

**MARG TRANSMITTAL
UPDATES—JUNE 2011**

File	PAGE #	TITLE	PAGE COUNT
63		TOTAL FILE/PAGE COUNT	199
5		CATEGORICAL FACTORS	11
1	25	SSI-RELATED <u>AGE (65 or OVER)</u> Correction to delete reference to MBI-WPD.	1
2	43 and 43.1	MEDICAID BUY-IN PROGRAM FOR WORKING PEOPLE WITH DISABILITIES Updated Policy section for new attestation policy and added reference to 11 OHIP ADM-1	2
3	54	UNDER AGE 21 Changed from QI-1 to QI.	1
4	73, 74, 75, 76 and 77	MEDICARE SAVINGS PROGRAM Reference added for 10 OHIP/INF-3 and 11 OHIP/ADM-2. Description of automated process for applications is included.	5
5	78 and 79	THIS PAGE IS INTENTIONALLY LEFT BLANK Pages deleted as material is consolidated on prior pages in the section	2
15		INCOME	17
1	122	UNEMPLOYMENT INSURANCE BENEFITS (UIB) Updated to add reference to 10 MA/024 and to extend the effective date for the stimulus bill	1
2	130	UNEARNED DIVIDENDS AND INTEREST Updated to add reference to 11 OHIP/ADM-1	1
3	134	UNEARNED DIVIDENDS AND INTEREST Changes to Documentation section to address policy on attestation	1
4	168	FEDERAL POVERTY LEVELS <u>MEDICARE SAVINGS PROGRAM</u> Changed from QI-1 to QI	1
5	175	LIF DISREGARDS Updated to add “federal advance payment” to Income Tax Refund	1
6	177	THIS PAGE IS INTENTIONALLY LEFT BLANK Page added to correct numbering	1
7	184	LIF DISREGARDS Updated to add Reference GIS 11 MA/004	1

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UPDATES—JUNE 2011**

File	PAGE #	TITLE	PAGE COUNT
8	198 and 199	ADC-RELATED DISREGARDS Updated to add “federal advance payment” to Income Tax Refund	2
9	205	ADC-RELATED DISREGARDS Updated to add Reference GIS 11 MA/004	1
10	222	SSI-RELATED DISREGARDS Updated to change Child Support Arrearage Payments to Child Support (including Child Support Arrearage) Payments	1
11	224 and 224.1	SSI-RELATED DISREGARDS Updated to add Income Tax Refund as a SSI-Related Disregard	2
12	228	SSI-RELATED DISREGARDS Updated to remove support payments as a category of disregards for SSI-related	1
13	230	SSI-RELATED DISREGARDS Updated to add Reference GIS 11 MA/004	1
14	259	S/CC DISREGARDS Updated to add “federal advance payment” to Income Tax Refund	1
15	264	S/CC DISREGARDS Updated to add Reference GIS 11 MA/004	1
16		RESOURCES	18
1	306	TABLE OF CONTENTS Updated to correct a page reference	1
2	308	RESOURCES Updated to eliminate an improper reference	1
3	309	RESOURCES Changed from QI-1 to QI.	1
4	364	TRUST FUNDS Updated to clarify verification requirements regarding attestation at application	1
5	367	PRE-NEED FUNERAL AGREEMENTS Interpretation section updated to reflect policy of attestation of resources at application	1
6	372	RESOURCE DOCUMENTATION REQUIREMENTS Updated to add reference to 11 OHIP/ADM-1	1
7	373	RESOURCE DOCUMENTATION REQUIREMENTS Changed from QI-1 to QI.	1
8	375	RESOURCE DOCUMENTATION REQUIREMENTS Updated to add policy on attestation	1
9	378	LEVELS Changed from QI-1 to QI.	1

**MARG TRANSMITTAL
UPDATES—JUNE 2011**

File	PAGE #	TITLE	PAGE COUNT
10	380	MEDICAID RESOURCE LEVEL Changed from QI-1 to QI.	1
11	381	MEDICAID RESOURCE LEVEL Correction to typographical error on “QWDI”	1
12	401 and 402	SUBSTANTIAL HOME EQUITY Updated to add reference to 10 MA/025	2
13	409	EXCESS RESOURCES Changed from QI-1 to QI.	1
14	427 and 428	THIRD PARTY RESOURCES <u>ENROLLMENT IN GROUP HEALTH INSURANCE</u> Updated to add reference to SSA Section 1906 and to clarify Interpretation regarding payment of cost effective health insurance	2
15	437	MEDICARE SAVINGS PROGRAM Changed from QI-1 to QI.	1
16	440	TRANSFER OF ASSETS Changed from QI-1 to QI.	1
13		OTHER ELIGIBILITY REQUIREMENTS	32
1	457, 458 and 459	TABLE OF CONTENTS Updated to add PAYMENT OF PAID MEDICAL BILLS and PAYMENT OF UNPAID MEDICAL BILLS and to correct formatting	3
2	461	APPLICATION, CERTIFICATION AND RENEWAL Updated format	1
3	466 and 467	APPLICATION, CERTIFICATION AND RENEWAL <u>NEW APPLICATION</u> Updated to add reference to 11 OHIP/ADM-1 and formatting changes	2
4	470 and 471	APPLICATION, CERTIFICATION AND RENEWAL <u>NEW APPLICATION</u> Updated to clarify Medicaid recipients as SSI-related Medicaid and to further clarify prior periods for transfer of assets as periods in the last 60 months.	2
5	472, 472.1 and 473	APPLICATION, CERTIFICATION AND RENEWAL <u>NEW APPLICATION</u> Updated to revise verification policy to address attestation for interest income and to identify agency delay or agency error as reasons to allow payment of medical bills incurred in the three month retroactive period	3

**MARG TRANSMITTAL
UPDATES—JUNE 2011**

File	PAGE #	TITLE	PAGE COUNT
6	478	<u>APPLICATION, CERTIFICATION AND RENEWAL MEDICARE PART D LOW INCOME SUBSIDY APPLICATION</u> Changed from QI-1 to QI.	1
7	482,483, 484, 484.1, 485 and 485.1	<u>APPLICATION, RECERTIFICATION AND RENEWAL RENEWAL</u> Updated to add reference to Chapter 58 Laws, 11 OHIP/ADM-1 and 11 MA/002. The Policy section was updated to reflect recertification for SSI as authorization for Medicaid. Addition of reasons for closing the case (deceased or moved from New York State). Addition of Documentation/Verification information for Income, Interest Income, Residence and Resources.	6
8	495.1	<u>RETROACTIVE ELIGIBILITY PERIOD</u> New Page—Policy and Interpretation for three month retroactive eligibility period	1
9	495.2, 495.3, 495.4 and 495.5	<u>RETROACTIVE ELIGIBILITY PERIOD PAYMENT OF PAID MEDICAL BILLS</u> New pages—Policy and Interpretation for reimbursement of paid medical bills during pre and post retroactive period and as a result of agency delay or agency error	4
10	495.6 495.7 and 495.8	<u>RETROACTIVE ELIGIBILITY PERIOD PAYMENT OF UNPAID MEDICAL BILLS</u> New pages—Policy and Interpretation for reimbursement of unpaid medical bills during pre and post retroactive period and as a result of agency delay or agency error	3
11	691 and 692	<u>STATE AND FEDERAL CHARGES OMH/OPWDD CHAPTER 621 ELIGIBLES</u> Updated to be consistent with policy in OHIP/INF-1.	2
12	721	<u>CARE AT HOME WAIVERS</u> Updated to add reference to 11 OLTC/001	1
13	731, 732 and 733	<u>OFFICE FOR PEOPLE WITH DEVELOPMENTAL DISABILITIES (OPWDD) HOME AND COMMUNITY BASED SERVICES WAIVER (HCBS)</u> Updated to add reference to Mental Health Law and to remove reference in Interpretation to children who are not certified blind or disabled	3

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File	PAGE #	TITLE	PAGE COUNT
13		REFERENCE	22
1	735 and 735.1	TABLE OF CONTENTS This will need to be updated for the new pages	2
2	740	FAMILY HEALTH PLUS AND FAMILY HEALTH PLUS PREMIUM ASSISTANCE PROGRAM Changed to reflect correct premium for expanded children in Northern Metro region	1
3	749 and 750	INCOME DISREGARDS Updated to rename Child Support Arrearage Payments to Child Support including Arrearage Payments. Also an addition of Income Tax Refund as a disregard for SSI-related	2
4	752	INCOME DISREGARDS Updated to delete Support Payments for SSI-related	1
5	756, 757, 758 and 759	MEDICALLY NEEDY INCOME LEVELS AND FEDERAL POVERTY LEVELS Updated with 2011 amounts	4
6	760, 761, 762, 763 and 764	INCOME/RESOURCE TEST Updated with 2011 amounts and changed from QI-1 to QI	5
7	773	FAMILY MEMBER ALLOWANCE Updated with 2011 amount	1
8	777.1	NEW PAGE PAID/INCURRED EXPENSES UNDER EXCESS INCOME	1
9	785.1	NEW PAGE TRUSTS	1
10	785.2	NEW PAGE LIFE EXPECTANCY TABLE FOR ANNUITIES	1
11	790	COMMUNITY-BASED LONG-TERM CARE AND NURSING FACILITY SERVICES Updated with the new documentation/attestation requirements	1
12	796	NEW PAGE APPLICATION REQUIREMENTS	1
13	797	NEW PAGE RENEWAL/RECERTIFICATION DOCUMENTATION REQUIREMENTS	1
1		MASTER INDEX	99