

**RESOURCES  
TRANSFER OF ASSETS**

**ALL CATEGORIES**

**NOTE:** If a Medicaid recipient has been on Medicaid for the past 60\* months, has documented current resources at each renewal; not created or funded a trust which requires a 60-month look back; and not made a prohibited transfer, a separate resource review for the past 60\* months is not required.

\* The look-back period increases each month by one-month increments beginning 3/1/09 until February 2011. Effective February 1, 2011, the full 60 month look-back period will be in place.

The transfer of assets rules do not apply to persons whose eligibility is determined without a resource test. Such persons include pregnant women and infants under age 1, and children under 19 whose household income is compared to a federal poverty level. In addition, there is no resource test for policy holders who have utilized the minimum required benefits under a total asset Partnership for Long-Term Care insurance policy. For policyholders of Dollar-for-Dollar Asset Protection policies see **RESOURCES NEW YORK STATE PARTNERSHIP FOR LONG-TERM CARE.**

Transfer of assets provisions do not apply to individuals applying for or receiving coverage for HCBS waiver services.