

**LIST OF UPDATED OR ADDED MRG PAGES
NOVEMBER 2007**

REVISED/NEW PAGE (s)	TITLE
	GLOSSARY Addition of new definitions
	CATEGORICAL FACTORS TABLE OF CONTENTS Revisions to the Table of Contents to reflect new pages.
3	CATEGORICAL FACTORS LOW INCOME FAMILIES (LIF) When A/Rs are not found eligible using LIF Budgeting-eligibility must be determined under FHPlus and FPBP.
4	CATEGORICAL FACTORS ADC-RELATED Reference revision to REFERENCE section
8-9.1	CATEGORICAL FACTORS ADC - RELATED LIVING WITH SPECIFIED RELATIVE Interpretation of shared custody
20	CATEGORICAL FACTORS ADC-RELATED DEPRIVATION OF PARENTAL SUPPORT OR CARE UN/UNDER EMPLOYED TWO PARENT HOUSEHOLD Interpretation of joint custody
22	CATEGORICAL FACTORS SSI-RELATED AGE (65 OR OVER) Reference revision to Reference section
25	CATEGORICAL FACTORS BLINDNESS Reference revision to REFERENCE section
27-28	CATEGORICAL FACTORS DISABILITY Interpretation of when disability determinations are done.
30	CATEGORICAL FACTORS DISABILITY Reference revision to REFERENCE section
32	CATEGORICAL FACTORS DISABILITY Reference revision to REFERENCE section
33	CATEGORICAL FACTORS SUBSTANTIAL GAINFUL ACTIVITY (SGA) Additional reference documents and reference revision to REFERENCE section
33.1-33.2	CATEGORICAL FACTORS TRIAL WORK PERIOD Additional reference documents and reference revision to REFERENCE section

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34	CATEGORICAL FACTORS EMPLOYMENT SUBSIDIES Additional reference documents and reference revision to REFERENCE section
35	CATEGORICAL FACTORS UNDER AGE 21 Additional reference documents and reference revision to REFERENCE section. When A/Rs under 21 are not eligible for Medicaid then eligibility must be determined under FHPlus and FPBP.
36	CATEGORICAL FACTORS UNDER AGE 21 Information on WMS is sufficient to verify age.
38	CATEGORICAL FACTORS PREGNANCY When A/Rs under 21 are not eligible for full Medicaid then eligibility must be determined under FHPlus and FPBP
38.2	CATEGORICAL FACTORS FNP PARENTS Interpretation regarding FNP Parents
39	CATEGORICAL FACTORS FAMILIES LIVING WITH DEPENDENT CHILDREN UNDER AGE 21 Step-parent eligibility for Medicaid
40	CATEGORICAL FACTORS SINGLES/CHILDLESS COUPLES (S/CC) When A/Rs are not eligible under S/CC budgeting then eligibility under FHPLus and FPBP must be considered
40.1	CATEGORICAL FACTORS FAMILY PLANNING BENEFIT PROGRAM (FPBP) Authorization for FPBP
40.2	CATEGORICAL FACTORS FAMILY HEALTH PLUS PROGRAM (FHPLUS) Ineligibility for FHPlus based on government employment or access to employee sponsored health care
40.4	CATEGORICAL FACTORS THE BREAST AND/OR CERVICAL CANCER TREATMENT PROGRAM Authorization of transportation
41	CATEGORICAL FACTORS CHILD HEALTH PLUS (CHPlus) Change from CHPlus B to CHPlus
41.1 -- 41.3	CATEGORICAL FACTORS CHILDREN IN FOSTER CARE New pages eligibility for children in foster care

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41.3 to 41.6	CATEGORICAL FACTORS MEDICARE SAVINGS PROGRAM A/Rs may spenddown to be eligible for the Medicare Savings Program
41.7	CATEGORICAL FACTORS MEDICARE BUY-IN New pages on the Medicare Buy-in program
46-46.1	CATEGORICAL FACTORS MEDICAID EXTENSIONS/CONTINUATIONS Reference revision to REFERENCE section
48-49	CATEGORICAL FACTORS SECTION 249E Reference revision to REFERENCE section

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62.1-62.4	INCOME TABLE OF CONTENTS Revisions to the Table of Contents to reflect additional pages
70-71	INCOME EARNED COMMISSIONS, BONUSES, ROYALTIES and SIMILAR PAYMENTS Addition of Royalties
89	INCOME UNEARNED DIVIDENDS AND INTEREST Capital investments defined as stocks, bonds or savings accounts
91.1	INCOME DIVIDENDS AND INTEREST Dividends as unearned income
92-92.1	INCOME UNEARNED RETIREMENT FUNDS Treatment of retirement funds, periodic payments
101	INCOME UNEARNED RENTAL INCOME Rental unit deductions
106-108.1	INCOME IN-KIND INCOME Clothing received by an SSI A/R from an LRR is not countable as in-kind income.
109-110	INCOME LUMP SUM INCOME Reference revision to REFERENCE section
111-111.1	INCOME WINDFALLS Reference revision to REFERENCE section
114-115	INCOME MEDICALLY NEEDY INCOME LEVELS Additional reference documents and reference revision to REFERENCE section
116-118	INCOME FEDERAL POVERTY LEVELS MEDICAID EXPANDED INCOME LEVELS Additional reference documents and reference revision to REFERENCE section

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120.2	INCOME FEDERAL POVERTY LEVELS FAMILY HEALTH PLUS (FHPlus) Additional reference documents and reference revision to REFERENCE section
120.3	INCOME FEDERAL POVERTY LEVELS FAMILY PLANNING BENEFIT PROGRAM (FPBP) Additional reference documents and reference revision to REFERENCE section
122-123	INCOME PUBLIC ASSISTANCE STANDARD OF NEED Additional interpretation regarding S/CC A/Rs sharing an apartment
126	INCOME PUBLIC ASSISTANCE STANDARD OF NEED ROOM AND BOARD Interpretation of Temporary Rental Allowance
137	INCOME LIF DISREGARDS Additional reference documents and reference revision to REFERENCE section
141	INCOME LOW INCOME FAMILIES (LIF) BUDGETING METHODOLOGY 185% MAXIMUM INCOME TEST Additional reference documents and reference revision to REFERENCE section
145-146	INCOME LIF BUDGETING METHODOLOGY EARNED INCOME DISREGARD Additional reference documents and reference revision to REFERENCE section
148-149	INCOME LIF BUDGETING METHODOLOGY DETERMINATION OF ELIGIBILITY Reference revision to REFERENCE section
154-155	INCOME ADC-RELATED DISREGARDS Verification of Student Income and reference revision to REFERENCE section

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165	INCOME HEALTH INSURANCE PREMIUMS Reference revision to REFERENCE section
166-168	INCOME ADC-RELATED BUDGETING METHODOLOGY DETERMINATION OF ELIGIBILITY Reference revision to REFERENCE section
169-170	INCOME CHILDREN IN FOSTER CARE These pages were deleted. See pages 41.1-41.3
171-173	INCOME ADOPTED CHILDREN Additional reference documents and reference revision to REFERENCE section The treatment of a child's adoption subsidy
179-179	INCOME SSI-RELATED DISREGARDS Relocation Assistance as an SSI-Disregard
180-183	INCOME SSI-RELATED DISREGARDS Additional reference documents and reference revision to REFERENCE section
187	INCOME ALLOCATION Revision to income allocation for a Non-SSI-child
189	INCOME ALLOCATION Reference revision to REFERENCE section
195-198	INCOME SSI-RELATED BUDGETING METHODOLOGY IMPAIRMENT-RELATED WORK EXPENSES Additional non-medical impairment-related work expenses
199	INCOME BLIND WORK EXPENSES Page formatting correction
207-207.1	INCOME DETERMINATION OF ELIGIBILITY Reference revision to REFERENCE section

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215	INCOME S/CC DISREGARDS Reference revision to REFERENCE section
217	INCOME S/CC DISREGARDS Reference revision to REFERENCE section
219	INCOME SINGLES/CHILDLESS COUPLES (S/CC) BUDGETING METHODOLOGY Reference revision to REFERENCE section
220	INCOME 185% MAXIMUM INCOME LIMIT Reference revision to REFERENCE section
223-224	INCOME SINGLES/CHILDLESS COUPLES (S/CC) BUDGETING METHODOLOGY DETERMINATION OF ELIGIBILITY Reference revision to REFERENCE section
224.1-224.1b	INCOME FAMILY HEALTH PLUS (FHPLUS) Treatment of income in determining eligibility for FHPlus
225-226.1	INCOME PERSONS IN MEDICAL FACILITIES ASSESSMENT/DETERMINATION OF INCOME AVAILABLE FOR THE COST OF CARE Additional reference document
230-231.1	INCOME CHRONIC CARE BUDGETING METHODOLOGY FOR INSTITUTIONALIZED SPOUSES Reference revision to REFERENCE section
238	INCOME PERSONS IN MEDICAL FACILITIES COMMUNITY SPOUSE AND FAMILY MEMBER ALLOWANCES Additional reference documents and reference revision to REFERENCE section
241-242	INCOME EXCESS Prior authorization requirements and excess income

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245	INCOME EXCESS SIX-MONTH Reference revision to REFERENCE section

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251	RESOURCES RESOURCES Additional reference documents and reference revision to REFERENCE section
256.1	RESOURCES QUALIFIED STATE SAVINGS PROGRAMS (SECTION 529) Reference revision to REFERENCE section
257, 257.1, 258	RESOURCES RETIREMENT FUNDS Community Spouse Resource Allowance
273-274	RESOURCES REAL PROPERTY HOMESTEAD Contiguous property, definition/treatment
276-277	RESOURCES REAL PROPERTY CONTIGUOUS PROPERTY AND NON-CONTIGUOUS PROPERTY Contiguous property, definition/treatment
286-289.1	RESOURCES PERSONAL PROPERTY AUTOMOBILES AND OTHER VEHICLES Automobile exemptions.
292-292.1	RESOURCES LIFE ESTATES Life estates and transfer of assets
293-294.1	RESOURCES MORTGAGES AND CONTRACTS OF SALE Loan, promissory note or mortgage and transfer of assets
295-296	RESOURCES TRUST FUNDS Revision to discussion of annuities
303.2	RESOURCES BURIAL FUNDS Reference revision to REFERENCE section
303.4-303.5a	RESOURCES RESOURCE DOCUMENTATION REQUIREMENTS Attestation and verification requirements

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304-304.1	RESOURCES LEVELS Addition of FHPlus
305	RESOURCES LIF RESOURCE LEVEL Reference revision to REFERENCE section
307-307.1	RESOURCES LIF RESOURCE DISREGARDS Addition of Individual Development Accounts
310	RESOURCES TIME LIMITED LIF RESOURCE DISREGARDS Addition of reference documents and exempt resources
311-312	RESOURCES MEDICALLY NEEDY RESOURCE LEVEL Addition of reference documents and reference revision to REFERENCE section
313-313.1	RESOURCES ADC-RELATED RESOURCE DISREGARDS Reference revision to REFERENCE section
316	RESOURCES ADC-RELATED RESOURCE DISREGARDS Use of ADC-related disregards for A/Rs age 19-20 or parents applying for FHPlus
317	RESOURCES TIME LIMITED ADC RESOURCE DISREGARDS Addition of reference documents
318-318.1	RESOURCES SSI-RELATED RESOURCE DISREGARDS Discussion of when an automobile is considered exempt
323-323.1	RESOURCES TIME LIMITED SSI-RELATED RESOURCE DISREGARDS Addition of Relocation Assistance Payments
325	RESOURCES SSI-RELATED DEEMING OF RESOURCES Reference revision to REFERENCE section
327-327.1	RESOURCES S/CC RESOURCE DISREGARDS Reference revision to REFERENCE section
330.1	RESOURCES FAMILY HEALTH PLUS (FHPlus) Addition of Family Health Plus
330.2	RESOURCES FAMILY HEALTH PLUS (FHPlus) DISREGARDS Addition of disregards for FHPlus

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331-334.1	RESOURCES PERSONS IN MEDICAL FACILITIES ASSESSMENT/DETERMINATION Additional reference documents and reference revision to REFERENCE section
335	RESOURCES PERSONS IN MEDICAL FACILITIES DETERMINATION FOR INDIVIDUALS Additional reference documents and reference revision to REFERENCE section
336.1-336.3	RESOURCES SUBSTANTIAL HOME EQUITY Addition of a section on Substantial Home Equity specific to long-term care services.
336.4-336.5	RESOURCES CONTINUING CARE RETIREMENT COMMUNITY CONTRACTS Addition of a section on Continuing Care Retirement Community entrance fees.
339-341.1	RESOURCES EXCESS RESOURCES Additional reference documents and reference revision to REFERENCE section AND resource eligibility for children ages 1-19
342-344.2	RESOURCES THIRD PARTY RESOURCES Addition of Medicare Part D; wrap-around and good cause clarification
351-352.a	RESOURCES THIRD PARTY RESOURCES ENROLLMENT IN GROUP HEALTH INSURANCE Interpretation of when the health insurance premium may be paid
352.1	RESOURCES NEW YORK PARTNERSHIP FOR LONG TERM CARE Additional reference documents and reference revision to REFERENCE section
352.2-352.4	RESOURCES MEDICARE SAVINGS PROGRAM Addition of Medicare Savings Program discussion
352.5	RESOURCES VETERANS NURSING HOME PER DIEM PAYMENTS Addition of section on Veterans Nursing Home per diem payments

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353-359.2	RESOURCES TRANSFER OF ASSETS ALL CATEGORIES EXCEPT S/CC Revision to Transfer of Assets policy
359.3-359.3a	RESOURCES TRANSFER OF ASSETS ANNUITIES Addition of section on Annuities
360-360.1	RESOURCES TRANSFER OF ASSETS ALL CATEGORIES EXCEPT S/CC Additional reference documents and reference revision to REFERENCE section

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363.1-363.4	OTHER ELIGIBILITY REQUIREMENTS TABLE OF CONTENTS Revisions to the Table of Contents to reflect additional pages
366	OTHER ELIGIBILITY REQUIREMENTS APPLICATION, CERTIFICATION AND RENEWAL NEW APPLICATION Additional reference documents.
369.1	OTHER ELIGIBILITY REQUIREMENTS NEW APPLICATION No 3 months retroactive period for FPBP
369.4-369.5	OTHER ELIGIBILITY REQUIREMENTS APPLICATION, CERTIFICATION AND RENEWAL FAMILY PLANNING BENEFIT PROGRAM (FPBP) APPLICATION Removal of reference to Child Health Plus as a program whose ineligibility causes the local district to do a FPBP application.
369.6	OTHER ELIGIBILITY REQUIREMENTS MEDICARE PART D LOW INCOME SUBSIDY APPLICATION Eligibility for Medicaid or Medicaid Savings Program A/R is automatically eligible for LIS
372	OTHER ELIGIBILITY REQUIREMENTS APPLICATION, CERTIFICATION AND RENEWAL RENEWAL Definition of recertification/renewal.
373-373.1	OTHER ELIGIBILITY REQUIREMENTS RENEWAL Renewal for FPBP change
382	OTHER ELIGIBILITY REQUIREMENTS DECISION AND NOTIFICATION DISCONTINUANCE OR REDUCTION TIMELY NOTICE Reference revision to REFERENCE section
398-399	OTHER ELIGIBILITY REQUIREMENTS CO-PAY Addition of Managed Care and FHPlus to copay requirements
407-407.1	OTHER ELIGIBILITY REQUIREMENTS DISTRICT OF FISCAL RESPONSIBILITY (DFR) A/R under 21 DFR for newborns surrendered for adoption not yet placed

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430	OTHER ELIGIBILITY REQUIREMENTS PARENTS AND CHILDREN Pursuit of medical support
432	OTHER ELIGIBILITY REQUIREMENTS LEGALLY RESPONSIBLE RELATIVES PARENTS AND CHILDREN ABSENT PARENTS Addition of reference document
433	OTHER ELIGIBILITY REQUIREMENTS LEGALLY RESPONSIBLE RELATIVES PARENTS AND CHILDREN EMANCIPATED MINOR Referral for medical support and paternity establishment
434-435.1	OTHER ELIGIBILITY REQUIREMENTS LEGALLY RESPONSIBLE RELATIVES PARENTS AND CHILDREN IV-D REQUIREMENTS Referral requirements to CSEU
437	OTHER ELIGIBILITY REQUIREMENTS IV-D REQUIREMENTS CSEU and establishment of paternity
443	OTHER ELIGIBILITY REQUIREMENTS HOUSEHOLD COMPOSITION Household composition for equally shared physical custody cases
444-444.1	OTHER ELIGIBILITY REQUIREMENTS HOUSEHOLD COMPOSITION LOW INCOME FAMILIES (LIF) Household composition for parents with shared or joint custody
445	OTHER ELIGIBILITY REQUIREMENTS HOUSEHOLD COMPOSITION ADC-RELATED HOUSEHOLD Household composition for patents with shared or joint custody
451- 453	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS New citizenship and immigration policies
453.1- 453.8	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS CITIZENS New citizenship and immigration policies

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454 - 455	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS New citizenship and immigration policies
455.1 – 455.9	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS QUALIFIED IMMIGRANTS New citizenship and immigration policies
455.10-455.17	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS QUALIFIED IMMIGRANTS BATTERED IMIIGRANTS New citizenship and immigration policies
455.18 – 455.19	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS QUALIFIED IMMIGRANTS U.S. ARMED FORCES ACTIVE DUTY AND VETERANS New citizenship and immigration policies
455.20 – 455.23	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS QUALIFIED IMMIGRANTS VICTIMS OF TRAFFICKING New citizenship and immigration policies
455.24 – 455.34	OTHER ELIGIBILITY REQUIREMENTS SATISFACTORY IMMIGRATION STATUS PRUCOL New citizenship and immigration policies
455.35 – 455.37	OTHER ELIGIBILITY REQUIREMENTS DOCUMENTATION GUIDE FOR PRUCOL ALIEN CATEGORIES New citizenship and immigration policies
455.38- 455.40	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS TEMPORARY PROTECTED STATUS New citizenship and immigration policies
456	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS OTHER VISA STATUSES New citizenship and immigration policies

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456.3-456.5	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS SPECIAL NON-IMMIGRANT New citizenship and immigration policies
457- 459	OTHER ELIGIBILITY REQUIREMENTS CITIZENSHIP AND IMMIGRATION STATUS UNDOCUMENTED/ILLEGAL New citizenship and immigration policies
476-478a	OTHER ELIGIBILITY REQUIREMENTS RECOVERIES FHPlus recoveries and limitations recoveries for person injury settlements
493-494.1	OTHER ELIGIBILITY REQUIREMENTS SOCIAL SECURITY ENUMERATION Exceptions to SSN enumeration requirements
511	OTHER ELIGIBILITY REQUIREMENTS COMPUTER MATCHING New interpretation on use of computer matching

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526	REFERENCE CATEGORICAL FACTORS SUBSTANTIAL GAINFUL ACTIVITY Substantial Gainful Activity threshold amounts for Blind and Non-Blind for 2005, 2006, 2007
527	REFERENCE CATEGORICAL FACTORS TRIAL WORK PERIOD Monthly maximum amount for trial work period for 2005, 2006, 2007
529	REFERENCE INCOME DISREGARDS EARNED INCOME DISREGARD The annual earned income disregard percentage for 2005, 2006, 2007
530	REFERENCE INCOME SSI-DISREGARDS STUDENT INCOME The monthly and annual student income disregard amounts for 2005, 2006, 2007
531	REFERENCE INCOME INCOME ALLOCATION The income allocations and amounts used for SSI- Budgeting Methodology for 2005, 2006, 2007
532-534	REFERENCE INCOME MEDICALLY NEEDY LEVELS/FEDERAL POVERTY LEVELS The medically needy income and poverty levels for 2005, 2006, 2007 for various household sizes

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540	<p>REFERENCE INCOME MEDICARE PART A AND PART B PREMIUMS The standard monthly premium amounts for Medicare Part A and Medicare Part B for 2005, 2006, 2007.</p>
541	<p>REFERENCE INCOME NEW YORK STATE MINIMUM WAGE The annual New York State minimum wage amount for 2005, 2006, 2007 and federal minimum wage.</p>
542	<p>REFERENCE INCOME PERSONAL NEEDS ALLOWANCE (PACE-PNA) The PNA for non-institutionalized participants of the Program for All-Inclusive Care for the Elderly (PACE for 2005, 2006, 2007</p>
543	<p>REFERENCE INCOME PUBLIC ASSISTANCE STANDARD OF NEED The form for use in determining the PA Standard of Need including the Pre-Add, the Home Energy Allowance and the Supplemental Home Energy Allowance.</p>
544-546	<p>REFERENCE INCOME SSI BENEFIT LEVELS The SSI Benefit Levels (State Supplement, Federal Benefit Rate, Total Benefit) for various living arrangements for 2005, 2006, 2007</p>
547	<p>REFERENCE INCOME SPOUSAL IMPOVERISHMENT FAMILY MEMBER ALLOWANCE The maximum Family Member Allowance for 2005, 2006, 2007.</p>
548	<p>REFERENCE INCOME SPOUSAL IMPOVERISHMENT INCOME: COMMUNITY AND INSTITUTIONALIZED Income allowances for spousal impoverishment for community and institutionalized spouses for 2005, 2006, 2007</p>

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550	REFERENCE INCOME SPOUSAL IMPOVERISHMENT PERSONAL NEEDS ALLOWANCE (PNA) The personal needs allowance for 2005, 2006, 2007 for institutionalized spouses who live in the community.
552-554	REFERENCE RESOURCE INCOME AND RESOURCE TEST Income and resource amounts for various categories of Medicaid eligibility for 2005, 2006, 2007.
555	REFERENCE RESOURCE MINIMUM/MAXIMUM COMMUNITY SPOUSE ALLOWANCE State minimum and Federal maximum community spouse allowance for 2005, 2006, 2007
556	REFERENCE RESOURCE MEDICALLY NEEDY RESOURCE LEVELS Medically Need and FHPlus resource levels by household size for 2005, 2006, 2007.
557-558	REFERENCE RESOURCE REGIONAL RATES FOR TRANSFER OF ASSETS Regional rates for 2005, 2006, 2007 used to determine the period of restricted Medicaid coverage when a prohibited transfer is made
560	REFERENCE OTHER ELIGIBILITY REQUIREMENTS CO-PAYMENT Medicaid fee-for-service, managed care and FHPlus co- payment amounts for various medical services.