Welcome to Training!

UAS-NY
Release 1.6
CANS-NY Users
The purpose of this video is to give Lead Health Homes information pertaining to the UAS-NY Release 1.6. This information will help Lead Health Homes assist the CANS-NY assessors in their network who process assessments and utilize reporting mechanisms to manage the CANS-NY and HCBS/LOC Determination assessments.
Learning Activities

What You Will Learn About Today!

- "Golden Rules" to Follow
- New Reports in the CANS-NY
- Changes to the Instrument(s) Release 1.6
- Review of the CANS-NY and HCBS/LOC Determination
Children’s Behavioral Health Assessments

Uniform Assessment System

- CANS-NY: identifies a child’s strength and needs.
- HCBS/LOC Determination: Determines a child’s HCBS Eligibility

- Shared information and care planning
- Connect children with services
- Run reports for care planning and reassessment

Our Goal: Work towards returning children to home and community!
Rule #1: Check the Child’s Heath Home in MAPP HHTS

The Golden Rules of Processing a CANS-NY

Rule #1: Check the child’s Heath Home in MAPP HHTS Health Home Tracking System (HHTS)
Rule #1: Check the Child’s Heath Home in MAPP HHTS

The Golden Rules of Processing a CANS-NY

Rule #1: Check the child’s Heath Home in MAPP HHTS Health Home Tracking System (HHTS).

Be sure the Health Home in the UAS-NY is a match

The Health Home selection in the Intake/Demographics, Northern Health Home, does not match the enrollment data sent to the UAS from MAPP, ZNNYS. Please verify the accuracy in both systems and make corrections accordingly. Changes made directly in MAPP will be reflected in the UAS the following day.

Sign/Finalize

Choose Health Home the child is enrolled in

Residential Setting at Time of Assessment

Select the one that represents the child’s living arrangement at the time of the current assessment. The person’s living arrangement may be long-standing or temporary.

The assessment CAN NOT be Signed/Finalized!
Rule #1: Check the Child’s Heath Home (HH) in MAPP Health Home Tracking System (HHTS).

- Changes in MAPP HHTS are transmitted to the UAS-NY the next day.
- Information is not transmitted from MAPP HHTS on Saturdays.
- Updates via EHR must be coordinated with the Lead Health Home to ensure timely transmission to MAPP HHTS.

Don’t wait until the end of the month to Sign/Finalize a CANS-NY.
Conducting the CANS-NY 1.6

Rule #2: The child must have a qualified enrollment in MAPP HHTS.

The table below outlines qualified MAPP HHTS segments that are valid for processing a CANS-NY.

<table>
<thead>
<tr>
<th>Segment Status Code</th>
<th>Status Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HHSS001</td>
<td>Active</td>
</tr>
<tr>
<td>HHSSS04</td>
<td>Pended</td>
</tr>
<tr>
<td>HHSS07</td>
<td>Pending Pended</td>
</tr>
<tr>
<td>HHSS09</td>
<td>Pending Active</td>
</tr>
</tbody>
</table>
The table below outlines HHTS segments that are NOT valid for processing a CANS-NY.

<table>
<thead>
<tr>
<th>Segment Status Code</th>
<th>Status Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HHSS002</td>
<td>Closed</td>
</tr>
<tr>
<td>HHSS06</td>
<td>Pended Canceled</td>
</tr>
<tr>
<td>HHSS08</td>
<td>Pending Closed</td>
</tr>
</tbody>
</table>
Segment must be one of the approved statuses.

Segment must be "E" for Enrollment.

Active dates of segment must align with attempted sign/finalize date and assessment reference date for a CANS-NY within the UAS-NY.

Medicaid ID must be correct in MAPP HHTS and match the Medicaid ID in the UAS-NY.
Rule #2: Child must have a qualified enrollment segment in HHTS Status.

You note that Suzie has a qualified enrollment record in HHTS beginning 7/1/2019.
Conducting the CANS-NY 1.6

Rule #2: The child must have a qualified enrollment in MAPP HHTS.

- Segment must be one of the approved statuses.
- Segment must be "E" for Enrollment.
- Active dates of segment must align with attempted sign/finalize date and assessment reference date.
- Medicaid ID must be correct in MAPP HHTS and match the Medicaid ID in the UAS-NY.

The assessment CAN NOT be Signed/Finalized!
Resolving Errors at the Sign and Finalize Node

Rule #1: Check the Child’s Heath Home in MAPP HHTS
Rule #2: Child must have a qualified enrollment segment:
   – status is appropriate
   – enrollment dates are within the required timeframe
   – Medicaid ID matches

MAPP Health Home Tracking System (HHTS).
   • Changes transmitted to the UAS-NY the next day.
   • Information is not transmitted on Saturdays.
   • Updates via EHR must be coordinated with the Lead Health Home.
Conducting the CANS-NY 1.6

The Golden Rules of Processing a CANS-NY

Rule #3: Don’t wait to until the last day of the month to sign/finalize!

Changes made in the MAPP HHTS will not appear in the UAS-NY until 1 day AFTER they are entered to MAPP HHTS.

The Health Home selection in the Intake/Demographics, Northern Health Home, does not match the enrollment data sent to the UAS from MAPP, ZZZNYS. Please verify the accuracy in both systems and make corrections accordingly. Changes made directly in MAPP will be reflected in the UAS the following day.
Rule #3: Don’t wait to until the last day of the month to sign/finalize!

Data is never transmitted from the MAPP HHTS on Saturdays.
Conducting the CANS-NY 1.6 – A Summary

The Golden Rules of Processing a CANS-NY

Rule #1: The HH in MAPP HHTS must match the HH in the UAS-NY
Rule #2: The child must have a qualified enrollment in MAPP HHTS.
Rule #3: Don’t wait to until the last day of the month to sign/finalize.

- Changes made in the MAPP HHTS are transmitted the next day.
- Data is never transmitted on Saturdays.
- When using the EHR to update MAPP HHTS, communicate with the Lead Health Home to ensure the data it transmitted to MAPP HHTS timely.
Asking Questions and Getting Answers – Aggregate Reports

Who is being Assessed?

Who needs to be assessed?

Who is on my case list?

What assessments have not been finalized?

What is the acuity score for a particular member(s)?
Asking Questions and Getting Answers – Aggregate Reports

CANS-NY and HCBS Report

Children on the organization’s case list with:

- Current Attestation.
- Current Consent.
- Assessments.
Who is currently being assessed?

What is the acuity score for a child?

When are they due for reassessment?

CANS-NY and HCBS Report
Asking Questions and Getting Answers – Aggregate Reports

Organization’s Case List Report.

Children on the organization’s case list with:

- Current Attestation.
- Current Consent.
Accessing the Aggregate Reports

Aggregate Reports can only be accessed by:
CANS-NY 15, 25, 15, 50, 70
CANS-NY-DD 15, 50.
New Aggregate Report in the CANS-NY

CANS-NY Aggregate Reports:

- Assessments conducted by your organization.
- Case files on your organization’s case list.
- Results narrowed by one or more filtering options.
Organization’s Case List Report

- All case files on your case list with an active attestation and consent
### Report Downloads

Reports are available for 24 hours from the time of submission. Press refresh [F5] to see if report is ready to download. If not yet available, please return to this page within 24 hours to check again.

#### Pending Reports

<table>
<thead>
<tr>
<th>Action</th>
<th>Report State</th>
<th>Report Name</th>
<th>Parameter</th>
<th>File Type</th>
<th>Submitted Date</th>
<th>Completed Date</th>
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</thead>
<tbody>
<tr>
<td><strong>Download</strong></td>
<td>Completed</td>
<td>Organization Case List Report</td>
<td>CSV</td>
<td></td>
<td>08/12/2019 01:32 PM</td>
<td>08/12/2019 01:32 PM</td>
</tr>
</tbody>
</table>
CANS-NY and HCBS Aggregate Report

1. Select the Data Field for Date Range.
2. Select the Start and Stop Date

* CSV files can be opened with Excel for spreadsheet functionality
### CANS-NY and HCBS Aggregate Report

#### Questions:
- Who transitioned from a 1915 c waiver and what waiver was it?
- How many children have a low acuity?
- Which children are due for reassessment in the upcoming month?

#### Reporting Period

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
<th>I</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Reassmt Due: Jan-2019 - Jul-2019</td>
<td>Stephan</td>
<td>Elracheb</td>
<td>10/21/2015</td>
<td>AA12568A</td>
<td>Yes, DOH CAH I &amp; II</td>
<td>CANS-NY Assessment 0-5</td>
<td>CANS-NY Assessment upon Enrollment</td>
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<tr>
<td>3</td>
<td>Reassmt Due: Jan-2019 - Jul-2019</td>
<td>Dana</td>
<td>Larsen</td>
<td>1/1/2015</td>
<td>FD02631K</td>
<td>No</td>
<td>CANS-NY Assessment 0-5</td>
<td>CANS-NY Assessment upon Enrollment</td>
</tr>
<tr>
<td>4</td>
<td>Reassmt Due: Jan-2019 - Jul-2019</td>
<td>Ginetta</td>
<td>Gant</td>
<td>1/1/2018</td>
<td>FD02631K</td>
<td>No</td>
<td>CANS-NY Assessment 0-5</td>
<td>CANS-NY Assessment upon Enrollment</td>
</tr>
<tr>
<td>5</td>
<td>Reassmt Due: Jan-2019 - Jul-2019</td>
<td>Liza</td>
<td>Sharpe</td>
<td>1/1/2015</td>
<td>JG1858BJ</td>
<td>Yes, DOH CAH I &amp; II</td>
<td>CANS-NY Assessment 0-5</td>
<td>CANS-NY Re-assessment at 6 months</td>
</tr>
</tbody>
</table>
New with Release 1.6:

New Data Item for HCBS/LOC Determination:
  • Early Reassessment.
  • Early Reassessment reason.

Clarification for HCBS/LOC responses related to:
  • Functional Criteria for ICF-ID.

New report:
  • Strengths and Needs.
Other Updates with Release 1.6

New with Release 1.6:
New Data Item for HCBS/LOC Determination:
• Early Reassessment.
### Reassessment Reason: Change of Circumstances

- No selection
- Significant change in child’s functioning (including increase or decrease of symptoms or new diagnosis)
- Service plan or treatment goals were achieved
- Child admitted, discharged or transferred from hospital/detox, residential setting/placement, or foster care
- Child has been seriously injured, in a serious accident, or has a major medical event
- Child’s (primary or identified) caregiver is different than on the previous HCBS/LOC
- Significant change in caregiver’s capacity/situation

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**New with Release 1.6:**

New Data Item for HCBS/LOC Determination:

- Early Reassessment.
- Reassessment reason.
Other Updates with Release 1.6

New with Release 1.6:
Clarification for HCBS/LOC responses related to:
- Functional Criteria for ICF-ID.
Other Updates with Release 1.6

New with Release 1.6:
Clarification for HCBS/LOC responses related to:
• Functional Criteria for ICF-ID.
Clarification for the item on LPHA:

Yes – enter the date the LPHA signed the form DOH-5275.

No – Enter today’s date.
Check MAPP HHTS Before adding an assessment child’s case file

- Ensure Heath Home (HH) matches in the HH selection in the UAS-NY.
- Be sure child has a qualified enrollment record.
- Check the enrollment date is between the planned assessment reference date and the attempted sign/finalize date.

Verify the child’s Medicaid ID is correct.
Validating the data between MAPP HHTS and the UAS-NY.
- Data is now validated between both systems to ensure accuracy.
- Data is not transmitted until the next day.
- Data is not transmitted on Saturdays.
- Data transmitted via the EHA may cause further delay.
- Don’t wait until the last day of the month make changes in MAPP HHTS!
What’s New in Release 1.6 – A Summary

Other Features New to Release 1.6.
  – Two new aggregate reports for decision making.
  – New data item for early reassessment.
  – Clarification to the ICF-DD functional criteria items
  – New Strengths and Needs report.

Clarification of the data item on LPHA.
  – Respond Yes if the assessor has a signed copy of form DOH-5275 and use the submission date found on the form.
  – Respond No if the assessor does not have a copy of form DOH-5275 and use today's date.
Questions?

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Email: uasny@health.ny.gov