

**MARG TRANSMITTAL
UPDATES—JANUARY 2012**

File	PAGE #	TITLE	PAGE COUNT
62		TOTAL FILE/PAGE COUNT	246
	1	GLOSSARY	25
		Updated to add KinGAP, Kinship Guardian Assistance Program and Non-Probate assets definition	25
	6	CATEGORICAL FACTORS	11
1	43	MEDICAID BUY-IN FOR WORKING PEOPLE WITH DISABILITIES Updated to add reference to 11 OHIP/ADM-7 and 11 MA/017	1
2	50 and 51	MEDICAID BUY-IN FOR WORKING PEOPLE WITH DISABILITIES Updated to clarify use of form (DOH-5029) for documentation	2
3	63 and 63.1	FAMILY PLANNING BENEFIT PROGRAM (FPBP) Updated to add family planning services under FPBP	2
4	71 and 72	CHILDREN IN FOSTER CARE Updated to add reference to Title 10, GIS 11 MA/006 and Chapter 58 Laws of 2010, Part F. The Interpretation section was updated regarding children discharged from foster care who are in satisfactory immigration status and in receipt of Title IV-E Kinship guardian assistance program (KinGAP) payments.	2
5	91	MEDICAID EXTENSIONS/CONTINUATIONS PICKLE ELIGIBLE (FORMERLY 503 CASES) Updated eligibility criteria	1
6	97, 98 and 98.1	MEDICAID EXTENSIONS/CONTINUATIONS TRANSITIONAL MEDICAID (TMA) POLICY Changes to TMA policy	3
	6	INCOME	10
1	114, 115, 116 and 117	EARNED SELF-EMPLOYMENT OR SMALL BUSINESS INCOME Changes to documentation for self-employment and small business income	4

File	PAGE #	TITLE	PAGE COUNT
2	122 and 123	UNEMPLOYMENT INSURANCE BENEFITS (UIB) Updated to add new verification options	2
3	163	FEDERAL POVERTY LEVELS MEDICAID EXPANDED INCOME LEVELS Updated regarding new policy on children ages 1 through 18 as stated in GIS 11 MA/021	1
4	165	FEDERAL POVERTY LEVELS MEDICAID EXPANDED INCOME LEVELS Updated regarding new policy on children ages 1 through 18 as stated in GIS 11 MA/021	1
5	273	FAMILY HEALTH PLUS (FHPLUS) Correction to typographical error	1
6	303	EXCESS PAY-IN Revised to define coverage	1
	5	RESOURCES	14
1	306	TABLE OF CONTENTS Updated to correct formatting	1
2	316 and 317	RETIREMENT FUNDS Updated to add policy for retirement funds for MBI-WPD A/Rs and to add reference to 11 OHIP/ADM-07.	2
3	365, 365.1, 366, 366.1, 367, 368 and 368.1	PRE-NEED FUNERAL AGREEMENTS Updated to reflect new policy on pre-need funeral agreements based on 11 OHIP ADM-4.	7
4	391	MEDICAID BUY-IN FOR WORKING PEOPLE WITH DISABILITIES Updated for October 2011 policy regarding resources and to add reference 11 OHIP/ADM-07 and 98 MA/024.	1
5	427, 428 and 429	THIRD PARTY RESOURCES <u>ENROLLMENT IN GROUP HEALTH INSURANCE</u> Updated to add reference to GIS 11MA008 and to add information to Interpretation regarding the use of OHIP-0052, "Notice of Decision to Pay Third Party Health Insurance Premiums"	3
	21	OTHER ELIGIBILITY REQUIREMENTS	60
1	458 and 459	TABLE OF CONTENTS Updated to reflect the addition of new pages (see below)	2

File	PAGE #	TITLE	PAGE COUNT
2	463, 464 and 464.1	APPLICATION, CERTIFICATION AND RENEWAL <u>FACILITATED ENROLLERS</u> Updated to add policy regarding electronic signatures and reference to GIS 11 MA007	3
3	465, 466 and 467	APPLICATION, CERTIFICATION AND RENEWAL <u>NEW APPLICATION</u> Updated to add information regarding FPBP	3
4	469	APPLICATION, CERTIFICATION AND RENEWAL <u>NEW APPLICATION</u> Updated based on requirements of 11 OHIP/ADM-08 and 02 OMM/ADM-3	1
5	476	APPLICATION, CERTIFICATION AND RENEWAL <u>FAMILY PLANNING BENEFIT PROGRAM (FPBP) APPLICATION</u> FPBP application forms added to narrative	1
6	479	APPLICATION, CERTIFICATION AND RENEWAL <u>REAPPLICATION</u> Change to address attestation at reapplication	1
7	481, 481.1, 482, 483, 484, 484.1 and 484.2	APPLICATION, CERTIFICATION AND RENEWAL <u>RENEWAL</u> Updated to add reference OHIP ADM-9, GIS message 11 MA012 and 11 MA/015 and 94LCM-84. Update to Verification/Documentation requirements for renewals, for automated renewals for individuals with fixed income and to policy regarding signatures for adults applying for FHPlus/Medicaid and to	7
8	491	DECISION AND NOTIFICATION <u>DENIAL</u> Correction to form number	1
9	496 and 497	FINANCIAL MAINTENANCE Updated to add reference to 11 MA/010 and to update Interpretation regarding calculation of household income	2
10	506, 507 and 507.1	CARD ISSUANCE Updated to add children under 21 living with KinGAP relatives as exempt from photo requirements	3

File	PAGE #	TITLE	PAGE COUNT
11	509, 510 and 511	COPAY Updated to add information regarding copayment requirements for FPBP and family planning services and supplies	3
12	522 and 523	DISTRICT OF FISCAL RESPONSIBILITY (DFR) Clarification of DFR for medical and non-medical parole	2
13	545 and 546	MAINTAINING MEDICAID ELIGIBILITY FOR INCARCERATED INDIVIDUALS Updated to add reference to 11 MA/010 and 11 MA/020 and to expand Interpretation to include Medicaid suspension for single individuals in Case Type 22.	2
14	549.1, 549.2, 549.3 and 549.4	MAINTAINING MEDICAID ELIGIBILITY FOR INDIVIDUALS ADMITTED TO A PSYCHIATRIC CENTER NEW PAGES based on 11 OHIP/ ADM-3	4
15	676, 677, 678, and 678.1	RECOVERIES Updated to add multiple new references and to update policy for recoveries, liens and estates.	4
16	680	RECOVERIES Updated to add new section reference for Estate Recoveries—see new pages	1
17	680.1 , 680.2, 680.3, 680.4, 680.5, 680.6, 680.7, 680.8 and 680.9	RECOVERIES ESTATE RECOVERIES Updated with new policy for recoveries, liens and estate recoveries that were included in 11 OHIP ADM-08 and 02 ADM-03	9
18	683, 684, 685 and 685.1	RECOVERIES LIENS Updated with new policy for recoveries, liens and estate recoveries that were included in 11 OHIP ADM-08 and	4
19	698 and 699	SOCIAL SECURITY ENUMERATION Changes to social security enumeration effects on S/CC A/Rs	2
20	723 and 724	NURSING HOME TRANSITION AND DIVERSION WAIVER Updated to add reference to 11 ADM-06 and GIS messages 11 LTC004 and 11 LTC 007.	2

File	PAGE #	TITLE	PAGE COUNT
21	729, 730 and 730.1	WAIVERS <u>LONG TERM HOME HEALTH CARE PROGRAM (LTHHCP)</u> Updated based on new policy as a result of waiver renewal. Reference information add for 11OLTCADM-1 and GIS messages 11 LTC005, 11 LTC008 and 11 LTC009.	3
22		REFERENCE/DESK AIDS	24
1	735	TABLE OF CONTENTS Updated to change title for page 780 to SSI-RELATED ONLY MEDICAID RESOURCE LEVELS	1
2	737	SECTION 249E Updated with 2012 amounts	1
3	742, 743 and 744	REDUCTION FACTORS FOR CALCULATING MEDICAID ELIGIBILITY UNDER PICKLE AMENDMENT Updated to remove the example. This resulted in one page left intentionally blank. Updated with 2012 reduction factor.	3
4	745	SUBSTANTIAL GAINFUL ACTIVITY (SGA) Updated with 2012 amounts	1
5	746	TRIAL WORK PERIOD Updated with 2012 amounts	1
6	754	STUDENT INCOME Updated with 2012 amounts	1
7	755	INCOME ALLOCATION Updated with 2012 amounts	1
8	756	MEDICALLY NEEDY INCOME LEVELS AND FEDERAL POVERTY LEVELS (FPLS) Updated with 2012 amounts	1
9	761	INCOME/RESOURCE TEST Updated to add a new category: Children Age 1 through 18 effective November 1, 2011	1
10	764	INCOME/RESOURCE TEST Updated to add new resource level for MBI-WPD effective October 1, 2011	1
11	765	INCOME ALLOCATION Updated with 2012 amounts	1
12	767	PERSONAL NEEDS ALLOWANCE-PACE PNA Updated with 2012 amounts	1
13	770	SSI BENEFIT LEVELS Updated with 2012 amounts	1

File	PAGE #	TITLE	PAGE COUNT
14	774	SPOUSAL IMPOVERISHMENT INCOME ALLOWANCE Updated with 2012 amounts	1
15	775	MINIMUM MONTHLY MAINTENANCE NEEDS ALLOWANCE (MMMNA) Updated with 2012 amounts	1
16	776	SPOUSAL IMPOVERISHMENT PERSONAL NEEDS ALLOWANCE (PNA)	1
17	779	MINIMUM/MAXIMUM COMMUNITY SPOUSE ALLOWANCE	1
18	780	SSI-RELATED ONLY MEDICAID RESOURCE LEVELS Updated to add new resource level for MBI-WPD effective October 1, 2011, to add SSI-related only resource levels and change the title of the page	1
19	781	SSI RESOURCE LEVELS Updated with 2012 amounts	1
20	782	SUBSTANTIAL HOME EQUITY Updated with 2012 amounts	1
21	785.2	LIFE EXPECTANCY TABLE FOR ANNUITIES Updated with 2012 amounts	1
22	787	COPAYMENT AMOUNTS Additional information added regarding Family Planning services and supplies and copayment requirements under FPBP	1
	1	MASTER INDEX	102
		Updated to reflect the changes described above	