenton, FL 34209	★ ★ ● ● ●
Clewiston Dialysis Center, LLC (acquired 12/1/14)	851 West Ventura Ave. Clewiston, FL 33440	★ ★ ● ● ●
Continental Dialysis Care Center, LLC (acquired 8/1/13)	2000 Continental Drive, Suite A West Palm Beach, FL 33407	★ ★ ● ● ●
Delray Beach Dialysis Center (opened 6/13/07)	5130 Linton Boulevard Delray Beach, FL 33484	★ ★ ★ ● ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Dialysis Care Center of Palm Coast LLC (opened 11/12/08)	Roma Court Unit # 2, 3 & 4 515 Palm Coast Parkway SW Palm Coast, FL 32137	★ ★ ★ ● ●
Florida Dialysis Center of Celebration, LLC (opened 5/27/15)	5051 West Irlo Bronson Memorial Hwy Kissimmee, FL 24746	The facility wasn't open for the entire reporting period.
Florida Dialysis Center of Haines City, LLC (opened 7/1/15)	2340 North Boulevard West Davenport, FL 32837	The facility wasn't open for the entire reporting period.
Florida Dialysis Center of Orlando, LLC (opened 10/11/10)	1711 35th Street, Units 109 & 110 Orlando, FL 32839	★ ★ ● ● ●
Fort Lauderdale Renal Dialysis (acquired 4/1/12)	6264 N. Federal Hwy Fort Lauderdale, FL 33308	★ ● ● ● ●
Fort Myers Kidney Center, LLC (opened 12/12/13)	14181 South Tamiami Trail Fort Myers, FL 33912	★ ★ ★ ● ●
Goldtree Kidney Dialysis LLC (opened 4/23/08)	1407 Southeast Goldtree Drive Port St, Lucie, FL 34952	★ ★ ● ● ●
Greenacres Dialysis Center, LLC (opened 8/12/13)	5702 Lake Worth Road, Suite 1 Greenacres, FL 33463	★ ★ ★ ● ●
Hilliard Dialysis Center LLC (opened 3/27/06)	551858 US Highway 1, Suite 118 Hilliard, Florida 32046	★ ★ ★ ● ●
Hollywood Dialysis, LLC (opened 5/19/14)	4000 Hollywood Blvd. Hollywood, FL 33021	★ ★ ★ ● ●
Jupiter Kidney Center LLC (acquired 11/1/05)	1701 Military Trail, Suite 140 Jupiter, FL 33458	★ ★ ● ● ●
Lehigh Acres Dialysis Center LLC (opened 6/22/09) d/b/a Lehigh Kidney Care Center	3227 Lee Boulevard Lehigh Acres, FL 33971	★ ★ ● ● ●
Miami – ARA LLC (opened 2/8/00) d/b/a Miami Regional Dialysis Center	100 N.W.170th Street, Ste. 106 North Miami Beach, FL 33169	★ ★ ★ ● ●
Miami Regional Dialysis Center West (opened 9/14/11)	900 Park Centre Boulevard, Suite 400-C Miami, FL 33169	★ ★ ★ ● ●
Middleburg Dialysis LLC (opened 3/20/06)	2070 Palmetto Street, Suite B-1 Middleburg, FL 32068	★ ★ ● ● ●
Northwest Jacksonville Dialysis Center LLC (opened 4/10/09) d/b/a ARA – North Jacksonville	1725 Oakhurst Avenue Jacksonville, FL 32208	★ ★ ★ ● ●
Palmetto Dialysis Center LLC (opened 6/6/12) d/b/a Plantation Dialysis	3820 US Highway 301N Ellenton, FL 34222	★ ★ ● ● ●
Southwest Jacksonville Dialysis Center LLC (opened 12/3/08) d/b/a Normandy Village Dialysis Center	1584 Normandy Village Parkway Jacksonville, FL 32221	★ ★ ★ ★ ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
St. Petersburg Kidney Care, LLC (opened 7/16/12)	810 Third Avenue South St. Petersburg, FL 33701	★ ★ ★ ★ ●
St. Petersburg Kidney Care South, LLC (opened 10/24/14) d/b/a St. Petersburg Kidney Care South	4050 34th St. South St. Petersburg, FL 33711	Not enough data available to calculate a star rating.
Western Community Dialysis Center LLC (opened 3/11/09)	11301 Okeechobee Boulevard Royal Palm Beach, FL 33411	★ ★ ★ ★ ●
GEORGIA		
ARA – Augusta Clinic LLC (opened 7/1/02) d/b/a NCA – Augusta	1000 Telfair Street Augusta, GA 30901	★ ★ ★ ● ●
ARA – South Augusta Clinic LLC (opened 5/8/02) d/b/a NCA – South Augusta	1649 Gordon Highway Augusta, GA 30906	★ ★ ● ● ●
Athens Renal Center, LLC (opened 6/26/14)	2047 Prince Avenue, Suite A Athens, GA 30606	Not enough data available to calculate a star rating.
Dialysis Center of Macon, LLC (opened 6/3/15)	866 Second Street, 1st Fl. Macon, GA 31201	The facility wasn't open for the entire reporting period.
Dublin Dialysis Center, LLC (opened 11/9/11)	2400 Bellevue Road, Suite 29A Dublin, GA 31021	★ ★ ● ● ●
Grovetown Dialysis Clinic, L.L.C. (opened 6/2/95) d/b/a NCA - Grovetown	442 Park West Drive Grovetown, GA 30813	★ ★ ● ● ●
Hephzibah Dialysis Clinic, LLC (opened 12/18/13)	2516 Tabacco Road Hephzibah, GA 30815	★ ★ ★ ● ●
Lake Oconee Dialysis Center, LLC (opened 12/22/11)	The Spruce Building Cowles Clinic Campus 1000 Cowles Clinic Way Greensboro, GA 30642	★ ★ ★ ★ ●
Louisville Dialysis Clinic, LLC (opened 5/1/09) d/b/a NCA - Louisville	817 Peachtree Street Louisville, GA 30434	★ ★ ★ ● ●
Louisville Dialysis Center - Peachtree, LLC (acquired 12/1/14) d/b/a RAI Peachtree St Louisville	1069 Peachtree Street Louisville, GA 30434	★ ★ ● ● ●
Macon Southside Dialysis Center, LLC (opened 4/15/15)	2101-2121 Eisenhower Parkway Suite 2117 Macon, GA 31206	The facility wasn't open for the entire reporting period.
Millen Dialysis Center, LLC (acquired 12/1/14) d/b/a BMA of Millen Inc	242 N. Masonic Street Millen, GA 30442	★ ★ ● ● ●
Sandersville Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Sandersville	614 South Harris St. Sandersville, GA 31082	★ ★ ★ ● ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
South Augusta Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Dialysis Services South Augusta	3206 Peach Orchard Road Augusta, GA 30906	★ ★ ★ ● ●
Swainsboro Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Dialysis Services Swainsboro	3 Medical Center Drive Swainsboro, GA 30401	★ ★ ★ ● ●
Warner Robbins Dialysis Center, LLC (opened 2/10/15)	105 Tommy Stalnakar Drive, Suite 100 Warner Robbins, GA 30188	The facility wasn't open for the entire reporting period.
Waynesboro Dialysis Clinic, L.L.C. (opened 1993) d/b/a Waynesboro Dialysis	163 Liberty St. Waynesboro, GA 30380	★ ★ ★ ★ ★
ILLINOIS		
ARA – Crystal Lake Dialysis LLC (opened 5/16/05) d/b/a Crystal Lake Dialysis Center	6298 Northwest Highway, Suite 300 Crystal Lake, IL 60014	★ ● ● ● ●
ARA – South Barrington Dialysis LLC (opened 4/6/05) d/b/a South Barrington Dialysis Center	33 W. Higgins Road, Suites 920-945 South Barrington, IL 60010	★ ★ ● ● ●
McHenry Dialysis Center, LLC (opened 9/26/12)	4209 Shamrock Lane, Suite A McHenry, IL 60050	★ ★ ★ ● ●
KENTUCKY		
Dialysis Services of London, LLC (opened 6/27/13)	306 South Plaza London, KY 40741	★ ★ ● ● ●
Dialysis Services of Pineville, LLC (opened 2/13/13)	12904 Robert L. Madon Bypass, Suite 1 Pineville, KY 40977	★ ★ ● ● ●
University Kidney Center Blue Grass, LLC (opened 1/3/14)	1935 Bluegrass Avenue, Suite 100 Louisville, KY 40215	★ ★ ★ ● ●
University Kidney Center Broadway, LLC (opened 1/2/14)	2821 West Broadway Louisville, KY 40211	★ ★ ★ ● ●
University Kidney Center Hikes Lane, LLC (opened 1/3/14)	2271 Hikes Lane Louisville, KY 40218	★ ★ ★ ★ ★
University Kidney Center, LLC (acquired 7/1/12) d/b/a University of Louisville Dialysis Center	615 Preston Street Louisville, KY 40202	★ ★ ★ ● ●
LOUISIANA		
New Orleans Kidney Center LLC (opened 7/2/07)	3434 Prytania Street New Orleans, LA 70115	★ ★ ★ ● ●
MARYLAND		
ARA – Adelphi, LLC (took possession 3/1/02)	1801 Metzert Road Adelphi, MD 20783	★ ● ● ● ●
Ellicott City Dialysis Center LLC (opened 5/25/1995)	3419 Plum Tree Drive, Stes. 103-106 Ellicott City, MD 21042	★ ★ ● ● ●
Ellicott Kidney Care LLC (opened 7/8/14)	3000 N. Ridge Road, Suite A Ellicott City, MD 21043	Not enough data available to calculate a star rating.

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Universal Dialysis Center LLC (opened 2/16/11)	3804 Bladenburgs Road Cottage City, MD 20722	★ ★ ★ ● ●
MASSACHUSETTS		
ARA - Ludlow Dialysis, LLC (opened 12/12/13)	14 Chestnut Place, Ste. B Ludlow, MA 01056	★ ★ ★ ★ ●
ARA – Springfield Dialysis LLC (opened 7/15/03) d/b/a Springfield Dialysis Center	125 Liberty Street Springfield, MA 01103	★ ★ ★ ★ ●
Brockton Dialysis Center (acquired 12/11/11)	375 Westgate Drive Brockton, MA 02301	★ ★ ● ● ●
Brockton Healthcare Clinic LLC (opened 8/11/10) d/b/a Brockton Regional Kidney Center	79 Campanelli Industrial Drive Brockton, MA 02301	★ ★ ★ ★ ●
Dialysis Center of Western Massachusetts LLC (opened 9/29/08)	601 Memorial Drive, Suite H Chicopee, MA 01020	★ ★ ● ● ●
Fall River Kidney Center LLC (acquired 6/1/12)	48 Weaver Street Fall River, MA 02720	★ ★ ★ ● ●
Hawthorn Kidney Center – Wareham LLC (opened 7/12/13)	2991 Cranberry Highway, Suite F1 Wareham, MA 02538	★ ● ● ● ●
Hawthorn Kidney Center LLC (opened 11/15/11)	537 Faunce Corner Road Dartmouth, MA 02747	★ ★ ★ ● ●
Heritage Dialysis Center LLC (opened 11/24/09)	65 Cooper Street Agawam, MA 01001	★ ★ ★ ● ●
Taunton Healthcare Clinic LLC (opened 7/22/10) d/b/a Taunton Regional Dialysis Center	Mill River Place 1 Washington Street Taunton, MA 02780	★ ★ ★ ★ ●
The Dialysis Center of Attleboro, LLC (opened 10/1/14)	Attleboro Crossing 217 South Main St., Store 7 Attleboro, MA 02702	The facility wasn't open for the entire reporting period.
Waltham Dialysis LLC (opened 3/6/06) d/b/a The Dialysis Center at Waltham	135 Beaver Street Waltham, MA 02452	★ ★ ★ ● ●
Wellesley Dialysis LLC (acquired 11/1/11)	195 Worcester Street Wellesley, MA 02481	★ ★ ★ ● ●
MICHIGAN		
Dearborn Kidney Center, LLC (opened 8/15/14)	5111 Auto Club Drive, Suite 120 Dearborn, MI 48126	Not enough data available to calculate a star rating.
Nephrology Center of Detroit LLC (opened 7/27/10) d/b/a Wayne County Dialysis Center	20001 Livernois Avenue, Suite 500 Detroit, MI 48221	★ ★ ● ● ●
MISSOURI		
Gateway St. Louis LLC (opened 2/9/11)	4100 Union Boulevard St. Louis, MO 63115	★ ★ ★ ● ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Metro St. Louis Dialysis – Florissant LLC (opened 7/30/03) d/b/a Metro St. Louis Dialysis - Florissant	10160 Florissant Avenue St. Louis, MO 63136	★ ★ ★ ● ●
NEW JERSEY		
Dialysis Center of West Orange, LLC (opened 12/31/13)	101 Old Short Hills Road West Orange, NJ 07052	★ ★ ● ● ●
Great Falls Dialysis, LLC (opened 9/18/13)	498 East 30th Street Patterson, NJ 07504	★ ★ ★ ★ ★
Woodbridge Dialysis Center, LLC (opened 2/20/15) d/b/a Garden State Kidney Center	345 Main Street Woodbridge, NJ 07095	The facility wasn't open for the entire reporting period.
Woodland Park Dialysis Center, LLC (opened 5/23/11)	1225 McBride Avenue Woodland Park, NJ 07424	★ ★ ★ ★ ★
NEW YORK		
Elizabethtown Center, LLC (acquired 4/1/14)	75 Park St. Elizabethtown, N.Y. 12932	★ ★ ● ● ●
Massena Center, LLC (acquired 1/1/15) d/b/a Massena Dialysis Center	290 Main Street Massena, NY 13662	★ ★ ★ ★ ★
Mohawk Valley Dialysis Center, LLC (opened 9/19/12)	115 Town Square Drive Amsterdam, NY 12010	★ ★ ● ● ●
Plattsburgh Associates, LLC (acquired 12/6/13) d/b/a H.K. Freedman Renal Center	91 Plaza Blvd Plattsburgh, N.Y. 12901	★ ★ ★ ● ●
Plattsburgh Associates, LLC (acquired 8/1/14) d/b/a Hastings Hemodialysis Center	20 Fourth Street Malone, NY 12953	★ ★ ★ ● ●
OHIO		
ARA – Bexley LLC (opened 2/5/03) d/b/a Kidney Center of Columbus East	1805 East Main Street Columbus, Ohio 43205	★ ★ ● ● ●
ARA – Chillicothe Dialysis LLC (opened 5/17/05) d/b/a Chillicothe Regional Dialysis Center	465 Shawnee Lane Chillicothe, OH 45601	★ ★ ★ ● ●
ARA – Jackson Dialysis LLC (opened 7/11/12) d/b/a Jackson Regional Dialysis Center	3 Acy Avenue Jackson, Ohio 43640	★ ★ ● ● ●
ARA – South Columbus Dialysis LLC (opened 7/14/03) d/b/a Kidney Center of Columbus South	2046 Lockbourne Road Columbus, Ohio 43207	★ ★ ★ ● ●
ARA-North Columbus Dialysis LLC (opened 11/26/02) d/b/a Kidney Center of Columbus North	5700 Karl Road Columbus, OH 43229	★ ★ ● ● ●
ARA-Piketon Dialysis LLC (opened 6/26/07) d/b/a Piketon Regional Dialysis Center	7143 US Route 23 South Piketon, OH 45661	★ ★ ● ● ●
Boardman Dialysis Center LLC (opened 7/22/10)	7153 Tiffany Blvd Boardman, Ohio 44514	★ ★ ★ ● ●
Champion Dialysis Center LLC	4554 Mahoning Ave., NW Warren, OH 44483	★ ★ ● ● ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Fairfield Kidney Center LLC (opened 3/7/07)	618 Pleasantville Road Lancaster, OH 43130	★ ★ ★ ★ ●
Kidney Care Centers of Cambridge Ohio LLC (opened 2/21/13)	6901 Glenn Highway, Suite A Cambridge, OH 43725	★ ★ ★ ★ ●
Kidney Care Centers of Coshocton Ohio LLC (opened 10/17/12)	23649 Airport Road Coshocton, OH 43812	★ ★ ★ ★ ●
Kidney Care Centers of Zanesville Ohio LLC (opened 12/17/08) d/b/a Kidney Care Centers of Zanesville	3239 Maple Avenue Zanesville, Ohio 43701	★ ★ ● ● ●
Kidney Center of Bexley LLC (opened 4/3/12)	1151 College Avenue Columbus, Ohio 43209	★ ● ● ● ●
Pickaway Dialysis Center LLC (opened 6/8/07)	1180 North Court Street Circleville, OH 43113	★ ★ ★ ★ ★
Warren Dialysis Center LLC (opened 2/24/10)	8720 East Market Street, Suite 1A Howland, OH 44484	★ ★ ★ ● ●
Youngstown-Warren Home Dialysis LLC (opened 4/19/11)	4531 Belmont Avenue Youngstown, Ohio 44505	Not enough data available to calculate a star rating.
PENNSYLVANIA		
ARA – Hazleton LLC (opened 8/13/01) d/b/a The Kidney Center of Greater Hazleton	426 Airport Road 2 Beltway commons Hazle Township, PA 18202	★ ● ● ● ●
ARA Dialysis Unit at Ohio Valley Hospital LLC (opened 6/12/09)	27 Heckel Road, Suite 113 McKees Rocks, PA 15136	★ ● ● ● ●
ARA –Newcastle Dialysis LLC (opened 11/3/04) d/b/a New Castle Dialysis Center	100 Jefferson Street, Ste. 187 New Castle, PA 16101	★ ★ ● ● ●
Bensalem Dialysis Center LLC (opened 11/19/07)	1336 Bristol Avenue, Suite 130 Bensalem, PA 19020	★ ★ ★ ★ ●
Bristol Dialysis LLC (opened 1/3/07) d/b/a Dialysis Center of Bucks County	1900 Frost Road, Keystone Park Bristol, PA 19007	★ ★ ★ ● ●
Butler – AR A LLC (opened 12/13/00) d/b/a Butler County Dialysis Center	229 W. Diamond Street Butler, Pennsylvania 16001	★ ★ ★ ● ●
Central Kittanning Dialysis Center LLC (opened 3/22/88)	One Nolte Drive, Suite 720 Kittanning, PA 16201	★ ★ ★ ● ●
Langhorne Dialysis LLC (opened 3/08/07)	880 Town Center Drive Langhorne, PA 19047	★ ★ ★ ★ ●
The Dialysis Center of North Philadelphia, LLC (opened 6/29/15)	1300 West Lehigh Avenue, Ste. 106 Philadelphia, PA 19132	The facility wasn't open for the entire reporting period.
The Kidney Center of South Philadelphia, LLC (opened 7/10/15)	1930 South Broad St., Unit 7 Philadelphia, PA 19145	The facility wasn't open for the entire reporting period.

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Woodhaven Dialysis Center LLC (opened 12/28/09)	1336 Bristol Pike, Suite 110 Bensalem, PA 19020	★ ★ ● ● ●
RHODE ISLAND		
ARA – East Providence Dialysis LLC (opened 6/4/04) d/b/a Dialysis Center of East Providence	318 Waterman Avenue East Providence, RI 02914	★ ★ ★ ★ ●
ARA – Johnston Dialysis LLC (opened 4/29/05) d/b/a Dialysis Center of Johnston	1526 Atwood Avenue Johnston, RI 02919	★ ★ ★ ● ●
ARA – Pawtucket Dialysis LLC (opened 4/9/99) d/b/a Dialysis Center of Pawtucket	201 Armistice Blvd. Pawtucket, RI 02860	★ ★ ★ ● ●
ARA – Providence Dialysis LLC (opened 8/13/99) d/b/a Dialysis Center of Providence	9 Plenty Street Providence, R.I. 02907	★ ★ ★ ★ ★
ARA – Tiverton Dialysis LLC (opened 9/3/98) d/b/a Dialysis Center of Tiverton	22 Hurst Lane Tiverton, RI 02878	★ ★ ★ ★ ●
Dialysis Center of Wakefield LLC (acquired 5/1/06)	10 High Street, Suites C, D & E Wakefield, RI 02879	★ ★ ★ ★ ★
Dialysis Center of West Warwick LLC (acquired 5/1/06) d/b/a Dialysis Center of Warwick	1775 Bald Hill Road Warwick, RI 02886	★ ★ ★ ● ●
Dialysis Center of Westerly LLC (acquired 5/1/06)	1 Rhody Road Westerly, RI 02891	★ ★ ★ ● ●
Dialysis Center of Woonsocket LLC (acquired 5/1/06)	2100 Diamond Hill Road Woonsocket, RI 02895	★ ★ ★ ★ ●
SOUTH CAROLINA		
Carolina Dialysis LLC (opened 11/16/06)	115 Interstate Park Spartanburg, SC 29303	★ ★ ★ ● ●
Central Columbia Kidney Center LLC (acquired 12/1/10)	3511 Medical Drive, Suite 200 Columbia, SC 29203	★ ★ ● ● ●
Columbia Northeast Kidney Center LLC (acquired 12/1/10)	7499 Parklane Road, suite 136 Columbia, SC 29223	★ ★ ★ ● ●
Dentsville Kidney Center, LLC (opened 12/29/14)	201 Columbia Mall Blvd., Ste. 141 Columbia, SC 29223	The facility wasn't open for the entire reporting period.
Greenville Dialysis Clinic LLC (opened 10/18 /12)	220 Howe Street Greenville, SC 29601	★ ★ ★ ● ●
Keowee Dialysis Center LLC (opened 9/7/12)	537 Highway 123 Seneca, SC 29678	★ ★ ★ ● ●
North Main Kidney Center LLC (opened 1/7/11)	3900 North Main Street Columbia, SC 29203	★ ★ ● ● ●
Seneca Dialysis Center, LLC (acquired 12/1/14)	685 South Oak Street Seneca, SC 29678	★ ★ ★ ● ●
Spartanburg Dialysis, LLC (opened 5/16/12)	128 Dillon Drive Spartanburg, SC 29307	★ ★ ★ ● ●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
TEXAS		
Ameri Tech Kidney Center - Arlington, LLC (acquired 8/1/13)	1138 S. Bowen Road Arlington, TX 76013	☆☆●●●
Ameri Tech Kidney Center - Bedford, LLC (acquired 8/1/13)	1600 Central Drive, suite 130 Bedford, TX 76022	☆☆☆☆☆
Bay City Dialysis LLP (opened 4/1/11) d/b/a Bay City Regional Dialysis Center	200 Medical Center Court, Suite 200 Bay City, TX 77414	☆☆☆●●
Beaumont – ARA Dialysis LLP (opened 10/24/01) d/b/a Beaumont Kidney Center Kidney Center of Beaumont	1085 South 23rd Street Beaumont, Texas 77707	☆☆☆●●
Brazoria County Dialysis LLP (opened 11/29/11)	405 This Way Street Lake Jackson, TX 77566	☆●●●●
Complete Dialysis Care, LLC (opened 10/15/14)	7th Street Medical Building Odessa, TX 79761	Not enough data available to calculate a star rating.
DeSoto Regional Dialysis Center, LLC (Medicare certification pending -First patient started 11/17/14)	2651 Bolton Boone Drive, Bldg. B DeSoto, TX 75115	The facility wasn't open for the entire reporting period.
Grand Prairie Dialysis Center, LLC (acquired 12/1/12)	550 South Carrier Parkway, Ste. 450 Grand Prairie, TX 76015	☆☆☆☆●
Irving Regional Dialysis Center, LLC (Medicare certification pending -First patient started 6/17/15)	2535 Airport Fwy Irving, TX 75602	The facility wasn't open for the entire reporting period.
Jasper – ARA Dialysis LLP (opened 8/03/01) d/b/a Kidney Center of Jasper	930 Marvin Hancock Drive Jasper, Texas 75951	☆☆☆☆●
Matagorda Dialysis Care, LLP(acquired 12/1/13)	1105 Avenue H Bay City, TX 77414	☆☆●●●
North Arlington Dialysis Center, LLC (acquired 10/14/14) d/b/a Eastchase Dialysis Center	1451 Eastchase Parkway Fort Worth, Texas 76120	Not enough data available to calculate a star rating.
Regional Dialysis Center of Lancaster, LLC (Medicare certification pending -First patient started 9/22/14)	2500 West Pleasant Run road, Suite 100 Lancaster, TX 75146	The facility wasn't open for the entire reporting period.
Regional Dialysis Center of Mesquite, LLC (Medicare certification pending -First patient started 10/8/14)	1650 Republic Parkway Mesquite, TX 75150	The facility wasn't open for the entire reporting period.
South Arlington Dialysis Center, LLC (acquired 12/1/12)	3295 South Cooper St., Ste. 137 Arlington, TX 76015	☆☆☆☆●
Space City Dialysis Center LLC (opened 10/31/13)	6518 Memorial Drive Texas City, TX 77591	☆☆●●●

CON 152058 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Wharton Dialysis Care, LLP (opened 3/24/15)	207 N. Alabama Road Wharton, TX 77488	The facility wasn't open for the entire reporting period.
Woodville Dialysis Center LLP (opened 5/2/07)	Pecan Plaza, 1900 Bluff Street U.S. Highway 109 Woodville, TX 75979	★ ★ ★ ★ ●
VIRGINIA		
ARA – Forest Park Dialysis LLC (opened 2/3/05) d/b/a Forest Park Dialysis Center	1603 Santa Rosa Road Richmond, VA 23229	★ ★ ★ ● ●
ARA – Richmond Dialysis LLC d/b/a Westhampton Dialysis Center (opened 4/22/98)	5320 Patterson Ave. Richmond, VA 23226	★ ★ ● ● ●
ARA Mechanicsville Dialysis LLC Date Associated: (acquired 8/1/03) d/b/a Mechanicsville Dialysis Center	8400 North Run Medical Drive Mechanicsville, VA 23116	★ ★ ★ ● ●
ARA-South Laburnum Dialysis LLC (opened 8/15/07)	4817 S. Laburnum Avenue Richmond, VA 23231	★ ★ ★ ● ●
Westhampton Regional Dialysis Center LLC (opened 8/6/12) d/b/a Raceway Dialysis Center	500 East Laburnum Ave. Richmond, VA 23222	★ ● ● ● ●
WASHINGTON DC		
Capitol Dialysis LLC (opened 05/21/01) d/b/a Capitol Dialysis	140 Q Street N. E., Suite 100 Washington, DC 20002	★ ★ ★ ★ ●
Howard University Dialysis Center (acquired 3/1/12)	2041 Georgia Avenue NW Washington, DC 20060	★ ★ ★ ★ ●
WISCONSIN		
ARA – Milwaukee Dialysis LLC (opened 12/5/2005) d/b/a Milwaukee Dialysis Center	4775 North Green Bay Avenue Milwaukee, WI 53209	★ ★ ★ ● ●

Information retrieved on 10/15/2015 from <http://www.medicare.gov/DialysisFacilityCompare/search.html>

AMERICAN RENAL HOLDINGS INC. AND SUBSIDIARIES

Consolidated Balance Sheets

As of December 31, 2014 and 2013

(in thousands, except share data)

	2014	2013
Assets		
Current assets:		
Cash	\$ 46,046	\$ 32,864
Accounts receivable, less allowance for doubtful accounts of \$6,648 and \$4,149 at December 31, 2014 and 2013, respectively	70,932	69,242
Inventories	4,829	4,440
Prepaid expenses and other current assets	14,813	9,155
Income tax receivable	858	1,155
Deferred tax asset	5,137	6,592
Total current assets	142,615	123,448
Property and equipment, net	126,539	109,774
Deferred financing costs, net	2,345	2,549
Intangible assets, net	27,366	31,759
Other long-term assets	6,630	7,134
Goodwill	566,851	563,200
Total assets	\$ 872,346	\$ 837,864
Liabilities and Equity		
Current liabilities:		
Accounts payable	\$ 22,052	\$ 27,372
Accrued compensation and benefits	18,472	17,104
Accrued expenses and other current liabilities	28,213	34,002
Current portion of long-term debt	15,943	11,001
Current portion of capital lease obligations	5	57
Total current liabilities	84,685	89,536
Long-term debt, less current portion	646,657	637,053
Capital lease obligations, less current portion	-	5
Other long-term liabilities	9,221	6,444
Deferred tax liabilities	20,052	14,461
Total liabilities	760,615	747,499
Commitments and contingencies		
Noncontrolling interests subject to put provisions	90,972	82,539
Equity:		
Common stock, no par value, 1,000 shares authorized, issued and outstanding at December 31, 2014 and 2013	-	-
Additional paid-in capital	-	4,443
Receivable from noncontrolling interest holders	(657)	(271)
Accumulated deficit	(156,951)	(171,140)
Accumulated other comprehensive income, net of tax	276	835
Total American Renal Holdings Inc. deficit	(157,332)	(166,133)
Noncontrolling interests not subject to put provisions	178,091	173,959
Total equity	20,759	7,826
Total liabilities and equity	\$ 872,346	\$ 837,864

AMERICAN RENAL HOLDINGS INC. AND SUBSIDIARIES

Consolidated Statements of Operations
Years ended December 31, 2014 and 2013
(in thousands)

	2014	2013
Patient service operating revenues	\$ 563,550	\$ 498,699
Provision for uncollectible accounts	2,816	2,773
Net patient service operating revenues	<u>560,734</u>	<u>495,926</u>
Operating expenses:		
Patient care costs	329,847	288,384
General and administrative	62,954	72,450
Transaction-related costs	-	533
Depreciation and amortization	28,527	23,707
Total operating expenses	<u>421,328</u>	<u>385,074</u>
Operating income	139,406	110,852
Interest expense, net	(44,079)	(39,396)
Loss on early extinguishment of debt	-	(21,503)
Income before income taxes	95,327	49,953
Income tax expense (benefit)	12,843	(3,194)
Net income	82,484	53,147
Less: Net income attributable to noncontrolling interests	(66,209)	(62,074)
Net income (loss) attributable to American Renal Holdings Inc.	<u>\$ 16,275</u>	<u>\$ (8,927)</u>

AMERICAN RENAL HOLDINGS INC. AND SUBSIDIARIES

Consolidated Statements of Comprehensive Income (Loss)

Years ended December 31, 2014 and 2013

(in thousands)

	<u>2014</u>	<u>2013</u>
Net income	\$ 82,484	\$ 53,147
Unrealized (loss) gain on interest rate swaps, net of tax	<u>(559)</u>	<u>835</u>
Total comprehensive income	81,925	53,982
Less: Comprehensive income attributable to noncontrolling interests	<u>(66,209)</u>	<u>(62,074)</u>
Total comprehensive income (loss) attributable to American Renal Holdings Inc.	<u>\$ 15,716</u>	<u>\$ (8,092)</u>

Gloversville Dialysis Center
Pro Forma Balance Sheet

Assets	Day 1
Current Assets	
Cash	<u>\$300,000</u>
Total Current Assets	\$300,000
Net Property, Plant & Equipment	<u>\$1,359,254</u>
Total Assets	\$1,659,254
Liabilities & Equity	
Liabilities	
Total Current Liabilities	\$0
Long and Short Term Debt	
Facility	<u>\$1,359,254</u>
Total Liabilities	\$1,359,254
Equity	
Equity - ARA	\$153,000
Equity- Partners	<u>\$147,000</u>
Net Equity	\$300,000
Total Liabilities & Equity	\$1,659,254

Mohawk Valley Dialysis Center, Inc Balance Sheet and Income Statements for the period 1/1/13-8/31/15				Plattsburgh Dialysis, LLC Balance Sheet and Income Statements for the period 1/1/14-8/31/15				Elizabethtown Center, LLC Balance Sheet and Income Statements for the period 4/1/14-8/31/15			
Balance Sheet											
	Int Fin Stat for the period 1/1/15- 8/31/15	Int Fin Stat for 2014	2013		Int Fin Stat for the period 1/1/15- 8/31/15	Int Fin Stat for 2014		Int Fin Stat for the period 1/1/15-8/31/15	Int Fin Stat for the period 4/1/14- 12/31/14		
Assets				Assets				Assets			
Cash	\$157,252	\$141,701	\$762,233	Cash	\$358,802	\$677,380	Cash	\$24,645	\$23,363		
Total Accounts Receivable & Other Current Assets	\$472,334	\$480,216	\$178,324	Total Accounts Receivable & Other Current Assets	\$595,436	\$889,483	Total Accounts Receivable & Other Current Assets	\$155,937	\$157,923		
Total Fixed Assets	\$1,135,611	\$1,272,027	\$1,333,477	Total Fixed Assets	\$2,597,663	\$2,671,642	Total Fixed Assets	\$370,453	\$377,490		
Total Other Assets	\$28,742	\$25,663	\$25,353	Total Other Assets	\$21,580	\$18,905	Total Other Assets	\$6,187	\$2,588		
Total Assets	\$1,793,939	\$1,919,607	\$2,299,387	Total Assets	\$3,573,481	\$4,257,410	Total Assets	\$557,222	\$561,364		
Liabilities and Equity				Liabilities and Equity				Liabilities and Equity			
Total Accounts Payable	\$89,455	\$95,348	\$149,614	Total Accounts Payable	\$152,215	\$347,278	Total Accounts Payable	\$50,372	\$40,154		
Total Other Current Liabilities	\$487,990	\$452,433	\$586,747	Total Other Current Liabilities	\$938,558	\$866,626	Total Other Current Liabilities	\$230,633	\$165,416		
Total Current Liabilities	\$577,445	\$547,781	\$736,361	Total Current Liabilities	\$1,090,773	\$1,213,904	Total Current Liabilities	\$281,005	\$205,570		
Total Long Term Liabilities	\$401,648	\$583,852	\$820,487	Total Long Term Liabilities	\$1,356,182	\$1,654,822	Total Long Term Liabilities	\$218,224	\$263,765		
Total Liabilities	\$979,093	\$1,131,633	\$1,556,848	Total Liabilities	\$2,446,955	\$2,868,726	Total Liabilities	\$499,229	\$469,335		
Equity				Equity				Equity			
Total Equity	\$814,846	\$787,974	\$742,539	Total Equity	\$1,126,526	\$1,388,684	Total Equity	\$57,993	\$92,029		
Total Liabilities and Equity	\$1,793,939	\$1,919,607	\$2,299,387	Total Liabilities and Equity	\$3,573,481	\$4,257,410	Total Liabilities and Equity	\$557,222	\$561,364		
Income Statement				Income Statement				Income Statement			
Revenues	\$2,486,582	\$4,028,060	\$4,053,322	Revenues	\$5,533,415	\$8,707,924	Revenues	\$692,876	\$905,748		
Expenses	\$1,937,733	\$2,577,571	\$2,194,206	Expenses	\$3,528,365	\$5,330,302	Expenses	\$768,395	\$901,593		
Total Other Income/(Expense)	(\$121,929)	(\$555,053)	(\$618,813)	Total Other Income/(Expense)	\$32,790	\$33,818	Total Other Income/(Expense)	(\$8,518)	(\$11,018)		
Total Net Income/(Loss)	\$426,871	\$895,436	\$1,240,303	Total Net Income/(Loss)	\$2,037,840	\$3,411,440	Total Net Income/(Loss)	(\$84,037)	(\$6,863)		

Plattsburgh Associates, LLC d/b/a Hastings Hemodialysis Center			Massena Center, LLC	
Balance Sheet and Income Statements			Balance Sheet and Income Statement	
for the period -8/1/14-8/31/15			for the period 1/1/2015-8/31/15	
Balance Sheet				
	Int Fin State for the period 1/1/15-8/31/15	Int Fin Stat for the period 8/1/14-12/31/14		Int Fin Stat for the period 1/1/2015-8/31/15
Assets			Assets	
Cash	\$14,951	\$21,971	Cash	\$17,938
Total Accounts Receivable & Other Current Assets	\$274,049	\$346,826	Total Accounts Receivable & Other Current Assets	\$392,999
Total Fixed Assets	\$729,637	\$706,697	Total Fixed Assets	\$723,785
Total Other Assets	\$19,187	\$24,523	Total Other Assets	\$25,365
Total Assets	\$1,037,824	\$1,100,017	Total Assets	\$1,160,087
Liabilities and Equity			Liabilities and Equity	
Total Accounts Payable	\$62,641	\$91,255	Total Accounts Payable	\$93,765
Total Other Current Liabilities	\$553,120	\$338,117	Total Other Current Liabilities	\$545,935
Total Current Liabilities	\$615,761	\$429,372	Total Current Liabilities	\$639,700
Total Long Term Liabilities	\$556,049	\$661,657	Total Long Term Liabilities	\$575,871
Total Liabilities	\$1,171,810	\$1,091,029	Total Liabilities	\$1,215,571
Equity			Equity	
Total Equity	(\$133,986)	\$8,988	Total Equity	(\$55,484)
Total Liabilities and Equity	\$1,037,824	\$1,100,017	Total Liabilities and Equity	\$1,160,087
Income Statement			Income Statement	
Revenues	\$977,827	\$738,856	Revenues	\$1,275,853
Expenses	\$1,345,549	\$895,447	Expenses	\$1,598,133
Total Other Income/(Expense)	(\$25,252)	(\$19,496)	Total Other Income/(Expense)	(\$25,365)
Total Net Income/(Loss)	(\$392,974)	(\$176,087)	Total Net Income/(Loss)	(\$347,645)

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
ARKANSAS		
Pine Bluff Dialysis, Inc. d/b/a Kidney Center of McGehee	610 Holly St Mc Gehee, AR 71654-2109	★ ● ● ● ●
Pine Bluff Dialysis, Inc. d/b/a Pine Bluff - U.S. Renal Care	2800 W 28th Street Pine Bluff, AR 71603	★ ● ● ● ●
U.S. Renal Care of Northeast Arkansas LLC d/b/a Paragould - U.S. Renal Care	901 W Kingshighway Paragould, AR 72450	★ ● ● ● ●
CALIFORNIA		
300 S. Robertson Dialysis, LLC d/b/a U.S. Renal Care Westside Dialysis	300 S Robertson Blvd Los Angeles, CA 90048-3806	CMS determined that at least one measure for Star rating was not accurate.
Barnny Jepp, LLC d/b/a U.S. Renal Care Grand Avenue Dialysis	1400 S Grand Ave 105 Los Angeles CA 90015-3048	CMS determined that at least one measure for Star rating was not accurate.
Briggsmore Kidney Center, LLC d/b/a U.S. Renal Care Parkway Dialysis	2200 Plaza Pkwy Suites B1-B4 Modesto CA 95350-6222	★ ★ ★ ● ●
Carson-Avalon Dialysis, LLC d/b/a U.S. Renal Care Carson Dialysis	930 E Dominguez St Ste B, C, D Carson, CA 90746-3625	★ ★ ● ● ●
Gala Dialysis, LLC	1666 W 3rd St Los Angeles, CA 90017-1138	★ ● ● ● ●
Innovative Dialysis Center of Northridge, LLC d/b/a U.S. Renal Care Northridge Dialysis	18546 Roscoe Blvd Ste 108 Northridge CA 91324-4667	★ ★ ★ ● ●
Innovative Dialysis Center of Verdugo Hills, LLC d/b/a U.S. Renal Care Verdugo Hills Dialysis	1808 Verdugo Blvd Ste 200 Glendale, CA 91208-1477	★ ● ● ● ●
Innovative Dialysis Center of West Los Angeles, LLC d/b/a U.S. Renal Care West Los Angeles Dialysis	1801 S La Cienega Blvd Ste 100 Los Angeles, CA 90035-4660	★ ★ ● ● ●
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Home Dialysis	2082 Otoy Lakes Rd Ste A-1 Chula Vista, CA 91915-1367	Not enough data available to calculate a star rating.
Innovative Dialysis Centers of La Jolla, LLC d/b/a U.S. Renal Care Chula Vista Dialysis	2084 Otoy Lakes Rd, Ste 101 Chula Vista CA 91915	Not enough data available to calculate a star rating.
Innovative Dialysis of Patterson, LLC d/b/a U.S. Renal Care Patterson Dialysis	1700 Keystone Pacific Highway, Suite A-1 Patterson, CA 95363	The facility wasn't open for the entire reporting period.
Kidney Center of Los Angeles, LLC d/b/a U.S. Renal Care Los Angeles Dialysis	1125 W Sixth St Ste 101 Los Angeles, CA 90017-1896	★ ● ● ● ●
Kidney Center of Panorama City, Inc. d/b/a U.S. Renal Care Panorama City Dialysis	14600 W. Roscoe Blvd Panorama City, CA 91402	★ ★ ● ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Kidney Center of Sherman Oaks, Inc. d/b/a U.S. Renal Care Sherman Oaks Dialysis	4955 Van Nuys Blvd Ste # 111 Sherman Oaks, CA 91403-1850	★ ● ● ● ●
Kidney Center of Van Nuys, Inc. d/b/a U.S. Renal Care Van Nuys Dialysis	14624 Sherman Way Ste # 106 Van Nuys, CA 91405-2287	★ ★ ● ● ●
Long Beach Dialysis Center, LLC d/b/a U.S. Renal Care Long Beach Dialysis	1045 Atlantic Ave Ste 108 Long Beach, CA 90813-3414	★ ★ ● ● ●
Metropolitan Dialysis Center, LLC d/b/a U.S. Renal Care Rosemead Dialysis	3100 Del Mar Ave Rosemead CA 91770-2326	★ ★ ★ ● ●
Modesto Kidney Center, LLC d/b/a U.S. Renal Care Modesto Dialysis	305 E Granger Ave Modesto CA 95350-4345	★ ★ ● ● ●
Montebello Dialysis Center, LLC d/b/a U.S. Renal Care Montebello Dialysis	433 N. 4th Street, Ste Montebello CA 90640	★ ★ ★ ★ ●
Monterey Peninsula Dialysis, LLC d/b/a U.S. Renal Care Monterey Dialysis	2066 Fremont St Monterey, CA 93940-5237	★ ★ ★ ● ●
Northridge Dialysis Center, LLC	9325 Reseda Blvd Northridge , CA 91324-2983	CMS determined that at least one measure for Star rating was not accurate.
Oakdale Kidney Center, LLC d/b/a U.S. Renal Care Oakdale Dialysis	1405 W F St Oakdale, CA 95361-3573	★ ★ ★ ★ ★
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Earl Street Dialysis	20911 Earl Street Suite 160 Torrance, CA 90503	★ ★ ★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Gardena Dialysis	1045 W Redondo Beach Blvd Ste 105 Gardena, CA 90247-4184	★ ★ ★ ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Lomita Dialysis	1830 Lomita Blvd Lomita, CA 90717-1906	★ ● ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Redondo Beach Dialysis	514 N Prospect Ave Redondo Beach, CA 90277-3036	★ ★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Skypark Dialysis	3295 Skypark Dr Torrance, CA 90505-5004	★ ★ ● ● ●
Pacific South Bay Dialysis, LLC d/b/a U.S. Renal Care Pacific Gateway Dialysis	1149 W 190th St Ste 1004 Gardena, CA 90248-4321	★ ★ ● ● ●
Renal CarePartners of Los Angeles, Inc. d/b/a U.S. Renal Care Culver City Dialysis	9808 Venice Blvd Ste 200 Culver City, CA 90232-6809	★ ★ ● ● ●
Simi Dialysis Center, LLC	1407 E Los Angeles Ave Ste G & H Simi Valley, CA 93065-2863	CMS determined that at least one measure for Star rating was not accurate.
Sylmar Dialysis, LLC	12151 San Fernando Road Sylmar, CA 91342	The facility wasn't open for the entire reporting period.

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Torrance Dialysis Center, LLC d/b/a U.S. Renal Care Torrance Dialysis	20430 Hawthorne Blvd Torrance, CA 90503-2404	★ ● ● ● ●
West Coast Dialysis Center, LLC d/b/a U.S. Renal Care West Coast Dialysis	3780 Kilroy Airport Way Ste 110 Long Beach, CA 90806-2458	★★ ● ● ●
FLORIDA		
RCP Home Program, Inc. d/b/a U.S. Renal Care Davie Dialysis	4970 SW 52nd Street Suite 302 Davie FL 33314-5524	★★ ● ● ●
Renal CarePartners at Memorial West, LLC d/b/a U.S. Renal Care Memorial West Dialysis	601 N Flamingo Road Ste 109 Hollywood, FL 33028	★★★★ ●
Renal CarePartners of Delray Beach, LLC d/b/a U.S. Renal Care Delray Beach Dialysis	15300 Jog Rd Unit 104-106 Delray Beach, FL 33446-2164	★★★★ ●
Renal CarePartners of West Palm Beach, LLC d/b/a U.S. Renal Care West Palm Beach Dialysis	300 Executive Center Dr Ste 101 West Palm Beach FL 33401-4842	★★ ● ● ●
GEORGIA		
DCA of Adel, LLC d/b/a U.S. Renal Care Adel Dialysis	701 N. Hutchinson Ave Adel, GA 31620	★★★ ● ●
DCA of Calhoun, LLC d/b/a U.S. Renal Care Calhoun Dialysis	105 Professional Pl Calhoun GA 30701	★★★★ ●
DCA of Central Valdosta, LLC d/b/a U.S. Renal Care Central Valdosta Dialysis	506 N. Patterson St Valdosta GA 31601	★★★ ● ●
DCA of Fitzgerald, LLC d/b/a U.S. Renal Care Fitzgerald Dialysis	402 S Grant St Fitzgerald GA 31750	★★ ● ● ●
DCA of Hawkinsville, LLC d/b/a U.S. Renal Care Hawkinsville Dialysis	292 Industrial Blvd Suite 100 Hawkinsville GA 31036	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
DCA of Royston, LLC d/b/a U.S. Renal Care Royston Dialysis	611 Cook St Royston GA 30662	★★★ ● ●
DCA of SO GA, LLC d/b/a U.S. Renal Care South Georgia Dialysis	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★ ● ●
Innovative Dialysis Centers of La Grange, LLC d/b/a U.S. Renal Care LaGrange Dialysis	1300 Lafayette Pkwy Ste D Lagrange, GA 30241-2612	★★★★ ●
Innovative Home Dialysis of Georgia LLC d/b/a U.S. Renal Care Georgia Home Dialysis	3753 Marietta Hwy Suite 100 Canton GA 30114	Not enough data available to calculate a star rating.
Renal CarePartners of Cumming, LLC d/b/a U.S. Renal Care Cumming Dialysis	1370 Buford Hwy Ste 112 Cumming, GA 30041-2723	★★★ ● ●
Renal CarePartners of Dahlonega, LLC d/b/a U.S. Renal Care Dahlonega Dialysis	73 Maxwell Ln Ste 3 Dahlonega, GA 30533-7146	Facility Information Not Available
Renal CarePartners of Dunwoody, Inc. d/b/a U.S. Renal Care Dunwoody Dialysis	7840 Roswell Rd Suite 310 Sandy Springs, GA 30350-4889	★ ● ● ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
Renal CarePartners of Griffin, LLC d/b/a U.S. Renal Care Griffin Dialysis	1837 W McIntosh Rd Griffin, GA 30223-1787	★★★★●
Renal CarePartners of Roswell, LLC d/b/a U.S. Renal Care Roswell Dialysis	11660 Alpharetta Hwy Ste 650 Roswell, GA 30076-4968	★★★●●
USRC Dalton, LLC d/b/a U.S. Renal Care Dalton Dialysis	1009 Professional Blvd Dalton GA 30720-2506	★★●●●
USRC Murray County, LLC d/b/a U.S. Renal Care Murray County Dialysis	108 Hospital Dr Chatsworth GA 30705-2058	★★★★●
USRC Valdosta Home Program, LLC	3564 N Crossing Cir Ste A Valdosta GA 31602	★★★●●
USRC Winder, LLC d/b/a U.S. Renal Care Winder Dialysis	429 Loganville Highway Ste 105 Winder, Georgia 30680-4014	The facility wasn't open for the entire reporting period.
GUAM		
Renal Centers of Guam, LLC d/b/a U.S. Renal Care Dededo Dialysis	600 Harmon Loop Rd Dededo, GU 96929-6536	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Sinajana Dialysis	736 Route 4 Sinajana, GU 96910	★★★●●
RSA-Guam, LLC d/b/a U.S. Renal Care Tamuning Dialysis	633 Gov Carlos G Camacho Rd Ste 106 Tamuning, GU 96913-3143	CMS determined that at least one measure for Star rating was not accurate.
RSA-Tumon, LLC d/b/a U.S. Renal Care Tumon Dialysis	1406 N Marine Corp Dr Upper Tumon, GU 96913-1406	★★★●●
ILLINOIS		
Northwestern Medical Faculty Foundation Dialysis Center, LLC	201 E. Huron, Suite 12-240, Chicago, IL 60611	★●●●●
USRC Advanced Home Therapies, LLC d/b/a U.S. Renal Care Advanced Home Therapies Downers Grove	1201-A Butterfield Road Downers Grove, IL 60515	Not enough data available to calculate a star rating.
USRC Oak Brook, LLC d/b/a U.S. Renal Care Oak Brook Dialysis	1201-B Butterfield Road Downers Grove, IL 60515	★●●●●
USRC Streamwood, LLC d/b/a U.S. Renal Care Streamwood Dialysis	149 E Irving Park Rd Streamwood IL 60107	★★★●●
USRC Villa Park, LLC d/b/a U.S. Renal Care Villa Park Dialysis	200 E North Ave Villa Park IL 60181-1221	★★★●●
USRC VP Home, LLC d/b/a U.S. Renal Care Villa Park Home Dialysis Program	202 E North Ave Villa Park IL 60181-1221	★★★●●
MARYLAND		
DCA of Chesapeake, LLC d/b/a U.S. Renal Care Chesapeake Dialysis	305 College Parkway Arnold MD 21012	★★★●●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
DCA of Chevy Chase, LLC d/b/a U.S. Renal Care Chevy Chase Dialysis	3 Bethesda Metro Center Suite B-005 Bethesda, MD 20814	★ ★ ★ ★ ●
DCA of Hyattsville, LLC d/b/a U.S. Renal Care Hyattsville Dialysis	4920 LaSalle Road Hyattsville, MD 20782	★ ● ● ● ●
DCA of North Baltimore, LLC d/b/a U.S. Renal Care North Baltimore Dialysis	2700 N Charles St Suite 102 Baltimore MD 21218	★ ● ● ● ●
DCA of Rockville, LLC d/b/a U.S. Renal Care Rockville Dialysis	11800 Nebel St Rockville MD 20852	★ ★ ★ ● ●
DCA of West Baltimore, LLC d/b/a U.S. Renal Care West Baltimore Dialysis	22 S Athol St Baltimore MD 21229	★ ● ● ● ●
Renal CarePartners of Prince Frederick, LLC d/b/a U.S. Renal Care Prince Frederick	205 Steeple Chase Dr Ste 201 Prince Frederick, MD 20678-4053	★ ★ ★ ● ●
USRC Bethesda, LLC d/b/a U.S. Renal Care Bethesda Dialysis	4701 Sangamore Rd, Ste P017 Bethesda, MD 20816	★ ★ ★ ● ●
MISSOURI		
Renal Services of America, Inc. d/b/a U.S. Renal Care Creve Coeur Dialysis	1009 Executive Parkway Dr Creve Coeur, MO 63141-6324	★ ★ ● ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Ellisville Dialysis	257 Clarkson Rd Ellisville, MO 63011-2219	★ ★ ★ ● ●
Renal Services of America, Inc. d/b/a U.S. Renal Care Fenton Dialysis	850 Horan Dr Fenton, MO 63026-2408	★ ★ ★ ● ●
RSA-St. Louis, LLC d/b/a U.S. Renal Care St Charles Dialysis	2655 Muegge Rd Ste 101 & 102 Saint Charles, MO 63303-3145	★ ★ ★ ● ●
USRC Ferguson, LLC d/b/a U.S. Renal Care Ferguson Dialysis	800 Chambers Rd Ferguson, MO 63135	★ ● ● ● ●
USRC West County, LLC d/b/a U.S. Renal Care West County Dialysis	13190 South Outer Forty Rd Town and Country, MO 63017	★ ● ● ● ●
NEW JERSEY		
DCA of Vineland, LLC d/b/a U.S. Renal Care Vineland Dialysis	1450 East Chestnut Ave Bldg 2 Suite C Vineland NJ 08361	★ ★ ★ ● ●
NEW MEXICO		
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Crownpoint Dialysis	Junction of Highway 371 & Route 9 Crownpoint, NM 87313	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup Dialysis	725 Hospital Dr Gallup, NM 87301-5682	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Zuni Dialysis	#20 Dave Zuni, NM 87327	★ ★ ★ ★ ★
Red Rocks Dialysis, LLC d/b/a U.S. Renal Care Gallup PD Dialysis	1801 Redrock Dr Gallup, NM 87301	★ ★ ★ ★ ★
NEW YORK		

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Cheektowaga, Inc. d/b/a U.S. Renal Care Cheektowaga Dialysis	2875 Union Rd Suite 13 C/D Cheektowaga NY 14225	★ ★ ● ● ●
USRC Williamsville, Inc. d/b/a U.S. Renal Care Williamsville Dialysis	7964 Transit Rd Suite 8-A Williamsville NY 14221	★ ★ ★ ● ●
USRC Tonawanda, Inc. d/b/a U.S. Renal Care Tonawanda Dialysis	3161 Eggert Rd Tonawanda NY 14150	★ ★ ★ ★ ●
OHIO		
Blanchard Valley Dialysis Services, LLC d/b/a Blanchard Valley Dialysis Services	1717 Medical Blvd Findlay, OH 45840-1338	★ ★ ★ ● ●
DCA of Cincinnati, LLC d/b/a U.S. Renal Care Mt Healthy Dialysis	7600 Affinity Pl Mt Healthy OH 45231	★ ● ● ● ●
DCA of Columbus, LLC d/b/a U.S. Renal Care Columbus Dialysis	2360 Citygate Dr Columbus OH 43219	Facility Information Not Available
DCA of Delaware County, LLC d/b/a U.S. Renal Care Delaware County Dialysis	1788 Columbus Pike Delaware OH 43015	★ ★ ● ● ●
DCA of Eastgate, LLC d/b/a U.S. Renal Care Eastgate Dialysis	4600 Beechwood Rd Suite 900 Cincinnati OH 45244	★ ● ● ● ●
DCA of Kenwood, LLC d/b/a U.S. Renal Care Kenwood Dialysis	5150 E Galbraith Rd Cincinnati OH 45236	★ ● ● ● ●
DCA of Norwood, LLC d/b/a U.S. Renal Care Norwood Dialysis	1721 Tennessee Ave Cincinnati OH 45229	★ ★ ● ● ●
DCA of Toledo, LLC d/b/a U.S. Renal Care Bowling Green Dialysis	1037 Conneaut Ave Suite 101 Bowling Green OH 43402	★ ★ ● ● ●
Defiance Dialysis Center, Ltd. d/b/a U.S. Renal Care Defiance Dialysis	220 Stadium Dr Defiance, OH 43512-4609	★ ★ ★ ★ ●
Dialysis Centers of Greater Toledo, LLC d/b/a U.S. Renal Care Sylvania Dialysis	7635 Sylvania Ave Sylvania, OH 43560-9517	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Alexis Dialysis	5719 Jackman Rd Toledo OH 43613-2332	★ ★ ● ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Fremont Dialysis	2400 Enterprise St Fremont OH 43420-8550	★ ★ ★ ● ●
Dialysis Centers of Northwest Ohio, Ltd. d/b/a U.S. Renal Care Wildwood Dialysis	2249 N Reynolds Rd Toledo, OH 43615-2835	★ ★ ★ ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Northwest Ohio	3829 Woodley Rd Bldg C-12 Toledo, OH 43606-1171	★ ★ ● ● ●
Innovative Dialysis Systems of Toledo, Ltd. d/b/a U.S. Renal Care Talmadge Road Dialysis	4447 Talmadge Rd Ste E Toledo, OH 43623-3517	★ ★ ★ ● ●
USRC Barberton, LLC d/b/a U.S. Renal Care Barberton Dialysis	33 3rd St SE Ste 100 Barberton OH 44203-4284	★ ★ ★ ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Norton Home Therapies, LLC	3300 Greenwich Rd Ste 13 Norton OH 44203-5780	Not enough data available to calculate a star rating.
OKLAHOMA		
USRC Grove, LLC d/b/a U.S. Renal Care Grove Dialysis	1200 NEO Loop Suite B&C Grove OK 74344	★ ★ ★ ● ●
OREGON		
Dialysis Centers of Oregon, LLC d/b/a U.S. Renal Care Gresham Dialysis	1360 E Powell Blvd Gresham, OR 97030 -8004	★ ★ ● ● ●
East Portland Peritoneal Dialysis Clinic, LLC d/b/a U.S. Renal Care East Portland Home	11300 NE Halsey St Ste 220 Portland, OR 97220-2058	★ ★ ★ ★ ●
RSA-Portland, LLC d/b/a U.S. Renal Care Portland Dialysis	10595 SE Stark St Portland, OR 97216-2747	★ ★ ★ ★ ●
Tillamook Dialysis Center, LLC d/b/a U.S. Renal Care Tillamook Dialysis	1000 3RD St Tillamook, OR 97141-3430	★ ★ ★ ● ●
PENNSYLVANIA		
DCA of Camp Hill, LLC d/b/a U.S. Renal Care Camp Hill Dialysis	158 S 32nd St Suite 19 Camp Hill PA 17011	★ ★ ● ● ●
DCA of Carlisle, Inc. d/b/a U.S. Renal Care Carlisle Dialysis	101 Noble Blvd Suite 103 Carlisle PA 17013	★ ● ● ● ●
DCA of Chambersburg, Inc. d/b/a U.S. Renal Care Chambersburg Dialysis	765 54th Ave, Park 5th Ave Professional Center Suite A Chambersburg PA 17201	★ ● ● ● ●
DCA of Mechanicsburg, LLC d/b/a U.S. Renal Care Mechanicsburg Dialysis	120 South Filbert St Mechanicsburg PA 17055	★ ● ● ● ●
DCA of Wellsboro, LLC. d/b/a U.S. Renal Care Wellsboro Dialysis	70 Plaza Ln Wellsboro PA 16901	★ ★ ★ ● ●
DCA of York, LLC d/b/a U.S. Renal Care York Dialysis	1975 Kenneth Rd York PA 17408	★ ★ ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Bedford Dialysis	141 Memorial Dr Everett PA 15537	★ ● ● ● ●
Keystone Kidney Care, LLC d/b/a U.S. Renal Care Huntingdon Dialysis	820 Bryan St Suite 4 Huntingdon PA 16652	★ ★ ● ● ●
Renal CarePartners of Philadelphia, LLC d/b/a U.S. Renal Care Philadelphia Dialysis	2910 S 70th St Unit 3A Philadelphia, PA 19142-2505	★ ★ ★ ★ ★
Renal CarePartners of St. Mary's, LLC d/b/a U.S. Renal Care St. Mary's Dialysis	753 Johnsonburg Rd St. Mary's, PA 15857-3417	★ ★ ★ ● ●
USRC Altoona, LLC d/b/a U.S. Renal Care Altoona Dialysis	118 E Chestnut Ave Altoona PA 16601	★ ● ● ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Central York, LLC d/b/a U.S. Renal Care Central York Dialysis	1920 Queenswood Rd Ste 100 York, PA 17403	★ ● ● ● ●
USRC Hanover, LLC d/b/a U.S. Renal Care Hanover Dialysis	191 Wilson Avenue Hanover, PA 17331-1469	Facility Information Not Available
USRC Pottstown, LLC d/b/a U.S. Renal Care Pottstown Dialysis	5 S Sunnybrook Rod Suite 500 Pottstown PA 19464	★ ★ ● ● ●
SOUTH CAROLINA		
DCA of Barnwell, LLC d/b/a U.S. Renal Care Barnwell Dialysis	10708 Marlboro Ave Barnwell SC 29812	★ ★ ★ ★ ●
DCA of Edgefield, LLC d/b/a U.S. Renal Care Edgefield Dialysis	306 Main St Edgefield SC 29824	★ ★ ★ ★ ●
DCA of South Aiken, LLC d/b/a U.S. Renal Care South Aiken Dialysis	169 Crepe Myrtle Dr Aiken SC 29803	★ ★ ● ● ●
USRC North Aiken, LLC d/b/a U.S. Renal Care North Aiken Dialysis	208 University Parkway Ste 208 Aiken, SC 29801	★ ★ ★ ● ●
TEXAS		
Renal CarePartners of Amarillo, LLC d/b/a U.S. Renal Care Amarillo Dialysis	1915 S Coulter St Ste B Amarillo, TX 79106-3706	★ ● ● ● ●
RSA-Schertz, LLP d/b/a U.S. Renal Care Schertz Dialysis	5000 Baptist Health Dr Ste 124 Schertz, TX 78154-1194	★ ★ ★ ★ ●
RSA-South Plains, LLP d/b/a U.S. Renal Care Lubbock Dialysis	3801 21st St Lubbock, TX 79410-1006	★ ★ ● ● ●
U.S. Renal Care Boerne, LLC d/b/a U.S. Renal Care Boerne Dialysis	1595 South Main Suite 107 Boerne, TX 78006	★ ★ ★ ★ ★
U.S. Renal Care Home Therapies, LLC	1313 La Concha Ln Houston, TX 77054-1809	★ ● ● ● ●
USRC Atascosa County Dialysis, LLC d/b/a U.S. Renal Care Atascosa County Dialysis	1320 W Oaklawn Rd Ste G&H Pleasanton, TX 78064-4304	★ ★ ★ ● ●
USRC Azle, LP d/b/a U.S. Renal Care Tarrant Dialysis Azle	605 Northwest Parkway Suite 1 Azle TX 76020	★ ★ ● ● ●
USRC Bryant Irvin, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Bryant Irvin	5729 Bryant Irvin Rd, Fort Worth TX 76132	Not enough data available to calculate a star rating.
USRC Canton, LLC d/b/a U.S. Renal Care Canton Dialysis	400 Highway 243 Suite 14 Canton TX 75103	★ ★ ★ ★ ★
USRC Cleburne, LP d/b/a U.S. Renal Care Tarrant Dialysis Cleburne	1206 W Henderson Suite A Cleburne TX 76033	★ ★ ★ ● ●
USRC College Partnership, LP d/b/a Baylor College of Medicine - Scott Street Dialysis	6120 Scott Street Ste F Houston TX 77021	★ ★ ★ ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Delta, LP d/b/a U.S. Renal Care Delta Dialysis	400 East Edinburg Blvd Elsa, TX 78543	★★★★●
USRC Downtown San Antonio, LLC d/b/a U.S. Renal Care Downtown San Antonio Dialysis	343 W Houston St Ste 209 San Antonio TX 78205	★★★●●
USRC Eagle Pass, LLC d/b/a U.S. Renal Care Maverick County Dialysis	3420 Amy Street Eagle Pass, TX 78852	★★★★●
USRC East Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis East Fort Worth	6450 Brentwood Stair Rd Fort Worth Texas 76112	★●●●●
USRC East Plano, LLC d/b/a U.S. Renal Care East Plano Dialysis	2721 Dobie Dr Plano TX 75074	Facility Information Not Available
USRC Edinburg, LP d/b/a U.S. Renal Care Edinburg Dialysis	206 Conquest Edinburg, TX 78539	★★★●●
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★★★●●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★★★●●
USRC Medina County Dialysis, LLC d/b/a U.S. Renal Care Medina County Dialysis	3202 Avenue G Hondo, TX 78861	★★★★★
USRC Flower Mound, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Flower Mound	785 Cross Timbers, Suite 145 Flower Mound, TX 75028-1394	Not enough data available to calculate a star rating.
USRC Friendswood Dialysis, LLC d/b/a U.S. Renal Care Friendswood Dialysis	3324 E FM 528 Friendswood TX 77546	★★●●●
USRC Gateway Dialysis, LLC d/b/a U.S. Renal Care Gateway Dialysis	230 Knoll Wood Drive San Antonio, TX 78227	★★★●●
USRC Granbury, LP d/b/a U.S. Renal Care Tarrant Dialysis Granbury	3301 E Hwy 377 Ste 170 Granbury TX 76049	★★★★●
USRC Harlingen, LP d/b/a U.S. Renal Care Harlingen Dialysis	4302 E. Sesame Drive Harlingen, TX 78550	★★★●●
USRC Keller, L.P. d/b/a U.S. Renal Care Tarrant Dialysis Keller	4420 Heritage Trace Pkwy, Suite 312 Fort Worth TX 76244-8903	Not enough data available to calculate a star rating.
USRC Kingwood, LP d/b/a U.S. Renal Care Kingwood Dialysis	24006 Hwy 59 North Kingwood TX 77339	★★★●●
USRC Laredo South LP d/b/a U.S. Renal Care Laredo South Dialysis	4602 Ben Cha Road Laredo, TX 78041	★★★●●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Laredo, LP d/b/a U.S. Renal Care Laredo Dialysis	6801 McPherson Road Suite 107 Laredo, TX 78041	★ ★ ★ ● ●
USRC McAllen, LP d/b/a U.S. Renal Care McAllen Dialysis	1301 East Ridge Road Suite C McAllen, TX 78503	★ ★ ★ ● ●
USRC Mid Valley Weslaco LP d/b/a U.S. Renal Care Mid Valley Weslaco Dialysis	1005 South Airport Drive Weslaco, TX 78596	★ ★ ★ ★ ●
USRC Mineral Wells, LP d/b/a U.S. Renal Care Tarrant Dialysis Mineral Wells	2611 Highway 180 West Mineral Wells TX 76067	★ ★ ★ ● ●
USRC Mission, LP d/b/a U.S. Renal Care Mission Dialysis	1300 S Bryan Rd Suite 107 Mission, TX 78572-6626	★ ★ ● ● ●
USRC N Richland Hills LP d/b/a U.S. Renal Care Tarrant Dialysis North Richland Hills	6455 Hilltop Drive Suite 112 North Richland Hills, TX 76180-6039	★ ★ ★ ● ●
USRC North Dallas, LLC d/b/a U.S. Renal Care North Dallas Dialysis	10740 N Central Expy Ste 150 Dallas, TX 75231	The facility wasn't open for the entire reporting period.
USRC Plano, LLC d/b/a U.S. Renal Care Plano Dialysis	4108 W 15th St Ste 100 Plano, TX 75093	Not enough data available to calculate a star rating.
USRC Rio Grande LP d/b/a U.S. Renal Care Rio Grande Dialysis	2787 Pharmacy Road Rio Grande City, TX 78582	★ ★ ● ● ●
USRC SA Bandera Road LLC d/b/a U.S. Renal Care Bandara Road Dialysis	7180 Bandera Road San Antonio, TX 78238	★ ★ ★ ● ●
USRC SA Houston Street, LLC d/b/a U.S. Renal Care Houston Street Dialysis	2011 East Houston Street Suite 102d San Antonio, TX 78202	★ ★ ● ● ●
USRC SA Pleasanton Road, LLC d/b/a U.S. Renal Care Pleasanton Road Dialysis	1515 Pleasanton Road San Antonio, TX 78221	★ ★ ★ ★ ●
USRC SA Tri County LLC d/b/a U.S. Renal Care Tri County Dialysis	14832 Main Street Lytle, TX 78052	★ ★ ★ ★ ●
USRC San Antonio Home Therapies, LLC	343 West Houston St Ste 105 San Antonio TX 78205	Not enough data available to calculate a star rating.
USRC San Benito Dialysis Ltd d/b/a U.S. Renal Care San Benito Dialysis	295 North Sam Houston San Benito, TX 78586	★ ★ ★ ● ●
USRC South San Antonio, LLC d/b/a U.S. Renal Care South San Antonio	137 Palo Alto Rd San Antonio, TX 78211	Not enough data available to calculate a star rating.
USRC SW Ft Worth LP d/b/a U.S. Renal Care Tarrant Dialysis Southwest Fort Worth	5127 Old Granbury Road Fort Worth, TX 76133-2017	★ ★ ★ ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

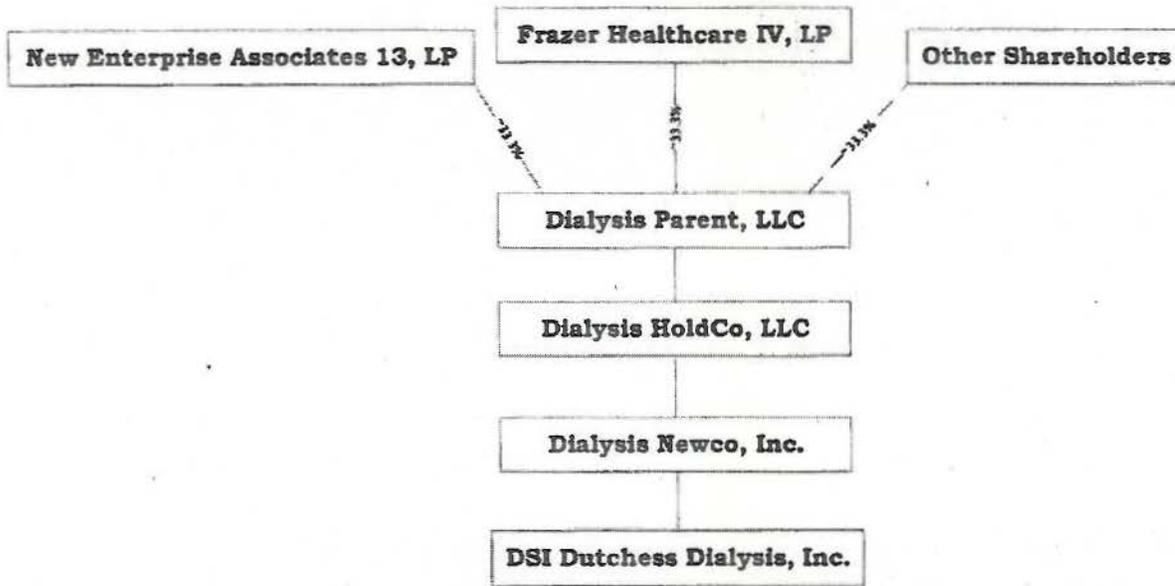
Facility Name	Address	Star Rating
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Arlington	203 West Randol Mill Road Arlington, TX 76011	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Central Fort Worth	4201 East Berry Street Suite 8 Fort Worth, TX 76105	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Fort Worth	501 College, Suite 100 Fort Worth, TX 76104	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Grand Prairie	1006 North Carrier Parkway Grand Prairie, TX 75050	★ ★ ★ ★ ★
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis Mansfield	1800 Hwy 157 North Suite 101 Mansfield, TX 76063-3930	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis North Fort Worth	1978 Ephriham Avenue Fort Worth, TX 76106-6670	★ ★ ★ ● ●
USRC Tarrant LP d/b/a U.S. Renal Care Tarrant Dialysis South Fort Worth	12201 Bear Plaza Burleson, TX 76028	★ ★ ★ ● ●
USRC Tarrant, LP d/b/a U.S. Renal Care Tarrant Dialysis Tarrant County	501 College, Suite 200 Fort Worth, TX 76104	★ ★ ★ ★ ●
USRC Valley McAllen LP d/b/a U.S. Renal Care Valley McAllen Dialysis	2000 S. Cynthia McAllen, TX 78503	★ ★ ★ ● ●
USRC Weatherford LP d/b/a U.S. Renal Care Tarrant Dialysis Weatherford	504 Santa Fe Drive Weatherford, TX 76086-6503	★ ★ ★ ● ●
USRC West Fort Worth Dialysis LP d/b/a U.S. Renal Care Tarrant Dialysis West Fort Worth	1704 S Cherry Lane Suite 200 White Settlement, TX 76108-3629	★ ★ ★ ● ●
USRC Westover Hills, LLC d/b/a U.S. Renal Care Westover Hills Dialysis	11212 State Highway Bldg Two Suite 100 San Antonio TX 78251	★ ★ ★ ● ●
VIRGINIA		
DCA of Ashland, LLC d/b/a U.S. Renal Care Ashland Dialysis	113 N Washington St Ashland VA 23005	★ ★ ★ ● ●
DCA of Warsaw, LLC d/b/a U.S. Renal Care Warsaw Dialysis	4709 Richmond Rd Warsaw VA 22572	★ ★ ● ● ●
Renal CarePartners of Arlington-Alexandria, LLC d/b/a U.S. Renal Care Arlington County Dialysis	2445 Army Navy Dr 2nd Floor Arlington, VA 22206-2905	★ ★ ● ● ●
Renal CarePartners of Fairfax, LLC d/b/a U.S. Renal Care Fairfax Dialysis	3930 Walnut St Fairfax, VA 22030	★ ★ ● ● ●
Renal CarePartners of Reston, LLC d/b/a U.S. Renal Care Reston Dialysis	12330 Pinecrest Rd Reston, VA 20191-1652	★ ★ ★ ● ●
Renal CarePartners of Woodbridge, LLC d/b/a U.S. Renal Care Woodbridge Dialysis	14000 Crown Ct Ste 110 Woodbridge, VA 22193-1463	★ ★ ★ ● ●
USRC Colonial Heights, LLC d/b/a U.S. Renal Care Colonial Heights Dialysis	1617 Boulevard Ste B&C Colonial Heights, VA 23834 – 2329	★ ★ ★ ● ●

152118 HSP Attachment A - STAR Rating Profile for all U.S. Renal Care, Inc. facilities

Facility Name	Address	Star Rating
USRC Petersburg, LLC d/b/a U.S. Renal Care Petersburg Dialysis	1964 S. Crater Rd Petersburg, Virginia, 23805	The facility wasn't open for the entire reporting period.
WYOMING		
Wyoming Kidney Center, LLC d/b/a U.S. Renal Care Wyoming Dialysis	1141 Wilkins Cir Casper, WY 82601-1332	CMS determined that at least one measure for Star rating was not accurate.

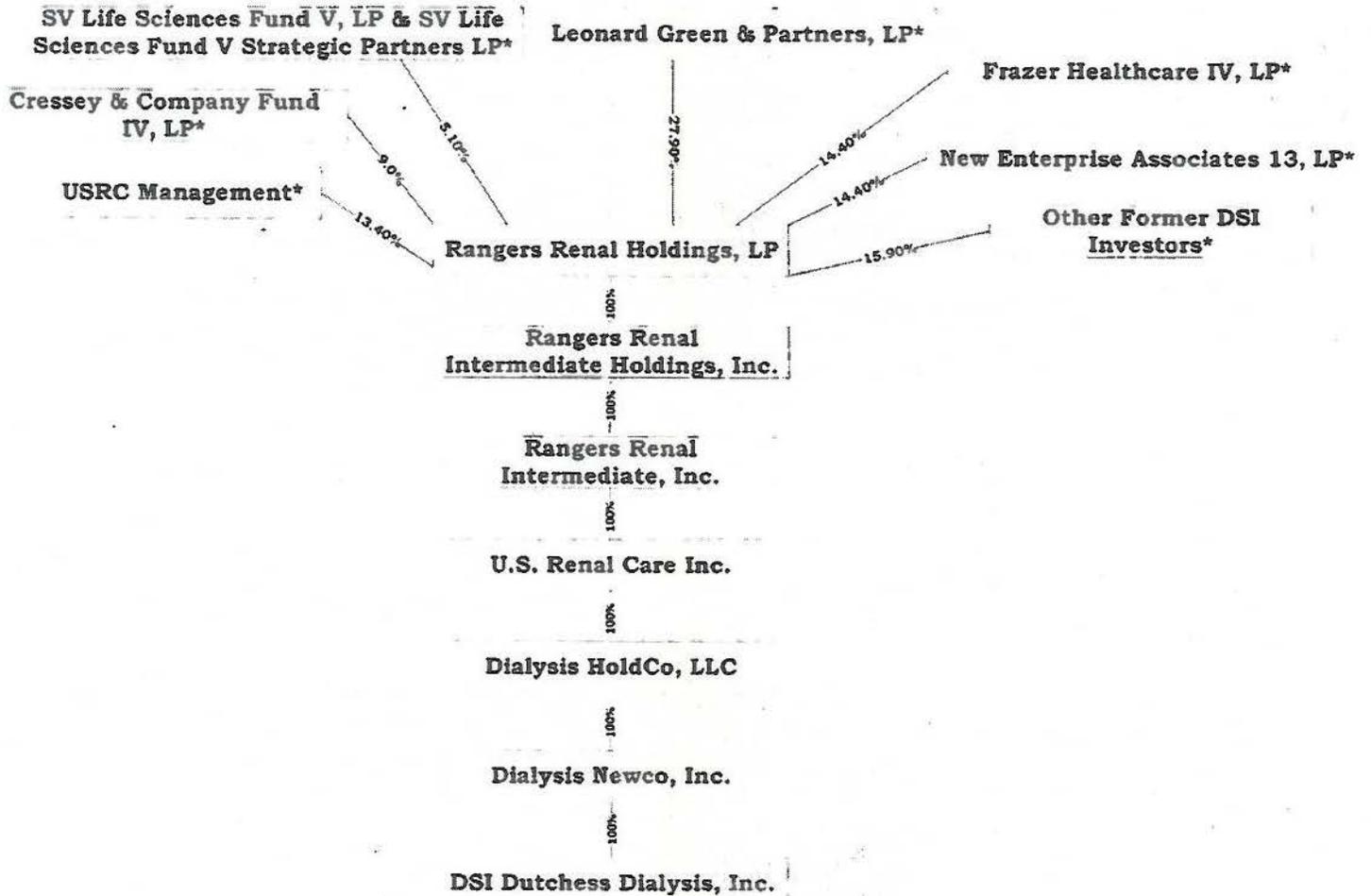
CONFIDENTIAL DOCUMENT BELONGING TO US RENAL CARE INC.

Pre-Closing Organizational Chart for DSI Dutchess Dialysis, Inc.



CONFIDENTIAL DOCUMENT BELONGING TO US RENAL CARE INC.

Post-Closing Organizational Chart for DSI Dutchess Dialysis, Inc.



* Percentages add to slightly more than 100% because of rounding



Summary Balance Sheet
Dutchess
UNAUDITED

	2013 December	2014 December	2015 August
Assets			
Cash and Cash Equivalents	-	-	-
Accounts Receivable	1,849,251	2,092,148	2,520,173
Other Receivables	58,765	90,992	110,410
Inventory	173,926	111,840	93,515
Prepaid Expenses	52,425	54,196	36,243
Other Current Assets	140,306	-	-
Total Current Assets	2,274,673	2,349,176	2,760,341
Property, Plant and Equipment	659,167	852,857	2,540,139
Less: Accumulated Depreciation	(88,333)	(269,948)	(424,742)
Property, Plant and Equipment, net	570,834	582,909	2,115,397
Goodwill	-	-	-
Other Intangibles, net	-	878	878
Deferred Financing Costs, net	-	-	-
Deposits	9,500	9,500	9,500
Other Long-Term Assets	(140,306)	-	-
Total Assets	2,714,701	2,942,462	4,886,116
Liabilities and Stockholders' Equity			
Accounts Payable	(5,444)	2,184	85,033
Intercompany	-	(7,879,575)	(9,483,983)
Due to Third Parties	116,127	654,130	749,994
Accrued Expenses	157,300	11,490	16,388
Accrued Wages & Benefits	50,593	74,906	100,577
Current Portion of Long-Term Debt	64,112	-	-
Current Portion of Capital Lease Obligation	-	-	-
Accrued Income Taxes	-	-	-
Other Current Liabilities	-	-	-
Total Current Liabilities	382,688	(7,136,865)	(8,531,990)
Senior Debt First Lien	-	-	-
Senior Debt Second Lien	-	-	-
Other Long Term Liabilities	11,537	25,562	30,911
Total Liabilities	394,225	(7,111,304)	(8,501,079)
Total Equity	2,320,476	10,053,766	13,387,195
Total Liabilities and Stockholders' Equity	2,714,701	2,942,462	4,886,116



Consolidated Income Statement
Dutchess
UNAUDITED

	Year to Date		
	Actual	Actual	Actual
	December-13	December-14	August-15
Revenue	7,627,742	16,279,413	9,850,385
Bad Debt Expense	281,000	338,000	849,082
Revenue, Net	7,346,742	15,941,413	9,001,303
Operating Expenses:			
Patient Care Costs	4,871,002	8,027,544	5,514,649
G&A Costs	0	0	0
Depreciation and Amortization	88,333	181,615	154,794
Total Operating Expense	4,959,335	8,209,158	5,669,443
Net Operating Income	2,387,407	7,732,255	3,331,861
Other Expenses, net	0	0	0
Interest Expense, net	0	(1,035)	(1,568)
Total Costs and Expenses	4,959,335	8,208,123	5,667,875
Income before noncontrolling int, tax, and trans fees	2,387,407	7,733,290	3,333,429
Noncontrolling Interest	0	0	0
Income before income tax and trans fees	2,387,407	7,733,290	3,333,429
Transaction Expenses	0	0	0
Integration Expenses	62,206	0	0
Management Fees	0	0	0
Provision for Income Tax	0	0	0
Net Income	2,325,201	7,733,290	3,333,429
EBITDA (Pre-Corporate)	2,475,740	7,913,870	3,486,654
EBITDA (Pre-Corporate) %	33.7%	49.6%	38.7%
EBITDA (Pre-Transaction Exp)	2,475,740	7,913,870	3,486,654
EBITDA (Pre-Transaction Exp) %	33.7%	49.6%	38.7%
Treatments	17,841	31,318	21,451
Patients	220	214	212

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets

December 31, 2014 and 2013

Assets	2014	2013
Cash and cash equivalents	\$ 60,289,420	45,946,996
Accounts receivable, net of allowances of \$31,293,746 and \$16,612,315	113,440,182	94,398,379
Inventories	6,111,260	14,671,116
Other receivables	32,868,284	29,551,325
Deferred tax asset	3,774,158	12,634,908
Other current assets	7,003,218	5,757,898
Total current assets	<u>223,486,522</u>	<u>202,960,622</u>
Property and equipment, net	119,868,834	108,217,337
Investments in unconsolidated affiliates	20,966,855	10,526,186
Amortizable intangibles, net	60,120,062	73,743,730
Other intangibles	11,894,000	11,894,000
Goodwill	1,264,142,972	1,174,682,640
Other long-term assets	1,868,019	2,686,098
Total assets	<u>\$ 1,702,347,264</u>	<u>1,584,710,613</u>
Liabilities and Equity		
Accounts payable	\$ 12,150,843	11,712,032
Accrued expenses	55,040,083	82,428,237
Current portion of long-term debt and capital lease obligations	11,220,967	13,284,079
Total current liabilities	<u>78,411,893</u>	<u>107,424,348</u>
Long-term debt and capital lease obligations, net of current portion	1,227,219,914	914,727,944
Other long-term liabilities	1,658,327	4,078,921
Deferred tax liability	22,238,894	22,938,503
Total liabilities	<u>1,329,529,028</u>	<u>1,049,169,716</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	83,146,633	346,429,171
Retained earnings (accumulated deficit)	29,632,250	(19,020,074)
Total U.S. Renal Care, Inc. stockholders' equity	<u>112,778,884</u>	<u>327,409,098</u>
Noncontrolling interests (including redeemable interests with redemption values of \$255,931,876 and \$224,106,533)	260,039,352	208,131,799
Total equity	<u>372,818,236</u>	<u>535,540,897</u>
Total liabilities and equity	<u>\$ 1,702,347,264</u>	<u>1,584,710,613</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Years ended December 31, 2014 and 2013

	<u>2014</u>	<u>2013</u>
Net operating revenues:		
Net operating revenues before provision for doubtful accounts	\$ 696,463,435	462,729,184
Less provision for doubtful accounts	23,800,473	12,107,483
Net operating revenues	<u>672,662,962</u>	<u>450,621,701</u>
Operating expenses:		
Patient care costs	389,112,529	271,868,473
General and administrative	45,551,867	40,570,436
Legal cost/settlement	1,091,008	67,449
Transaction costs	3,510,148	5,288,139
Depreciation and amortization	41,478,591	34,495,949
Equity in earnings of unconsolidated affiliates	(1,958,815)	(423,219)
Total operating expenses	<u>478,785,328</u>	<u>351,867,227</u>
Operating income	193,877,634	98,754,474
Interest expense, net	69,104,556	47,194,835
Loss on early retirement of debt	—	20,085,618
Income before income taxes	<u>124,773,078</u>	<u>31,474,021</u>
Income tax provision	30,772,535	4,856,516
Net income	<u>94,000,543</u>	<u>26,617,505</u>
Less net income attributable to noncontrolling interests	45,348,219	27,046,423
Net income (loss) attributable to U.S. Renal Care, Inc.	<u>\$ 48,652,324</u>	<u>(428,918)</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Balance Sheets

December 31, 2013 and 2012

Assets	<u>2013</u>	<u>2012</u>
Cash and cash equivalents	\$ 45,946,996	20,046,162
Accounts receivable, net of allowances of \$16,612,315 and \$4,623,240	94,398,379	46,296,267
Inventories	14,671,116	2,402,054
Other receivables	29,551,325	13,736,414
Deferred tax asset	12,634,908	6,529,063
Other current assets	<u>5,757,898</u>	<u>3,333,736</u>
Total current assets	202,960,622	92,343,696
Property and equipment, net	108,217,337	63,153,517
Investments in unconsolidated affiliates	10,526,186	—
Amortizable intangibles, net	73,743,730	47,236,105
Other intangibles	11,894,000	9,900,000
Goodwill	1,174,682,640	528,701,611
Other long-term assets	<u>2,686,098</u>	<u>632,326</u>
Total assets	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>
Liabilities and Equity		
Accounts payable	\$ 11,712,032	4,964,460
Accrued expenses	82,428,237	27,265,371
Current portion of long-term debt and capital lease obligations	<u>13,284,079</u>	<u>4,828,240</u>
Total current liabilities	107,424,348	37,058,071
Long-term debt and capital lease obligations, net of current portion	914,727,944	425,517,572
Other long-term liabilities	4,078,921	1,721,994
Deferred tax liability	<u>22,938,503</u>	<u>5,128,919</u>
Total liabilities	<u>1,049,169,716</u>	<u>469,426,556</u>
Commitments and contingencies		
U.S. Renal Care, Inc. equity:		
Common stock (\$0.01 par value. Authorized shares 100; issued and outstanding 100 shares)	1	1
Additional paid-in capital	346,429,171	188,396,314
Accumulated deficit	<u>(19,020,074)</u>	<u>(18,591,156)</u>
Total U.S. Renal Care, Inc. stockholders' equity	327,409,098	169,805,159
Noncontrolling interests (including redeemable interests with redemption values of \$224,106,533 and \$66,783,721)	<u>208,131,799</u>	<u>102,735,540</u>
Total equity	<u>535,540,897</u>	<u>272,540,699</u>
Total liabilities and equity	<u>\$ 1,584,710,613</u>	<u>741,967,255</u>

U.S. RENAL CARE, INC. AND SUBSIDIARIES

Consolidated Statements of Operations

Year ended December 31, 2013 (Successor), Period from July 4, 2012 to December 31, 2012 (Successor), and
Period from January 1, 2012 to July 3, 2012 (Predecessor)

	Successor		Predecessor
	Year ended December 31, 2013	Period from July 4 through December 31, 2012	Period from January 1 through July 3, 2012
Net operating revenues:			
Net operating revenues before provision for doubtful accounts	\$ 461,592,967	158,611,605	159,345,031
Less provision for doubtful accounts	12,107,483	5,990,251	4,877,031
Net operating revenues	449,485,484	152,621,354	154,468,000
Operating expenses:			
Patient care costs	271,868,473	98,554,372	97,270,104
General and administrative	39,434,219	14,069,902	20,279,947
Legal cost/settlement	67,449	7,774,206	39,398
Transaction costs	5,288,139	19,775,961	1,005,411
Depreciation and amortization	34,495,949	11,202,604	9,330,660
Equity in earnings of unconsolidated affiliates	(423,219)	—	—
Total operating expenses	350,731,010	151,377,045	127,925,520
Operating income	98,754,474	1,244,309	26,542,480
Interest expense, net	47,194,835	18,008,599	13,570,937
Loss on early retirement of debt	20,085,618	—	—
Income (loss) before income taxes	31,474,021	(16,764,290)	12,971,543
Income tax provision (benefit)	4,856,516	(5,359,165)	724,922
Net income (loss)	26,617,505	(11,405,125)	12,246,621
Less net income attributable to noncontrolling interests	27,046,423	7,186,031	8,196,651
Net income (loss) attributable to U.S. Renal Care, Inc.	\$ (428,918)	(18,591,156)	4,049,970

US Renal Care, Inc.
USRC Williamsville, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	266,542	388,766	166,910
A/R, Net	371,131	622,604	691,123
Other Receivables	80,000	(61,724)	(59,167)
Other Current Assets	16,716	20,578	23,933
Total Current Assets	734,389	970,225	822,799
PP&E, Net	0	536,471	351,907
Other Assets	78,746	4,621	4,621
Total Assets	813,135	1,511,316	1,179,327
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	764,564	769,181	40,794
Accrued Payroll	18,494	9,291	25,380
Total Current Liabilities	783,058	778,472	66,173
Long Term Liabilities			
Intercompany Payable	(158,386)	(34,975)	(493,908)
Total Long Term Liabilities	(158,386)	(34,975)	(493,908)
Total Liabilities	624,672	743,497	(427,735)
Equity			
Common Stock	187,000	187,000	96,876
Minority Interest	41,851	467,170	955,173
Retained Earnings	(40,388)	113,649	555,012
Total Equity	188,463	767,819	1,607,061
Total Liabilities & Equity	813,135	1,511,316	1,179,327

US Renal Care, Inc.
USRC Tonawanda, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	460,896	408,536	229,309
A/R, Net	69,398	172,085	355,358
Other Receivables	309,198	273,747	74,028
Other Current Assets	40,142	35,931	39,285
Total Current Assets	879,634	890,300	697,980
PP&E, Net	-	768,084	490,998
Other Assets	-	1,505	1,505
Total Assets	879,634	1,659,889	1,190,483
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	81,053	492,749	95,091
Accrued Payroll	20,154	14,796	25,250
Total Current Liabilities	101,207	507,545	120,341
Long Term Liabilities			
Intercompany Payable	(259,225)	23,481	22,870
Total Long Term Liabilities	(259,225)	23,481	22,870
Total Liabilities	(158,018)	531,026	143,212
Equity			
Common Stock	187,000	187,000	41,178
Minority Interest	662,173	729,169	708,170
Retained Earnings	188,480	212,693	297,924
Total Equity	1,037,652	1,128,863	1,047,272
Total Liabilities & Equity	879,634	1,659,889	1,190,483

US Renal Care, Inc.
USRC Cheektowaga, Inc. & USRC Cheektowaga Home, Inc.
Balance Sheet
For Years Ending 12/31/12, 12/31/13, & 12/31/14

	Dec 2012	Dec 2013	Dec 2014
Assets			
Current Assets			
Cash	299,400	270,521	632,610
A/R, Net	484,359	489,940	639,455
Other Receivables	209,561	45,518	52,231
Other Current Assets	44,384	60,649	64,003
Total Current Assets	1,037,704	866,628	1,388,299
PP&E, Net	-	997,419	666,417
Other Assets	-	1,557	1,557
Total Assets	1,037,704	1,865,604	2,056,273
Liabilities			
Current Liabilities			
Accounts Payable and Accrued Expenses	509,211	1,052,965	(81,951)
Accrued Payroll	27,834	24,268	36,880
Total Current Liabilities	537,045	1,077,233	(45,071)
Long Term Liabilities			
Intercompany Payable	(220,055)	(311,297)	(228,330)
Total Long Term Liabilities	(220,055)	(311,297)	(228,330)
Total Liabilities	316,990	765,936	(273,401)
Equity			
Common Stock	187,000	187,000	(51,580)
Minority Interest	434,847	710,911	1,458,829
Retained Earnings	98,867	201,759	922,426
Total Equity	720,714	1,099,670	2,329,675
Total Liabilities & Equity	1,037,704	1,865,606	2,056,274

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
ARIZONA		
Estrella Mountain Dialysis LLC (opened 3/6/13)	9250 West Thomas Road, Suite 120 Phoenix, AZ 85037	★★★★★●
CALIFORNIA		
ARA – Yuba City Dialysis LLC (opened 11/20/01) d/b/a Yuba Sutter Dialysis	2115 E. Onstott Road Yuba City, CA 95991	★★●●●
Dialysis Center of Porterville, LLC (opened 12/17/13)	841 Henderson Ave. Porterville, CA 93257	★★●●●
Madera Kidney Center, LLC (opened 9/28/12) d/b/a Madera Dialysis Center	1560 Country Club Drive, Ste. 101 Madera, CA 93638	★★★★★●
COLORADO		
Kidney Center of Arvada LL (opened 7/9/08)	5265 Vance Street Arvada, CO 80002	★★★★★★
Kidney Center of Bear Creek (opened 6/13/11)	11058 W. Jewell Avenue Lakewood, CO 80227	★★★★★★
Kidney Center of Lafayette LLC (opened 7/10/08)	2655 Crescent Drive, Suite C Lafayette, CO 80026	★★★★★★
Kidney Center of Lakewood LLC (opened 7/14/08)	6166 W. Alameda Ave. Lakewood, CO 80266	★★★●●
Kidney Center of Longmont LLC (opened 7/8/08)	1960 Ken Pratt Blvd., Suite A Longmont, CO 80501	★★★★★●
Kidney Center of North Denver LLC (opened 7/31/15) d/b/a The Kidney Center of Wheatridge	6920 West 38th Avenue Denver, CO 90033	The facility wasn't open for the entire reporting period.
Kidney Center of Westminster LLC (opened 8/26/08)	8410 Decatur Street Westminster, CO 80031	★★★●●
Kidney Center on Main (opened 3/16/12)	2144 North Main Street, Ste.2 Longmont, CO 80501	★★★★★★
Parker Kidney Center, LLC (opened 12/18/13)	18320 Cottonwood Drive Parker, CO 80138	★★●●●
Thornton Kidney Center, LLC (opened 10/12/11)	8451 Pearl Street Thornton, CO 80229	★★●●●
Westminster Renal Dialysis, LLC (opened 8/23/13) d/b/a Kidney Center of Northridge	1865 West 121st Avenue, Ste. 300-C Westminster, CO 80234	★★●●●
CONNECTICUT		
Comprehensive Dialysis Care LLC (opened 5/11/11)	61 Pomeroy Avenue Meriden, CT 06450	★★★●●
DELAWARE		
American Universal LLC (opened 8/1/14) d/b/a American Kidney Care	1415 Pulaski Highway, Suite B Newark, DE 19702	Not enough data available to calculate a star rating.

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
American Universal - Hockessin LLC (MCR pending, first patient 7/8/15) d/b/a American Kidney Care Hockessin	5936 Limestone Road, Ste. 101 Hockessin, DE 19707	The facility wasn't open for the entire reporting period.
FLORIDA		
ARA – Aventura LLC (opened 9/20/95) d/b/a Aventura Dialysis Center	19010 N.E. 29th Avenue Aventura, FL 33180	★ ★ ★ ● ●
ARA – Daytona Beach Dialysis LLC (opened 11/04/05) d/b/a Dialysis Care Center of Daytona	720 Clyde Morris Blvd. Daytona Beach, FL 32114	★ ★ ● ● ●
ARA – Naples Dialysis Center LLC (opened 5/4/07)	4529 Executive Drive Naples, FL 34119	★ ★ ★ ● ●
ARA – Orange Park LLC (opened 02/ /88) d/b/a Northeast Florida Dialysis Center	2141 Loch Rane Boulevard, Ste. 115 Orange Park, FL 32073	★ ★ ● ● ●
ARA – Sebring Dialysis LLC (opened 4/1/05) d/b/a Highland Dialysis Center	4245 Sun N Lake Blvd Sebring, FL 33872	★ ★ ● ● ●
ARA – Sun City Dialysis LLC (opened 9/24/04) d/b/a Cypress Creek Dialysis Center	952 Cypress Village Blvd. Ruskin, FL 33573	★ ★ ● ● ●
ARA – Titusville Dialysis LLC (opened 2/24/93) d/b/a Titusville Dialysis and Kidney Center	801 Garden Street Titusville, FL 32796	★ ★ ★ ● ●
ARA – West Jacksonville LLC (opened 10/30/02)	425 N. Lee Street, Ste.103 Jacksonville, FL 32204	★ ★ ★ ● ●
ARA –Boca Raton Dialysis LLC (opened 09/22/00) d/b/a Renal Associates of Boca Raton	1905 Clint Moore Road, Suite 211 Boca Raton, FL 33496	★ ★ ● ● ●
ARA Naples South Dialysis Center LLC (opened 2/7/11)	4270 Tamiami Trail East, Suite 1 Naples, FL 34112	★ ★ ★ ● ●
Arlington Dialysis Center, LLC (opened 2/10/14)	7645 Merrill Road Jacksonville, FL 32277	★ ★ ★ ● ●
Atlantic Kidney Center LLC (opened 11/1/05)	4700 N. Congress Avenue, Suite 104 West Palm Beach, FL 33407	★ ★ ★ ● ●
Belle Glade Dialysis Center, LLC (acquired 12/1/14)	933 S.E. 1st Street Belle Glade, FL 33430	★ ★ ● ● ●
Big Lake Kidney Center, LLC (opened 11/8/11)	3240 South Highway 441 Okeechobee, FL 34974	★ ★ ★ ● ●
Bradenton Dialysis Center LLC (opened 9/12/07)	5837 West 21st Avenue Bradenton, FL 34209	★ ★ ● ● ●
Clewiston Dialysis Center, LLC (acquired 12/1/14)	851 West Ventura Ave. Clewiston, FL 33440	★ ★ ● ● ●
Continental Dialysis Care Center, LLC (acquired 8/1/13)	2000 Continental Drive, Suite A West Palm Beach, FL 33407	★ ★ ● ● ●
Delray Beach Dialysis Center (opened 6/13/07)	5130 Linton Boulevard Delray Beach, FL 33484	★ ★ ★ ● ●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Dialysis Care Center of Palm Coast LLC (opened 11/12/08)	Roma Court Unit # 2, 3 & 4 515 Palm Coast Parkway SW Palm Coast, FL 32137	★ ★ ★ ● ●
Florida Dialysis Center of Celebration, LLC (opened 5/27/15)	5051 West Irlo Bronson Memorial Hwy Kissimmee, FL 24746	The facility wasn't open for the entire reporting period.
Florida Dialysis Center of Haines City, LLC (opened 7/1/15)	2340 North Boulevard West Davenport, FL 32837	The facility wasn't open for the entire reporting period.
Florida Dialysis Center of Orlando, LLC (opened 10/11/10)	1711 35th Street, Units 109 & 110 Orlando, FL 32839	★ ★ ● ● ●
Fort Lauderdale Renal Dialysis (acquired 4/1/12)	6264 N. Federal Hwy Fort Lauderdale, FL 33308	★ ● ● ● ●
Fort Myers Kidney Center, LLC (opened 12/12/13)	14181 South Tamiami Trail Fort Myers, FL 33912	★ ★ ★ ● ●
Goldtree Kidney Dialysis LLC (opened 4/23/08)	1407 Southeast Goldtree Drive Port St, Lucie, FL 34952	★ ★ ● ● ●
Greenacres Dialysis Center, LLC (opened 8/12/13)	5702 Lake Worth Road, Suite 1 Greenacres, FL 33463	★ ★ ★ ● ●
Hilliard Dialysis Center LLC (opened 3/27/06)	551858 US Highway 1, Suite 118 Hilliard, Florida 32046	★ ★ ★ ● ●
Hollywood Dialysis, LLC (opened 5/19/14)	4000 Hollywood Blvd. Hollywood, FL 33021	★ ★ ★ ● ●
Jupiter Kidney Center LLC (acquired 11/1/05)	1701 Military Trail, Suite 140 Jupiter, FL 33458	★ ★ ● ● ●
Lehigh Acres Dialysis Center LLC (opened 6/22/09) d/b/a Lehigh Kidney Care Center	3227 Lee Boulevard Lehigh Acres, FL 33971	★ ★ ● ● ●
Miami – ARA LLC (opened 2/8/00) d/b/a Miami Regional Dialysis Center	100 N.W.170th Street, Ste. 106 North Miami Beach, FL 33169	★ ★ ★ ● ●
Miami Regional Dialysis Center West (opened 9/14/11)	900 Park Centre Boulevard, Suite 400-C Miami, FL 33169	★ ★ ★ ● ●
Middleburg Dialysis LLC (opened 3/20/06)	2070 Palmetto Street, Suite B-1 Middleburg, FL 32068	★ ★ ● ● ●
Northwest Jacksonville Dialysis Center LLC (opened 4/10/09) d/b/a ARA – North Jacksonville	1725 Oakhurst Avenue Jacksonville, FL 32208	★ ★ ★ ● ●
Palmetto Dialysis Center LLC (opened 6/6/12) d/b/a Plantation Dialysis	3820 US Highway 301N Ellenton, FL 34222	★ ★ ● ● ●
Southwest Jacksonville Dialysis Center LLC (opened 12/3/08) d/b/a Normandy Village Dialysis Center	1584 Normandy Village Parkway Jacksonville, FL 32221	★ ★ ★ ★ ●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
St. Petersburg Kidney Care, LLC (opened 7/16/12)	810 Third Avenue South St. Petersburg, FL 33701	★ ★ ★ ★ ●
St. Petersburg Kidney Care South, LLC (opened 10/24/14) d/b/a St. Petersburg Kidney Care South	4050 34th St. South St. Petersburg, FL 33711	Not enough data available to calculate a star rating.
Western Community Dialysis Center LLC (opened 3/11/09)	11301 Okeechobee Boulevard Royal Palm Beach, FL 33411	★ ★ ★ ★ ●
GEORGIA		
ARA – Augusta Clinic LLC (opened 7/1/02) d/b/a NCA – Augusta	1000 Telfair Street Augusta, GA 30901	★ ★ ★ ● ●
ARA – South Augusta Clinic LLC (opened 5/8/02) d/b/a NCA – South Augusta	1649 Gordon Highway Augusta, GA 30906	★ ★ ● ● ●
Athens Renal Center, LLC (opened 6/26/14)	2047 Prince Avenue, Suite A Athens, GA 30606	Not enough data available to calculate a star rating.
Dialysis Center of Macon, LLC (opened 6/3/15)	866 Second Street, 1st Fl. Macon, GA 31201	The facility wasn't open for the entire reporting period.
Dublin Dialysis Center, LLC (opened 11/9/11)	2400 Bellevue Road, Suite 29A Dublin, GA 31021	★ ★ ● ● ●
Grovetown Dialysis Clinic, L.L.C. (opened 6/2/95) d/b/a NCA - Grovetown	442 Park West Drive Grovetown, GA 30813	★ ★ ● ● ●
Hephzibah Dialysis Clinic, LLC (opened 12/18/13)	2516 Tabacco Road Hephzibah, GA 30815	★ ★ ★ ● ●
Lake Oconee Dialysis Center, LLC (opened 12/22/11)	The Spruce Building Cowles Clinic Campus 1000 Cowles Clinic Way Greensboro, GA 30642	★ ★ ★ ★ ●
Louisville Dialysis Clinic, LLC (opened 5/1/09) d/b/a NCA - Louisville	817 Peachtree Street Louisville, GA 30434	★ ★ ★ ● ●
Louisville Dialysis Center - Peachtree, LLC (acquired 12/1/14) d/b/a RAI Peachtree St Louisville	1069 Peachtree Street Louisville, GA 30434	★ ★ ● ● ●
Macon Southside Dialysis Center, LLC (opened 4/15/15)	2101-2121 Eisenhower Parkway Suite 2117 Macon, GA 31206	The facility wasn't open for the entire reporting period.
Millen Dialysis Center, LLC (acquired 12/1/14) d/b/a BMA of Millen Inc	242 N. Masonic Street Millen, GA 30442	★ ★ ● ● ●
Sandersville Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Sandersville	614 South Harris St. Sandersville, GA 31082	★ ★ ★ ● ●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
South Augusta Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Dialysis Services South Augusta	3206 Peach Orchard Road Augusta, GA 30906	★ ★ ★ ● ●
Swainsboro Dialysis Clinic, LLC (acquired 12/1/14) d/b/a RAI Dialysis Services Swainsboro	3 Medical Center Drive Swainsboro, GA 30401	★ ★ ★ ● ●
Warner Robbins Dialysis Center, LLC (opened 2/10/15)	105 Tommy Stalnakar Drive, Suite 100 Warner Robbins, GA 30188	The facility wasn't open for the entire reporting period.
Waynesboro Dialysis Clinic, L.L.C. (opened 1993) d/b/a Waynesboro Dialysis	163 Liberty St. Waynesboro, GA 30380	★ ★ ★ ★ ★
ILLINOIS		
ARA – Crystal Lake Dialysis LLC (opened 5/16/05) d/b/a Crystal Lake Dialysis Center	6298 Northwest Highway, Suite 300 Crystal Lake, IL 60014	★ ● ● ● ●
ARA – South Barrington Dialysis LLC (opened 4/6/05) d/b/a South Barrington Dialysis Center	33 W. Higgins Road, Suites 920-945 South Barrington, IL 60010	★ ★ ● ● ●
McHenry Dialysis Center, LLC (opened 9/26/12)	4209 Shamrock Lane, Suite A McHenry, IL 60050	★ ★ ★ ● ●
KENTUCKY		
Dialysis Services of London, LLC (opened 6/27/13)	306 South Plaza London, KY 40741	★ ★ ● ● ●
Dialysis Services of Pineville, LLC (opened 2/13/13)	12904 Robert L. Madon Bypass, Suite 1 Pineville, KY 40977	★ ★ ● ● ●
University Kidney Center Blue Grass, LLC (opened 1/3/14)	1935 Bluegrass Avenue, Suite 100 Louisville, KY 40215	★ ★ ★ ● ●
University Kidney Center Broadway, LLC (opened 1/2/14)	2821 West Broadway Louisville, KY 40211	★ ★ ★ ● ●
University Kidney Center Hikes Lane, LLC (opened 1/3/14)	2271 Hikes Lane Louisville, KY 40218	★ ★ ★ ★ ★
University Kidney Center, LLC (acquired 7/1/12) d/b/a University of Louisville Dialysis Center	615 Preston Street Louisville, KY 40202	★ ★ ★ ● ●
LOUISIANA		
New Orleans Kidney Center LLC (opened 7/2/07)	3434 Prytania Street New Orleans, LA 70115	★ ★ ★ ● ●
MARYLAND		
ARA – Adelphi, LLC (took possession 3/1/02)	1801 Metzert Road Adelphi, MD 20783	★ ● ● ● ●
Ellicott City Dialysis Center LLC (opened 5/25/1995)	3419 Plum Tree Drive, Stes. 103-106 Ellicott City, MD 21042	★ ★ ● ● ●
Ellicott Kidney Care LLC (opened 7/8/14)	3000 N. Ridge Road, Suite A Ellicott City, MD 21043	Not enough data available to calculate a star rating.

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Universal Dialysis Center LLC (opened 2/16/11)	3804 Bladenburgs Road Cottage City, MD 20722	★ ★ ★ ● ●
MASSACHUSETTS		
ARA - Ludlow Dialysis, LLC (opened 12/12/13)	14 Chestnut Place, Ste. B Ludlow, MA 01056	★ ★ ★ ★ ●
ARA – Springfield Dialysis LLC (opened 7/15/03) d/b/a Springfield Dialysis Center	125 Liberty Street Springfield, MA 01103	★ ★ ★ ★ ●
Brockton Dialysis Center (acquired 12/11/11)	375 Westgate Drive Brockton, MA 02301	★ ★ ● ● ●
Brockton Healthcare Clinic LLC (opened 8/11/10) d/b/a Brockton Regional Kidney Center	79 Campanelli Industrial Drive Brockton, MA 02301	★ ★ ★ ★ ●
Dialysis Center of Western Massachusetts LLC (opened 9/29/08)	601 Memorial Drive, Suite H Chicopee, MA 01020	★ ★ ● ● ●
Fall River Kidney Center LLC (acquired 6/1/12)	48 Weaver Street Fall River, MA 02720	★ ★ ★ ● ●
Hawthorn Kidney Center – Wareham LLC (opened 7/12/13)	2991 Cranberry Highway, Suite F1 Wareham, MA 02538	★ ● ● ● ●
Hawthorn Kidney Center LLC (opened 11/15/11)	537 Faunce Corner Road Dartmouth, MA 02747	★ ★ ★ ● ●
Heritage Dialysis Center LLC (opened 11/24/09)	65 Cooper Street Agawam, MA 01001	★ ★ ★ ● ●
Taunton Healthcare Clinic LLC (opened 7/22/10) d/b/a Taunton Regional Dialysis Center	Mill River Place 1 Washington Street Taunton, MA 02780	★ ★ ★ ★ ●
The Dialysis Center of Attleboro, LLC (opened 10/1/14)	Attleboro Crossing 217 South Main St., Store 7 Attleboro, MA 02702	The facility wasn't open for the entire reporting period.
Waltham Dialysis LLC (opened 3/6/06) d/b/a The Dialysis Center at Waltham	135 Beaver Street Waltham, MA 02452	★ ★ ★ ● ●
Wellesley Dialysis LLC (acquired 11/1/11)	195 Worcester Street Wellesley, MA 02481	★ ★ ★ ● ●
MICHIGAN		
Dearborn Kidney Center, LLC (opened 8/15/14)	5111 Auto Club Drive, Suite 120 Dearborn, MI 48126	Not enough data available to calculate a star rating.
Nephrology Center of Detroit LLC (opened 7/27/10) d/b/a Wayne County Dialysis Center	20001 Livernois Avenue, Suite 500 Detroit, MI 48221	★ ★ ● ● ●
MISSOURI		
Gateway St. Louis LLC (opened 2/9/11)	4100 Union Boulevard St. Louis, MO 63115	★ ★ ★ ● ●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Metro St. Louis Dialysis – Florissant LLC (opened 7/30/03) d/b/a Metro St. Louis Dialysis - Florissant	10160 Florissant Avenue St. Louis, MO 63136	★ ★ ★ ● ●
NEW JERSEY		
Dialysis Center of West Orange, LLC (opened 12/31/13)	101 Old Short Hills Road West Orange, NJ 07052	★ ★ ● ● ●
Great Falls Dialysis, LLC (opened 9/18/13)	498 East 30th Street Patterson, NJ 07504	★ ★ ★ ★ ★
Woodbridge Dialysis Center, LLC (opened 2/20/15) d/b/a Garden State Kidney Center	345 Main Street Woodbridge, NJ 07095	The facility wasn't open for the entire reporting period.
Woodland Park Dialysis Center, LLC (opened 5/23/11)	1225 McBride Avenue Woodland Park, NJ 07424	★ ★ ★ ★ ★
NEW YORK		
Elizabethtown Center, LLC (acquired 4/1/14)	75 Park St. Elizabethtown, N.Y. 12932	★ ★ ● ● ●
Massena Center, LLC (acquired 1/1/15) d/b/a Massena Dialysis Center	290 Main Street Massena, NY 13662	★ ★ ★ ★ ★
Mohawk Valley Dialysis Center, LLC (opened 9/19/12)	115 Town Square Drive Amsterdam, NY 12010	★ ★ ● ● ●
Plattsburgh Associates, LLC (acquired 12/6/13) d/b/a H.K. Freedman Renal Center	91 Plaza Blvd Plattsburgh, N.Y. 12901	★ ★ ★ ● ●
Plattsburgh Associates, LLC (acquired 8/1/14) d/b/a Hastings Hemodialysis Center	20 Fourth Street Malone, NY 12953	★ ★ ★ ● ●
OHIO		
ARA – Bexley LLC (opened 2/5/03) d/b/a Kidney Center of Columbus East	1805 East Main Street Columbus, Ohio 43205	★ ★ ● ● ●
ARA – Chillicothe Dialysis LLC (opened 5/17/05) d/b/a Chillicothe Regional Dialysis Center	465 Shawnee Lane Chillicothe, OH 45601	★ ★ ★ ● ●
ARA – Jackson Dialysis LLC (opened 7/11/12) d/b/a Jackson Regional Dialysis Center	3 Acy Avenue Jackson, Ohio 43640	★ ★ ● ● ●
ARA – South Columbus Dialysis LLC (opened 7/14/03) d/b/a Kidney Center of Columbus South	2046 Lockbourne Road Columbus, Ohio 43207	★ ★ ★ ● ●
ARA-North Columbus Dialysis LLC (opened 11/26/02) d/b/a Kidney Center of Columbus North	5700 Karl Road Columbus, OH 43229	★ ★ ● ● ●
ARA-Piketon Dialysis LLC (opened 6/26/07) d/b/a Piketon Regional Dialysis Center	7143 US Route 23 South Piketon, OH 45661	★ ★ ● ● ●
Boardman Dialysis Center LLC (opened 7/22/10)	7153 Tiffany Blvd Boardman, Ohio 44514	★ ★ ★ ● ●
Champion Dialysis Center LLC	4554 Mahoning Ave., NW Warren, OH 44483	★ ★ ● ● ●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Fairfield Kidney Center LLC (opened 3/7/07)	618 Pleasantville Road Lancaster, OH 43130	★ ★ ★ ★ ●
Kidney Care Centers of Cambridge Ohio LLC (opened 2/21/13)	6901 Glenn Highway, Suite A Cambridge, OH 43725	★ ★ ★ ★ ●
Kidney Care Centers of Coshocton Ohio LLC (opened 10/17/12)	23649 Airport Road Coshocton, OH 43812	★ ★ ★ ★ ●
Kidney Care Centers of Zanesville Ohio LLC (opened 12/17/08) d/b/a Kidney Care Centers of Zanesville	3239 Maple Avenue Zanesville, Ohio 43701	★ ★ ● ● ●
Kidney Center of Bexley LLC (opened 4/3/12)	1151 College Avenue Columbus, Ohio 43209	★ ● ● ● ●
Pickaway Dialysis Center LLC (opened 6/8/07)	1180 North Court Street Circleville, OH 43113	★ ★ ★ ★ ★
Warren Dialysis Center LLC (opened 2/24/10)	8720 East Market Street, Suite 1A Howland, OH 44484	★ ★ ★ ● ●
Youngstown-Warren Home Dialysis LLC (opened 4/19/11)	4531 Belmont Avenue Youngstown, Ohio 44505	Not enough data available to calculate a star rating.
PENNSYLVANIA		
ARA – Hazleton LLC (opened 8/13/01) d/b/a The Kidney Center of Greater Hazleton	426 Airport Road 2 Beltway commons Hazle Township, PA 18202	★ ● ● ● ●
ARA Dialysis Unit at Ohio Valley Hospital LLC (opened 6/12/09)	27 Heckel Road, Suite 113 McKees Rocks, PA 15136	★ ● ● ● ●
ARA –Newcastle Dialysis LLC (opened 11/3/04) d/b/a New Castle Dialysis Center	100 Jefferson Street, Ste. 187 New Castle, PA 16101	★ ★ ● ● ●
Bensalem Dialysis Center LLC (opened 11/19/07)	1336 Bristol Avenue, Suite 130 Bensalem, PA 19020	★ ★ ★ ★ ●
Bristol Dialysis LLC (opened 1/3/07) d/b/a Dialysis Center of Bucks County	1900 Frost Road, Keystone Park Bristol, PA 19007	★ ★ ★ ● ●
Butler – AR A LLC (opened 12/13/00) d/b/a Butler County Dialysis Center	229 W. Diamond Street Butler, Pennsylvania 16001	★ ★ ★ ● ●
Central Kittanning Dialysis Center LLC (opened 3/22/88)	One Nolte Drive, Suite 720 Kittanning, PA 16201	★ ★ ★ ● ●
Langhorne Dialysis LLC (opened 3/08/07)	880 Town Center Drive Langhorne, PA 19047	★ ★ ★ ★ ●
The Dialysis Center of North Philadelphia, LLC (opened 6/29/15)	1300 West Lehigh Avenue, Ste. 106 Philadelphia, PA 19132	The facility wasn't open for the entire reporting period.
The Kidney Center of South Philadelphia, LLC (opened 7/10/15)	1930 South Broad St., Unit 7 Philadelphia, PA 19145	The facility wasn't open for the entire reporting period.

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Woodhaven Dialysis Center LLC (opened 12/28/09)	1336 Bristol Pike, Suite 110 Bensalem. PA 19020	★ ★ ● ● ●
RHODE ISLAND		
ARA – East Providence Dialysis LLC (opened 6/4/04) d/b/a Dialysis Center of East Providence	318 Waterman Avenue East Providence, RI 02914	★ ★ ★ ★ ●
ARA – Johnston Dialysis LLC (opened 4/29/05) d/b/a Dialysis Center of Johnston	1526 Atwood Avenue Johnston, RI 02919	★ ★ ★ ● ●
ARA – Pawtucket Dialysis LLC (opened 4/9/99) d/b/a Dialysis Center of Pawtucket	201 Armistice Blvd. Pawtucket, RI 02860	★ ★ ★ ● ●
ARA – Providence Dialysis LLC (opened 8/13/99) d/b/a Dialysis Center of Providence	9 Plenty Street Providence, R.I. 02907	★ ★ ★ ★ ★
ARA – Tiverton Dialysis LLC (opened 9/3/98) d/b/a Dialysis Center of Tiverton	22 Hurst Lane Tiverton, RI 02878	★ ★ ★ ★ ●
Dialysis Center of Wakefield LLC (acquired 5/1/06)	10 High Street, Suites C, D & E Wakefield, RI 02879	★ ★ ★ ★ ★
Dialysis Center of West Warwick LLC (acquired 5/1/06) d/b/a Dialysis Center of Warwick	1775 Bald Hill Road Warwick, RI 02886	★ ★ ★ ● ●
Dialysis Center of Westerly LLC (acquired 5/1/06)	1 Rhody Road Westerly, RI 02891	★ ★ ★ ● ●
Dialysis Center of Woonsocket LLC (acquired 5/1/06)	2100 Diamond Hill Road Woonsocket, RI 02895	★ ★ ★ ★ ●
SOUTH CAROLINA		
Carolina Dialysis LLC (opened 11/16/06)	115 Interstate Park Spartanburg, SC 29303	★ ★ ★ ● ●
Central Columbia Kidney Center LLC (acquired 12/1/10)	3511 Medical Drive, Suite 200 Columbia, SC 29203	★ ★ ● ● ●
Columbia Northeast Kidney Center LLC (acquired 12/1/10)	7499 Parklane Road, suite 136 Columbia, SC 29223	★ ★ ★ ● ●
Dentsville Kidney Center, LLC (opened 12/29/14)	201 Columbia Mall Blvd., Ste. 141 Columbia, SC 29223	The facility wasn't open for the entire reporting period.
Greenville Dialysis Clinic LLC (opened 10/18 /12)	220 Howe Street Greenville, SC 29601	★ ★ ★ ● ●
Keowee Dialysis Center LLC (opened 9/7/12)	537 Highway 123 Seneca, SC 29678	★ ★ ★ ● ●
North Main Kidney Center LLC (opened 1/7/11)	3900 North Main Street Columbia, SC 29203	★ ★ ● ● ●
Seneca Dialysis Center, LLC (acquired 12/1/14)	685 South Oak Street Seneca, SC 29678	★ ★ ★ ● ●
Spartanburg Dialysis, LLC (opened 5/16/12)	128 Dillon Drive Spartanburg, SC 29307	★ ★ ★ ● ●

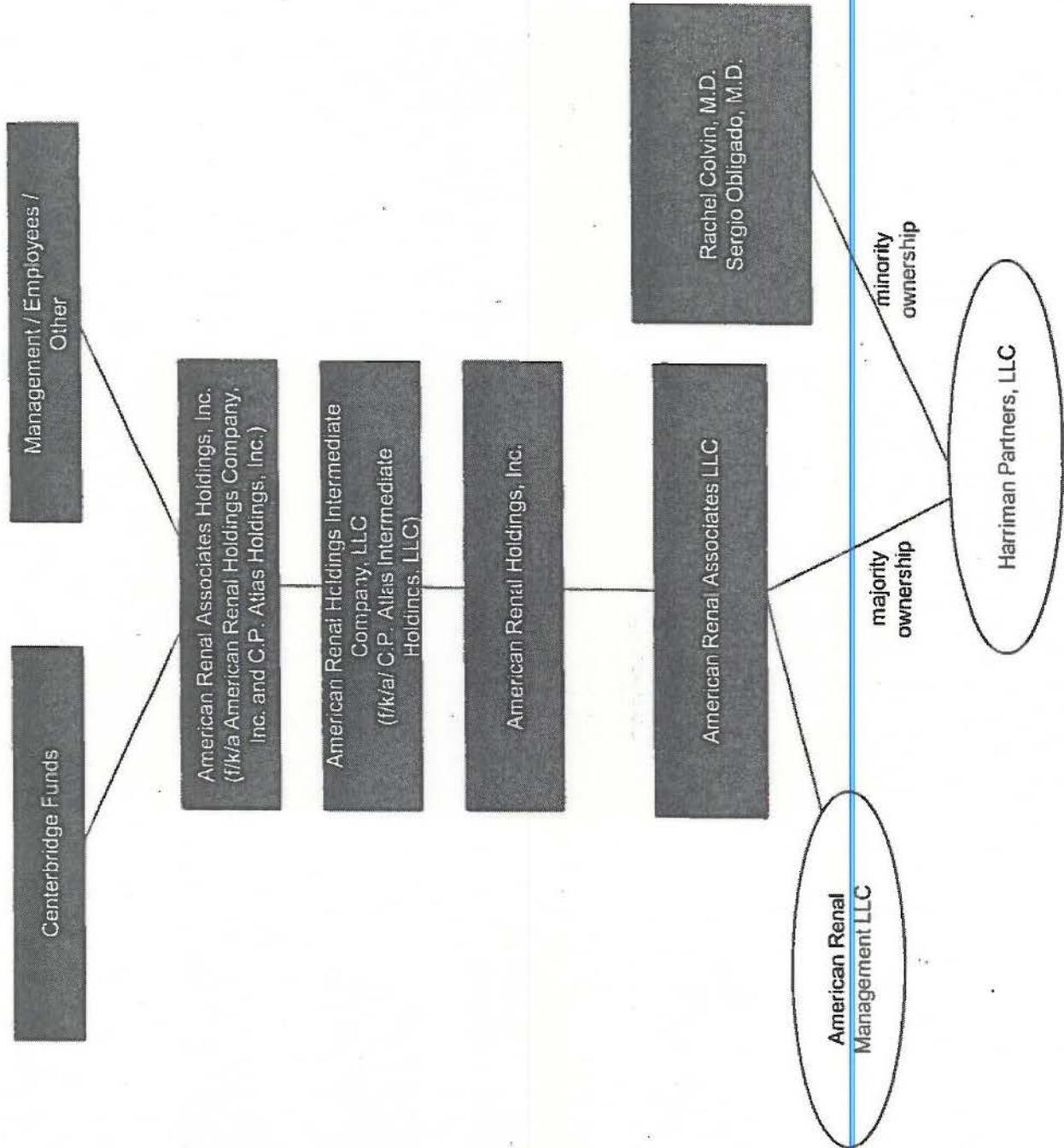
CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
TEXAS		
Ameri Tech Kidney Center - Arlington, LLC (acquired 8/1/13)	1138 S. Bowen Road Arlington, TX 76013	☆☆●●●
Ameri Tech Kidney Center - Bedford, LLC (acquired 8/1/13)	1600 Central Drive, suite 130 Bedford, TX 76022	☆☆☆☆☆
Bay City Dialysis LLP (opened 4/1/11) d/b/a Bay City Regional Dialysis Center	200 Medical Center Court, Suite 200 Bay City, TX 77414	☆☆☆●●
Beaumont – ARA Dialysis LLP (opened 10/24/01) d/b/a Beaumont Kidney Center Kidney Center of Beaumont	1085 South 23rd Street Beaumont, Texas 77707	☆☆☆●●
Brazoria County Dialysis LLP (opened 11/29/11)	405 This Way Street Lake Jackson, TX 77566	☆●●●●
Complete Dialysis Care, LLC (opened 10/15/14)	7th Street Medical Building Odessa, TX 79761	Not enough data available to calculate a star rating.
DeSoto Regional Dialysis Center, LLC (Medicare certification pending -First patient started 11/17/14)	2651 Bolton Boone Drive, Bldg. B DeSoto, TX 75115	The facility wasn't open for the entire reporting period.
Grand Prairie Dialysis Center, LLC (acquired 12/1/12)	550 South Carrier Parkway, Ste. 450 Grand Prairie, TX 76015	☆☆☆☆●
Irving Regional Dialysis Center, LLC (Medicare certification pending -First patient started 6/17/15)	2535 Airport Fwy Irving, TX 75602	The facility wasn't open for the entire reporting period.
Jasper – ARA Dialysis LLP (opened 8/03/01) d/b/a Kidney Center of Jasper	930 Marvin Hancock Drive Jasper, Texas 75951	☆☆☆☆●
Matagorda Dialysis Care, LLP(acquired 12/1/13)	1105 Avenue H Bay City, TX 77414	☆☆●●●
North Arlington Dialysis Center, LLC (acquired 10/14/14) d/b/a Eastchase Dialysis Center	1451 Eastchase Parkway Fort Worth, Texas 76120	Not enough data available to calculate a star rating.
Regional Dialysis Center of Lancaster, LLC (Medicare certification pending -First patient started 9/22/14)	2500 West Pleasant Run road, Suite 100 Lancaster, TX 75146	The facility wasn't open for the entire reporting period.
Regional Dialysis Center of Mesquite, LLC (Medicare certification pending -First patient started 10/8/14)	1650 Republic Parkway Mesquite, TX 75150	The facility wasn't open for the entire reporting period.
South Arlington Dialysis Center, LLC (acquired 12/1/12)	3295 South Cooper St., Ste. 137 Arlington, TX 76015	☆☆☆☆●
Space City Dialysis Center LLC (opened 10/31/13)	6518 Memorial Drive Texas City, TX 77591	☆☆●●●

CON 152172 HSP Attachment A - Dialysis Compare/STAR Ratings for ARA-affiliated facilities

Facility Name	Address	Star Rating
Wharton Dialysis Care, LLP (opened 3/24/15)	207 N. Alabama Road Wharton, TX 77488	The facility wasn't open for the entire reporting period.
Woodville Dialysis Center LLP (opened 5/2/07)	Pecan Plaza, 1900 Bluff Street U.S. Highway 109 Woodville, TX 75979	★ ★ ★ ★ ●
VIRGINIA		
ARA – Forest Park Dialysis LLC (opened 2/3/05) d/b/a Forest Park Dialysis Center	1603 Santa Rosa Road Richmond, VA 23229	★ ★ ★ ● ●
ARA – Richmond Dialysis LLC d/b/a Westhampton Dialysis Center (opened 4/22/98)	5320 Patterson Ave. Richmond, VA 23226	★ ★ ● ● ●
ARA Mechanicsville Dialysis LLC Date Associated: (acquired 8/1/03) d/b/a Mechanicsville Dialysis Center	8400 North Run Medical Drive Mechanicsville, VA 23116	★ ★ ★ ● ●
ARA-South Laburnum Dialysis LLC (opened 8/15/07)	4817 S. Laburnum Avenue Richmond, VA 23231	★ ★ ★ ● ●
Westhampton Regional Dialysis Center LLC (opened 8/6/12) d/b/a Raceway Dialysis Center	500 East Laburnum Ave. Richmond, VA 23222	★ ● ● ● ●
WASHINGTON DC		
Capitol Dialysis LLC (opened 05/21/01) d/b/a Capitol Dialysis	140 Q Street N. E., Suite 100 Washington, DC 20002	★ ★ ★ ★ ●
Howard University Dialysis Center (acquired 3/1/12)	2041 Georgia Avenue NW Washington, DC 20060	★ ★ ★ ★ ●
WISCONSIN		
ARA – Milwaukee Dialysis LLC (opened 12/5/2005) d/b/a Milwaukee Dialysis Center	4775 North Green Bay Avenue Milwaukee, WI 53209	★ ★ ★ ● ●

Information retrieved on 10/15/2015 from <http://www.medicare.gov/DialysisFacilityCompare/search.html>



AMERICAN RENAL HOLDINGS INC. AND SUBSIDIARIES
Consolidated Balance Sheets
(in thousands, except for share data)

	<u>March 31, 2015</u>	<u>December 31, 2014</u>
	(Unaudited)	
Assets		
Current assets		
Cash	\$ 56,535	\$ 46,046
Accounts receivable, less allowance for doubtful accounts of \$8,237 and \$6,648 at March 31, 2015 and December 31, 2014, respectively	76,175	70,932
Inventories	4,691	4,829
Prepaid expenses and other current assets	12,725	14,813
Income tax receivable	858	858
Deferred tax assets	5,137	5,137
Total current assets	156,121	142,615
Property and equipment, net	130,921	126,539
Deferred financing costs, net	2,213	2,345
Intangible assets, net	26,269	27,366
Other long-term assets	5,274	6,630
Goodwill	567,445	566,851
Total assets	\$ 888,243	\$ 872,346
Liabilities and Equity		
Current liabilities		
Accounts payable	\$ 21,050	\$ 22,052
Accrued compensation and benefits	21,180	18,472
Accrued expenses and other current liabilities	41,245	28,213
Current portion of long-term debt	16,565	15,943
Current portion of capital lease obligations		5
Total current liabilities	100,040	84,685
Long-term debt, less current portion	648,318	646,657
Other long-term liabilities	9,248	9,221
Deferred tax liabilities	19,652	20,052
Total liabilities	777,258	760,615
Commitments and contingencies		
Noncontrolling interests subject to put provisions	89,657	90,972
Equity:		
Common stock, no par value, 1,000 shares authorized, issued and outstanding as March 31, 2015 and December 31, 2014		
Additional paid-in capital		
Receivable from shareholders	(369)	(657)
Accumulated deficit	(156,375)	(156,951)
Accumulated other comprehensive income, net of tax	(298)	276
Total American Renal Holdings Inc. deficit	(157,042)	(157,332)
Noncontrolling interests not subject to put provisions	178,370	178,091
Total equity	21,328	20,759
Total liabilities and equity	\$ 888,243	\$ 872,346

AMERICAN RENAL HOLDINGS INC. AND SUBSIDIARIES
Unaudited Consolidated Statements of Operations
(in thousands)

	Three Months Ended March 31,	
	2015	2014
Patient service operating revenues.....	\$ 150,344	\$ 130,516
Less: Provision for uncollectible accounts.....	(1,021)	(934)
Net patient service operating revenues.....	149,323	129,582
Operating expenses:		
Patient care costs.....	92,130	78,884
General and administrative.....	17,203	14,835
Depreciation and amortization.....	7,741	6,639
Total operating expenses.....	117,074	100,358
Operating income.....	32,249	29,224
Interest expense, net.....	(11,477)	(10,633)
Income before income taxes.....	20,772	18,591
Income tax expense.....	2,196	1,877
Net income.....	18,576	16,714
Less: Net income attributable to noncontrolling interests.....	(15,704)	(14,347)
Net income attributable to American Renal Holdings Inc.	<u>\$ 2,872</u>	<u>\$ 2,367</u>

**Harriman
Pro Forma Balance Sheet**

		<u>Day 1</u>
Assets		
Current Assets		
(1)	Cash	\$220,000
(2)	Net Patient Accounts Receivable	\$0
(3)	Inventory	\$0
(4)	Prepaid Expenses	\$0
(5)	Construction Pending Financing	\$0
(6)	Other Current Assets	\$0
(7)	Total Current Assets	<u>\$ 220,000</u>
(8)	Net Property, Plant & Equipment	\$0
(9)	Net Intangible Assets	\$900,000
(10)	Other Assets	\$0
(11)	Total Assets	<u>\$ 1,120,000</u>
Liabilities & Equity		
Liabilities		
(12)	Accounts Payable	\$0
(13)	Other Current Liabilities	\$0
(14)	Accrued Expenses	\$0
(15)	Due to ARA	\$0
Long and Short Term Debt		
(16)	Corporate	\$0
(17)	Facility	\$900,000
(18)	Total Liabilities	<u>\$ 900,000</u>
Equity		
(19)	Stock	\$0
(20)	Equity - ARA (facility)	\$112,200
(21)	Equity - Partners	\$107,800
(23)	Distributions - ARA	\$0
(24)	Distributions - Partners	\$0
(26)	Retained Earnings	\$0
(27)	Net Equity	<u>\$220,000</u>
(28)	Total Liabilities & Equity	<u>\$ 1,120,000</u>

EXHIBIT B

HARRIMAN PARTNERS, LLC

MEMBERSHIP INTERESTS

<u>Member Name and Address</u>	<u>Percentage of Membership Interest</u>	<u>Capital Contribution Commitment</u>
American Renal Associates LLC 500 Cummings Center Suite 6550 Beverly, MA 01915	60%	Up to \$132,000*
Rachel Colvin, D.O. 30 Hatfield Lane Suite 208 Goshen, NY 10924	32%	Up to \$70,400*
Sergio Obligado, M.D. 30 Hatfield Lane Suite 208 Goshen, NY 10924	8%	Up to \$17,600*
	Drs. Colvin & Obligado collectively at 40%	Drs. Colvin & Obligado collectively for \$88,000
Totals	<hr/> 100%	<hr/> Up to \$220,000 (represents 20% of the acquisitions costs with remainder financed)

*The Capital Contribution commitments listed above may be made in one or more than one installment. The maximum Capital Contribution amounts listed above shall be deemed, notwithstanding the actual making of such Capital Contribution in more than one installment, absolute Capital Contribution Commitments of the Members and not "additional Capital Contributions" pursuant to a Capital Call under Section 3.3 of the Agreement. If made in more than one installment, each installment shall be made by each Member in his or its Membership Interest percentage of the total installment amount required of all Members on any occasion. Guaranty obligations incurred pursuant to Section 3.2

Diamond Hill Nursing and Rehabilitation Center

The following table shows how this nursing home performs in key quality measure areas.

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 24.8% This Facility 13.7% State average 18.3% National average</p>	<p> 1 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 0.3% This Facility 1.0% State average 0.9% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 70.7% This Facility 84.6% State average 82.8% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 93.8% This Facility 83.3% State average 81.9% National average</p>	<p> 4 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 1.8% This Facility 2.3% State average 2.4% National average</p>	<p> 3 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 33.9% This Facility 14.4% State average 15.6% National average</p>	<p> 1 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 8.7% This Facility 4.9% State average 7.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 10.0% This Facility 7.5% State average 5.9% National average</p>	<p> 2 out of 5 stars</p>

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 8.0% This Facility 6.1% State average 7.0% National average</p>	<p> 2 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 54.8% This Facility 45.7% State average 45.0% National average</p>	<p> 2 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 2.6% This Facility 2.6% State average 3.1% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 11.0% This Facility 5.6% State average 5.7% National average</p>	<p> 1 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 14.1% This Facility 11.4% State average 6.0% National average</p>	<p> 2 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 1.5% State average 1.1% National average</p>	<p> 5 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 4.6% This Facility 2.7% State average 3.2% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 89.7% This Facility 94.8% State average 92.6% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 100.0% This Facility 96.7% State average 93.8% National average</p>	<p> 5 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 18.4% This Facility 17.6% State average 19.2% National average</p>	<p> 2 out of 5 stars</p>

Diamond Hill Nursing and Rehabilitation Center

Inspection Report

Report Period: August 2011 to July 2015

PFI: 0772

Regional Office: [Capital District Regional Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	43	23
Life Safety Code Deficiencies	10	12
Total Deficiencies	53	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	5	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	9%	3%

Meadow Park Rehabilitation and Health Care Center LLC

The following table shows how this nursing home performs in key quality measure areas.

Percentage of residents who...	Performance Ranking 
--------------------------------	---

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p>Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 4.2% This Facility 13.7% State average 18.3% National average</p>	<p> 4 out of 5 stars</p>
<p>Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 0.6% This Facility 1.0% State average 0.9% National average</p>	<p> 3 out of 5 stars</p>
<p>Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 96.7% This Facility 84.6% State average 82.8% National average</p>	<p> 5 out of 5 stars</p>
<p>Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 97.6% This Facility 83.3% State average 81.9% National average</p>	<p> 5 out of 5 stars</p>
<p>Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 10.8% This Facility 2.3% State average 2.4% National average</p>	<p> 1 out of 5 stars</p>
<p>Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 10.5% This Facility 14.4% State average 15.6% National average</p>	<p> 4 out of 5 stars</p>
<p>Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 1.4% This Facility 4.9% State average 7.4% National average</p>	<p> 4 out of 5 stars</p>
<p>Have pressure sores (long stay) Reporting period: July 2014 to March 2015 9.0% This Facility 7.5% State average 5.9% National average</p>	<p> 2 out of 5 stars</p>
<p>Lose too much weight (long stay) Reporting period: July 2014 to March 2015 5.2% This Facility 6.1% State average 7.0% National average</p>	<p> 4 out of 5 stars</p>
<p>Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 45.4% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 2.0% This Facility 2.6% State average 3.1% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 2.9% This Facility 5.6% State average 5.7% National average</p>	<p> 4 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 43.1% This Facility 11.4% State average 6.0% National average</p>	<p> 1 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 1.4% This Facility 1.5% State average 1.1% National average</p>	<p> 2 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 1.4% This Facility 2.7% State average 3.2% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 94.6% This Facility 94.8% State average 92.6% National average</p>	<p> 2 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 97.2% This Facility 96.7% State average 93.8% National average</p>	<p> 2 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 23.6% This Facility 17.6% State average 19.2% National average</p>	<p> 1 out of 5 stars</p>

Meadow Park Rehabilitation and Health Care Center LLC

Inspection Report Report Period: August 2011 to July 2015

PFI: 1687
 Regional Office: [MARO--New York City Area](#)

151046 BNHLC Attachment A – Quality Measures and Inspection Report

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	13	23
Life Safety Code Deficiencies	5	12
Total Deficiencies	18	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	1	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	6%	3%

Park Avenue Extended Care Facility

The following table shows how this nursing home performs in key quality measure areas.

Percentage of residents who...	Performance Ranking
<p>Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 4.3% This Facility 13.7% State average 18.3% National average</p>	<p> 4 out of 5 stars</p>
<p>Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 0.0% This Facility 1.0% State average 0.9% National average</p>	<p> 5 out of 5 stars</p>
<p>Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 98.0% This Facility 84.6% State average 82.8% National average</p>	<p> 5 out of 5 stars</p>

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 97.9% This Facility 83.3% State average 81.9% National average</p>	<p> 5 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 0.5% This Facility 2.3% State average 2.4% National average</p>	<p> 5 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 6.5% This Facility 14.4% State average 15.6% National average</p>	<p> 5 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 0.2% This Facility 4.9% State average 7.4% National average</p>	<p> 5 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 3.1% This Facility 7.5% State average 5.9% National average</p>	<p> 5 out of 5 stars</p>
<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 5.4% This Facility 6.1% State average 7.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 43.1% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 1.3% This Facility 2.6% State average 3.1% National average</p>	<p> 4 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 3.9% This Facility 5.6% State average 5.7% National average</p>	<p> 4 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 67.7% This Facility 11.4% State average 6.0% National average</p>	<p> 1 out of 5 stars</p>

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.2% This Facility 1.5% State average 1.1% National average</p>	<p> 3 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 2.8% This Facility 2.7% State average 3.2% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 100.0% This Facility 94.8% State average 92.6% National average</p>	<p> 5 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 99.8% This Facility 96.7% State average 93.8% National average</p>	<p> 4 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 10.0% This Facility 17.6% State average 19.2% National average</p>	<p> 5 out of 5 stars</p>

Park Avenue Extended Care Facility

Inspection Report

Report Period: August 2011 to July 2015

PFI: 7823

Regional Office: [MARO--Long Island sub-office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	9	23

Measure	This Facility	Statewide Average
Life Safety Code Deficiencies	1	12
Total Deficiencies	10	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

White Plains Center for Nursing Care, LLC

The following table shows how this nursing home performs in key quality measure areas.

Percentage of residents who...	Performance Ranking
<p> Self-report moderate to severe pain (short stay)</p> <p>Reporting period: April 2014 to March 2015</p> <p>0.0% This Facility</p> <p>13.7% State average</p> <p>18.3% National average</p>	<p> 5 out of 5 stars</p>
<p> Have pressure sores that are new or worsened</p> <p>Reporting period: April 2014 to March 2015</p> <p>1.6% This Facility</p> <p>1.0% State average</p> <p>0.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay)</p> <p>Reporting period: April 2014 to March 2015</p> <p>90.0% This Facility</p> <p>84.6% State average</p> <p>82.8% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine</p> <p>Reporting period: April 2014 to March 2015</p> <p>89.3% This Facility</p> <p>83.3% State average</p> <p>81.9% National average</p>	<p> 3 out of 5 stars</p>
<p> Newly received an antipsychotic medication</p> <p>Reporting period: April 2014 to March 2015</p> <p>2.0% This Facility</p> <p>2.3% State average</p> <p>2.4% National average</p>	<p> 3 out of 5 stars</p>

151046 BNHLC Attachment A – Quality Measures and Inspection Report

<p>🔍 Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 15.1% This Facility 14.4% State average 15.6% National average</p>	<p> 3 out of 5 stars</p>
<p>🔍 Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 4.9% State average 7.4% National average</p>	<p> 5 out of 5 stars</p>
<p>🔍 Have pressure sores (long stay) Reporting period: July 2014 to March 2015 20.1% This Facility 7.5% State average 5.9% National average</p>	<p> 1 out of 5 stars</p>
<p>🔍 Lose too much weight (long stay) Reporting period: July 2014 to March 2015 3.4% This Facility 6.1% State average 7.0% National average</p>	<p> 5 out of 5 stars</p>
<p>🔍 Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 33.3% This Facility 45.7% State average 45.0% National average</p>	<p> 4 out of 5 stars</p>
<p>🔍 Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 1.5% This Facility 2.6% State average 3.1% National average</p>	<p> 4 out of 5 stars</p>
<p>🔍 Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 8.0% This Facility 5.6% State average 5.7% National average</p>	<p> 2 out of 5 stars</p>
<p>🔍 Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 47.6% This Facility 11.4% State average 6.0% National average</p>	<p> 1 out of 5 stars</p>
<p>🔍 Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 1.5% State average 1.1% National average</p>	<p> 5 out of 5 stars</p>
<p>🔍 Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 1.7% This Facility 2.7% State average 3.2% National average</p>	<p> 4 out of 5 stars</p>

<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 95.8% This Facility 94.8% State average 92.6% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 99.4% This Facility 96.7% State average 93.8% National average</p>	<p> 4 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 17.1% This Facility 17.6% State average 19.2% National average</p>	<p> 3 out of 5 stars</p>

White Plains Center for Nursing Care, LLC

Inspection Report Report Period: August 2011 to July 2015

PFI: 1058
 Regional Office: [MARO--New Rochelle Area Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	23	23
Life Safety Code Deficiencies	20	12
Total Deficiencies	43	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1

151046 BNHLC Attachment A – Quality Measures and Inspection Report

Measure	This Facility	Statewide Average
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

<u>Current Realty Owner</u> 100 New Turnpike Road LLC		<u>Proposed Realty Owner</u> Diamond Hill Building, LLC	
<u>Members</u>	<u>%</u>	<u>Members</u>	<u>%</u>
Philipson Family Limited Partnership	25.0%	Diamond Hill Holdings, LLC	100%
Benjamin Landa	15.5%	Michael Netzer	29.30%
David Rubenstein	12.5%	Anne Gottlieb	5.00%
Rochel David	12.5%	Saul Horowitz	8.66%
Leah Friedman	12.5%	Moshe Wiederman	4.34%
Oscar Rosenberg	8.0%	Jay Lobell	7.00%
JD-MLS SNF, LLC	5.0%	Israel Birnbaum	10.00%
Sher SNF, LLC	5.0%	Chaim Klein	8.40%
Equity Trust Company	4.0%	Nachum Stein	2.80%
		Chana Lichtschein	5.25%
		Manny Haber	11.20%
		Aaron Lichtschein	5.25%
		Chaya Millet	2.80%

DIAMOND HILL NURSING AND REHABILITATION CENTER
(A Limited Liability Company)

BFA Attachment C
 CON# 151046

PROJECTED BALANCE SHEET AT CLOSE

ASSETS

CURRENT ASSETS	<u>Nursing Facility</u>	<u>Realty</u>	<u>Combined</u>
Cash and Cash Equivalents	\$ 1,779,577	\$ -	\$ 1,779,577
Accounts Receivable	1,472,757	-	1,472,757
Prepaid Expenses and Other Current Assets	<u>100,000</u>	-	<u>100,000</u>
TOTAL CURRENT ASSETS	<u>3,352,334</u>	-	<u>3,352,334</u>
PROPERTY, PLANT, AND EQUIPMENT	<u>200,000</u>	<u>7,400,000</u>	<u>7,600,000</u>
OTHER ASSETS			
Organization Costs	125,000	-	125,000
Due from Nursing Facility	-	1,000,000	1,000,000
Goodwill	675,000	-	675,000
Patients Funds Cash	<u>50,000</u>	-	<u>50,000</u>
TOTAL OTHER ASSETS	<u>850,000</u>	<u>1,000,000</u>	<u>1,850,000</u>
TOTAL ASSETS	<u>\$ 4,402,334</u>	<u>\$ 8,400,000</u>	<u>\$ 12,802,334</u>

LIABILITIES AND MEMBER'S EQUITY

CURRENT LIABILITIES			
Accounts Payable	\$ 750,000	\$ -	\$ 750,000
Accrued Expenses and Payroll Payable	400,000	-	400,000
Capital Lease Payable	90,000	-	90,000
Other	<u>171,590</u>	-	<u>171,590</u>
TOTAL CURRENT LIABILITIES	<u>1,411,590</u>	-	<u>1,411,590</u>
LONG-TERM LIABILITIES			
Capital Lease Payable Less Current Portion	60,000	-	60,000
Long-Term Debt	-	7,400,000	7,400,000
Due to Realty	1,000,000	-	1,000,000
Patients Funds Liability	50,000	-	50,000
Due to Members	<u>351,167</u>	-	<u>351,167</u>
TOTAL LONG-TERM LIABILITIES	<u>1,461,167</u>	<u>7,400,000</u>	<u>8,861,167</u>
TOTAL LIABILITIES	<u>2,872,757</u>	<u>7,400,000</u>	<u>10,272,757</u>
MEMBER'S EQUITY	<u>1,529,577</u>	<u>1,000,000</u>	<u>2,529,577</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u>\$ 4,402,334</u>	<u>\$ 8,400,000</u>	<u>\$ 12,802,334</u>

* presented in thousands

<u>Troy Operating Company, LLC d/b/a Diamond Hill Nursing and Rehabilitation Center</u>	<u>2014</u>	<u>2013</u>	<u>2012</u>
Current Assets	\$2,851	\$1,747	\$2,913
Fixed Assets	<u>\$567</u>	<u>\$583</u>	<u>\$398</u>
Total Assets	\$3,418	\$2,330	\$3,311
Current Liabilities	\$2,166	\$2,440	\$2,025
Long Term Liabilities	<u>\$181</u>	<u>\$176</u>	<u>\$223</u>
Total Liabilities	\$2,347	\$2,616	\$2,248
Net Assets	\$1,071	-\$286	\$1,063
Working Capital Position	\$685	-\$693	\$888
Operating Revenues	\$10,264	\$9,254	\$9,744
Operating Expenses	<u>\$9,551</u>	<u>\$10,082</u>	<u>\$9,473</u>
Operating Net Income	\$713	-\$828	\$271

Source: HCFSystems Cost Reports, HFIS

* presented in thousands

Meadow Park Rehabilitation and Health Care Center LLC

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Current Assets	\$4,017	\$6,363	\$7,794
Fixed Assets	<u>\$6,053</u>	<u>6,331</u>	<u>6,140</u>
Total Assets	\$10,070	\$12,694	\$13,934
Current Liabilities	\$3,198	3,500	3,940
Long Term Liabilities	<u>\$9,980</u>	<u>12,573</u>	<u>12,738</u>
Total Liabilities	\$13,178	\$16,073	\$16,678
Net Assets	-\$3,108	(\$3,379)	(\$2,744)
Working Capital Position	\$819	\$2,863	\$3,854
Operating Revenues	\$14,901	\$14,046	\$15,308
Operating Expenses	<u>\$14,630</u>	<u>14,682</u>	<u>14,635</u>
Operating Net Income	\$271	(\$636)	\$673

White Plains Center for Nursing Care, LLC

	<u>2014</u>	<u>2013</u>	<u>2012</u>
Current Assets	\$2,648	\$2,378	\$1,874
Fixed Assets	<u>\$5,832</u>	<u>4,866</u>	<u>4,740</u>
Total Assets	\$8,480	\$7,244	\$6,614
Current Liabilities	\$3,127	2,069	2,070
Long Term Liabilities	<u>\$144</u>	<u>500</u>	<u>157</u>
Total Liabilities	\$3,271	\$2,569	\$2,227
Net Assets	\$5,209	\$4,675	\$4,387
Working Capital Position	-\$479	\$309	(\$196)
Operating Revenues	\$10,526	\$10,024	\$10,197
Operating Expenses	<u>\$9,917</u>	<u>9,536</u>	<u>9,371</u>
Operating Net Income	\$609	\$488	\$826

Source: HCFSystems Cost Reports, HFIS

Financial Summary- Regeis Care Center, LLC

	FISCAL PERIOD ENDED		
	<u>Draft</u> <u>4/30/15</u>	<u>12/31/14</u>	<u>12/31/13</u>
ASSETS - CURRENT	\$5,631,331	\$4,106,679	\$4,261,575
ASSETS - FIXED AND OTHER	9,803,395	9,998,370	10,736,790
LIABILITIES - CURRENT	7,671,798	6,902,531	9,062,636
LIABILITIES - LONG-TERM	<u>1,560,517</u>	<u>1,788,158</u>	<u>2,882,576</u>
EQUITY	\$6,202,411	\$5,414,360	\$3,053,153
<hr/>			
INCOME	\$10,344,683	\$30,929,232	\$29,707,026
EXPENSE	<u>9,126,390</u>	<u>27,919,559</u>	<u>27,367,602</u>
NET INCOME	\$1,218,293	\$3,009,673	\$2,339,424
<hr/>			
NUMBER OF BEDS	238	238	238
PERCENT OF OCCUPANCY (DAYS)	91.5%	90.5%	93.5%
<hr/>			
Medicaid	74.86%	77.15%	81.44%
Medicare	9.17%	9.16%	8.61%
Private Pay/Other	15.97%	13.69%	9.95%

Regeis Care Care Center

Budget Sensitivity

<u>Payor</u>	<u>Utilization as of 12/31/14</u>	<u>Revised Budgeted Days</u>	<u>Per Diem</u>	<u>Revised Revenues</u>
Medicaid	0.77150	60,631	\$330.63	\$20,046,564
Medicare	0.09160	7,199	\$632.52	4,553,355
Commercial	0.12670	9,957	\$630.91	6,282,114
Private Pay	<u>0.01020</u>	<u>802</u>	\$330.00	<u>264,531</u>
	1.00000	78,589		

Total Revenues based on current utilization \$31,146,563

Total Inpatient Revenues as budgeted for first year 30,051,587

Increase in Budgeted Revenues \$1,094,976

Note: Medicaid rate is based on 2015 initial rate.

Briody Health Care Facility

The following table shows how this nursing home performs in key quality measure areas.

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 14.3% This Facility 13.7% State average 18.3% National average</p>	<p> 3 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 3.4% This Facility 1.0% State average 0.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 80.5% This Facility 84.6% State average 82.8% National average</p>	<p> 2 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 93.2% This Facility 83.3% State average 81.9% National average</p>	<p> 4 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 1.0% This Facility 2.3% State average 2.4% National average</p>	<p> 4 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 17.8% This Facility 14.4% State average 15.6% National average</p>	<p> 2 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 8.6% This Facility 4.9% State average 7.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 1.9% This Facility 7.5% State average 5.9% National average</p>	<p> 5 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 4.6% This Facility 6.1% State average 7.0% National average</p>	 4 out of 5 stars
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 55.1% This Facility 45.7% State average 45.0% National average</p>	 2 out of 5 stars
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 0.5% This Facility 2.6% State average 3.1% National average</p>	 5 out of 5 stars
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 0.5% This Facility 5.6% State average 5.7% National average</p>	 5 out of 5 stars
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 1.5% This Facility 11.4% State average 6.0% National average</p>	 4 out of 5 stars
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 1.5% This Facility 1.5% State average 1.1% National average</p>	 2 out of 5 stars
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 6.1% This Facility 2.7% State average 3.2% National average</p>	 1 out of 5 stars
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 83.2% This Facility 94.8% State average 92.6% National average</p>	 1 out of 5 stars
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 100.0% This Facility 96.7% State average 93.8% National average</p>	 5 out of 5 stars
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 12.9% This Facility 17.6% State average 19.2% National average</p>	 4 out of 5 stars

Briody Health Care Facility

Inspection Report

Report Period: September 2011 to August 2015

PFI: 0568

Regional Office: [WRO--Buffalo Area Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	4	23
Life Safety Code Deficiencies	7	12
Total Deficiencies	11	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

Sans Souci Rehabilitation and Nursing Center

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 21.0% This Facility 13.7% State average 18.3% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 0.1% This Facility 1.0% State average 0.9% National average</p>	<p> 5 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 94.9% This Facility 84.6% State average 82.8% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 87.2% This Facility 83.3% State average 81.9% National average</p>	<p> 3 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 2.1% This Facility 2.3% State average 2.4% National average</p>	<p> 3 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 19.6% This Facility 14.4% State average 15.6% National average</p>	<p> 1 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 5.1% This Facility 4.9% State average 7.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 9.0% This Facility 7.5% State average 5.9% National average</p>	<p> 2 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p>🔍 Lose too much weight (long stay) Reporting period: July 2014 to March 2015 7.2% This Facility 6.1% State average 7.0% National average</p>	<p>★★ 2 out of 5 stars</p>
<p>🔍 Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 40.2% This Facility 45.7% State average 45.0% National average</p>	<p>★★★★ 4 out of 5 stars</p>
<p>🔍 Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 1.1% This Facility 2.6% State average 3.1% National average</p>	<p>★★★★★ 5 out of 5 stars</p>
<p>🔍 Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 3.2% This Facility 5.6% State average 5.7% National average</p>	<p>★★★★ 4 out of 5 stars</p>
<p>🔍 Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 6.2% This Facility 11.4% State average 6.0% National average</p>	<p>★★★ 3 out of 5 stars</p>
<p>🔍 Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.4% This Facility 1.5% State average 1.1% National average</p>	<p>★★★ 3 out of 5 stars</p>
<p>🔍 Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 1.6% This Facility 2.7% State average 3.2% National average</p>	<p>★★★★ 4 out of 5 stars</p>
<p>🔍 Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 99.2% This Facility 94.8% State average 92.6% National average</p>	<p>★★★★ 4 out of 5 stars</p>
<p>🔍 Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 98.4% This Facility 96.7% State average 93.8% National average</p>	<p>★★★ 3 out of 5 stars</p>
<p>🔍 Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 17.9% This Facility 17.6% State average 19.2% National average</p>	<p>★★★ 3 out of 5 stars</p>

Sans Souci Rehabilitation and Nursing Center

Report

Report Period: September 2011 to August 2015

PFI: 1106

Regional Office: [MARO--New Rochelle Area Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	20	23
Life Safety Code Deficiencies	11	12
Total Deficiencies	31	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

Dumont Center for Rehabilitation and Nursing Care

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 3.4% This Facility 13.7% State average 18.3% National average</p>	<p> 5 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 2.2% This Facility 1.0% State average 0.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 81.3% This Facility 84.6% State average 82.8% National average</p>	<p> 2 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 79.1% This Facility 83.3% State average 81.9% National average</p>	<p> 2 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 2.8% This Facility 2.3% State average 2.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 11.4% This Facility 14.4% State average 15.6% National average</p>	<p> 4 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 2.2% This Facility 4.9% State average 7.4% National average</p>	<p> 4 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 10.8% This Facility 7.5% State average 5.9% National average</p>	<p> 1 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 3.5% This Facility 6.1% State average 7.0% National average</p>	<p> 5 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 32.8% This Facility 45.7% State average 45.0% National average</p>	<p> 4 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 3.3% This Facility 2.6% State average 3.1% National average</p>	<p> 2 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 4.7% This Facility 5.6% State average 5.7% National average</p>	<p> 3 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 6.1% This Facility 11.4% State average 6.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.6% This Facility 1.5% State average 1.1% National average</p>	<p> 3 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 1.7% This Facility 2.7% State average 3.2% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 97.0% This Facility 94.8% State average 92.6% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 98.5% This Facility 96.7% State average 93.8% National average</p>	<p> 3 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 13.6% This Facility 17.6% State average 19.2% National average</p>	<p> 4 out of 5 stars</p>

Dumont Center for Rehabilitation and Nursing Care

Inspection Report

Report Period: September 2011 to August 2015

PFI: 2575

Regional Office: [MARO--New Rochelle Area Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	39	23
Life Safety Code Deficiencies	31	12
Total Deficiencies	70	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

Bellhaven Center for Rehabilitation and Nursing Care

Percentage of residents who...	Performance Ranking ?
<p>? Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 13.2% This Facility 13.7% State average 18.3% National average</p>	<p> 3 out of 5 stars</p>
<p>? Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 1.4% This Facility 1.0% State average 0.9% National average</p>	<p> 2 out of 5 stars</p>
<p>? Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 93.8% This Facility 84.6% State average 82.8% National average</p>	<p> 4 out of 5 stars</p>
<p>? Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 92.7% This Facility 83.3% State average 81.9% National average</p>	<p> 4 out of 5 stars</p>
<p>? Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 1.0% This Facility 2.3% State average 2.4% National average</p>	<p> 4 out of 5 stars</p>
<p>? Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 10.1% This Facility 14.4% State average 15.6% National average</p>	<p> 4 out of 5 stars</p>
<p>? Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 2.1% This Facility 4.9% State average 7.4% National average</p>	<p> 4 out of 5 stars</p>
<p>? Have pressure sores (long stay) Reporting period: July 2014 to March 2015 8.9% This Facility 7.5% State average 5.9% National average</p>	<p> 2 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 5.0% This Facility 6.1% State average 7.0% National average</p>	<p> 4 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 48.2% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 0.2% This Facility 2.6% State average 3.1% National average</p>	<p> 5 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 4.7% This Facility 5.6% State average 5.7% National average</p>	<p> 3 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 30.0% This Facility 11.4% State average 6.0% National average</p>	<p> 1 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 1.5% State average 1.1% National average</p>	<p> 5 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 2.6% This Facility 2.7% State average 3.2% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 97.4% This Facility 94.8% State average 92.6% National average</p>	<p> 3 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 99.8% This Facility 96.7% State average 93.8% National average</p>	<p> 4 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 12.6% This Facility 17.6% State average 19.2% National average</p>	<p> 4 out of 5 stars</p>

Bellhaven Center for Rehabilitation and Nursing Care

Inspection Report

Report Period: September 2011 to August 2015

PFI: 3423

Regional Office: [MARO--Long Island sub-office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	14	23
Life Safety Code Deficiencies	1	12
Total Deficiencies	15	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

St. James Rehabilitation & Healthcare Center

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 10.6% This Facility 13.7% State average 18.3% National average</p>	<p> 3 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 0.5% This Facility 1.0% State average 0.9% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 96.8% This Facility 84.6% State average 82.8% National average</p>	<p> 5 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 94.1% This Facility 83.3% State average 81.9% National average</p>	<p> 4 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 2.7% This Facility 2.3% State average 2.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 9.5% This Facility 14.4% State average 15.6% National average</p>	<p> 4 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 3.5% This Facility 4.9% State average 7.4% National average</p>	<p> 3 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 6.2% This Facility 7.5% State average 5.9% National average</p>	<p> 3 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 13.4% This Facility 6.1% State average 7.0% National average</p>	<p> 1 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 41.1% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 4.8% This Facility 2.6% State average 3.1% National average</p>	<p> 1 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 6.2% This Facility 5.6% State average 5.7% National average</p>	<p> 2 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 0.2% This Facility 11.4% State average 6.0% National average</p>	<p> 5 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 4.9% This Facility 1.5% State average 1.1% National average</p>	<p> 1 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 1.8% This Facility 2.7% State average 3.2% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 99.8% This Facility 94.8% State average 92.6% National average</p>	<p> 5 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 100.0% This Facility 96.7% State average 93.8% National average</p>	<p> 5 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 10.6% This Facility 17.6% State average 19.2% National average</p>	<p> 5 out of 5 stars</p>

St. James Rehabilitation & Healthcare Center

Inspection Report

Report Period: September 2011 to August 2015

PFI: 0950

Regional Office: [MARO--Long Island sub-office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	19	23
Life Safety Code Deficiencies	13	12
Total Deficiencies	32	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

The Grand Pavilion for Rehab & Nursing at Rockville Centre

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 15.4% This Facility 13.7% State average 18.3% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 2.8% This Facility 1.0% State average 0.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 60.4% This Facility 84.6% State average 82.8% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 37.2% This Facility 83.3% State average 81.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 3.2% This Facility 2.3% State average 2.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 10.0% This Facility 14.4% State average 15.6% National average</p>	<p> 4 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 4.8% This Facility 4.9% State average 7.4% National average</p>	<p> 2 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 6.6% This Facility 7.5% State average 5.9% National average</p>	<p> 3 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 10.0% This Facility 6.1% State average 7.0% National average</p>	<p> 1 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 50.0% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 2.9% This Facility 2.6% State average 3.1% National average</p>	<p> 2 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 6.8% This Facility 5.6% State average 5.7% National average</p>	<p> 2 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 20.1% This Facility 11.4% State average 6.0% National average</p>	<p> 2 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 1.5% State average 1.1% National average</p>	<p> 5 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 3.5% This Facility 2.7% State average 3.2% National average</p>	<p> 2 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 94.0% This Facility 94.8% State average 92.6% National average</p>	<p> 2 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 94.7% This Facility 96.7% State average 93.8% National average</p>	<p> 1 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 17.3% This Facility 17.6% State average 19.2% National average</p>	<p> 3 out of 5 stars</p>

The Grand Pavilion for Rehab & Nursing at Rockville Centre

Inspection Report

Report Period: September 2011 to August 2015

PFI: 0516

Regional Office: [MARO--Long Island sub-office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	18	23
Life Safety Code Deficiencies	17	12
Total Deficiencies	35	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%

Cortlandt Healthcare

Percentage of residents who...	Performance Ranking 
<p> Self-report moderate to severe pain (short stay) Reporting period: April 2014 to March 2015 23.1% This Facility 13.7% State average 18.3% National average</p>	<p> 1 out of 5 stars</p>
<p> Have pressure sores that are new or worsened Reporting period: April 2014 to March 2015 2.2% This Facility 1.0% State average 0.9% National average</p>	<p> 1 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (short stay) Reporting period: April 2014 to March 2015 95.3% This Facility 84.6% State average 82.8% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine Reporting period: April 2014 to March 2015 82.4% This Facility 83.3% State average 81.9% National average</p>	<p> 2 out of 5 stars</p>
<p> Newly received an antipsychotic medication Reporting period: April 2014 to March 2015 1.7% This Facility 2.3% State average 2.4% National average</p>	<p> 3 out of 5 stars</p>
<p> Needed increased help with daily activities (long stay) Reporting period: July 2014 to March 2015 20.0% This Facility 14.4% State average 15.6% National average</p>	<p> 1 out of 5 stars</p>
<p> Self-report moderate to severe pain (long stay) Reporting period: July 2014 to March 2015 4.4% This Facility 4.9% State average 7.4% National average</p>	<p> 3 out of 5 stars</p>
<p> Have pressure sores (long stay) Reporting period: July 2014 to March 2015 10.7% This Facility 7.5% State average 5.9% National average</p>	<p> 1 out of 5 stars</p>

152011 BNHLC Attachment A – Quality Measures and Inspection Report

<p> Lose too much weight (long stay) Reporting period: July 2014 to March 2015 7.9% This Facility 6.1% State average 7.0% National average</p>	<p> 2 out of 5 stars</p>
<p> Lose control of their bowels or bladder (long stay, low risk) Reporting period: July 2014 to March 2015 41.8% This Facility 45.7% State average 45.0% National average</p>	<p> 3 out of 5 stars</p>
<p> Had a catheter inserted and left in their bladder (long stay) Reporting period: July 2014 to March 2015 3.6% This Facility 2.6% State average 3.1% National average</p>	<p> 2 out of 5 stars</p>
<p> Had a urinary tract infection (long stay) Reporting period: July 2014 to March 2015 5.1% This Facility 5.6% State average 5.7% National average</p>	<p> 3 out of 5 stars</p>
<p> Have depressive symptoms (long stay) Reporting period: July 2014 to March 2015 37.7% This Facility 11.4% State average 6.0% National average</p>	<p> 1 out of 5 stars</p>
<p> Were physically restrained (long stay) Reporting period: July 2014 to March 2015 0.4% This Facility 1.5% State average 1.1% National average</p>	<p> 3 out of 5 stars</p>
<p> Experienced one or more falls with major injury (long stay) Reporting period: July 2014 to March 2015 0.0% This Facility 2.7% State average 3.2% National average</p>	<p> 5 out of 5 stars</p>
<p> Were given, appropriately, the seasonal influenza vaccine (long stay) Reporting period: July 2014 to March 2015 98.4% This Facility 94.8% State average 92.6% National average</p>	<p> 4 out of 5 stars</p>
<p> Were given, appropriately, the pneumococcal vaccine (long stay) Reporting period: July 2014 to March 2015 95.7% This Facility 96.7% State average 93.8% National average</p>	<p> 2 out of 5 stars</p>
<p> Received an antipsychotic medication (long stay) Reporting period: July 2014 to March 2015 13.4% This Facility 17.6% State average 19.2% National average</p>	<p> 4 out of 5 stars</p>

Cortlandt Healthcare

Inspection Report

Report Period: September 2011 to August 2015

PFI: 1041

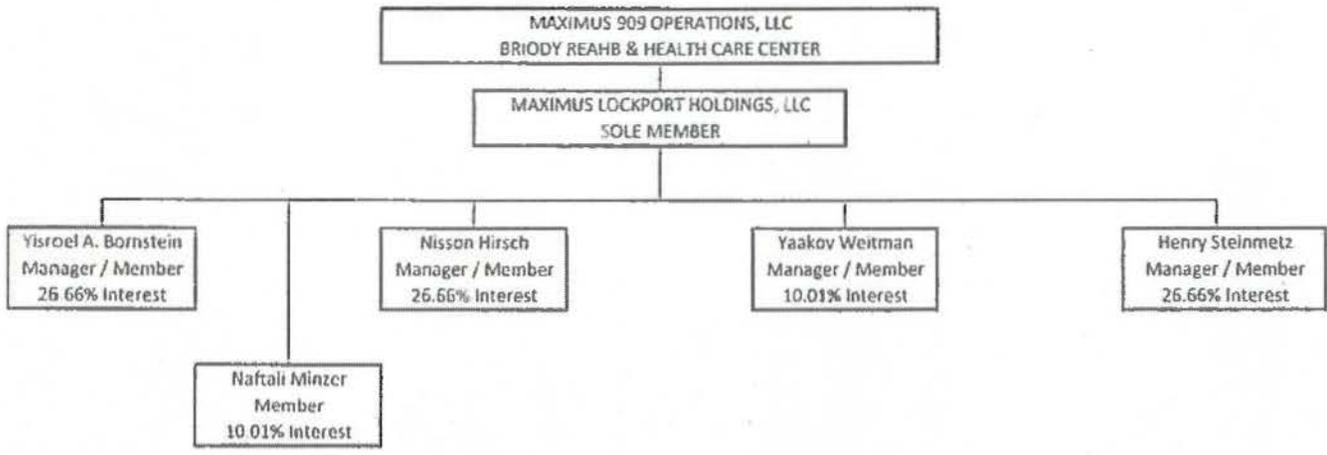
Regional Office: [MARO--New Rochelle Area Office](#)

This report displays citations for Certification Surveys and Complaint Surveys during the reporting period.

Summary

This table summarizes the citations in the details section of this report and compares them against the statewide average.

Measure	This Facility	Statewide Average
Standard Health Deficiencies	23	23
Life Safety Code Deficiencies	17	12
Total Deficiencies	40	35
Deficiencies Related to Actual Harm or Immediate Jeopardy	0	1
% of Deficiencies Related to Actual Harm or Immediate Jeopardy	0%	3%



MAXIMUS 909 OPERATIONS, LLC

PROFORMA BALANCE SHEET

January 1, 2016

ASSETS

	Maximum 909 Operations, LLC	Maximum 909 Lincoln, LLC	Elimination	Total
Current Assets				
Cash & Cash Equivalents	\$ 2,054,400	\$ 1,000	\$ -	\$ 2,055,400
Inventory	37,300	-	-	37,300
Prepaid expenses and other assets	5,000	-	-	5,000
Total Current Assets	2,096,700	1,000	-	2,097,700
Non Current Assets				
Due from Tenant	-	5,480,000	(5,480,000)	-
Resident Funds	2,000	-	-	2,000
Goodwill	5,893,700	-	-	5,893,700
Fixed Assets - Net	26,700	1,586,700	-	1,613,400
Total Non Current Assets	5,922,400	7,066,700	(5,480,000)	7,509,100
Total Assets	\$ 8,019,100	\$ 7,067,700	\$ (5,480,000)	\$ 9,606,800

LIABILITIES AND MEMBERS' EQUITY

Liabilities				
Accounts payable	\$ 5,000	\$ -	\$ -	\$ 5,000
Current Portion-Loan Payable	117,361	-	-	117,361
Current Portion-Mortgage Payable	-	89,041	-	89,041
Total current liabilities	122,361	89,041	-	211,402
Long term Liabilities				
Resident Funds	2,000	-	-	2,000
Due to Landlord	5,480,000	-	(5,480,000)	-
Loan payable - Long term Portion	532,639	-	-	532,639
Mortgage payable - Long term Portion	-	5,946,159	-	5,946,159
Total Long-term Liabilities	6,014,639	5,946,159	(5,480,000)	6,480,798
Total Liabilities	6,137,000	6,035,200	-	6,692,200
Members' Equity	1,882,100	1,032,500	-	2,914,600
Total Liabilities and Members' Equity	\$ 8,019,100	\$ 7,067,700	\$ (5,480,000)	\$ 9,606,800

Briody Health Care Facility, LLC

	Internal <u>4-Months Ended</u> <u>04/30/2015</u>	Audited <u>2014</u>	Audited <u>2013</u>	Audited <u>2012</u>
Current Assets	\$1,743,040	\$1,288,265	\$1,435,958	\$1,500,392
Non-Current Assets	<u>588,039</u>	<u>4,039,594</u>	<u>4,213,076</u>	<u>4,320,315</u>
Total Assets	\$2,331,079	\$5,327,859	\$5,649,034	\$5,820,707
Current Liabilities	454,244	514,084	761,039	837,948
Long Term Liabilities	<u>266,595</u>	<u>2,177,520</u>	<u>2,395,993</u>	<u>2,424,314</u>
Total Liabilities	720,839	2,691,604	3,157,032	3,262,262
Working Capital Position	\$1,288,796	\$774,181	\$674,919	\$662,444
Net Assets	\$1,610,240	\$2,636,255	\$2,492,002	\$2,558,445
Operating Revenues	\$2,464,623	\$7,521,510	\$7,489,146	\$7,197,527
Operating Expenses	<u>2,356,712</u>	<u>6,881,200</u>	<u>6,840,430</u>	<u>6,591,942</u>
Operating Net Income	\$105,911	\$640,310	\$648,716	\$605,585
Number of Beds	82	82	82	82
Percent Occupancy	94.2%	94.9%	95.6%	95.1% *
Medicaid	54.9%	56.2%	55.0%	54.4% *
Medicare	6.9%	12.9%	10.0%	8.6% *
Private Pay and other	38.2%	30.9%	35.0%	37.0% *

*From cost reports

**Westchester Park, LLC d/b/a
San Souci Rehabilitation and Nursing Center¹**
A 120-bed RHCf, located in Yonkers, NY

	<u>Internal</u> <u>7-Months Ended</u> <u>07/31/2015</u>	<u>Audited</u> <u>2014</u>	<u>Audited</u> <u>2013</u>
Current Assets	\$3,847,892	\$3,373,459	\$2,739,194
Non-Current Assets	<u>2,989,487</u>	<u>3,158,694</u>	<u>3,280,813</u>
Total Assets	\$6,837,379	\$6,532,153	\$6,020,007
Current Liabilities	1,839,579	2,515,477	3,399,919
Long Term Liabilities	<u>91,317</u>	<u>434,191</u>	<u>613,836</u>
Total Liabilities	\$1,930,896	\$2,949,668	\$4,013,755
Net Assets	\$4,906,483	\$3,582,485	\$2,006,252
Working Capital Position	\$2,008,313	\$857,982	(\$660,725)
Operating Revenues	\$9,872,733	\$15,711,253	\$14,182,239
Operating Expenses	<u>8,095,710</u>	<u>13,350,853</u>	<u>13,195,121</u>
Operating Net Income	\$1,777,023	\$2,360,400	\$987,118

¹Member Naftali Minzer has 5% membership in this facility, effective 09/29/2009 to current.

**St. James Operating LLC d/b/a
St. James Rehabilitation and Healthcare Center²**
A 230-bed RHCf, located in St. James, NY

	<u>Internal</u> <u>7-Months Ended</u> <u>07/31/2015</u>	<u>Audited</u> <u>2014</u>	<u>Audited</u> <u>2013</u>
Current Assets	\$6,372,902	\$5,767,044	\$5,328,246
Non-Current Assets	<u>3,848,562</u>	<u>26,063,938</u>	<u>24,319,721</u>
Total Assets	\$10,221,464	\$31,830,982	\$29,647,967
Current Liabilities	4,096,976	3,988,529	9,484,438
Long Term Liabilities	<u>274,424</u>	<u>23,787,213</u>	<u>16,636,326</u>
Total Liabilities	\$4,371,400	\$27,775,742	\$26,120,764
Net Assets	\$5,850,064	\$4,055,240	\$3,527,203
Working Capital Position	\$2,275,926	\$1,778,515	(\$4,156,192)
Operating Revenues	\$18,236,811	\$30,114,485	\$29,201,589
Operating Expenses	<u>17,070,802</u>	<u>25,064,056</u>	<u>23,413,813</u>
Operating Net Income	\$1,166,009	\$5,050,429	\$5,787,776

²Member Naftali Minzer has 1% membership in this facility, effective 08/01/2012 to current.

**Rockville Operating, LLC d/b/a
The Grand Pavilion at Rockville Centre
and Rockville Property, LLC - Combining Financials³**
A 158-bed RHCf, located in Rockville Centre, NY

	<u>Internal</u> <u>7-Months Ended</u> <u>07/31/2015</u>	<u>Audited</u> <u>2014</u>	<u>Audited</u> <u>2013</u>
Current Assets	\$3,565,419	\$3,107,629	\$2,999,276
Non-Current Assets	<u>10,577,287</u>	<u>17,751,461</u>	<u>18,205,862</u>
Total Assets	\$14,142,706	\$20,859,090	\$21,205,138
Current Liabilities	3,879,620	7,551,454	4,754,507
Long Term Liabilities	<u>226,936</u>	<u>12,150,589</u>	<u>15,401,890</u>
Total Liabilities	\$4,106,556	\$19,702,043	\$20,156,397
Net Assets	\$10,036,150	\$1,157,047	\$1,048,741
Working Capital Position	(\$314,201)	(\$4,443,825)	(\$1,755,231)
Operating Revenues	\$11,975,633	\$17,967,260	\$18,433,487
Operating Expenses	<u>11,635,118</u>	<u>18,507,527</u>	<u>16,628,583</u>
Operating Net Income	\$340,515	(\$540,267)	\$1,804,904

³Member Naftali Minzer has 1% membership in this facility, effective 08/06/2012 to current.

**Dumont Operating, LLC d/b/a
Dumont Center for Rehabilitation and Nursing Care⁴**
A 196-bed RHC located in New Rochelle, NY

	<u>Internal</u> <u>6-Months Ended</u> <u>06/30/2015</u>	<u>Audited</u> <u>2014</u>	<u>Audited</u> <u>2013</u>
Current Assets	\$4,768,775	\$4,374,303	\$4,983,513
Non-Current Assets	<u>3,597,756</u>	<u>3,622,365</u>	<u>3,659,194</u>
Total Assets	\$8,366,531	\$7,996,668	\$8,642,707
Current Liabilities	5,489,484	5,310,330	8,016,764
Long Term Liabilities	<u>0</u>	<u>505,514</u>	<u>496,539</u>
Total Liabilities	5,489,484	5,815,844	8,513,303
Net Assets	\$2,877,047	\$2,180,824	\$129,404
Working Capital Position	(\$720,709)	(\$936,027)	(\$3,033,251)
Operating Revenues	\$12,198,894	\$23,914,495	\$23,539,636
Operating Expenses	<u>10,802,672</u>	<u>21,868,761</u>	<u>21,576,180</u>
Operating Net Income	\$1,396,222	\$2,045,734	\$1,963,456

⁴Member Naftali Minzer has 3% membership in this facility, effective 07/29/2010 to current.

Cortlandt Operations, LLC d/b/a Cortlandt Healthcare⁵
A 120-bed RHC located in Peekskill, NY

	<u>Internal</u> <u>7-Months Ended</u> <u>07/31/2015</u>	<u>Audited</u> <u>10-Months Ended</u> <u>12/31/2014</u>
Current Assets	\$3,582,230	\$2,631,131
Non-Current Assets	<u>4,999,762</u>	<u>4,460,214</u>
Total Assets	\$8,581,992	\$7,091,345
Current Liabilities	3,179,715	2,117,657
Long Term Liabilities	<u>4,116,882</u>	<u>4,377,323</u>
Total Liabilities	7,296,597	6,494,980
Net Assets	\$1,285,395	\$596,365
Working Capital Position	\$402,515	\$513,474
Operating Revenues	\$9,379,352	\$12,607,887
Operating Expenses	<u>8,440,296</u>	<u>12,676,837</u>
Operating Net Income	\$939,056	(\$68,950)

⁵Member Naftali Minzer has 2% membership in this facility, effective 03/01/2014 to current.

**Bellhaven Management, LLC d/b/a
Bellhaven Center for Rehabilitation & Nursing Care⁶**
A 240-bed RHC located in Brookhaven, NY

	<u>Internal</u> <u>7-Months Ended</u> <u>07/31/2015</u>	<u>Audited</u> <u>2014</u>	<u>Audited</u> <u>2013</u>
Current Assets	\$3,783,445	\$3,522,425	\$3,358,532
Non-Current Assets	<u>4,847,328</u>	<u>4,735,085</u>	<u>4,321,921</u>
Total Assets	\$8,630,773	\$8,257,510	\$7,680,453
Current Liabilities	5,470,276	3,075,974	5,261,930
Long Term Liabilities	<u>0</u>	<u>2,716,001</u>	<u>1,634,268</u>
Total Liabilities	5,470,276	5,791,975	6,896,198
Net Assets	\$3,160,497	\$2,465,535	\$784,255
Working Capital Position	(\$1,686,831)	\$446,451	(\$1,903,398)
Operating Revenues	\$14,699,863	\$25,417,453	\$26,247,273
Operating Expenses	<u>13,116,146</u>	<u>23,436,173</u>	<u>23,343,165</u>
Operating Net Income	\$1,583,717	\$1,981,280	\$2,904,108

⁶Member Naftali Minzer has 1% membership in this facility, effective 03/01/2010 to current.

Maximus 909 Operations, LLC

Mortgage Table

BFA Attachment F

Project # 152011

Principal	\$6,035,200
Rate	5.00%
Years	30
Payment	\$32,398
Annual Pmt.	\$388,779

Years	Interest	Amortization	Ending Balance	Total Payment
			\$6,035,200	
1	\$299,738	\$89,041	\$5,946,159	\$388,779
2	295,182	93,597	5,852,562	388,779
3	290,394	98,385	5,754,177	388,779
4	285,360	103,419	5,650,758	388,779
5	280,069	108,710	5,542,048	388,779
6	274,507	114,272	5,427,776	388,779
7	268,661	120,118	5,307,658	388,779
8	262,515	126,264	5,181,394	388,779
9	256,056	132,724	5,048,670	388,779
10	249,265	139,514	4,909,156	388,779
11	242,127	146,652	4,762,504	388,779
12	234,624	154,155	4,608,350	388,779
13	226,737	162,042	4,446,308	388,779
14	218,447	170,332	4,275,976	388,779
15	209,733	179,046	4,096,930	388,779
16	200,572	188,207	3,908,723	388,779
17	190,943	197,836	3,710,887	388,779
18	180,822	207,958	3,502,929	388,779
19	170,182	218,597	3,284,332	388,779
20	158,998	229,781	3,054,552	388,779
21	147,242	241,537	2,813,015	388,779
22	134,885	253,894	2,559,120	388,779
23	121,895	266,884	2,292,236	388,779
24	108,241	280,538	2,011,698	388,779
25	93,888	294,891	1,716,807	388,779
26	78,801	309,978	1,406,828	388,779
27	62,942	325,838	1,080,991	388,779
28	46,271	342,508	738,483	388,779
29	28,748	360,031	378,451	388,779
30	10,328	378,451	0	388,779

Briody Health Care Center

Budget Sensitivity

<u>Payor</u>	<u>Utilization as of 4/30/15</u>	<u>Revised Budgeted Days</u>	<u>Per Diem</u>	<u>Revised Revenues</u>
Medicaid	0.54910	15,942	\$171.55	\$2,734,854
Medicare	0.06850	1,989	\$551.60	1,097,000
Commercial	0.09420	2,735	\$325.00	888,845
Private Pay	<u>0.28820</u>	<u>8,367</u>	\$400.00	<u>3,346,924</u>
	1.00000	29,033		
Total Revenues based on current utilization				\$8,067,623
Total Inpatient Revenues as budgeted for first year				<u>8,205,000</u>
Decrease in Budgeted Revenues				(\$137,377)

Note: Medicaid rate is based on 2015 initial rate plus assesment.