

**HEAL NY Phase 11
Capital Restructuring Initiatives #3
RGA No. 0904211132**

May 15, 2009

A G E N D A

Introduction and Ground Rules	Christopher Delker
Opening Remarks	James W. Clyne, Jr.
RGA Purposes and Overview	Neil Benjamin Lora Lefebvre
Eligible Activities and Costs	Christopher Delker Janice Dee Charles Abel Larry Volk Tracy Raleigh
Antitrust Considerations	Martin Bienstock
Basis of Awards	Christopher Delker Janice Dee
Application Process	Janice Dee Charles Abel Larry Volk Tracy Raleigh
Submission of Applications	Janice Dee
Questions and Answers	Panelists

Panelists and Resource Persons:

James W. Clyne, Jr., Deputy Commissioner, Office of Health Systems Management

Neil P. Benjamin, Director, Division of Health Facility Planning (DHFP)

Lora Lefebvre, Deputy Director, Division of Health Care Financing, OHIP

Larry Volk, Director, Portfolio Management, Dormitory Authority of the State of New York
(DASNY)

Tracy Raleigh, Assistant Director, Portfolio Management, DASNY

Charles P. Abel, Director, Financial and Support Services, DHFP

Christopher Delker, Director, Bureau of Grants and Procurement, DHFP

Janice Dee, HEAL Implementation Team, DHFP

Martin Bienstock, Special Counsel, Division of Legal Affairs