

**REFERENCE/DESK AIDS
RESOURCE**

MINIMUM/MAXIMUM COMMUNITY SPOUSE ALLOWANCE

Full explanation of the Assessment/Determination for Persons in Medical Facilities including the State minimum and Federal maximum community spouse resource allowances, can be found in the **RESOURCE: RETIREMENT FUNDS, PERSONAL NEEDS ALLOWANCE ACCOUNTS, PERSON IN MEDICAL FACILITIES ASSESSMENT/DETERMINATION and TRANSFER OF ASSETS.**

Federal **Maximum** Community Spouse Resource Allowance:

Year	Amount
2008	\$104,400
2009	\$109,560
2010	\$109,560
2011	\$109,560
2012	\$113,640

The State **Minimum** Community Spouse Resource Allowance is \$74,820.

NOTE: In determining the community resource allowance on and after January 1, 2008, the community spouse is permitted to retain resources in an amount equal to the greater of the following: \$74,820 or the amount of the spousal share up to the maximum amount. The spousal share is the amount equal to one-half of the total value of the countable resources of the couple as of the beginning of the most continuous period of institutionalization of the institutionalized spouse on or after September 30, 1989.